

KRAMER LEVIN NAFTALIS & FRANKEL LLP

Thomas Moers Mayer

Adam C. Rogoff

Amy Caton

1177 Avenue of the Americas

New York, New York 10036

(212) 715-3275

Counsel for the Official Committee of Unsecured

Creditors of Motors Liquidation Co., (f/k/a General Motors Corp.) et al.

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re:

MOTORS LIQUIDATION COMPANY., et al.

(f/k/a General Motors Corp., et al.)

Debtors.

)
)
)
)
)
)
)

Chapter 11

Case No. 09-50026 (REG)

Jointly Administered

**CORRECTION AND SUPPLEMENT TO THE FIRST INTERIM APPLICATION OF
KRAMER LEVIN NAFTALIS & FRANKEL LLP, AS COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION
FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD FROM
JUNE 3, 2009 THROUGH SEPTEMBER 30, 2009**

TO: THE HONORABLE ROBERT E. GERBER
UNITED STATES BANKRUPTCY JUDGE:

Kramer Levin Naftalis & Frankel LLP (the "Applicant" or "Kramer Levin"), counsel to the Official Committee of Unsecured Creditors (the "Committee") of the above captioned as debtors and debtors-in-possession in these chapter 11 cases (collectively, the "Debtors"), hereby submits this correction and supplement to its First Interim Application of Kramer Levin Naftalis & Frankel LLP, as Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred

for the Period from June 3, 2009 through September 30, 2009 (the “Application”),¹ filed with this Court on November 16, 2009 (Docket No. 4459). Summaries of Kramer Levin’s disbursements and time were attached to the Application as Exhibits C and D, respectively. Copies of the detailed records were provided to the Court, the Debtors, and the United States Trustee, but were not initially filed due to their size.

Kramer Levin now seeks to correct and supplement the Application as follows:

(a) Annexed hereto as Exhibit C is the corrected Summary of Disbursements.²

(b) Annexed hereto as Exhibit E-H are the detailed time entries during the months of June through September, respectively.

(c) Annexed hereto as Exhibit I is the detail of the expenses incurred during the Compensation Period for which Kramer Levin is seeking reimbursement.

Kramer Levin requests that this supplement be treated as part of and incorporated in the Application, and that the Application be granted.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

¹ Capitalized terms not defined herein have the meaning as defined in the Application.

² The total amounts in the original summary are accurate, however certain descriptions and amounts were inaccurately matched.

Dated: December 29, 2009
New York, New York

/s/ Amy Caton

Amy Caton

KRAMER LEVIN NAFTALIS & FRANKEL LLP

Thomas Moers Mayer

Adam C. Rogoff

Amy Caton

1177 Avenue of the Americas

New York, New York 10036

Telephone: (212) 715-3275

Facsimile: (212) 715-8000

*Counsel for the Official Committee of Unsecured
Creditors of Motors Liquidation Co., (f/k/a General
Motors Corp.) et al.*

EXHIBIT C

Summary of Disbursements

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|------------------------------|----------------------|
| TELECOPIER | 16.50 |
| VELOBINDINGS | 300.00 |
| TABS | 416.00 |
| PHOTOCOPYING | 6,648.87 |
| INSIDE MESSENGER | 56.00 |
| RESEARCH SERVICES | 2,947.00 |
| POSTAGE | 1.73 |
| LONG DISTANCE TEL. | 8,893.48 |
| WESTLAW ON-LINE RESEARCH | 13,292.13 |
| PRINTING & BINDING | 1,707.24 |
| LEXIS/NEXIS ON-LINE RESEARCH | 9,627.46 |
| COURTLINK SEARCHES | 16.54 |
| OUTSIDE PHOTOCOPYING | 76.88 |
| MESSENGER/COURIER | 664.84 |
| CORP. DOCUMENTS & MATERIALS | 712.51 |
| CAB FARES | 12,305.74 |
| MEALS/IN-HOUSE | 4,421.65 |
| OUT-OF-TOWN TRAVEL | 792.29 |
| MEALS/T & E | 524.54 |
| DOCUMENT RETRIEVAL FEES | 718.24 |
| TRANSCRIPT FEES | 15,201.30 |
| DEPT MTG/OTHER MTGS | 5,706.83 |
| TOTAL | \$85,047.77 |

EXHIBIT E

June Time Detail

KRAMER LEVIN NAFTALIS & FRANKEL LLP

1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036
PHONE 212.715.9100
FAX 212.715.8000

November 16, 2009

MOTORS LIQUIDATION COMPANY

When remitting,
please reference:
Invoice Number: 523067
068000

FOR PROFESSIONAL SERVICES rendered June 3, 2009 through June 30, 2009,
as per the attached time detail.

| | |
|---|------------------------------|
| FEES | \$2,774,082.00 |
| LESS 50% DISCOUNT ON TRAVEL MATTER 31 | <u>(2,121.50)</u> |
| TOTAL FEES | \$2,771,960.50 |
| DISBURSEMENTS AND OTHER CHARGES | <u>39,437.27</u> |
| INVOICE TOTAL | <u><u>\$2,811,397.77</u></u> |

Amounts due may be remitted by wire transfer.

To: Citibank, N.A.
Citicorp Center 153 E. 53rd Street NY, N.Y. 10043
ABA #021000089
Account: Kramer Levin Naftalis & Frankel LLP Money Market A\C 37613572
By Order of: Invoice No. 523067
Citibank Contact: Deborah Hosking (212) 559-8634

TIME AND DISBURSEMENT AMOUNTS POSTED AFTER THE BILLING PERIOD SHOWN
ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE
CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID# 13-1944339

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|---------------------------|
| DIENSTAG, ABBE L. | PARTNER | 2.00 | 1,430.00 |
| ECKSTEIN, KENNETH H. | PARTNER | 12.40 | 11,532.00 |
| KOPELMAN, KENNETH P. | PARTNER | 2.50 | 2,087.50 |
| SCHMIDT, ROBERT T. | PARTNER | 7.50 | 5,512.50 |
| MAYER, THOMAS MOERS | PARTNER | 3.30 | 3,069.00 |
| CATON, AMY | PARTNER | 4.30 | 2,924.00 |
| ROCHON, JENNIFER | PARTNER | 3.40 | 2,312.00 |
| WECHSLER, ERNEST S. | PARTNER | 2.50 | 1,750.00 |
| MOLNER, THOMAS E. | PARTNER | 2.00 | 1,470.00 |
| AUGUSTE, CHRISTOPHER S. | PARTNER | 1.00 | 700.00 |
| HERZOG, BARRY | PARTNER | 1.50 | 1,125.00 |
| ROGOFF, ADAM C | PARTNER | 8.80 | 6,996.00 |
| ROGOFF, ADAM C | PARTNER | 3.50 | 2,782.50 |
| NOVOD, GORDON | ASSOCIATE | 6.90 | 4,243.50 |
| NOVOD, GORDON | ASSOCIATE | 16.70 | 10,270.50 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 1.90 | 1,235.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 2.80 | 1,820.00 |
| RUSKAY-KIDD, SCOTT | ASSOCIATE | 1.00 | 660.00 |
| WAXMAN, HADASSA R | ASSOCIATE | 0.60 | 381.00 |
| SHARRET, JENNIFER | ASSOCIATE | 7.70 | 3,388.00 |
| CHO, DANNIE | ASSOCIATE | 1.30 | 500.50 |
| PATT, EILEEN | ASSOCIATE | 0.50 | 192.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 4.40 | 2,574.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 9.00 | 5,265.00 |
| RINGER, RACHAEL LYNN | SUMMER ASSOC | 11.50 | 3,680.00 |
| BARRON, DRUSILLA | PARALEGAL | 34.10 | 8,866.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 1.80 | 468.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 34.70 | 9,022.00 |
| HOCHBERG, MICHAEL | PARALEGAL | 7.00 | 560.00 |
| HUSAIN, NAVED | PARALEGAL | 7.00 | 560.00 |
| TOTAL | | <u>203.60</u> | <u>\$97,376.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 523067

SUMMARY OF DISBURSEMENTS AND OTHER CHARGES

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--|---------------------------|
| PHOTOCOPYING | 5,198.40 |
| RESEARCH SERVICES | 2,233.00 |
| LONG-DISTANCE TEL. | 1,607.08 |
| WESTLAW ON-LINE RESEARCH | 7,619.80 |
| LEXIS/NEXIS ON-LINE RESEARCH | 7,696.06 |
| COURTLINK SEARCHES | 9.10 |
| OUTSIDE PHOTOCOPYING | 64.38 |
| MESSENGER/COURIER | 460.68 |
| CORP. DOCUMENTS & MATERIALS | 634.45 |
| CAB FARES | 7,518.13 |
| MEALS/IN-HOUSE | 2,796.96 |
| MEALS/T & E | 434.54 |
| DOCUMENT RETRIEVAL FEES | 365.52 |
| TRANSCRIPT FEES | 328.10 |
| DEPT MTG/OTHER MTGS | <u>2,471.07</u> |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | <u>\$39,437.27</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/03/09 | NOVOD, GORDON | Internal meetings w/ KL team (2.5), Draft work in progress list (1). | 3.50 | 2,152.50 |
| 06/03/09 | CHAIKIN, REBECCA B. | Meeting with KL Team re next steps (2.2); | 5.40 | 1,404.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | create contact list (3.2) | | |
| 06/03/09 | ROGOFF, ADAM C | Meetings and emails w/ K. Eckstein, T. Mayer and G. Novod regarding case status. | 2.50 | 1,987.50 |
| 06/03/09 | MAYER, THOMAS MOERS | Post-selection organizational and staffing meetings at Kramer Levin: Ken Eckstein, Adam Rogoff, Bob Schmidt, Gordon Novod, Lauren Macksoud, Jenn Sharret, Elise Frejka (1.5); emails to/from Harvey Miller to set up 3 pm meeting, FTI to set up noon meeting (0.2). | 1.70 | 1,581.00 |
| 06/03/09 | ECKSTEIN, KENNETH H. | o/c to review multiple issues, to do agenda, etc. (2.0). | 2.00 | 1,860.00 |
| 06/03/09 | SHARRET, JENNIFER | prep for and participate in internal KL meeting re: case admin issues (2.5). | 2.50 | 1,100.00 |
| 06/03/09 | SCHMIDT, ROBERT T. | attn to project task list; follow up (.8); review materials (.6). | 1.40 | 1,029.00 |
| 06/03/09 | CATON, AMY | Review draft email correspondence re: meetings (.7) | 0.70 | 476.00 |
| 06/03/09 | MACKSOUD, LAUREN M | Internal meeting regarding strategy and organization. (1.5); Organizing contact information (.5); | 2.00 | 1,170.00 |
| 06/04/09 | SCHULMAN, BRENDAN M. | Team meeting J. Rochon, J. Trachtman, C. Siegel, S. Ruskay-Kidd, D. Cho, K. Coleman, S. Ford, E. Patt re case strategy and related issues (0.6); discussion with J. Rochon (0.1); | 0.70 | 455.00 |
| 06/04/09 | ROCHON, JENNIFER | Meeting with GM firm team, including Eckstein, Rogoff, Mayer, corporate partners, tax partners and bankruptcy partners (2.3); telephone call with Danny Cho and reviewing litigation tasks (0.2); GM Litigation Team meeting with Trachtman, Schulman, S. Ford, Cho Coleman, Siegel, Ruskay-Kidd (0.8) | 3.30 | 2,244.00 |
| 06/04/09 | CHO, DANNIE | Team meeting (0.7) | 0.70 | 269.50 |
| 06/04/09 | MACKSOUD, LAUREN M | Internal meeting with corporate, tax, litigation and finance regarding case strategy and organization (2.5), drafting internal chart showing contact information for each person and group designated per each issue that may arise in the case (4), drafting agenda for tomorrow's call with committee. (1.8) | 8.30 | 4,855.50 |
| 06/04/09 | HOCHBERG, MICHAEL | Assisted in organizing first day documents | 7.00 | 560.00 |
| 06/04/09 | CHAIKIN, REBECCA B. | Updated and edited contact list (5.0); set up various email macros (2.0) | 7.00 | 1,820.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|---|--------------|---------------|
| 06/04/09 | HUSAIN, NAVED | Assisted in organizing first day documents | 7.00 | 560.00 |
| 06/04/09 | RINGER, RACHAEL LYNN | Research for internal memo re: court procedures. | 1.90 | 608.00 |
| 06/04/09 | PATT, EILEEN | Litigation team meeting | 0.50 | 192.50 |
| 06/04/09 | ECKSTEIN, KENNETH H. | team meeting re work plan, case issues (1.5); conf call with FTI (1.0); review agenda of issues, o/c re all issues (.8) | 3.80 | 3,534.00 |
| 06/04/09 | SHARRET, JENNIFER | Internal KL meeting re: case admin issues. (2.1) | 2.10 | 924.00 |
| 06/04/09 | SCHMIDT, ROBERT T. | review and analyze materials in prep for business organizational mtg re projects and pending issues (2.0); prep and participate on initial call with FTI (.5) | 2.50 | 1,837.50 |
| 06/04/09 | CATON, AMY | attend meetings with GM KL team re: open issues intro to case, staffing (2); call with FTI re: intro (.8). | 2.80 | 1,904.00 |
| 06/04/09 | KOPELMAN, KENNETH P. | Intro organizational meeting w/all hands (1.50); call w/FTI (1.00) | 2.50 | 2,087.50 |
| 06/04/09 | MOLNER, THOMAS E. | Org meeting. Review materials. Confs re: issues and working team. | 2.00 | 1,470.00 |
| 06/04/09 | MAYER, THOMAS MOERS | Internal organizational meeting re: corp. matters (1.6) | 1.60 | 1,488.00 |
| 06/04/09 | DIENSTAG, ABBE L. | Internal organization meeting, including t/c FTI | 2.00 | 1,430.00 |
| 06/04/09 | AUGUSTE, CHRISTOPHER S. | Attend organizational meeting. T | 1.00 | 700.00 |
| 06/04/09 | HERZOG, BARRY | Internal meeting. | 1.50 | 1,125.00 |
| 06/04/09 | CAMPANA, KRISTEN V | Prepare for and participate in internal KLNF team meeting (1.2); conferences with J. Amster, K. Chin and A. Katz regarding case and review documents (1.0) | 2.80 | 1,820.00 |
| 06/04/09 | RUSKAY-KIDD, SCOTT | Introductory case meeting run by J. Rochon (.8 hours). | 0.80 | 528.00 |
| 06/04/09 | WECHSLER, ERNEST S. | Internal KL Organizational Meeting, meetings with corporate team (2.5) | 2.50 | 1,750.00 |
| 06/04/09 | ROGOFF, ADAM C | KL internal meeting regarding staffing and project allocation (1.1); call FTI regarding same. (1); Emails and calls Macksoud and Novod regarding case administration issues. (.4) | 2.50 | 1,987.50 |
| 06/04/09 | NOVOD, GORDON | Meeting with Bob Schmidt, call w/ Rebecca Chaikin, call w/ Nict T., T. Mayer; call w/ | 5.10 | 3,136.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | Kristen C. (2.6); GM Meeting re: corp and lit issues. (2.5); | | |
| 06/05/09 | CHO, DANNIE | Correspondence with team (0.6) | 0.60 | 231.00 |
| 06/05/09 | NOVOD, GORDON | Calls w/ Rich Klein, Jefferies, John Madden – Chanin, call w/ Steve Strom, call w/ T. Mayer, call w/ Conor Tully, call w/ Chris L. (3.3). Emails re case administration, Monday's meeting, banker interviews. (2.3). | 5.60 | 3,444.00 |
| 06/05/09 | RINGER, RACHAEL LYNN | Meet with L. Macksoud re internal memo re: court procedures. | 0.80 | 256.00 |
| 06/05/09 | SHARRET, JENNIFER | Attention to organizational issues; | 0.20 | 88.00 |
| 06/05/09 | RUSKAY-KIDD, SCOTT | Review e-mails from General Motors bankruptcy team. Conversation with J. Rochon re: scheduling. | 0.20 | 132.00 |
| 06/05/09 | SCHULMAN, BRENDAN M. | confer J. Rochon re bondholders (0.1); e-mails J. Rochon re bondholders (0.1); research media sources for news relating to recent developments in bankruptcy proceedings (0.8); message to team re divestiture of brands (0.1); e-mail J. Rochon re research results (0.1) | 1.20 | 780.00 |
| 06/05/09 | CATON, AMY | Review general documents for up to speed review (.8). | 0.80 | 544.00 |
| 06/05/09 | ROGOFF, ADAM C | KL internal meeting regarding staffing and project allocation. (.5); Emails and calls Macksoud and Novod regarding case administration issues. (.9); | 1.40 | 1,113.00 |
| 06/06/09 | ROGOFF, ADAM C | Emails Macksoud and Novod regarding case administration issues. | 0.40 | 318.00 |
| 06/06/09 | NOVOD, GORDON | Draft work in progress (1) | 1.00 | 615.00 |
| 06/07/09 | ROGOFF, ADAM C | Emails Macksoud and Novod regarding case administration issues. | 0.60 | 477.00 |
| 06/07/09 | SCHMIDT, ROBERT T. | Review case calendar and work in progress chart, follow up (.4) | 0.60 | 441.00 |
| 06/07/09 | NOVOD, GORDON | Edit to WIP (.9) | 0.90 | 553.50 |
| 06/08/09 | SCHMIDT, ROBERT T. | O/cs G Novod re administration and logistics; follow up re same (.4); t/c J. Smolinsky re misc case issues (.2); review and edit WIP report (.2). | 0.80 | 588.00 |
| 06/08/09 | ROGOFF, ADAM C | KL internal meeting and emails regarding staffing and project allocation. (.1); Emails and calls Macksoud and Novod regarding case administration issues. (.2); | 0.30 | 238.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| 06/09/09 | CHAIKIN, REBECCA B. | Update contact list (1.0); update macro lists (.3); create and edit case calendar (1.5); confer with J. Sharret (.2); create zip file of motions and orders to be sent to committee (.6) | 3.60 | 936.00 |
| 06/09/09 | NOVOD, GORDON | Emails re: case admin issues (.6). Revise WIP list (1). Call w/ Paul Weiss. (0.7). | 2.30 | 1,414.50 |
| 06/09/09 | ROGOFF, ADAM C | KL internal meeting regarding staffing and project allocation. (.3); Emails and calls Macksoud and Novod regarding case administration issues. (.4); | 0.70 | 556.50 |
| 06/10/09 | CHAIKIN, REBECCA B. | Update contact list and macros (.7); update case calendar (.4); review case management order (.5) | 1.60 | 416.00 |
| 06/10/09 | NOVOD, GORDON | Disc. w/ Ken S, email to WGM. (0.4). Call w/ Elise, WGM, FTI re pending matters, disc. w/ blabey re research. (0.6). | 1.00 | 615.00 |
| 06/10/09 | WAXMAN, HADASSA R | New and article review; review and respond to team emails; r | 0.60 | 381.00 |
| 06/10/09 | BARRON, DRUSILLA | Communications w/ Gaites re GM databases and tasks to be done | 0.30 | 78.00 |
| 06/10/09 | SHARRET, JENNIFER | Revising calendar (0.6) | 0.60 | 264.00 |
| 06/10/09 | ROGOFF, ADAM C | KL internal meeting regarding staffing and project allocation. (.4); Emails and calls Macksoud and Novod regarding case administration issues. (.2); | 0.60 | 477.00 |
| 06/11/09 | CHAIKIN, REBECCA B. | Update case calendar (.5); Update contact list and email macros (.2); review emails re case status (.3); send Fed Ex package to G. Betancourt for G. Novod (.4); edit Notice of Appearance, add certificate of service, file notice, serve notice to appropriate parties (1.5). | 2.90 | 754.00 |
| 06/11/09 | RINGER, RACHAEL LYNN | Draft and revise memo re: court precedent and procedures. | 2.60 | 832.00 |
| 06/11/09 | BARRON, DRUSILLA | Communications w/ Gaites re GM tasks | 0.10 | 26.00 |
| 06/11/09 | SHARRET, JENNIFER | Conference w/ M. Staten re: GM Charts and calendar; setting up hotline protocol | 1.00 | 440.00 |
| 06/11/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1); Emails and calls Macksoud and Novod regarding case administration issues. (.2); | 0.30 | 238.50 |
| 06/12/09 | MACKSOUD, LAUREN M | Reviewing memorandum on court procedures and precedents (.7); | 0.70 | 409.50 |
| 06/12/09 | RINGER, RACHAEL | Review and edit court precedent memo; | 2.10 | 672.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | LYNN | discuss memo with L. Macksoud. | | |
| 06/12/09 | SCHMIDT, ROBERT T. | Attn admin issues; o/c Novod, Caton, follow up. | 0.60 | 441.00 |
| 06/12/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1); Emails and calls Macksoud and Novod regarding case administration issues. (.1); | 0.20 | 159.00 |
| 06/13/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1); Emails and calls Macksoud and Novod regarding case administration issues. (.1); | 0.20 | 159.00 |
| 06/14/09 | SHARRET, JENNIFER | Attention to case admin issues (macros and contact lists) and emails with conflicts counsel | 0.80 | 352.00 |
| 06/15/09 | ROCHON, JENNIFER | Telephone call with Amy Caton (0.1) | 0.10 | 68.00 |
| 06/15/09 | CHAIKIN, REBECCA B. | Update macro and contact list (.2); update case calendar (.7); set up standing order with Veritext for GM hearing transcripts (.2) | 1.10 | 286.00 |
| 06/15/09 | NOVOD, GORDON | Call w/ M. Ellis (0.2). Call w/ Joe Smolinsky re open issues (0.3). Call w/ J. Sharret (0.1). Call w/ team (0.2). | 0.80 | 492.00 |
| 06/15/09 | ECKSTEIN, KENNETH H. | Work on all case issues, review motions, review issues list, o/c re same (2.5); o/c re strategy in case (.5) | 3.00 | 2,790.00 |
| 06/15/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1); Emails and calls Macksoud and Novod regarding case administration issues. (.1); | 0.20 | 159.00 |
| 06/16/09 | BARRON, DRUSILLA | Meet w/ Gaite re preparing case database; prepare filings to be added to M:\ drive; emails to Cho re same; prepare index of GM filings | 2.10 | 546.00 |
| 06/16/09 | CHAIKIN, REBECCA B. | Conf. w/ J. Sharret re new assignments (.5); review emails (.2); Set up folders for docket filings on M drive (.1); email and t/c w/ D. Cho re new protocols for daily docket summary (.5); Add contact information to website content document (.7); update contact list and macros (.2) | 2.20 | 572.00 |
| 06/16/09 | RINGER, RACHAEL LYNN | Meet with L. Macksoud re court procedures and precedent; revise same | 1.60 | 512.00 |
| 06/16/09 | NOVOD, GORDON | Review agenda, discussion w/ J. Sharret, call w/ WGM. | 0.60 | 369.00 |
| 06/16/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1); Emails and calls Macksoud and Novod regarding case administration issues. (.1); | 0.20 | 159.00 |
| 06/16/09 | SCHMIDT, ROBERT T. | T/c Joe Smolinsky re case issues; follow up re | 0.20 | 147.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | same (.2) | | |
| 06/16/09 | MACKSOUD, LAUREN M | Reviewing all sale objections filed, reviewing memorandum on court procedures and precedent, conferring with R. Ringer regarding same (1.3); Conference call with FTI regarding status of case (1.1); | 2.40 | 1,404.00 |
| 06/17/09 | RINGER, RACHAEL LYNN | Revise court procedures and precedent memo. | 0.60 | 192.00 |
| 06/17/09 | CHAIKIN, REBECCA B. | Organize objections received in mail, update case calendar (.2) | 0.20 | 52.00 |
| 06/17/09 | BARRON, DRUSILLA | Prepare filings to be added to M:\ drive; emails to Cho re same; prepare index of GM filings | 5.50 | 1,430.00 |
| 06/17/09 | NOVOD, GORDON | Discussions w/ Ken, Bob & Rebecca. | 0.30 | 184.50 |
| 06/17/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.4); Emails and calls Macksoud and Novod regarding case administration issues. (.1); | 0.50 | 397.50 |
| 06/18/09 | BARRON, DRUSILLA | Prepare filings to be added to M:\ drive; prepare index of GM filings | 6.30 | 1,638.00 |
| 06/18/09 | CHAIKIN, REBECCA B. | Assemble documents requested by various attorneys (.3); update contact list and macros (.7); revise contact information from docket heading (call, fax and send letter) (.9); update case calendar (2.0); conf. w/ J. Sharret (.2) | 4.10 | 1,066.00 |
| 06/18/09 | RINGER, RACHAEL LYNN | Revise internal memorandum re: court procedures and precedent. | 1.90 | 608.00 |
| 06/18/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1); Emails and calls Macksoud and Novod regarding case administration issues. (.1); | 0.20 | 159.00 |
| 06/19/09 | BARRON, DRUSILLA | Prepare filings to be added to M:\ drive; prepare index of GM filings; communications w/ Cho re same | 4.20 | 1,092.00 |
| 06/19/09 | CHAIKIN, REBECCA B. | Review emails from KL Team (.4); Update contact list (.4) | 0.80 | 208.00 |
| 06/19/09 | SHARRET, JENNIFER | Team meeting re: next steps | 0.50 | 220.00 |
| 06/19/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1); Emails and calls Macksoud and Novod regarding case administration issues. (.1); | 0.20 | 159.00 |
| 06/20/09 | NOVOD, GORDON | Call w/ A. Caton (0.3). Emails re same (0.2). Draft WIP list (0.4). | 0.90 | 553.50 |
| 06/21/09 | ECKSTEIN, KENNETH H. | Review issues list, comment (.6); corresp with team (.5) | 1.10 | 1,023.00 |
| 06/21/09 | CHAIKIN, REBECCA B. | Draft and file affidavit of service (for 6/19 | 1.80 | 468.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | | Objections to Retiree and F & D Bondholders Committees) (1.1); Create service list for future filings, standardize formatting (.3); Create extra copies of 363 and DIP binders (.3); draft to do list for coming week (.1); | | |
| 06/22/09 | ECKSTEIN, KENNETH H. | O/c re case issues (.6) | 0.60 | 558.00 |
| 06/22/09 | NOVOD, GORDON | Email to Ken S, L. Macksoud, discussion w/J. Sharret re pending motions, discovery, discussion w/ R. Schmidt, L. Macksoud, T. Mayer, J. Sharret re same (1.6) | 1.60 | 984.00 |
| 06/22/09 | CHAIKIN, REBECCA B. | Arrange for extra copies of 363 and DIP binders to be made (.3); draft to do list (.3); update case calendar (.5). | 1.10 | 286.00 |
| 06/22/09 | BARRON, DRUSILLA | Prepare filings to be added to M:\ drive; prepare and revise indices of GM filings; communications w/ Cho re same | 2.40 | 624.00 |
| 06/22/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.2); Emails and calls Macksoud and Novod regarding case administration issues. (.1); | 0.30 | 238.50 |
| 06/22/09 | SCHMIDT, ROBERT T. | T/cs Smolinsky re misc. issues (.2); o/c W/ G. Novod re same (.2) | 0.40 | 294.00 |
| 06/23/09 | CHAIKIN, REBECCA B. | Conf. and numerous emails with various attorneys re: status of case-related projects and materials that need to be assembled (1.3); Update case calendar (1.3) | 2.60 | 676.00 |
| 06/23/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1); Emails and calls Macksoud and Novod regarding case administration issues. (.1); | 0.20 | 159.00 |
| 06/24/09 | CHAIKIN, REBECCA B. | Update chart of Key Filings | 0.80 | 208.00 |
| 06/24/09 | BARRON, DRUSILLA | Prepare filings to be added to M:\ drive; prepare and revise indices of GM filings; communications w/ Cho re same | 1.40 | 364.00 |
| 06/24/09 | ROGOFF, ADAM C | Emails and calls Macksoud and Novod regarding case administration issues.(.1); Attn to filed pleadings. (.1); | 0.20 | 159.00 |
| 06/25/09 | ECKSTEIN, KENNETH H. | Multiple corresp re all matters, calls re same (1.2) | 1.20 | 1,116.00 |
| 06/25/09 | CHAIKIN, REBECCA B. | Review email, organize case to do list (.5); check periodically throughout the day for Final Orders filed (.4); Update contact list and case calendar (.2). | 1.10 | 286.00 |
| 06/25/09 | BARRON, DRUSILLA | Prepare filings to be added to M:\ drive; update | 3.20 | 832.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|----------------------|--|----------------------|---------------------------|
| | | index of GM filings | | |
| 06/25/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1); Emails and calls Macksoud and Novod regarding case administration issues. (.1); | 0.20 | 159.00 |
| 06/26/09 | ECKSTEIN, KENNETH H. | O/c Rogoff, Sharret (.7) | 0.70 | 651.00 |
| 06/26/09 | BARRON, DRUSILLA | Prepare additional filings to be added to M:\ drive; update index of GM filings | 1.60 | 416.00 |
| 06/26/09 | ROGOFF, ADAM C | C/f w/ K. Eckstein re: case (.2) | 0.20 | 159.00 |
| 06/29/09 | BARRON, DRUSILLA | Prepare supplemental GM production to be added to Concordance database; prepare additional filings to be added to M:\ drive; update index of GM filings; prepare electronic files for deponents; organize deposition exhibits; arrange coverage for hearing tasks | 7.00 | 1,820.00 |
| 06/29/09 | SCHMIDT, ROBERT T. | FTI call re B plan presentation (1.0); | 1.00 | 735.00 |
| 06/30/09 | CHAIKIN, REBECCA B. | Update case calendar (.2) | 0.20 | 52.00 |
| 06/30/09 | ROGOFF, ADAM C | Emails re: hearing | <u>0.20</u> | <u>159.00</u> |
| TOTAL | | | <u>203.60</u> | <u>\$97,376.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|---------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 7.90 | 7,347.00 |
| KOPELMAN, KENNETH P. | PARTNER | 3.20 | 2,672.00 |
| SCHMIDT, ROBERT T. | PARTNER | 4.80 | 3,528.00 |
| MAYER, THOMAS MOERS | PARTNER | 3.40 | 3,162.00 |
| MAYER, THOMAS MOERS | PARTNER | 9.30 | 8,649.00 |
| CATON, AMY | PARTNER | 9.50 | 6,460.00 |
| WECHSLER, ERNEST S. | PARTNER | 9.00 | 6,300.00 |
| MOLNER, THOMAS E. | PARTNER | 8.10 | 5,953.50 |
| ROGOFF, ADAM C | PARTNER | 5.10 | 4,054.50 |
| FREJKA, ELISE SCHERR | SPEC COUNSEL | 2.50 | 1,675.00 |
| NOVOD, GORDON | ASSOCIATE | 25.40 | 15,621.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 0.70 | 455.00 |
| SHARRET, JENNIFER | ASSOCIATE | 13.70 | 6,028.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 4.50 | 2,632.50 |
| RINGER, RACHAEL LYNN | SUMMER ASSOC | <u>3.80</u> | <u>1,216.00</u> |
| TOTAL | | <u>110.90</u> | <u>\$75,753.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/04/09 | ROGOFF, ADAM C | Prep for and participate in meetings w/ Weil and K. Eckstein, T. Mayer and G. Novod regarding case status. | 2.00 | 1,590.00 |
| 06/04/09 | MOLNER, THOMAS E. | Prep for and participate in meeting at Paul Weiss (1.9). | 1.90 | 1,396.50 |
| 06/04/09 | WECHSLER, ERNEST S. | Prep for and participate in meeting at Paul Weiss, review issues list (3.0) | 3.00 | 2,100.00 |
| 06/04/09 | ECKSTEIN, KENNETH H. | prepare for and meet with WG&M (2.4); meet with Paul Weiss re bonds, creditor issues (2.0). | 4.40 | 4,092.00 |
| 06/04/09 | NOVOD, GORDON | Prep for and participate in meetings with GM | 4.00 | 2,460.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | | at WGM (2); meeting at Paul Weiss with bonds. (2) | | |
| 06/04/09 | MAYER, THOMAS MOERS | Prep for and participate in meeting w/ Paul Weiss, Houlihan teams, with FTI and KL team, to discuss bondholders' term sheet, outstanding issues (1.0). Prep for and participate in meeting with Harvey Miller and team. | 2.50 | 2,325.00 |
| 06/05/09 | MAYER, THOMAS MOERS | Email exchange from Harvey Miller re scheduling meeting with Fritz Henderson for June 10, request for agenda (0.2); emails to Committee, FTI re schedule for meeting (0.1); calls FTI, conferences KL team re generating agenda (0.5). | 0.50 | 465.00 |
| 06/06/09 | MACKSOUD, LAUREN M | Review agenda for committee meeting w/ debtors, confer with J. Sharret regarding same. | 0.60 | 351.00 |
| 06/08/09 | ROGOFF, ADAM C | Attn to mtg with debtors and Weil. | 0.20 | 159.00 |
| 06/08/09 | MAYER, THOMAS MOERS | Finalize proposed Agenda and schedule for Wednesday June 10 meeting with Fritz Henderson, senior GM executives and advisors and dispatch to Harvey Miller and Steve Karotkin (0.3); calls and emails to/from Steve Karotkin, Harvey Miller re agenda (0.3). | 0.60 | 558.00 |
| 06/08/09 | SHARRET, JENNIFER | Preparation for meeting with debtors on 6/10 including revising agenda. | 1.20 | 528.00 |
| 06/09/09 | MAYER, THOMAS MOERS | Prep for meeting with Debtors: conferences, t/cs w/ K. Eckstein, R. Schmidt, A. Caton, A. Rogoff, J. Sharret, G. Novod, Harvey Miller, Steve Karotkin, FTI team. | 1.00 | 930.00 |
| 06/09/09 | SHARRET, JENNIFER | Prepare for meeting w/ Debtors and Committee call | 0.80 | 352.00 |
| 06/10/09 | ROGOFF, ADAM C | Attn to Debtors' presentation to committee; review materials regarding same. | 2.10 | 1,669.50 |
| 06/10/09 | MACKSOUD, LAUREN M | Meeting with committee and GM's counsel and CEO, preparation for same. | 3.90 | 2,281.50 |
| 06/10/09 | MAYER, THOMAS MOERS | Briefing by Fritz Henderson, Committee questions re [a] business plans to promote sales volume, [b] tort claims, [c] IUE negotiations, [d] GMAC governance, [e] securities law compliance. | 2.50 | 2,325.00 |
| 06/10/09 | FREJKA, ELISE SCHERR | Attend meeting with Debtors telephonically. | 2.50 | 1,675.00 |
| 06/10/09 | CAMPANA, KRISTEN V | Review debtor presentation materials | 0.70 | 455.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| 06/10/09 | SCHMIDT, ROBERT T. | Prepare for (1.0) and participate at meeting with Weil Gotshal (1.0); pre and post confs with parties and cmtee members (.9). | 2.90 | 2,131.50 |
| 06/10/09 | SHARRET, JENNIFER | Prepare for and participate in meeting w/Debtors. | 4.50 | 1,980.00 |
| 06/10/09 | NOVOD, GORDON | Prep for committee meeting with debtors | 4.00 | 2,460.00 |
| 06/10/09 | ECKSTEIN, KENNETH H. | Committee meeting w/ company; company presentation, | 3.50 | 3,255.00 |
| 06/10/09 | KOPELMAN, KENNETH P. | Review of debtor's presentation materials circulated at yesterday's meeting (.70) | 0.70 | 584.50 |
| 06/11/09 | KOPELMAN, KENNETH P. | Review 6/10 presentation materials (.60) | 0.60 | 501.00 |
| 06/18/09 | NOVOD, GORDON | Discussion w/ J. Sharret, R. Schmidt, Chris, K. Chin (2.0), prepare for meeting with Debtors (2.5). | 4.50 | 2,767.50 |
| 06/18/09 | CATON, AMY | Attend internal meeting re preparation for meeting w/ Treasury and review issues lists for same (2.5); draft updated issues bullet list for same (2.0) | 4.50 | 3,060.00 |
| 06/18/09 | SHARRET, JENNIFER | Prep for meeting with Debtors and UST | 0.50 | 220.00 |
| 06/18/09 | KOPELMAN, KENNETH P. | Work on open points list for tomorrow's meeting w/ Weil, UST, including review of prior memos, review of internal mark-ups, review of draft lists from A. Freedman, J. Davis, drafting and revisions. | 1.90 | 1,586.50 |
| 06/18/09 | MAYER, THOMAS MOERS | Call with Andy Rosenberg of Paul Weiss [Ad Hoc Bondholders] re meeting June 19, Houlihan & FTI's attendance, direct dispatch of punch list to Paul Weiss (0.2); prep for June 19 meeting: conferences, calls, emails with G. Novod, A. Rogoff, T. Molner, K. Eckstein (0.5). Call with Steve Karotkin re meeting with Treasury scheduled for June 19; | 0.90 | 837.00 |
| 06/19/09 | WECHSLER, ERNEST S. | Prepare for meeting with Treasury (2.0), meeting with Treasury (2.0), meeting with Treasury and Weil and Paul Weiss (2.0). | 6.00 | 4,200.00 |
| 06/19/09 | RINGER, RACHAEL LYNN | Draft GM summary of discussions re issues list. | 3.80 | 1,216.00 |
| 06/19/09 | ROGOFF, ADAM C | Attn to meeting with US Treasury; emails Mayer et al re: same. | 0.80 | 636.00 |
| 06/19/09 | NOVOD, GORDON | Edit issues list for meeting with Debtors (3.5). Meeting with WGM, UST (2.8). Internal | 7.20 | 4,428.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| | | meeting re same (0.9). | | |
| 06/19/09 | SHARRET, JENNIFER | Prepare for (2.7) and participate in meeting with Debtors and U.S. Treasury re: open items (2.0) | 4.70 | 2,068.00 |
| 06/19/09 | MAYER, THOMAS MOERS | Prepare for meeting with US Treasury and Debtors, reviewing issues list and conferences with KL Team (1.0); with FTI, Paul Weiss and Houlihan followed by full meeting Matt Feldman of Treasury, John` Rapisardi & team from Cadwalader, Harvey Miller, Steve Karotkin & team from Weil, KL Team, FTI Team, Andy Rosenberg & team from Paul Weiss, Kagan & team from Houlihan and proceed to go through "major" (1) punch list of open items: | 2.00 | 1,860.00 |
| 06/19/09 | CATON, AMY | Comments to issues list for Debtor/Treasury meeting (1.0), prepare for (2.0) and attend meeting w Treasury, Weil, ad hoc bondholders to discuss sale issues, and follow-up re same (2.0)` | 5.00 | 3,400.00 |
| 06/19/09 | MOLNER, THOMAS E. | Prepare for meeting (2.0). Mtg at WGM (2.2). Follow-up (2.0). | 6.20 | 4,557.00 |
| 06/19/09 | SCHMIDT, ROBERT T. | O/c w/ T. Mayer, outcome of meeting and assessment of settlement strategy; follow up re same (.4); o/c G. Novod re same (.2) | 0.60 | 441.00 |
| 06/20/09 | NOVOD, GORDON | Edit issues list (1.3). Review of T. Mayer's edits (0.4). Further edit issues list, emails re same (2.6). | 4.30 | 2,644.50 |
| 06/20/09 | MAYER, THOMAS MOERS | Review, revise and dispatch comments on G. Novod's summary of US Treasury Meeting. | 1.00 | 930.00 |
| 06/23/09 | SHARRET, JENNIFER | Prep for and participate in meeting with UST, Debtors and Paul Weiss | 1.00 | 440.00 |
| 06/23/09 | NOVOD, GORDON | Call w/Paul Weiss (0.3); call w/US Trustee (0.9); follow-up w/various people, call w/US Department of Justice (.2) | 1.40 | 861.00 |
| 06/23/09 | MAYER, THOMAS MOERS | Pre-call Paul Weiss team (0.2) followed by call with Cadwalader, Weil Gotshal, FTI, Kramer Levin, Paul Weiss, Houlihan teams to go through issues list (0.8); follow-up call Matt Feldman re status of negotiations (0.2) | 1.20 | 1,116.00 |
| 06/23/09 | SCHMIDT, ROBERT T. | Prepare and participate conf. call re open deal points. | 1.30 | 955.50 |
| 06/24/09 | SHARRET, JENNIFER | Prep for and participate in meeting with UST, | 1.00 | 440.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|------------------------|---|----------------------|---------------------------|
| 06/25/09 | MAYER, THOMAS MOERS | Debtors and Paul Weiss Post-hearing conferences and travel to Cadwalader's offices with Doug Mintz and Audrey Aden and discuss case issues. (.5) | <u>0.50</u> | <u>465.00</u> |
| TOTAL | | | <u>110.90</u> | <u>\$75,753.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 1.30 | 1,209.00 |
| SCHMIDT, ROBERT T. | PARTNER | 4.00 | 2,940.00 |
| MAYER, THOMAS MOERS | PARTNER | 0.60 | 558.00 |
| MAYER, THOMAS MOERS | PARTNER | 1.10 | 1,023.00 |
| CATON, AMY | PARTNER | 6.20 | 4,216.00 |
| CATON, AMY | PARTNER | 61.10 | 41,548.00 |
| ROCHON, JENNIFER | PARTNER | 8.40 | 5,712.00 |
| CHIN, KENNETH | PARTNER | 1.70 | 1,215.50 |
| CHIN, KENNETH | PARTNER | 3.30 | 2,359.50 |
| ROGOFF, ADAM C | PARTNER | 1.70 | 1,351.50 |
| NOVOD, GORDON | ASSOCIATE | 13.50 | 8,302.50 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 23.60 | 15,340.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 11.80 | 7,670.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 41.40 | 26,910.00 |
| KATZ, ALYSSA R | ASSOCIATE | 43.30 | 21,000.50 |
| SHARRET, JENNIFER | ASSOCIATE | 11.30 | 4,972.00 |
| CHO, DANNIE | ASSOCIATE | 27.80 | 10,703.00 |
| BLABEY, DAVID E | ASSOCIATE | 5.50 | 3,080.00 |
| AMSTER, JASON S | ASSOCIATE | 1.70 | 884.00 |
| AMSTER, JASON S | ASSOCIATE | 0.50 | 260.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>0.30</u> | <u>78.00</u> |
| TOTAL | | <u>270.10</u> | <u>\$161,332.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 06/03/09 | KATZ, ALYSSA R | Review final Interim DIP Order (.8) and prepare DIP Summary (1.0) | 2.20 | 1,067.00 |
| 06/03/09 | CAMPANA, KRISTEN V | Review Cash Collateral and DIP, and DIP | 0.80 | 520.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | Credit Agreement. | | |
| 06/04/09 | KATZ, ALYSSA R | Review executed Interim DIP Order and Agreement and revise DIP summary (2.0); Discussions with K. Campana re: procedure and assignments (1.0) | 3.00 | 1,455.00 |
| 06/04/09 | SCHMIDT, ROBERT T. | Review DIP summary; follow up re same | 0.80 | 588.00 |
| 06/04/09 | CHIN, KENNETH | Meeting to review Agreement | 1.10 | 786.50 |
| 06/04/09 | CAMPANA, KRISTEN V | Conference with G. Novod regarding document request, debt structure and Indentures (.4); Review and analyze First Day Motions and Orders, summary of Fiscal Paying Agency Agreements, Convertible Note, Jeffries and Chanin presentations and GM Sale and Purchase Agreement (3.8); Conference with G. Paupeck regarding Gelco Credit Agreement (.7); | 4.90 | 3,185.00 |
| 06/05/09 | CAMPANA, KRISTEN V | Review revised DIP summary | 0.80 | 520.00 |
| 06/05/09 | CHIN, KENNETH | Review DIP terms and summary | 1.20 | 858.00 |
| 06/07/09 | NOVOD, GORDON | Review DIP, disc. w/ Ken C. and K. Campana (2.9), | 2.90 | 1,783.50 |
| 06/07/09 | CAMPANA, KRISTEN V | Conference with G. Novod regarding objections to DIP and Cash Collateral Orders (.7) | 0.70 | 455.00 |
| 06/09/09 | CAMPANA, KRISTEN V | Conference with G. Novod regarding DIP and Cash Collateral order issues. | 0.50 | 325.00 |
| 06/11/09 | ROCHON, JENNIFER | Meeting with B. Schmidt, H. Waxman and B. Schulman regarding DIP issues and 363 sale issues (.8); analysis of DIP issues (.1). | 0.90 | 612.00 |
| 06/11/09 | CHO, DANNIE | Conference regarding prepetition and DIP research (0.5); research prepetition and DIP issues (5.5) | 6.00 | 2,310.00 |
| 06/11/09 | SCHULMAN, BRENDAN M. | Update from B. Schmidt (0.2); e-mail concerning research projects relating to DIP and 363 sale (0.2); meeting J. Rochon and H. Waxman re legal research issues and related issues (0.4); conference D. Cho re guidance for legal research on DIP issues; (0.4); Confer S. Scholz re legal research issues relating to DIP issue; (0.2); review earlier memoranda and materials concerning research issue relating to DIP (0.9); obtain and review additional prior research materials relating to DIP research issue (0.6); message to K. Campana re DIP | 3.10 | 2,015.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | | structure and related issues (0.2) | | |
| 06/11/09 | MAYER, THOMAS MOERS | Call with Andy Rosenberg, re status of wind-down budget, negotiations with Matt Feldman (0.3). Emails to/from and calls with FTI's Anna Philips re wind-down budget and OldCo balance sheet, review same. (.3); | 0.60 | 558.00 |
| 06/11/09 | CAMPANA, KRISTEN V | Conferences with A. Katz and G. Novod regarding transaction between debtors and nondebtors under the DIP (.7); conference with A. Caton and G. Novod regarding wind down budget (.6). Review DIP Agreement and A. Katz memorandum regarding cash management (2.2); | 3.50 | 2,275.00 |
| 06/12/09 | KATZ, ALYSSA R | Discussions with Kristen Campana re: transfers of cash from Debtors to Non-Debtors and associated questions | 0.50 | 242.50 |
| 06/12/09 | NOVOD, GORDON | Review of DIP issues. (0.6). | 0.60 | 369.00 |
| 06/12/09 | MAYER, THOMAS MOERS | Emails from/to FTI re diligence meeting on Wind down. | 0.20 | 186.00 |
| 06/12/09 | SHARRET, JENNIFER | Review and analyze DIP/cash collateral documents. | 2.50 | 1,100.00 |
| 06/12/09 | ROCHON, JENNIFER | Review research and analysis of DIP financing issues (3.7) | 3.70 | 2,516.00 |
| 06/12/09 | CHO, DANNIE | Meeting with members of litigation team to discuss prepetition and DIP research (0.6); research prepetition and DIP issues (4.2) | 4.80 | 1,848.00 |
| 06/12/09 | SCHULMAN, BRENDAN M. | Confer w/ H. Waxman re research assignments (0.1); discussion with T. Harkness re existing research materials on DIP research issue (0.2); review materials provided by T. Harkness (0.3); t/c w/ D. Cho re research issue (0.1); t/c w/ J. Amster re key factual information concerning DIP (0.2); meeting with J. Amster, D. Cho and S. Scholz re key facts relating to DIP and related issues (0.7); instructions to D. Cho and S. Scholz re research memorandum (0.2); telephone call J. Rochon re update on research assignments (0.1); review materials from J. Rochon re DIP structure (0.2) | 2.10 | 1,365.00 |
| 06/12/09 | CAMPANA, KRISTEN V | Conferences with G. Novod and A. Katz regarding cash management issues (1.0); review Cash Management Order; review DIP regarding aircraft covenants (1.0); conference with G. Novod and J. Amster regarding same | 3.40 | 2,210.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | (1.0); Conference with J. Taylor and G. Novod regarding wind down facility; | | |
| 06/13/09 | CAMPANA, KRISTEN V | review Events of Default related to sale transaction and summarize; emails with A. Caton regarding same | 0.80 | 520.00 |
| 06/14/09 | CHO, DANNIE | Research prepetition, 363 and DIP issues / draft memorandum of law. | 11.80 | 4,543.00 |
| 06/14/09 | SCHULMAN, BRENDAN M. | Research and review memoranda concerning DIP research issues (2.2); | 2.20 | 1,430.00 |
| 06/14/09 | NOVOD, GORDON | Review of cash collateral order. | 0.60 | 369.00 |
| 06/15/09 | KATZ, ALYSSA R | Respond to questions re: DIP facility from G. Novod (.4); discussions with K. Campana (.4); review and summarize reporting requirements under the DIP Order and Agreement (1.0); revise DIP summary to include final terms (.5); call with Weil Gotshal re: cash management order (.5) | 2.80 | 1,358.00 |
| 06/15/09 | SCHULMAN, BRENDAN M. | Study prior research and memoranda concerning DIP issues (2.3); e-mail from D. Cho attaching draft memorandum (0.1); review memorandum re DIP issues (0.9); telephone call D. Cho re follow up for legal issues (0.3); revise and draft memorandum on legal issue (2.7) study cases and legal materials re DIP research issues (1.8) | 8.10 | 5,265.00 |
| 06/15/09 | CHO, DANNIE | Research prepetition and DIP issues | 5.20 | 2,002.00 |
| 06/15/09 | NOVOD, GORDON | Call w/ A. Katz, call w/ K. Campana, A. Katz (0.6). Call w/ K. Campana, A. Katz regarding cash collateral, DIP (0.5). | 1.10 | 676.50 |
| 06/15/09 | CAMPANA, KRISTEN V | Conference with A. Katz, G. Novod and R. Berkovich regarding cash management post sale (1.2); review and analyze Committee update materials, final DIP documents, exhibits and schedules (4.0) | 5.20 | 3,380.00 |
| 06/15/09 | CATON, AMY | Review DIP credit agreement and cash collateral issues | 3.00 | 2,040.00 |
| 06/15/09 | SCHMIDT, ROBERT T. | Rev order (.5) | 0.50 | 367.50 |
| 06/15/09 | ROCHON, JENNIFER | Meeting with Brendan Schulman re: DIP issues | 0.30 | 204.00 |
| 06/16/09 | SCHULMAN, BRENDAN M. | Receive and review memorandum from D. Cho re DIP issues (0.8); instructions to S. Scholz and D. Cho re relevant facts for research memorandum (0.3); receive and | 8.10 | 5,265.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | | analyze timeline from S. Scholz re key factual developments (0.3); draft and revise legal memorandum re DIP issues (6.4); telephone calls w/ J. Rochon re memo (0.2); e-mail from J. Rochon re preliminary research memoranda (0.1); | | |
| 06/16/09 | NOVOD, GORDON | Meeting with A. Caton re: DIP. | 0.40 | 246.00 |
| 06/16/09 | ROCHON, JENNIFER | Review and revise memo re: DIP issues | 1.20 | 816.00 |
| 06/16/09 | AMSTER, JASON S | Review docs for sinking fund requirement; Memo on outstanding UST loan items; | 1.70 | 884.00 |
| 06/17/09 | ROCHON, JENNIFER | Review and revise memo regarding DIP issues | 2.20 | 1,496.00 |
| 06/17/09 | NOVOD, GORDON | Call w/ A. Caton, discussion w/ J. Sharret (0.5). Summary of DIP issues, call w/ J. Sharret (2.1). | 2.60 | 1,599.00 |
| 06/17/09 | SCHMIDT, ROBERT T. | Review FTI report; draft wind down budget | 1.20 | 882.00 |
| 06/17/09 | SHARRET, JENNIFER | Conference w/ G. Novod re c/c and DIP issues. | 2.00 | 880.00 |
| 06/17/09 | CATON, AMY | Review and analyze interim dip and cash collateral orders, financing agreement and wind-down related issues; Call to Karotkin re extension of deadlines and wind-down issues (.5); | 3.30 | 2,244.00 |
| 06/18/09 | NOVOD, GORDON | Discussion w/ A. Caton re: DIP (0.2). Discussion w/ R. Schmidt re: DIP (0.5). | 0.70 | 430.50 |
| 06/18/09 | MAYER, THOMAS MOERS | Conference with A. Caton re status of discussions on DIP and Wind down DIP. | 0.20 | 186.00 |
| 06/18/09 | CAMPANA, KRISTEN V | Review documents regarding disposition of assets, recovery event, extraordinary receipts, sweep/mandatory prepay provisions and draft memorandum regarding same (1.5); conference with A. Caton and G. Novod regarding same (.2) | 1.70 | 1,105.00 |
| 06/18/09 | CATON, AMY | Review interim dip and cash collateral orders, financing agreement and wind-down related issues (2.8); discussions with T. Mayer and G. Novod re same (.4) | 3.20 | 2,176.00 |
| 06/19/09 | NOVOD, GORDON | Discussion w/ A. Caton re: DIP. | 0.60 | 369.00 |
| 06/19/09 | CATON, AMY | Review DIP order and CA | 2.00 | 1,360.00 |
| 06/22/09 | SHARRET, JENNIFER | Drafting limited DIP reservation of rights objection | 3.00 | 1,320.00 |
| 06/22/09 | AMSTER, JASON S | Meeting re DIP summary | 0.50 | 260.00 |
| 06/22/09 | NOVOD, GORDON | Attention to Saturn of Harlem DIP financing request, draft email to committee, call w/R. | 2.40 | 1,476.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| | | Schmidt, J. Smolinsky, review of proposed order (2.2); meeting with A. Caton (0.2). | | |
| 06/22/09 | CAMPANA, KRISTEN V | Review issues memorandum regarding DIP/Cash Collateral Orders and revised Paul Weiss issues list | 0.80 | 520.00 |
| 06/22/09 | CATON, AMY | Review/negotiate final DIP and cash collateral orders | 8.20 | 5,576.00 |
| 06/22/09 | MAYER, THOMAS MOERS | Emails Amy Caton re DIP Order, existing DIP Agreement (0.1). | 0.10 | 93.00 |
| 06/23/09 | KATZ, ALYSSA R | Review Final DIP Order draft (1.2); email correspondence and discussion with A. Caton re: comments to the Final DIP Order (.5); Analyze open items and discussion with K. Campana (8); Review comments to Final DIP Order (.5); Conference call with all parties re: Final DIP Order (2.0) | 5.00 | 2,425.00 |
| 06/23/09 | MAYER, THOMAS MOERS | Call with A. Caton, Steve Karotkin re open issues on wind-down DIP (0.2); review objection to DIP and cash collateral (0.2). | 0.40 | 372.00 |
| 06/23/09 | CAMPANA, KRISTEN V | Review final DIP Order; conferences with A. Caton and A. Katz regarding same (1.0); revise draft and conference with A. Caton regarding mark-up (2.0); conference with A. Caton regarding prepetition structure, DIP proceeds/cash management and avoidance actions against banks (.8); conference with A. Katz regarding DIP Order issues (.7) | 4.50 | 2,925.00 |
| 06/23/09 | CATON, AMY | Review/negotiate final DIP and cash collateral orders, including several rounds of documentation and calls to discuss same with Weil, CWT (9.0) c/f w/ K. Campana re DIP (.8) | 9.80 | 6,664.00 |
| 06/23/09 | CHAIKIN, REBECCA B. | File reservations of rights to DIP and Cash Collateral (.3) | 0.30 | 78.00 |
| 06/23/09 | SHARRET, JENNIFER | Review revisions to DIP and cash collateral (.5); participate in call with Debtors and lenders re: open DIP and cash collateral issues (1.3); drafting, finalizing and coordinate filing of committee reservation of rights re: DIP and cash collateral. (1) | 2.80 | 1,232.00 |
| 06/24/09 | KATZ, ALYSSA R | Conference call with all parties to discuss DIP Final Order draft and comments (2.0); review suggested language from STB and correspondence with A. Caton re: same (.5); | 5.00 | 2,425.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| | | Review revised DIP Final Order drafts and Final Cash Collateral Order drafts (1.0); internal email correspondence (.5); Conference call re: revised draft of DIP Final Order (1.0) | | |
| 06/24/09 | ROGOFF, ADAM C | Discussions w/ A. Caton re: financing issues. | 0.40 | 318.00 |
| 06/24/09 | CATON, AMY | Review/negotiate final DIP and cash collateral orders, including several rounds of documentation and calls to discuss same with Weil, CWT | 9.50 | 6,460.00 |
| 06/24/09 | CAMPANA, KRISTEN V | Review comments to Cash Collateral Order, revised DIP Order (1.5); conference with A. Caton and A. Katz regarding same(1.0); review Morgan Lewis comments to DIP Order, revised Revolver and Term Loan Cash Collateral Orders/Adequate Protection Order (1.0) | 3.50 | 2,275.00 |
| 06/24/09 | SHARRET, JENNIFER | Review revisions to DIP and cash collateral (1) | 1.00 | 440.00 |
| 06/25/09 | KATZ, ALYSSA R | Review draft of Wind-Down Credit Facility Agreement and draft summary and notes (5.2); email correspondence (.3) | 5.50 | 2,667.50 |
| 06/25/09 | CAMPANA, KRISTEN V | Review Wind Down Facility Agreement; conferences with A. Katz and A. Caton regarding same; review summary of DIP Wind Down Facility; conference with C. Tully regarding Wind Down Facility and terms | 4.80 | 3,120.00 |
| 06/25/09 | ROCHON, JENNIFER | Telephone call with A. Caton re: lien issues (0.1). | 0.10 | 68.00 |
| 06/25/09 | CATON, AMY | Review final DIP order; Review wind-down issues, budget, CA; | 2.90 | 1,972.00 |
| 06/26/09 | KATZ, ALYSSA R | Email correspondence re: Wind-Down Facility (.8); Comment on draft Wind-Down Facility and discussions with K. Chin (5.2); distributing mark-up internally (.3) | 6.30 | 3,055.50 |
| 06/26/09 | CATON, AMY | Review wind-down CA and budget, sale documents for same (3); discuss wind-down CA markup with K. Chin, K. Campana, A. Katz (1.0) | 4.00 | 2,720.00 |
| 06/26/09 | MAYER, THOMAS MOERS | Call with Andy` Rosenberg of Paul Weiss [bondholder counsel], R. Schmidt, A. Caton re status of post-closing wind-down facility (0.2) | 0.20 | 186.00 |
| 06/26/09 | CHIN, KENNETH | T/c regarding Wind-Down Agreement; Review Wind-Down Credit Agreement with A. Katz; | 1.70 | 1,215.50 |
| 06/28/09 | CATON, AMY | Review and wind-down CA markup (3.2) | 3.20 | 2,176.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------|--|--------------|---------------|
| 06/28/09 | NOVOD, GORDON | Emails re sale issues/wind-down issues to WGM, others (0.4). | 0.40 | 246.00 |
| 06/29/09 | KATZ, ALYSSA R | Wind-Down Facility: review issues lists and analyze other open issues (2.5); correspondence with A. Caton (1.4); Calls with Weil and Paul Weiss (.7); Conference call with all parties and including Treasury counsel (.7); revise and distribute issues list (1.1); mark up of Wind-Down draft from 6/23 (.8) | 7.20 | 3,492.00 |
| 06/29/09 | NOVOD, GORDON | Call w/ A. Caton re: DIP, emails re same. | 0.30 | 184.50 |
| 06/29/09 | CAMPANA, KRISTEN V | Review FTI comments to Wind Down (.7); review Weil business issues list (1.0); conferences with A. Katz and A. Caton regarding same (1.0); prepare for and participate in conference call with Weil and Paul Weiss to review revised issues list and mark-up of DIP Agreement (2.0); review issues list regarding Sale (1.0); prepare for and participate in conference call with Weil, Paul Weiss and Cadwalader regarding DIP Facility and Order (3.0) | 8.70 | 5,655.00 |
| 06/29/09 | CATON, AMY | Review wind-down CA and budget, comments to same (7.5), calls with Weil, PW, CWT to discuss same (1.5) | 9.00 | 6,120.00 |
| 06/30/09 | KATZ, ALYSSA R | Wind-Down: Reviewing draft of Wind-Down Facility (.8); call with Weil to discuss open issues (.8); call with Amy Caton re: mark-up (.7); Create mark-up to draft of Wind-Down Facility (.8); drafting cover email for Wind-Down Mark Up distribution (.5); email correspondence, reviewing DIP Orders and discussions with K. Campana, A. Caton and G. Novod about various issues (1.0); Conference call with all parties to finalize the Wind-Down Facility draft for filing tomorrow morning (1.2) | 5.80 | 2,813.00 |
| 06/30/09 | BLABEY, DAVID E | Discuss objection to motion to amend DIP credit facility w/ K. Eckstein, R. Schmidt, A. Caton (1); research and draft objection (4.5). | 5.50 | 3,080.00 |
| 06/30/09 | ROGOFF, ADAM C | Meetings w/ T. Mayer, A. Caton, K. Eckstein and R. Schmidt regarding wind down exit facility and issues; emails regarding same. | 1.30 | 1,033.50 |
| 06/30/09 | CHIN, KENNETH | T/c, attention to issues regarding DIP and priming | 1.00 | 715.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|----------------------|--|----------------------|----------------------------|
| 06/30/09 | CAMPANA, KRISTEN V | Review revised Wind Down Agreement and Order (1.0); conferences regarding comments to same with A. Caton and A. Katz (1.0); review Motion to Amend DIP Facility (1.0); review and comment on open issues memorandum regarding Wind Down (1.0); conferences with T. Mayer, A. Katz and A. Caton regarding subordination of UST Prepetition liens (1.6); review Order regarding same (1.0); review M&T Bank Motion and security documents regarding liens (1.0); conference with G. Novod regarding same (.2); prepare for and participate in all party conference call regarding DIP revisions (.8) | 8.60 | 5,590.00 |
| 06/30/09 | SCHMIDT, ROBERT T. | Review DIP amendment motion; conf call w/ K. Eckstein, T. Mayer, A. Caton re same and follow-up ` | 1.50 | 1,102.50 |
| 06/30/09 | ECKSTEIN, KENNETH H. | Budget motion, conf call re same (1.3) | 1.30 | 1,209.00 |
| 06/30/09 | CATON, AMY | Conference calls re: wind-down credit agreement (1.5); review multiple rounds of mark-ups of same and comments to same (2); draft business list issue and discuss with CWT, Campana, Eckstein, Mayer, FTI (3.5); review wind-down motion and outline objection for same, call with KL team to discuss drafting of same (2.2) | 9.20 | 6,256.00 |
| 06/30/09 | NOVOD, GORDON | Internal team call re DIP (0.9) | <u>0.90</u> | <u>553.50</u> |
| TOTAL | | | <u>270.10</u> | <u>\$161,332.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00008 (CORPORATE & SECURITIES MATTERS)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| DIENSTAG, ABBE L. | PARTNER | 3.70 | 2,645.50 |
| DIENSTAG, ABBE L. | PARTNER | 16.20 | 11,583.00 |
| KOPELMAN, KENNETH P. | PARTNER | 1.00 | 835.00 |
| WECHSLER, ERNEST S. | PARTNER | 4.00 | 2,800.00 |
| MOLNER, THOMAS E. | PARTNER | 3.20 | 2,352.00 |
| NOVOD, GORDON | ASSOCIATE | 0.50 | 307.50 |
| TAYLOR, JEFFREY | ASSOCIATE | 3.00 | 1,905.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 4.50 | 2,925.00 |
| WEBBER, AMANDA | ASSOCIATE | 1.60 | 704.00 |
| VESSEY, JONATHAN B | ASSOCIATE | 48.10 | 23,328.50 |
| AMSTER, JASON S | ASSOCIATE | 7.20 | 3,744.00 |
| <u>TOTAL</u> | | <u>93.00</u> | <u>\$53,129.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/04/09 | VESSEY, JONATHAN B | Discussions with A. Dienstag (1.4) location/organization of background documents (2.0); review and analyze 10-K, 10-Q and 8-Ks (3.0) | 6.40 | 3,104.00 |
| 06/04/09 | DIENSTAG, ABBE L. | C/w E. Wechsler re 1145 issues on a 363 sale; c/w J. Vessey re GM public filing review. | 1.00 | 715.00 |
| 06/04/09 | AMSTER, JASON S | Draft summaries of motions (3); EDGAR search for indentures (2) | 5.00 | 2,600.00 |
| 06/04/09 | NOVOD, GORDON | Call w/ Amster, call w/ Kevin Z. re: corporate issues. | 0.50 | 307.50 |
| 06/05/09 | DIENSTAG, ABBE L. | Begin review of public documents. | 0.50 | 357.50 |
| 06/05/09 | AMSTER, JASON S | Unsecured bond indentures research (1.5) | 1.50 | 780.00 |
| 06/05/09 | VESSEY, JONATHAN B | Discussions with A. Dienstag (.4); review of financial information resources (.4); review of | 1.30 | 630.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00008 (CORPORATE & SECURITIES MATTERS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | | general overview documents (.5) | | |
| 06/05/09 | CAMPANA, KRISTEN V | Review and analyze Unsecured Note Indentures | 3.50 | 2,275.00 |
| 06/07/09 | DIENSTAG, ABBE L. | Continue 10-Q review. | 1.50 | 1,072.50 |
| 06/07/09 | VESSEY, JONATHAN B | Review of 10-Q and 10-K re: assets and liabilities | 3.30 | 1,600.50 |
| 06/07/09 | KOPELMAN, KENNETH P. | Incl prep of preliminary issue checklist; t/c M Fein re real estate items (.3) | 0.30 | 250.50 |
| 06/07/09 | WECHSLER, ERNEST S. | Review/revise summary warrants, registration rights agreement and schedules | 4.00 | 2,800.00 |
| 06/08/09 | VESSEY, JONATHAN B | Review of 10-K and 10-Q; research and review into 8-Ks; preparation of overview summary; discussions with L. Feibelmann and A. Dienstag | 5.60 | 2,716.00 |
| 06/08/09 | DIENSTAG, ABBE L. | Continue review and summary of 1Q 09 10-Q in preparation for corporate profile with some review of 10-K (3.5). C/w JTa re registration rights agreement and applicability of 1145 of the Code to Warrant Shares (.2). | 3.70 | 2,645.50 |
| 06/09/09 | DIENSTAG, ABBE L. | C/w J. Vessey re corporate profile, incl. geographic dispersion, contingent liabilities, special assets, Delphi and GMAC. | 1.00 | 715.00 |
| 06/09/09 | VESSEY, JONATHAN B | Discussions with A. Dienstag re: overview project (1.5); initial draft of overview memo; review of 10-Q and 10-K (3.0); research into sales of divested divisions (2.0). | 6.50 | 3,152.50 |
| 06/10/09 | DIENSTAG, ABBE L. | Review public disclosures since 10-Q and c/w J. Vessey re implications for company profile memo. | 2.00 | 1,430.00 |
| 06/10/09 | VESSEY, JONATHAN B | Review of 10-K and 10-Q (2.3); preparation of overview memo (1.5); discussions with A. Dienstag (1.0) | 5.30 | 2,570.50 |
| 06/11/09 | WEBBER, AMANDA | Research publicly-traded warrants (1.0); correspondence with J. Vessey regarding disclosure schedules (.6) | 1.60 | 704.00 |
| 06/11/09 | AMSTER, JASON S | Update summary of outstanding debt (.7) | 0.70 | 364.00 |
| 06/11/09 | DIENSTAG, ABBE L. | Substantial work on GM public company disclosure memo. | 3.00 | 2,145.00 |
| 06/11/09 | TAYLOR, JEFFREY | Research regarding customary public warrant terms. | 3.00 | 1,905.00 |
| 06/11/09 | VESSEY, JONATHAN B | Review of public filings (4); drafting assets/liabilities overview memorandum (6.1) | 10.10 | 4,898.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00008 (CORPORATE & SECURITIES MATTERS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|----------------------|---|---------------------|---------------------------|
| 06/12/09 | DIENSTAG, ABBE L. | C/w T. Molner re 34 Act registration of New GM shares. | 0.20 | 143.00 |
| 06/12/09 | VESSEY, JONATHAN B | Review of disclosure schedules (2.0); preparation of overview memo (2.0); research into directors and subsidiaries (2.0) | 6.00 | 2,910.00 |
| 06/15/09 | DIENSTAG, ABBE L. | Finish work on public filing information memo. | 4.50 | 3,217.50 |
| 06/16/09 | VESSEY, JONATHAN B | Distribution of asset/liability overview (1.0); discussions with J. Taylor re: purchase agreement (.5); discussions with A. Dienstag (.5); revision and overview and related research (1.6) | 3.60 | 1,746.00 |
| 06/16/09 | DIENSTAG, ABBE L. | C/w J. Vessey re public company information memo, particularly treatment of assets and liabilities in the 363 sale. | 1.00 | 715.00 |
| 06/16/09 | MOLNER, THOMAS E. | Public company info. Revised issues list. | 3.20 | 2,352.00 |
| 06/17/09 | DIENSTAG, ABBE L. | Some modifications to the public company disclosure memo; c/w J. Vessey re same (1.0). | 1.00 | 715.00 |
| 06/17/09 | KOPELMAN, KENNETH P. | W/J&B, J. Davis, A. Freedman re status new draft of TSA, riders (.7) | 0.70 | 584.50 |
| 06/18/09 | DIENSTAG, ABBE L. | C/w AC, T. Molner re public company reporting for New GM (0.5). | 0.50 | 357.50 |
| 06/19/09 | CAMPANA, KRISTEN V | Conference with K. Chin and J. Amster regarding debt and synthetic lease transaction (1) | <u>1.00</u> | <u>650.00</u> |
| TOTAL | | | <u>93.00</u> | <u>\$53,129.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00009 (CREDITOR COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 0.30 | 220.50 |
| NOVOD, GORDON | ASSOCIATE | 2.90 | 1,783.50 |
| SHARRET, JENNIFER | ASSOCIATE | 1.60 | 704.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | <u>9.50</u> | <u>5,557.50</u> |
| TOTAL | | <u>14.30</u> | <u>\$8,265.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/09/09 | SHARRET, JENNIFER | C/f with B. Cody re: drafting 1102 stipulated order | 0.30 | 132.00 |
| 06/11/09 | SHARRET, JENNIFER | Attention to website set-up. | 0.30 | 132.00 |
| 06/12/09 | MACKSOUD, LAUREN M | Confer with general unsecured creditors regarding their individual issues, update call log regarding same. | 1.20 | 702.00 |
| 06/16/09 | SHARRET, JENNIFER | Review committee website format. | 1.00 | 440.00 |
| 06/16/09 | SCHMIDT, ROBERT T. | T/c (2x) creditors re pending issues (.3) | 0.30 | 220.50 |
| 06/17/09 | NOVOD, GORDON | Call w/ creditor re cure claim objection service. | 0.20 | 123.00 |
| 06/18/09 | MACKSOUD, LAUREN M | Confer with various general unsecured creditors regarding status of case. | 1.00 | 585.00 |
| 06/19/09 | MACKSOUD, LAUREN M | Confer with general unsecured creditors, responding to all questions. | 1.00 | 585.00 |
| 06/22/09 | MACKSOUD, LAUREN M | Conferring with various general unsecured creditors regarding general questions. (1.3) | 1.30 | 760.50 |
| 06/22/09 | NOVOD, GORDON | Call w/bondholder (0.7) | 0.70 | 430.50 |
| 06/24/09 | MACKSOUD, LAUREN M | Confer with general unsecured creditors regarding general questions about the case. | 1.00 | 585.00 |
| 06/25/09 | NOVOD, GORDON | Call w/ bondholders | 1.40 | 861.00 |
| 06/25/09 | MACKSOUD, LAUREN | Return calls from all general unsecured | 2.00 | 1,170.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00009 (CREDITOR COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-----------------------|---|---------------------|--------------------------|
| | M | creditors with questions regarding the case | | |
| 06/29/09 | NOVOD, GORDON | Call w/Main street bondholder (0.3). | 0.30 | 184.50 |
| 06/29/09 | MACKSOUD, LAUREN M | Confer with general unsecured creditors regarding status of case, answer all questions from same. | 2.00 | 1,170.00 |
| 06/30/09 | NOVOD, GORDON | Call w/bondholder (0.3). | <u>0.30</u> | <u>184.50</u> |
| TOTAL | | | <u>14.30</u> | <u>\$8,265.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 17.60 | 16,368.00 |
| KOPELMAN, KENNETH P. | PARTNER | 10.30 | 8,600.50 |
| SCHMIDT, ROBERT T. | PARTNER | 1.90 | 1,396.50 |
| SCHMIDT, ROBERT T. | PARTNER | 10.50 | 7,717.50 |
| MAYER, THOMAS MOERS | PARTNER | 4.30 | 3,999.00 |
| MAYER, THOMAS MOERS | PARTNER | 17.30 | 16,089.00 |
| CATON, AMY | PARTNER | 1.10 | 748.00 |
| CATON, AMY | PARTNER | 3.70 | 2,516.00 |
| LUTGENS, CHRISTINE | PARTNER | 1.50 | 1,215.00 |
| MOLNER, THOMAS E. | PARTNER | 2.80 | 2,058.00 |
| ROGOFF, ADAM C | PARTNER | 11.00 | 8,745.00 |
| FREJKA, ELISE SCHERR | SPEC COUNSEL | 4.50 | 3,015.00 |
| DAVIS, JOSHUA | ASSOCIATE | 1.50 | 975.00 |
| NOVOD, GORDON | ASSOCIATE | 18.30 | 11,254.50 |
| NOVOD, GORDON | ASSOCIATE | 11.80 | 7,257.00 |
| FOLB, KERRI | ASSOCIATE | 1.00 | 635.00 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 1.90 | 988.00 |
| WEBBER, AMANDA | ASSOCIATE | 1.80 | 792.00 |
| SHARRET, JENNIFER | ASSOCIATE | 30.80 | 13,552.00 |
| SHARRET, JENNIFER | ASSOCIATE | 29.00 | 12,760.00 |
| BLABEY, DAVID E | ASSOCIATE | 1.00 | 560.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 22.40 | 13,104.00 |
| RINGER, RACHAEL LYNN | SUMMER ASSOC | 4.70 | 1,504.00 |
| CIPOLLA, SANTO A. | PARALEGAL | 4.00 | 1,040.00 |
| CIPOLLA, SANTO A. | PARALEGAL | 3.50 | 910.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 1.20 | 312.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>24.30</u> | <u>6,318.00</u> |
| TOTAL | | <u>243.70</u> | <u>\$144,429.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/03/09 | MACKSOUD, LAUREN M | Initial meeting with creditors' committee, conducting interviews with financial advisors | 2.20 | 1,287.00 |
| 06/03/09 | ROGOFF, ADAM C | Meeting with creditors' committee regarding case status. | 2.20 | 1,749.00 |
| 06/03/09 | MAYER, THOMAS MOERS | First meeting with, Creditors Committee: a] selection of FTI as financial advisor, b] discussion of by-laws, conflict counsel, c] selection of chair | 2.00 | 1,860.00 |
| 06/03/09 | ECKSTEIN, KENNETH H. | Internal meeting with cmtee (2.5). | 2.50 | 2,325.00 |
| 06/03/09 | SHARRET, JENNIFER | Drafting by-laws (1.7). | 1.70 | 748.00 |
| 06/03/09 | NOVOD, GORDON | Committee meeting. (2.5); Meeting w/ committee (2.5); telephone conf. w/ UCC member re committee information agent (.2). | 5.20 | 3,198.00 |
| 06/04/09 | NOVOD, GORDON | Call w/ Cleary re committee and bylaws. (0.4). Emails re same. (0.4). | 0.40 | 246.00 |
| 06/04/09 | MAYER, THOMAS MOERS | Conferences J. Sharret, G. Novod, A. Rogoff, K. Eckstein re preparation of agenda for June 5 committee call, review agenda (0.5); call with FTI team to discuss work-flow and agenda for June call (1.0); call with Wilmington Trust's David Vanaskey and counsel David Feldman, Matt Williams, Keith Martorana re agenda and structure for June 5 Committee call, summary of meeting with Weil Gotshal (0.5). | 2.00 | 1,860.00 |
| 06/04/09 | ECKSTEIN, KENNETH H. | conf call with cmtee chair (.7). | 0.70 | 651.00 |
| 06/04/09 | CATON, AMY | email to Retter re: muni bonds (.2). | 0.20 | 136.00 |
| 06/04/09 | NOVOD, GORDON | Call w/ Matt Williams (re NOL order) (.5); call w/ Wilmington Trust Company (.4) | 0.90 | 553.50 |
| 06/04/09 | SHARRET, JENNIFER | Revising by-laws and various t/c with committee members (7.5) | 7.50 | 3,300.00 |
| 06/05/09 | FREJKA, ELISE SCHERR | Prepare for and participate in Committee Call (1.8); follow up regarding same (.7). | 2.50 | 1,675.00 |
| 06/05/09 | ROGOFF, ADAM C | Prepare for and participate in committee call. | 1.50 | 1,192.50 |
| 06/05/09 | MACKSOUD, LAUREN M | Prep for and participate in conference call with committee members regarding strategy going forward and various issues in the case; discussing need for and retention of investment banker and conflicts counsel. | 3.50 | 2,047.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|------------------------|--|--------------|---------------|
| 06/05/09 | NOVOD, GORDON | Committee call (2.0), follow-up re (.7) same. | 2.70 | 1,660.50 |
| 06/05/09 | MAYER, THOMAS MOERS | Prepare for (0.5) and lead (1.0) meeting of Committee: [a] report on meeting with Harvey Miller, [b] report on meeting with Paul Weiss and Houlihan, [c] investment bankers: request for pitches Monday June 8, [d] conflict counsel nominations. | 1.50 | 1,395.00 |
| 06/05/09 | SCHMIDT, ROBERT T. | Prepare for and participate in creditor committee conference call (1.0); follow up: call various committee members re same (.6) | 1.60 | 1,176.00 |
| 06/05/09 | ECKSTEIN, KENNETH H. | Cmtee conf call re agenda of case issues (1.5). | 1.50 | 1,395.00 |
| 06/05/09 | CATON, AMY | Attend portion of committee call (.8); call to Retter re: muni bonds and emails with Restifo re: same (.3); | 1.10 | 748.00 |
| 06/05/09 | SHARRET, JENNIFER | Prep for and participate in Committee call (2.3); Revise by laws (2); | 4.30 | 1,892.00 |
| 06/07/09 | SHARRET, JENNIFER | Review Committee member comments to by-laws and incorporate same | 7.70 | 3,388.00 |
| 06/07/09 | SCHMIDT, ROBERT T. | Review draft, review revised draft agenda for next day meeting (.2) | 0.20 | 147.00 |
| 06/07/09 | NOVOD, GORDON | Email to committee (.6). | 0.60 | 369.00 |
| 06/07/09 | CIPOLLA, SANTO A. | Confer with Jennifer Sharret regarding conference call and hand-outs regarding companies presentations to Kramer Levin (.3); reviewed presentations and prepared same for conference call in the morning (1.7). Conferred with Jennifer Sherret regarding conference call and hand-outs regarding companies presentations to Kramer Levin (.30); reviewed presentations and prepared same for conference call in the morning (1.70). | 4.00 | 1,040.00 |
| 06/08/09 | ROGOFF, ADAM C | Prepare for and participate in committee call. | 1.60 | 1,272.00 |
| 06/08/09 | MACKSOUD, LAUREN M | Committee call, preparation in same (2.5). Conference call with asbestos related committee member (1.2). | 3.70 | 2,164.50 |
| 06/08/09 | MAYER, THOMAS MOERS | Prepare for (0.5) and lead (1.5) Creditors Committee meeting re: a] agenda for Wednesday meeting with Fritz Henderson, other senior GM management and advisors, b] investment banker pitches c] selection of conflict counsel. | 2.00 | 1,860.00 |
| 06/08/09 | NOVOD, GORDON | Committee meeting, prep for same, follow-up | 3.00 | 1,845.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | re same. | | |
| 06/08/09 | RINGER, RACHAEL LYNN | Meet with J. Sharret to discuss Committee meeting minutes | 0.60 | 192.00 |
| 06/08/09 | SCHMIDT, ROBERT T. | Prepare for and participate in Committee call, including post-meeting conferences re all issues. | 2.10 | 1,543.50 |
| 06/08/09 | ECKSTEIN, KENNETH H. | Committee conf call (1.8); conf call with tort members of committee (.8) | 2.60 | 2,418.00 |
| 06/08/09 | SHARRET, JENNIFER | Review Committee member comments to by-laws and incorporate same (.3); Prepare for and participate in committee call. (2.5); Review comments to by-laws and incorporate same; telephone call with debtors re: same. (1.5); | 4.30 | 1,892.00 |
| 06/09/09 | MACKSOUD, LAUREN M | Prepare for committee meeting. | 0.90 | 526.50 |
| 06/09/09 | SHARRET, JENNIFER | Revising by-laws | 4.00 | 1,760.00 |
| 06/09/09 | RINGER, RACHAEL LYNN | Draft GM Creditors Committee meeting minutes. | 1.70 | 544.00 |
| 06/09/09 | CIPOLLA, SANTO A. | Conference with R. Chaikin regarding review of docket in order to obtain copies of various pleadings for upcoming meeting (.4); reviewed docket sheet and obtained copies of pleadings for meeting (3.1). | 3.50 | 910.00 |
| 06/09/09 | CHAIKIN, REBECCA B. | Create Ad Hoc Committee Requests Binder for G. Novod for 6/10/09 meeting with committee (1.8); Assemble materials for 6/10/09 meeting with committee (2.3) | 4.10 | 1,066.00 |
| 06/09/09 | ECKSTEIN, KENNETH H. | Prep for committee meeting (.8), review agenda (.4), correspond with team, company re meeting (1.0) | 2.20 | 2,046.00 |
| 06/09/09 | SCHMIDT, ROBERT T. | Attn to issues re non disclosure agmt and review and comment by-laws, confidentiality provisions; multiple t/cs and o/cs re same (1.0); Attn. to logistics for committee meeting; o/cs re same (.5); mtg w/ T. Mayer, G. Novod re same (.4); | 1.90 | 1,396.50 |
| 06/09/09 | NOVOD, GORDON | Meeting with Jen S. re bylaws, call w/ RTS, Jen S, Steve K, re bylaws. (0.4). Call w/ Barclays. (0.1). Email to committee, email to Barclays. (0.2). Disc. w/ Ken, email to team. (0.2). | 0.90 | 553.50 |
| 06/10/09 | ROGOFF, ADAM C | Prepare for and participate in committee | 1.90 | 1,510.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | | meeting. | | |
| 06/10/09 | MACKSOUD, LAUREN M | Committee meeting regarding selection of conflicts counsel. | 1.30 | 760.50 |
| 06/10/09 | MAYER, THOMAS MOERS | Prepare for and participate in committee meeting. | 2.50 | 2,325.00 |
| 06/10/09 | FREJKA, ELISE SCHERR | Committee meeting and follow up. | 2.00 | 1,340.00 |
| 06/10/09 | ECKSTEIN, KENNETH H. | Committee meeting (2). | 2.00 | 1,860.00 |
| 06/10/09 | NOVOD, GORDON | Prepare for and participation in committee meeting (2.1); Call w/ Debtors, PBGC re bylaws. (0.3). | 2.40 | 1,476.00 |
| 06/10/09 | SHARRET, JENNIFER | Prepare for and participate in Committee meeting. (2.0); Discuss by-laws w/PBGC (0.3); | 2.30 | 1,012.00 |
| 06/10/09 | CHAIKIN, REBECCA B. | Organize and distribute presentation materials for committee meeting. (.2); Assist with preparations for committee meeting (1.0); | 1.20 | 312.00 |
| 06/11/09 | MAYER, THOMAS MOERS | Call with FTI's Conor Tully, Houlihan's Gavin Kagan to review preparation of analyses for Tuesday's committee meeting (0.2). | 0.20 | 186.00 |
| 06/11/09 | SCHMIDT, ROBERT T. | Review and edit committee update memo; o/c Jen Sharret re same; follow up. | 0.50 | 367.50 |
| 06/11/09 | SHARRET, JENNIFER | Telephone conference w/ L. Lance re: first day order comments (0.5); draft update email re: request to appoint bondholder committee and purchase of sale (0.8). Telephone conference w/Debtors and PBGC re: by-laws (.5); Revising by-laws. (.5); | 2.30 | 1,012.00 |
| 06/12/09 | RINGER, RACHAEL LYNN | Meet with J. Sharret; revise GM meeting minutes. | 1.20 | 384.00 |
| 06/12/09 | SHARRET, JENNIFER | Draft update email re: same memo (0.5) and review minutes and conference w/ Ringer re same (1.0). | 1.50 | 660.00 |
| 06/12/09 | MACKSOUD, LAUREN M | Review and edit all committee meeting minutes to date (1.0). | 1.00 | 585.00 |
| 06/15/09 | NOVOD, GORDON | Call w/ J. Sharret, review of committee email (0.3). | 0.30 | 184.50 |
| 06/15/09 | SHARRET, JENNIFER | ` Draft agenda for committee call (.7); revise minutes from past committee call (.6); draft cover email to committee re misc. motions (.7). | 2.00 | 880.00 |
| 06/16/09 | CHAIKIN, REBECCA B. | Assemble materials for 6/17/09 committee meeting including Sale/ 363 Memoranda | 5.20 | 1,352.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | binder and a comprehensive binder of all materials to be discussed | | |
| 06/16/09 | MAYER, THOMAS MOERS | Prepare for Wednesday telephonic Committee meeting: calls with FTI (0.5), internal conferences R. Schmidt, G. Novod, K. Eckstein, J. Sharret (0.5); 2x calls with Ray Shapiro to brief re status of case (0.4); review and approve agenda (0.1). | 1.10 | 1,023.00 |
| 06/16/09 | KOPELMAN, KENNETH P. | Prepare for tomorrow's Committee meeting including talking points for Meeting and review with T. Molner, G. Novod, R. Schmidt, J. Davis, including review FTI report | 3.40 | 2,839.00 |
| 06/16/09 | MACKSOUD, LAUREN M | Revise agenda for committee call (.8) | 0.80 | 468.00 |
| 06/16/09 | SHARRET, JENNIFER | Draft agenda for committee call (0.5); participate in conference with FTI re agenda and open items (1.0); telephone conference w/ UCC member re minutes, NOL (.30); draft update email re various motions and retention application (1.5). Revising and circulating UCC by-laws (1.5); | 4.80 | 2,112.00 |
| 06/17/09 | ROGOFF, ADAM C | Prepare for and participate in committee conference call. | 2.20 | 1,749.00 |
| 06/17/09 | RINGER, RACHAEL LYNN | Draft GM committee meeting minutes. | 0.40 | 128.00 |
| 06/17/09 | CHAIKIN, REBECCA B. | Update binders and assemble materials for Committee Meeting (1.2); prepare service list (.6). | 1.80 | 468.00 |
| 06/17/09 | MACKSOUD, LAUREN M | Conference call with committee, preparation for same, follow up to same with debtors' counsel. | 5.50 | 3,217.50 |
| 06/17/09 | FREEDMAN, ALEXANDER J | Conference call with the Creditors' Committee. | 1.90 | 988.00 |
| 06/17/09 | MAYER, THOMAS MOERS | Prepare for (1.0) and direct (2.0) meeting of GM Creditors' Committee. | 3.50 | 3,255.00 |
| 06/17/09 | CATON, AMY | prepare for and attend committee call | 2.00 | 1,360.00 |
| 06/17/09 | SCHMIDT, ROBERT T. | Prepare for and participate on committee conf call re status of negotiations, committee position on separate committees report re Old Co New Co claims (2.0); attn to issues re by-laws and follow up all issues (1.5) | 3.50 | 2,572.50 |
| 06/17/09 | KOPELMAN, KENNETH P. | Committee meeting matters, including on Committee call, misc follow up re same w/ J. | 2.20 | 1,837.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|---|--------------|---------------|
| | | Davis, T Molner | | |
| 06/17/09 | NOVOD, GORDON | Committee meeting/call (3.0). Prepare for same, call w/ J. Sharret, L. Macksoud, discussion w/ R. Schmidt (1.3). Emails to committee, review of draft email re same (.5). | 4.80 | 2,952.00 |
| 06/17/09 | ECKSTEIN, KENNETH H. | Prepare for committee conf. call, review FTI report, review agenda issues (1.0); committee conf call re multiple agenda items (3.2) | 4.20 | 3,906.00 |
| 06/17/09 | DAVIS, JOSHUA | Prepared for Committee call on TSA issues; participated on Committee call | 1.50 | 975.00 |
| 06/17/09 | FOLB, KERRI | Conf call with committee (1.0) | 1.00 | 635.00 |
| 06/17/09 | SHARRET, JENNIFER | Prepare for and participate in UCC meeting (3.5); drafting update email (.9). Revise by-laws (.8); | 5.20 | 2,288.00 |
| 06/18/09 | CHAIKIN, REBECCA B. | Create committee voting chart (.3); Assemble materials for G. Novod (1.2) | 1.50 | 390.00 |
| 06/18/09 | MAYER, THOMAS MOERS | Call with Matt Williams re evolving committee position on sale, status of calls with Feldman | 0.20 | 186.00 |
| 06/18/09 | SHARRET, JENNIFER | Drafting update email re: issues list and bylaws (1.1); T/c with UCC members re: extensions; by-laws and contact information (1.2); c/f with R. Ringer re: minutes (.4); | 2.70 | 1,188.00 |
| 06/19/09 | NOVOD, GORDON | Review of email to committee. | 0.50 | 307.50 |
| 06/19/09 | CHAIKIN, REBECCA B. | Assemble materials for 6/22 Committee meeting | 1.50 | 390.00 |
| 06/19/09 | MAYER, THOMAS MOERS | Call with Roger Frankel, counsel to Paddock Chevrolet, with Adam Rogoff re dealer and other issues posed by sale order, objection to sale. | 0.50 | 465.00 |
| 06/21/09 | CHAIKIN, REBECCA B. | Prepare index for 6/23 Committee meeting binders | 1.00 | 260.00 |
| 06/22/09 | RINGER, RACHAEL LYNN | Draft minutes for GM Committee Call | 0.80 | 256.00 |
| 06/22/09 | CHAIKIN, REBECCA B. | Organize set up for 6/23 Committee meeting (.2); prepare binder of materials for 6/23 Committee meeting (1.5); update attendance sheet and contact list with additional advisors to Committee members (.5). | 2.20 | 572.00 |
| 06/22/09 | SCHMIDT, ROBERT T. | Review materials for committee conf. call (.5); attention to logistics (.1); attn. to by-laws (.1). | 0.60 | 441.00 |
| 06/22/09 | MACKSOUD, LAUREN | Review and revise meeting minutes (.5) | 0.50 | 292.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | M | | | |
| 06/22/09 | NOVOD, GORDON | Discussion w/ J. Sharret re committee update email. Call w/ Law Debenture, email to WGM re extension request (0.3); discussion w/ J. Sharret, call w/ Law Debenture (0.2). | 0.80 | 492.00 |
| 06/22/09 | SHARRET, JENNIFER | Emails to UCC members re: by-laws (.4); Prep for Committee call (1.2); review and revise minutes (.3); | 1.90 | 836.00 |
| 06/23/09 | ROGOFF, ADAM C | Prepare for and attend committee call. | 1.60 | 1,272.00 |
| 06/23/09 | LUTGENS, CHRISTINE | Committee call. | 1.50 | 1,215.00 |
| 06/23/09 | SHARRET, JENNIFER | Prep for and participate in Committee call | 3.00 | 1,320.00 |
| 06/23/09 | NOVOD, GORDON | Call w/ M. Williams, discussion w/ L. Macksoud. | 0.30 | 184.50 |
| 06/23/09 | CHAIKIN, REBECCA B. | Assemble materials for Committee meeting (update binders, index, etc.) | 3.30 | 858.00 |
| 06/23/09 | BLABEY, DAVID E | Participate in Committee call re: 363 limited obj. | 1.00 | 560.00 |
| 06/23/09 | KOPELMAN, KENNETH P. | On pre-call w/all hands, including KL internal team and attend committee call (1.8) | 1.80 | 1,503.00 |
| 06/23/09 | MOLNER, THOMAS E. | Committee meeting. | 1.80 | 1,323.00 |
| 06/23/09 | MAYER, THOMAS MOERS | Email from Matt Williams re memo explaining to bondholders why VEBA claims will receive more proportionately than bondholder claims (0.1); draft, revise memo re same (1.0); conference w/ E. Daniels re updating memo (0.1), dispatch to Williams and discuss (0.1). Prepare for Committee meeting (0.3) and lead meeting re: 363 Sale, including review of objection previously circulated (2.7). | 4.30 | 3,999.00 |
| 06/24/09 | NOVOD, GORDON | Meeting Follow-up: email to M. Williams, call w/Keith Martorana call w/J. Sharret re request (1.9); Discussions w/ J. Sharret re committee updates (0.8); | 2.70 | 1,660.50 |
| 06/25/09 | MAYER, THOMAS MOERS | Prepare for June 26 telephonic creditors committee meeting: review agenda, conference with` Jenn Sharret, calls, emails to Matt Feldman. | 0.20 | 186.00 |
| 06/25/09 | CHAIKIN, REBECCA B. | Assemble and organize materials for Committee Meeting (3.7). | 3.70 | 962.00 |
| 06/25/09 | SHARRET, JENNIFER | Prepare for June 26 Committee meeting; drafting agenda. | 1.40 | 616.00 |
| 06/25/09 | ECKSTEIN, KENNETH H. | Agenda for call, release issues (.5) | 0.50 | 465.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|-----------------|
| 06/26/09 | MACKSOUD, LAUREN M | Conference call with all committee members, providing updates on the sale hearing and all progress to date. | 1.50 | 877.50 |
| 06/26/09 | MAYER, THOMAS MOERS | Telephonic committee meeting to review June 25 hearing, objection to 363 sale, approaches to US Treasury, press reports of dealer and tort/asbestos lobbying. | 0.60 | 558.00 |
| 06/26/09 | CATON, AMY | Prep for and attend committee call | 0.70 | 476.00 |
| 06/26/09 | SCHMIDT, ROBERT T. | Prep and participate on committee call (1.1); misc committee member calls (.4);` | 1.50 | 1,102.50 |
| 06/26/09 | ECKSTEIN, KENNETH H. | Committee call (.6) | 0.60 | 558.00 |
| 06/26/09 | SHARRET, JENNIFER | Telephone conference with various committee members re: by-law signatures. (.5); Prepare for and participate in UCC meeting (1.2); draft committee update; e-mail re: Evercore depositions and lease rejections (1); e-mails with committee members re: sale hearing. (.3); | 3.00 | 1,320.00 |
| 06/26/09 | NOVOD, GORDON | GM committee call (0.7); Email to committee re open issues. (.8); | 1.50 | 922.50 |
| 06/28/09 | SHARRET, JENNIFER | Emails re: scheduling Committee call | 0.20 | 88.00 |
| 06/29/09 | WEBBER, AMANDA | Call with FTI and committee regarding briefing on New GM business plan; prepare outline of call | 1.80 | 792.00 |
| 06/29/09 | ECKSTEIN, KENNETH H. | Committee conf call (.8) | 0.80 | 744.00 |
| 06/29/09 | MAYER, THOMAS MOERS | Lead Committee meeting focusing on status of negotiations and Committee's position at hearing. | 1.00 | 930.00 |
| 06/29/09 | CATON, AMY | Attend committee call | 0.80 | 544.00 |
| 06/29/09 | NOVOD, GORDON | Call w/FTI re business plan (1.5); meeting with Committee (1.1); calls re same (0.3); discussion w/R. Schmidt (0.2). | 3.10 | 1,906.50 |
| 06/29/09 | SCHMIDT, ROBERT T. | Participate on portion of committee call | 0.50 | 367.50 |
| 06/29/09 | MACKSOUD, LAUREN M | Prepare and participate in conference call with committee members | 1.50 | 877.50 |
| 06/29/09 | MOLNER, THOMAS E. | Committee call: Cons re: purchase agreement issues. | 1.00 | 735.00 |
| 06/30/09 | KOPELMAN, KENNETH P. | Work on prep for Committee meeting, including review and revisions of numerous drafts of new memo to Committee and issues grid/checklist including emails, calls and conferences with J Davis and A Freedman, T Molner, prep of notes for presentation at | <u>2.90</u> | <u>2,421.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|-------------------------------------|----------------------|----------------------------|
| | | Committee meeting Tuesday PM (2.90) | | |
| TOTAL | | | <u>243.70</u> | <u>\$144,429.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00011 (EMPLOYEE BENEFITS/LABOR ISSUES)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| MAYER, THOMAS MOERS | PARTNER | 1.30 | 1,209.00 |
| LUTGENS, CHRISTINE | PARTNER | 13.00 | 10,530.00 |
| ROGOFF, ADAM C | PARTNER | 0.10 | 79.50 |
| WEBBER, AMANDA | ASSOCIATE | 1.00 | 440.00 |
| VESSEY, JONATHAN B | ASSOCIATE | 1.00 | 485.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | <u>1.50</u> | <u>877.50</u> |
| TOTAL | | <u>17.90</u> | <u>\$13,621.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/04/09 | MAYER, THOMAS MOERS | Email to, call with David Jury re USW's OPEB issues | 0.30 | 279.00 |
| 06/05/09 | MAYER, THOMAS MOERS | Email from/to Trent Cornell re his request for salaried retirees committee. | 0.10 | 93.00 |
| 06/10/09 | LUTGENS, CHRISTINE | Conference G. Novod re: 1114 (.3). Provide benefit/VEBA info to J. Vessey (.2). | 0.50 | 405.00 |
| 06/10/09 | WEBBER, AMANDA | Conference with C. Lutgens on employee related issues in purchase agreement and disclosure schedules | 1.00 | 440.00 |
| 06/10/09 | VESSEY, JONATHAN B | Discussions with Lutgens re: benefits issues | 1.00 | 485.00 |
| 06/11/09 | MAYER, THOMAS MOERS | Call with Babette Ceccotti re status of UAW's OPEB claims (0.1). | 0.10 | 93.00 |
| 06/12/09 | LUTGENS, CHRISTINE | Conference call with Renaud, Karm re: 1114 (.8). Draft summary for T. Molner, T. Mayer (.5). | 1.30 | 1,053.00 |
| 06/15/09 | LUTGENS, CHRISTINE | Conference T. Mayer re: 1114. | 0.20 | 162.00 |
| 06/16/09 | MAYER, THOMAS MOERS | 2x Calls with IUE re status of their negotiations with Debtors of 363 sale and OPEB. | 0.50 | 465.00 |
| 06/17/09 | MAYER, THOMAS | Call with C. Lutgens re 1114 issues. | 0.10 | 93.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00011 (EMPLOYEE BENEFITS/LABOR ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|--|---------------------|---------------------------|
| | MOERS | | | |
| 06/18/09 | LUTGENS, CHRISTINE | Conference call re: benefit issues, E. Wechsler, J. Trachtman, FTI (2.5). conference M. Selwood at FTI re: OPEB release, diligence (1.1). | 3.60 | 2,916.00 |
| 06/19/09 | LUTGENS, CHRISTINE | Conference call with debtor, debtor's counsel re: benefits and send email summary to team (1.8); follow up Josh Davis (.1); conference calls with M. Selwood re: OPEB, other retained liabilities (1.0). | 2.90 | 2,349.00 |
| 06/22/09 | LUTGENS, CHRISTINE | Conference, email Taylor re: salaried, UAW OPEB claims (.3); email T. Mayer re: same (.1). | 0.40 | 324.00 |
| 06/23/09 | ROGOFF, ADAM C | Call Karotkin regarding union settlement issues; internal email regarding same. | 0.10 | 79.50 |
| 06/23/09 | MACKSOUD, LAUREN M | Review section 1114 issues, draft memorandum regarding same. | 1.50 | 877.50 |
| 06/26/09 | LUTGENS, CHRISTINE | Conference E. Wechsler re: union deals, 5-28 letter. | 0.50 | 405.00 |
| 06/28/09 | LUTGENS, CHRISTINE | Review revised purchase agreement (1.3); send summary of benefit changes to EW (.3). | 1.60 | 1,296.00 |
| 06/29/09 | MAYER, THOMAS MOERS | Call T. Kennedy re IUE negotiations | 0.20 | 186.00 |
| 06/30/09 | LUTGENS, CHRISTINE | Calls, emails E. Wechsler re: open benefit issues (.5); conference E. Daniels, review new and old settlement agreements, notes re: elimination of old VEBA obligations (1.5) | <u>2.00</u> | <u>1,620.00</u> |
| TOTAL | | | <u>17.90</u> | <u>\$13,621.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00013 (SUPPLIER MATTERS)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 7.20 | 5,292.00 |
| ROGOFF, ADAM C | PARTNER | 8.50 | 6,757.50 |
| NOVOD, GORDON | ASSOCIATE | 5.10 | 3,136.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 1.50 | 877.50 |
| CHAIKIN, REBECCA B. | PARALEGAL | 0.10 | 26.00 |
| TOTAL | | <u>22.40</u> | <u>\$16,089.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/05/09 | SCHMIDT, ROBERT T. | Review supplier program materials and follow up re same (.7); review supplier questionnaire and t/cs re same; t/c B. Seidel re same (.8) | 1.50 | 1,102.50 |
| 06/11/09 | NOVOD, GORDON | Call w/ J. Sharret, L. Liss re supplier issues. (0.3). Call w/ R. Schmidt. (0.1). | 0.40 | 246.00 |
| 06/11/09 | SCHMIDT, ROBERT T. | Review bid procedures order and attn to supplier sale issues; t/c Seidel and G Novod; follow up re same (1.0) | 1.00 | 735.00 |
| 06/12/09 | NOVOD, GORDON | Call w/ B. Seidel, B. Hohler, R. Schmidt. (1.0). | 1.00 | 615.00 |
| 06/12/09 | SCHMIDT, ROBERT T. | Rev. orders; conf call with B. Seidel, G. Novod re same; follow up re same | 1.20 | 882.00 |
| 06/13/09 | SCHMIDT, ROBERT T. | Rev docs re cure/assumption issues; e/ms same (1.0); rev revised orders (.5) | 1.50 | 1,102.50 |
| 06/14/09 | NOVOD, GORDON | Email re supplier issues. | 0.10 | 61.50 |
| 06/14/09 | SCHMIDT, ROBERT T. | Attn. supplier issues and rev procedures | 1.00 | 735.00 |
| 06/15/09 | NOVOD, GORDON | Call w/ Butzel Long (0.5). Discussion w/ A. Rogoff re supplier issues (0.2). Review of sale agreement re supplier issues (0.7). | 1.40 | 861.00 |
| 06/16/09 | ROGOFF, ADAM C | Attn. to supplier issues; emails B. Seidel re: same. | 0.60 | 477.00 |
| 06/16/09 | SCHMIDT, ROBERT T. | T/c misc suppliers re open issues | 0.50 | 367.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00013 (SUPPLIER MATTERS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|--|---------------------|---------------------------|
| 06/16/09 | SCHMIDT, ROBERT T. | Attn. to issues re supplier matters, o/cs. | 0.50 | 367.50 |
| 06/17/09 | ROGOFF, ADAM C | Attn. to supplier issues; emails FTI and Seidel re: same. | 0.70 | 556.50 |
| 06/18/09 | ROGOFF, ADAM C | Attn. to supplier issues (1.0); emails B. Seidel re: same (.3); call suppliers members of committee regarding issues (.5); emails FTI regarding same (.3). | 2.10 | 1,669.50 |
| 06/18/09 | NOVOD, GORDON | Supplier call. | 1.10 | 676.50 |
| 06/18/09 | CHAIKIN, REBECCA B. | Assemble Supplier Agreements | 0.10 | 26.00 |
| 06/19/09 | ROGOFF, ADAM C | Attn. to supplier issues; emails B. Seidel, G. Novod, L. Macksoud re: same. | 0.90 | 715.50 |
| 06/19/09 | MACKSoud, LAUREN M | Conference call with FTI, Alix and Debtors regarding supplier issues. | 1.50 | 877.50 |
| 06/22/09 | ROGOFF, ADAM C | Attn. to supplier issues (1); emails Seidel re: same. (.4) | 1.40 | 1,113.00 |
| 06/24/09 | ROGOFF, ADAM C | Attn. to supplier issues, including re: sale order. | 0.30 | 238.50 |
| 06/25/09 | ROGOFF, ADAM C | Attn. to supplier issues. | 0.20 | 159.00 |
| 06/26/09 | ROGOFF, ADAM C | Attn. to supplier issues; calls and emails B. Seidel re: same; calls and emails committee members re: same. | 0.90 | 715.50 |
| 06/27/09 | ROGOFF, ADAM C | Attn. to supplier issues; emails Seidel re: same. | 0.40 | 318.00 |
| 06/27/09 | NOVOD, GORDON | Emails to B. Seidel re supplier issues, sale order, email to A. Rogoff, Cleary re same (0.9); emails to R. Schmidt (0.2). | 1.10 | 676.50 |
| 06/29/09 | ROGOFF, ADAM C | Attn. to supplier issues; emails Seidel re: same. | 0.50 | 397.50 |
| 06/30/09 | ROGOFF, ADAM C | Attn. to supplier issues; emails Seidel re: same. | <u>0.50</u> | <u>397.50</u> |
| TOTAL | | | <u>22.40</u> | <u>\$16,089.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| MAYER, THOMAS MOERS | PARTNER | 0.30 | 279.00 |
| AUGUSTE, CHRISTOPHER S. | PARTNER | 49.60 | 34,720.00 |
| ROGOFF, ADAM C | PARTNER | 22.50 | 17,887.50 |
| NOVOD, GORDON | ASSOCIATE | 1.40 | 861.00 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 1.10 | 715.00 |
| LEVINE, DAVID J | ASSOCIATE | 47.90 | 31,614.00 |
| SHARRET, JENNIFER | ASSOCIATE | 0.40 | 176.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | <u>29.00</u> | <u>16,965.00</u> |
| TOTAL | | <u>152.20</u> | <u>\$103,217.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/03/09 | ROGOFF, ADAM C | Discussion with dealer representatives about assumption and rejection process. | 0.40 | 318.00 |
| 06/04/09 | LEVINE, DAVID J | Discussions with C. Auguste re: role in GM bankruptcy (.4); Review of email exchanges in connection therewith (.2); Started review of summaries of forms of dealer wind down agreement and participation agreement (.6). | 1.20 | 792.00 |
| 06/04/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process (1.1); calls L. Macksoud and C. Auguste regarding same (.7). | 1.80 | 1,431.00 |
| 06/04/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ A. Rogoff re Dealer issues (1.0). Review and analyze Orrick's description of Participation Agreement and wind down agreement (3.5). | 4.50 | 3,150.00 |
| 06/05/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process; calls and emails L. Macksoud and C. | 1.60 | 1,272.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|--|--------------|---------------|
| | | Auguste regarding same. | | |
| 06/05/09 | MACKSOUD, LAUREN M | Review all dealer related pleadings on file (2.0), preparation for dealer call (.9), conducting dealer call (.9). | 3.80 | 2,223.00 |
| 06/05/09 | LEVINE, DAVID J | Review of summaries of forms of dealer participation agreement and wind down agreements (1.2); Participated in conf. call with dealers and rest of working group (.8); Started review of actual forms of dealer participation and wind-down agreements and memos relating to state franchise laws (1.6). | 3.60 | 2,376.00 |
| 06/05/09 | AUGUSTE, CHRISTOPHER S. | Conf call with dealers, dealers counsel, A. Rogoff, etc (.8). Review summaries of dealer agreements (.4). | 1.20 | 840.00 |
| 06/05/09 | SCHULMAN, BRENDAN M. | Prepare e-mail memorandum re GM dealers and circulate | 1.10 | 715.00 |
| 06/06/09 | MACKSOUD, LAUREN M | Review various dealer related agreements, including wind down agreement, transition agreement and various attachments to the master purchase and sale agreement. | 2.80 | 1,638.00 |
| 06/08/09 | LEVINE, DAVID J | Continued review of form of dealer participation and various forms of wind-down agreements (2.8); Start preparing summaries of same (1.0); continued review of memos and related documents relating to state franchise laws (1.0). | 4.80 | 3,168.00 |
| 06/08/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process; calls and emails L. Macksoud and C. Auguste regarding same. | 1.10 | 874.50 |
| 06/08/09 | AUGUSTE, CHRISTOPHER S. | Review and analyze Review Master Sale and Purchase Agreement and Exhibits J-1, J-2, J-3 and K (relating to Dealer arrangements). | 5.00 | 3,500.00 |
| 06/09/09 | LEVINE, DAVID J | Continue review of forms of dealer agreements and franchise literature. | 1.50 | 990.00 |
| 06/09/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process; calls and emails L. Macksoud and Roger Frankel regarding same. | 0.30 | 238.50 |
| 06/09/09 | AUGUSTE, CHRISTOPHER S. | Review correspondence related to dealer issues. | 1.00 | 700.00 |
| 06/10/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection | 0.50 | 397.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|--|--------------|---------------|
| | | process. | | |
| 06/10/09 | MACKSOUD, LAUREN M | Review various dealer issues, confer with corporate group and FTI regarding same. | 0.90 | 526.50 |
| 06/10/09 | LEVINE, DAVID J | Review of amendment to dealer participation agreement (.6); review of email exchanges regarding dealer matters (.4) | 1.00 | 660.00 |
| 06/10/09 | AUGUSTE, CHRISTOPHER S. | Review letter agreement from GM amending the participation Agreement (.8). Review memo to unsecured creditors re warrants and dealer agreements. Discuss with A. Rogoff (1.1). | 1.90 | 1,330.00 |
| 06/10/09 | SHARRET, JENNIFER | Review exhibits to MSPA re: dealer agreements. | 0.40 | 176.00 |
| 06/11/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process; calls and emails L. Macksoud and C. Auguste regarding same (.8); attn. to tax issues regarding termination and calls committee members regarding same (.6). | 1.40 | 1,113.00 |
| 06/11/09 | MACKSOUD, LAUREN M | Review amendment to participation agreement. | 0.70 | 409.50 |
| 06/11/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ B. Herzog and B. Rigel re request for tax analysis and benefit for discontinued dealer (Serra Chevrolet of Birmingham) (1.5). Attention to assumption of Termination Agreements by new GM, review draft order, agreements and discuss with D. Levine (1.0). | 2.50 | 1,750.00 |
| 06/12/09 | LEVINE, DAVID J | Review of terminated dealer's agreements as per A. Rogoff's questions (1.3); Review of MSPA in response to certain dealer related issues/questions raised by A. Rogoff (1.0). | 2.30 | 1,518.00 |
| 06/12/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process; calls and emails w/ L. Macksoud regarding same (.8); attn. to wind down agreement issues and emails Smolinsky regarding same (.5). | 1.30 | 1,033.50 |
| 06/12/09 | MACKSOUD, LAUREN M | Review additional dealer agreements, confer with A. Rogoff regarding same. | 1.20 | 702.00 |
| 06/12/09 | AUGUSTE, CHRISTOPHER S. | Attention to A. Rogoff's questions regarding claims against the estate re rejections of dealer agreements, terminated dealer agreements re terminated dealers. Responsibility of Old GM | 1.50 | 1,050.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|---|--------------|---------------|
| | | and New GM. Discuss with D. Levine. | | |
| 06/15/09 | LEVINE, DAVID J | Review of terminated dealer's agreements as per A. Rogoff's questions (1.1); Review of MSPA in response to certain dealer related issues/questions raised by Rogoff (1.3); Meetings with CSA re: same; E-mail exchanges re: same (1.4). | 3.80 | 2,508.00 |
| 06/15/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process; calls and emails Macksoud regarding same; attn to wind down agreement issues and emails Smolinsky regarding same. | 1.40 | 1,113.00 |
| 06/15/09 | AUGUSTE, CHRISTOPHER S. | Meet with D. Levine re indemnity claims, warranties and application of same to New GM (1). Review terminated dealers agreements, discuss same with A. Rogoff (.9). | 1.90 | 1,330.00 |
| 06/16/09 | LEVINE, DAVID J | Review of memos to committee on real estate matters, successor liability, MSPA and related documents and other related agendas, as it relates to dealers. | 3.00 | 1,980.00 |
| 06/16/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process; calls and emails with FTI and Macksoud regarding same; emails Smolinsky regarding same. | 1.10 | 874.50 |
| 06/16/09 | MACKSoud, LAUREN M | Review dealership law suit filed in district court for the district of south dakota, drafting summary of same (2.8), researching terms and conditions of the sale of hummer, saturn and saab, drafting summary of same (3.0). | 5.80 | 3,393.00 |
| 06/16/09 | AUGUSTE, CHRISTOPHER S. | Review memo regarding successor liability re: dealer issues (1.2). Attention to dealer questions relating to Saturn, Saab and Hummer. Conf. w/ Jenner and Block re same (1.3). | 2.50 | 1,750.00 |
| 06/17/09 | LEVINE, DAVID J | Attention to information relating to potential sales of discontinued brands (Saab, Hummer, Saturn) as per A. Rogoff and C. Auguste (1.3); Review of publicly available information re: same (1.4). | 2.70 | 1,782.00 |
| 06/17/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about Assumption and rejection process; attn to brand sale issues and emails to C. Auguste regarding same; calls and | 1.00 | 795.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------------|---|--------------|---------------|
| | | emails with FTI and L. Macksoud regarding same; emails Smolinsky regarding same . | | |
| 06/17/09 | AUGUSTE, CHRISTOPHER S. | Discussions with A. Rogoff and counsel for GM regarding impact of sale of Saab, Saturn and Hummer on dealers (1.2). T/c w/ J. Grimaldi of Janner & Block re sale of Saab, Saturn and Hummer brands (.7). Attention and preparation for GM/FTI dealer call (.6). | 2.50 | 1,750.00 |
| 06/18/09 | LEVINE, DAVID J | Review of publicly available information re: sales of Saab, Hummer and Saturn; Discussions with Auguste re: same (2.0); Review of GM presentation to Congress re: dealership matters (1.0); Conf. call with GM, FTI and KL re: dispositions of discontinued brands (1.0). | 4.00 | 2,640.00 |
| 06/18/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process (.6); calls and emails with FTI and L. Macksoud regarding same (.6); emails Smolinsky regarding same (.5). | 1.70 | 1,351.50 |
| 06/18/09 | MACKSOUD, LAUREN M | Review and analyze additional dealer documents (2.8), call with FTI regarding same (1.2), confer with committee member regarding key dealer issues (1.6). | 5.60 | 3,276.00 |
| 06/18/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ Ed Quinlisk of Jenner re sale of Saturn, Saab and Hummer (.7). Review FTI powerpoint of GM/Dealer post bankruptcy arrangement (1.0). Review articles relating to disposition of Hummer, Saab and Saturn (1.0). Conf call with GM, FTI, Jenner and Glau (1.0). | 3.70 | 2,590.00 |
| 06/19/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process. | 0.50 | 397.50 |
| 06/19/09 | LEVINE, DAVID J | Review of issues list for mtg with GM and US Treasury; Review of e-mail exchanges. | 0.60 | 396.00 |
| 06/19/09 | AUGUSTE, CHRISTOPHER S. | Attention to operational issues for the dealers regarding the letter regarding the wind down agreements (.9). Discussions regarding the "sandwich leases" (.8). Review MPA, wind down agreements re financing (.8). | 2.50 | 1,750.00 |
| 06/22/09 | LEVINE, DAVID J | Review of summary of Chrysler decision to reject affected dealer agreements (.8); Review of issue list discussed at mtg with GM and US | 1.50 | 990.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|--|--------------|---------------|
| | | Treasury as it pertains to dealer issues (.7). | | |
| 06/22/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process. | 0.60 | 477.00 |
| 06/22/09 | MACKSOD, LAUREN M | Review sonic automotive objection, drafting summary of same, conferring with debtors' counsel regarding same. | 1.20 | 702.00 |
| 06/22/09 | MAYER, THOMAS MOERS | Conference A. Rogoff re status of Dealer issues. | 0.10 | 93.00 |
| 06/23/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about assumption and rejection process; calls and emails with L. Macksoud regarding same. | 0.50 | 397.50 |
| 06/23/09 | LEVINE, DAVID J | Review of email exchanges re: dealer issues. | 0.30 | 198.00 |
| 06/23/09 | AUGUSTE, CHRISTOPHER S. | Review changes to MPA, schedules re Assumable contracts and treatment of other executory contracts re: dealerships. | 1.10 | 770.00 |
| 06/24/09 | LEVINE, DAVID J | Review of various documents as it pertains to dealer issues, including sale order, limited response to sale order, comments to issue list re: MSPA and related documents (1.7); Conf. call with dealers and KL dealer team re: comments to sale order and other dealer-related issues (1.0); Review of form of standard dealership agreement (.3). | 3.00 | 1,980.00 |
| 06/24/09 | MACKSOD, LAUREN M | Conference call with dealers regarding sale order, revising sale order to incorporate dealer protections. | 3.00 | 1,755.00 |
| 06/24/09 | ROGOFF, ADAM C | Discussions and emails with dealer representatives about Sale Order and re assumption and rejection process; calls and emails with Macksoud regarding same. | 0.80 | 636.00 |
| 06/24/09 | NOVOD, GORDON | Dealer call (.5); call w/FTI re same (.2); call w/A. Rogoff re same (.1); prepare for dealer call (.4); follow-up re same (.2). | 1.40 | 861.00 |
| 06/24/09 | AUGUSTE, CHRISTOPHER S. | Review Limited Objection to Sale re dealer issues (1.0). Attention to Transition Agreement re same (1.0). Attention to Channel Agreements, and exception for Assignment contracts (2.0). | 4.00 | 2,800.00 |
| 06/25/09 | LEVINE, DAVID J | Attention to issues relating to wind-down and termination agreements and their affect on channeling agreements and site control | 2.50 | 1,650.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|--|--------------|---------------|
| | | agreements; Review of public information relating to Saab, Hummer and Saturn sales. | | |
| 06/25/09 | AUGUSTE, CHRISTOPHER S. | Attention to Wind Down Agreements, Channel Agreement. T/c w/ S. Jornigan re sandwich leases. Review MPA re Channel Agreement, Site Center Agreements and A Holdings Inc. | 2.50 | 1,750.00 |
| 06/26/09 | ROGOFF, ADAM C | Attn to Dealer issues; calls and emails Smolinsky and Macksoud re: same; calls and emails committee members re: same. | 1.50 | 1,192.50 |
| 06/26/09 | AUGUSTE, CHRISTOPHER S. | Review correspondence regarding A. Holdings (.8); review Dealership Sublease, site control agreements and GM's position re A. agreements, impact on dealers (2.7). | 3.50 | 2,450.00 |
| 06/26/09 | MAYER, THOMAS MOERS | Emails from/to A. Rogoff re progress on dealer issues (.2) | 0.20 | 186.00 |
| 06/27/09 | ROGOFF, ADAM C | Attn to Dealer issues; emails Smolinsky and L. Macksoud re: same; calls and emails committee members re: same. | 1.10 | 874.50 |
| 06/28/09 | LEVINE, DAVID J | Attention to issues relating to wind-down and termination agreements and their affect on channeling agreements and site control agreements (1.6); Conf. calls with dealers and GM re: site control agreements, Argonaut and related matters (1.1). | 2.70 | 1,782.00 |
| 06/28/09 | ROGOFF, ADAM C | Attn. to Dealer issues; calls and emails Smolinsky and L. Macksoud re: same (.5); calls and emails committee members re: same (.6) ; call with GM regarding status (.7). | 1.80 | 1,431.00 |
| 06/28/09 | MACKSoud, LAUREN M | Call with dealers on committee (1.1), call with dealers and debtors', preparation for same (1.4). | 2.50 | 1,462.50 |
| 06/28/09 | AUGUSTE, CHRISTOPHER S. | Conf. call S. Jernigan, counsel to dealers, A. Rogoff, L. Macksoud, D. Levine re preparation for call with GM re Argonaut, site control agreements, etc (.9). Conf. call w/ GM, counsel, FTI, Alix Partners re GM's plan to address Channel Agreements, site control agreement, Argonaut contracts (.9). | 1.80 | 1,260.00 |
| 06/29/09 | LEVINE, DAVID J | Attention to issues relating to wind-down and termination agreements and their effect on channeling agreements and site control agreements (1.4); Review of public information relating to Saab, Hummer and Saturn sales (.9); Calls to Alix Partners re: | 5.60 | 3,696.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------------|--|----------------------|----------------------------|
| | | same (.8); Attention to GMAC issue and review of GMAC letter to dealer re: impediments to financing (.9); Started review of Amended and Restated MPSA and related disclosure schedules and attention to issues related thereto (.6). | | |
| 06/29/09 | ROGOFF, ADAM C | Attn. to Dealer issues; emails Smolinsky and L. Macksoud re: same; calls and emails with committee members re: same. | 1.70 | 1,351.50 |
| 06/29/09 | AUGUSTE, CHRISTOPHER S. | Review Section 1.1B to Disclosure Schedule re discontinued agreements (1.5). T/c w A. Rogoff and E. Wechsler re same (.8). Review revised MPA and revised schedule to MPA. Discuss with DJL (.7). | 3.00 | 2,100.00 |
| 06/29/09 | MACKSOUD, LAUREN M | Conference call with FTI regarding dealer issue, | 1.50 | 877.50 |
| 06/30/09 | LEVINE, DAVID J | Continued review of Amended and Restated MPSA and related disclosure schedules and attention to issues related thereto as they affect dealers (2.0); Mtgs. with C. Auguste re: same (1.8). | 3.80 | 2,508.00 |
| 06/30/09 | ROGOFF, ADAM C | Attn to Dealer issues; emails Smolinsky and L. Macksoud re: same; calls and emails committee members re: same. | 0.40 | 318.00 |
| 06/30/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ Scott Haeger re Brand sales and Evercore. Met with D. Levine re MPA, Section 1.1B and related schedules of contracts with continuing dealers. | 3.00 | 2,100.00 |
| TOTAL | | | <u>152.20</u> | <u>\$103,217.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| KOPELMAN, KENNETH P. | PARTNER | 4.40 | 3,674.00 |
| SCHMIDT, ROBERT T. | PARTNER | 1.40 | 1,029.00 |
| CATON, AMY | PARTNER | 4.00 | 2,720.00 |
| WARREN, CHARLES S | PARTNER | 18.20 | 13,377.00 |
| DAVIS, JOSHUA | ASSOCIATE | 0.20 | 130.00 |
| FOLB, KERRI | ASSOCIATE | 41.40 | 26,289.00 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 4.20 | 2,184.00 |
| WEINER, AMY | ASSOCIATE | 12.70 | 5,588.00 |
| SHARRET, JENNIFER | ASSOCIATE | <u>1.70</u> | <u>748.00</u> |
| TOTAL | | <u>88.20</u> | <u>\$55,739.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/05/09 | FOLB, KERRI | Review proposed MSPA, comments on environmental provisions in MSPA (2.4), attention to emails (.3), review articles re: GM bankruptcy and environmental issues (.4); | 3.10 | 1,968.50 |
| 06/05/09 | WARREN, CHARLES S | Review Master Sale Agreement and proposed schedule, confer on environmental provisions. | 1.00 | 735.00 |
| 06/07/09 | FOLB, KERRI | Review draft TSA, master lease re: environmental issues. | 1.50 | 952.50 |
| 06/08/09 | FOLB, KERRI | Review drafts, GM materials re: environmental issues. | 2.10 | 1,333.50 |
| 06/09/09 | WARREN, CHARLES S | Review TSA, Master Lease and schedules for environmental issues (.7); review memo on environmental issues (.6). | 1.30 | 955.50 |
| 06/09/09 | FOLB, KERRI | Review draft TSA, schedules, master lease (1.5), conf with Warren (.5); draft memo re: environmental issues (1.1) | 3.10 | 1,968.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| 06/10/09 | WARREN, CHARLES S | Review summary of environmental issues and provisions; confer on same. | 0.50 | 367.50 |
| 06/10/09 | FOLB, KERRI | Phone conf with J. Davis, A. Freedman (.6); environmental insert for Master lease Summary grid (.6) | 1.20 | 762.00 |
| 06/11/09 | WARREN, CHARLES S | Review memo to Committee on TSA; review environmental provisions to add to memo; confer on memo. | 0.80 | 588.00 |
| 06/11/09 | FOLB, KERRI | Review memo re: TSA environmental issues (1.0), issues summary (1.0) | 2.00 | 1,270.00 |
| 06/12/09 | FOLB, KERRI | Attention to emails re: environmental issues. | 0.50 | 317.50 |
| 06/13/09 | FOLB, KERRI | Attention to emails re environmental issues (.4) ; phone conf with J. Davis, A. Freedman, Fein (.9); summary of TSA schedules as pertains to environmental issues (.6) | 1.90 | 1,206.50 |
| 06/14/09 | WEINER, AMY | Draft memo section on environmental liability (6.0); cite-check entire memo (6.7). | 12.70 | 5,588.00 |
| 06/14/09 | FOLB, KERRI | Attention to emails; review draft memo to committee as per environmental issues | 0.80 | 508.00 |
| 06/15/09 | WARREN, CHARLES S | Review new version of committee memo; confer on environmental issues and status in same. | 0.50 | 367.50 |
| 06/15/09 | FOLB, KERRI | Attention to data room (.3); review insurance docs for environmental issues (.3); email re: environmental insurance (.2) | 0.80 | 508.00 |
| 06/15/09 | FREEDMAN, ALEXANDER J | Assist with coordination of comments to TSA re: environmental issues. (.5) | 0.50 | 260.00 |
| 06/16/09 | WARREN, CHARLES S | Review memo on agreements; confer on environmental issues. | 0.50 | 367.50 |
| 06/16/09 | FOLB, KERRI | Attention to emails re: environmental issues (.3); review memo to committee re: MSPA as per environmental issues; phone conf with J. Davis re same (.7) | 1.00 | 635.00 |
| 06/16/09 | FREEDMAN, ALEXANDER J | Coordinate environmental comments to TSA (.4) | 0.40 | 208.00 |
| 06/17/09 | WARREN, CHARLES S | Review presentation to the Committee (.4); confer on environmental issues; telephone FTI on environmental conditions (.4) | 0.80 | 588.00 |
| 06/17/09 | FOLB, KERRI | Review FTI presentation (1.0); conf with C. Warren (.6); emails (.6); phone conf with Griesmer (.6) | 2.80 | 1,778.00 |
| 06/17/09 | KOPELMAN, KENNETH | emails, calls, to coordinate environmental talks | 0.40 | 334.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | P. | w/ KL, FTI (.40) | | |
| 06/18/09 | WARREN, CHARLES S | Review environmental information from FTI; review environmental provisions of issues list. | 0.80 | 588.00 |
| 06/18/09 | FOLB, KERRI | Attention to emails (.3); phone conf with Griesmer (.4); mark up of TSA schedules (.6) | 1.30 | 825.50 |
| 06/18/09 | KOPELMAN, KENNETH P. | Coordination of environmental comments on TSA; numerous emails w/ K. Folb (.6). | 0.60 | 501.00 |
| 06/19/09 | WARREN, CHARLES S | Review environmental sections of Master Lease and TSA; confer on changes (.6); review issues list and confer on environmental changes to list (.4). | 1.00 | 735.00 |
| 06/20/09 | WARREN, CHARLES S | Review revisions to Master Lease and TSA for environmental issues (.6); conference call on environmental issues in TSA (.9). | 1.50 | 1,102.50 |
| 06/20/09 | FOLB, KERRI | Attention to emails; phone conf with Warren | 0.50 | 317.50 |
| 06/20/09 | FREEDMAN, ALEXANDER J | Attn to open TSA issues/comments re: environmental issues (1) | 1.00 | 520.00 |
| 06/21/09 | WARREN, CHARLES S | Review latest revisions to environmental provisions and provide comments. | 0.80 | 588.00 |
| 06/21/09 | FOLB, KERRI | Attention to emails; review TSA draft | 0.50 | 317.50 |
| 06/21/09 | FREEDMAN, ALEXANDER J | Discussions w/ J. Davis re: changes to TSA re: environmental issues (1) | 1.00 | 520.00 |
| 06/22/09 | WARREN, CHARLES S | Review environmental provisions in lease and TSA; messages on changes in environmental provisions; confer on environmental issues. | 0.80 | 588.00 |
| 06/22/09 | FOLB, KERRI | Attention to emails re: environmental issues. | 0.50 | 317.50 |
| 06/23/09 | WARREN, CHARLES S | Review and revise environmental provisions in objection grid (1.0); confer on environmental issues; review report on environmental issues (.3). | 1.30 | 955.50 |
| 06/23/09 | FOLB, KERRI | Attention to objection grid; conf.s with C. Warren re environmental issues | 1.20 | 762.00 |
| 06/24/09 | WARREN, CHARLES S | Confer on GM superfund sites (.6); confer on privilege for environmental audit report (.4); review issue grid for environmental issues (.3). | 1.30 | 955.50 |
| 06/24/09 | DAVIS, JOSHUA | Reviewing environmental update from FTI. | 0.20 | 130.00 |
| 06/24/09 | FOLB, KERRI | Attention to emails (1.2); review and analyze 104(e), email to team re: same (3.5); research re: superfund sites where GM is PRP (2.3) | 7.00 | 4,445.00 |
| 06/24/09 | SCHMIDT, ROBERT T. | Attn. to environmental issues and o/cs re same | 0.40 | 294.00 |
| 06/24/09 | KOPELMAN, KENNETH | Att to coordinating environmental items, incl | 0.80 | 668.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | P. | emails, K Folb, C Warren, T Molner, R Schmidt FTI, talks T Molner (.80) | | |
| 06/25/09 | WARREN, CHARLES S | Review status of environmental issues; confer on environmental issues. | 0.50 | 367.50 |
| 06/25/09 | FOLB, KERRI | Attention to superfund sites | 0.30 | 190.50 |
| 06/25/09 | SCHMIDT, ROBERT T. | Attn. to environmental issues and rev memo re same | 1.00 | 735.00 |
| 06/25/09 | KOPELMAN, KENNETH P. | Attn to environmental status re: TSA (.3) | 0.30 | 250.50 |
| 06/26/09 | WARREN, CHARLES S | Review new draft of status grid; review environmental provisions of Master Lease and TSA. | 0.50 | 367.50 |
| 06/26/09 | KOPELMAN, KENNETH P. | Attention to status environmental matters including talks C Warren & emails to internal group throughout (1.60) | 1.60 | 1,336.00 |
| 06/27/09 | FOLB, KERRI | Attention to emails; review TSA and MLA drafts | 0.50 | 317.50 |
| 06/27/09 | WARREN, CHARLES S | Review environmental provisions of the Master Lease and TSA (.5); review latest drafts of objection grids (.5). | 1.00 | 735.00 |
| 06/28/09 | FREEDMAN, ALEXANDER J | Revise objections grid based on comments from Kerri Folb (.5) | 0.50 | 260.00 |
| 06/29/09 | WARREN, CHARLES S | Review environmental material from NAAG on sites (.6); confer on environmental issues (.4); review environmental provisions of the sale agreement (.3); review revised Objection Grid (.2). | 1.50 | 1,102.50 |
| 06/29/09 | FOLB, KERRI | Attention to emails (.4); review revised MSPA and exhibits (.5); phone conf with Warren (.6) | 1.50 | 952.50 |
| 06/29/09 | KOPELMAN, KENNETH P. | AM calls FTI (J. Christiano) on environmental, TSA items and attention to wind down issues, including talks, emails A Caton (.70) | 0.70 | 584.50 |
| 06/29/09 | FREEDMAN, ALEXANDER J | Revise objections grid re: environmental issues based on comments from K. Folb (.8) | 0.80 | 416.00 |
| 06/30/09 | WARREN, CHARLES S | Confer on superfund sites and environmental liability issues (.4); review environmental provisions of lease (.4); review abandonment issue (.5); messages on liability issues (.5). | 1.80 | 1,323.00 |
| 06/30/09 | CATON, AMY | Research re: environmental liabilities and real prop rights (.8); call with Fein, Davis re: same and what happens under documents with liabilities, abandonment and review documents | 2.00 | 1,360.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|--|---------------------|---------------------------|
| | | for same (1.2); | | |
| 06/30/09 | FOLB, KERRI | Attention to emails (1.1); review responses to environmental info request (1.6); research re: sites where GM is only PRP (3.4); emails with T. Mayer (.6); confs with C. Warren (.6) | 7.30 | 4,635.50 |
| 06/30/09 | SHARRET, JENNIFER | Research and drafting email re: environmental issues. | 1.70 | 748.00 |
| 06/30/09 | CATON, AMY | Numerous emails re: wind-down expenses and environmental claims, wind-down issues for hearing and testimony (2) | <u>2.00</u> | <u>1,360.00</u> |
| TOTAL | | | <u>88.20</u> | <u>\$55,739.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 31.60 | 29,388.00 |
| SCHMIDT, ROBERT T. | PARTNER | 10.00 | 7,350.00 |
| SCHMIDT, ROBERT T. | PARTNER | 13.20 | 9,702.00 |
| MAYER, THOMAS MOERS | PARTNER | 4.30 | 3,999.00 |
| MAYER, THOMAS MOERS | PARTNER | 17.80 | 16,554.00 |
| CATON, AMY | PARTNER | 3.00 | 2,040.00 |
| ROCHON, JENNIFER | PARTNER | 0.30 | 204.00 |
| ROGOFF, ADAM C | PARTNER | 0.20 | 159.00 |
| ROGOFF, ADAM C | PARTNER | 10.60 | 8,427.00 |
| NOVOD, GORDON | ASSOCIATE | 11.80 | 7,257.00 |
| NOVOD, GORDON | ASSOCIATE | 4.10 | 2,521.50 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 2.10 | 1,365.00 |
| SHARRET, JENNIFER | ASSOCIATE | 7.30 | 3,212.00 |
| SHARRET, JENNIFER | ASSOCIATE | 12.30 | 5,412.00 |
| CHO, DANNIE | ASSOCIATE | 2.90 | 1,116.50 |
| REGAL, VICTOR | ASSOCIATE | 0.50 | 192.50 |
| BLABEY, DAVID E | ASSOCIATE | 17.80 | 9,968.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 43.20 | 25,272.00 |
| RINGER, RACHAEL LYNN | SUMMER ASSOC | 8.00 | 2,560.00 |
| CIPOLLA, SANTO A. | PARALEGAL | 3.00 | 780.00 |
| BARRON, DRUSILLA | PARALEGAL | 3.30 | 858.00 |
| CWIECEK, ANYA W | PARALEGAL | 11.50 | 2,932.50 |
| PAEDEZ, ROBERT | PARALEGAL | 19.80 | 5,148.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 41.30 | 10,738.00 |
| HUSAIN, NAVED | PARALEGAL | <u>6.50</u> | <u>520.00</u> |
| TOTAL | | <u>286.40</u> | <u>\$157,676.00</u> |

DETAIL OF SERVICES

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| 06/17/09 | CHAIKIN, REBECCA B. | Assemble Hearing Binder for 6/18/09 hearing on Aircraft Lease rejections. | 2.10 | 546.00 |
| 06/18/09 | NOVOD, GORDON | Preparation for hearing (1.7). Court hearing on aircraft leases (.2). Discussion w/ Debtors at Court (.3). Discussion w/ R. Schmidt (.2). | 2.40 | 1,476.00 |
| 06/18/09 | CHAIKIN, REBECCA B. | Update 6/18 hearing binders and materials | 0.30 | 78.00 |
| 06/18/09 | SCHMIDT, ROBERT T. | Prepare for travel (.4), multiple court hearing on aircraft rejections including post-hearing confs WGM re same (2.7). | 3.10 | 2,278.50 |
| 06/19/09 | CIPOLLA, SANTO A. | Conference with G. Novod and R. Chaikin regarding pleadings to be reviewed and forwarded to R. Schmidt (.2); assemble various pleadings for R. Schmidt in preparation of hearing (2.8). | 3.00 | 780.00 |
| 06/21/09 | CHAIKIN, REBECCA B. | Prepare materials for 6/22 hearing binder | 0.20 | 52.00 |
| 06/22/09 | CHAIKIN, REBECCA B. | Draft index for 2/23 Hearing binder (.6); Draft index for 6/25 hearing binder (.6) | 1.20 | 312.00 |
| 06/23/09 | CWIECEK, ANYA W | Review and organize pleadings for upcoming hearing on June 25 | 5.80 | 1,479.00 |
| 06/23/09 | BARRON, DRUSILLA | GM Team meeting re preparation for hearing (1.2); prepare filings to be added to M:\ drive (.6); prepare and revise indices of GM filings; communications w/ Cho re same (1.0) | 2.80 | 728.00 |
| 06/23/09 | MACKSOUD, LAUREN M | Attend hearing on motion to appoint bondholder committee (3.5), draft summary of same to be circulated to the committee (1.0), | 4.50 | 2,632.50 |
| 06/23/09 | RINGER, RACHAEL LYNN | Draft summary of motions and Committee position; attend planning meeting with J. Sharret. | 2.60 | 832.00 |
| 06/23/09 | REGAL, VICTOR | Team meeting for 6/25 hearing preparation. | 0.50 | 192.50 |
| 06/23/09 | CHO, DANNIE | Team meeting re: hearing prep (0.5). | 0.50 | 192.50 |
| 06/23/09 | CHAIKIN, REBECCA B. | Conf. w/ B. Cato to coordinate assembling materials for 6/25 hearing binders. | 0.70 | 182.00 |
| 06/23/09 | PEREZ, ROBERT | Review and organize pleadings for hearings (6.2). Review and Index Non Sale Objections (2.6). Team meeting (.5). | 9.30 | 2,418.00 |
| 06/23/09 | ECKSTEIN, KENNETH H. | Prepare for and attend hearing re motion for F&D committee | 4.20 | 3,906.00 |
| 06/23/09 | SCHMIDT, ROBERT T. | Prepare and participate (2.0) in hearing on bondholder committee including pre and post hearing confs w/ all parties (1.0). | 3.00 | 2,205.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| 06/23/09 | SHARRET, JENNIFER | Prep for and lead team meeting re: coordinating for June 25th hearing; Review revisions to DIP and cash collateral; | 2.50 | 1,100.00 |
| 06/24/09 | MACKSOUD, LAUREN M | Internal meeting to discuss tomorrow's hearing (1.1), review debtors response and affidavit to the evercore objections (1.0), revise evercore summary in preparation for hearing (1.4), review debtors' agenda for hearing (1.0), reviewing all relevant objections filed with respect to the hearing (1.5). | 6.00 | 3,510.00 |
| 06/24/09 | CHAIKIN, REBECCA B. | Assemble materials for 6/25/09 Hearing (6.0); begin to assemble materials for 6/30 Sale Hearing (cases cited in Sale Objection, objections filed by Committee members, etc.) (2.5) | 8.50 | 2,210.00 |
| 06/24/09 | RINGER, RACHAEL LYNN | Review objections and motions; draft chart of summaries of objections and motions | 4.80 | 1,536.00 |
| 06/24/09 | SCHMIDT, ROBERT T. | Rev motions and responses for next day hearings (1.5); rev caselaw re 1114 and multiple committees (1.8); conf KE re Evercore (.3); rev NDA and follow-up (.3) rev CMO re evidentiary hrgs (.2); rev committee responses for hrg (.6) | 4.70 | 3,454.50 |
| 06/24/09 | ROGOFF, ADAM C | Team mtg re: 6/25 hearings and status of matters | 0.40 | 318.00 |
| 06/24/09 | ECKSTEIN, KENNETH H. | Review agenda for court hearing, work on DIP issues and committee motions to be heard, o/c re same | 1.40 | 1,302.00 |
| 06/24/09 | NOVOD, GORDON | Internal meeting w/ K. Eckstein, T. Mayer, A. Rogoff, R. Schmidt, J. Sharret, L. Macksoud re 6/25 hearing. | 1.10 | 676.50 |
| 06/24/09 | BARRON, DRUSILLA | GM Team meeting re preparation for hearing (.5) | 0.50 | 130.00 |
| 06/24/09 | SHARRET, JENNIFER | Prepare for GM Hearing; create summary chart and outlines (1.3); review and distributing agenda (.6); internal meeting to discuss 6/25 hearing (1.1); Review revisions to DIP and cash collateral (1.8) | 4.80 | 2,112.00 |
| 06/25/09 | MACKSOUD, LAUREN M | Prepare for and attend hearing (4.8), draft summary of hearing for distribution to creditor's committee (2.4). | 7.20 | 4,212.00 |
| 06/25/09 | ROGOFF, ADAM C | Attn to 6/25 hearings. | 0.20 | 159.00 |
| 06/25/09 | MAYER, THOMAS | Prepare for (1.3) participate in (4.5): hearing | 5.80 | 5,394.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | MOERS | on a) approval of DIP Loan and cash collateral order, b) motion to appoint separate Asbestos Committee, c) motion to appoint Section 1114 Committee for Retirees. | | |
| 06/25/09 | CHAIKIN, REBECCA B. | Assemble sale objections of particular interest for G. Novod (.3); arrange for assistance in assembling sale objections (.4); Assemble materials for 6/30 Sale hearing (including binder of declarations and binder of transaction documents from Debtors' Witness and Exhibits list) (4.5); review hearing updates (.4). | 5.60 | 1,456.00 |
| 06/25/09 | SHARRET, JENNIFER | Preparation for and attend June 25 hearing. | 7.00 | 3,080.00 |
| 06/25/09 | CATON, AMY | Prep for and attend hearing on DIP | 1.80 | 1,224.00 |
| 06/26/09 | MACKSOUD, LAUREN M | Confer internally regarding preparation for sale hearing (1.0). Confer with Judge Gerber's chambers regarding committee's presence at the sale hearing (.5). | 1.50 | 877.50 |
| 06/26/09 | ROGOFF, ADAM C | Attn to 6/30 hearings. | 0.50 | 397.50 |
| 06/26/09 | CHAIKIN, REBECCA B. | Assemble materials for 6/30 Sale hearing (including Binder of Sale Objections of Interest, Sale Motion and Related Documents, Other Declarations and Witness & Exhibit Lists, Non-Sale Related matters, etc.)(6.7); pack up and Fed Ex binders to A. Rogoff (.3) | 7.00 | 1,820.00 |
| 06/26/09 | SHARRET, JENNIFER | Preparation for GM hearing; c/f with R. Chaikin re: materials for 6/30 hearing and reviewing same. | 1.80 | 792.00 |
| 06/26/09 | ECKSTEIN, KENNETH H. | Prepare for depositions, hearing, review materials. | 1.60 | 1,488.00 |
| 06/26/09 | MAYER, THOMAS MOERS | Conference with KL Team [R. Schmidt, J. Sharret, L.Macksoud, A. Rogoff] re 363 Sale Hearing | 0.20 | 186.00 |
| 06/26/09 | NOVOD, GORDON | Meeting with L. Macksoud, J. Sharret re next steps and sale hearing | 0.60 | 369.00 |
| 06/27/09 | ROGOFF, ADAM C | Attn to 6/30 hearings. | 0.60 | 477.00 |
| 06/28/09 | ROGOFF, ADAM C | Attn to 6/30 hearings. | 0.30 | 238.50 |
| 06/28/09 | SHARRET, JENNIFER | Review and organize materials for hearing. | 2.00 | 880.00 |
| 06/29/09 | ROCHON, JENNIFER | Telephone calls and meeting with Brendan Schulman and paralegal regarding preparation for sale hearing | 0.30 | 204.00 |
| 06/29/09 | PAREDEZ, ROBERT | Prepare Deposition Materials for 6/30/09 Hearing (5.0). Index Non Sale Objections | 10.50 | 2,730.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | (3.0). Review, Index and Organize Pleadings (2.5). | | |
| 06/29/09 | CHAIKIN, REBECCA B. | Prepare for 6/30 Sale Hearing: Conf. w/ L. Macksoud and M. Makinde re materials needed for hearing (.5); Assemble exhibit lists, replies and other documents filed over the weekend, create new binders (4.6); assemble searchable pdfs of all documents potentially needed at hearing, create index (2.9); meeting to coordinate hearing prep (.5); create disk and hard copies of revised proposed order for KL retention application (.8) | 9.30 | 2,418.00 |
| 06/29/09 | CATON, AMY | Meeting to prep for sale hearing | 1.20 | 816.00 |
| 06/29/09 | RINGER, RACHAEL LYNN | Assist in preparation for Sale Hearing | 0.60 | 192.00 |
| 06/29/09 | BLABEY, DAVID E | Team meeting re hearing (1.2) and prep for hearing (5.6). | 6.80 | 3,808.00 |
| 06/29/09 | SHARRET, JENNIFER | Various emails re: hearing prep | 1.00 | 440.00 |
| 06/29/09 | SCHMIDT, ROBERT T. | Review deposition updates (H. Wilson) and rough transcripts of Henderson and Raleigh and conf K. Eckstein re lines of questioning and strategy for sale hearing | 1.50 | 1,102.50 |
| 06/29/09 | MACKSOUD, LAUREN M | Preparation for sale hearing (6.2), internal meetings regarding same (2.4), coordinating all documents necessary for sale hearing (1.1), meeting with paralegals to arrange for all documents to be delivered to court (.8). | 10.50 | 6,142.50 |
| 06/29/09 | ECKSTEIN, KENNETH H. | Prepare for sale hearing, review declaration, agreement, outline testimony, review depositions, etc. (8.5); o/c w/team to prep for hearing (1.4) | 9.90 | 9,207.00 |
| 06/29/09 | SCHULMAN, BRENDAN M. | Instructions and several calls with R. Paredes re preparation of exhibits for use at hearing (1.1); e-mails and telephone call G. Novod re organization and preparation of materials for use at sale hearing (1) | 2.10 | 1,365.00 |
| 06/29/09 | SCHMIDT, ROBERT T. | Team meeting re hearing preparation. | 0.90 | 661.50 |
| 06/29/09 | ROGOFF, ADAM C | Emails re: hearing prep (.2) | 0.20 | 159.00 |
| 06/29/09 | MAYER, THOMAS MOERS | Further hearing prep: review deposition transcripts, punch list for major open issues on documentation review Debtors' reply and other parties' objections; Follow-up meeting with K. Eckstein, A. Rogoff, R.Schmidt, G. Novod, D. | 4.30 | 3,999.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | | Blabey, L. Macksoud re preparation for hearing; Calls with Andrew Rosenberg Paul Weiss – bonds] re organization of opposition at hearing; | | |
| 06/29/09 | NOVOD, GORDON | Preparation of trial exhibits re MSPA for trial (1.9); preparation for trial, meetings w/ L. Macksoud, Blabey, review of Avis Hertz stipulations (2.2). Email to Anna, J. Sharret and team re: hearing (0.4); email to Conor Tully, call to A. Caton, email to A. Caton (0.3). Discussion w/ L. Macksoud and R. Chalkin re hearing; | 4.80 | 2,952.00 |
| 06/30/09 | ECKSTEIN, KENNETH H. | Attend all day sale approval hearing; follow up office meeting re wind down (12.5); prep for court hearing on Wednesday - Wilson. Repko argument (2.0) | 14.50 | 13,485.00 |
| 06/30/09 | CWIECEK, ANYA W | Assemble and review materials for hearing. | 5.70 | 1,453.50 |
| 06/30/09 | BLABEY, DAVID E | Attend sale hearing. | 11.00 | 6,160.00 |
| 06/30/09 | ROGOFF, ADAM C | Prepare for and attend sale hearing, including review and revising sale order and coordination with committee members and debtors' counsel on hearing issues and objections. | 8.60 | 6,837.00 |
| 06/30/09 | CHAIKIN, REBECCA B. | Conf. w/ G. Novod and assemble copies of MTA, MPA and redlines and send to Court (1.3); emails with attorneys at court, answer questions and assemble documents for them (1.5); review sale objection TOA and send edits to D. Blabey (1); assemble MPA supplement (.1); review updates from hearing (.5); create binder of M & T motion materials (.4); determine whether court hearing audio files can be transcribed overnight (.9); assemble materials needed at 7/1 hearing (including DIP amendment, Committee Exhibit 1, etc) (.7) | 6.40 | 1,664.00 |
| 06/30/09 | SHARRET, JENNIFER | Respond to inquiries re: sale hearing documents | 0.50 | 220.00 |
| 06/30/09 | MACKSOUD, LAUREN M | Attend sale hearing. | 13.50 | 7,897.50 |
| 06/30/09 | HUSAIN, NAVED | Assisted in court hearing | 6.50 | 520.00 |
| 06/30/09 | CHO, DANNIE | Attend hearing and administer logistics (2.4) | 2.40 | 924.00 |
| 06/30/09 | MAYER, THOMAS | Continue prep for hearing plus meeting with | 11.80 | 10,974.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|--------------------|---|----------------------|----------------------------|
| | MOERS | Karotkin (1.6); and pre-hearing conferences with team (0.7); at hearing (9.0); rand post-hearing telephonic conference with team (0.5) | | |
| 06/30/09 | SCHMIDT, ROBERT T. | Prep for hearing including review of key documents and primary objections (2.0); participate at hearing including multiple conf.s w/ all parties throughout day, including committee mtg at lunch break (6.0); Prep for next day resumption of sale hearing including deposition transcript and designation review (1.5); o/cs w/ K. Eckstein re same (.5); | 10.00 | 7,350.00 |
| 06/30/09 | NOVOD, GORDON | Preparation of sale hearing, review of filings, etc. (0.5); sale hearing, working travel to and from (6.0); Call w/ R. Chaikin (0.5); | <u>7.00</u> | <u>4,305.00</u> |
| TOTAL | | | <u>286.40</u> | <u>\$157,676.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| DIENSTAG, ABBE L. | PARTNER | 2.00 | 1,430.00 |
| ECKSTEIN, KENNETH H. | PARTNER | 1.30 | 1,209.00 |
| KOPELMAN, KENNETH P. | PARTNER | 7.40 | 6,179.00 |
| SCHMIDT, ROBERT T. | PARTNER | 23.00 | 16,905.00 |
| MAYER, THOMAS MOERS | PARTNER | 0.50 | 465.00 |
| LUTGENS, CHRISTINE | PARTNER | 10.50 | 8,505.00 |
| GODMAN, JAMES P. | PARTNER | 0.30 | 213.00 |
| WECHSLER, ERNEST S. | PARTNER | 56.70 | 39,690.00 |
| MOLNER, THOMAS E. | PARTNER | 55.80 | 41,013.00 |
| AUGUSTE, CHRISTOPHER S. | PARTNER | 0.30 | 210.00 |
| ROGOFF, ADAM C | PARTNER | 4.00 | 3,180.00 |
| DAVIS, JOSHUA | ASSOCIATE | 4.50 | 2,925.00 |
| DAVIS, JOSHUA | ASSOCIATE | 12.00 | 7,800.00 |
| NOVOD, GORDON | ASSOCIATE | 14.20 | 8,733.00 |
| TAYLOR, JEFFREY | ASSOCIATE | 93.60 | 59,436.00 |
| LEVINE, DAVID J | ASSOCIATE | 1.00 | 660.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 7.50 | 4,875.00 |
| KATZ, ALYSSA R | ASSOCIATE | 0.50 | 242.50 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 8.70 | 4,524.00 |
| WEBBER, AMANDA | ASSOCIATE | 50.60 | 22,264.00 |
| SHARRET, JENNIFER | ASSOCIATE | 1.30 | 572.00 |
| CIPOLLA, SANTO A. | PARALEGAL | <u>1.20</u> | <u>312.00</u> |
| <u>TOTAL</u> | | <u>356.90</u> | <u>\$231,342.50</u> |

DETAIL OF SERVICES

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| 06/03/09 | KOPELMAN, KENNETH P. | Prelim issues listing info reqts | 0.80 | 668.00 |
| 06/04/09 | WECHSLER, ERNEST S. | Review Purchase Agreement (1.0). | 1.00 | 700.00 |
| 06/04/09 | SCHMIDT, ROBERT T. | O/c K. Eckstein and review term sheets and Paul Weiss issue list (1.0); preliminary review of APA and related docs (1.0) | 2.00 | 1,470.00 |
| 06/04/09 | WEBBER, AMANDA | Prepare documents for corporate meeting re sale (1.0); research precedent common stock purchase warrants (1.5) | 2.50 | 1,100.00 |
| 06/04/09 | KATZ, ALYSSA R | Review various court documentation including Sale and Purchase Agreement | 0.50 | 242.50 |
| 06/05/09 | WEBBER, AMANDA | Meet with E. Wechsler and J. Taylor to discuss issues with MPA and ancillary documents (1.5); prepare chart setting forth assets vs. liabilities Old GM will be retaining versus what will go to New GM (3.2); revise summary of transaction per more in-depth review of MPA (2.7); correspondence with specialists reviewing MPA (1.6); review disclosure disclosures and other exhibit documents (1.4). | 10.40 | 4,576.00 |
| 06/05/09 | GODMAN, JAMES P. | Teleconfs/emails w/Fein, Webber, Kopelman re: Purchase Agreement. | 0.30 | 213.00 |
| 06/05/09 | WECHSLER, ERNEST S. | Review and analyses of Purchase Agreement (2.5); preparation for conference call, conference call (1.5); meeting J. Taylor re purchase agreement (1.0). | 5.00 | 3,500.00 |
| 06/05/09 | KOPELMAN, KENNETH P. | Continue reading emails & news reports (.7); email re documents for review, approach (.6); start reading/review of master purchase & sale agreement (1.7) and sale order (1.2) | 4.20 | 3,507.00 |
| 06/05/09 | ECKSTEIN, KENNETH H. | Review sale and related docs, o/c re same. | 0.80 | 744.00 |
| 06/05/09 | TAYLOR, JEFFREY | Review transaction documents and related materials (3.3); created draft issues list for creditors' committee (4.3). | 7.60 | 4,826.00 |
| 06/05/09 | FREEDMAN, ALEXANDER J | Continue to review news articles and GM purchase documents (.7). | 0.70 | 364.00 |
| 06/07/09 | WEBBER, AMANDA | Revise summary of master sale and purchase agreement per J. Taylor comments. | 2.00 | 880.00 |
| 06/07/09 | DAVIS, JOSHUA | Summarized servicing fees. | 1.50 | 975.00 |
| 06/07/09 | KOPELMAN, KENNETH P. | Read and comment on Master Sale and Purchase Agreement | 2.40 | 2,004.00 |

GENERAL MOTORS CREDITORS COMMITTEE November 16, 2009
068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|--|--------------|---------------|
| 06/07/09 | CIPOLLA, SANTO A. | Reviewed and revised binders on 363 transactions. | 1.20 | 312.00 |
| 06/08/09 | WEBBER, AMANDA | Meet with J. Taylor to discuss E. Wechsler comments to summary and memorandum of MPA (1.7); correspondence with D. Levine regarding PIPE warrants (1.6); analyze anti-dilution provisions in PIPE warrants compared to Parent and VEBA warrant (4.7); review warrant agreements and include in summary (1.1) | 9.10 | 4,004.00 |
| 06/08/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ J. Taylor re questions on provisions in the warrant to be issued to unsecured creditors. | 0.30 | 210.00 |
| 06/08/09 | DAVIS, JOSHUA | Conf. with Kopelman and A. Freedman to compare notes to TSA (2.3) and prepared summary memo outlining key issues (8.2). | 10.50 | 6,825.00 |
| 06/08/09 | SCHMIDT, ROBERT T. | Review of MPA, TSA and related docs (1.0); mtg with Ken Kopelman, Tom Molner re same and follow up (.9); t/cs FTI re same (.4); review prel issue memo for distribution to cmtee (1.0) | 3.30 | 2,425.50 |
| 06/08/09 | MOLNER, THOMAS E. | Review docs, issues list. Cons re: next steps. | 2.00 | 1,470.00 |
| 06/09/09 | WEBBER, AMANDA | Attention to revising memorandum and summary of asset sale documents per discussions with J. Taylor (4.9); prepare summary of registration rights agreement (4.0) | 8.90 | 3,916.00 |
| 06/09/09 | LUTGENS, CHRISTINE | Review MS&PA, schedules, draft issue list re: employee issues. | 3.00 | 2,430.00 |
| 06/09/09 | WECHSLER, ERNEST S. | Review revised memo (.4); teleconferences J. Taylor and T. Molner (1.6). | 2.00 | 1,400.00 |
| 06/09/09 | SCHMIDT, ROBERT T. | Continued review of MPA and t/c re same; t/cs and o/cs corporate team re same (1.4); attn to review of bid procedures order and executory contract issues re same (1.2); o/c Tom Molner re registration rights; review term sheet re same (.3) | 2.90 | 2,131.50 |
| 06/09/09 | MOLNER, THOMAS E. | Review warrants and reg rights agmt. (2.0). Con w/ K. Eckstein re: goals and plan for comments on docs. (1.0) Con w/ J. Taylor. Con w/ KPK (1.0). | 4.00 | 2,940.00 |
| 06/09/09 | NOVOD, GORDON | Call w/ Tom Molner, Jeff T re APA transaction. (03). | 0.30 | 184.50 |
| 06/09/09 | DAVIS, JOSHUA | Conf. with Kopelman and Freedman to discuss TSA; follow-up with Freedman on open items. | 4.50 | 2,925.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | (1); Reviewed summary term sheet chart for TSA. (3.5); | | |
| 06/10/09 | NOVOD, GORDON | Sale transaction: Meeting with corp. attorneys. | 1.40 | 861.00 |
| 06/10/09 | WECHSLER, ERNEST S. | Review of issues list and teleconference J. E. Taylor (1.5); conference call Weil Gotshal and Jenner & Block; teleconferences Kramer Levin (2.0); review revisions to memo (1.0). | 4.50 | 3,150.00 |
| 06/10/09 | CAMPANA, KRISTEN V | Review draft memorandum regarding sale transaction issues (1.5); review debtor issue summary, summary of master Sale and Purchase Agreement, Warrants and Registration Rights Agreement (1.8) | 3.30 | 2,145.00 |
| 06/10/09 | SCHMIDT, ROBERT T. | Prep for and participate on conf call at Jenner & Block and KL corporate team re APA, TSA and related issues; follow up re same; review docs re same | 1.00 | 735.00 |
| 06/10/09 | MOLNER, THOMAS E. | Review MPA (2.0). Review memo (1.5). Con w/ JB, WGM re: MPA, Warrants, Reg Rights (1.0). Prep for call (.5). Revise issues memo (1.5). | 6.50 | 4,777.50 |
| 06/10/09 | WEBBER, AMANDA | Research precedent publicly traded warrants for black scholes provisions | 5.50 | 2,420.00 |
| 06/10/09 | LUTGENS, CHRISTINE | Draft summary of benefit issues related to MS&PA (3); various t/c w/ G. Novod re: sale (1) | 4.00 | 3,240.00 |
| 06/10/09 | LEVINE, DAVID J | Brief review of draft memo summarizing MSPA, Warrants and RRA. | 0.50 | 330.00 |
| 06/10/09 | ECKSTEIN, KENNETH H. | C/w Molner re MPA and sale issues | 0.50 | 465.00 |
| 06/11/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents. | 1.30 | 1,033.50 |
| 06/11/09 | NOVOD, GORDON | Various calls w/ C. Lutgens re sale agreement (1). Call w/ J. Davis re sale, call w/ R. Schmidt, meeting with J. Sharret (0.4). Call w/ Melissa Ellis. (0.2). Meeting with Ken S, email to B. Seidel, disc. w/ R. Schmidt, call w/ J. Davis (3.1). | 4.70 | 2,890.50 |
| 06/11/09 | LUTGENS, CHRISTINE | Conference T. Molner re: MS&PA summary (.4). Conference G. Novod re: diligence, sales agreement (.5). | 0.90 | 729.00 |
| 06/11/09 | SCHMIDT, ROBERT T. | Meeting with K. Eckstein, T. Mayer re APA, o/c and follow up re same (.5) | 0.50 | 367.50 |
| 06/11/09 | MOLNER, THOMAS E. | Revise memo (2.8). Con w/ K Eckstein, R. | 4.00 | 2,940.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| | | Schmidt (1.2). | | |
| 06/11/09 | WEBBER, AMANDA | correspondence with J. Taylor regarding OnStar as purchased subsidiary on disclosure schedules | 0.50 | 220.00 |
| 06/12/09 | NOVOD, GORDON | Review of APA, DIP issues. | 0.50 | 307.50 |
| 06/12/09 | WECHSLER, ERNEST S. | Review of revised memo | 0.50 | 350.00 |
| 06/12/09 | TAYLOR, JEFFREY | Reviewed and revised the draft summary and issues list; internal discussions regarding the same. | 6.80 | 4,318.00 |
| 06/12/09 | CAMPANA, KRISTEN V | review revised memorandum regarding outstanding transaction issues and document summaries (.7); emails regarding assumption of dealer termination (.3) | 1.00 | 650.00 |
| 06/12/09 | SCHMIDT, ROBERT T. | multiple t/cs and emails re open issues on CSA; review revised memo and follow-up mtg and issues re same (1.5); o/c E. Wechsler and review and edit MPA issues memo; follow up re same (1.0); attn to status of sale order (.2) | 2.70 | 1,984.50 |
| 06/12/09 | MOLNER, THOMAS E. | Revise memo (3.0), To do list (.2). | 3.20 | 2,352.00 |
| 06/12/09 | LEVINE, DAVID J | Review of final memo to creditor's committee re: MSPA and related documents | 0.50 | 330.00 |
| 06/13/09 | MOLNER, THOMAS E. | E-mails re: MPA. | 0.20 | 147.00 |
| 06/14/09 | NOVOD, GORDON | Review of sale agreement, sale motion | 0.40 | 246.00 |
| 06/14/09 | SCHMIDT, ROBERT T. | Emails FTI re share adjustment mechanism; rev docs and TSA (1.0) | 1.00 | 735.00 |
| 06/15/09 | WECHSLER, ERNEST S. | Conferences w/ J. Taylor and T. Molner re Action Items | 0.50 | 350.00 |
| 06/15/09 | MOLNER, THOMAS E. | Memos to committee re: MPA | 3.00 | 2,205.00 |
| 06/15/09 | TAYLOR, JEFFREY | Reviewed and revised the draft transaction summary and issues list; internal discussion regarding the same | 3.10 | 1,968.50 |
| 06/15/09 | SCHMIDT, ROBERT T. | APA memo | 0.80 | 588.00 |
| 06/16/09 | LUTGENS, CHRISTINE | Conference Jeff Taylor re: issues list. | 0.40 | 324.00 |
| 06/16/09 | TAYLOR, JEFFREY | Reviewed and revised the draft transaction summary and issues list (1.3); internal discussions regarding the same and the transaction in general (2.3); reached out to debtors' counsel and financial advisors for follow-up on outstanding issues (2.0). | 5.60 | 3,556.00 |
| 06/16/09 | SCHMIDT, ROBERT T. | Review and comment corp analysis (.5); conf call FTI re issues; follow up re same (1.0); | 2.90 | 2,131.50 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| | | review assets memoranda re issues re sale transaction, issues and o/cs Olshan re same (1.4) | | |
| 06/16/09 | WECHSLER, ERNEST S. | Review and analyses of action items and conference J. Taylor (.8); conferences J. Taylor re MP) (.5) | 1.80 | 1,260.00 |
| 06/17/09 | WECHSLER, ERNEST S. | Conferences T. Molner and J. Taylor and FTI re follow up action items on MPA | 1.00 | 700.00 |
| 06/17/09 | TAYLOR, JEFFREY | Discussions with financial advisor to the creditors' committee regarding timeline and process (.9); internal discussions regarding the treatment of certain IR bonds by the master purchase and sale agreement (1.6); reviewed and revised the draft issues list (1.0). | 2.50 | 1,587.50 |
| 06/17/09 | SCHMIDT, ROBERT T. | Multiple t/cs and emails Kopelman, Molner re analysis of MPA, TSA and MLA lease (.7); follow up review of misc issues (.3) | 1.00 | 735.00 |
| 06/17/09 | MOLNER, THOMAS E. | Review docs (1.2). Issues list (.5). Committee call (1.8). | 3.50 | 2,572.50 |
| 06/18/09 | WECHSLER, ERNEST S. | Conference call FTI re assumed liabilities (2.3); conference call part-time employee benefits (1.5); analyses of open issues (1.0). | 4.80 | 3,360.00 |
| 06/18/09 | TAYLOR, JEFFREY | Conference calls with financial advisors to the creditors' committee (3.4); reviewed and revised the draft issues list (3.0); internal discussions regarding the same (2.6). | 9.20 | 5,842.00 |
| 06/18/09 | MOLNER, THOMAS E. | Con w/ FTI re: document issues (2.3). Prepare issues list (1.4). Reg rights issues (.5). Con w/ TM re: issues (.5). Call re: ERISA (.5). Prep for mtg. (.5) | 5.70 | 4,189.50 |
| 06/18/09 | DIENSTAG, ABBE L. | Conf/c (w/T. Molner, E. Wechsler, J. Taylor, JVe, R. Schmidt, AC) w/ FTI re liability and other issues | 2.00 | 1,430.00 |
| 06/18/09 | SCHMIDT, ROBERT T. | Prep for and participate on FTI call re wind-down and APA issues (.2). | 0.20 | 147.00 |
| 06/19/09 | TAYLOR, JEFFREY | Discussions with debtors' counsel regarding the transaction documents (1.5); reviewed and revised the draft issues list (1.0); discussions with Paul Weiss regarding draft form of Warrants (1.0); internal discussions regarding the same (1.0). | 4.50 | 2,857.50 |
| 06/19/09 | WECHSLER, ERNEST S. | Conference calls Jenson, Paul Weiss re MPA and ancillary documents | 2.00 | 1,400.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|------------------------|---|--------------|---------------|
| 06/19/09 | LUTGENS, CHRISTINE | Work on issues list with J. Sharret, T. Molner | 0.50 | 405.00 |
| 06/19/09 | MAYER, THOMAS MOERS | Emails from/to corporate team re their continuing work-through of Master Sale & Purchase Agreement, Master Lease Agreement and Transition Services Agreements issues | 0.20 | 186.00 |
| 06/22/09 | WECHSLER, ERNEST S. | Analysis of open issues on MSPA and numerous conference calls re same (2.8); conference calls re tax and employee benefit issues (1.5). | 4.30 | 3,010.00 |
| 06/22/09 | TAYLOR, JEFFREY | Reviewed and revised the draft issues list (2.0); internal discussions regarding the same (1.0); discussions with Paul Weiss regarding Form of Warrant (1.0); internal discussions regarding the same (.7); discussions with financial advisors to the creditors' committee (.7). | 5.40 | 3,429.00 |
| 06/22/09 | NOVOD, GORDON | Call w/E. Wechsler re MSPA/TSA comment (0.2); edit to issues list, discussion w/Ken S. re same (1.0) | 1.20 | 738.00 |
| 06/23/09 | WECHSLER, ERNEST S. | Preparation for call with UST and call with UST (2.0); teleconferences re tax issue (.5); teleconference re Warrants (.5); review issue list for objections and conferences re same (3.0); conference call (1.0); conference call Jenner, Weil, GM re tax (1.3). | 8.30 | 5,810.00 |
| 06/23/09 | TAYLOR, JEFFREY | Reviewed and revised the draft issues list (3.1); internal discussions regarding the same (3.6); discussions with Paul Weiss regarding the form of warrants (1.7). | 8.40 | 5,334.00 |
| 06/23/09 | NOVOD, GORDON | Emails and review of sale exhibits (3.1) | 3.10 | 1,906.50 |
| 06/23/09 | MOLNER, THOMAS E. | Telecon w/ treasury and CWT (1.0). Con re: tax issue (.8). Con w/ WGM, JB re: tax issue (1.2). Con w/ PW re: warrants (.5). | 3.50 | 2,572.50 |
| 06/24/09 | WECHSLER, ERNEST S. | Review of revised warrant and conferences re same | 2.00 | 1,400.00 |
| 06/24/09 | TAYLOR, JEFFREY | Reviewed and revised the draft issues list (2.4); internal discussions regarding the same (1.7); discussions with Paul Weiss regarding the form of warrants (1.1); created mark-up of the draft form of warrants (2.6). | 7.80 | 4,953.00 |
| 06/25/09 | TAYLOR, JEFFREY | Reviewed and revised the draft issues list (2.8); internal discussions regarding the same (1.4); discussions with Paul Weiss regarding | 7.40 | 4,699.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | the form of warrants (3.2) | | |
| 06/25/09 | WECHSLER, ERNEST S. | Review of revised warrant; conferences J. Taylor (1.0); conferences re MPA (.5) | 1.50 | 1,050.00 |
| 06/25/09 | MOLNER, THOMAS E. | New issues list and Cons re: status. | 2.00 | 1,470.00 |
| 06/26/09 | TAYLOR, JEFFREY | Reviewed revised form of warrants; discussions with Paul Weiss regarding the same (1.8); reviewed and revised draft issues list (.9). | 2.70 | 1,714.50 |
| 06/26/09 | NOVOD, GORDON | Call w/FTI (0.2); discussion w/J. Sharret (0.3); discussion w/Ken K., T. Molner; draft letter to Jenner/CWT, Weil re sale documents (0.9); discussion with Ken K., call w/Pam B., Jenn R., J. Sharret., and J. Davis. (1.2) | 2.60 | 1,599.00 |
| 06/26/09 | MOLNER, THOMAS E. | Cons re: status re: TSA, MPA. Updates (2.5). Letter re: docs. (.7) | 3.20 | 2,352.00 |
| 06/26/09 | SHARRET, JENNIFER | Revising letter to Jenner & Block re: obtaining documents (.2); revise language for sale order (.6). | 0.80 | 352.00 |
| 06/26/09 | WECHSLER, ERNEST S. | Review revised warrant and conferences J. Taylor (1.5); review of open issues, conferences J. Taylor and T. Molner (.5) | 2.00 | 1,400.00 |
| 06/27/09 | FREEDMAN, ALEXANDER J | Conference calls with K. Kopelman, J. Davis, M. Fein and other Kramer Levin attorneys to discuss revisions to sale documents and review same. | 3.60 | 1,872.00 |
| 06/27/09 | MOLNER, THOMAS E. | Revised docs. Cons. | 2.00 | 1,470.00 |
| 06/27/09 | CAMPANA, KRISTEN V | review Amended Asset Purchase Agreement (1.9), revised Sale Order and article regarding new GM assumption of product liability claims (1.3) | 3.20 | 2,080.00 |
| 06/27/09 | TAYLOR, JEFFREY | Reviewed the amended and restated purchase agreement and the amended and restated exhibits thereto (2.4); internal discussions regarding the same (1.3); reviewed and revised the draft transaction summary and issues list (3.0). | 6.70 | 4,254.50 |
| 06/27/09 | SCHMIDT, ROBERT T. | Rev revised transaction documents and issue lists re same | 1.10 | 808.50 |
| 06/28/09 | WEBBER, AMANDA | Review amended and restated purchase agreement and ancillary documents and revise issues grid (2.1); prepare new transaction summary per amended documents (3.9). | 6.00 | 2,640.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| 06/28/09 | WECHSLER, ERNEST S. | Review of revised MPA, warrant and RRA (3.0); revisions to issue list, conference calls re issue list (1.8). | 4.80 | 3,360.00 |
| 06/28/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of recently filed and amended documents, including revised sale order and internal emails regarding same (1.6); calls and emails K Cordry re: same; emails Novod re: same; emails suppliers re: sale order (1.1). | 2.70 | 2,146.50 |
| 06/28/09 | MOLNER, THOMAS E. | Revised docs. (.6) Discussions re: issues list. (.9) | 1.50 | 1,102.50 |
| 06/28/09 | TAYLOR, JEFFREY | Reviewed the amended and restated purchase agreement and the amended and restated exhibits thereto (1.7); internal discussions regarding the same (.5); reviewed and revised the draft transaction summary and issues list (1.0). | 3.20 | 2,032.00 |
| 06/28/09 | SCHMIDT, ROBERT T. | Attn transaction docs and issue grids re same | 1.50 | 1,102.50 |
| 06/28/09 | SHARRET, JENNIFER | Emails with FTI and corporate re: MSPA documents | 0.50 | 220.00 |
| 06/29/09 | WEBBER, AMANDA | Research regarding NY caselaw interpretation of issues in breach of contract cases. | 3.60 | 1,584.00 |
| 06/29/09 | LUTGENS, CHRISTINE | Exchange emails; call with E. Wechsler re: revised agreement (.4); second call with Ernie re: proposed language (.2); review schedules proposed comment (.9); conference Ernie (.2). | 1.70 | 1,377.00 |
| 06/29/09 | MOLNER, THOMAS E. | Con w/ T. Mayer re: open issues. Con w/ JB. Review issues list. Updated chart for committee. Highlights for T. Mayer. | 5.00 | 3,675.00 |
| 06/29/09 | TAYLOR, JEFFREY | Conference calls with debtors' counsel regarding transaction documents (3.4); reviewed and revised issues list regarding the transaction documents (2.0); internal discussions regarding the same (2.2). | 7.60 | 4,826.00 |
| 06/29/09 | WECHSLER, ERNEST S. | Conferences Paul Weiss, tax benefits and bankruptcy group re revised MPA (2.5); conference call debtors' counsel re MPA(.7); revisions to issue list, internal conferences re open issues (2.5); conferences and e-mails Jenner and Paul Weiss re open issues (1.5). | 7.20 | 5,040.00 |
| 06/29/09 | SCHMIDT, ROBERT T. | Mtg TM, TM, EW re open issues (1.0); conf call KL corporate team and J&B/WGM re MPA (1.1) hrs ` | 2.10 | 1,543.50 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|--------------------------|--|----------------------|----------------------------|
| 06/30/09 | WEBBER, AMANDA | Attention to first amendment to amended and restated MSPA (.7); meet with J. Taylor to discuss outstanding issues in agreements (.7); review of debt documents surrounding notes and derivatives issued and held by LBK (.7). | 2.10 | 924.00 |
| 06/30/09 | MAYER, THOMAS MOERS | Review email from corporate team re remaining documentary issues, reply. | 0.30 | 279.00 |
| 06/30/09 | MOLNER, THOMAS E. | Confs re: revised TSA (1.5). Confs re: outstanding notes and Michigan workmen's comp (2.0). Cons re: real estate issues (1.0). Review revised grid (1.0). Draft issues list. (.8) Con w/ R. Schmidt (.2). | 6.50 | 4,777.50 |
| 06/30/09 | FREEDMAN, ALEXANDER J | Revise Objections Grid to all exhibits to Master Purchase and sale Agreement based on comments from Thomas Molner, Kerri Folb, Michael Fein and other Kramer Levin attorneys (3.8); and e-mail correspondence and discussion regarding status of open items and bankruptcy proceedings (.6). | 4.40 | 2,288.00 |
| 06/30/09 | TAYLOR, JEFFREY | Reviewed the first amendment to the amended and restated purchase agreement; prepared summary regarding the same (3.2); internal discussions regarding the same (.9); updated issues list (.9). | 5.10 | 3,238.50 |
| 06/30/09 | WECHSLER, ERNEST S. | Review and analysis of amendment, conferences J. Taylor re same (1.0); conferences Paul Weiss and Jenner re amendment (1.0); internal conferences re open issues (1.5). | <u>3.50</u> | <u>2,450.00</u> |
| TOTAL | | | <u>356.90</u> | <u>\$231,342.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00019 (FEE APPLICATION/MONTHLY INVOICES)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| MACKSOD, LAUREN M | ASSOCIATE | 0.40 | 234.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>0.20</u> | <u>52.00</u> |
| TOTAL | | <u>0.60</u> | <u>\$286.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|------------------------|
| 06/06/09 | MACKSOD, LAUREN M | Review US trustee guidelines for reimbursement of committee member expenses. | 0.40 | 234.00 |
| 06/18/09 | CHAIKIN, REBECCA B. | conf. w/ L. Macksoud and G. Novod re procedures for reimbursement of Committee Members expenses. | <u>0.20</u> | <u>52.00</u> |
| TOTAL | | | <u>0.60</u> | <u>\$286.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00021 (DISCOVERY/DEPOSITIONS)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|---------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 2.00 | 1,860.00 |
| TRACHTMAN, JEFFREY S. | PARTNER | 4.50 | 3,420.00 |
| SCHMIDT, ROBERT T. | PARTNER | 9.40 | 6,909.00 |
| MAYER, THOMAS MOERS | PARTNER | 1.10 | 1,023.00 |
| ROCHON, JENNIFER | PARTNER | 6.10 | 4,148.00 |
| ROCHON, JENNIFER | PARTNER | 39.30 | 26,724.00 |
| ROGOFF, ADAM C | PARTNER | 4.70 | 3,736.50 |
| NOVOD, GORDON | ASSOCIATE | 7.20 | 4,428.00 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 9.50 | 6,175.00 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 32.90 | 21,385.00 |
| RUSKAY-KIDD, SCOTT | ASSOCIATE | 0.70 | 462.00 |
| WAXMAN, HADASSA R | ASSOCIATE | 6.60 | 4,191.00 |
| SHARRET, JENNIFER | ASSOCIATE | 4.10 | 1,804.00 |
| CHO, DANNIE | ASSOCIATE | 3.50 | 1,347.50 |
| FORD, SAMANTHA | ASSOCIATE | 9.80 | 3,773.00 |
| PATT, EILEEN | ASSOCIATE | 3.70 | 1,424.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 3.80 | 2,223.00 |
| BARRON, DRUSILLA | PARALEGAL | 8.30 | 2,158.00 |
| PAEDEZ, ROBERT | PARALEGAL | 8.00 | 2,080.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 1.70 | 442.00 |
| TOTAL | | <u>166.90</u> | <u>\$99,713.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/11/09 | RUSKAY-KIDD, SCOTT | Conversation with J. Rochon re: staffing for depositions (.1). | 0.10 | 66.00 |
| 06/11/09 | ROCHON, JENNIFER | E-mail to AR and BS regarding potential deposition issues (.10); e-mails to TM, AR and | 0.20 | 136.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00021 (DISCOVERY/DEPOSITIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | BS and litigation team regarding litigation projects (.10) | | |
| 06/17/09 | NOVOD, GORDON | Voicemail from J. Rochon re: lit staffing re: depositions, call with C. Siegel re same (0.4). Call with B Seidel re same (0.2). Discussion w/ J. Sharret. (.2) | 0.80 | 492.00 |
| 06/23/09 | ROCHON, JENNIFER | Telephone calls and e-mails with G. Novod regarding discovery (0.3); e-mail to A. Rogoff, R. Schmidt and others regarding upcoming discovery (0.4); reviewing IUE objection and preparing for depositions (0.7). | 1.40 | 952.00 |
| 06/23/09 | SCHMIDT, ROBERT T. | Attn to sale related discovery and ocs litigators re same | 1.00 | 735.00 |
| 06/23/09 | SCHULMAN, BRENDAN M. | E-mail update from J. Trachtman (0.1); e-mail from R. Schmidt re confidentiality provisions (0.1); investigate Treasury's confidentiality requirements from earlier matter and provide documentation to R. Schmidt (0.4); e-mail from G. Novod re confidentiality issues (0.2); e-mail from J. Rochon re proposed depositions and schedule (0.2); e-mail from D. Barron re file locations and structure for relevant documents (0.1); e-mail from J. Rochon re team meeting and respond to same (0.1); E-mail from R. Schmidt re DOJ confidentiality stipulations (0.1); retrieve prior DOJ stipulations and response to R. Schmidt (0.2); telephone call G. Novod re provisions of confidentiality orders (0.2); E-mails and telephone calls G. Novod re deposition exhibits and trial exhibits and related issues (0.7); e-mail with J. Rochon and other associates re exhibits (0.5); inquire G. Novod re exhibits (0.1); attend to update for Exhibit 25 (0.2); circulate final Wilson transcript (0.1); respond to inquiry from L. Macksoud re deposition exhibits for consultants (0.2); e-mails with consultants re depositions exhibits (0.3) consult legal technology personnel re deal room and other hosting for exhibits (0.6); e-mails to consultant re deposition exhibits (0.3); confer J. Rochon re preparations for evening support and projects (0.1); telephone D. Krabill re deposition exhibits (0.2); telephone call J. Rochon re projects (0.2); e- | 9.50 | 6,175.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00021 (DISCOVERY/DEPOSITIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | mail with J. Rochon re locations of deposition materials and deposition designations (0.3); telephone calls re designations (0.3); office meeting J. Rochon and S. Ford re designations (0.7); organization re deposition designations (0.3); review Henderson transcript for proposed designations (1.6); email to J. Rochon and S. Ford re proposed designations (0.2); meeting J. Rochon, S. Ford, D. Cho re coordination and pleadings for designations (0.4); e-mail from D. Barron re exhibits and materials (0.1); e-mail from J. Rochon re designation procedure (0.1); review draft designation from S. Ford (0.3); | | |
| 06/24/09 | SCHULMAN, BRENDAN M. | Instructions S. Ford re deposition tracking chart (0.2); Meeting J. Rochon re upcoming depositions and related issues (0.4); confer H. Waxman re various issues relating to proposed depositions (0.2); e-mail from G. Novod re confidentiality provisions (0.2); telephone call G. Novod and Rita Tobin re confidentiality provisions and related questions (0.4); | 1.40 | 910.00 |
| 06/24/09 | RUSKAY-KIDD, SCOTT | Conversation with and email to H. Waxman re: deposition preparation. | 0.20 | 132.00 |
| 06/24/09 | WAXMAN, HADASSA R | Prepare for depositions | 1.90 | 1,206.50 |
| 06/24/09 | ROCHON, JENNIFER | Organizing discovery on various objections (1.2); meeting with Litigation Team (0.5); e-mail to Rogoff and Schmidt regarding discovery (0.3); telephone calls with John Newirth (0.1); reviewing and analysis of discovery requests (1.2); analysis of Committee objection and preparation for deposition (2.2); telephone call with A. Rogoff and telephone call with G. Novod (0.1); meeting with Schulman (0.3); telephone call with G. Novod and R. Schmidt re: discovery (0.2); reviewing and analysis of Confidentiality Orders proposed and confidential provisions of Committee By-Laws; telephone calls and e-mails with Schmidt and Weil regarding same (1.2). | 7.30 | 4,964.00 |
| 06/24/09 | FORD, SAMANTHA | Deposition index, computers ordered for deposition. | 1.10 | 423.50 |
| 06/24/09 | CHO, DANNIE | Litigation team meeting | 0.50 | 192.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00021 (DISCOVERY/DEPOSITIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------------|---|--------------|---------------|
| 06/24/09 | SCHMIDT, ROBERT T. | Attn discovery issues and ocs re same (1.1) | 1.10 | 808.50 |
| 06/24/09 | PATT, EILEEN | Litigation team meeting for depositions. (.5); Research information on deponents (3.2); | 3.70 | 1,424.50 |
| 06/25/09 | ROCHON, JENNIFER | Preparation for depositions (2.6); telephone call with G. Novod re: depositions (0.1); telephone calls with J. Newirth and e-mails to Bankruptcy and Litigation Teams re: same (0.2); coordinating discovery issues, telephone calls with G. Novod and e-mails re: discovery with Weil (0.5); telephone calls with J. Trachtman and B. Schulman re: depositions (0.3) | 3.70 | 2,516.00 |
| 06/25/09 | WAXMAN, HADASSA R | Deposition prep including research on deponents and outline of key issues. | 4.70 | 2,984.50 |
| 06/25/09 | NOVOD, GORDON | Call w/J. Rochon. | 0.10 | 61.50 |
| 06/25/09 | TRACHTMAN, JEFFREY S. | TCs, emails re: staffing of discovery (.6), read objection (1.1). | 1.70 | 1,292.00 |
| 06/25/09 | SCHULMAN, BRENDAN M. | Study evidence and witness list for hearing (0.1); review sale objection for issues relevant to proposed deposition (0.4); instructions re deposition scheduling chart (0.2); telephone call J. Rochon re discovery and deposition issues (0.2); e-mails from J. Rochon re depositions and document productions (0.1); telephone call J. Rochon re confidentiality issues (0.3); review of USDOJ stipulation and confidentiality agreement (0.3); e-mail from J. Rochon re proposed deposition schedule (0.1); confer H. Waxman re deposition issues (0.2); e-mail from G. Novod re depositions (0.1); e- mail from J. Rochon to J. Neuwirth (0.1); coordinating e-mails re team meeting (0.2); e- mail from G. Novod re telephonic deposition arrangements (0.1); telephone call J. Rochon re depositions (0.1); examine incoming production from Debtor's counsel (0.2); telephone call J. Rochon re incoming production and confidentiality issues (0.3); review memo from H. Waxman re issues for deposition and other relevant issues (0.6); review updated deposition chart (0.1); review e-mail from D. Cho with revised Sale chart and committee agenda (0.2); | 3.90 | 2,535.00 |
| 06/25/09 | FORD, SAMANTHA | Deposition chart revise. | 0.30 | 115.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00021 (DISCOVERY/DEPOSITIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|------------------------|--|--------------|---------------|
| 06/25/09 | SCHMIDT, ROBERT T. | T/cs and emails re discovery and follow-up re same | 1.40 | 1,029.00 |
| 06/26/09 | MAYER, THOMAS MOERS | Conference w/ K. Eckstein, R. Schmidt re organization of deposition team | 0.10 | 93.00 |
| 06/26/09 | NOVOD, GORDON | Discussion w/R. Schmidt re discovery (0.2); call w/J. Sharret re bylaws (0.1); discussion w/J. Rochon re discovery - deposition coverage (0.4). | 0.70 | 430.50 |
| 06/26/09 | ROCHON, JENNIFER | Coordinating document review of treasury documents, including memo of topics to guide review and answering reviewer's questions, plus analysis of relevant documents (5.8); meeting with Bob Schmidt regarding treasury documents (0.1); telephone call with Committee member (0.1); e-mails regarding Wilmington Trust deposition participation in depositions (0.1); telephone call with Gordon Novod (0.1); meeting with Reviewing Team for treasury documents (0.3); meeting with Bob Schmidt re: same. (0.1) | 6.60 | 4,488.00 |
| 06/26/09 | TRACHTMAN, JEFFREY S. | Emails re: depo logistics. | 0.40 | 304.00 |
| 06/26/09 | SCHULMAN, BRENDAN M. | Message from S. Ford re depositions preparation (0.1); review recent media coverage (0.3); message from J. Rochon re incoming documents (0.1); confer D. Krabill re loading and review of Treasury documents (0.3); examine incoming CD document production from Debtor 0.3); e-mail H. Grant re loading of Treasury documents for review (0.2); e-mail J. Rochon re tags for document review (0.2); e-mail from J. Rochon re deposition protocols for the weekend depositions (0.2); e-mail J. Rochon re tags for document review (0.2); report from H. Grant on loading of review documents (0.1); further communications with H. Grant re document review database (0.3); meeting and instructions from J. Rochon re document review procedures (0.4); coordinate with J. Rochon re weekend deposition assignments (0.2); communications with J. Rochon and H. Grant re review database (0.2); confer H. Grant re user access to review database (0.2); e-mails J. Rochon re tags and related issues concerning | 7.00 | 4,550.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00021 (DISCOVERY/DEPOSITIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | document review (0.3); review of documents produced by Treasury (1.6); further instructions from J. Rochon re document review (0.2); questions from associates re document review (0.2); e-mail from J. Rochon re deposition reporting mechanisms (0.2); telephone call J. Rochon re deposition coordination (0.2); review documents flagged as relevant (0.4); review summary memorandum in preparation for Henderson deposition (0.6); | | |
| 06/26/09 | FORD, SAMANTHA | Document review re: sale. | 1.80 | 693.00 |
| 06/26/09 | SCHMIDT, ROBERT T. | Attn issues re discovery and deposition coverage including mult tcs and emails re same | 2.00 | 1,470.00 |
| 06/27/09 | ROCHON, JENNIFER | Participated in deposition of Mike Raleigh; drafted memo updates on the deposition for committee. | 9.50 | 6,460.00 |
| 06/27/09 | ROGOFF, ADAM C | Attn to discovery regarding sale hearing. | 2.80 | 2,226.00 |
| 06/27/09 | MACKSOUD, LAUREN M | reviewing and revising deposition updates, circulating same to committee. | 2.50 | 1,462.50 |
| 06/27/09 | TRACHTMAN, JEFFREY S. | Emails re: discovery issues, depo coverage, read reports. | 0.70 | 532.00 |
| 06/27/09 | NOVOD, GORDON | Email to LM, JR re depositions, draft deposition summaries (2.0); review of hot docs (0.7). | 2.70 | 1,660.50 |
| 06/27/09 | SCHULMAN, BRENDAN M. | Receive and study deposition updates from J. Rochon (1.2); review memorandum and case materials in preparation for Henderson deposition (0.8); e-mails J. Rochon re coordination for Henderson deposition (0.3); circulate news report re product liability claims (0.2); e-mail G. Novod (0.1); | 2.60 | 1,690.00 |
| 06/27/09 | FORD, SAMANTHA | Review of deposition updates for deposition master index` | 0.50 | 192.50 |
| 06/27/09 | SCHMIDT, ROBERT T. | Attn to sale related discovery inc rev of deposition update memos; tcs Rochon re same | 1.50 | 1,102.50 |
| 06/28/09 | CHO, DANNIE | Review deposition summaries | 0.50 | 192.50 |
| 06/28/09 | TRACHTMAN, JEFFREY S. | Misc. emails. re depositions | 0.30 | 228.00 |
| 06/28/09 | NOVOD, GORDON | Email to J.Sharret re depositions (0.1); call w/J. Rochon, emails to R. Schmidt; discussion w/R. Schmidt (0.5); review of CWT presentation, emails re same (0.5). | 1.10 | 676.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00021 (DISCOVERY/DEPOSITIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| 06/28/09 | SCHULMAN, BRENDAN M. | Represent Committee at Deposition of Fritz Henderson and provide summary updates | 9.20 | 5,980.00 |
| 06/28/09 | SHARRET, JENNIFER | Review and revise deposition updates | 2.40 | 1,056.00 |
| 06/28/09 | ECKSTEIN, KENNETH H. | Review deposition summaries and transcripts | 2.00 | 1,860.00 |
| 06/28/09 | SCHMIDT, ROBERT T. | Attn to updates from Henderson deposition | 1.00 | 735.00 |
| 06/29/09 | RUSKAY-KIDD, SCOTT | Review deposition updates re: successor liability and other correspondence. | 0.40 | 264.00 |
| 06/29/09 | ROGOFF, ADAM C | Attn to discovery regarding sale hearing. | 1.70 | 1,351.50 |
| 06/29/09 | TRACHTMAN, JEFFREY S. | Emails, TCS re: discovery issues (.3); review reports (.6). | 0.90 | 684.00 |
| 06/29/09 | SCHULMAN, BRENDAN M. | E-mail J. Sharret re deposition configuration (0.1); overview and instructions to paralegals re collection and organization of deposition transcripts and exhibits (1.2); coordinate with J. Rochon re exhibit set and organization (0.2); review and circulate Henderson revised transcripts (0.3); review regular updates from J. Rochon re Wilson deposition (1.2); e-mail to and from D. Barron and H. Grant re exhibits and transcripts and database (0.6); e-mail from G. Novod and e-mails to J. Rochon re exhibits requested by T. Mayer and related issues (0.6); e-mails to J. Rochon re Wilson deposition progress (0.2); review confidentiality provisions of agreement with Treasury and Committee bylaws (0.3); telephone call J. Rochon (0.1); receive and briefly review Wilson transcript and forward to team (0.3); confer R. Paredes re Wilson exhibits and related issues (0.3); e-mail to J. Rochon re Wilson exhibits (0.1); telephone calls and e-mails G. Novod re organization of exhibits for use at deposition (1.3); | 8.80 | 5,720.00 |
| 06/29/09 | SHARRET, JENNIFER | Reviewing and revising deposition update emails for Committee | 1.70 | 748.00 |
| 06/29/09 | FORD, SAMANTHA | Review of updates for deposition master index. | 0.80 | 308.00 |
| 06/29/09 | ROCHON, JENNIFER | Participating in deposition of Harry Wilson and sending analyses and summaries to the Committee | 10.60 | 7,208.00 |
| 06/29/09 | MAYER, THOMAS MOERS | Review deposition summaries | 1.00 | 930.00 |
| 06/29/09 | NOVOD, GORDON | Call w/B. Shulman re discovery issues and sale supporting documents | 1.80 | 1,107.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00021 (DISCOVERY/DEPOSITIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-----------------------|---|----------------------|---------------------------|
| 06/30/09 | BARRON, DRUSILLA | Prepare deposition materials for atty review in anticipation of 7/1/2009 hearing (3.2); prepare supplemental GM production to be added to Concordance database (1.5); prepare additional filings to be added to M:\ drive; update index of GM filings (1.7); prepare electronic files for deponents (.9); organize deposition exhibits (.5); arrange coverage for court hearing tasks (.5) | 8.30 | 2,158.00 |
| 06/30/09 | PAREDEZ, ROBERT | Prepare deposition materials for atty review in anticipation of 7/1/2009 hearing (4.0). Review and Organize Deposition Exhibits (4.0). | 8.00 | 2,080.00 |
| 06/30/09 | ROGOFF, ADAM C | Attn to discovery regarding sale hearing. | 0.20 | 159.00 |
| 06/30/09 | TRACHTMAN, JEFFREY S. | Emails re: depos. | 0.50 | 380.00 |
| 06/30/09 | SCHMIDT, ROBERT T. | oc Litigation team re deposition designations and rev materials re same `` | 1.40 | 1,029.00 |
| 06/30/09 | FORD, SAMANTHA | Deposition designations. | 5.30 | 2,040.50 |
| 06/30/09 | MACKSOUD, LAUREN M | reviewing deposition designations, conferring internally regarding same. | 1.30 | 760.50 |
| 06/30/09 | CHO, DANNIE | Perform deposition designations (2.5) | 2.50 | 962.50 |
| 06/30/09 | CHAIKIN, REBECCA B. | Create binder of Deposition transcripts and summaries (1.7) | 1.70 | 442.00 |
| 06/30/09 | ROCHON, JENNIFER | E-mails regarding Wilson exhibits (0.1); e-mails with Gordon Novod and others and reviewing hearing reports (0.4); meeting with Bob Schmidt (0.3); telephone call with Danny Cho (0.1); telephone call with Bob Schmidt (0.1); conference call with Eckstein and Schmidt re: Wilson examination and e-mails re: same (0,5). Meeting with Litigation Team for deposition designations (0.3); coordinating deposition designations and review deposition testimony (4.3); | <u>6.10</u> | <u>4,148.00</u> |
| TOTAL | | | <u>166.90</u> | <u>\$99,713.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00023 (TAX ISSUES)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| MAYER, THOMAS MOERS | PARTNER | 0.30 | 279.00 |
| HERZOG, BARRY | PARTNER | 54.20 | 40,650.00 |
| STOOPACK, HELAYNE O. | SPEC COUNSEL | 56.60 | 39,337.00 |
| RIGEL, BLAKE | ASSOCIATE | 22.00 | 14,300.00 |
| NOVOD, GORDON | ASSOCIATE | 0.80 | 492.00 |
| BLADES, MELISSA | ASSOCIATE | 29.70 | 15,444.00 |
| TOTAL | | <u>163.60</u> | <u>\$110,502.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/03/09 | HERZOG, BARRY | Rev. background materials; discs. re: structure. | 1.70 | 1,275.00 |
| 06/03/09 | STOOPACK, HELAYNE O. | Review docs. re: transaction, consideration re: same. | 2.90 | 2,015.50 |
| 06/04/09 | HERZOG, BARRY | Rev. of purchase agreement and related background materials (2.1); discs. w/debtors counsel, FTI and ad hoc counsel (1.8); tax analysis (1.4). | 5.30 | 3,975.00 |
| 06/04/09 | STOOPACK, HELAYNE O. | Discs. w/ B. Herzog, review docs., consideration re: tax issues, tc Steve Joffe. | 2.70 | 1,876.50 |
| 06/04/09 | BLADES, MELISSA | Review background documents. | 2.80 | 1,456.00 |
| 06/04/09 | MAYER, THOMAS MOERS | Multiple emails B. Herzog re tax issues, including queries as to COD from release of DIP, NOL trading freeze | 0.30 | 279.00 |
| 06/05/09 | BLADES, MELISSA | Research re: trading orders (3.0); conference with B. Herzog re: same (.7). | 3.70 | 1,924.00 |
| 06/05/09 | STOOPACK, HELAYNE O. | E-mails re: tax issues. | 0.30 | 208.50 |
| 06/05/09 | HERZOG, BARRY | Comm call and related follow-up (1.8); rev purchase agreement and related docs, trading order analysis (.8). | 2.60 | 1,950.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00023 (TAX ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| 06/05/09 | RIGEL, BLAKE | O/conf. B. Herzog (.3); Review IRS notices (.5). | 0.80 | 520.00 |
| 06/07/09 | STOOPACK, HELAYNE O. | Review Purchase Agreement, e-mail re: same. | 2.10 | 1,459.50 |
| 06/07/09 | BLADES, MELISSA | Research re: trading restrictions. | 3.60 | 1,872.00 |
| 06/07/09 | HERZOG, BARRY | Rev. and mark purchase agreement. | 1.90 | 1,425.00 |
| 06/08/09 | STOOPACK, HELAYNE O. | Discs. w/ B. Herzog, e-mails, consideration re: tax issues, review additional documents. | 4.80 | 3,336.00 |
| 06/08/09 | BLADES, MELISSA | Conference with B. Herzog (.6) and research re: trading restrictions (3.1). | 3.70 | 1,924.00 |
| 06/08/09 | HERZOG, BARRY | Disc. re purchase agreement w/H. Stoopack (.8); disc. equity trading restrictions w/M. Blades (.8); 382 analysis (.9). | 2.50 | 1,875.00 |
| 06/09/09 | HERZOG, BARRY | Rev. summary of trans; related emails and discs. | 1.10 | 825.00 |
| 06/09/09 | STOOPACK, HELAYNE O. | Tax insert for issues memo (1.1), consideration re: tax issues (1.0), discs. B. Herzog, e-mails & review of additional docs (1.1). | 3.20 | 2,224.00 |
| 06/09/09 | NOVOD, GORDON | Call w/ H. Stoopack re tax, APA. | 0.10 | 61.50 |
| 06/10/09 | STOOPACK, HELAYNE O. | Discs. w/ B. Herzog, t/c Steve Joffe (1.4), consideration re: tax issues (.5), diligence (1.0), mark Purchase Agreement (.9). | 3.80 | 2,641.00 |
| 06/10/09 | HERZOG, BARRY | Discs. w/FTI re: purchase agreement and related issues; related work. | 1.90 | 1,425.00 |
| 06/11/09 | STOOPACK, HELAYNE O. | Review TSA, e-mail re: same. | 1.60 | 1,112.00 |
| 06/11/09 | HERZOG, BARRY | Discs. re: dealer termination agreement (.3); disc. w/BR (.3); rev. subscription agreements (.3). | 0.90 | 675.00 |
| 06/11/09 | RIGEL, BLAKE | Tele conf. B. Herzog (.5); Tele conf. CA (.5); Tele conf. Quentin Brown (.5). | 1.50 | 975.00 |
| 06/12/09 | HERZOG, BARRY | Rev. tax related financial info. | 0.80 | 600.00 |
| 06/12/09 | RIGEL, BLAKE | Review Dealer Termination agreements (.7); Tax research re: same (1.3). | 2.00 | 1,300.00 |
| 06/14/09 | HERZOG, BARRY | Rev. 10-K and tax footnotes. | 1.00 | 750.00 |
| 06/15/09 | HERZOG, BARRY | Tax diligence call (1.2); prepare for same (.8); draft email re: equity trading order; related discs. (1.7) | 3.70 | 2,775.00 |
| 06/15/09 | BLADES, MELISSA | Research re: trading order; conference with B. Herzog re: same. | 2.40 | 1,248.00 |
| 06/15/09 | STOOPACK, HELAYNE | Discs. and tcs re: tax issues, tax diligence call, | 3.20 | 2,224.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00023 (TAX ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | O. | e-mails re: same. | | |
| 06/15/09 | RIGEL, BLAKE | Office conference B. Herzog (.6); Off conference T. Cushenberry (2.0); Tax research: termination of dealer contracts (2.0). | 4.60 | 2,990.00 |
| 06/16/09 | STOOPACK, HELAYNE O. | Consideration re: tax issues, e-mails. | 0.50 | 347.50 |
| 06/16/09 | HERZOG, BARRY | Emails and discs. re: equity trading order. | 1.30 | 975.00 |
| 06/16/09 | RIGEL, BLAKE | Tele conf. Q. Brown (.3); Correspondence (.3); Off confs. B. Herzog (.4). | 1.00 | 650.00 |
| 06/17/09 | BLADES, MELISSA | Conference with B. Herzog, H. Stoopack (1.4) and research re: reorg requirements (1.8). | 3.20 | 1,664.00 |
| 06/17/09 | STOOPACK, HELAYNE O. | Discs. B. Herzog re: COD, other issues (1.3), review draft ruling request (2.0), updated info. re: diligence, e-mails re: same (2.0). | 5.30 | 3,683.50 |
| 06/17/09 | HERZOG, BARRY | Tax analysis re: COD (2.1); G. reorg. and related issues (1.4). | 3.50 | 2,625.00 |
| 06/17/09 | RIGEL, BLAKE | Tele conf. Q. Brown (.2); Correspondence (.1); Off conf. B. Herzog (.2). | 0.50 | 325.00 |
| 06/18/09 | BLADES, MELISSA | Research re: reorg requirements. | 3.20 | 1,664.00 |
| 06/18/09 | STOOPACK, HELAYNE O. | Further review (3.4) and discs. (2.1) w/ B. Herzog re: ruling request, other tax issues, tcs re: same. | 5.50 | 3,822.50 |
| 06/18/09 | HERZOG, BARRY | Rev. and mark draft ruling request (2.2); related discs. and analysis (2.3); discs. and analysis re: retained tax liabilities (2.5). | 7.00 | 5,250.00 |
| 06/19/09 | STOOPACK, HELAYNE O. | Tc B. Herzog (.6), review, revise e-mail re: tax issues (1.0), review draft sale order (.6), e-mails re: tax liabilities, etc. (.1) | 2.30 | 1,598.50 |
| 06/19/09 | HERZOG, BARRY | Discs. and emails re: retained tax liabilities and related issues (2.0); draft memo re: same and tax diligence (2.1); analysis re: G. reorg consequences (1.3). | 5.40 | 4,050.00 |
| 06/20/09 | STOOPACK, HELAYNE O. | Review, comment on draft summary, e-mail re: same. | 0.80 | 556.00 |
| 06/21/09 | STOOPACK, HELAYNE O. | Review, comment on draft summary, e-mails re: same. | 0.60 | 417.00 |
| 06/21/09 | HERZOG, BARRY | Emails re: liability for pre-closing taxes. | 0.60 | 450.00 |
| 06/22/09 | STOOPACK, HELAYNE O. | Tcs., discs., e-mails re: tax liabilities (1.3), tc Jenner & Block (1.0), review first day order and motion (2.0). | 4.30 | 2,988.50 |
| 06/22/09 | RIGEL, BLAKE | Tele conf. Q. Brown. | 0.40 | 260.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00023 (TAX ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|----------------------|---|----------------------|----------------------------|
| 06/22/09 | HERZOG, BARRY | Discs. re: retained assumed tax liabilities. | 2.50 | 1,875.00 |
| 06/22/09 | NOVOD, GORDON | Call w/ B. Herzog and H. Stoopack re tax issues (0.3); call w/ J. Sharret, email to B. Herzog (0.2); discussion w/L. Macksoud (0.2) | 0.70 | 430.50 |
| 06/23/09 | STOOPACK, HELAYNE O. | Tcs, e-mails & discs. re: tax liabilities, etc. | 4.80 | 3,336.00 |
| 06/23/09 | RIGEL, BLAKE | Tele conf. Q. Brown. | 0.30 | 195.00 |
| 06/23/09 | HERZOG, BARRY | Discs. and emails re: retained and assumed liabilities. | 3.40 | 2,550.00 |
| 06/24/09 | STOOPACK, HELAYNE O. | Tc J. Davis re: TSA (.1), e-mails re: amendment to MPA (.2). | 0.30 | 208.50 |
| 06/24/09 | RIGEL, BLAKE | Correspondence. | 0.20 | 130.00 |
| 06/25/09 | STOOPACK, HELAYNE O. | Tcs, discs., re: tax liabilities, e-mails re: same (1.4), update status grid (1.0). | 2.40 | 1,668.00 |
| 06/25/09 | HERZOG, BARRY | Call w/Jenner tax to disc tax issues in MSPA (.8); related discs. and emails (1.0). | 1.80 | 1,350.00 |
| 06/26/09 | STOOPACK, HELAYNE O. | E-mail BH re: tax election analysis, review revised status grid. | 0.30 | 208.50 |
| 06/27/09 | STOOPACK, HELAYNE O. | Review revised MPA, e-mails re: same. | 2.60 | 1,807.00 |
| 06/29/09 | BLADES, MELISSA | Conference with B. Herzog and research re: tax structure. | 3.70 | 1,924.00 |
| 06/29/09 | STOOPACK, HELAYNE O. | Discs. B. Herzog 9.3), further e-mails (.4), consideration re: revised MPA (.8), review reply re: taxes, etc. (.8) | 2.30 | 1,598.50 |
| 06/29/09 | RIGEL, BLAKE | Tax research: Termination payments (4.0); office conference with B. Herzog (1.4). | 5.40 | 3,510.00 |
| 06/29/09 | HERZOG, BARRY | Analysis and discs. re: G reorg related issues (1.5); rev. revised MTA. (2.2) | 3.70 | 2,775.00 |
| 06/30/09 | RIGEL, BLAKE | Office conference with BH (2.0); tax research: termination payments (2.0). Prepare for call. (1.3) | 5.30 | 3,445.00 |
| 06/30/09 | HERZOG, BARRY | Disc. w/B. Rigel re: treatment of dealer terminations (1.0); emails re: reorg boot; related work (.6). | 1.60 | 1,200.00 |
| 06/30/09 | BLADES, MELISSA | Conference with B. Herzog and research re: tax structure. | <u>3.40</u> | <u>1,768.00</u> |
| TOTAL | | | <u>163.60</u> | <u>\$110,502.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 5.30 | 4,929.00 |
| SCHMIDT, ROBERT T. | PARTNER | 4.60 | 3,381.00 |
| SCHMIDT, ROBERT T. | PARTNER | 14.30 | 10,510.50 |
| MAYER, THOMAS MOERS | PARTNER | 4.50 | 4,185.00 |
| CATON, AMY | PARTNER | 1.40 | 952.00 |
| ROCHON, JENNIFER | PARTNER | 0.40 | 272.00 |
| WECHSLER, ERNEST S. | PARTNER | 1.30 | 910.00 |
| FREJKA, ELISE SCHERR | SPEC COUNSEL | 54.00 | 36,180.00 |
| NOVOD, GORDON | ASSOCIATE | 3.00 | 1,845.00 |
| NOVOD, GORDON | ASSOCIATE | 27.40 | 16,851.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 1.00 | 650.00 |
| WEBBER, AMANDA | ASSOCIATE | 5.50 | 2,420.00 |
| SHARRET, JENNIFER | ASSOCIATE | 5.50 | 2,420.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 4.20 | 2,457.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 29.70 | 17,374.50 |
| RINGER, RACHAEL LYNN | SUMMER ASSOC | 6.30 | 2,016.00 |
| CIPOLLA, SANTO A. | PARALEGAL | 12.10 | 3,146.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>7.70</u> | <u>2,002.00</u> |
| TOTAL | | <u>188.20</u> | <u>\$112,501.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/03/09 | WEBBER, AMANDA | Prepare retention application, T. Mayer affidavit in support of retention and order approving retention of KL as counsel | 2.50 | 1,100.00 |
| 06/03/09 | ECKSTEIN, KENNETH H. | FA and IB retention issues, conflict counsel issues | 0.80 | 744.00 |
| 06/03/09 | MACKSOUD, LAUREN | drafting retention application | 2.30 | 1,345.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|------------------------|---|--------------|---------------|
| | M | | | |
| 06/04/09 | MAYER, THOMAS MOERS | Calls, emails B. Seidel [Butzel Long], Andrew Silfen & James Sullivan [Arent Fox], Steve Reisman [Curtis Mallet], Judy O'Neill & Mark Prager [Foley & Lardner] re their interest in being conflict counsel; call with James McGinley [Chair: Wilmington Trust] re same. | 0.50 | 465.00 |
| 06/05/09 | CIPOLLA, SANTO A. | Conference with E. Frejka regarding review of conflict report and need for analysis of any potential conflicts (.40); reviewed conflict report with E. Frejka to ascertain if any potential conflicts appear (9.40). | 9.80 | 2,548.00 |
| 06/05/09 | MACKSOUD, LAUREN M | conferring with various counsel seeking to be conflicts counsel to the committee (1.4), reviewing conflicts counsel materials and reviewing GM conflicts check documents (3.4). | 4.80 | 2,808.00 |
| 06/05/09 | MAYER, THOMAS MOERS | Calls from Silfen [Arent Fox], Reisman [Curtis Mallet], Bill Cohen [Pepper Hamilton], email John Cooney and call with Ron Reisel of Caplin & Drysdale re conflicts counsel position (.8), conference Jenn Sharret, Lauren Macksoud re circulating KL conflicts matrix (.2). | 1.00 | 930.00 |
| 06/05/09 | FREJKA, ELISE SCHERR | Review connections between debtors and Kramer Levin and draft, edit and revise declaration of TMayer in support of retention. | 5.20 | 3,484.00 |
| 06/05/09 | CATON, AMY | emails re: professional retentions | 0.40 | 272.00 |
| 06/05/09 | SHARRET, JENNIFER | Creating conflict check spreadsheet. (1) | 1.00 | 440.00 |
| 06/05/09 | SCHMIDT, ROBERT T. | review internal conflicts returns and attn to prep of retention disclosure affidavit (.9); o/cs E. Frejka and various KL partners re same (.5); attn to issues re selection of conflict counsel; multiple t/cs firms re same; | 2.20 | 1,617.00 |
| 06/06/09 | FREJKA, ELISE SCHERR | Review connections between debtors and Kramer Levin and draft, edit and revise declaration of TMayer in support of retention. | 9.30 | 6,231.00 |
| 06/07/09 | CIPOLLA, SANTO A. | Conference with E.Frejka and G.Novod regarding analysis of members of past committees and import information into Excel spreadsheet (.30); conducted research for same (4.50); | 2.30 | 598.00 |
| 06/07/09 | FREJKA, ELISE SCHERR | Review connections between debtors and | 10.50 | 7,035.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | Kramer Levin and draft, edit and revise declaration of TMayer in support of retention. | | |
| 06/07/09 | CAMPANA, KRISTEN V | Review Jeffries qualifications and presentation | 1.00 | 650.00 |
| 06/07/09 | NOVOD, GORDON | Meeting with Ken S., E. Frejka re KLNf conflict check. Disc. w/ E. Frejka re conflicts; | 3.00 | 1,845.00 |
| 06/08/09 | MAYER, THOMAS MOERS | Calls with Leon Schlezing of Jefferies, Russ Belinsky of Chanin re retention (0.3); conflict counsel: review conflict spreadsheets with Jenn Sharret, sketch out fee comparison spreadsheet for distribution to Committee (0.3); calls, emails with conflict counsel candidates Jim Sullivan [Arent Fox], Barry Seidel [Butzel Long], Steve Reisman [Curtis Mallet], Mark Prager [Foley], Bill Cohen [Pepper Hamilton] (0.7); call with Jim McGinley of Wilmington Trust, committee co-chair, re conflict counsel (0.2). | 1.50 | 1,395.00 |
| 06/08/09 | NOVOD, GORDON | Call w/ Barry B. re conflicts, disc. w/ T. Mayer, call w/ Ken S. re same. (0.9). Call w/ Lance W, attention to WIP, call w/ Jen S. (1.2). Conflicts, call w/ Elise F, email to Harvey Miller re agenda, meeting with Elise re conflicts, email to FTI. (2.1). | 4.20 | 2,583.00 |
| 06/08/09 | SCHMIDT, ROBERT T. | review conflict report and attachment to retention declaration | 1.00 | 735.00 |
| 06/08/09 | FREJKA, ELISE SCHERR | Review connections and prepare declaration in support of retention and application. | 13.80 | 9,246.00 |
| 06/08/09 | SHARRET, JENNIFER | Attention to conflict issues for potential conflicts case. | 1.00 | 440.00 |
| 06/08/09 | MACKSOUD, LAUREN M | Revising retention application, reviewing all potential conflicts | 2.60 | 1,521.00 |
| 06/09/09 | MAYER, THOMAS MOERS | Review chart of conflicts for conflict counsel, conference Sharret re chart on fees. | 0.50 | 465.00 |
| 06/09/09 | FREJKA, ELISE SCHERR | Review connections and prepare declaration in support of retention and application. | 6.40 | 4,288.00 |
| 06/09/09 | CHAIKIN, REBECCA B. | Input outside professionals' fee rates into excel chart | 0.40 | 104.00 |
| 06/09/09 | MACKSOUD, LAUREN M | Revising notice provision for retention application | 0.30 | 175.50 |
| 06/09/09 | NOVOD, GORDON | Call w/ Elise F re conflicts counsel. | 0.90 | 553.50 |
| 06/10/09 | SCHMIDT, ROBERT T. | continued review of conflict database; work on retention prep; multiple o/cs E. Frejka re all | 1.50 | 1,102.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | issues | | |
| 06/11/09 | NOVOD, GORDON | Review of retention affidavit. | 0.20 | 123.00 |
| 06/11/09 | SCHMIDT, ROBERT T. | further review and comment retention declaration (.7); post USSD and follow up (.3) | 1.00 | 735.00 |
| 06/12/09 | FREJKA, ELISE SCHERR | Discussions with TMayer and RSchmidt regarding disclosure and connections (.3); draft, edit and revise declaration of TMayer in support of retention and research regarding same (3.3). | 3.60 | 2,412.00 |
| 06/12/09 | NOVOD, GORDON | Email to Lance W. (0.1). Call w/ Jen S. (0.1). Review of Evercore retention papers. (1.3). Emails re same. (0.2). | 1.60 | 984.00 |
| 06/12/09 | MAYER, THOMAS MOERS | Review latest draft of retention application and approve for distribution to US Trustee's office. | 0.50 | 465.00 |
| 06/12/09 | SCHMIDT, ROBERT T. | o/c Tom Mayer; o/c EF; further review of conflict check; further revisions to declaration and exhibits | 1.00 | 735.00 |
| 06/12/09 | MACKSOUD, LAUREN M | Reviewing evercore's retention application, drafting summary of same (2.2), reviewing and revising same (1.0), conferring with FTI regarding same (.8) | 4.00 | 2,340.00 |
| 06/14/09 | MACKSOUD, LAUREN M | reviewing and revising summary of evercore's retention application (2.2), conferring internally regarding memoranda to be provided to committee. (.8) | 3.00 | 1,755.00 |
| 06/14/09 | NOVOD, GORDON | Review and edit to summary of Evercore retention agreement (3.2). Emails regarding Evercore (0.6). | 3.80 | 2,337.00 |
| 06/15/09 | FREJKA, ELISE SCHERR | Call with A. Velez-Rivera regarding retention and declaration (.3); revise Mayer declaration (.6). | 0.90 | 603.00 |
| 06/15/09 | RINGER, RACHAEL LYNN | Meet with L. Macksoud (.4); draft memo to GM committee re AlixPartners retention application (3.0); meet with L. Macksoud to discuss (.8). | 4.20 | 1,344.00 |
| 06/15/09 | NOVOD, GORDON | Call w/ E. Frejka re KLNf retention (0.4). Attention to Evercore retention summary, analysis (0.9). Calls w/ L. Macksoud re Evercore, discussion with J. Sharret, call w/ M. Ellis at FTI, Review of statement re: GM (2.5). | 3.80 | 2,337.00 |
| 06/15/09 | MACKSOUD, LAUREN M | reviewing and revising objection to evercore's fee application (2.8), conferring with FTI regarding same, reviewing FTI analysis to | 4.40 | 2,574.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | same (1.6). | | |
| 06/15/09 | SCHMIDT, ROBERT T. | Review and revise Kramer Levin retention papers | 1.00 | 735.00 |
| 06/16/09 | WEBBER, AMANDA | Review Evercore and APS retention applications (1.8) and revise summaries (.7). | 2.50 | 1,100.00 |
| 06/16/09 | WECHSLER, ERNEST S. | teleconference G. Novod re financial advisor agreements and summaries and review same | 1.30 | 910.00 |
| 06/16/09 | FREJKA, ELISE SCHERR | Draft edit and revise application, proposed order and notice regarding KL retention | 0.60 | 402.00 |
| 06/16/09 | NOVOD, GORDON | Call re Alix, Evercore, review of same, call w/T. Mayer re objection (2.0). Edit to Evercore objection (0.4). Call w/FTI (0.2). Call w/ Barry S., email regarding discovery, call w/ Jen R. meeting with J. Sharret (5.3). Edit to Evercore retention objections, call w/ Jen R, edit to 30(b)(6) request (2.3). | 10.20 | 6,273.00 |
| 06/16/09 | SCHMIDT, ROBERT T. | attn to conflict issues and further revisions to declaration; t/cs US Trustee re same; follow up re same | 1.00 | 735.00 |
| 06/16/09 | ROCHON, JENNIFER | Telephone call with Gordon Novod re: Evercore issues | 0.40 | 272.00 |
| 06/16/09 | CATON, AMY | Review issues on Evercore objection and retention app | 1.00 | 680.00 |
| 06/16/09 | MACKSOUD, LAUREN M | reviewing and revising evercore objection. Drafting 30(b)(6) notice for deposition of evercore, reviewing and revising same; | 4.20 | 2,457.00 |
| 06/17/09 | WEBBER, AMANDA | Review of circulated FTI presentation and retention applications per committee call | 0.40 | 176.00 |
| 06/17/09 | FREJKA, ELISE SCHERR | Draft edit and revise application, proposed order and notice regarding KL retention (1.1); call with BSeidel regarding firm retention as special counsel (.2). | 1.30 | 871.00 |
| 06/17/09 | CHAIKIN, REBECCA B. | Prepare Retention Application for filing (1.2); File Application (.5) | 1.70 | 442.00 |
| 06/17/09 | SHARRET, JENNIFER | Conference w/T. Mayer re: declaration for retention application and revise same (1.9); coordinate filing and service re same (.3). | 2.20 | 968.00 |
| 06/18/09 | WEBBER, AMANDA | Attention to revising summary of retention application of Evercore. | 0.10 | 44.00 |
| 06/18/09 | NOVOD, GORDON | Review of Evercore objection. | 0.50 | 307.50 |
| 06/18/09 | ECKSTEIN, KENNETH H. | Review Evercore issues, o/c re same (.7); review draft cmtee pleading, comments (.7) | 1.40 | 1,302.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| 06/18/09 | CHAIKIN, REBECCA B. | Send courtesy copy of Retention Application to Court, draft cover letter (.4); File H. Baer's Affidavit of Service (.2) | 0.60 | 156.00 |
| 06/19/09 | RINGER, RACHAEL LYNN | Draft objection to AlixPartners Retention Application. | 0.90 | 288.00 |
| 06/19/09 | NOVOD, GORDON | Email re Alix Partners (.1), edit to Evercore retention paper (.4). | 0.50 | 307.50 |
| 06/19/09 | ECKSTEIN, KENNETH H. | O/c re Evercore issues, cmtee motion | 0.40 | 372.00 |
| 06/19/09 | FREJKA, ELISE SCHERR | Call with A Velez-Rivera regarding KL retention application and disclosures (.7); draft supplemental declaration to address connections (1.4). | 2.10 | 1,407.00 |
| 06/19/09 | SCHMIDT, ROBERT T. | review motions to approve Evercore fee structure (.5); t/c United States Trustee (.5); further review of engagement letter (.3); follow up objections (.4) | 1.70 | 1,249.50 |
| 06/19/09 | MACKSOUD, LAUREN M | reviewing and revising objection to alix partners retention application. | 1.00 | 585.00 |
| 06/20/09 | SCHMIDT, ROBERT T. | Review Evercore declaration | 0.50 | 367.50 |
| 06/21/09 | SCHMIDT, ROBERT T. | rev Evercore App and edit response | 2.00 | 1,470.00 |
| 06/21/09 | ECKSTEIN, KENNETH H. | Review Evercore objections, comment (.7); review pleadings re cmtees (.6) | 1.30 | 1,209.00 |
| 06/21/09 | MACKSOUD, LAUREN M | revising evercore objection. | 2.10 | 1,228.50 |
| 06/22/09 | RINGER, RACHAEL LYNN | Prepare and draft rider to Order re: Alix partners. | 1.20 | 384.00 |
| 06/22/09 | NOVOD, GORDON | Discussion w/Elise re: Alix Partners, email to WGM re form of order for Alix Partners, discussion w/ J. Sharret re same | 1.20 | 738.00 |
| 06/22/09 | MAYER, THOMAS MOERS | Review objection to Evercore retention. | 0.50 | 465.00 |
| 06/22/09 | CHAIKIN, REBECCA B. | Create Table of Contents and Table of Authorities for Committee Objection to Evercore Retention (.9); Cite check Objection to Evercore Retention Objection (2.2) | 3.10 | 806.00 |
| 06/22/09 | MACKSOUD, LAUREN M | finalizing evercore objection, (2.1) coordinating filing of same (.4). | 2.50 | 1,462.50 |
| 06/23/09 | MACKSOUD, LAUREN M | reviewing trustee's objection to retention applications of evercore and alix partners. | 1.50 | 877.50 |
| 06/23/09 | CHAIKIN, REBECCA B. | Edit and file Objection to Evercore Retention (.4) | 0.40 | 104.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|----------------------|---|----------------------|----------------------------|
| 06/23/09 | SHARRET, JENNIFER | Coordinate filing of Evercore objection | 0.30 | 132.00 |
| 06/23/09 | SCHMIDT, ROBERT T. | attn to issues re retention including rev declaration and confs United States Trustee; rev Evercore papers; o/cs G. Novod; outline response; | 2.40 | 1,764.00 |
| 06/24/09 | NOVOD, GORDON | Email re Evercore retention | 0.50 | 307.50 |
| 06/24/09 | SCHMIDT, ROBERT T. | attn revised declaration and tcs UST re same (1.1); attn issues re Evercore retention including rev of UST objection; confs re same (1.0) | 2.10 | 1,543.50 |
| 06/24/09 | ECKSTEIN, KENNETH H. | Prep for Evercore retention: review pleadings, agmt, o/c and corresp re same | 1.40 | 1,302.00 |
| 06/25/09 | MACKSOUD, LAUREN M | drafting FTI retention application. | 1.20 | 702.00 |
| 06/25/09 | SCHMIDT, ROBERT T. | attn to KL inc draft supplemental internal and UST confs re same ` | 1.50 | 1,102.50 |
| 06/28/09 | SHARRET, JENNIFER | Review, revise and coordinate filing of Mayer supplemental declaration | 1.00 | 440.00 |
| 06/29/09 | FREJKA, ELISE SCHERR | Review and finalize order authorizing KL retention. | 0.30 | 201.00 |
| 06/29/09 | CHAIKIN, REBECCA B. | Arrange for service of Amendment to Retention Application (.2); Send Courtesy Copies of the Amendment to Chambers, Debtors' Counsel and US Trustee (.6); File Epiq's affidavits of service (.3); review email (.4). ` | <u>1.50</u> | <u>390.00</u> |
| TOTAL | | | <u>188.20</u> | <u>\$112,501.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00031 (TRAVEL)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 1.00 | 735.00 |
| MAYER, THOMAS MOERS | PARTNER | 0.70 | 651.00 |
| MAYER, THOMAS MOERS | PARTNER | 1.20 | 1,116.00 |
| SHARRET, JENNIFER | ASSOCIATE | 0.50 | 220.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | <u>2.60</u> | <u>1,521.00</u> |
| TOTAL | | <u>6.00</u> | <u>\$4,243.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|--------------------------|
| 06/04/09 | MAYER, THOMAS MOERS | Travel to/from Paul Weiss meeting; Prep for and travel to Weil meeting; | 0.70 | 651.00 |
| 06/19/09 | MAYER, THOMAS MOERS | Travel to Weil | 0.30 | 279.00 |
| 06/23/09 | SCHMIDT, ROBERT T. | travel to and from B-Court | 1.00 | 735.00 |
| 06/23/09 | MACKSOUD, LAUREN M | Traveling to and from courthouse | 1.30 | 760.50 |
| 06/25/09 | SHARRET, JENNIFER | Travel from June 25 hearing to office. | 0.50 | 220.00 |
| 06/25/09 | MACKSOUD, LAUREN M | Traveling to and from hearing | 1.30 | 760.50 |
| 06/30/09 | MAYER, THOMAS MOERS | On line for entry to court room (0.4) return to office (0.5) | <u>0.90</u> | <u>837.00</u> |
| TOTAL | | | <u>6.00</u> | <u>\$4,243.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 1.30 | 1,209.00 |
| TRACHTMAN, JEFFREY S. | PARTNER | 8.40 | 6,384.00 |
| SCHMIDT, ROBERT T. | PARTNER | 4.30 | 3,160.50 |
| SCHMIDT, ROBERT T. | PARTNER | 12.50 | 9,187.50 |
| MAYER, THOMAS MOERS | PARTNER | 0.40 | 372.00 |
| CATON, AMY | PARTNER | 3.70 | 2,516.00 |
| LUTGENS, CHRISTINE | PARTNER | 2.10 | 1,701.00 |
| ROCHON, JENNIFER | PARTNER | 0.20 | 136.00 |
| ROGOFF, ADAM C | PARTNER | 1.20 | 954.00 |
| ROGOFF, ADAM C | PARTNER | 4.50 | 3,577.50 |
| FREJKA, ELISE SCHERR | SPEC COUNSEL | 9.80 | 6,566.00 |
| NOVOD, GORDON | ASSOCIATE | 12.50 | 7,687.50 |
| NOVOD, GORDON | ASSOCIATE | 30.90 | 19,003.50 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 1.10 | 715.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 1.30 | 845.00 |
| RUSKAY-KIDD, SCOTT | ASSOCIATE | 1.00 | 660.00 |
| SHARRET, JENNIFER | ASSOCIATE | 6.80 | 2,992.00 |
| SHARRET, JENNIFER | ASSOCIATE | 38.20 | 16,808.00 |
| CHO, DANNIE | ASSOCIATE | 142.60 | 54,901.00 |
| FORD, SAMANTHA | ASSOCIATE | 1.40 | 539.00 |
| GREENBERG, EZRA S | ASSOCIATE | 1.10 | 423.50 |
| PATT, EILEEN | ASSOCIATE | 1.90 | 731.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 27.30 | 15,970.50 |
| CIPOLLA, SANTO A. | PARALEGAL | 3.20 | 832.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 5.60 | 1,456.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 6.40 | 1,664.00 |
| HOCHBERG, MICHAEL | PARALEGAL | 3.00 | 240.00 |
| HUSAIN, NAVED | PARALEGAL | <u>7.00</u> | <u>560.00</u> |
| <u>TOTAL</u> | | <u>339.70</u> | <u>\$161,792.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 523067

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/03/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.30 | 238.50 |
| 06/04/09 | FORD, SAMANTHA | Reviewing and summarizing entries to docket. | 1.40 | 539.00 |
| 06/04/09 | FREJKA, ELISE SCHERR | Review and analyze pleadings. | 2.50 | 1,675.00 |
| 06/04/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.10 | 79.50 |
| 06/04/09 | PATT, EILEEN | Review docket for pertinent filings; summaries to G. Novod. | 1.90 | 731.50 |
| 06/04/09 | SHARRET, JENNIFER | Review and analyze various first day pleadings | 5.90 | 2,596.00 |
| 06/04/09 | CHO, DANNIE | Analyze and manage docket filings | 3.80 | 1,463.00 |
| 06/04/09 | CATON, AMY | Review first day pleadings | 2.00 | 1,360.00 |
| 06/05/09 | SHARRET, JENNIFER | Summarize first day pleadings (1) | 1.00 | 440.00 |
| 06/05/09 | FREJKA, ELISE SCHERR | Review and analyze first day motions and interim orders and revise language for final orders. | 2.00 | 1,340.00 |
| 06/05/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.40 | 318.00 |
| 06/05/09 | HOCHBERG, MICHAEL | Assisted in organizing first day documents | 3.00 | 240.00 |
| 06/05/09 | HUSAIN, NAVED | Assisted in organizing first day documents | 2.50 | 200.00 |
| 06/05/09 | TRACHTMAN, JEFFREY S. | Emails, TCs re: pending motions (.6); read materials, memos (.8). | 1.40 | 1,064.00 |
| 06/05/09 | CIPOLLA, SANTO A. | Conferred with G. Novod regarding creation of binders of first day motions and orders | 3.20 | 832.00 |
| 06/05/09 | CHO, DANNIE | analyze and summarize docket filings/motions | 5.90 | 2,271.50 |
| 06/05/09 | SCHULMAN, BRENDAN M. | Review docket update from D. Cho | 0.20 | 130.00 |
| 06/05/09 | CATON, AMY | Review first day affidavit and pleadings | 0.70 | 476.00 |
| 06/06/09 | FREJKA, ELISE SCHERR | Review and analyze first day motions and interim orders (2.4) and revise language for final orders regarding payments to essential vendors, foreign vendors, cash maintenance (2.1). | 4.50 | 3,015.00 |
| 06/06/09 | NOVOD, GORDON | Emails to E. Frejka re review of first day motions. | 0.90 | 553.50 |
| 06/07/09 | CHO, DANNIE | Correspondence with team regarding docket analysis. | 0.60 | 231.00 |
| 06/07/09 | SCHMIDT, ROBERT T. | review motion to appoint asbestos cmtee, follow up re same (.5); review misc pending motions (.5); review first day orders and | 2.10 | 1,543.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | supplier and vendor issues, o/c Novod re same (.8); email WPM re extension of objection deadline, follow up; o/c Novod re same (.2); review motion summary stmt (.1) | | |
| 06/07/09 | NOVOD, GORDON | Review of motions (1); Call w/ J. Sharret re pending motions; | 1.20 | 738.00 |
| 06/08/09 | CHO, DANNIE | Analyze/summarize case filings (4.8); analyze case file (1.6); coordinate/organize filings database (0.7). | 7.10 | 2,733.50 |
| 06/08/09 | HUSAIN, NAVED | Assisted in organizing first day documents | 4.50 | 360.00 |
| 06/08/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.50 | 397.50 |
| 06/08/09 | MACKSOUD, LAUREN M | Reviewing first day orders, providing comments to same. | 1.00 | 585.00 |
| 06/08/09 | SHARRET, JENNIFER | Reviewing motion to appoint retiree committee. (.8) | 0.80 | 352.00 |
| 06/08/09 | SCHULMAN, BRENDAN M. | review docket update from D. Cho | 0.20 | 130.00 |
| 06/08/09 | SCHMIDT, ROBERT T. | review misc corresp and pleadings | 0.40 | 294.00 |
| 06/08/09 | NOVOD, GORDON | Call w/ B. Herzog (0.1). Call to Steve K at WGM, email re same, email re supplier motions. (2.1). Meeting with J. Sharret, call w/ Sharret, Meeting re same. (1.6). Emails re motions. (0.3). | 4.10 | 2,521.50 |
| 06/09/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.80 | 636.00 |
| 06/09/09 | SHARRET, JENNIFER | Revising summaries of motions re first day pleadings and bondholder motion for Committee | 6.00 | 2,640.00 |
| 06/09/09 | CHO, DANNIE | Analyze and summarize pertinent case filings. | 5.60 | 2,156.00 |
| 06/09/09 | ECKSTEIN, KENNETH H. | Review pleadings in case, comment, o/c re same | 1.30 | 1,209.00 |
| 06/09/09 | SCHMIDT, ROBERT T. | review motions for separate cmtee/asbestos, personal injury and bondholders (1.0); t/cs Mayer re same and follow up (.3); o/c Novod re post cmtee mtg motions; confs Rosenberg and others re same (.4); t/c Barry Bressler and follow up (.2); outline response and review same (.6) | 2.50 | 1,837.50 |
| 06/09/09 | MACKSOUD, LAUREN M | Drafting and reviewing summaries of motions to be sent to the committee in advance of next committee call (1.1), drafting and reviewing motion recommendations (.9), reviewing docket, reviewing applications for appointment | 4.00 | 2,340.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | | of special committees, reviewing US trustee's letters regarding same (2.0). | | |
| 06/09/09 | NOVOD, GORDON | Emails re and review of motions. (0.3). Edit to summary of pending motions, disc. w/ R.Chaikin, R. Schmidt, email to Matt Williams (.6). Call w/ Jen S, call w/ Chris L, edit to memo, call w/ Sharret (2.2). | 3.10 | 1,906.50 |
| 06/10/09 | RUSKAY-KIDD, SCOTT | Review filings with bankruptcy court, including motions by ad hoc committee of asbestos claimants and salaried employees to appoint committees | 1.00 | 660.00 |
| 06/10/09 | GREENBERG, EZRA S | Reviewed motion for an asbestos committee for and summarized findings to Scott Ruskay-Kidd (.5); examine 10-Q filed May 8, 2009 for information on asbestos liability and wrote email to Scott Ruskay-Kidd explaining GM's allocation of asbestos liability in the 10-Q (.6). | 1.10 | 423.50 |
| 06/10/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.20 | 159.00 |
| 06/10/09 | NOVOD, GORDON | Email to Joe Smolinsky, email re case. (0.2.). Edit to motion summary, disc. w/ J. Sharret re same. (0.8). Email to J. Smolinsky re cash management order, edit to same. (0.8). Email to FTI re pending motions, call w/ J. Sharret re same. (0.4). | 2.20 | 1,353.00 |
| 06/10/09 | CHO, DANNIE | Analyze and summarize pertinent case filings. | 6.60 | 2,541.00 |
| 06/10/09 | SCHULMAN, BRENDAN M. | Review daily docket summary | 0.10 | 65.00 |
| 06/10/09 | SHARRET, JENNIFER | Reviewing and revising summaries for pending motions (put rights, consumer privacy ombudsman)(0.4); and drafting update email (0.1); review Retiree objection in Chrysler (0.5). | 1.00 | 440.00 |
| 06/10/09 | CHAIKIN, REBECCA B. | Locate Objection to Appointment of Retiree Committee in Dana case | 0.70 | 182.00 |
| 06/11/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.30 | 238.50 |
| 06/11/09 | NOVOD, GORDON | Call w/ WGM, review of file, email to WGM (Michele M.), email to FTI. (1.1). Call w/ Conor and Melissa (FTI) re pending motions. (0.2). call w/ WGM (Ronit). (0.2). Follow-up wit Ronit, Joe, Lacey re pending motions, emails re same, call w/ M Williams, call w/ Joe S, email to Joe S, email to RTS, Jen S, email re aircraft motion. (3.0). | 4.50 | 2,767.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| 06/11/09 | CHO, DANNIE | Analyze and summarize pertinent case filings | 4.50 | 1,732.50 |
| 06/11/09 | MACKSOUD, LAUREN M | reviewing docket (.5), reviewing requests for additional committees (1.4), drafting letter to US Trustee regarding ad hoc bondholder committee (1.0). | 2.90 | 1,696.50 |
| 06/11/09 | SCHULMAN, BRENDAN M. | Review daily summary of docket updates | 0.20 | 130.00 |
| 06/11/09 | SHARRET, JENNIFER | Revising letter to US Trustee re: F&D bondholder request/motion. | 1.60 | 704.00 |
| 06/12/09 | FREJKA, ELISE SCHERR | Discuss aircraft rejection motion and analysis of damage claim with G. Novod. | 0.80 | 536.00 |
| 06/12/09 | NOVOD, GORDON | Email to Aircraft rejection motion, emails and review of case law, leases re same. (5.6). Emails to Joe Smolinsky re data room issue. (0.3). | 5.90 | 3,628.50 |
| 06/12/09 | CHO, DANNIE | Analyze and summarize pertinent case filings | 4.40 | 1,694.00 |
| 06/12/09 | SCHULMAN, BRENDAN M. | Review daily summary of docket updates | 0.10 | 65.00 |
| 06/12/09 | TRACHTMAN, JEFFREY S. | Read papers, materials (1.8); TCs, emails re: memos for committee (1.6). | 3.40 | 2,584.00 |
| 06/12/09 | CHAIKIN, REBECCA B. | Assemble Retirees' Motions and Responses from Chrysler case for J. Sharret (.2); Assemble Aircraft and Airport Lease Rejection Motion for G. Novod (.2) | 0.40 | 104.00 |
| 06/12/09 | SCHMIDT, ROBERT T. | Review first day orders and oc/ Novod re proposed revisions to interim orders; follow up re same (1.0); attn to motion re bondholder committee; follow up re same (.4); review cmtee recommendation memo re same (.4) | 1.80 | 1,323.00 |
| 06/12/09 | SHARRET, JENNIFER | Revising letter to US Trustee re: appointment of F&D committee (1.5); review aircraft lease rejection details (1.0); conference w/M. Zigeler re retiree motion (1.0). | 3.50 | 1,540.00 |
| 06/12/09 | MACKSOUD, LAUREN M | Reviewing docket | 1.00 | 585.00 |
| 06/12/09 | CAMPANA, KRISTEN V | Review aircraft lease rejection summary and recommendations | 1.30 | 845.00 |
| 06/12/09 | ROGOFF, ADAM C | Attn to filed pleadings. Attn to filed pleadings. | 0.90 | 715.50 |
| 06/15/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.50 | 397.50 |
| 06/15/09 | NOVOD, GORDON | Call w/ L. Macksoud, email to GM (Ronit) re cash management. Call with D. Cho (0.5). Review of filed motions (0.8). Internal meeting | 2.30 | 1,414.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | | re pending motions, summaries (0.8). Call w/ Weil Gotshal (0.2). | | |
| 06/15/09 | SHARRET, JENNIFER | Reviewing critical vendor and foreign creditor motions and debtors' comments to same (1.5); review lease rejection summaries and draft summary of same (1.0); review and draft summary of retention application (1.5); | 4.00 | 1,760.00 |
| 06/15/09 | CHO, DANNIE | Analyze and summarize case filings | 5.60 | 2,156.00 |
| 06/15/09 | CHAIKIN, REBECCA B. | Locate Chrysler hearing transcripts re: obj to retiree motion | 0.20 | 52.00 |
| 06/15/09 | MACKSOUD, LAUREN M | Conferring with B. Herzog regarding NOL trading order. | 0.40 | 234.00 |
| 06/15/09 | ROCHON, JENNIFER | Telephone calls with G. Novod and K. Coleman regarding monitoring filings | 0.10 | 68.00 |
| 06/16/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.20 | 159.00 |
| 06/16/09 | NOVOD, GORDON | Call w/ Stephen K. regarding extensions, email to J. Sharret, Steve K. (0.5). Call w/ L. Macksoud regarding pending motions (0.3). | 0.80 | 492.00 |
| 06/16/09 | CHO, DANNIE | Analyze and summarize pertinent filings and motions. | 8.20 | 3,157.00 |
| 06/16/09 | SCHULMAN, BRENDAN M. | Review daily docket summary | 0.10 | 65.00 |
| 06/16/09 | SHARRET, JENNIFER | Reviewing and revising motion summary chart; Review and revise first day orders and telephone conference w/ G. Novod re same. (1.1); | 1.90 | 836.00 |
| 06/17/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.10 | 79.50 |
| 06/17/09 | TRACHTMAN, JEFFREY S. | TCs, emails re: pending issues (.8); read filings, motion papers, cases. (2.8) | 3.60 | 2,736.00 |
| 06/17/09 | NOVOD, GORDON | Edit to aircraft lease rejection order, discussion w/ K. Eckstein, call w/ Don (0.7). Call w/Chambers, call w/ Latham, Don (Honigman) re aircraft lease rejection. Email re extensions, call w/ T. Mayer re sale order (2.3). | 3.00 | 1,845.00 |
| 06/17/09 | MACKSOUD, LAUREN M | reviewing motion to appoint bondholder committee, drafting objection to same, reviewing and revising same, researching related to same, reviewing all relevant case law. | 8.00 | 4,680.00 |
| 06/17/09 | CHO, DANNIE | Analyze and summarize pertinent filings and motions. | 7.50 | 2,887.50 |
| 06/17/09 | CATON, AMY | Review wind-down issues and process for 1st | 1.00 | 680.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | day motions, progress and discuss same w Novod | | |
| 06/17/09 | SCHMIDT, ROBERT T. | review pending motions and orders (.3); follow up G Novod re same (.2); review revised orders (.5); review motions, review cmtee statement re same (.6); review form of order; t/c Joe Smolinsky; o/c G Novod; follow up (.5); | 2.10 | 1,543.50 |
| 06/17/09 | SHARRET, JENNIFER | Research and drafting retiree objection. Attention to extension of objection deadlines. | 3.70 | 1,628.00 |
| 06/18/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.10 | 79.50 |
| 06/18/09 | NOVOD, GORDON | Call to Steve K. (0.1). Call w/ Weil Gotshal re Travelers (0.2). Discussion with Elise re essential supplier order, supplier issues (1.0). Call with Michele M, Lacey re ad hoc committee requests, call w/Retiree committee counsel, meeting with E. Frejka re essential supplier, foreign vendor orders (3.2). Review of pending motions, 1114 request (0.9). | 5.40 | 3,321.00 |
| 06/18/09 | MACKSOUD, LAUREN M | revising bondholder objection. | 2.30 | 1,345.50 |
| 06/18/09 | CHAIKIN, REBECCA B. | Draft service list for 1114 Objection to Retirees' Committee | 0.70 | 182.00 |
| 06/18/09 | SHARRET, JENNIFER | Drafting and revising objection to appoint retiree committee; various t/c and c/f with C. Lutgens and G. Novod re: same (5); revising bondholder objection (.8) | 5.80 | 2,552.00 |
| 06/18/09 | CHO, DANNIE | Analyze and summarize pertinent filings and motions (6.5) and continuously monitor docket and update filings databases (3.0) | 9.50 | 3,657.50 |
| 06/18/09 | LUTGENS, CHRISTINE | Conference J. Sharret re: retiree committee objection (.8); review and comment on objection drafts (1.3) | 2.10 | 1,701.00 |
| 06/18/09 | SCHMIDT, ROBERT T. | Review misc motions and orders (.5); review claims analysis (.5); Review and edit response to Trustee papers; review same; follow up (1.2); | 2.20 | 1,617.00 |
| 06/19/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.10 | 79.50 |
| 06/19/09 | NOVOD, GORDON | Emails re bondholder objection, discussion re same w/ R. Schmidt | 0.80 | 492.00 |
| 06/19/09 | MACKSOUD, LAUREN M | finalize bondholder objection, preparation for filing same (2.2); drafting objections to request for official asbestos and tort committees (3.0). | 5.20 | 3,042.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| 06/19/09 | SHARRET, JENNIFER | Reviewing comments to F&D Bondholder Committee objection and Retiree Objection and revise same. | 3.40 | 1,496.00 |
| 06/19/09 | CHO, DANNIE | Analyze and summarize pertinent filings and motions and continuously monitor docket and update filings databases (13.2); correspondence with other team members analyzing motions and database updates (1.3). | 14.50 | 5,582.50 |
| 06/19/09 | MAYER, THOMAS MOERS | Review of Committee objection to motion for separate 1114 Committee | 0.10 | 93.00 |
| 06/19/09 | SCHMIDT, ROBERT T. | Follow up reports asbestos, tort and F&D Cmtee (2.9). | 0.90 | 661.50 |
| 06/19/09 | SCHULMAN, BRENDAN M. | Review motion for relief from J. Edwards (tort claimant) (0.2) | 0.20 | 130.00 |
| 06/19/09 | CHAIKIN, REBECCA B. | Review and cite-check objections to retirees and F & D Bondholder committees (1.5); Update service lists (.7); File objections (1.0); serve objections (1.7); Update Chart of Key Filings Summaries; | 5.60 | 1,456.00 |
| 06/20/09 | CHO, DANNIE | Correspondence with team members analyzing motions and database updates (1.6); review, analyze motions summaries (1.8). | 3.40 | 1,309.00 |
| 06/20/09 | SCHMIDT, ROBERT T. | attn to multi cmtee reports and rev motions and Defendant UST responses (1.0); rev and edit CC response (.9) | 1.90 | 1,396.50 |
| 06/20/09 | NOVOD, GORDON | Review of draft orders for essential supplier, foreign vendors orders (0.4). Review of cash management order (0.6). Emails to Adam R (0.2). Emails to Rogoff, Ringer (0.3). Emails to Dannie Cho, call w/Kristen, Victor re case background and docket summaries. | 2.10 | 1,291.50 |
| 06/21/09 | SCHMIDT, ROBERT T. | rev and edit cc objections to Asbestos and tort cmtees | 1.00 | 735.00 |
| 06/22/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.10 | 79.50 |
| 06/22/09 | SHARRET, JENNIFER | Emails with Debtors re: M& T relief from stay (.3); review ordinary course professional order and send comments to Debtors re: same (.8) Preparing email summary to Committee re: cash management, relief from stay and various objections (2.0) | 3.10 | 1,364.00 |
| 06/22/09 | ROCHON, JENNIFER | Telephone call with Danny Cho re: motion summaries | 0.10 | 68.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| 06/22/09 | MACKSOD, LAUREN M | reviewing and revising objections to appointment of torts and asbestos committee, preparation for hearing on appointment of bondholder committee. | 2.50 | 1,462.50 |
| 06/22/09 | CHO, DANNIE | Analyze and summarize pertinent filings and motions (6.5) and continuously monitor docket and update filings databases. (4.0) | 10.50 | 4,042.50 |
| 06/22/09 | MAYER, THOMAS MOERS | Conferences with E. Frejka re Local Rule 1007-2 disclosure relating to Ad Hoc Bondholder committee | 0.30 | 279.00 |
| 06/22/09 | CHAIKIN, REBECCA B. | Cite check Objection to Tort Committee (.9); Cite check Objection to Asbestos Committee (1.9). | 2.80 | 728.00 |
| 06/22/09 | SCHMIDT, ROBERT T. | Oc Novod pending matters and review pleadings | 1.20 | 882.00 |
| 06/22/09 | NOVOD, GORDON | Email/call w/Steve K. re extension to cash management order and form of order (0.2); call w/Ronit, Steve re Alix Partners (0.2); review of objections to motions, discussion w/L. Macksoud, email to R. Chalkin (1.2). Discussion w/ J. Sharret re pending motions, call w/J. Sharret re same; Email to Weil Gotshal re extension issues; | 2.00 | 1,230.00 |
| 06/23/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.30 | 238.50 |
| 06/23/09 | SCHMIDT, ROBERT T. | rev motions and cases | 0.70 | 514.50 |
| 06/23/09 | CHAIKIN, REBECCA B. | File Objections to Tort and Asbestos Committees (.5); Send courtesy copies of objections to Chambers (.5); draft service lists for objections (.6) | 1.60 | 416.00 |
| 06/23/09 | CHO, DANNIE | Analyze and summarize pertinent filings and motions (7.0) and continuously monitor docket and update filings databases (4.0) | 11.00 | 4,235.00 |
| 06/23/09 | SHARRET, JENNIFER | Coordinate filing of asbestos and tort objections | 0.30 | 132.00 |
| 06/24/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. | 0.10 | 79.50 |
| 06/24/09 | CHO, DANNIE | Analyze and summarize pertinent filings and motions (7.8) and continuously monitor docket and update filings databases (2.9) | 10.70 | 4,119.50 |
| 06/24/09 | NOVOD, GORDON | Review of summaries re filed pleadings | 1.40 | 861.00 |
| 06/24/09 | SHARRET, JENNIFER | Review and revise UCC emails re: lease rejection motion and union settlements motion and upcoming hearings (1). | 1.00 | 440.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|--|----------------------|----------------------------|
| 06/25/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.10 | 79.50 |
| 06/25/09 | CHO, DANNIE | Analyze and summarize pertinent filings and motions (5.0) and continuously monitor docket and update filings databases (3.0). | 8.00 | 3,080.00 |
| 06/25/09 | NOVOD, GORDON | Review of motions filed (1.6); email re same (0.6). | 2.20 | 1,353.00 |
| 06/25/09 | SHARRET, JENNIFER | Follow-up e-mails re: ordinary counsel professionals order and review revised order (.5); follow-up with FTI re: lease rejection motion (.5) | 0.80 | 352.00 |
| 06/26/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.10 | 79.50 |
| 06/26/09 | CHO, DANNIE | Analyze and summarize pertinent filings and motions (2.0) and continuously monitor docket and update filings databases (2.2) | 4.20 | 1,617.00 |
| 06/27/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1); Emails and calls Macksoud and Novod regarding case administration issues. (.1); Attn to filed pleadings (.1) | 0.30 | 238.50 |
| 06/29/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.10 | 79.50 |
| 06/29/09 | NOVOD, GORDON | Call w/Bryan C re MT stay motion (0.2); call w/Joe S. re same (0.1); call to RTS (0.1); call w/Briana at WGM re MT (0.2); call w/Joe S and Lacey L at WGM re M&T, sale amendment (0.2); email to team re same (0.2). | 1.00 | 615.00 |
| 06/29/09 | CHO, DANNIE | Analyze and summarize pertinent motions. | 7.50 | 2,887.50 |
| 06/30/09 | ROGOFF, ADAM C | Attn to filed pleadings. | 0.10 | 79.50 |
| 06/30/09 | NOVOD, GORDON | Review of MT stipulation re stay, emails to committee re same, call to debtors' counsel re same | 0.50 | 307.50 |
| 06/30/09 | CHO, DANNIE | Analyze and summarize pertinent motions (2.0) and continuously monitor docket (1.5). | 3.50 | 1,347.50 |
| 06/30/09 | SHARRET, JENNIFER | Emails re: M&T motion to lift automatic stay; Drafting update email re: stipulations of settlement and M&T; | <u>1.20</u> | <u>528.00</u> |
| TOTAL | | | <u>339.70</u> | <u>\$161,792.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 1.30 | 955.50 |
| MAYER, THOMAS MOERS | PARTNER | 1.30 | 1,209.00 |
| CATON, AMY | PARTNER | 2.70 | 1,836.00 |
| CHIN, KENNETH | PARTNER | 4.60 | 3,289.00 |
| ROGOFF, ADAM C | PARTNER | 0.10 | 79.50 |
| CHASS, MARK | ASSOCIATE | 3.30 | 2,128.50 |
| CAMPANA, KRISTEN V | ASSOCIATE | 11.30 | 7,345.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 32.40 | 21,060.00 |
| VELLUT, LAETITIA | ASSOCIATE | 17.80 | 9,968.00 |
| KATZ, ALYSSA R | ASSOCIATE | 49.10 | 23,813.50 |
| AMSTER, JASON S | ASSOCIATE | 47.00 | 24,440.00 |
| GOLDBERG, MERYL | PARALEGAL | 22.60 | 5,650.00 |
| WEFELS, MICHAEL | PARALEGAL | 16.30 | 4,075.00 |
| ALMEDA, DOMINADOR E | PARALEGAL | 71.30 | 19,251.00 |
| KAPLAN, EVAN | PARALEGAL | <u>18.00</u> | <u>1,440.00</u> |
| TOTAL | | <u>299.10</u> | <u>\$126,540.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/03/09 | KATZ, ALYSSA R | Revising Revolving Credit Agreement summary and reviewing drafts of both Revolving and Term Credit Agreement summaries (2.0) | 2.00 | 970.00 |
| 06/04/09 | CHIN, KENNETH | meeting to review collateral review documents | 1.30 | 929.50 |
| 06/05/09 | KATZ, ALYSSA R | Requesting collateral documentation from Debtor's counsel (.4); internal discussion re: collateral review (.4) | 0.80 | 388.00 |
| 06/05/09 | CAMPANA, KRISTEN V | conferences with A. Katz and G. Novod regarding document requests | 0.70 | 455.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| 06/05/09 | CHIN, KENNETH | Organize review of pre-petition bank perfection. | 1.40 | 1,001.00 |
| 06/07/09 | CAMPANA, KRISTEN V | Conference with T. Mayer regarding collateral review | 0.80 | 520.00 |
| 06/08/09 | KATZ, ALYSSA R | Term Loan Agreement Collateral Review: organizing documents from Morgan Lewis (.8); copying CDs (.5); drafting skeleton memo for collateral review (.6). Revolving Credit Agreement Collateral Review: internal email correspondence re: contacts for agent's counsel requesting documentation (.6) | 2.50 | 1,212.50 |
| 06/08/09 | CAMPANA, KRISTEN V | conferences with A. Katz and J. Amster regarding collateral review; review revised Term Loan and Revolver summaries; | 4.00 | 2,600.00 |
| 06/09/09 | KATZ, ALYSSA R | Term Loan Credit Agreement collateral review; drafting memo and reviewing documentation | 3.50 | 1,697.50 |
| 06/09/09 | ALMEDA, DOMINADOR E | Print, sort & assemble UCC-1 fixture filings of GM and Saturn e-mailed by Alyssa (.5). Format summary chart (.3). | 0.80 | 216.00 |
| 06/09/09 | CAMPANA, KRISTEN V | conference with A. Katz regarding Term Loan documents (.3); conference with A. Katz and D. Almeda regarding UCC-1 and fixture filings (.5) | 0.80 | 520.00 |
| 06/10/09 | ALMEDA, DOMINADOR E | Rvw. GM UCC-1 fixture filings (1.0). Prepare UCC summary chart of same and e-mail same to A. Katz (1.1). Rvw. & revised chart. Disc. same w/ Alyssa (2.2). | 4.30 | 1,161.00 |
| 06/10/09 | KATZ, ALYSSA R | Term Loan credit facility collateral review: Drafting memo (1.3); reviewing UCC-1 financing statements and fixture filings (.5); reviewing and revising chart summarizing such filings (1.5) | 3.30 | 1,600.50 |
| 06/10/09 | CAMPANA, KRISTEN V | review UCC fixture filing chart for Term Loan; conference with K. Chin and A. Rogoff regarding scope of collateral reviews; | 1.30 | 845.00 |
| 06/11/09 | ALMEDA, DOMINADOR E | Rvs. to GM UCC-1 fixture filings summary chart (.5). Run blackline and proof read w/ Alyssa's mark up (.5). E-mail revised chart to Alyssa. (.1) | 1.10 | 297.00 |
| 06/11/09 | KATZ, ALYSSA R | Term Loan collateral review: finalizing draft of collateral review memo for internal distribution (1.5); reviewing fixture filing | 2.50 | 1,212.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | | exhibit.(1.0) | | |
| 06/11/09 | CAMPANA, KRISTEN V | conference regarding TARP loans and equity issues (.6); conference with G. Novod regarding collateral review (.6) | 1.20 | 780.00 |
| 06/12/09 | KATZ, ALYSSA R | Email correspondence requesting prepetition debt documentation (.1); discussions with Kristen Campana (.4) | 0.50 | 242.50 |
| 06/12/09 | CAMPANA, KRISTEN V | conferences with A. Katz and B. Schmidt regarding document requests | 0.80 | 520.00 |
| 06/14/09 | CAMPANA, KRISTEN V | emails with G. Novod, A Rogoff and T. Mayer regarding status, scope of collateral review and proposed DIP Objections | 0.50 | 325.00 |
| 06/15/09 | KATZ, ALYSSA R | Reviewing documentation on CDs delivered by Weil Gotshal | 0.50 | 242.50 |
| 06/15/09 | ROGOFF, ADAM C | Attn to review of collateral issues. | 0.10 | 79.50 |
| 06/15/09 | CAMPANA, KRISTEN V | conference with A. Katz and J. Amster regarding collateral documents (1.0); initial review of perfection documents (1.3) | 2.30 | 1,495.00 |
| 06/15/09 | SCHMIDT, ROBERT T. | T/c w/ K. Chin re DIP perfection analysis; attn same (.5) | 0.50 | 367.50 |
| 06/16/09 | ALMEDA, DOMINADOR E | Check/rvw. CD containing lien searches (1.4). Confer w/ D. Krabill of LTS and Maureen of WP re: printing same (.4). Rvw. GM lien searches (1.0) | 2.80 | 756.00 |
| 06/16/09 | KATZ, ALYSSA R | Receipt and distribution of UCC lien searches from Weil Gotshal (.2), discussion with Kristen Campana and paralegal re: review of same (.3), Review of documentation and drafting of collateral review memorandum for Revolver (4.5) | 5.00 | 2,425.00 |
| 06/16/09 | VELLUT, LAETITIA | Attention to summary of Gelco credit agreement. | 4.20 | 2,352.00 |
| 06/16/09 | CAMPANA, KRISTEN V | conferences with A. Katz and B. Schmidt regarding collateral review and engagement of Canadian counsel (2.4) ; continued review of prepetition documents (2.4) | 4.80 | 3,120.00 |
| 06/16/09 | AMSTER, JASON S | Review receivables loan; collateral memo | 3.00 | 1,560.00 |
| 06/17/09 | ALMEDA, DOMINADOR E | Lien search rvw. Sort thru, assemble & org. lien search printouts (6.8). Label same (1.2). Rvw. GM & Saturn UCC & related search results (.8). Prepare summary chart (2.5). | 11.30 | 3,051.00 |
| 06/17/09 | KATZ, ALYSSA R | Revolver Collateral Review: reviewing | 2.80 | 1,358.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | | documentation (1.0); summarizing in memo (1.0); answering questions of paralegal re: UCC search result summary (.2); general discussion and questions with Kristen Campana and Jay Amster re: collateral reviews (.6) | | |
| 06/17/09 | AMSTER, JASON S | Review UST loan closing set; collateral memo (3.5); review UCC filings for receivables loan | 6.50 | 3,380.00 |
| 06/17/09 | CAMPANA, KRISTEN V | conferences with A. Katz, J. Amster and D. Almeda regarding collateral review status, scope and documents (1.1); review outstanding documents summary (.8); conference with J. Amster regarding same (.3) | 2.30 | 1,495.00 |
| 06/18/09 | ALMEDA, DOMINADOR E | Cont'n rvw. UCC DESOS search results for General Motors Corporation & prep. summary chart (2.0). Go through Fixture filings & create separate files for each county searched (3.0). Disc. w/ Kristen and Alyssa assistance to rvw./summarize fixture results (1.0). | 6.00 | 1,620.00 |
| 06/18/09 | KATZ, ALYSSA R | Printing, organizing and reviewing Revolver collateral documents (2.8); Responding to email question from G.Novod re: Second Amendment to Revolver (.5); Revising summary of Revolving Credit Facility based on new security documentation received (.4); discussions with paralegal and Kristen Campana re: UCC search results summary (.7) | 4.40 | 2,134.00 |
| 06/18/09 | VELLUT, LAETITIA | Review of Expert Development Canada credit agreement. | 4.80 | 2,688.00 |
| 06/18/09 | AMSTER, JASON S | Review receivables loan UCC, chart (4); receivables loan collateral review memo (2); memo on outstanding documents (1.5); equity pledge chart (2) | 9.50 | 4,940.00 |
| 06/18/09 | CAMPANA, KRISTEN V | conference with A. Katz regarding revolver and additional collateral (.7); review unauthorized terminated UCC financing statement issue (1.1); conference with K. Chin regarding same (.5); conference with J. Amster regarding equity interest pledge and Supplier Purchase Agreement assets (1.0); coordinate document requests (.5) | 3.80 | 2,470.00 |
| 06/18/09 | CHIN, KENNETH | attention to status of collateral analysis | 0.30 | 214.50 |
| 06/18/09 | MAYER, THOMAS MOERS | Call with Richard Toder re UCC-3 terminating Term Loan's security interest (0.3); call/email | 1.30 | 1,209.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | | Kristen Campana, Ken Chin re filings "without authority" under UCC (0.2); review UCC provisions concerning filings and termination statements (0.5). T/c w/ Richard Toder re UCC-3 terminating Term Loan's security interest (0.3), T/c and e-mail w/ K. Campana, K. Chin re filings "without authority" under UCC (0.2); review UCC provisions concerning filings and termination statements (0.5). | | |
| 06/19/09 | KATZ, ALYSSA R | Discussions re: UCC search review and summary with corporate and real estate paralegals (.5); email correspondence re: documents (.3); reviewing Revolver documentation against UST documentation (3.5); drafting and editing Revolver Collateral Review (1.0) | 5.30 | 2,570.50 |
| 06/19/09 | ALMEDA, DOMINADOR E | Cont'n rvw. DESOS UCC searches. Sort & segregate local fixture filings & deliver same to M. Wefels. Sort other lien filings including judgment/pending suits. Mtg., t/cs & discs. w/ Alyssa, Michael Wefels et al re: rvw./chart fixture filings, MISOS & Argonaut UCC filings. E-mails to & t/cs w/ Michael et al sample chart & collateral descriptions. | 7.30 | 1,971.00 |
| 06/19/09 | VELLUT, LAETITIA | Attention to summary of General Motors of Canada credit agreement; collateral review for Gelco facility. | 4.30 | 2,408.00 |
| 06/19/09 | AMSTER, JASON S | Receivables facility collateral review memo (3.5); pledged equity chart (3); review motion on synthetic lease (1) | 7.50 | 3,900.00 |
| 06/19/09 | WEFELS, MICHAEL | Conference with D. Almeda, w/r/t UCC project. | 0.50 | 125.00 |
| 06/19/09 | GOLDBERG, MERYL | email and talk to atty and para re GM UCC search charts (1.0), Begin review and prep of chart for Argonaut Holdings (4.0). | 5.00 | 1,250.00 |
| 06/19/09 | CAMPANA, KRISTEN V | coordinate documents and collateral review (.3); conference with A. Katz and J. Godman regarding same (.9); review Mayer Brown Affidavit regarding termination of UCC (2.2); initial review of Gelco summary and collateral review (.9) | 4.30 | 2,795.00 |
| 06/19/09 | CHIN, KENNETH | attention to perfection of vehicles inquiry | 0.20 | 143.00 |
| 06/20/09 | KATZ, ALYSSA R | Email correspondence with Weil Gotshal re: missing synthetic lease documentation | 0.40 | 194.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| 06/20/09 | CAMPANA, KRISTEN V | coordinate request of synthetic lease transaction documents | 0.40 | 260.00 |
| 06/22/09 | KATZ, ALYSSA R | Reviewing documentation for answers to Amy Caton's questions (1.0); meeting with Kristen and Jay Amster and conference call with Amy Caton (1.0); Reviewing UST Equity Pledge versus Revolver pledges (3.2); Email correspondence with Weil Gotshal re: missing revolving documentation (1.0); Reviewing CDs containing UST and Revolver mortgages and IP perfection documentation (.6) | 6.80 | 3,298.00 |
| 06/22/09 | ALMEDA, DOMINADOR E | Cont'n DESOS UCC rvw. & prep. of summary chart (1.1). Instructions to E. Kaplan re: org'n/labeling non-DE & GM lien search results (.9). T/c w/ M. Wefels re: fixture filings rvw./summary chart. | 6.10 | 1,647.00 |
| 06/22/09 | KAPLAN, EVAN | Review UCC-1 filings | 4.00 | 320.00 |
| 06/22/09 | VELLUT, LAETITIA | Attention to memo re: Gelco collateral review. | 0.50 | 280.00 |
| 06/22/09 | WEFELS, MICHAEL | Review of UCC's and summarization of same. | 6.90 | 1,725.00 |
| 06/22/09 | CAMPANA, KRISTEN V | continued coordination of collateral review and document requests (.5); review A. Caton memorandum regarding prepetition/DIP facility issues (1.0); conference with A. Katz, A. Caton and J. Amster regarding same (1.0); conference with G. Paupeck regarding synthetic lease facility (.8); initial document review (1.2) | 4.50 | 2,925.00 |
| 06/22/09 | AMSTER, JASON S | Review mortgages for collateral summary (2) | 2.00 | 1,040.00 |
| 06/23/09 | KATZ, ALYSSA R | Email correspondence and call with Amy Caton re: valuation of prepetition loans questions | 0.50 | 242.50 |
| 06/23/09 | KAPLAN, EVAN | Filing and organizing UCC documents | 7.00 | 560.00 |
| 06/23/09 | ALMEDA, DOMINADOR E | Cont'n UCC search results rvw. & prep. of UCC summary chart (2.0).` UCC Search in NYSOS, OHSOS, FLSOS, GASOS, & COSOS and compare same w/ CSC search results (1.3). Disc. w/ T. Chen MISOS rvw. Con't rvw. same (1.5). Insts. to Evan re: sorting/org. judgment/pending suits search files (1.5). | 6.30 | 1,701.00 |
| 06/23/09 | WEFELS, MICHAEL | Review of UCC's and summarization of same. | 1.00 | 250.00 |
| 06/23/09 | KATZ, ALYSSA R | Reviewing UCC filings for Revolver (.9); Reviewing guaranty and security agreement | 3.00 | 1,455.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | | for Guarantors (1.1); compiling review documents for collateral review memo; organizing notes and review items (1.0) | | |
| 06/23/09 | VELLUT, LAETITIA | Attention to collateral review memo for Gelco facility. | 2.30 | 1,288.00 |
| 06/23/09 | GOLDBERG, MERYL | work on review of Argonaut holdings UCC's and insert information into chart. | 3.70 | 925.00 |
| 06/23/09 | AMSTER, JASON S | Review mortgages for collateral review | 4.50 | 2,340.00 |
| 06/23/09 | CHASS, MARK | rvw email corr re liens on vehicles, rvw UCC re same, rvw (1.3) S. Restifo research, disc KC re same (1.0), rvw AutoNation 10k re treatment of vehicles (1.0) | 3.30 | 2,128.50 |
| 06/23/09 | CAMPANA, KRISTEN V | continued coordination of document requests/collateral review; conferences with A. Katz and A. Caton regarding same | 1.00 | 650.00 |
| 06/24/09 | KATZ, ALYSSA R | Email correspondence re: review and draft chart of UCC searches with paralegals (.4); discussions with Jay Amster re: progress and missing items (.2); Meeting with Kristen Campana and Jay Amster re: collateral review and progress (.5); Discussions with paralegal re: UCC searches and chart results (.3) | 1.40 | 679.00 |
| 06/24/09 | GOLDBERG, MERYL | work on review of Argonaut holdings UCC's and insert information into chart. | 2.50 | 625.00 |
| 06/24/09 | ALMEDA, DOMINADOR E | Cont'n rvw. and prep. of GM UCC search results (DE and non DE states) chart (1.0). E-mail same to A. Katz. E-mail exhs. w/ A. Katz re: same (.2) . Deliver back up UCC Filing copies and listings to A. Katz (.1). E-mails to Michael and Meryl re: status of UCC fixture rvw. (.2) Rvw. GM subs. UCC search results (2.5). Prep. UCC summary chart (2.0). | 6.00 | 1,620.00 |
| 06/24/09 | VELLUT, LAETITIA | Attention to collateral review memo for Gelco facility. | 1.70 | 952.00 |
| 06/24/09 | AMSTER, JASON S | Review mortgage documents (1.5); memo re: outstanding items (4.5) | 6.00 | 3,120.00 |
| 06/24/09 | CAMPANA, KRISTEN V | initial review of Gelco collateral review (1.0); review GM and Saturn UCC lien search results chart (1.8) | 2.80 | 1,820.00 |
| 06/25/09 | ALMEDA, DOMINADOR E | Cont'n rvw. & prep. summary chart of GM subs (2.5). UCC search results (2.0). Mtg. & disc. w/ Michael re: his fixture filing rvw./summary chart. (.5) | 5.10 | 1,377.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| 06/25/09 | KATZ, ALYSSA R | Discussions internally re: process and status | 1.00 | 485.00 |
| 06/25/09 | WEFELS, MICHAEL | Review of UCC's and summarization of same. | 4.40 | 1,100.00 |
| 06/25/09 | AMSTER, JASON S | Memo re: outstanding mortgage documents | 1.50 | 780.00 |
| 06/25/09 | GOLDBERG, MERYL | continue with review of UCC-1's and prep of chart | 1.60 | 400.00 |
| 06/25/09 | CAMPANA, KRISTEN V | review outstanding collateral documents memorandum; conference with A. Katz and J. Amster regarding same | 1.00 | 650.00 |
| 06/25/09 | SCHMIDT, ROBERT T. | attn issues re lien review and rev materials re UCC termination | 0.80 | 588.00 |
| 06/26/09 | ALMEDA, DOMINADOR E | Cont'n rvw. of GM subs. UCC search results & prep. of UCC summary chart (4.4). E-mail charts to Alyssa et al. Mtg. w/ A. Katz and J. Amster re: GM & Saturn UCC summary chart.(2.0) | 6.40 | 1,728.00 |
| 06/26/09 | KATZ, ALYSSA R | Discussions re: collateral review scope with Amy Caton and Kristen Campana (.4); discussions with Jay Amster re: collateral review (.2) ; meeting internally to review and discuss UCC search results and chart (.5) | 1.10 | 533.50 |
| 06/26/09 | AMSTER, JASON S | Review UCC filings and chart | 2.50 | 1,300.00 |
| 06/26/09 | GOLDBERG, MERYL | continue with review of UCC-1's and prep of chart | 6.50 | 1,625.00 |
| 06/26/09 | CATON, AMY | Review claims against prep lenders and perfection issues (1.5); discuss same with Katz (.5); email summarizing same to Seidel (.5); discuss staffing with Rochon (.2) | 2.70 | 1,836.00 |
| 06/26/09 | CAMPANA, KRISTEN V | continued review of Gelco collateral review; review subsidiary UCC summary chart (.9); conferences with A. Katz regarding collateral review, scope of summary and analysis (.9); conferences with A. Katz, A. Caton and K. Chin regarding Wind Down Facility Agreement (2.1) ; revisions and comments to draft Agreement (.4); review revised Sale Order, GM Loss Reserve Analysis, comments to Sale Order and mark-up of Wind Down Facility Agreement (1.7); | 6.00 | 3,900.00 |
| 06/27/09 | AMSTER, JASON S | Review UCC filings, chart | 1.50 | 780.00 |
| 06/29/09 | WEFELS, MICHAEL | Review of UCC's and summarization of same. | 3.50 | 875.00 |
| 06/29/09 | KATZ, ALYSSA R | Discussion with paralegals re: UCC search results/ chart (.2); finalizing draft of Revolver | 0.80 | 388.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|--|----------------------|----------------------------|
| | | Collateral Review memo (.4); Email correspondence with Kristen Campana re: missing documentation and various other open issues (.2) | | |
| 06/29/09 | ALMEDA, DOMINADOR E | Instrs. to LTS re: inputting CDs of GM & subs. lien searches into Concordance database (.4). Confer w/ Jason and Alyssa re: JPMorgan Chase Bank GM lien inadvertently terminated (.4). Rvw. & add same to chart (.3). Attention to judgment/pending suits files (.4). Insts. to Evan re: same. Disc. & rvw. UCC fixture chart format w/ Michael. Org. files (.5) | 2.00 | 540.00 |
| 06/29/09 | KAPLAN, EVAN | Review UCC-1 filings | 4.00 | 320.00 |
| 06/29/09 | GOLDBERG, MERYL | complete review of UCC-1's and prep of chart | 3.30 | 825.00 |
| 06/29/09 | CHIN, KENNETH | attention to wind down Credit Agreement; telephone call | 1.40 | 1,001.00 |
| 06/29/09 | AMSTER, JASON S | Review UCC chart | 1.50 | 780.00 |
| 06/29/09 | CAMPANA, KRISTEN V | review Argonaut Holdings UCC/fixture filing chart | 0.40 | 260.00 |
| 06/30/09 | ALMEDA, DOMINADOR E | Attention to GM UCC files. Sort, group & org. DESOS UCC files (2.8). Discs. w/ and supervise Evan re: same (.5). Deliver & disc. add'l fixture filing w/ M. Wefels (1.3). E-mail Wefels re: same. Rvs. to GM & Saturn UCC chart. (1.2) | 5.80 | 1,566.00 |
| 06/30/09 | KATZ, ALYSSA R | Email correspondence to Borrower's counsel and Canadian counsel requesting missing documentation (.3); Finalizing Term Loan Summary and Collateral Review for Kristen Campana's review (.4) ; Revising Revolver Loan summary (.3) | 1.00 | 485.00 |
| 06/30/09 | KAPLAN, EVAN | Review and organize UCC-1 filings | 3.00 | 240.00 |
| 06/30/09 | AMSTER, JASON S | Review UCC chart (Argonaut) | <u>1.00</u> | <u>520.00</u> |
| TOTAL | | | <u>299.10</u> | <u>\$126,540.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|----------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 22.80 | 21,204.00 |
| TRACHTMAN, JEFFREY S. | PARTNER | 30.90 | 23,484.00 |
| SCHMIDT, ROBERT T. | PARTNER | 10.20 | 7,497.00 |
| SCHMIDT, ROBERT T. | PARTNER | 16.90 | 12,421.50 |
| MAYER, THOMAS MOERS | PARTNER | 2.60 | 2,418.00 |
| MAYER, THOMAS MOERS | PARTNER | 5.70 | 5,301.00 |
| CATON, AMY | PARTNER | 7.70 | 5,236.00 |
| LUTGENS, CHRISTINE | PARTNER | 1.00 | 810.00 |
| LUTGENS, CHRISTINE | PARTNER | 0.50 | 405.00 |
| ROCHON, JENNIFER | PARTNER | 9.60 | 6,528.00 |
| WECHSLER, ERNEST S. | PARTNER | 1.00 | 700.00 |
| MOLNER, THOMAS E. | PARTNER | 5.20 | 3,822.00 |
| ROGOFF, ADAM C | PARTNER | 8.70 | 6,916.50 |
| ROGOFF, ADAM C | PARTNER | 21.30 | 16,933.50 |
| CHASS, MARK | ASSOCIATE | 21.40 | 13,803.00 |
| DAVIS, JOSHUA | ASSOCIATE | 5.30 | 3,445.00 |
| NOVOD, GORDON | ASSOCIATE | 30.20 | 18,573.00 |
| NOVOD, GORDON | ASSOCIATE | 36.60 | 22,509.00 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 5.10 | 3,315.00 |
| TAYLOR, JEFFREY | ASSOCIATE | 3.00 | 1,905.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 5.20 | 3,380.00 |
| RUSKAY-KIDD, SCOTT | ASSOCIATE | 5.80 | 3,828.00 |
| WAXMAN, HADASSA R | ASSOCIATE | 41.00 | 26,035.00 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 32.80 | 17,056.00 |
| WEBBER, AMANDA | ASSOCIATE | 2.80 | 1,232.00 |
| SHARRET, JENNIFER | ASSOCIATE | 0.50 | 220.00 |
| CHO, DANNIE | ASSOCIATE | 7.50 | 2,887.50 |
| PATT, EILEEN | ASSOCIATE | 18.20 | 7,007.00 |
| REGAL, VICTOR | ASSOCIATE | 8.30 | 3,195.50 |
| REGAL, VICTOR | ASSOCIATE | 19.80 | 7,623.00 |
| LUCAS, DIANE | ASSOCIATE | 16.00 | 7,040.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|---------------------|--------------|----------------------|----------------------------|
| BLABEY, DAVID E | ASSOCIATE | 48.60 | 27,216.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 18.70 | 10,939.50 |
| PARDEZ, ROBERT | PARALEGAL | 7.50 | 1,950.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 3.60 | 936.00 |
| HUSAIN, NAVED | PARALEGAL | <u>7.00</u> | <u>560.00</u> |
| TOTAL | | <u>489.00</u> | <u>\$298,332.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| 06/04/09 | WEBBER, AMANDA | Correspondence with GM KL group regarding Paul, Weiss prepared term sheet and issues list | 0.80 | 352.00 |
| 06/04/09 | MACKSOUD, LAUREN M | reviewing docket, reviewing all sale related pleadings, including sale motion and order, master purchase and sale agreement and exhibits thereto. | 4.00 | 2,340.00 |
| 06/04/09 | TRACHTMAN, JEFFREY S. | Emails, TCs re: time issues (.6); review materials (.8); litigation team meeting (.5). | 1.90 | 1,444.00 |
| 06/05/09 | ROCHON, JENNIFER | Analysis of transaction and motion to approve sale (1.40); meeting with A. Aufses (.30). | 1.70 | 1,156.00 |
| 06/05/09 | SCHULMAN, BRENDAN M. | Review debtor's motion for an order approving sale and memorandum of law (0.8) | 0.80 | 520.00 |
| 06/06/09 | TRACHTMAN, JEFFREY S. | Read materials re: 363 sale. | 0.60 | 456.00 |
| 06/07/09 | ECKSTEIN, KENNETH H. | review case materials, MPA docs, motions memo re same | 2.00 | 1,860.00 |
| 06/08/09 | ROCHON, JENNIFER | Analysis of sale motion and supporting papers | 0.80 | 544.00 |
| 06/08/09 | TRACHTMAN, JEFFREY S. | TCs, emails re: TOA issues and other case business (1.5); meet w/ associates re: projects (.6). | 3.10 | 2,356.00 |
| 06/08/09 | SCHULMAN, BRENDAN M. | Monitor and review news sources re opposition to sale motion (1.6); e-mail update to J. Rochon (0.1). | 1.70 | 1,105.00 |
| 06/08/09 | CATON, AMY | Attend call re: old GM assets/wind-down issues | 1.00 | 680.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| 06/09/09 | WAXMAN, HADASSA R | review emails (.3); review sales papers (.5); media review (1.0); discussions with team members re: case issues (.3). | 2.10 | 1,333.50 |
| 06/09/09 | TRACHTMAN, JEFFREY S. | TCs, emails, consult re: client memos (1.5); review materials on successor liability (.8). | 2.30 | 1,748.00 |
| 06/09/09 | REGAL, VICTOR | Meeting with Scott Ruskay-Kidd (1.5); created and submitted blackline comparing two memos on GM bankruptcy deal (.5); | 2.00 | 770.00 |
| 06/09/09 | NOVOD, GORDON | Review sale motion order (1.1) | 1.10 | 676.50 |
| 06/10/09 | WEBBER, AMANDA | review and revise litigation-prepared summary of transaction | 2.00 | 880.00 |
| 06/10/09 | ECKSTEIN, KENNETH H. | Review corresp, pleadings re sale | 0.70 | 651.00 |
| 06/10/09 | ROCHON, JENNIFER | E-mail to litigation team re: various litigation issues | 0.10 | 68.00 |
| 06/10/09 | RUSKAY-KIDD, SCOTT | Conversation with J. Taylor and A. Webber re: their comments on J. Rochon's summary of facts of the GM transaction that are relevant to the successor liability analysis (.3). Debtors' motion to approve sale and supporting memo of law and select exhibits to that motion and that memo; and D. Cho's summary of key filings since beginning of case (3.7). | 4.00 | 2,640.00 |
| 06/10/09 | CHAIKIN, REBECCA B. | Read sale motion (.4) | 0.40 | 104.00 |
| 06/10/09 | WAXMAN, HADASSA R | Review motion papers | 1.00 | 635.00 |
| 06/10/09 | SCHULMAN, BRENDAN M. | Review news sources opposition and related issues | 0.60 | 390.00 |
| 06/11/09 | ECKSTEIN, KENNETH H. | Review cmtee memo re sale issues; c/w TM, RS re same (1.8); c/w TM re discussions w/PW, other parties (.4) | 2.20 | 2,046.00 |
| 06/11/09 | WAXMAN, HADASSA R | meeting with rochan and schulman re: research issues; research related to 363(m) sale. | 4.60 | 2,921.00 |
| 06/11/09 | PATT, EILEEN | Meet with H.Waxman to discuss 363(m) research assignment; begin preliminary 363(m) research. | 3.20 | 1,232.00 |
| 06/11/09 | TRACHTMAN, JEFFREY S. | Review article, materials re: 363 sale issues | 0.70 | 532.00 |
| 06/11/09 | CHAIKIN, REBECCA B. | Review sale motion (.3) | 0.30 | 78.00 |
| 06/11/09 | MAYER, THOMAS MOERS | Email to group re "good faith" requirement under Section 363(m), conferences team re same | 0.50 | 465.00 |
| 06/11/09 | SCHMIDT, ROBERT T. | Review bid procedures order and proposed sale order; atten to litigation matters and | 1.40 | 1,029.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | meetings with J. Rochon, Schulman, H. Waxman; | | |
| 06/12/09 | RUSKAY-KIDD, SCOTT | Review comments from J. Taylor and A. Webber re: structure of GM transaction (.3). | 0.30 | 198.00 |
| 06/12/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including committee memos. | 1.40 | 1,113.00 |
| 06/12/09 | ROCHON, JENNIFER | reviewing research and analysis of 363 sale issues (1.9); telephone call with Hadassa Waxman regarding 363 sales issues (0.1); analysis of sale motion and memorandum of law in preparation for 363 issues (0.5) | 2.50 | 1,700.00 |
| 06/12/09 | WAXMAN, HADASSA R | research re: 363(m) sale; assignments to junior associates re: research memos. | 5.60 | 3,556.00 |
| 06/12/09 | PATT, EILEEN | Research 363(m) issues; circulate key cases to H. Waxman. | 5.00 | 1,925.00 |
| 06/13/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including committee memos. | 0.70 | 556.50 |
| 06/15/09 | WAXMAN, HADASSA R | research and drafting of memo re: 363(m) sales issue; discussion with EP and JR re: same. | 8.80 | 5,588.00 |
| 06/15/09 | PATT, EILEEN | Research/write draft memo for 363(m) issues | 6.30 | 2,425.50 |
| 06/15/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including committee memos. | 1.10 | 874.50 |
| 06/15/09 | TAYLOR, JEFFREY | reviewed and revised memorandums from litigation departments describing the transaction. | 3.00 | 1,905.00 |
| 06/15/09 | CATON, AMY | Review asset sale issues | 0.30 | 204.00 |
| 06/15/09 | ROCHON, JENNIFER | Meeting with Hadassa Waxman re: 363 issues (0.2); analysis of Henderson affidavit and supporting papers on motion for sale (1.7) | 1.90 | 1,292.00 |
| 06/15/09 | CHAIKIN, REBECCA B. | Conf. w/ G. Novod re; sale objections received and sort through objections. | 1.40 | 364.00 |
| 06/15/09 | MACKSOUD, LAUREN M | Reviewing all sale objections filed | 1.50 | 877.50 |
| 06/16/09 | WAXMAN, HADASSA R | research and drafting of memo re: 363(m) sale. | 8.60 | 5,461.00 |
| 06/16/09 | RUSKAY-KIDD, SCOTT | Review news re: GM bankruptcy (.1 hours). | 0.10 | 66.00 |
| 06/16/09 | PATT, EILEEN | Review and edit latest drafts of 363(m) memo. | 1.00 | 385.00 |
| 06/16/09 | ROCHON, JENNIFER | Reviewing and revising memo on 363 issues (0.7) | 0.70 | 476.00 |
| 06/16/09 | ECKSTEIN, KENNETH H. | Review cmtee pleadings re motion, o/c re same (1.3); o/c re sale issues (.8); review objection for call, comment (.4) | 2.50 | 2,325.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|--|--------------|---------------|
| 06/16/09 | MAYER, THOMAS MOERS | Partners meeting to discuss position on sale, successor liability, Evercore compensation` (0.5); call with Matt Feldman of US Treasury re Treasury position on left-behind OPEB,` asbestos and product liability claims, need to do "punch list" on Master Purchase & Sale` Agreement, Transition Services Agreement and Master Lease Agreement issues (0.3);` call with bankruptcy counsel to` National Association of State Attorneys General re problems in sale order, conference` Rogoff re same (0.2). | 0.80 | 744.00 |
| 06/16/09 | CATON, AMY | Review 363(m) and research re same (2); discuss objection on same w/ Blabey, Trachtman (.8); | 2.80 | 1,904.00 |
| 06/16/09 | BLABEY, DAVID E | Discuss sale objection with A. Caton (.2) and draft same (5.8). | 6.00 | 3,360.00 |
| 06/16/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including committee memos. Calls FTI re: coordination and sale issues. | 2.30 | 1,828.50 |
| 06/17/09 | SCHULMAN, BRENDAN M. | Confer H. Waxman re memoranda (0.1); message from J. Rochon re revised memorandum (0.2) | 0.30 | 195.00 |
| 06/17/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents. | 1.10 | 874.50 |
| 06/17/09 | WAXMAN, HADASSA R | additional research and drafting re: 363/sale memo; review and respond to team emails. | 2.80 | 1,778.00 |
| 06/17/09 | ECKSTEIN, KENNETH H. | Review issues list, outline sale objection, c/w DB re 363, tort claims, admin solvency etc. | 1.60 | 1,488.00 |
| 06/17/09 | BLABEY, DAVID E | Attend committee call to discuss sale objection (3); research and draft sale objection (7.1). | 10.10 | 5,656.00 |
| 06/17/09 | MAYER, THOMAS MOERS | Call with Steve Karotkin re status of IUE/USW retiree medical, tort/asbestos settlement` negotiations; call with Matt Feldman re status of negotiations, promise "punch list" to` contain global "ask" (.2); conferences KL Team re creation of "punch list" for US` Treasury. (.2) | 0.40 | 372.00 |
| 06/17/09 | CAMPANA, KRISTEN V | review FTI presentation materials, Paul Weiss summary Term Sheet and issues | 1.60 | 1,040.00 |
| 06/17/09 | ROCHON, JENNIFER | Reviewing memo regarding 363 issues (1.1); telephone call with Hadassa Waxman re: 363 issues (0.1); telephone call with Eileen Patt re: | 1.40 | 952.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | | 363 issues (0.1); telephone call with Jeff Trachtman re: litigation issues (0.1) | | |
| 06/18/09 | RUSKAY-KIDD, SCOTT | Review case re: enjoin claims; conversation with and email to J. Rochon re: same (.2). Review summary of recent filings (.2). | 0.40 | 264.00 |
| 06/18/09 | ROCHON, JENNIFER | Telephone call with Jeff Trachtman regarding potential GM litigation (0.1); | 0.10 | 68.00 |
| 06/18/09 | SCHULMAN, BRENDAN M. | Update from J. Rochon (0.2); | 0.20 | 130.00 |
| 06/18/09 | WAXMAN, HADASSA R | review papers; review and respond to team emails; new review. | 1.80 | 1,143.00 |
| 06/18/09 | TRACHTMAN, JEFFREY S. | Read materials, briefs (1.6); TCs, emails re: pending work (.8); read cases and draft memo (1.2). | 3.60 | 2,736.00 |
| 06/18/09 | CHASS, MARK | Discs GN re: 363 sale order. | 0.30 | 193.50 |
| 06/18/09 | BLABEY, DAVID E | Research and draft objection to sale. | 8.50 | 4,760.00 |
| 06/18/09 | CAMPANA, KRISTEN V | review comments to Sale Order and issues list from A Caton | 1.20 | 780.00 |
| 06/18/09 | MACKSOUD, LAUREN M | Reviewing bid procedures order, conferring with debtors' counsel regarding same | 1.80 | 1,053.00 |
| 06/18/09 | ECKSTEIN, KENNETH H. | O/c re sale issues, review and revise memo re same (1.3); o/c DB re sale objection (.8) | 2.10 | 1,953.00 |
| 06/18/09 | MAYER, THOMAS MOERS | Further conferences KL Team re punch list, review, revise, direct dispatch` to Committee (1.0) | 1.00 | 930.00 |
| 06/18/09 | SCHMIDT, ROBERT T. | Review Department of Treasury issue list; follow up re same (.9); Mtg with Mayer and A Caton re transaction; review revised docs re same (1.0); | 1.90 | 1,396.50 |
| 06/18/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and sale order; call Cordry regarding same. Emails FTI re: coordination and sale issues. (.2); | 1.60 | 1,272.00 |
| 06/19/09 | SCHULMAN, BRENDAN M. | Review summary of objections sale filed prepared by D. Cho | 0.40 | 260.00 |
| 06/19/09 | WAXMAN, HADASSA R | Email and news review re: 363 sale. | 0.60 | 381.00 |
| 06/19/09 | NOVOD, GORDON | Review of sale motion, order, meeting with M. Chass, L. Macksoud re same. | 2.50 | 1,537.50 |
| 06/19/09 | TRACHTMAN, JEFFREY S. | Edit objection to sale motion (3.6); read objection and other filings (1.8); TCs, emails re: pending issues (.7). | 6.10 | 4,636.00 |
| 06/19/09 | REGAL, VICTOR | Summarized sale objections and added them to | 7.50 | 2,887.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | the master chart. | | |
| 06/19/09 | CHASS, MARK | discs G. Novod re sale order (.3), rvw sale order (1.8), conf GN, LM re same (1.1), draft issues list re same (.4), follow-up discs GN re order (.3) | 3.90 | 2,515.50 |
| 06/19/09 | BLABEY, DAVID E | Research and draft objection to sale. | 8.70 | 4,872.00 |
| 06/19/09 | ECKSTEIN, KENNETH H. | Review sale issues, tort claim issues, c/w Blabey re pleadings | 1.40 | 1,302.00 |
| 06/19/09 | CAMPANA, KRISTEN V | Review Objection of White/Marsh/Memphis Secured Lenders to 363 sale | 0.70 | 455.00 |
| 06/19/09 | MACKSOUD, LAUREN M | reviewing sale order, providing summary of same. | 2.00 | 1,170.00 |
| 06/19/09 | SCHMIDT, ROBERT T. | Further review of objection (.9); Initial review of draft sale order and o/cs Novod re same (1.4). Review multiple objections to 363 sale; | 4.30 | 3,160.50 |
| 06/19/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including objection issues. Calls FTI re: coordination and sale issues. | 1.70 | 1,351.50 |
| 06/20/09 | TRACHTMAN, JEFFREY S. | Edit objection (1.1); misc. emails (.3). | 1.40 | 1,064.00 |
| 06/20/09 | SCHMIDT, ROBERT T. | review open issue TS (.5); review multiple sale objections (2.0) | 2.50 | 1,837.50 |
| 06/20/09 | CATON, AMY | Discuss outstanding prep issues with Novod (.5); review issues list and comments to same (.8) | 1.30 | 884.00 |
| 06/20/09 | REGAL, VICTOR | Summarized sale objections and added them to the master chart | 2.00 | 770.00 |
| 06/20/09 | NOVOD, GORDON | Edit to issue list, calls re same, emails re same. Discussion w/ Kristen C., Victor, emails to Dannie Cho re review of objections; | 7.50 | 4,612.50 |
| 06/21/09 | MACKSOUD, LAUREN M | reviewing sale objection chart, reviewing relevant objections to sale. | 2.00 | 1,170.00 |
| 06/21/09 | TRACHTMAN, JEFFREY S. | Misc. emails (.2); review draft (.6). | 0.80 | 608.00 |
| 06/21/09 | CHASS, MARK | discs GN re sale order (.2), rvw email corr re same (.2), rvw multiple drafts of summary of issues (1.2), rvw sale motion and MPA (2.1), begin marking up sale order (.8) | 4.50 | 2,902.50 |
| 06/21/09 | NOVOD, GORDON | Revisions to sale order, review of MSPA, issues list, emails to L. Macksoud (4.7); review of comments to issues list (0.6); additional emails re issues list, edits re same (3.2). | 8.50 | 5,227.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| 06/21/09 | SCHMIDT, ROBERT T. | rev sale objection | 1.50 | 1,102.50 |
| 06/21/09 | CATON, AMY | Review sale objection, other sale issues | 1.00 | 680.00 |
| 06/21/09 | ECKSTEIN, KENNETH H. | Review direct 363 brief (1.3) | 1.30 | 1,209.00 |
| 06/22/09 | WAXMAN, HADASSA R | Review and respond to team emails and motion papers. | 1.00 | 635.00 |
| 06/22/09 | FREEDMAN, ALEXANDER J | Draft Transition Services Agreement section of Exhibit A to the Limited Objection to the Sale (3.7); draft Master Lease Agreement section of Exhibit A to Objection (3.3); and multiple revisions to Exhibit A to Objection based on comments from Ken Kopelman and Michael Fein (4.9). | 11.90 | 6,188.00 |
| 06/22/09 | TRACHTMAN, JEFFREY S. | Draft and edit objection (4.9); misc. TCs, emails re: objection (1.2); meet re: status of case (.6). | 6.70 | 5,092.00 |
| 06/22/09 | CHASS, MARK | rvw and full markup of sale order and discs G. Novod re same | 4.60 | 2,967.00 |
| 06/22/09 | BLABEY, DAVID E | Research for sale objection admin insolvency (3.2); discuss same with A. Caton and J. Trachtman (.2); review other parties' objections (.9). | 4.30 | 2,408.00 |
| 06/22/09 | CATON, AMY | review sale objection, other sale issues | 1.00 | 680.00 |
| 06/22/09 | SCHULMAN, BRENDAN M. | E-mail update from J. Trachtman (0.1); review recent media and other coverage (0.3) | 0.40 | 260.00 |
| 06/22/09 | CHAIKIN, REBECCA B. | Arrange for printing of 363 Objections for D. Blabey | 0.40 | 104.00 |
| 06/22/09 | ECKSTEIN, KENNETH H. | Review sale objection, comment (1.4); review issues, c/w RS, c/w TM (.8) | 2.20 | 2,046.00 |
| 06/22/09 | NOVOD, GORDON | Call w/J. Trachtman re sale issues, discussion w/ J. Sharret, email to WGM, call w/ Law Debenture, call to GM (0.6); discussion with D. Blabey re same objections (0.6). | 1.20 | 738.00 |
| 06/22/09 | SCHMIDT, ROBERT T. | Attn to issues re sale objections and review same | 1.50 | 1,102.50 |
| 06/22/09 | MACKSOUD, LAUREN M | reviewing and revising objection to sale. | 2.00 | 1,170.00 |
| 06/22/09 | MAYER, THOMAS MOERS | Potential settlement ideas for IUE/CWA, product liability and asbestos creditors: emails/calls Matt Feldman (0.5); Steve Karotkin (0.2), Mike Selwood of FTI (0.2), John Cooney/Matt Feldman to promote Cooney/Feldman dialog (0.1); Andrew | 2.60 | 2,418.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | | Rosenberg/Matt Feldman re 10 am Tuesday Feldman call (0.1); Conference with K. Eckstein, R. Schmidt, J. Trachtman re: 363 issues. (.5); Emails from/to Gordon Novod re issues list; | | |
| 06/22/09 | REGAL, VICTOR | Summarized NY Dealers Association objection to sale. Summarized sale objections and added them into master chart (1.5); | 3.00 | 1,155.00 |
| 06/22/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including objections to sale and proposed sale order. Attn to mtg with US Treasury and transaction issues; review memos re: same. | 3.10 | 2,464.50 |
| 06/23/09 | RUSKAY-KIDD, SCOTT | Review UCC draft objection; e-mail brief comments on same to J. Trachtman. | 0.40 | 264.00 |
| 06/23/09 | FREEDMAN, ALEXANDER J | Multiple revisions to Exhibit A to the Limited Objection to the Sale based on comments from Ken Kopelman, Thomas Molner, Joshua Davis, Michael Fein, Kerri Folb and Charles Warren (6.3); and revise Exhibit A to include issues raised if changes in Jenner & Block draft of Transition Services Agreement are rejected (1.9). | 8.20 | 4,264.00 |
| 06/23/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including committee memos (.9); review and revise limited sale objection and internal discussions regarding same. (.9) | 1.80 | 1,431.00 |
| 06/23/09 | WAXMAN, HADASSA R | emails and disc with team members re: case issues; review circulated materials re: objection issues. | 1.40 | 889.00 |
| 06/23/09 | SCHULMAN, BRENDAN M. | Review objection filed by IUE and USW | 0.70 | 455.00 |
| 06/23/09 | TRACHTMAN, JEFFREY S. | Read materials (.6); misc. emails (.3); review edited objection (.7). | 1.60 | 1,216.00 |
| 06/23/09 | CHASS, MARK | mark up sale order (3.4), discs GN re his comments on same (.3) | 3.70 | 2,386.50 |
| 06/23/09 | ECKSTEIN, KENNETH H. | O/c re objection to sale (1.0); review materials re all aspects of deal (.8) | 1.80 | 1,674.00 |
| 06/23/09 | MAYER, THOMAS MOERS | Evening emails, conferences KL Team re: sale of objection, comments thereon | 0.30 | 279.00 |
| 06/23/09 | CAMPANA, KRISTEN V | review draft Committee Objection to Sale, FTI Report regarding new GM and revised Objection; attention to emails regarding | 1.70 | 1,105.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | | recourse post sale | | |
| 06/23/09 | CHAIKIN, REBECCA B. | Create table of Authorities for D. Blabey for Objection to Sale | 0.20 | 52.00 |
| 06/23/09 | BLABEY, DAVID E | Research, revise, edit sale objection. | 8.80 | 4,928.00 |
| 06/23/09 | SCHMIDT, ROBERT T. | Review objections to sale. | 1.50 | 1,102.50 |
| 06/23/09 | MOLNER, THOMAS E. | Review and cons re: objection. | 1.00 | 735.00 |
| 06/23/09 | ROCHON, JENNIFER | Reviewing proposed objection on behalf of Unsecured Creditors Committee (0.3); reviewing dissident bondholders' objections (0.1) | 0.40 | 272.00 |
| 06/23/09 | MACKSOUD, LAUREN M | revising sale objection, reviewing and revising sale order. | 2.70 | 1,579.50 |
| 06/23/09 | DAVIS, JOSHUA | Updated summary grids to objection to Sale obj. (2.2); consolidated Ex. A grid for all sale transaction documents and made modifications based on comments from Committee members (1.8) | 4.00 | 2,600.00 |
| 06/23/09 | LUTGENS, CHRISTINE | Conference Jeff Taylor re: 363 objection. Multiple emails re: objection, 5-28 letter. | 1.00 | 810.00 |
| 06/23/09 | NOVOD, GORDON | Review of sale order, call w/Jen R., call w/E. Daniels (6); call w/ Josh Davis, M. Fein re issues list/chart, edit to same (1.7); Call w/M. Williams (1.3), call w/T. Mayer, D. Blabey, email M. Williams re: sale objection and edits to same (3.5); | 11.20 | 6,888.00 |
| 06/23/09 | REGAL, VICTOR | Summarized objections and added them to the master chart. Status update phone call with Jen Rochon. | 5.30 | 2,040.50 |
| 06/24/09 | FREEDMAN, ALEXANDER J | Collect comments to Exhibit A to the Limited Objection to the Sale and revise and distribute new drafts (3.5); e-mail correspondence and discussions regarding status of open issues (.7). | 4.20 | 2,184.00 |
| 06/24/09 | REGAL, VICTOR | Reviewed and summarized sale objections (5.9); added summaries to the master chart (.4) | 6.30 | 2,425.50 |
| 06/24/09 | HUSAIN, NAVED | Westlaw/Lexis Nexis Search of cases for sale objection. | 4.00 | 320.00 |
| 06/24/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including committee memos; review and revise limited sale objection and internal discussions regarding same. | 1.70 | 1,351.50 |
| 06/24/09 | CHASS, MARK | rvw revised markup of sale order | 1.10 | 709.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| 06/24/09 | ECKSTEIN, KENNETH H. | Review and finalize, comment re objection to same, c/w DB | 1.60 | 1,488.00 |
| 06/24/09 | MAYER, THOMAS MOERS | Review recent Senate hearing testimony of Ron Bloom | 1.50 | 1,395.00 |
| 06/24/09 | TRACHTMAN, JEFFREY S. | Emails re: objections and discovery (.7); read objections (.8). | 1.50 | 1,140.00 |
| 06/24/09 | LUTGENS, CHRISTINE | Review multiple emails re: objection and respond to T. Molner. | 0.50 | 405.00 |
| 06/24/09 | PAREDEZ, ROBERT | Index Non Sale Objections. Review, Index and Organize Credit Committee Pleadings. | 7.50 | 1,950.00 |
| 06/24/09 | CHAIKIN, REBECCA B. | Prepare Objection of Sale for filing on ECF (.3); File Objection and send courtesy copy to Chambers (.5); Arrange for Epiq to serve Objection (.1). | 0.90 | 234.00 |
| 06/24/09 | MOLNER, THOMAS E. | Finalize objection, status grid of MPA issues. | 4.20 | 3,087.00 |
| 06/24/09 | LUCAS, DIANE | Updating Objection Summaries | 5.80 | 2,552.00 |
| 06/24/09 | BLABEY, DAVID E | Incorporate comments and edits to sale objection. | 2.20 | 1,232.00 |
| 06/24/09 | WAXMAN, HADASSA R | Team meeting (0.7); review sales motions and successor liability issues memos (2.0) | 2.70 | 1,714.50 |
| 06/24/09 | DAVIS, JOSHUA | Final revisions to Ex. A to obj.; conf. with KPK, Freedman and Novod on the same | 0.30 | 195.00 |
| 06/24/09 | SCHMIDT, ROBERT T. | Rev revised sale order; Rev sale objections; | 2.60 | 1,911.00 |
| 06/24/09 | NOVOD, GORDON | Review sale order, comments thereto, edits to same, call w/J. Trachtman, emails re same (2.9); call w/Judge Gerber's clerk, email re same (0.2). Call w/J. Rochon re litigation issues, call w/A. Rogoff, call w/R. Chaikin; | 5.50 | 3,382.50 |
| 06/25/09 | HUSAIN, NAVED | Lexis Nexis Westlaw search for cases | 3.00 | 240.00 |
| 06/25/09 | MACKSOUD, LAUREN M | Reviewing and revising sale objection chart, to be circulated to committee members. | 0.50 | 292.50 |
| 06/25/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including proposed sale order and internal discussions regarding same; calls and emails K Cordry re: same; mtg Novod re: same. | 2.20 | 1,749.00 |
| 06/25/09 | LUCAS, DIANE | Summarizing sale objections/ Updating chart | 6.80 | 2,992.00 |
| 06/25/09 | CHASS, MARK | rvw revised markup of sale order, comment on same | 1.30 | 838.50 |
| 06/25/09 | NOVOD, GORDON | Meeting w/A. Rogoff re sale order, call w/J. Davis re sales issues, edit to sale order (1.8); | 8.70 | 5,350.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | call w/T. Mayer re objection to sale, review of email from Bob, email to L. Macksoud re sale objections (0.3); call w/T. Mayer, call w/Michele M, edit to order (5.5); review of case management order, sale order edits (1.1). | | |
| 06/25/09 | REGAL, VICTOR | Summarized objections and placed objections into the master chart | 2.00 | 770.00 |
| 06/25/09 | SHARRET, JENNIFER | Review and revise objections chart. | 0.50 | 220.00 |
| 06/25/09 | ECKSTEIN, KENNETH H. | Review sale materials, deposition issues | 0.80 | 744.00 |
| 06/25/09 | FREEDMAN, ALEXANDER J | Draft revised Objections Grid based on inclusion of issues that were resolved in the past week and new negotiations (2.9); revise updated Objections Grid based on multiple rounds of comments from Josh Davis, Michael Fein, Gordon Novod, Jeff Taylor and Helayne Stoopack (4.9) | 7.80 | 4,056.00 |
| 06/25/09 | SCHMIDT, ROBERT T. | Rev revised sale order (1.1); further rev sale objections (1.8) | 2.90 | 2,131.50 |
| 06/26/09 | FREEDMAN, ALEXANDER J | E-mail correspondence and discussions regarding revisions to Objections Grid (.7). | 0.70 | 364.00 |
| 06/26/09 | LUCAS, DIANE | Document Review re: sale. | 3.40 | 1,496.00 |
| 06/26/09 | PATT, EILEEN | Review of US Treasury doc production | 2.70 | 1,039.50 |
| 06/26/09 | CHO, DANNIE | Analyze US Treasury document production (5.5); meeting with J. Rochon to discuss Treasury document production (0.5) | 6.00 | 2,310.00 |
| 06/26/09 | WECHSLER, ERNEST S. | review of revised sale order (1.0). | 1.00 | 700.00 |
| 06/26/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including proposed sale order and internal discussions regarding same (; calls and emails K Cordry re: same; mtg Novod re: same; calls suppliers re: sale order; review of objections. | 2.90 | 2,305.50 |
| 06/26/09 | DAVIS, JOSHUA | Revisions to status grid on limited objection. | 1.00 | 650.00 |
| 06/26/09 | TRACHTMAN, JEFFREY S. | Review filings and materials. | 0.60 | 456.00 |
| 06/26/09 | SCHMIDT, ROBERT T. | Rev objections (1.0); outline issues for sale hearing (1.0) | 2.00 | 1,470.00 |
| 06/26/09 | SCHMIDT, ROBERT T. | Rev and comment sale order (1.0) | 1.00 | 735.00 |
| 06/26/09 | NOVOD, GORDON | Call w/A. Rogoff, email to committee re sale order (0.8); Edit to sale order (1.6). | 2.40 | 1,476.00 |
| 06/27/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including proposed sale order and | 4.80 | 3,816.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|------------------------|--|--------------|---------------|
| | | internal discussions regarding same (3.1); emails K Cordry re: same; emails Novod re: same (.9); review debtor reply pleadings (.8). | | |
| 06/27/09 | NOVOD, GORDON | Edit to sale order (0.8); emails to committee re sale order, edit to same (1.0); emails to Seidel, PBGC re edits to sale order, call w/Seidel re same (1.2); follow-up emails re status, open questions, etc. (0.4). | 3.40 | 2,091.00 |
| 06/28/09 | RUSKAY-KIDD, SCOTT | Review correspondence, and news re: successor liability. | 0.60 | 396.00 |
| 06/28/09 | ECKSTEIN, KENNETH H. | Review declaration, agreements, cases, objection | 2.60 | 2,418.00 |
| 06/28/09 | CATON, AMY | Review sale order and email to Novod re: same | 0.30 | 204.00 |
| 06/28/09 | NOVOD, GORDON | Edit to sale order (1.1); review of response filed by the Debtors (2.3) | 3.40 | 2,091.00 |
| 06/28/09 | CHO, DANNIE | Analyze and summarize pertinent filings and motions and continuously monitor docket and update filings databases | 1.50 | 577.50 |
| 06/28/09 | SCHMIDT, ROBERT T. | Attn sale objections | 1.00 | 735.00 |
| 06/29/09 | CHASS, MARK | rvw revised sale order, discs G. Novod re same | 1.80 | 1,161.00 |
| 06/29/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including proposed sale order and internal discussions regarding same (2.0); emails K. Cordry re: same; emails Novod re: same (.6); review debtor reply pleadings (1.0). | 3.60 | 2,862.00 |
| 06/29/09 | MAYER, THOMAS MOERS | Conference with A. Caton, G. Novod and corporate colleagues E. Wechsler, T. Molner, K. Kopelman, J. Taylor to go through remaining issues re: sale documents and issues list DIP (1.0); emails to/from Matt Feldman re status of negotiations (0.1) | 1.10 | 1,023.00 |
| 06/29/09 | SCHMIDT, ROBERT T. | Review Debtor's amended reply papers and supplemental affidavits and oc K. Eckstein re same | 2.00 | 1,470.00 |
| 06/29/09 | NOVOD, GORDON | Call w/FTI, emails to A. Caton re sale issues, claims (0.8); calls re sale order (0.3); Call w/Conor, Anna (0.1); call w/Paul Weiss (0.2); call w/Chass re sale order (0.5); Internal meeting re sale (1.5); call w/Chass re sale order (0.1); call w/B. Seidel re sale order (0.1); | 3.60 | 2,214.00 |
| 06/30/09 | NOVOD, GORDON | Email to Blabey, call to Jeff T re sale issues (0.5); emails to D. Blabey; review of docket | 7.80 | 4,797.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|------------------------|---|----------------------|----------------------------|
| | | and sale objections (1.5), review Hertz Stipulation, discussion w/Adam re GECC stipulation, revisions re same, (1.2); call w/Jen R (0.2); edit to sale order, call w/B. Seidel re same (4.4). | | |
| 06/30/09 | CHASS, MARK | email corr G. Novod | 0.20 | 129.00 |
| 06/30/09 | SCHMIDT, ROBERT T. | Rev order comments and oc Novod | 1.00 | 735.00 |
| 06/30/09 | MACKSOUD, LAUREN M | internal meeting regarding limited objection to be filed in connection with the sale proceeding, outlining such objection. | 2.20 | 1,287.00 |
| 06/30/09 | MAYER, THOMAS MOERS | Emails to/from Ronit Berkowitz re White Marsh settlement | <u>0.10</u> | <u>93.00</u> |
| TOTAL | | | <u>489.00</u> | <u>\$298,332.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 3.10 | 2,883.00 |
| ECKSTEIN, KENNETH H. | PARTNER | 13.30 | 12,369.00 |
| TRACHTMAN, JEFFREY S. | PARTNER | 21.10 | 16,036.00 |
| SCHMIDT, ROBERT T. | PARTNER | 1.50 | 1,102.50 |
| MAYER, THOMAS MOERS | PARTNER | 1.30 | 1,209.00 |
| MAYER, THOMAS MOERS | PARTNER | 5.30 | 4,929.00 |
| CATON, AMY | PARTNER | 34.90 | 23,732.00 |
| ROCHON, JENNIFER | PARTNER | 10.90 | 7,412.00 |
| FREJKA, ELISE SCHERR | SPEC COUNSEL | 10.70 | 7,169.00 |
| NOVOD, GORDON | ASSOCIATE | 1.10 | 676.50 |
| RUSKAY-KIDD, SCOTT | ASSOCIATE | 61.60 | 40,656.00 |
| WEINER, AMY | ASSOCIATE | 14.60 | 6,424.00 |
| SHARRET, JENNIFER | ASSOCIATE | 0.40 | 176.00 |
| FORD, SAMANTHA | ASSOCIATE | 59.40 | 22,869.00 |
| GREENBERG, EZRA S | ASSOCIATE | 10.60 | 4,081.00 |
| GREENBERG, EZRA S | ASSOCIATE | 36.00 | 13,860.00 |
| REGAL, VICTOR | ASSOCIATE | 64.00 | 24,640.00 |
| BLABEY, DAVID E | ASSOCIATE | 59.30 | 33,208.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 3.00 | 1,755.00 |
| <u>TOTAL</u> | | <u>412.10</u> | <u>\$225,187.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 06/04/09 | RUSKAY-KIDD, SCOTT | Review memo, "Summary of the Proposed Asset Sale" (.3 hours). Skim memo re potential successor liability and e-mail from T. Mayer to G. Horowitz re: same (.5 hours). Conversations with G. Horowitz and S. Ford, and e-mails with J. Trachtman re: potential | 1.50 | 990.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|------------------------|--|--------------|---------------|
| | | successor liability (.5 hours). Draft outline of potential successor liability issues (.2 hours). | | |
| 06/04/09 | ROCHON, JENNIFER | Reviewing successor liability issues and telephone call with J. Trachtman and G. Horowitz on same (1.00) | 1.00 | 680.00 |
| 06/05/09 | MAYER, THOMAS MOERS | Tort Claims: E-mail from Barry Bressler requesting insurance/claims paying information, e-mail to Harvey Miller seeking the same. | 0.20 | 186.00 |
| 06/08/09 | RUSKAY-KIDD, SCOTT | Conversations with J. Trachtman, J. Rochon and S. Ford re: approach to successor liability memo (1.2 hours). Draft successor liability memo (1.6 hours). | 2.80 | 1,848.00 |
| 06/08/09 | BLABEY, DAVID E | Discs A. Caton (.2) and E. Frejka (.2) re tort liability document requests, and draft same (2.4); discuss successor liability research with K. Eckstein and J. Trachtman (.2) and research same (3.6); review Chrysler briefs re successor liability issues for GM memo (1). | 7.60 | 4,256.00 |
| 06/08/09 | FORD, SAMANTHA | Reading and analyzing case for successor liability memo. | 1.00 | 385.00 |
| 06/08/09 | ECKSTEIN, KENNETH H. | O/c re tort claim analysis, memo (.7); successor liability, sale issues, motions, etc. (1.5) | 2.20 | 2,046.00 |
| 06/08/09 | ROCHON, JENNIFER | Analysis of successor liability issues and review of prior memos (4.80); telephone calls with J. Trachtman re: successor liability issues (.20); telephone call with A. Caton re: successor liability (.20); telephone call with Scott Ruskay-Kidd re: same (.20). | 5.20 | 3,536.00 |
| 06/08/09 | TRACHTMAN, JEFFREY S. | Read materials on tort claims issues (1.8) | 0.80 | 608.00 |
| 06/08/09 | CATON, AMY | Review successor liability research and discuss pleadings for same with D. Blabey, K. Eckstein, J. Trachtman (4.5); review discovery requests re: tort issues to Weil (.5) | 5.00 | 3,400.00 |
| 06/08/09 | MAYER, THOMAS MOERS | Call with Andrew Rosenberg re further thoughts on plan structure, dealing with tort claims, request for tort representative, other committees (0.3). Tort Claims: Call with Barry Bressler, Richard Barkasy, John Cooney re a] consumer of torts and asbestos claims b] successor liability issues, c] insurance issues. | 1.30 | 1,209.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| 06/09/09 | RUSKAY-KIDD, SCOTT | Review articles re: successor liability (.4 hours). Review memo from J. Rochon re: facts of sale transaction relevant to successor liability; conversation with J. Rochon re: same (.2 hours). Meeting with S. Ford, E. Greenberg and V. Regal to describe successor liability theories, relevant facts and assignments for successor liability memo (1.5 hours). E-mail necessary materials and information to S. Ford, E. Greenberg and V. Regal (.3 hours). Conversation with J. Taylor and J. Rochon re: facts of GM transaction (.3 hours). E-mail to J. Taylor re: facts of GM transaction (.2 hours). Draft skeleton of successor liability memo (1.1 hours). | 4.40 | 2,904.00 |
| 06/09/09 | GREENBERG, EZRA S | Review Transaction Summary and Overview of Asset Sale; Meet with Scott Ruskay-Kidd, Samantha Ford, and Victor Regal to discuss state by state survey assignment of successor liability issues in GM bankruptcy. Read PLI presentation on Successor Liability in Asset Acquisitions; Review law review article from Florida State Bus. Law Review comparing successor liability on state by state basis. | 3.20 | 1,232.00 |
| 06/09/09 | MAYER, THOMAS MOERS | Tort Claims: E-mails from/to Cooney, B. Bressler re analysis of insurance, paying history of GM (0.5); conference Ken Eckstein re his discussion with Harvey Miller re NewCo taking on future claims liability (0.2); calls with Andrew Rosenberg morning (0.5) and evening (0.5 -- with K. Eckstein) re appointment of asbestos committee or futures representation. | 1.70 | 1,581.00 |
| 06/09/09 | ROCHON, JENNIFER | Analysis of successor liability issues (2.20); telephone calls with S. Ruskay-Kidd re: same (.20); telephone call with J. Trachtman re: same (.10); e-mails A. Caton re: same (.10); telephone calls with A. Caton re: same (.20). | 2.80 | 1,904.00 |
| 06/09/09 | BLABEY, DAVID E | Research and draft memo re successor liability and sales free and clear. | 13.40 | 7,504.00 |
| 06/09/09 | FORD, SAMANTHA | Team meeting (1.9). Review of background documents and initial research into state law (New York) (3.2). | 5.10 | 1,963.50 |
| 06/09/09 | CATON, AMY | Continue review of research on successor liability and 363 (f), discuss same with D. | 5.00 | 3,400.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | | Blabey, J. Trachtman | | |
| 06/09/09 | ECKSTEIN, KENNETH H. | O/c re successor liab, MPA memo re same (1.6) | 1.60 | 1,488.00 |
| 06/09/09 | REGAL, VICTOR | Research California law on successor liability and began creating outline in preparation for writing entry in memo (3 hrs). | 3.00 | 1,155.00 |
| 06/10/09 | GREENBERG, EZRA S | Research exceptions to rule against successor liability under Michigan law; compile summary of exceptions and analyze for New GM in appendix of memo on successor liability. (3.0) ` ` Research exceptions to rule against successor liability under Ohio law; compile summary of exceptions and analyze for New GM in appendix of memo on successor liability. (3.0) | 6.10 | 2,348.50 |
| 06/10/09 | BLABEY, DAVID E | Research and draft memo re successor liability issues and sales free and clear. | 10.70 | 5,992.00 |
| 06/10/09 | FORD, SAMANTHA | New York and Texas ` successor liability research and drafting. | 7.10 | 2,733.50 |
| 06/10/09 | TRACHTMAN, JEFFREY S. | Review memo draft (.8); T/Cs, e-mails re: pending research, staffing (.7); review other materials and filings (.8). | 2.30 | 1,748.00 |
| 06/10/09 | CATON, AMY | Continue review of research on successor liability and memo to committee re: same. | 4.00 | 2,720.00 |
| 06/10/09 | REGAL, VICTOR | Research law on successor liability in: Illinois (6.5 hrs); New Hampshire (1.5 hrs); New Mexico (.5 hrs). | 8.50 | 3,272.50 |
| 06/10/09 | ECKSTEIN, KENNETH H. | Follow up successor liability MPA (.8); c/w D Blabey re legal analysis (.5) | 1.30 | 1,209.00 |
| 06/10/09 | ROCHON, JENNIFER | Analysis of successor liability issues (.40). | 0.40 | 272.00 |
| 06/10/09 | RUSKAY-KIDD, SCOTT | Answer questions from V. Regal and E. Greenberg re: their drafting of portions of the memo on successor liability (.3 hours). Review news re: GM bankruptcy (.2 hours). Review state law re: successor liability (2.0 hours). | 2.50 | 1,650.00 |
| 06/11/09 | GREENBERG, EZRA S | Make edits and changes to MI and OH sections based on feedback from SRK; discuss memo with SRK on phone; research, analyze and summarize into appendix of memo exceptions to the rule against successor liability under Miss law; conference call with Sam and Victor to discuss sections and theories; conference call with Sam, Victor, and Scott to discuss | 8.10 | 3,118.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | memo progress and schedule; research successor liability case law in Penn, OR, and GA. | | |
| 06/11/09 | BLABEY, DAVID E | Discs successor liability memo with A. Caton (.3) and A. Caton and K. Eckstein (.6) and research and draft same (11.9). | 12.80 | 7,168.00 |
| 06/11/09 | FREJKA, ELISE SCHERR | Draft, edit and revise memorandum regarding successor liability. | 5.20 | 3,484.00 |
| 06/11/09 | FORD, SAMANTHA | Drafting TX section (2.5) NJ research and drafting (6). | 8.50 | 3,272.50 |
| 06/11/09 | CATON, AMY | Review and edit document requests (.7); continue work on memo on successor liability for committee (5.5) | 6.20 | 4,216.00 |
| 06/11/09 | REGAL, VICTOR | Write appendix entry for New Mexico (1 hr); Research and write New Hampshire entry (3 hrs); research and write Florida entry (4.5 hrs); research and write Illinois entry (1.5 hrs). | 10.00 | 3,850.00 |
| 06/11/09 | MAYER, THOMAS MOERS | Call with Barry Bressler (0.1), e-mails from/to Barry Bressler, Richard Barkasy, Harvey Miller (0.3) and conference Ken Eckstein (0.2) re obtaining information on asbestos and product liability claim experience relative to obtaining insurance quotes; call with Eckstein re his conversation with Harvey Miller concerning future claims (0.1); call with Matt Feldman re dealing with torts and IUE & USW OPEB (0.3). | 1.00 | 930.00 |
| 06/11/09 | RUSKAY-KIDD, SCOTT | Draft successor liability memo (3.9 hours). Edit portions of successor liability memo re: specific states' laws and provide tasks and guidance to junior associates re: same (3.5 hours). E-mail with J. Taylor re: facts of GM transaction relevant to successor liability analysis (.1 hours). E-mails with J. Taylor and J. Trachtman re: issues of interest to both bankruptcy law and state law analysis of vicarious liability issues (.6 hours). Review secondary literature on successor liability (.9 hours). | 9.00 | 5,940.00 |
| 06/11/09 | ECKSTEIN, KENNETH H. | Review successor liability, tort claim memo (1.5); c/e D Blabey, A Caton re same (.8); corresp re tort claim data and analysis (.6). | 2.90 | 2,697.00 |
| 06/11/09 | TRACHTMAN, JEFFREY S. | T/Cs, e-mails re: tort claim issues (1.3). | 1.30 | 988.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|------------------------|---|--------------|---------------|
| 06/12/09 | GREENBERG, EZRA S | Read update fact section of master memo (.5); continue Oregon research and add summary and analysis to OR to memo (1.7); conference call with Victor Regal and Samantha Ford to discuss consideration for Old GM's assets; research and draft memo sections on duty to warn claims and express/implied assumption of liability; status meeting with Scott, A. Caton, V. Regal and S. Ford. (4.3) | 6.70 | 2,579.50 |
| 06/12/09 | BLABEY, DAVID E | Draft and edit successor liability memo (3.5); draft additional document request re tort liabilities (.4). | 3.90 | 2,184.00 |
| 06/12/09 | FREJKA, ELISE SCHERR | Draft, edit and revise memorandum regarding successor liability. | 3.50 | 2,345.00 |
| 06/12/09 | FORD, SAMANTHA | Successor Liability Memo: Research and writing on WA state (6.1) outlining sections on de facto merger and mere continuation. (2.2) meeting to review new deadlines(.4) | 8.70 | 3,349.50 |
| 06/12/09 | WEINER, AMY | Research and draft memo on successor environmental liability. | 6.40 | 2,816.00 |
| 06/12/09 | MAYER, THOMAS MOERS | E-mails, calls Barry Bressler, Harvey Miller re claims-paying experience of GM and insurance. | 0.20 | 186.00 |
| 06/12/09 | CATON, AMY | Continue work on successor liability memo for Committee. | 4.00 | 2,720.00 |
| 06/12/09 | REGAL, VICTOR | Research and write California appendix entry (2.5 hrs); organizational meeting (.5 hrs); research theories of product line liability and fraud for inclusion in main section of the memo (6 hrs). | 9.00 | 3,465.00 |
| 06/12/09 | SHARRET, JENNIFER | Review e-mails re: successor liability issues. | 0.40 | 176.00 |
| 06/12/09 | RUSKAY-KIDD, SCOTT | Draft fact section of successor liability memo and incorporate work on law in individual states (2.8 hours). Assign to A. Weiner portion of successor liability memo on environmental liabilities; provide materials to A. Weiner re: same (.5 hours). Conversation with J. Trachtman and e-mails with J. Trachtman and A. Caton re: direction and scheduling of successor liability memo (.4 hours). Review sample insurance policies and coverage chart (.2 hours). Conversation with W. Sharpes at FTI re: insurance issues relevant to successor liability (.3 hours); e-mail to J. Trachtman and | 8.80 | 5,808.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | | J. Taylor re: same (.1 hours). Define tasks and answer questions, edit work of, meet with, e-mail with and conversations with associates re: work on state successor liability law (2.0 hours). Review state law re: successor liability (3.3 hours). | | |
| 06/12/09 | ECKSTEIN, KENNETH H. | Review and comment re successor liability memo, comment; c/w D Blabey, A Caton re same (1.3). | 1.30 | 1,209.00 |
| 06/13/09 | FREJKA, ELISE SCHERR | Draft, edit and revise memorandum regarding successor liability. | 2.00 | 1,340.00 |
| 06/13/09 | FORD, SAMANTHA | Successor liability memo: ` Lexis research on MA and CT cases (1.3) ` reading cases and Writing section on MA (5.6) ` Writing section on De facto merger (3.5) ` Writing section on mere continuation (4) ` Reading cases on CT (2) | 16.40 | 6,314.00 |
| 06/13/09 | BLABEY, DAVID E | Exchange e-mails with A. Caton, J. Trachtman, E. Daniels re successor liability memo (.5) and edit same (1). | 1.50 | 840.00 |
| 06/13/09 | TRACHTMAN, JEFFREY S. | TCs, e-mails re: tort claim memos (1.1); read materials and filings (1.3); edit memo (3.8). | 6.20 | 4,712.00 |
| 06/13/09 | CATON, AMY | Continue work on successor liability memo for committee, edit Chrysler inserts. | 5.50 | 3,740.00 |
| 06/13/09 | REGAL, VICTOR | Researched and wrote Georgia appendix entry (1.2 hrs); worked on fraud section of analysis section (2 hrs); worked on product liability section of analysis (2 hrs); made formatting changes to memo (.5 hrs); research on changing directors of GM (.8 hrs). | 6.50 | 2,502.50 |
| 06/14/09 | FORD, SAMANTHA | CT section of successor liability memo-- writing summary (2.5 hours) ` Editing de facto merger and continuation sections, additional research (9.5). | 11.50 | 4,427.50 |
| 06/14/09 | BLABEY, DAVID E | Edit memo on successor liability issues presented by sale. | 1.50 | 840.00 |
| 06/14/09 | RUSKAY-KIDD, SCOTT | Review recent correspondence and filings (.2 hours). Review memo on bankruptcy code and successor liability and provide comments on same (.4 hours). Draft, edit work on state-law successor liability memo (11.5 hours). | 12.10 | 7,986.00 |
| 06/14/09 | TRACHTMAN, JEFFREY S. | Review and edit memos (2.6); e-mails re: memos (.5). | 3.10 | 2,356.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|------------------------|---|--------------|---------------|
| 06/14/09 | MAYER, THOMAS MOERS | Review memo on successor liability. | 0.50 | 465.00 |
| 06/14/09 | CATON, AMY | Continue work on successor liability memo for Committee. | 2.50 | 1,700.00 |
| 06/14/09 | SCHMIDT, ROBERT T. | Review successor liability memo | 0.50 | 367.50 |
| 06/14/09 | REGAL, VICTOR | Draft section of memo dealing with changing directors of GM and possible consequences for successor liability (3.5 hrs); download and cite-check cited cases (1 hr); edit product liability section (2 hrs); edit fraud section (3.5 hrs). | 10.00 | 3,850.00 |
| 06/14/09 | NOVOD, GORDON | Attention to successor liability memo. | 0.60 | 369.00 |
| 06/14/09 | ECKSTEIN, KENNETH H. | Review tort claim data (.6); corresp re developments, case materials (.7). Review and revise successor liability memo; | 3.10 | 2,883.00 |
| 06/14/09 | GREENBERG, EZRA S | Complete research and drafting of PA section to memo appendix; respond to S Ruskay-Kidd's edits, revise and add to memo sections on assumption of liability and failure to warn, including incorporating additional research of points from fletcher. Edit Mississippi section of appendix; status meeting with S. Ruskay-Kidd, A Caton, V. Regal, and S. Ford. | 10.60 | 4,081.00 |
| 06/15/09 | GREENBERG, EZRA S | Cite/fact check background section of Memo; research re: successor liability; make check list for states to look at successor liability theories that they recognize. | 8.60 | 3,311.00 |
| 06/15/09 | RUSKAY-KIDD, SCOTT | Draft, edit, supervise cite checking of and plugging of research holes in, and review law for, state-law successor liability memo (14.1 hours). E-mails with J. Trachtman, D. Blabey and A. Caton re: comments on draft (.2 hours). | 14.30 | 9,438.00 |
| 06/15/09 | WEINER, AMY | Research and draft sections on de facto meager and continuity. | 7.60 | 3,344.00 |
| 06/15/09 | TRACHTMAN, JEFFREY S. | TCs, e-mails re: memos (1.7); review, edit memos (3.8). | 5.50 | 4,180.00 |
| 06/15/09 | FORD, SAMANTHA | Edits to Washington section of appendix to successor liability memo. | 1.10 | 423.50 |
| 06/15/09 | REGAL, VICTOR | Proofread and cite-check the analysis portion of the memo re: successor liability (check cites for format and substance; made corrections where necessary; added pin cites). | 10.10 | 3,888.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| 06/15/09 | BLABEY, DAVID E | Discuss discovery requests re liabilities w K. Eckstein (.2) and draft same (3); draft motion to compel production (3.3); review and edit drafts of memo re state law successor liability (1.4). | 7.90 | 4,424.00 |
| 06/15/09 | MACKSOUD, LAUREN M | Reviewing memorandum drafted for committee on 363 transaction re: successor liability, providing comments to same (3.0). | 3.00 | 1,755.00 |
| 06/15/09 | ECKSTEIN, KENNETH H. | Review 363 issues, c/w D. Blabey, J Trachtman re successor liab, admin ruling etc. (.8); finalize successor liab memo, comment (1.6). | 2.40 | 2,232.00 |
| 06/15/09 | NOVOD, GORDON | E-mail regarding successor liability (0.5). | 0.50 | 307.50 |
| 06/15/09 | CATON, AMY | Review and edit successor liability memo (.9) | 0.90 | 612.00 |
| 06/16/09 | GREENBERG, EZRA S | Tallies number of jurisdictions that accept each theory of succors liability and added into memo at appropriate sections (2.5). Second cite check of subsequent changes to document (.8). | 3.30 | 1,270.50 |
| 06/16/09 | WEINER, AMY | Review final revisions re: successor liability memo (.5). | 0.50 | 220.00 |
| 06/16/09 | TRACHTMAN, JEFFREY S. | E-mails re: memos (.4); review and edit memos (1.5). | 1.90 | 1,444.00 |
| 06/16/09 | REGAL, VICTOR | Enter edits for New Hampshire (1.8 hrs); cite check changes to analysis section of the memo (.6 hrs). | 2.40 | 924.00 |
| 06/16/09 | RUSKAY-KIDD, SCOTT | Incorporate V. Regal's cite checking of state law successor liability memo (.4 hours). Incorporate A. Weiner's insert to memo re: successor liability (1.4. hours). Edit state-law successor liability memo (3.8 hours). | 5.60 | 3,696.00 |
| 06/16/09 | ECKSTEIN, KENNETH H. | Review successor liability memo, revise (1.6). | 1.60 | 1,488.00 |
| 06/16/09 | CATON, AMY | Review successor liability memo and issues for objection (1.8). | 1.80 | 1,224.00 |
| 06/17/09 | RUSKAY-KIDD, SCOTT | Concluding conversations with J. Trachtman, S. Ford, E. Greenberg and A. Weiner re: state law successor liability memo. | 0.60 | 396.00 |
| 06/17/09 | WEINER, AMY | Phone call with S. Ruskay-Kidd re: successor liability. | 0.10 | 44.00 |
| 06/17/09 | REGAL, VICTOR | Finish entering edits for New Hampshire and Illinois appendix entries. | 1.50 | 577.50 |
| 06/18/09 | REGAL, VICTOR | Review cases re: bankruptcy court jurisdiction. | 3.00 | 1,155.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|------------------------|---|----------------------|----------------------------|
| 06/18/09 | ROCHON, JENNIFER | Reviewing research on successor liability issues (0.8); telephone call with Jeff Trachtman regarding successor liability issues (0.1). | 0.90 | 612.00 |
| 06/19/09 | ROCHON, JENNIFER | Analysis of successor liability issues. | 0.60 | 408.00 |
| 06/22/09 | MAYER, THOMAS MOERS | Calls with Barry Bressler, John Cooney re recommendation to oppose Asbestos, Product Liability Committees (0.2); follow-up calls Bressler re same (0.5). | 0.70 | 651.00 |
| 06/26/09 | MAYER, THOMAS MOERS | Call with John Cooney re asbestos lawyers approaches to Congress, review Reid/Durbin` Letter to Ratner, discuss approaches to Treasury (0.2). | 0.20 | 186.00 |
| 06/26/09 | MAYER, THOMAS MOERS | Call with Barry Bressler re insurance data, product` liability lawyers' approaches to Treasury (0.2); 2x calls Matt Feldman of US Treasury re` status of discussions on potential settlement (0.3); brief Eckstein re same (0.1). | 0.60 | 558.00 |
| 06/28/09 | SCHMIDT, ROBERT T. | Rev successor liability cases (1.0). | 1.00 | 735.00 |
| 06/29/09 | MAYER, THOMAS MOERS | Call John Cooney re asbestos negotiations (0.2). | <u>0.20</u> | <u>186.00</u> |
| TOTAL | | | <u>412.10</u> | <u>\$225,187.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00037 (DELPHI)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 0.50 | 367.50 |
| NOVOD, GORDON | ASSOCIATE | 1.10 | 676.50 |
| WEBBER, AMANDA | ASSOCIATE | 13.20 | 5,808.00 |
| REGAL, VICTOR | ASSOCIATE | 5.20 | 2,002.00 |
| VESSEY, JONATHAN B | ASSOCIATE | <u>5.00</u> | <u>2,425.00</u> |
| TOTAL | | <u>25.00</u> | <u>\$11,279.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/10/09 | VESSEY, JONATHAN B | research and review of Delphi/GMAC documents | 2.00 | 970.00 |
| 06/15/09 | SCHMIDT, ROBERT T. | Review, attn Delphi issues re Delphi | 0.50 | 367.50 |
| 06/18/09 | VESSEY, JONATHAN B | Call with FTI, Molner, Dienstag, Wechsler and Taylor (1..5); updating memo re: rejection of Delphi sale (1.0); distribution of memo to FTI (.5) | 3.00 | 1,455.00 |
| 06/20/09 | REGAL, VICTOR | Reviewed motion on Delphi/Parnassus transaction | 2.00 | 770.00 |
| 06/20/09 | NOVOD, GORDON | Review of Delphi motion | 0.60 | 369.00 |
| 06/21/09 | REGAL, VICTOR | Reviewed motion and exhibits for Delphi/Parnassus transaction (1.5); prepared brief summary of the transaction (1.5). | 3.00 | 1,155.00 |
| 06/24/09 | WEBBER, AMANDA | Review and summarize Delphi purchase motion and contemplated transaction documents, including master disposition agreement for Delphi assets and securities purchase agreement for Parnassus entity. | 6.50 | 2,860.00 |
| 06/24/09 | NOVOD, GORDON | call w/A. Webber re Delphi motion | 0.50 | 307.50 |
| 06/25/09 | WEBBER, AMANDA | Attention to summary of Delphi purchase motion including master disposition agreement | 6.70 | 2,948.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00037 (DELPHI)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|---|---------------------|---------------------------|
| | | and loan agreement. | | |
| 06/29/09 | REGAL, VICTOR | Edited memo on Delphi/Parnassus transaction | <u>0.20</u> | <u>77.00</u> |
| TOTAL | | | <u>25.00</u> | <u>\$11,279.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 2.60 | 2,418.00 |
| FRIEDMAN, ALAN R. | PARTNER | 20.10 | 16,281.00 |
| KOPELMAN, KENNETH P. | PARTNER | 9.50 | 7,932.50 |
| KOPELMAN, KENNETH P. | PARTNER | 145.90 | 121,826.50 |
| SCHMIDT, ROBERT T. | PARTNER | 2.00 | 1,470.00 |
| SCHMIDT, ROBERT T. | PARTNER | 11.00 | 8,085.00 |
| LUTGENS, CHRISTINE | PARTNER | 0.40 | 324.00 |
| MOLNER, THOMAS E. | PARTNER | 9.80 | 7,203.00 |
| ROGOFF, ADAM C | PARTNER | 0.50 | 397.50 |
| DAVIS, JOSHUA | ASSOCIATE | 4.50 | 2,925.00 |
| DAVIS, JOSHUA | ASSOCIATE | 130.10 | 84,565.00 |
| NOVOD, GORDON | ASSOCIATE | 5.70 | 3,505.50 |
| TAYLOR, JEFFREY | ASSOCIATE | 38.90 | 24,701.50 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 26.20 | 13,624.00 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 109.40 | 56,888.00 |
| VESSEY, JONATHAN B | ASSOCIATE | 0.70 | 339.50 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>0.50</u> | <u>130.00</u> |
| TOTAL | | <u>517.80</u> | <u>\$352,616.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 06/04/09 | KOPELMAN, KENNETH P. | W/ T. Molner, E. Wechsler, A.L. Dienstag re various issues, team coordination. | 0.60 | 501.00 |
| 06/04/09 | DAVIS, JOSHUA | Conf. w/ K.Kopelman and A. Freedman to discuss TSA; review background materials to familiarize with the transaction. | 3.00 | 1,950.00 |
| 06/04/09 | TAYLOR, JEFFREY | Review transaction documents and related | 3.60 | 2,286.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | materials. | | |
| 06/04/09 | KOPELMAN, KENNETH P. | Follow up with internal team including contacts w/internal TSA specialists; (1.10); Meeting J Davis, A Freedman re TSA background tasks, checklists (.50); further background reading, incl summaries of first day motions, press reports (.80); follow up A Freedman re providing TSA team with appropriate background materials (.40). | 4.20 | 3,507.00 |
| 06/04/09 | FREEDMAN, ALEXANDER J | Conference with K.Kopelman and J. Davis re: TSA (.5); Obtain, review and assemble sample news articles regarding the sale and distribute to GM TSA Working Group (1.7); e-mail correspondence and discussions with Josh Davis, Ken Kopelman, regarding status of Transition Services Agreement (.7); | 3.40 | 1,768.00 |
| 06/05/09 | FREEDMAN, ALEXANDER J | Status of Transition Services Agreement, GM Agreement with AlixPartners, reviewing Purchase Agreement and obtaining news feeds (1) | 1.00 | 520.00 |
| 06/05/09 | DAVIS, JOSHUA | Preliminary review of TSA. Calls w/Weil Gotshal, Amanda Webber and Jeff Taylor to obtain copies of transition services agreement and other related exhibits to the MSPA and review same. | 4.50 | 2,925.00 |
| 06/06/09 | FREEDMAN, ALEXANDER J | E-mail correspondence re: TSA. | 0.30 | 156.00 |
| 06/06/09 | DAVIS, JOSHUA | Review TSA and schedules thereto. | 5.50 | 3,575.00 |
| 06/06/09 | SCHMIDT, ROBERT T. | Preliminary review of transition service agreements and master lease agmt including multiple t/cs and e-mails and review preliminary issue list. | 1.90 | 1,396.50 |
| 06/07/09 | FREEDMAN, ALEXANDER J | Draft summary/grid of Transition Services Agreement for presentation to the Creditor's Committee (3.6); and e-mail correspondence (.3). | 3.90 | 2,028.00 |
| 06/07/09 | TAYLOR, JEFFREY | Review transaction documents and related materials; draft issues list and summary regarding the same; internal discussions regarding the same. | 7.10 | 4,508.50 |
| 06/07/09 | SCHMIDT, ROBERT T. | Further o/c transition services and master lease agreement and issues; follow up re same. | 1.60 | 1,176.00 |
| 06/07/09 | KOPELMAN, KENNETH | Reading and comments on TSA Agt | 3.40 | 2,839.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | P. | (w/Schedules) (3.40). | | |
| 06/08/09 | KOPELMAN, KENNETH P. | TSA: AM review of news stories/developments (.40); continuing work on preliminary issues list, precedent review and analysis, in prep for internal meeting w/J Davis and A Freedman to review preliminary TSA comments (3.80); conf call RT Schmidt, J Davis, representatives of FTI re transition services matters (1.30); conference A Friedman re litigation/remedies review of TSA (.90); talks, emails M Fein re results of preliminary real estate review, incl interplay w/TSA (.80); review of preliminary draft of extended issues list (1.20); e-mails to team throughout (.70). | 9.10 | 7,598.50 |
| 06/08/09 | FRIEDMAN, ALAN R. | Review and analyze draft TSA (1.70); conf. KPK re comments on draft agreement (.50); confs. re status (.20). | 2.80 | 2,268.00 |
| 06/08/09 | FREEDMAN, ALEXANDER J | Revise summary/grids of Transition Services Agreement based on comments from Ken Kopelman and Josh Davis (2.1); assist with drafting and revising long form memo regarding TSA issues (.9); conference and additional discussions with Ken Kopelman and Josh Davis regarding draft of TSA memo to the Committee and TSA summary/grid (1.9); research prior TSAs with similar structure and research precedent and language from prior TSAs (1.3); and coordinate review of TSA and Master Lease Agreement and drafting of summaries/memos by tax, real estate and environmental attorneys (.6); and create internal working party list of attorneys assisting with TSA memo and Master Lease Agreement (.6). | 7.40 | 3,848.00 |
| 06/08/09 | TAYLOR, JEFFREY | Review and revise the draft transaction summary and issues list; internal discussions regarding the same. | 7.20 | 4,572.00 |
| 06/09/09 | KOPELMAN, KENNETH P. | Work on numerous drafts of TSA memo, including drafting, revisions, analysis of provisions, riders (6.40); conferences and e-mails TEM, J Davis, A Freedman, A Friedman re various TSA provisions (1.30); review new items, status/timing w/TEM & RTS (.50). | 8.20 | 6,847.00 |
| 06/09/09 | FRIEDMAN, ALAN R. | Review draft issues memo and provide | 1.50 | 1,215.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------------|--|--------------|---------------|
| | | comments on it to Mr. Kopelman (1.50). | | |
| 06/09/09 | FREEDMAN, ALEXANDER J | Review real estate and environmental comments to the TSA (.7); revise summary/grids of Transition Services Agreement based on comments from Ken Kopelman and Josh Davis (1.4); assist with drafting and revising long form memo regarding TSA issues (.9); discussions with Ken Kopelman and Josh Davis regarding draft of TSA memo to the Committee (.9); research precedent and language from prior TSAs (.6). | 4.50 | 2,340.00 |
| 06/09/09 | TAYLOR, JEFFREY | Review and revise the draft transaction summary and issues list; internal discussions regarding the same. | 9.70 | 6,159.50 |
| 06/09/09 | SCHMIDT, ROBERT T. | Review TSA and o/cs re same (1.0). | 1.00 | 735.00 |
| 06/10/09 | FREEDMAN, ALEXANDER J | Revise summary/grids of Transition Services Agreement and Master Lease Agreement for distribution to Creditor's Committee based on comments from Ken Kopelman, Josh Davis, Michael Fein and based on template used to summarize other documents including the Purchase Agreement, and distribute drafts (5.9); assist with drafting and revising long form memo regarding TSA issues (3.8); discussions with Ken Kopelman and Josh Davis regarding conference call and status of the Transition Services Agreement (2.8); research precedent and language from prior TSAs (2.2). | 14.70 | 7,644.00 |
| 06/10/09 | DAVIS, JOSHUA | Review/revise internal issues memo and summary grids for TSA and MLA (9.6); (3.0); conf. with K. Kopelman and A. Freedman regarding the same (2.2). | 11.80 | 7,670.00 |
| 06/10/09 | TAYLOR, JEFFREY | Conference calls with debtors' counsel and financial advisors to the creditors' committee regarding transaction documents; review and revise draft transaction summary and issues list; internal discussions regarding the same. | 7.60 | 4,826.00 |
| 06/10/09 | KOPELMAN, KENNETH P. | Attention to TSA and MLA items including review and extensive work on preliminary drafts of comprehensive memorandum, and summary grid of provisions, including talks/e-mails w/M Fein, J Godman, J Davis, A Freedman, K Folb, C Warren, (4.60) Extensive | 9.00 | 7,515.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------------|---|--------------|---------------|
| | | work on finalizing comprehensive memo and related summary grid for internal distribution, including extensive talks, e-mails Josh Davis, Alex Freedman, Michael Fein (4.40). | | |
| 06/10/09 | MOLNER, THOMAS E. | Con w/ K. Kopelman re: TSA. (.5). | 0.50 | 367.50 |
| 06/11/09 | FREEDMAN, ALEXANDER J | Abbreviate and revise exhibits to TSA for insertion in TSA memo to the Creditor's Committee (2.9); Conference call with FTI Consulting, and discussions with Ken Kopelman and Josh Davis regarding conference call and status of the Transition Services Agreement (1.9); general e-mail correspondence regarding status of open items and coordinating review of TSA by real estate, environmental, tax and benefit attorneys (.8); updates to large form TSA memo based on comments from real estate and environmental attorneys (.6). | 6.20 | 3,224.00 |
| 06/11/09 | FRIEDMAN, ALAN R. | Messages K. Kopelman and e-mails MSO re K. Kopelman questions (.30); review docs. and research re TSA issues (.50); discs. K Kopelman re analysis and issues (.20). | 1.00 | 810.00 |
| 06/11/09 | LUTGENS, CHRISTINE | Conference Josh Davis re: TSA. | 0.40 | 324.00 |
| 06/11/09 | DAVIS, JOSHUA | Conf. with K. Kopelman to discuss open issues (0.8); conf. with Lutgens on benefits issues to TSA (0.4); revise internal memo on TSA (3.0); drafted TSA memo to Committee (4.7). | 8.90 | 5,785.00 |
| 06/11/09 | KOPELMAN, KENNETH P. | Prep for & on call w/FTI (Donoghue & Siwinski) re TSA items (1.20); w/Jenner & Block (Baterson) throughout day re scheduling matters (.30) work on TSA memo to Committee including riders & revisions per TE Molner, RT Schmidt, M Fein, H Stoopack, FTI, (1.30); analysis of various TSA provisions & talks/e-mails AR Friedman re same (.60); work on TSA schedules, including reviews and summaries, including Real Estate & environmental items (e-mails & calls) w/M Fein, K Folb, J Davis, A Freedman, including review, analysis and revisions of Committee deliverables (2.30). | 5.70 | 4,759.50 |
| 06/11/09 | TAYLOR, JEFFREY | Review and revise draft summary and issues list regarding the proposed transaction; internal discussions regarding the same. | 3.70 | 2,349.50 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| 06/11/09 | ROGOFF, ADAM C | Attn to wind down agreement issues and e-mails Smolinsky regarding same. | 0.50 | 397.50 |
| 06/11/09 | SCHMIDT, ROBERT T. | Further comment TSA and corporate analysis; review revised docs re same (1.0); o/c Ken Kopelman, J. Davis, Michael Fein; review revised MPA first memo (.7). | 1.70 | 1,249.50 |
| 06/12/09 | FREEDMAN, ALEXANDER J | Abbreviate and revise exhibits to TSA for insertion in TSA summary/grid for the Creditor's Committee and finalize summary grid for distribution to the Committee (2.8); general e-mail correspondence regarding status of open items and coordinating review of TSA by real estate (.5); assist with updates to short form TSA memo to Committee and finalize memo for distribution to the Committee(.8). | 4.10 | 2,132.00 |
| 06/12/09 | ECKSTEIN, KENNETH H. | Review tort claim discovery issues, o/c (.6); review TSA, sale issues, o/c re same (1.2). | 1.80 | 1,674.00 |
| 06/12/09 | KOPELMAN, KENNETH P. | TSA matters: AM review of J Davis draft of summary memo for Committee and numerous revisions, riders, etc., incl. e-mails and talks throughout with J Davis, T Molner, R Schmidt (2.70); PM work on finalizing memo incl e-mails and talks J Davis (2.40); work on schedules to memo w/A Freedman, J Davis, including numerous revisions, and finalizing for circulation to committee (1.80); e-mails, talks Batterson (Jenner & Block) re TSA status, Monday call (.30). | 7.20 | 6,012.00 |
| 06/12/09 | DAVIS, JOSHUA | Update open issues memo (1.0); review/revise TSA committee memo (5.0); revisions to internal working memo. (1.0). | 7.00 | 4,550.00 |
| 06/13/09 | SCHMIDT, ROBERT T. | Review memo re transition issues; review docs re same. | 1.00 | 735.00 |
| 06/14/09 | FRIEDMAN, ALAN R. | Research re remedies issues (1.00). | 1.00 | 810.00 |
| 06/14/09 | FREEDMAN, ALEXANDER J | Preparations for conference call with Jenner & Block on 6/15 and correspondence regarding initial discussions with Jenner & Block (.8); and general e-mail correspondence regarding open items (.5). | 1.30 | 676.00 |
| 06/14/09 | KOPELMAN, KENNETH P. | Prep for & on call w/D Batterson (Jenner & Block) to preview issues on TSA prior to call tomorrow; e-mail to working group re same. | 1.20 | 1,002.00 |
| 06/14/09 | VESSEY, JONATHAN B | Revising overview memorandum. | 0.70 | 339.50 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------------|--|--------------|---------------|
| 06/14/09 | NOVOD, GORDON | Calls re TSA, review of e-mails re same (1.0). | 1.00 | 615.00 |
| 06/14/09 | SCHMIDT, ROBERT T. | K Kopelman re transition rev docs and e-mails (1.0). | 1.00 | 735.00 |
| 06/15/09 | FREEDMAN, ALEXANDER J | Conference call and preparations for conference call with Jenner & Block regarding Transition Services Agreement (2.4); review annotated memo to the TSA (.4); begin drafting riders to TSA to be sent to Jenner & Block (1.3); general e-mail correspondence regarding open items (.5); e-mail correspondence and discussions with Ken Kopelman and Josh Davis regarding status of TSA comments and open items (1.2). | 5.80 | 3,016.00 |
| 06/15/09 | NOVOD, GORDON | Discussion w/ K. Eckstein, call w/ E. Daniels re TSA (1.6). TSA Call (1.7). | 3.30 | 2,029.50 |
| 06/15/09 | DAVIS, JOSHUA | Conf. call with Jenner and Block on TSA (2.0); Annotated Committee memo based on call with Jenner (3.0). | 5.00 | 3,250.00 |
| 06/15/09 | KOPELMAN, KENNETH P. | Conf call w/J&B, GM, Weil re TSA provisions (1.70); misc follow up re all hands call including talks, e-mails J&B, FTI, internal checklists, e-mails and talks RTS, TE Molner, J Davis, M Fein, K Folb, A Freedman; prep summary, open points list; prep for AM call (5.40). | 7.10 | 5,928.50 |
| 06/15/09 | SCHMIDT, ROBERT T. | Conf call TSA s/Alix, WGN, M&B and follow-up (1.3). | 1.30 | 955.50 |
| 06/16/09 | FREEDMAN, ALEXANDER J | Draft mark-up of Transition Services Agreement based on all comments to date and distribute riders to Jenner & Block (6.4); draft mark-up of TSA Schedules based on all comments to date (.8); conference call with FTI (.6); general e-mail correspondence regarding Committee Meeting on 6/16 (.4); e-mail correspondence and discussions with Ken Kopelman and Josh Davis regarding status of TSA comments and open items (.8). | 9.00 | 4,680.00 |
| 06/16/09 | NOVOD, GORDON | Call w/ Steve Silinsky at FTI (0.5). E-mail to the Committee call w/ K. Kopelman re TSA (0.9). | 1.40 | 861.00 |
| 06/16/09 | DAVIS, JOSHUA | Revise annotated Committee memo; prepare summary list of issues for Jenner and Block; review FTI's summary list of TSA issues. | 7.90 | 5,135.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| 06/16/09 | KOPELMAN, KENNETH P. | W/Batterson (J&B) re TSA comments, approach & next steps including compiling issues list, mark ups of agts, including riders, review of precedent, revisions, etc. internal status reports (6.30). | 6.30 | 5,260.50 |
| 06/17/09 | DAVIS, JOSHUA | Coordination on real estate/environmental matters for Committee call; review and comment to mark-up to TSA prepared by A. Freedman. | 1.20 | 780.00 |
| 06/17/09 | FREEDMAN, ALEXANDER J | Revise mark-up of Transition Services Agreement. | 2.40 | 1,248.00 |
| 06/18/09 | KOPELMAN, KENNETH P. | Attention to remedies issues incl conf calls/e-mails T Molner, A Friedman, M Oberman, reading case/brief excerpts and t/cs/e-mails re follow up (.90); work on secondary issues to be included on "drafting items" portion of issues list including e-mails, calls, review of drafts from J Davis, A Freedman (.80); w/A Freedman, J Davis re prep of e-mails/memos re: various deal points in prep for tomorrow's meeting (1.20). | 2.90 | 2,421.50 |
| 06/18/09 | FRIEDMAN, ALAN R. | Various t/c's and discs. K Kopelman, T Mayer and analysis TSA remedies issues (1.00); review e-mails and research (.50). | 1.50 | 1,215.00 |
| 06/18/09 | DAVIS, JOSHUA | Work on list of issues on transition services agreement for meeting with Treasury. | 3.70 | 2,405.00 |
| 06/18/09 | FREEDMAN, ALEXANDER J | Draft issues list to be distributed with mark-up of Transition Services Agreement (1.6); determine Old GM's obligations in the TSA and correspondence regarding the same (1.1); revise mark-up of TSA (.8); and review budget from FTI Consulting (.4). | 3.90 | 2,028.00 |
| 06/19/09 | FRIEDMAN, ALAN R. | Messages and confs. K Kopelman re potential revisions (.50); review research and analysis re remedies issues (.50); e-mails and t/c's K Kopelman re redrafts and inserts (.50). | 1.50 | 1,215.00 |
| 06/19/09 | FREEDMAN, ALEXANDER J | E-mail correspondence re: TSA. | 1.40 | 728.00 |
| 06/19/09 | DAVIS, JOSHUA | Work on mark-up to TSA and Schedules for delivery to UST and send to internal TSA for review. | 9.00 | 5,850.00 |
| 06/19/09 | KOPELMAN, KENNETH P. | Follow-up on conversations w/A Friedman, TEM re various remedies issues (.90); talks, | 9.50 | 7,932.50 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | emails M Fein, C Warren, J Davis, T Molner re various master issues list items (1.30); t/c D Batterson at J&B re status, Creditors Committee position on various TSA items, next steps, and emails to internal working group re same, and follow up conversations/v-mails re status (1.20); attention to prep of specific mark ups of TSA and MLA, including talks/e-mails T Molner, J Davis, M Fein & J Godman (.80); work on prep of specific mark up of TSA w/J Davis, including riders, revisions, talks/emails A Friedman re specific provisions (5.30). | | |
| 06/20/09 | FRIEDMAN, ALAN R. | Review drafts and comments thereon and review T Mayer and K Kopelman comments (1.00); e-mails (.20); conf. call K Kopelman, T Mayer, CW, MF, JD, AF, etc. (.70). | 1.90 | 1,539.00 |
| 06/20/09 | FREEDMAN, ALEXANDER J | Conference call regarding the mark-up to the Transition Services Agreement and Schedules (1.9); revise TSA mark-up based on issues raised in e-mails and during the conference call (2.6); revise mark-up of TSA Schedules based on issues raised in e-mails and during the conference call, including real estate and environmental comments (1.4); draft master issues list regarding all issues raised in the TSA mark-ups for distribution with the mark-ups (3.1); discussions with Ken Kopelman, Josh Davis, regarding open issues and comments to the documents (.6). | 9.60 | 4,992.00 |
| 06/20/09 | DAVIS, JOSHUA | Work on mark-up to the transition services agreement for delivery to Treasury; conf. call with Kopelman, Molner and Friedman to discuss revisions to the transition services agreement. | 5.00 | 3,250.00 |
| 06/20/09 | KOPELMAN, KENNETH P. | Work on mark up of TSA for UST, including e-mails, calls, riders, revisions, with J Davis, A Freedman, T Molner, A Friedman AM (2.80); e-mails and extended PM calls w/T Molner, J Davis, A Freedman, M Fein, C Warren re TSA mark-up including schedules (2.40); late PM calls with A Freedman re drafting items, issues w/FTI, next steps (.80); late PM work on UST summary issues list, highlighting mark up issues, including review of documents, review | 7.70 | 6,429.50 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | | of drafts, e-mails & calls J Davis and A Freedman (1.70). | | |
| 06/20/09 | MOLNER, THOMAS E. | Review TSA draft, issues list. Cons. | 2.50 | 1,837.50 |
| 06/21/09 | FRIEDMAN, ALAN R. | Review and analyze revised drafts of agreement and schedules (1.20); review J&B drafts (.20); t/c's and emails re comments and revisions (.70). | 2.10 | 1,701.00 |
| 06/21/09 | DAVIS, JOSHUA | Work on mark-up to transition services agreement and related schedules based on Jenner & Block mark-up; revise issues list; conf. with Kopelman, Freedman, Fein and FTI. | 8.50 | 5,525.00 |
| 06/21/09 | KOPELMAN, KENNETH P. | Continue work on mark up of TSA including review of J&B draft/mark-up rec'd early AM; e-mails, calls, T Molner, R Schmidt, A Friedman, J Davis, A Freedman, M Fein re mark-up items, issues, finalizing marked cc of TSA for sending to FTI, UST (7.30); work on issues lists/objections grids with all hands, including e-mails, calls R Schmidt, G Novod, T Molner, A Friedman, J Davis, A Freedman, M Fein (4.40). | 11.70 | 9,769.50 |
| 06/21/09 | MOLNER, THOMAS E. | Review TSA revisions. Review license. Review lists. Cons. | 2.80 | 2,058.00 |
| 06/21/09 | FREEDMAN, ALEXANDER J | Draft memo to the Committee based on revised Transition Services Agreement from Jenner & Block and distribute draft (4.9); revise mark-up of TSA based on comments from Thomas Molner and revised draft from Jenner & Block (2.9); revise draft of summary grid of TSA for Committee based on revisions from Jenner & Block (1.1); conference calls and discussions with Ken Kopelman, Josh Davis, Alan Friedman and Thomas Molner (2.5); and revise mark-up of TSA Schedules based on revised draft from Jenner & Block (1.2). Revise Summary List of Friday's Meeting with Debtors and U.S. Treasury based on comments from Thomas Molner, Gordon Novod, Michael Fein and new issues raised by the Transition Services Agreement (2.4); | 14.80 | 7,696.00 |
| 06/22/09 | DAVIS, JOSHUA | Conf. with K. Kopelman to discuss TSA issues; worked on update memo to Committee; revised/revised TSA/MLA grids for inclusion in motion re: Sale Order; FOIA research and | 10.50 | 6,825.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | | prepare letter to Treasury; conf. with K. Kopelman, T. Molner and R. Schmidt on FOIA; prepared documentation to deliver to CWT and Treasury. | | |
| 06/22/09 | FREEDMAN, ALEXANDER J | Revise Memo and Grid/summary for distribution to the Creditor's Committee based on comments from Josh Davis and Ken Kopelman (2.8); draft Freedom of Information Act Letter and assist with preparation for FOIA filing (1.3); and e-mail correspondence, discussions and preparations for distribution of all marked documents and issues lists to US Treasury (1.5). | 5.60 | 2,912.00 |
| 06/22/09 | FRIEDMAN, ALAN R. | Review e-mails and t/c's KPK and TM re status and strategy (.60). | 0.60 | 486.00 |
| 06/22/09 | KOPELMAN, KENNETH P. | AM on status ok KL markup of TSA, including emails, calls w/J Davis, M Fein, A Freedman (.80); work on TSA memo to Committee, including e-mails, calls, conferences w/T Molner, TM Mayer, J Davis, A Freedman (2.70); w/J&B, CWT re status, approach re TSA (.30); continuing work on mark up of TSA vs. J&B Sunday draft, including e-mails, calls, meetings w/all hands, incl. R Schmidt, T Molner, G Novod, M Fein, C Warren, J Davis, A Freedman (4.70); work on FOIA request w/T Molner, R Schmidt, J Davis, M Fein, review drafts, w/Josh Davis re requirements (1.40); won on finalizing TSA and MLA mark ups and issues lists for forwarding to UST, J & Block and WGM; (2.60); working w/J Davis, A Freedman on TSA grid for attachment to limited objections, including review and analysis of provisions, riders, drafting (2.70). | 15.20 | 12,692.00 |
| 06/22/09 | MOLNER, THOMAS E. | Review TSA issues, lease issues. Cons re: FOIA. Cons re: doc to treasury. Cons re: tax and benefits issues. Review revised lists. Review FOIA request. Cons re: issues on approval. | 3.00 | 2,205.00 |
| 06/22/09 | CHAIKIN, REBECCA B. | Assemble TSA documents for G. Novod (.5). | 0.50 | 130.00 |
| 06/22/09 | SCHMIDT, ROBERT T. | Mtg KPK, TM re TSA and APA issues (.9); GM/Asset sale -- Rev and comment TSA issue list and ocs KK, TM re same (1.1); | 2.00 | 1,470.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| 06/23/09 | DAVIS, JOSHUA | Conf. call with FTI to discuss call with GM and AlixPartners; summary e-mail to TSA working group; revised summary TSA grid to reflect issues raised in Jenner and Block TSA revisions. | 5.50 | 3,575.00 |
| 06/23/09 | FRIEDMAN, ALAN R. | Review corr. to CWT and enclosures (.30); review JST memo (.20); discs. K Kopelman et al. (.20); e-mails re status and comments (.20). | 0.90 | 729.00 |
| 06/23/09 | SCHMIDT, ROBERT T. | Attn TSA issues and confs re same (.5). | 0.50 | 367.50 |
| 06/23/09 | KOPELMAN, KENNETH P. | On AM call and pre-call w/all hands, including KL internal team (T Mayer, A Rogoff, T Molner, E Wechsler, G Novod) w/US Treasury, Cadwalader, Weil, Paul Weiss (1.60); emails, prep for and on extended call, Pat Donoghue (FTI) w/J Davis re FTI's TSA activities and meeting with GM representatives (1.10); Mark up/ revise TSA and real estate grids/objection listings, including numerous riders, revisions including talks throughout w/M. Fein, J. Davis, A.Freedman, T. Molner (6.8); | 9.50 | 7,932.50 |
| 06/24/09 | KOPELMAN, KENNETH P. | AM on objection grid, including e-mails, calls, review of real estate & TSA items, talks J Davis re status, changes, etc. TE Molner re J&B items, ARF, M Fein & J Davis re various RE items (2.70); talks, e-mails A Rogoff re TSA (.40). | 2.60 | 2,171.00 |
| 06/25/09 | KOPELMAN, KENNETH P. | E-mails, calls w/KL team re going forward, next steps, revisions to grids incl talks/e-mails Alicia Clifford (CWT), T Molner, R Schmidt, J Davis, M Fein, Pat Donough (FTI). | 1.70 | 1,419.50 |
| 06/25/09 | FREEDMAN, ALEXANDER J | E-mail correspondence and discussions regarding open items including revisions to Transition Services Agreement (.6). | 0.60 | 312.00 |
| 06/25/09 | DAVIS, JOSHUA | Work on summary grid of sale document issues; conf. with A. Freedman, G. Novod and K. Kopelman on the same. Correspondence with working group. (3.2) Status call with Pat Donoghue @ FTI (0.3). | 3.50 | 2,275.00 |
| 06/25/09 | FRIEDMAN, ALAN R. | Discs. re status. | 0.20 | 162.00 |
| 06/26/09 | FREEDMAN, ALEXANDER J | E-mail correspondence and discussions regarding status of open items including revised draft of the Transition Services Agreement (.8). | 0.80 | 416.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| 06/26/09 | FRIEDMAN, ALAN R. | T/c's K Kopelman, J Davis (.20); review draft grids and summaries (.50); e-mails re comments (.10). | 0.80 | 648.00 |
| 06/26/09 | KOPELMAN, KENNETH P. | Work on new generation open item grids w/Josh Davis, A Freedman, including review of drafts, revisions, and calls G Novod, T Molner and ARF re same (1.20); attention to books & records issues, including e-mails to internal working group re same (1.10); update e-mails to group re contacts w/CWT (.70); att to new filings of transaction documents, including t/cs, e-mails, review of T Molner letter re same (.80). | 3.80 | 3,173.00 |
| 06/27/09 | KOPELMAN, KENNETH P. | Attention to new drafts of TSA & MCA filed Sat AM, including review of Debtor's response to sale objection & e-mails J Davis, A Freedman re same (.80); review new draft of TSA, including e-mails, talks throughout w/J Davis, A Freedman, M Fein, C Warren, FTI; issues lists (2.40); PM conf call w/J Davis, A Freedman, M Fein re status, review revision of issues lists for internal circulation (1.30). | 4.50 | 3,757.50 |
| 06/27/09 | DAVIS, JOSHUA | Review revised TSA (3.0); conf. call with K. Kopelman, A. Freedman and M. Fein to discuss (1.5); review and revise issues list (1.5); review Debtor's omnibus response (1.0); formatting TSA/Schedules (1.0). | 8.00 | 5,200.00 |
| 06/27/09 | FREEDMAN, ALEXANDER J | Draft annotated issues list regarding changes to the Transition Services Agreement for internal distribution (2.4); revise annotated issues lists for TSA and based on comments from K. Kopelman, Josh Davis, and other Kramer Levin attorneys (2.5); coordinate comments and review of newly received documents by real estate, environmental and benefits attorneys (1.5); oversee and assist with creation of redlines and PDFs showing the changes for distribution to Kramer Levin attorneys (.8); and general e-mail correspondence regarding the status of the open issues and the finalization of all documents by 6/30/09 (.3). | 7.50 | 3,900.00 |
| 06/28/09 | DAVIS, JOSHUA | Conf. call to discuss issues list to revised TSA; (0.6); Conf. Call with CWT on objection grid (0.8); prepare summary of call with CWT | 4.00 | 2,600.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | (0.6); review/revise updated summary grid; conf. with K. Kopelman, A. Freedman and M. Fein (2.0). | | |
| 06/28/09 | KOPELMAN, KENNETH P. | E-mails, calls, to arrange conference call w/CWT; including AM review of issues list in prep (1.30); on pre-call w/RT Schmidt, J Davis, A Freedman, M Fein in prep for WT call (.60); on CWT call w/A Clifford & L Chervokas, Josh Davis, to review issues lists, etc. and various follow on e-mails out to internal Group, CWT re same (2.80); PM work on revising objection grid into new format & PM conf call J Davis, A Freedman & M Fein re same (1.70). | 6.40 | 5,344.00 |
| 06/28/09 | FRIEDMAN, ALAN R. | Review and analysis of revisions and status (.30); e-mails and attachments (.10); review articles (.10). | 0.50 | 405.00 |
| 06/28/09 | ECKSTEIN, KENNETH H. | Review wind down issues, TSA issues (.8). | 0.80 | 744.00 |
| 06/28/09 | FREEDMAN, ALEXANDER J | Conference call, e-mails and discussions regarding status of open items, responses from Cadwalader, next steps in the process and presentation of revised terms to the Committee. Update Objections Grid regarding Transition Services Agreement, Schedules and Master Lease Agreement based on revised drafts received 6/27 (3.2); and revise Objections Grid based on comments from Ken Kopelman, Josh Davis (2); | 8.00 | 4,160.00 |
| 06/29/09 | DAVIS, JOSHUA | Conf. call with K. Kopelman on open issues with CWT; follow-up with M. Fein; Conf. Call with J+B on open issues in TSA; Conf. call with CWT and J+B on open issues; prepare summary e-mail; conf. with Alex Freedman on DIP loan issues relating to TSA; mark-up of TSA and schedules; update status grid for hearing; review revised draft of TSA and related schedules; revise TSA and prepare summary issues memo to bankruptcy group for hearing. | 18.00 | 11,700.00 |
| 06/29/09 | FRIEDMAN, ALAN R. | Review and analysis re messages and e-mails (.40); discs. K Kopelman re strategy and issues (.20); conf. call K Kopelman and T Molner re issues (.50); e-mails MSO (.10). | 1.20 | 972.00 |
| 06/29/09 | KOPELMAN, KENNETH | T/c w/AR Friedman & TE Molner re various | 17.60 | 14,696.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------------|---|--------------|---------------|
| | P. | remedies issues, and work on latest draft (J&B) of TSA; including review of KL ask draft vs. new filing, w/J Davis (2.40); prep for & at all hands internal status meeting w/KH Eckstein, TM Mayer, A Rogoff, RT Schmidt, TE Mayer; (.70); extended t/c D Batterson (J&B) (w/J Davis) to go over latest filed draft of TSA, prep status report for internal working group (1.60); work on updated status grid re TSA, MLA and TEM principal issues listing including talks, e-mails J Davis, M Fein, T Molner (1.80); prep for and on call w/all hands (CWT, J&B, WGM, Alix, FTI, J Davis, A Freedman) to review TSA status, receive USTA comments (3.30); prep and circulate status reports re same w/J Davis (1.70); w/M Fein, J Godman re real estate issues & call w/J&B, CWT, including attention to status follow on calls (2.20); review and analyze 1:30AM re redraft of TSA recd from J&B/UST, including issues lists, internal emails, drafting, riders re possible response and correspondence re same (2.80); w/J Davis on prep of update on TSA and MLA status for bankruptcy group, incl. punch list, and review of same w/T Molner, ARF (1.90); w/J Davis re update of issues grid to reflect new status (1.40). | | |
| 06/29/09 | FREEDMAN, ALEXANDER J | Draft memo to the Committee regarding updates to the Transition Services Agreement and Schedules (2.6); revise and update Summary of TSA and Schedules to be attached to Memo to the Committee (3.6); review Debtor in Possession Financing Documents and discuss provisions regarding Transition Services Agreement, and all real estate and environmental provisions (2.0); e-mail correspondence and discussion regarding open items and receipt of revised TSA, Schedules and Master Lease Agreement (2.1); review and discuss revised TSA and Schedules received from Cadwalader (1.5); and conference call with all parties to discuss comments to the TSA and Schedules (1.0). | 12.80 | 6,656.00 |
| 06/29/09 | FREEDMAN, ALEXANDER J | Revise Objections Grid to all exhibits to Master Purchase and sale Agreement based on | 1.90 | 988.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|--------------------------|--|----------------------|----------------------------|
| | | comments from Thomas Molner and other Kramer Levin attorneys (.7); e-mail correspondence and discussion regarding status of open items and bankruptcy proceedings (1.2). | | |
| 06/29/09 | MOLNER, THOMAS E. | Cons re: TSA issues. | 1.00 | 735.00 |
| 06/29/09 | SCHMIDT, ROBERT T. | Review revised TSA comments and o/cs K. Kopelman re same (1.0). | 1.00 | 735.00 |
| 06/30/09 | KOPELMAN, KENNETH P. | AM calls TE Molner, AR Friedman re proposed TSA work on issues list including e- mails, further revisions (3.20); w/Josh Davis re further revisions to TSA, Schedules, including calls w/FTI (J Christiano & Pat Donoughue), CWT (1.70); calls, e-mails and conferences re: real estate status, issues w/M Fein, J Godman and T Molner (.80). | 0.30 | 250.50 |
| 06/30/09 | FRIEDMAN, ALAN R. | Review drafts and revisions; t/c's and conf. calls KP Kopelman (and T Molner) (.50); e- mails discs. and t/c's MSO (.50); various e- mails re TSA issues and status (.50); review prior res. (.40); t/c K Kopelman and T Molner re status and update (.20). | 2.60 | 2,106.00 |
| 06/30/09 | FREEDMAN, ALEXANDER J | Multiple revisions, revise drafts and discussion with Ken Kopelman regarding memo to the Committee regarding the Transition Services Agreement and distribute final draft (4.7). | 4.70 | 2,444.00 |
| 06/30/09 | DAVIS, JOSHUA | Update status on objection grid for TSA/MSPA and MLA. | 4.10 | 2,665.00 |
| TOTAL | | | <u>517.80</u> | <u>\$352,616.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00039 (363 TRANSACTION: REAL ESTATE ISSUES)

November 16, 2009
Invoice No. 523067

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| FRIEDMAN, ALAN R. | PARTNER | 1.00 | 810.00 |
| KOPELMAN, KENNETH P. | PARTNER | 29.80 | 24,883.00 |
| SCHMIDT, ROBERT T. | PARTNER | 5.50 | 4,042.50 |
| GODMAN, JAMES P. | PARTNER | 28.20 | 20,022.00 |
| FEIN, MICHAEL | SPEC COUNSEL | 129.40 | 88,639.00 |
| DAVIS, JOSHUA | ASSOCIATE | 6.30 | 4,095.00 |
| NOVOD, GORDON | ASSOCIATE | 0.20 | 123.00 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | <u>20.20</u> | <u>10,504.00</u> |
| TOTAL | | <u>220.60</u> | <u>\$153,118.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 06/07/09 | GODMAN, JAMES P. | Review: master Sale & Purchase Agrmnt; subdivision master lease term sheet; overview of sale of assets; form of Omnibus Assignment and Assumption Lease; form of SPO Lease; TSA; Master Lease (2.0). Review Fein's issues lists; teleconfs/emails w/Fein (1.2). | 3.20 | 2,272.00 |
| 06/07/09 | FEIN, MICHAEL | Review TSA (2.0); prep issues lists, summaries of real estate issues (2.0); extensive t/cs and emails re same (1.0) | 5.00 | 3,425.00 |
| 06/07/09 | FEIN, MICHAEL | Review of MSPA; re: real estate issues MLA (3) | 3.00 | 2,055.00 |
| 06/08/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/ M. Fein, Kopelman, J. Davis, continuing review of Master Lease forms (.8). Review/comment on M. Fein's issues lists (.5). Brief review of RE Schedules (.3). | 1.60 | 1,136.00 |
| 06/08/09 | FEIN, MICHAEL | Review of MSPA, lease and TSA (1.0); comments (1.0); prepare issues lists (1.5); | 5.00 | 3,425.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00039 (363 TRANSACTION: REAL ESTATE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------------|--|--------------|---------------|
| | | extensive emails and t/cs re same (1.5) | | |
| 06/09/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/Fein, Folb (.4). Review: Fein's revised issues list (.6); Folb's environmental issues list (.1). | 1.10 | 781.00 |
| 06/09/09 | FEIN, MICHAEL | Review of revised lease and TSA; comments (2.2); prepare issues lists and summary (1.0); extensive emails and tcs re same (.8) | 4.00 | 2,740.00 |
| 06/09/09 | FREEDMAN, ALEXANDER J | Coordinate review of TSA and Master Lease Agreement and drafting of summaries/memos by real estate and environmental attorneys. | 0.60 | 312.00 |
| 06/10/09 | GODMAN, JAMES P. | Teleconfs/emails w/Fein, Kopelman, Folb (.5). Review: Fein's draft of Master Lease summary grid (.5); Folb's draft summary and revisions to both; overall TSA issues list (.5) | 1.50 | 1,065.00 |
| 06/10/09 | FEIN, MICHAEL | Review of revised lease and TSA (1.0); comments (.5); prepare issues lists (1.0); extensive emails and tcs re same (1.0) | 3.50 | 2,397.50 |
| 06/10/09 | FREEDMAN, ALEXANDER J | Coordinating review of TSA and Master Lease Agreement (1.0) and drafting of summaries/memos by real estate and environmental attorneys (1.6). | 2.60 | 1,352.00 |
| 06/11/09 | GODMAN, JAMES P. | Teleconfs/emails w/Davis, Freedman, Fein, Kopelman (.4). Brief review of revisions to real estate abstract and Fein's comments on same and Fein's draft of TSA issues (.6). | 1.00 | 710.00 |
| 06/11/09 | FEIN, MICHAEL | review of revised lease and TSA (1.0); comments (.8); prepare issues lists and memo (.6); extensive emails and tcs re same (.6) | 3.00 | 2,055.00 |
| 06/11/09 | FREEDMAN, ALEXANDER J | Revise Master Lease Agreement summary based on comments from Michael Fein and Ken Kopelman | 2.20 | 1,144.00 |
| 06/11/09 | DAVIS, JOSHUA | Revised summary grid to MLA. | 0.80 | 520.00 |
| 06/12/09 | GODMAN, JAMES P. | Teleconfs/emails w/Fein. | 0.60 | 426.00 |
| 06/12/09 | KOPELMAN, KENNETH P. | Attention to real estate items, including emails & t/cs R Schmidt, J Davis, M Fein re memo to Committee approach & content | 1.70 | 1,419.50 |
| 06/13/09 | FREEDMAN, ALEXANDER J | Review first draft of memo to the Committee regarding real estate documentation and revise based on comments from Ken Kopelman and Michael Fein (2.4); conference calls with Ken Kopelman, Josh Davis, Michael Fein and other Kramer Levin attorneys regarding comments to the real estate memo to the Committee and | 8.90 | 4,628.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00039 (363 TRANSACTION: REAL ESTATE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|---|--------------|---------------|
| | | revise document based on discussions (4.9); and review summary/grid of SPO lease and TSA schedules and revise based on comments from Josh Davis (1.6). | | |
| 06/13/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/Kopelman, Freedman, Fein (.8); Review Fein's issues list and related analysis and abstracts (.3); review Kopelman's comments on Fein's draft (.3). | 1.40 | 994.00 |
| 06/13/09 | KOPELMAN, KENNETH P. | work on Real estate memo to Creditors Committee: review Saturday draft; work on revisions, riders etc. and circulate to internal working group, incl. M Fein, J Godman, A Freedman, J Davis (3.20); Conference call w/J Godman, M Fein, J Davis, A Freedman to review latest draft, discuss further changes (1.10); review of further revised terms and follow up conference call w/internal working group re further revisions, and review final prior to internal circulation (.90) | 5.20 | 4,342.00 |
| 06/13/09 | DAVIS, JOSHUA | Reviewed and revised annex grid to real estate memo to Committee (1.0); conf. with Fein and Kopelman on the same (.5). | 1.50 | 975.00 |
| 06/13/09 | FEIN, MICHAEL | review of revised leases and TSA; comments (3.4); prepare issues and abstracts (3.9); extensive emails and tcs re same (2.7) | 10.00 | 6,850.00 |
| 06/14/09 | GODMAN, JAMES P. | Brief review of revised issues list (.3); teleconfs/emails w/Fein, Kopelman (.3). | 0.60 | 426.00 |
| 06/14/09 | KOPELMAN, KENNETH P. | PM work on real estate memo to Committee, including review and revisions with all hands, incl talks & emails M Fein, R Schmidt, J Godman, A Freedman, J Davis (2.5); revisions, riders; prep draft for Schmidt review and sign off (1.7) | 4.20 | 3,507.00 |
| 06/14/09 | FEIN, MICHAEL | review of revised lease and TSA (1.8); comments (2.2); prepare memo to committee (2.5); extensive emails and tcs re same (1.5) | 8.00 | 5,480.00 |
| 06/14/09 | SCHMIDT, ROBERT T. | Rev and edit RE memo and t/cs re same | 1.00 | 735.00 |
| 06/15/09 | GODMAN, JAMES P. | Review: Fein's redraft of memo to Creditors Committee. Numerous teleconfs/emails w/Fein, Schmidt. | 0.30 | 213.00 |
| 06/15/09 | SCHMIDT, ROBERT T. | Attn open RE issues (.4) | 0.40 | 294.00 |
| 06/15/09 | FEIN, MICHAEL | review of revised lease and TSA (1.5); comments (1.0); prepare issues lists (1.5); | 5.00 | 3,425.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00039 (363 TRANSACTION: REAL ESTATE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------------|--|--------------|---------------|
| | | extensive emails and tcs re same (1.0) | | |
| 06/15/09 | SCHMIDT, ROBERT T. | Finalize RE memo; mult emails re same | 1.00 | 735.00 |
| 06/15/09 | FREEDMAN, ALEXANDER J | Revised issue list re real estate issues. | 0.40 | 208.00 |
| 06/15/09 | DAVIS, JOSHUA | Conf. with Freedman on TSA and real estate issues (0.5); Arranged call with FTI on real estate matter (0.3). | 0.80 | 520.00 |
| 06/15/09 | KOPELMAN, KENNETH P. | Work on finalizing real estate issues memo for circulation to Committee, incl. talks & emails M Fein, R Schmidt, G Novod, A Freedman, J Godman revisions & riders | 3.30 | 2,755.50 |
| 06/16/09 | GODMAN, JAMES P. | Numerous mtgs/emails/teleconfs w/Fein, Kopelman, Davis (.9). Brief review of materials from FTI (.2) | 1.10 | 781.00 |
| 06/16/09 | FEIN, MICHAEL | Review and analyze revised lease and TSA (3.5); prepare issues lists extensive emails and tcs re same, w FTI, Jenner and CWT | 7.20 | 4,932.00 |
| 06/16/09 | FREEDMAN, ALEXANDER J | E-mail correspondence real estate documents between real estate departments (.3) | 0.30 | 156.00 |
| 06/16/09 | DAVIS, JOSHUA | Conf. call with FTI to discuss real estate matters | 1.60 | 1,040.00 |
| 06/16/09 | KOPELMAN, KENNETH P. | Conf call w/FTI (T Connor, P Donoghue, S Swinsky) to review status of TSA, real estate items | 1.60 | 1,336.00 |
| 06/17/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/Davis, Kopelman, Fein (.4). Brief review of agenda for committee call (.1); FTI's draft of presentation to committee re real estate (.2). | 0.70 | 497.00 |
| 06/17/09 | FEIN, MICHAEL | CC conf call (1.8); prep for call review of revised lease and TSA (1.5); prepare issues lists and Obj grids (3.0); extensive emails and tcs re same (.7) | 7.00 | 4,795.00 |
| 06/17/09 | DAVIS, JOSHUA | Coordination on real estate/environmental matters for Committee call (1) | 1.00 | 650.00 |
| 06/18/09 | GODMAN, JAMES P. | Numerous mtgs/emails/teleconfs w/Fein, Kopelman, Freedman, Molner, Davis, Schmidt, Taylor re real estate issues (1.0). Brief review of correspondence regarding environ. issues wind-down budget (.3). Review/comment: Fein's issues list for Treasury (.4). | 1.70 | 1,207.00 |
| 06/18/09 | FEIN, MICHAEL | internal strategy meeting (1.0); review of | 5.10 | 3,493.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00039 (363 TRANSACTION: REAL ESTATE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------------|--|--------------|---------------|
| | | revised lease and TSA (1.0); comments (1.5); prepare issues lists and Obj grids (1.0); extensive emails and tcs re same (.6). | | |
| 06/18/09 | SCHMIDT, ROBERT T. | Mtg with Kopelman and Fein re real estate issues; review analysis re same (1.1); review sales re CFA and follow up re same (1.0) | 2.10 | 1,543.50 |
| 06/18/09 | KOPELMAN, KENNETH P. | Coordination of real estate comments including review of FTI materials, emails M Fein, TSA group, incl status reports (.7); Prep for & attend Real Estate issues meeting w/RT Schmidt, T Molner, J Godman, M Fein & review resulting issues listings and t/cs/emails re follow up (1.80) | 2.50 | 2,087.50 |
| 06/18/09 | DAVIS, JOSHUA | Conf. with Fein on real estate issues | 0.60 | 390.00 |
| 06/19/09 | GODMAN, JAMES P. | Teleconfs/emails w/Campana, Wefels, Chen, Fein, Kopelman, review: correspondence between Fein and FTI. | 0.80 | 568.00 |
| 06/19/09 | FEIN, MICHAEL | review of revised lease and TSA; revise same (2.1); prepare issues lists (1.2); extensive emails and tcs re same (1.0) | 4.30 | 2,945.50 |
| 06/20/09 | GODMAN, JAMES P. | Brief review redraft of TSA and schedule (.5); numerous emails w/Davis, Fein (.3). Review/comment on Fein's comments on Master Lease and licenses (.3) | 1.10 | 781.00 |
| 06/20/09 | FEIN, MICHAEL | review of revised lease and TSA; revise same (4.5); prepare issues lists (2.0); extensive emails and tcs re same (1.6) | 8.10 | 5,548.50 |
| 06/20/09 | FREEDMAN, ALEXANDER J | Attn to open TSA issues/comments re: real estate issues | 1.00 | 520.00 |
| 06/21/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/Fein, Davis, Freedman, brief review of various issues lists/TSA redrafts by KL and by J&B. | 0.70 | 497.00 |
| 06/21/09 | FEIN, MICHAEL | review of revised lease and TSA ; comments (2.0); prepare issues lists (1.5); extensive emails and tcs re same (1.0) | 4.50 | 3,082.50 |
| 06/21/09 | FREEDMAN, ALEXANDER J | Discussions with Michael Fein regarding real estate issues in TSA and Master Lease Agreement | 1.50 | 780.00 |
| 06/22/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/Fein, Kopelman, Molner, Davis. | 0.50 | 355.00 |
| 06/22/09 | FEIN, MICHAEL | review of revised lease and TSA; comments (2.5); prepare issues lists and Obj grids (2.5); extensive emails and tcs re same (2.7) | 7.70 | 5,274.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00039 (363 TRANSACTION: REAL ESTATE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| 06/22/09 | KOPELMAN, KENNETH P. | Working with A Freedman, M Fein real estate grid for attachment including review and analysis of provisions, riders, drafting | 0.90 | 751.50 |
| 06/23/09 | GODMAN, JAMES P. | Numerous emails w/Fein, Freedman, Kopelman. Brief review of objections Grids. | 0.90 | 639.00 |
| 06/23/09 | FEIN, MICHAEL | review of revised lease and TSA; comments (3.0); prepare issues lists/objection grids (3.0); extensive emails and tcs re same (1.0) | 7.00 | 4,795.00 |
| 06/23/09 | KOPELMAN, KENNETH P. | Work on marking up/revising TSA and real estate grids/objection listings (3.8), including numerous riders, revisions including talks throughout w/ M. Fein, J. Davis, A. Freedman, T. Molner (3.0) | 6.80 | 5,678.00 |
| 06/24/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/Fein, Kopelman. Brief review of Fein's language re: T's credit etc. | 0.40 | 284.00 |
| 06/24/09 | FRIEDMAN, ALAN R. | Emails and t/c's re environmental/real estate real estate (.5); review corr. (.3); t/c's re status KPK (.2). | 1.00 | 810.00 |
| 06/24/09 | KOPELMAN, KENNETH P. | ARF, M Fein & J Davis re various RE items (.5) | 0.50 | 417.50 |
| 06/25/09 | GODMAN, JAMES P. | Emails w/Fein, Kopelman. Brief review of revised objections "grid". | 0.30 | 213.00 |
| 06/25/09 | KOPELMAN, KENNETH P. | Attention to real estate status (.3) | 0.30 | 250.50 |
| 06/26/09 | GODMAN, JAMES P. | Emails w/Kopelman, Fein. | 0.20 | 142.00 |
| 06/27/09 | GODMAN, JAMES P. | Numerous emails w/Davis, Freedman, Fein (.5); Brief review revised TSA, Purchase Agreement and MLA & draft lease guaranty; review Fein's comments on same (1.0). | 1.50 | 1,065.00 |
| 06/27/09 | FEIN, MICHAEL | review of revised lease docs and TSA; comments (3.1); prepare issues lists (2.8); extensive emails and tcs re same (1.2) | 7.10 | 4,863.50 |
| 06/27/09 | FREEDMAN, ALEXANDER J | Revised annotated issues list for TSA based on comments from Michael Fein (1.3) | 1.30 | 676.00 |
| 06/28/09 | GODMAN, JAMES P. | Emails w/Fein, Freedman; Brief review of updated issues lists. | 0.20 | 142.00 |
| 06/28/09 | FEIN, MICHAEL | review of revised lease docs and TSA; comments (2.0); prepare issues lists (2.3); extensive emails and tcs re same (1.0) | 5.30 | 3,630.50 |
| 06/28/09 | FREEDMAN, ALEXANDER J | revise objections grid based on comments from M. Fein | 0.60 | 312.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00039 (363 TRANSACTION: REAL ESTATE ISSUES)

November 16, 2009
Invoice No. 523067

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-----------------------|--|----------------------|----------------------------|
| 06/29/09 | GODMAN, JAMES P. | Teleconfs/emails w/Fein, Kopelman, Rokeach, Molner, Davis (.7). Brief review of revised objection grid and re-revisions (1.0). Brief review of subdivision of Master lease (.5). Conf calls w/J&B, CWT real estate attnys and Fein (.5). | 2.70 | 1,917.00 |
| 06/29/09 | FEIN, MICHAEL | review of revised lease docs and TSA (2.5); prepare comments (1.5); prepare issues lists (3.6); extensive emails and tcs re same (2.0) | 9.60 | 6,576.00 |
| 06/29/09 | NOVOD, GORDON | Call w/M. Fein re real estate issues | 0.20 | 123.00 |
| 06/29/09 | FREEDMAN, ALEXANDER J | Revise objections grid re: real estate based on comments from M. Fein | 0.80 | 416.00 |
| 06/29/09 | KOPELMAN, KENNETH P. | W/M Fein, J Godman re real estate issues & call w/J&B, CWT, including attention to status follow on calls (2.20) | 2.20 | 1,837.00 |
| 06/30/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/Fein, Kopelman, Mayer, FTI, Cassino, Caton, Rogoff, Molner, Schmidt, Davis, Mayer, Warren, Folb (1.4). Review: Fein's conf. call summary (.4); K. Kopelman's TSA call summary; revised objection status grid (1.0). Participating in "all-hands" conf. call (1.3). | 4.10 | 2,911.00 |
| 06/30/09 | SCHMIDT, ROBERT T. | attn to real estate and TSA open issues and confs re same ` | 1.00 | 735.00 |
| 06/30/09 | FEIN, MICHAEL | review and analyze revised lease docs and TSA (2.5); comments (2.0); prepare issues lists (2.5); extensive emails and tcs re same (3.0) | 10.00 | 6,850.00 |
| 06/30/09 | KOPELMAN, KENNETH P. | Emails with internal group re wind down budget and environmental issues (.6) | <u>0.60</u> | <u>501.00</u> |
| TOTAL | | | <u>220.60</u> | <u>\$153,118.50</u> |

EXHIBIT F

July Time Detail

KRAMER LEVIN NAFTALIS & FRANKEL LLP

1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036
PHONE 212.715.9100
FAX 212.715.8000

November 16, 2009

MOTORS LIQUIDATION COMPANY

When remitting,
please reference:
Invoice Number: 526639
068000

FOR PROFESSIONAL SERVICES rendered July 1, 2009 through July 31, 2009,
as per the attached time detail.

| | |
|---|------------------------------|
| FEES | \$1,066,408.50 |
| LESS 50% DISCOUNT ON TRAVEL MATTER 31 | <u>(1,209.50)</u> |
| TOTAL FEES | \$1,065,199.00 |
| DISBURSEMENTS AND OTHER CHARGES | <u>28,710.84</u> |
| INVOICE TOTAL | <u><u>\$1,093,909.84</u></u> |

Amounts due may be remitted by wire transfer.

To: Citibank, N.A.
Citicorp Center 153 E. 53rd Street NY, N.Y. 10043
ABA #021000089
Account: Kramer Levin Naftalis & Frankel LLP Money Market A\C 37613572
By Order of: Invoice No. 526639
Citibank Contact: Deborah Hosking (212) 559-8634

TIME AND DISBURSEMENT AMOUNTS POSTED AFTER THE BILLING PERIOD SHOWN
ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE
CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID# 13-1944339

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 5.40 | 3,969.00 |
| MAYER, THOMAS MOERS | PARTNER | 1.50 | 1,395.00 |
| CATON, AMY | PARTNER | 5.30 | 3,604.00 |
| ROGOFF, ADAM C | PARTNER | 3.70 | 2,941.50 |
| ROGOFF, ADAM C | PARTNER | 0.20 | 159.00 |
| NOVOD, GORDON | ASSOCIATE | 7.00 | 4,305.00 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 0.60 | 390.00 |
| SHARRET, JENNIFER | ASSOCIATE | 5.50 | 2,420.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 2.00 | 1,170.00 |
| CHERNYAK, YEKATERINA | ASSOCIATE | 0.20 | 97.00 |
| RINGER, RACHAEL LYNN | SUMMER ASSOC | 0.50 | 160.00 |
| BARRON, DRUSILLA | PARALEGAL | 8.60 | 2,236.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>9.20</u> | <u>2,392.00</u> |
| TOTAL | | <u>49.70</u> | <u>\$25,238.50</u> |

SUMMARY OF DISBURSEMENTS AND OTHER CHARGES

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|---------------------------|----------------------|
| TELECOPIER | 12.00 |
| VELOBINDINGS | 60.00 |
| TABS | 115.00 |
| PHOTOCOPYING | 514.80 |
| INSIDE MESSENGER | 40.00 |
| RESEARCH SERVICES | 140.00 |
| LONG-DISTANCE TEL. | 5,666.16 |
| WESTLAW ON-LINE RESEARCH | 1,334.33 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526639

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--|---------------------------|
| PRINTING & BINDING | 195.30 |
| LEXIS/NEXIS ON-LINE RESEARCH | 208.28 |
| COURTLINK SEARCHES | 2.54 |
| OUTSIDE PHOTOCOPYING | 12.50 |
| CAB FARES | 3,010.51 |
| MEALS/IN-HOUSE | 872.73 |
| MEALS/T & E | 90.00 |
| TRANSCRIPT FEES | 1,916.40 |
| DEPT MTG/OTHER MTGS | <u>2,181.29</u> |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | <u>\$28,710.84</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 07/01/09 | BARRON, DRUSILLA | Prepare transcripts for attorney review (1.6); work w/ TSG to create desktop links to electronic case files (1.1); communications w/ TSG re attorney requirements (.9) | 3.60 | 936.00 |
| 07/01/09 | RINGER, RACHAEL LYNN | Assist J. Sharret with e-mail correspondence draft. | 0.50 | 160.00 |
| 07/01/09 | CHAIKIN, REBECCA B. | File Epiq's affidavit of service. | 0.10 | 26.00 |
| 07/01/09 | CHAIKIN, REBECCA B. | Review email (.4); update case calendar (.4). | 0.80 | 208.00 |
| 07/01/09 | NOVOD, GORDON | Call w/ A. Caton, discussion w/ J. Sharret (.3); call w/ K. Campana, call to M. Michael at FTI (.3). | 0.60 | 369.00 |
| 07/01/09 | ROGOFF, ADAM C | E-mails and calls w/ L. Macksoud and G. Novod regarding case administration issues. Attention to staffing and project allocation. | 0.20 | 159.00 |
| 07/02/09 | BARRON, DRUSILLA | Assist T. Mayer re computer access (.5); update database of GM objections, update index of GM objections on M:\ drive (3.5). | 4.00 | 1,040.00 |
| 07/02/09 | SHARRET, JENNIFER | Coordinate paralegal coverage for the holiday weekend. | 0.80 | 352.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| 07/02/09 | CHAIKIN, REBECCA B. | Update contact list. | 0.20 | 52.00 |
| 07/02/09 | SCHULMAN, BRENDAN M. | Review media reports concerning hearing (.1); e-mail to L. Tricarico re hearing status and potential litigation projects (.2); e-mail bankruptcy team re litigation projects (.1); e-mail from R. Schmidt and update to team and to paralegals (.2); | 0.60 | 390.00 |
| 07/02/09 | ROGOFF, ADAM C | Attention to staffing and project allocation. E-mails and calls w/ L. Macksoud and G. Novod regarding case administration issues. | 0.20 | 159.00 |
| 07/02/09 | MAYER, THOMAS MOERS | Return to office from Court (.5). | 0.50 | 465.00 |
| 07/06/09 | BARRON, DRUSILLA | Update database of GM objections, update index of GM objections on M:\ drive | 1.00 | 260.00 |
| 07/06/09 | NOVOD, GORDON | Misc. emails re staffing issues. | 0.30 | 184.50 |
| 07/07/09 | SCHMIDT, ROBERT T. | T/c B. Seidel re case issues and corp governance; emails w/ A. Caton. | 0.50 | 367.50 |
| 07/07/09 | CHAIKIN, REBECCA B. | Obtain transcript from Veritext and save to system (.2); locate sample affidavits for Declarations (.1); update contact list (.2); assemble documents relating to DIP and Delphi (.7). | 1.20 | 312.00 |
| 07/07/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. Emails and calls w/ L. Macksoud and G. Novod regarding case administration issues. | 0.20 | 159.00 |
| 07/09/09 | CHAIKIN, REBECCA B. | Update case calendar. | 0.60 | 156.00 |
| 07/10/09 | SHARRET, JENNIFER | Review and revise letter from US Trustee re: certification. | 0.30 | 132.00 |
| 07/10/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. Emails and calls w/ L. Macksoud and G. Novod regarding case administration issues. | 0.20 | 159.00 |
| 07/13/09 | NOVOD, GORDON | Discussion w/ J. Sharret, L. Macksoud, call w/ J. Sharret (.4). Discussion w/ J. Sharret, R. Schmidt. (.2). Call w/ A. Phillips (FTI) (.2). Call w/ J. Sharret (.1). Call to Ronit. (.1). call w/ L. Macksoud (.1). | 1.10 | 676.50 |
| 07/13/09 | SCHMIDT, ROBERT T. | Attn to logistics (.4), multiple t/cs (.3); o/c G. Novod re WIP (.3) | 1.00 | 735.00 |
| 07/14/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. Emails and calls w/ L. Macksoud and G. Novod regarding case administration issues. | 0.20 | 159.00 |
| 07/15/09 | NOVOD, GORDON | Call w/ J. Sharret and review of emails. (.6). | 0.90 | 553.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | | Emails re project allocation (.3). | | |
| 07/15/09 | SCHMIDT, ROBERT T. | Meeting w/ Jacobs re Committee issues (1.0); review FTI report (.5). | 1.50 | 1,102.50 |
| 07/16/09 | NOVOD, GORDON | Call w/ Alix, FTI. | 0.80 | 492.00 |
| 07/16/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). | 0.10 | 79.50 |
| 07/16/09 | ROGOFF, ADAM C | Emails and calls w/ L. Macksoud and G. Novod regarding case administration issues (.1). | 0.10 | 79.50 |
| 07/17/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. Emails and calls w/ L. Macksoud and G. Novod regarding case administration issues. | 0.20 | 159.00 |
| 07/20/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. Emails and calls w/ L. Macksoud and G. Novod regarding case administration issues. | 0.20 | 159.00 |
| 07/21/09 | CHAIKIN, REBECCA B. | Update case calendar. | 0.50 | 130.00 |
| 07/22/09 | CHAIKIN, REBECCA B. | Call Court Clerk re placing 1102 Motion and Epiq Retention on Hearing calendar (.2); Pull recent pleadings for review (.3); Assemble binder of final sale documents (.5). | 1.00 | 260.00 |
| 07/22/09 | SHARRET, JENNIFER | T/c w/ A. Caton re: WIP List | 0.20 | 88.00 |
| 07/23/09 | CATON, AMY | Discuss staffing/update meeting w/ J. Sharret, emails w/ GM partners re same | 1.70 | 1,156.00 |
| 07/23/09 | CHAIKIN, REBECCA B. | Assemble recent filings for review (.7); circulate hearing transcript (.1); update case calendar (.5); organize GM case room (1.5). | 2.80 | 728.00 |
| 07/24/09 | CHAIKIN, REBECCA B. | Organize GM case room (1.0); Update contact list (.3). | 1.30 | 338.00 |
| 07/24/09 | SHARRET, JENNIFER | Prep for internal meeting re: next steps. | 0.70 | 308.00 |
| 07/24/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. Emails and calls w/ L. Macksoud and G. Novod regarding case administration issues. | 0.20 | 159.00 |
| 07/26/09 | SCHMIDT, ROBERT T. | review misc filings and corresp | 0.50 | 367.50 |
| 07/27/09 | CATON, AMY | Prep for and meet w/ G. Novod, T. Mayer, J. Sharret, A. Rogoff, R. Schmidt, L. Macksoud re outstanding issues, bar date, environmental, and creating task lists, working groups for same (1.5); discuss call w/ Weil, staffing issues w/ R. Schmidt (.5), discuss case issues w/ G. Plotko to compare same (.3). | 2.30 | 1,564.00 |
| 07/27/09 | MACKSoud, LAUREN M | Internal meeting regarding status and strategy going forward. | 1.50 | 877.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|---|--------------|---------------|
| 07/27/09 | NOVOD, GORDON | Email to Ronit. (.1). Disc. w/ J. Sharret re pending matters. (.2) Internal meeting (1.3). | 1.60 | 984.00 |
| 07/27/09 | SCHMIDT, ROBERT T. | Meeting w/ T. Mayer, A. Caton, others re pending matters (.9); follow-up w/ FTI re same (.3). | 1.20 | 882.00 |
| 07/27/09 | SHARRET, JENNIFER | Prep for (draft WIP list) and participate in KL internal meeting re: next steps. | 1.80 | 792.00 |
| 07/27/09 | CHAIKIN, REBECCA B. | Update case calendar. | 0.20 | 52.00 |
| 07/27/09 | SHARRET, JENNIFER | Review calendar (.5); attention to status of Committee members and revising contact list and macros re; same (.3) | 0.80 | 352.00 |
| 07/27/09 | MAYER, THOMAS MOERS | Meeting with team [R. Schmidt, C. Warren, J. Sharret, L. Macksoud, G. Novod] to discuss workstreams going forward. | 1.00 | 930.00 |
| 07/27/09 | ROGOFF, ADAM C | Attn to staffing and project allocation; team meeting re: same. | 1.30 | 1,033.50 |
| 07/28/09 | NOVOD, GORDON | Attention to wind-down of pending matters. | 0.60 | 369.00 |
| 07/28/09 | CHERNYAK, YEKATERINA | Review GM Case calendar | 0.20 | 97.00 |
| 07/28/09 | CHAIKIN, REBECCA B. | Update contact list (.1); Organize case files (.3). | 0.40 | 104.00 |
| 07/29/09 | SCHMIDT, ROBERT T. | T/c Smolinsky re pending issues; review CMO | 0.50 | 367.50 |
| 07/29/09 | CATON, AMY | Emails re meeting w/ Weil, Weil rep issues and info requests from FTI (.3); emails w/ M. Williams re committee board members (.5), review updates to committee(.5) | 1.30 | 884.00 |
| 07/29/09 | SHARRET, JENNIFER | Internal meeting with R. Schmidt and G. Plotko re: case status. | 0.60 | 264.00 |
| 07/29/09 | CHAIKIN, REBECCA B. | Update client-matter numbers reference chart. | 0.10 | 26.00 |
| 07/29/09 | NOVOD, GORDON | Call to Ronit, call w/ J. Sharret (.2). Internal meeting. (.7). | 0.90 | 553.50 |
| 07/30/09 | NOVOD, GORDON | Email to J. Sharret. | 0.20 | 123.00 |
| 07/30/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.1). Review correspondence re: case (.2). Attn to post-sale issues to New GM. (.1); | 0.50 | 397.50 |
| 07/31/09 | MACKSOD, LAUREN M | Confer with G. Plotko regarding status of case. | 0.50 | 292.50 |
| 07/31/09 | SHARRET, JENNIFER | Attention to creation of additional email macros | 0.30 | 132.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|--------------------|--|---------------------|---------------------------|
| 07/31/09 | SCHMIDT, ROBERT T. | Review status report. | 0.20 | 147.00 |
| 07/31/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1); Review correspondence re: case (.2). | <u>0.30</u> | <u>238.50</u> |
| TOTAL | | | <u>49.70</u> | <u>\$25,238.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00002 (GENERAL ADVERSARY PROCEEDINGS)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 0.30 | 220.50 |
| CATON, AMY | PARTNER | 2.10 | 1,428.00 |
| ROGOFF, ADAM C | PARTNER | 0.60 | 477.00 |
| SHARRET, JENNIFER | ASSOCIATE | 0.20 | 88.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.40 | 924.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>0.30</u> | <u>78.00</u> |
| TOTAL | | <u>4.90</u> | <u>\$3,215.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|--------------------------|
| 07/02/09 | CHAIKIN, REBECCA B. | Review documents relating to adversary complaint filed against Wilmington Trust. | 0.30 | 78.00 |
| 07/28/09 | CATON, AMY | Review issues on complaint, service and discuss same w/ J. Sharret, P.B. O'Neill. | 0.30 | 204.00 |
| 07/28/09 | ROGOFF, ADAM C | Review issues re: complaint. | 0.60 | 477.00 |
| 07/29/09 | CATON, AMY | Telephone call w/ J. Sharret, Fisher re UCC-3 complaint. | 0.30 | 204.00 |
| 07/30/09 | PLOTKO, GREGORY G | Review complaint draft. | 0.80 | 528.00 |
| 07/30/09 | CATON, AMY | Review issues on UCC-3 complaint and review draft complaint, discuss same with J. Sharret, A. Katz. | 1.50 | 1,020.00 |
| 07/31/09 | PLOTKO, GREGORY G | Review filed complaint against JP Morgan | 0.60 | 396.00 |
| 07/31/09 | SHARRET, JENNIFER | Review complaint against prepetition banks in adversary proceeding | 0.20 | 88.00 |
| 07/31/09 | SCHMIDT, ROBERT T. | Review bank complaint. | <u>0.30</u> | <u>220.50</u> |
| TOTAL | | | <u>4.90</u> | <u>\$3,215.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00003 (AUTOMATIC STAY MATTERS/RELIEF)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| ROGOFF, ADAM C | PARTNER | <u>0.40</u> | <u>318.00</u> |
| TOTAL | | <u>0.40</u> | <u>\$318.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|------------------------------|---------------------|------------------------|
| 07/29/09 | ROGOFF, ADAM C | Attn to stay relief matters. | 0.10 | 79.50 |
| 07/30/09 | ROGOFF, ADAM C | Attn to stay relief matters. | 0.20 | 159.00 |
| 07/31/09 | ROGOFF, ADAM C | Attn to stay relief matters. | <u>0.10</u> | <u>79.50</u> |
| TOTAL | | | <u>0.40</u> | <u>\$318.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 2.00 | 1,470.00 |
| CATON, AMY | PARTNER | 0.20 | 136.00 |
| MOLNER, THOMAS E. | PARTNER | 2.00 | 1,470.00 |
| SHARRET, JENNIFER | ASSOCIATE | 1.50 | 660.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 3.50 | 2,047.50 |
| TOTAL | | <u>9.20</u> | <u>\$5,783.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|--------------------------|
| 07/01/09 | MOLNER, THOMAS E. | Conference call/ meeting at CWT. E-mails. | 2.00 | 1,470.00 |
| 07/16/09 | SHARRET, JENNIFER | Prepare for and participate in Conference call with Weil, Alix Partners and FTI re: next steps and timeline. | 1.50 | 660.00 |
| 07/16/09 | SCHMIDT, ROBERT T. | T/c FTI; review agenda for Alix call; review budget (1.0); conf call w/ Alix, Weil, FTI, Houlihan Lokey and follow-up (1.0). | 2.00 | 1,470.00 |
| 07/27/09 | MACKSOUD, LAUREN M | Attending section 341 meeting. | 3.50 | 2,047.50 |
| 07/30/09 | CATON, AMY | Call to S. Karotkin re: global meeting. | 0.20 | 136.00 |
| TOTAL | | | <u>9.20</u> | <u>\$5,783.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|---------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 1.20 | 1,116.00 |
| KOPELMAN, KENNETH P. | PARTNER | 7.10 | 5,928.50 |
| SCHMIDT, ROBERT T. | PARTNER | 4.90 | 3,601.50 |
| MAYER, THOMAS MOERS | PARTNER | 0.20 | 186.00 |
| CATON, AMY | PARTNER | 39.50 | 26,860.00 |
| LUTGENS, CHRISTINE | PARTNER | 1.60 | 1,296.00 |
| ROCHON, JENNIFER | PARTNER | 0.10 | 68.00 |
| ROGOFF, ADAM C | PARTNER | 1.00 | 795.00 |
| ROGOFF, ADAM C | PARTNER | 2.00 | 1,590.00 |
| FEIN, MICHAEL | SPEC COUNSEL | 3.50 | 2,397.50 |
| DAVIS, JOSHUA | ASSOCIATE | 1.20 | 780.00 |
| NOVOD, GORDON | ASSOCIATE | 0.80 | 492.00 |
| TAYLOR, JEFFREY | ASSOCIATE | 3.70 | 2,349.50 |
| CAMPANA, KRISTEN V | ASSOCIATE | 22.90 | 14,885.00 |
| KATZ, ALYSSA R | ASSOCIATE | 8.50 | 4,122.50 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 4.60 | 2,392.00 |
| SHARRET, JENNIFER | ASSOCIATE | 3.50 | 1,540.00 |
| BLABEY, DAVID E | ASSOCIATE | 6.50 | 3,640.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 0.90 | 594.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 0.10 | 26.00 |
| <u>TOTAL</u> | | <u>113.80</u> | <u>\$74,659.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 07/01/09 | KATZ, ALYSSA R | Wind-Down: Review final draft to confirm all comments have been taken before filing (.5); email correspondence with A. Caton and K. | 4.00 | 1,940.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | | Campana (.5); Review and create mark-up of draft Wind-Down Order (1.5); review Weil's comments to Wind-Down Order (.5); Review Paul Weiss's comments to Wind-Down Agreement (.5); discussions with K. Campana re: acceleration issue (.5). | | |
| 07/01/09 | BLABEY, DAVID E | Draft objection to wind down financing motion. | 6.50 | 3,640.00 |
| 07/01/09 | KOPELMAN, KENNETH P. | Attention to inputs on wind down budget and ongoing discussions/negotiations w/ US Trustee/ CWT including: numerous emails, coordinating inputs from KL Team to FTI, and attention to all hands budget/ environmental conference call (2.6); post-call follow up including calls w/ J. Davis/ A. Freedman and emails to all hands including R. Schmidt and A.Caton (1.8) | 4.40 | 3,674.00 |
| 07/01/09 | ROCHON, JENNIFER | Call with J, Sharret regarding limited objection. | 0.10 | 68.00 |
| 07/01/09 | DAVIS, JOSHUA | Review and comment on wind-down budget. | 1.20 | 780.00 |
| 07/01/09 | SHARRET, JENNIFER | Draft summary of motion to amend DIP facility (1.6); review objection to motion and telephone call with J. Rochon re: same (1.0). | 2.60 | 1,144.00 |
| 07/01/09 | CAMPANA, KRISTEN V | Review Wind Down Order drafts (.7); conferences with A. Caton regarding same (.6); review Wind Down Facility Agreement drafts (1.2); conferences with A. Caton and A. Katz regarding comments (.7); conferences with A. Caton and T. Mayer regarding subordination of ST liens (.9); review Wind Down Budget (2.0) | 7.60 | 4,940.00 |
| 07/01/09 | FREEDMAN, ALEXANDER J | Coordinate review of wind-down budget and affiliated documentation distributed by FTI including review by real estate, environmental, tax and corporate attorneys at Kramer Levin. | 4.60 | 2,392.00 |
| 07/01/09 | CATON, AMY | Review wind-down credit facility docs and comments to same (4.7); emails re prepetition and DIP credit facility issues to T. Mayer, K. Eckstein and discuss same w/ K. Campana (2.5); draft comments to wind-down order (1.8); attend meeting at CWT w/ Treasury, Alix, Weil, et al re wind-down budget, corporate governance, Alix fees, wind-down facility agreement (4.7). | 13.70 | 9,316.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| 07/01/09 | TAYLOR, JEFFREY | Review wind-down budget (2.0); discussions regarding same internally and with financial advisors (1.7) | 3.70 | 2,349.50 |
| 07/01/09 | LUTGENS, CHRISTINE | Work on wind down budget. | 1.50 | 1,215.00 |
| 07/02/09 | KATZ, ALYSSA R | Wind-Down Agreement/ Order: Review revised Wind-Down Order (2.0); email comments to A. Caton and K. Campana (.2); Call with K. Campana to discuss revised draft of Wind-Down Agreement (.5); review Paul Weiss comments to Wind-Down Agreement; email correspondence with A. Caton and K. Campana re: open issues on Wind-Down Agreement (1.0); Send out final Mark Up to Wind-Down Agreement (.3). | 4.00 | 1,940.00 |
| 07/02/09 | ROGOFF, ADAM C | Attention to exit financing and wind down issues. | 0.70 | 556.50 |
| 07/02/09 | CATON, AMY | Continue to negotiate wind-down order, credit agreement and corporate governance issues. | 3.30 | 2,244.00 |
| 07/02/09 | CAMPANA, KRISTEN V | Continue review of and comment to Wind Down Order and Facility Agreement (1.8); conferences with A. Caton and A. Katz regarding same (.7); conference with A. Katz and Paul Weiss regarding comments to Facility Agreement (2.3) | 4.70 | 3,055.00 |
| 07/02/09 | KOPELMAN, KENNETH P. | Attn to wind down budget, including talks/emails R. Schmidt, A. Caton, T. Molner, M. Fein | 1.30 | 1,085.50 |
| 07/02/09 | LUTGENS, CHRISTINE | Respond to Ken Kopelman re: budget doc. | 0.10 | 81.00 |
| 07/02/09 | CATON, AMY | C/f call re wind-down budget w/ Treasury, CWT, Alix, Weil (.8); follow-up w/ Mayer, Williams, FTI re same (1.0) | 1.80 | 1,224.00 |
| 07/03/09 | SCHMIDT, ROBERT T. | Review credit agreement and order | 0.90 | 661.50 |
| 07/03/09 | CATON, AMY | Review wind-down order and credit facility and calls with Berkovitch, CWT re: same. | 3.50 | 2,380.00 |
| 07/04/09 | SCHMIDT, ROBERT T. | Review financing order (.4); review proposed budget (.6) | 1.00 | 735.00 |
| 07/04/09 | CAMPANA, KRISTEN V | Review revised drafts of Wind Down Order and Facility Agreement Budget | 3.20 | 2,080.00 |
| 07/04/09 | FEIN, MICHAEL | Extensive emails and t/cs re budget and open issues. | 3.50 | 2,397.50 |
| 07/04/09 | CATON, AMY | Review wind-down docs, sale order (1.7) | 1.70 | 1,156.00 |
| 07/05/09 | SHARRET, JENNIFER | Review and circulate sale order, sale decision | 0.40 | 176.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | and amended DIP order (.4) | | |
| 07/05/09 | CAMPANA, KRISTEN V | Conferences with J. Taylor, A. Caton and A. Katz regarding preparation for closing and DIP matters | 2.30 | 1,495.00 |
| 07/05/09 | CATON, AMY | Continue review of wind-down and sale docs (3.5). | 3.50 | 2,380.00 |
| 07/06/09 | KOPELMAN, KENNETH P. | T/cs, emails w/ T. Molner, J. Davis, C. Warren re misc follow up, including FTI emails re wind down budget. | 1.40 | 1,169.00 |
| 07/06/09 | CATON, AMY | Continue to work on wind-down doc drafts and reviewing same (5.0). Review and negotiate corporate gov. issues (5.5). | 10.50 | 7,140.00 |
| 07/07/09 | CAMPANA, KRISTEN V | Conferences with G. Novod and A. Caton regarding the closing of 363 transaction and funding of remaining amounts under DIP. | 1.80 | 1,170.00 |
| 07/08/09 | SCHMIDT, ROBERT T. | Review budget, conf. call w/ Stenger and K. Eckstein re same. | 0.70 | 514.50 |
| 07/09/09 | ECKSTEIN, KENNETH H. | Review wind down budget and issues, corresp w/ Stanger, c/s A. Caton, R. Schmidt re same. | 1.20 | 1,116.00 |
| 07/09/09 | CAMPANA, KRISTEN V | Review revised Wind Down Facility and rejected Lease Motion | 1.20 | 780.00 |
| 07/10/09 | CATON, AMY | Review GM closing issues, final wind-down facility documents | 1.50 | 1,020.00 |
| 07/10/09 | NOVOD, GORDON | call w/ K. Campana re DIP (.1), call w/ B. Seidel. (.2). | 0.30 | 184.50 |
| 07/10/09 | CAMPANA, KRISTEN V | Review Wind Down facility final version | 1.30 | 845.00 |
| 07/13/09 | NOVOD, GORDON | Call w/ A. Katz re DIP. (.1). Call to K. Campana (.1). Call w/ A. Caton, A. Katz (.2). | 0.40 | 246.00 |
| 07/13/09 | ROGOFF, ADAM C | Attn to wind down issues. | 1.00 | 795.00 |
| 07/14/09 | ROGOFF, ADAM C | Attn to wind down issues. | 0.50 | 397.50 |
| 07/14/09 | SCHMIDT, ROBERT T. | Attn to budget (.5); o/c A. Caton re impact and wind-down; follow-up T. Mayer, K. Eckstein (.7); o/c A. Caton re wind-down and review budget (.8); o/cs K. Eckstein and T. Mayer re same (.3). | 2.30 | 1,690.50 |
| 07/14/09 | MAYER, THOMAS MOERS | Conference R. Schmidt, A. Caton, K. Eckstein re winddown budget. | 0.20 | 186.00 |
| 07/15/09 | ROGOFF, ADAM C | Attn to wind down issues. | 0.40 | 318.00 |
| 07/15/09 | CAMPANA, KRISTEN V | Conferences with A. Katz and A. Caton regarding collateral review and UCC-3 termination | 0.80 | 520.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|---|----------------------|---------------------------|
| 07/16/09 | NOVOD, GORDON | Review of DIP email from A. Caton. | 0.10 | 61.50 |
| 07/21/09 | KATZ, ALYSSA R | Responding to questions from Amy Caton re: optional prepayments of the Wind-Down Facility | 0.50 | 242.50 |
| 07/21/09 | CHAIKIN, REBECCA B. | Assemble final DIP order for A. Katz. | 0.10 | 26.00 |
| 07/29/09 | ROGOFF, ADAM C | Attn to wind down issues. | 0.40 | 318.00 |
| 07/29/09 | SHARRET, JENNIFER | Call with B. Wolf re: amended DIP summary. | 0.50 | 220.00 |
| 07/30/09 | PLOTKO, GREGORY G | Review order on cash collateral. | <u>0.90</u> | <u>594.00</u> |
| TOTAL | | | <u>113.80</u> | <u>\$74,659.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00007 (CLAIMS ADMINISTRATION & OBJECTIONS)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| CATON, AMY | PARTNER | 2.00 | 1,360.00 |
| SHARRET, JENNIFER | ASSOCIATE | 0.30 | 132.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 0.50 | 330.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>1.50</u> | <u>390.00</u> |
| TOTAL | | <u>4.30</u> | <u>\$2,212.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|--------------------------|
| 07/16/09 | CATON, AMY | Attend Alix/FTI call on update on claims resolution, pre-calls w/ C. Tully re same | 2.00 | 1,360.00 |
| 07/28/09 | SHARRET, JENNIFER | Review bar date motions from other cases. | 0.30 | 132.00 |
| 07/28/09 | CHAIKIN, REBECCA B. | Assemble Bar DATE motions and orders for J. Sharret. | 1.50 | 390.00 |
| 07/29/09 | PLOTKO, GREGORY G | Meeting with R. Schmidt and J. Sharret re outstanding items. | <u>0.50</u> | <u>330.00</u> |
| TOTAL | | | <u>4.30</u> | <u>\$2,212.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00008 (CORPORATE & SECURITIES MATTERS)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 11.10 | 10,323.00 |
| KOPELMAN, KENNETH P. | PARTNER | 16.50 | 13,777.50 |
| SCHMIDT, ROBERT T. | PARTNER | 9.90 | 7,276.50 |
| MAYER, THOMAS MOERS | PARTNER | 0.70 | 651.00 |
| CATON, AMY | PARTNER | 7.80 | 5,304.00 |
| CATON, AMY | PARTNER | 16.50 | 11,220.00 |
| WECHSLER, ERNEST S. | PARTNER | 1.50 | 1,050.00 |
| MOLNER, THOMAS E. | PARTNER | 2.20 | 1,617.00 |
| DAVIS, JOSHUA | ASSOCIATE | 6.50 | 4,225.00 |
| NOVOD, GORDON | ASSOCIATE | 1.60 | 984.00 |
| TAYLOR, JEFFREY | ASSOCIATE | 5.20 | 3,302.00 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 1.10 | 572.00 |
| SHARRET, JENNIFER | ASSOCIATE | <u>7.80</u> | <u>3,432.00</u> |
| TOTAL | | <u>88.40</u> | <u>\$63,734.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 07/01/09 | SCHMIDT, ROBERT T. | Meeting at CWT re corp governance, Alix deal, budget w/Treasury, CWT, Weil, FTI and Alix | 6.50 | 4,777.50 |
| 07/01/09 | MAYER, THOMAS MOERS | Emails to/from A. Caton, B. Schmidt re negotiation of corporate governance at CWT. | 0.20 | 186.00 |
| 07/02/09 | KOPELMAN, KENNETH P. | Work on governance aspects of sale order including emails, calls w/ T. Molner, E. Wechsler, J. Davis. | 1.50 | 1,252.50 |
| 07/02/09 | SHARRET, JENNIFER | T/c with R. Schmidt and A. Caton re: board of directors (.6); drafting memo re: board of directors responsibilities (1.6). | 2.20 | 968.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00008 (CORPORATE & SECURITIES MATTERS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| 07/02/09 | SHARRET, JENNIFER | Review emails re: progress in negotiations over corporate governance (.6); draft email re: same (.8) | 1.40 | 616.00 |
| 07/02/09 | DAVIS, JOSHUA | Prepare short list of issues for A. Caton (2.2); reviewed DE law on bankruptcy and corporations in connection with changes to bylaws/articles for GM (4.3) | 6.50 | 4,225.00 |
| 07/02/09 | TAYLOR, JEFFREY | Drafted sale order language regarding the debtor's board of directors post-sale (4.1); internal discussions regarding same (1.1). | 5.20 | 3,302.00 |
| 07/02/09 | FREEDMAN, ALEXANDER J | Review bylaws and charter documents. | 1.10 | 572.00 |
| 07/02/09 | ECKSTEIN, KENNETH H. | Discussions with Alix re term sheet, director selection, wind down budget, multiple corresp re same. | 2.30 | 2,139.00 |
| 07/02/09 | CATON, AMY | Follow-up w/ M. Williams, K. Eckstein, T. Mayer re board appointees (.7); call w/ Wilson (Treasury) re Alix issues. corporate governance (.4). | 1.10 | 748.00 |
| 07/03/09 | SHARRET, JENNIFER | Attention to corporate governance for old GM and e-mails to GM committee re: same. | 0.30 | 132.00 |
| 07/03/09 | ECKSTEIN, KENNETH H. | Extensive calls re wind down, governance, Alix term sheet, directors, etc. (2.8); calls with parties, correspondence re same (.8). | 3.60 | 3,348.00 |
| 07/04/09 | SCHMIDT, ROBERT T. | Rev proposed director CVs and Q&A list. | 0.30 | 220.50 |
| 07/05/09 | KOPELMAN, KENNETH P. | Work w/ A. Caton re misc. governance items, including emails, t/cs, review of provisions and proposed revisions. | 1.30 | 1,085.50 |
| 07/05/09 | ECKSTEIN, KENNETH H. | Extensive corresp re Alix term sheet, wind down budget, director interview, recommendations sale, records, etc. | 3.50 | 3,255.00 |
| 07/05/09 | SHARRET, JENNIFER | Research re: Alix Partners proposed board of directors; compiling list of questions for interview. | 1.50 | 660.00 |
| 07/05/09 | SCHMIDT, ROBERT T. | Attn to corporate governance matters; review docs and materials. | 1.00 | 735.00 |
| 07/05/09 | CATON, AMY | Continue review/negotiation of corporate gov issues, including several calls w/ Hicks, Weil, Kopelman (8.5) | 8.50 | 5,780.00 |
| 07/06/09 | KOPELMAN, KENNETH P. | w/ A. Caton on governance provisions, including review of proposals, discussions, emails re potential riders t/cs T. Molner, A. | 2.20 | 1,837.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00008 (CORPORATE & SECURITIES MATTERS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | Friedman re same. | | |
| 07/07/09 | ECKSTEIN, KENNETH H. | Consult re directors, t/c AJ, MW, o/c re same (1.3); corresp re Alix (.4). | 1.70 | 1,581.00 |
| 07/07/09 | WECHSLER, ERNEST S. | Conferences w/ J. Taylor, T. Molner re closing, registration rights agreement (.5); review of registration rights agreement (1.0). | 1.50 | 1,050.00 |
| 07/07/09 | NOVOD, GORDON | Call w/ board candidates, director interviews. | 0.60 | 369.00 |
| 07/07/09 | KOPELMAN, KENNETH P. | Attention to governance provisions, including review of emails, review and revisions of drafts including talks and emails T. Molner, A. Freedman; numerous calls, emails w/ A. Caton & calls w/CWT attorney (Hicks) re various revisions to same; transcript review re same. | 3.30 | 2,755.50 |
| 07/07/09 | MOLNER, THOMAS E. | Conferences re: governance, reg rights. | 1.00 | 735.00 |
| 07/07/09 | SCHMIDT, ROBERT T. | Attn to dispute re corp governance; t/c A. Caton; review emails re same. | 1.00 | 735.00 |
| 07/07/09 | CATON, AMY | Continue to work on wind-down document drafts and reviewing same (3.5). Review documentation of and negotiate corporate gov. issues (3.7). Discuss DIP, wind-down and outstanding issues with J. Sharret, G. Novod (.6). | 7.80 | 5,304.00 |
| 07/08/09 | SHARRET, JENNIFER | T/c and emails re: Committee's selection of board of directors for Old GM; set up conference call for interviews by U.S. Treasury and Alix | 0.50 | 220.00 |
| 07/08/09 | SCHMIDT, ROBERT T. | Coordinate GM interviews of Committee Board Of Directors designees (.9). | 0.90 | 661.50 |
| 07/08/09 | SCHMIDT, ROBERT T. | T/c Jacobs (BOD designee) (.2). | 0.20 | 147.00 |
| 07/08/09 | CATON, AMY | Emails with group re corporate governance issues, appointment of Committee board directors and Treasury/Debtor interview of same. | 1.30 | 884.00 |
| 07/09/09 | CATON, AMY | Continue negotiations of corporate governance provisions and discussions of same with K. Kopelman, CWT, Weil (4.2); review credit agreement re: changes to same (1.4) | 5.60 | 3,808.00 |
| 07/09/09 | KOPELMAN, KENNETH P. | Attention to governance items PM, including numerous emails, calls w/ A. Caton, R. Schmidt, A. Dienstag, P. Hicks (CWT), Weil re latest governance provisions (3.0), attention to proposed changes including review of language, amendments, all hands conference | 8.20 | 6,847.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00008 (CORPORATE & SECURITIES MATTERS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|------------------------|--|---------------------|---------------------------|
| | | calls, numerous emails and follow up (5.2) | | |
| 07/09/09 | SHARRET, JENNIFER | Interviews of Alan Jacobs and Wendell Adair with U.S. Treasury and Company | 1.60 | 704.00 |
| 07/09/09 | MOLNER, THOMAS E. | Conferences re: corp governance. | 0.80 | 588.00 |
| 07/09/09 | NOVOD, GORDON | Emails re sale order. (0.2). Call w/ J. Sharret, L. Macksoud, disc. w/ D. Blabey re same. (0.8). | 1.00 | 615.00 |
| 07/10/09 | MOLNER, THOMAS E. | Conferences re: corp. governance. | 0.40 | 294.00 |
| 07/14/09 | SHARRET, JENNIFER | Emails with L. Macksoud and J. Amster re: bond issuances | 0.30 | 132.00 |
| 07/28/09 | MAYER, THOMAS MOERS | Emails from/to G. Kagan, E. Siegert, A. Caton, R. Schmidt, M. Williams re board of directors. | <u>0.50</u> | <u>465.00</u> |
| TOTAL | | | <u>88.40</u> | <u>\$63,734.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00009 (CREDITOR COMMUNICATIONS)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 1.30 | 955.50 |
| MAYER, THOMAS MOERS | PARTNER | 1.00 | 930.00 |
| ROGOFF, ADAM C | PARTNER | 0.80 | 636.00 |
| NOVOD, GORDON | ASSOCIATE | 0.70 | 430.50 |
| NOVOD, GORDON | ASSOCIATE | 2.70 | 1,660.50 |
| SHARRET, JENNIFER | ASSOCIATE | 1.10 | 484.00 |
| SHARRET, JENNIFER | ASSOCIATE | 19.30 | 8,492.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 45.30 | 26,500.50 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.40 | 924.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>0.10</u> | <u>26.00</u> |
| TOTAL | | <u>73.70</u> | <u>\$41,039.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 07/01/09 | NOVOD, GORDON | Call w/creditors (.2). Emails to creditors re issues (.5). | 0.70 | 430.50 |
| 07/06/09 | MACKSOUD, LAUREN M | Confer with general unsecured creditors regarding status of case, answer all questions. | 2.00 | 1,170.00 |
| 07/06/09 | NOVOD, GORDON | Calls with creditors. | 0.70 | 430.50 |
| 07/07/09 | SHARRET, JENNIFER | Draft materials for website. | 0.80 | 352.00 |
| 07/08/09 | SHARRET, JENNIFER | Draft language for Committee website. | 1.20 | 528.00 |
| 07/08/09 | NOVOD, GORDON | Call w/ bondholder. | 0.30 | 184.50 |
| 07/08/09 | CHAIKIN, REBECCA B. | Field voicemail from GM stockholder and forward to appropriate attorney. | 0.10 | 26.00 |
| 07/09/09 | MACKSOUD, LAUREN M | Return calls from general creditors. | 2.00 | 1,170.00 |
| 07/09/09 | NOVOD, GORDON | Call w/ bondholder. | 0.20 | 123.00 |
| 07/10/09 | NOVOD, GORDON | Calls w/ creditors. | 0.90 | 553.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00009 (CREDITOR COMMUNICATIONS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| 07/10/09 | MACKSOUD, LAUREN M | Return calls from general unsecured creditors. | 2.90 | 1,696.50 |
| 07/13/09 | NOVOD, GORDON | Calls w/ creditor. | 0.30 | 184.50 |
| 07/13/09 | MACKSOUD, LAUREN M | Return calls to general unsecured creditors. | 2.70 | 1,579.50 |
| 07/13/09 | SHARRET, JENNIFER | Review and revise materials for UCC website | 1.00 | 440.00 |
| 07/13/09 | MAYER, THOMAS MOERS | Calls with Eric Siegert [Houlihan/Ad Hoc Bonds], Andy Rosenberg [Paul Weiss/Ad Hoc Bonds] (.3). | 0.30 | 279.00 |
| 07/14/09 | MACKSOUD, LAUREN M | Return calls to general unsecured creditors. | 4.80 | 2,808.00 |
| 07/14/09 | SHARRET, JENNIFER | Revise materials for website (.7). T/c and email with creditors (.4). | 1.10 | 484.00 |
| 07/15/09 | MACKSOUD, LAUREN M | Return calls to general unsecured creditors. | 3.70 | 2,164.50 |
| 07/15/09 | SCHMIDT, ROBERT T. | Creditor calls; misc pleadings and docs. | 0.50 | 367.50 |
| 07/16/09 | MACKSOUD, LAUREN M | Return calls of general unsecured creditors. | 2.40 | 1,404.00 |
| 07/16/09 | SHARRET, JENNIFER | Emails and t/cs with various creditors (1.7); revise language for website (1.2). | 2.90 | 1,276.00 |
| 07/17/09 | MACKSOUD, LAUREN M | Return all general unsecured creditor calls. | 3.90 | 2,281.50 |
| 07/17/09 | SHARRET, JENNIFER | Various Telephone calls with creditors. | 6.20 | 2,728.00 |
| 07/20/09 | SHARRET, JENNIFER | Telephone calls with various creditors. | 1.20 | 528.00 |
| 07/20/09 | MACKSOUD, LAUREN M | Return calls and emails to general unsecured creditors. | 5.40 | 3,159.00 |
| 07/21/09 | NOVOD, GORDON | Email re creditor inquiry. | 0.20 | 123.00 |
| 07/21/09 | SHARRET, JENNIFER | Emails and t/cs with various creditors. | 0.90 | 396.00 |
| 07/21/09 | MACKSOUD, LAUREN M | Return calls and emails to general unsecured creditors. | 3.60 | 2,106.00 |
| 07/22/09 | MACKSOUD, LAUREN M | Return calls and emails to general unsecured creditors. | 2.20 | 1,287.00 |
| 07/22/09 | SHARRET, JENNIFER | Various emails with creditors. | 0.60 | 264.00 |
| 07/23/09 | SCHMIDT, ROBERT T. | Attn to creditor inquiries and misc correspondence | 0.50 | 367.50 |
| 07/23/09 | MACKSOUD, LAUREN M | Return calls and emails to general unsecured creditors. | 3.50 | 2,047.50 |
| 07/24/09 | MACKSOUD, LAUREN M | Returning calls and emails to general unsecured creditors. | 3.00 | 1,755.00 |
| 07/24/09 | SHARRET, JENNIFER | Develop questions for 341 meeting. | 0.70 | 308.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00009 (CREDITOR COMMUNICATIONS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|--|---------------------|---------------------------|
| 07/27/09 | MACKSOUD, LAUREN M | Return calls and emails to general unsecured creditors. | 1.50 | 877.50 |
| 07/27/09 | SHARRET, JENNIFER | Draft changes to Committee website. | 0.80 | 352.00 |
| 07/27/09 | NOVOD, GORDON | Call w/ creditor. | 0.10 | 61.50 |
| 07/28/09 | MACKSOUD, LAUREN M | Calls and emails with general unsecured creditors, respond to questions. | 1.20 | 702.00 |
| 07/28/09 | PLOTKO, GREGORY G | Review multiple emails re filing complaint against the term lenders (.6); review press release re website (.2); review website information (.6). | 1.40 | 924.00 |
| 07/29/09 | ROGOFF, ADAM C | Creditor calls re: status. | 0.50 | 397.50 |
| 07/29/09 | MACKSOUD, LAUREN M | Confer with general unsecured creditor regarding general questions. | 0.50 | 292.50 |
| 07/29/09 | SHARRET, JENNIFER | Telephone call with S. Karotkin re: 1102 order. | 0.30 | 132.00 |
| 07/29/09 | MAYER, THOMAS MOERS | Call with bondholder re concerns about budget, environmental claims (0.5); call with counsel to bondholder group (0.2). | 0.70 | 651.00 |
| 07/30/09 | SHARRET, JENNIFER | Revise 1102 order. | 0.20 | 88.00 |
| 07/30/09 | ROGOFF, ADAM C | Creditor calls re: status. | 0.20 | 159.00 |
| 07/30/09 | SCHMIDT, ROBERT T. | T/cs w/ creditors. | 0.30 | 220.50 |
| 07/31/09 | ROGOFF, ADAM C | Creditor calls re: status. | 0.10 | 79.50 |
| 07/31/09 | SHARRET, JENNIFER | T/c and email with various creditors. | <u>2.50</u> | <u>1,100.00</u> |
| TOTAL | | | <u>73.70</u> | <u>\$41,039.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|---------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 4.00 | 3,720.00 |
| KOPELMAN, KENNETH P. | PARTNER | 3.40 | 2,839.00 |
| SCHMIDT, ROBERT T. | PARTNER | 14.40 | 10,584.00 |
| MAYER, THOMAS MOERS | PARTNER | 13.70 | 12,741.00 |
| CATON, AMY | PARTNER | 5.80 | 3,944.00 |
| MOLNER, THOMAS E. | PARTNER | 4.10 | 3,013.50 |
| ROGOFF, ADAM C | PARTNER | 5.60 | 4,452.00 |
| NOVOD, GORDON | ASSOCIATE | 16.30 | 10,024.50 |
| SHARRET, JENNIFER | ASSOCIATE | 27.60 | 12,144.00 |
| BLABEY, DAVID E | ASSOCIATE | 1.40 | 784.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 5.50 | 3,217.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 7.70 | 4,504.50 |
| CHERNYAK, YEKATERINA | ASSOCIATE | 0.20 | 97.00 |
| RINGER, RACHAEL LYNN | SUMMER ASSOC | 5.00 | 1,600.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 2.10 | 546.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>3.10</u> | <u>806.00</u> |
| TOTAL | | <u>119.90</u> | <u>\$75,017.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 07/01/09 | BLABEY, DAVID E | Committee meeting call. | 1.40 | 784.00 |
| 07/01/09 | CHAIKIN, REBECCA B. | Assemble materials for Committee meeting. | 1.40 | 364.00 |
| 07/01/09 | NOVOD, GORDON | Preparation for committee call (1.3); committee call re sale hearing status (1.5). | 2.80 | 1,722.00 |
| 07/01/09 | MACKSOUD, LAUREN M | Committee meeting to discuss sale hearing, vote on whether to withdraw limited objection. | 2.00 | 1,170.00 |
| 07/01/09 | SHARRET, JENNIFER | Prepare for and participate in UCC meeting. | 2.30 | 1,012.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| 07/01/09 | KOPELMAN, KENNETH P. | Attend Creditors Committee meeting. | 1.50 | 1,252.50 |
| 07/01/09 | MOLNER, THOMAS E. | Committee meeting call. | 1.50 | 1,102.50 |
| 07/01/09 | MAYER, THOMAS MOERS | Committee meeting re withdrawal of Limited Objection to the sale (1.0). | 1.00 | 930.00 |
| 07/01/09 | MAYER, THOMAS MOERS | Conferences with team, committee members re status of hearing, Committee meeting to come on reconsideration of Committee vote, negotiation of wind-down budget, and corporate governance at Cadwalader (1.0). | 1.00 | 930.00 |
| 07/01/09 | MAYER, THOMAS MOERS | Post-meeting conference w/ Niraj Ganatra of UAW and counsel Babette Ceccotti (.5). | 0.50 | 465.00 |
| 07/02/09 | CHAIKIN, REBECCA B. | Pull various materials for use during Committee Meeting. | 0.30 | 78.00 |
| 07/02/09 | CATON, AMY | Set up and prepare for Committee call re corporate governance issues, update on sale and wind-down, Alix appointees, exchange emails re same (1.5); call w/ K. Eckstein, T. Mayer re prep for Committee call, Committee appointment of board members (.5). | 2.00 | 1,360.00 |
| 07/05/09 | SCHMIDT, ROBERT T. | Attn to logistics for next day committee meeting and emails re same | 1.80 | 1,323.00 |
| 07/05/09 | MAYER, THOMAS MOERS | Review proposed agenda for July 6 meeting, email to J. Sharret re same. | 0.10 | 93.00 |
| 07/05/09 | SHARRET, JENNIFER | Preparation for committee call and drafting agenda. | 1.00 | 440.00 |
| 07/05/09 | CATON, AMY | Call to discuss prep for Committee call on board appointees, other issues w/ T. Mayer, K. Eckstein and emails re same. | 1.80 | 1,224.00 |
| 07/05/09 | MOLNER, THOMAS E. | Prep for committee call. | 0.60 | 441.00 |
| 07/06/09 | ROGOFF, ADAM C | Prepare for and participate in committee calls re: post-sale governance issues; internal meetings re: same. | 3.50 | 2,782.50 |
| 07/06/09 | SHARRET, JENNIFER | Prepare for and participate in GM morning Committee call (1.0); participate in interviews of Alix partner proposed directors and internal prep sessions between interviews (2.5); participate in debriefing session of Committee call and interview session and prep for afternoon Committee call (3.1); participate in afternoon Committee call (1.0); review and revise minutes (1.0). | 8.60 | 3,784.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| 07/06/09 | SCHMIDT, ROBERT T. | Prepare for and participate in call for Board member interviews Johnson, Case, Holden (2.0); multiple confs and side bars w/ K. Eckstein, T. Mayer, FTI (.5); committee conference call and follow up (1.0). | 3.50 | 2,572.50 |
| 07/06/09 | MACKSOUD, LAUREN M | Conference calls with committee regarding selection of board of directors, interviewing specific board members. | 2.50 | 1,462.50 |
| 07/06/09 | RINGER, RACHAEL LYNN | Draft Minutes for June 29, July 1, and July 6 morning and afternoon committee meetings. | 2.70 | 864.00 |
| 07/06/09 | MAYER, THOMAS MOERS | Review resumes of three Debtors' nominees for directors (.5); pre-meeting with committee re, among other matters, revised FTI retention terms (.5) followed by interviews of Holden (.5), Johnson (.4), Steve Case (.3) and reconvene for Committee discussion (.4) and approval; reconvene to discuss nominations for 2 Committee designees for board, FTI retention agreement (.5). | 3.10 | 2,883.00 |
| 07/06/09 | NOVOD, GORDON | Review of emails, prep for committee meeting, committee meeting, follow-up (4.9). Afternoon committee call (0.8). Post-call. (.2). Call w/ J. Davis (.2) and call w/ J. Sharret (.1) re meetings. | 6.20 | 3,813.00 |
| 07/06/09 | MOLNER, THOMAS E. | Committee call. Final corp docs. Governance. | 2.00 | 1,470.00 |
| 07/06/09 | CATON, AMY | Attend call re: new board candidates and committee call for same. | 2.00 | 1,360.00 |
| 07/06/09 | ECKSTEIN, KENNETH H. | Committee conf call (.7); Committee, Alix, Treasury calls re director interviews (2.8); follow up call w/ Committee re Alix retention terms, additional directors; (.5) | 4.00 | 3,720.00 |
| 07/06/09 | KOPELMAN, KENNETH P. | Creditor's Committee call (1.0); prep various questions for potential designee interviews, emails re same (.9) | 1.90 | 1,586.50 |
| 07/06/09 | SCHMIDT, ROBERT T. | Committee conf call. | 0.50 | 367.50 |
| 07/07/09 | SHARRET, JENNIFER | Draft Committee update email | 0.60 | 264.00 |
| 07/07/09 | MACKSOUD, LAUREN M | Contact committee members regarding vote to file objection to motion for stay pending appeal. | 1.00 | 585.00 |
| 07/07/09 | MAYER, THOMAS MOERS | Prepare for Committee's meeting to select Board of Director nominees: calls, emails M. Eisenband, Barry Bressler, conferences w/ G. Novod, emails L. Lis (Inteva) D. Retter [Law | 1.00 | 930.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | Debenture] and M. Williams [Wilmington Trust] re nominees. | | |
| 07/07/09 | CHAIKIN, REBECCA B. | Assemble materials for 7/8/09 Committee meeting. (1.5); Assemble signature pages to committee by-laws and have bound. (.6); | 2.10 | 546.00 |
| 07/08/09 | SCHMIDT, ROBERT T. | Prepare for and participate in Committee conf call (2.0); continuation of committee call (1.0); follow-up o/cs w/ team; t/c Weil (.5) | 3.50 | 2,572.50 |
| 07/08/09 | CHERNYAK, YEKATERINA | Locate certificate from US Trustee for committee members. | 0.20 | 97.00 |
| 07/08/09 | ROGOFF, ADAM C | Prepare for UCC Call re: post-sale governance issues. | 1.20 | 954.00 |
| 07/08/09 | MAYER, THOMAS MOERS | Prepare for meeting to elect directors (0.5); meeting, stage 1, interview six candidates (2.5); select directors (1.0); post-meeting calls to each of the six candidates, discuss going forward tasks with selected nominees, emails from/to A. Caton, G. Novod, call & email H. Miller, S. Karotkin re submission of nominees to US Treasury, Debtors for approval (1.0). | 5.00 | 4,650.00 |
| 07/08/09 | SHARRET, JENNIFER | Prep for and participate in morning and afternoon Committee calls. | 5.50 | 2,420.00 |
| 07/08/09 | NOVOD, GORDON | Committee call. | 3.50 | 2,152.50 |
| 07/08/09 | CHAIKIN, REBECCA B. | Assemble materials for Committee meeting (.6); Update/ edit Committee Meeting minutes (.2); Fax Meeting materials to committee member (.2); create chart for GM Board members votes (.2). | 1.20 | 312.00 |
| 07/08/09 | NOVOD, GORDON | Calls to committee members re appeal and opposition papers. (.8). Calls to committee members. (.3). Call to L. Lis, B. Bressler, other committee members. (.5). Disc. w/ L. Macksoud (.2). Emails to committee members, internal emails. (1.2). | 3.00 | 1,845.00 |
| 07/08/09 | MACKSOUD, LAUREN M | Committee call, interview additional individuals for board of directors (4.5). Preparation for committee call (1.0). | 5.50 | 3,217.50 |
| 07/09/09 | RINGER, RACHAEL LYNN | Draft GM Committee Meeting Minutes. | 1.10 | 352.00 |
| 07/09/09 | SCHMIDT, ROBERT T. | Organize and participate in OldCo board member interviews including pre and post confs same. | 2.00 | 1,470.00 |
| 07/10/09 | RINGER, RACHAEL | Draft GM Committee Call minutes. | 1.20 | 384.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | LYNN | | | |
| 07/10/09 | CHAIKIN, REBECCA B. | Convert Committee Certification and Letter to Word format. | 0.20 | 52.00 |
| 07/10/09 | SHARRET, JENNIFER | Draft UCC update email re: Delphi, 7/13 hearing, notice of appeals, contract rejection motions and Committee expense reimbursement | 0.80 | 352.00 |
| 07/13/09 | MAYER, THOMAS MOERS | Calls with Roger Frankel re Paddock resignation (.1), emails from/to Ray Shapiro re status of Denso as continuing creditor (.1); | 0.20 | 186.00 |
| 07/13/09 | SHARRET, JENNIFER | Revise minutes from 7/8 meeting and circulate to Committee | 0.80 | 352.00 |
| 07/14/09 | MAYER, THOMAS MOERS | Call with David Retter re composition of the committee. | 0.20 | 186.00 |
| 07/15/09 | SHARRET, JENNIFER | Scheduling next Committee call; reviewing scheduled motions. | 1.60 | 704.00 |
| 07/16/09 | SHARRET, JENNIFER | Attention to Committee member certifications; respond to inquiries re: agenda for Committee call | 0.30 | 132.00 |
| 07/20/09 | SCHMIDT, ROBERT T. | Review agenda and related materials for next meeting | 0.50 | 367.50 |
| 07/20/09 | SHARRET, JENNIFER | Prepare agenda for committee call. | 0.70 | 308.00 |
| 07/20/09 | MAYER, THOMAS MOERS | Call with Ray Shapiro re Denso's continued service on committee. | 0.20 | 186.00 |
| 07/21/09 | SCHMIDT, ROBERT T. | Prepare for and participate in committee conf call | 1.00 | 735.00 |
| 07/21/09 | NOVOD, GORDON | Committee call. | 0.80 | 492.00 |
| 07/21/09 | SHARRET, JENNIFER | Prepare for and participate in Committee call | 2.10 | 924.00 |
| 07/21/09 | ROGOFF, ADAM C | Prepare for and attend Committee call. | 0.90 | 715.50 |
| 07/21/09 | MAYER, THOMAS MOERS | Prepare for (0.2) and lead (1.0) meeting of GM Creditors Committee re open issues in wind-down: FTI report on Budget, Evercore fees, environmental expenses. | 1.20 | 1,116.00 |
| 07/21/09 | MAYER, THOMAS MOERS | Call with David Retter re case issues. | 0.20 | 186.00 |
| 07/21/09 | MACKSOUD, LAUREN M | Conference call with creditor's committee, preparation for and follow up to same. | 2.20 | 1,287.00 |
| 07/23/09 | SCHMIDT, ROBERT T. | Review FTI report and Alix budget | 1.00 | 735.00 |
| 07/27/09 | SCHMIDT, ROBERT T. | Review 341 report and motion summary. | 0.60 | 441.00 |
| 07/28/09 | SHARRET, JENNIFER | Review e-mails re: votes on filing complaint and send e-mail to committee re: same. | 0.50 | 220.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|--|----------------------|---------------------------|
| 07/30/09 | SHARRET, JENNIFER | Draft Committee update email; draft minutes from 7-21 meeting | <u>2.80</u> | <u>1,232.00</u> |
| TOTAL | | | <u>119.90</u> | <u>\$75,017.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00011 (EMPLOYEE BENEFITS/LABOR ISSUES)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 2.50 | 1,837.50 |
| MAYER, THOMAS MOERS | PARTNER | 1.80 | 1,674.00 |
| LUTGENS, CHRISTINE | PARTNER | 3.60 | 2,916.00 |
| NOVOD, GORDON | ASSOCIATE | 0.50 | 307.50 |
| SHARRET, JENNIFER | ASSOCIATE | 3.40 | 1,496.00 |
| TOTAL | | <u>11.80</u> | <u>\$8,231.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 07/01/09 | LUTGENS, CHRISTINE | Conferences w/ E. Wechsler re question re: VEBA settlement (.1), PBGC question/6.17 (.5). | 0.60 | 486.00 |
| 07/02/09 | LUTGENS, CHRISTINE | Exchange multiple emails/ calls with team, Company counsel re: Old GM employees, retained plan obligations, 1113. | 1.80 | 1,458.00 |
| 07/02/09 | SHARRET, JENNIFER | T/c with C. Lutgens re: benefit issues | 0.90 | 396.00 |
| 07/03/09 | LUTGENS, CHRISTINE | Respond to question re: MPSH; check doc. | 0.30 | 243.00 |
| 07/15/09 | SCHMIDT, ROBERT T. | Attn to 1114 issues and review materials re same. | 1.00 | 735.00 |
| 07/15/09 | NOVOD, GORDON | Call attention to closing question, splinter unions, order from Weil Gotshal re same. | 0.50 | 307.50 |
| 07/17/09 | SCHMIDT, ROBERT T. | Attn to status negotiations (.3); t/cs w/ FTI and Weil (.4); follow-up (.1); review 1114 materials (.2). | 1.00 | 735.00 |
| 07/23/09 | MAYER, THOMAS MOERS | 1114: Call with T. Kennedy re status of IUE/USW OPEB negotiations (.5); call with Ken Eckstein re same (.1). | 0.60 | 558.00 |
| 07/28/09 | SCHMIDT, ROBERT T. | Review update re 1114 negotiations; o/cs re same. | 0.50 | 367.50 |
| 07/28/09 | MAYER, THOMAS | Call M. Williams [counsel to Wilmington] to | 0.50 | 465.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00011 (EMPLOYEE BENEFITS/LABOR ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|------------------------|--|---------------------|--------------------------|
| | MOERS | discuss Company's position on claims, email S. Karotkin re same. | | |
| 07/30/09 | SHARRET, JENNIFER | Conference call with T. Kennedy and D. Jury re: 1114 issues and follow-up with C. Lutgens re: same. | 2.00 | 880.00 |
| 07/30/09 | LUTGENS, CHRISTINE | Conference T. Mayer re: union claim (.1); put together materials re: OPEB litigation for J. Sharret (.4). Conference w/ J. Sharrett (.4). | 0.90 | 729.00 |
| 07/30/09 | MAYER, THOMAS MOERS | Call with T. Kennedy, D. Jury re status of negotiations on retiree medical benefit claims (.3); conference w/ J. Sharret re same, scheduling for Committee discussion August 4 (.2); call with M. Williams re status (.2). | 0.70 | 651.00 |
| 07/31/09 | SHARRET, JENNIFER | Review OPEB memos. | <u>0.50</u> | <u>220.00</u> |
| TOTAL | | | <u>11.80</u> | <u>\$8,231.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00013 (SUPPLIER MATTERS)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 2.10 | 1,543.50 |
| ROGOFF, ADAM C | PARTNER | <u>2.10</u> | <u>1,669.50</u> |
| TOTAL | | <u>4.20</u> | <u>\$3,213.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|--------------------------|
| 07/01/09 | ROGOFF, ADAM C | Attention to supplier issues; e-mails w/ B. Seidel re: same. | 0.60 | 477.00 |
| 07/02/09 | ROGOFF, ADAM C | Attention to supplier issues; e-mails w/ B. Seidel re: same. | 0.20 | 159.00 |
| 07/14/09 | ROGOFF, ADAM C | Attn to supplier issues; contract assumption; cure amounts. | 0.50 | 397.50 |
| 07/14/09 | SCHMIDT, ROBERT T. | T/c w/ supplier; attn to supplier issues. | 0.50 | 367.50 |
| 07/15/09 | ROGOFF, ADAM C | Attn to supplier issues; contract assumption; cure amounts; call C. Tully regarding same. | 0.40 | 318.00 |
| 07/17/09 | SCHMIDT, ROBERT T. | T/c C. Tully and follow-up; review order; review status report | 0.90 | 661.50 |
| 07/24/09 | SCHMIDT, ROBERT T. | T/c w/ supplier counsel and follow-up | 0.70 | 514.50 |
| 07/29/09 | ROGOFF, ADAM C | Attn to supplier issues. | 0.30 | 238.50 |
| 07/30/09 | ROGOFF, ADAM C | Attn to supplier issues. | <u>0.10</u> | <u>79.50</u> |
| TOTAL | | | <u>4.20</u> | <u>\$3,213.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 0.50 | 367.50 |
| AUGUSTE, CHRISTOPHER S. | PARTNER | 9.00 | 6,300.00 |
| ROGOFF, ADAM C | PARTNER | 16.60 | 13,197.00 |
| NOVOD, GORDON | ASSOCIATE | 0.30 | 184.50 |
| LEVINE, DAVID J | ASSOCIATE | 5.90 | 3,894.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | <u>5.60</u> | <u>3,276.00</u> |
| TOTAL | | <u>37.90</u> | <u>\$27,219.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 07/01/09 | LEVINE, DAVID J | Follow-up and attention to open issues; Review of summaries of court proceedings. | 1.00 | 660.00 |
| 07/01/09 | ROGOFF, ADAM C | Attention to Dealer issues; e-mails Smolinsky and L. Macksoud re: same; calls and e-mails committee members re: same. | 1.00 | 795.00 |
| 07/01/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ S. Haeger re update on sale of Saab, Saturn and Hummer (.5). Review press releases re same (.4). | 0.90 | 630.00 |
| 07/02/09 | ROGOFF, ADAM C | Attention to Dealer issues; e-mails Smolinsky and L. Macksoud re: same; calls and e-mails committee members re: same. | 0.50 | 397.50 |
| 07/02/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ D. Alster of Evercore Partners re update on brand sales (.5). T/c w/ FTI re same (.4). Review synopsis of today's hearing (.4). Review revised sale order (.3). | 1.60 | 1,120.00 |
| 07/06/09 | ROGOFF, ADAM C | Attention to Dealer issues; e-mails to dealers re: court's decision on dealer issues. | 0.90 | 715.50 |
| 07/06/09 | AUGUSTE, CHRISTOPHER S. | Review A. Rogoff's description/ explanation of Judge Gerber's decision regarding the dealers. T/c w/ D. Alster of Evercore re brand sales. | 0.50 | 350.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------------|---|--------------|---------------|
| 07/07/09 | AUGUSTE, CHRISTOPHER S. | Communicate with A. Rogoff re brand sales. T/c w/ D. Alster (Evercore) and Juan Santambrogio (FTI), review FTI's request for information from Evercore. | 1.20 | 840.00 |
| 07/07/09 | ROGOFF, ADAM C | Attn to Dealer issues; emails dealers re: court's decision on dealer issues; emails regarding GMAC dealer financing. | 0.90 | 715.50 |
| 07/08/09 | LEVINE, DAVID J | Attention to obtaining information re: brand sale transactions (Saab, Hummer, Saturn, etc.) (1.4); Discussions with C. Auguste re: same (.6); Brief review of sale hearing transcripts (.6). | 2.60 | 1,716.00 |
| 07/08/09 | MACKSOUD, LAUREN M | Review debtors omnibus motion to reject dealership agreements, confer with A. Rogoff regarding same. | 1.00 | 585.00 |
| 07/08/09 | ROGOFF, ADAM C | Attn to Dealer issues; emails to dealers re: non-core brands and related matters for closing. | 1.10 | 874.50 |
| 07/08/09 | NOVOD, GORDON | Attention to dealer issues, email to A. Rogoff re same, review of docket for same. | 0.30 | 184.50 |
| 07/08/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ D. Allster of Evercore re brand sales and dealer issues. T/c w/ Juan Santambrogio of FTI re limited disclosure from Evercore. Discuss with A. Rogoff. | 0.60 | 420.00 |
| 07/09/09 | LEVINE, DAVID J | Review of FTI report re: update to other material GM transactions (1.1); Discussions with Auguste re: same (.9). | 2.00 | 1,320.00 |
| 07/09/09 | MACKSOUD, LAUREN M | Review dealer rejection order and draft comparison to order approved in chrysler. | 1.20 | 702.00 |
| 07/09/09 | ROGOFF, ADAM C | Attn to Dealer issues: emails to dealers re: remaining brands (.5); emails w/ Weil regarding same (.2); emails FTI regarding same (.3); review dealer rejection motion and emails regarding issues from same; emails regarding GMAC dealer financing (.6). | 1.60 | 1,272.00 |
| 07/09/09 | AUGUSTE, CHRISTOPHER S. | Review FTI's presentation to the Creditor Committee (1.2). T/c w/ J. Santambrogio of FTI, T/c w/ D. Alster of Evercore re Saab, Saturn and Hummer and dealer issues (1.3). | 2.50 | 1,750.00 |
| 07/10/09 | ROGOFF, ADAM C | Attn to Dealer issues; emails to dealers re: closing, wind down agreements and participation agrmts; emails w/ Weil regarding same. | 0.90 | 715.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------------|---|--------------|---------------|
| 07/10/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ D. Alster re brand sales. Further discussion with J. Santambrogio re Evercore's status and confidentiality of brand sale. | 0.30 | 210.00 |
| 07/10/09 | MACKSOUD, LAUREN M | Review information related to sales of saturn, saab and hummer, and confer with dealer group. | 2.00 | 1,170.00 |
| 07/13/09 | ROGOFF, ADAM C | Attn to Dealer issues; emails dealers re: remaining brands. | 1.10 | 874.50 |
| 07/13/09 | AUGUSTE, CHRISTOPHER S. | Further discussions with FTI re release of information re brand sales and dealer issues. T/c w/ D. Allster of Evercore re scheduling a call. Discuss/email w/ A. Rogoff re status. | 0.70 | 490.00 |
| 07/14/09 | LEVINE, DAVID J | Review of email exchanges regarding non-core brand sales; Attention to same' Discussions with Auguste. | 0.30 | 198.00 |
| 07/14/09 | ROGOFF, ADAM C | Attn to Dealer issues. | 0.80 | 636.00 |
| 07/14/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ J. Santambrogio of FTI re breakdown of open items and missing information. | 0.30 | 210.00 |
| 07/15/09 | ROGOFF, ADAM C | Attn to Dealer issues; emails to McCroy and Frankel, L. Macksoud and J. Smolinsky, and C. Auguste regarding same. | 1.40 | 1,113.00 |
| 07/15/09 | MACKSOUD, LAUREN M | Review objections to motion to reject dealer contracts, confer with A. Rogoff regarding same. | 1.40 | 819.00 |
| 07/16/09 | SCHMIDT, ROBERT T. | T/c w/ J. Smolinsky; o/c A. Rogoff re dealer issues and emails re same. | 0.50 | 367.50 |
| 07/16/09 | ROGOFF, ADAM C | Attn to Dealer issues; emails w/ dealers re: remaining brands; emails w/ Weil regarding same; emails w/ L. Macksoud regarding same. | 0.80 | 636.00 |
| 07/17/09 | ROGOFF, ADAM C | Attn to Dealer issues; emails dealers re: remaining brands; emails Weil regarding same; emails FTI regarding same; review dealer rejection motion and emails regarding issues from same. | 1.00 | 795.00 |
| 07/20/09 | ROGOFF, ADAM C | Attn to Dealer issues; emails Weil regarding dealer rejection motion. | 0.80 | 636.00 |
| 07/21/09 | ROGOFF, ADAM C | Attn to Dealer issues; emails w/ dealers re: remaining brands (.3); emails w/ Weil regarding same (.2); emails to FTI regarding same (.2); review dealer rejection order and emails regarding issues from same; emails w/ Cordry re: same (.3). | 1.00 | 795.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00014 (DEALERSHIP MATTERS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|----------------------------|---|---------------------|---------------------------|
| 07/22/09 | ROGOFF, ADAM C | Attn to Dealer issues, including rejection order and emails to Cordry re: same. | 1.10 | 874.50 |
| 07/23/09 | ROGOFF, ADAM C | Attn to Dealer issues, including rejection order and emails to Cordry re: same. | 0.30 | 238.50 |
| 07/23/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ J. Santambrogio of FTI re Evercore's responses re information inquiries on the Saab, Saturn and Hummer brands. T/c w/ S. Hager of Alix Partners re same. | 0.20 | 140.00 |
| 07/24/09 | ROGOFF, ADAM C | Attn to Dealer issues, including rejection order and emails w/ Cordry re: same. | 0.60 | 477.00 |
| 07/24/09 | AUGUSTE, CHRISTOPHER S. | T/c w/ S. Haeger re Evercore and NY Dept of Treasury involvement in brand sales. | 0.20 | 140.00 |
| 07/27/09 | ROGOFF, ADAM C | Attn to Dealer issues, including rejection order and emails w/ Cordry re: same. | 0.20 | 159.00 |
| 07/28/09 | ROGOFF, ADAM C | Attn to Dealer issues, including rejection order and emails w/ Cordry re: same. | 0.20 | 159.00 |
| 07/29/09 | ROGOFF, ADAM C | Attn to Dealer issues. | 0.10 | 79.50 |
| 07/30/09 | ROGOFF, ADAM C | Attn to Dealer issues. | 0.20 | 159.00 |
| 07/31/09 | ROGOFF, ADAM C | Attn to Dealer issues. | <u>0.10</u> | <u>79.50</u> |
| TOTAL | | | <u>37.90</u> | <u>\$27,219.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| KOPELMAN, KENNETH P. | PARTNER | 7.40 | 6,179.00 |
| SCHMIDT, ROBERT T. | PARTNER | 18.40 | 13,524.00 |
| CATON, AMY | PARTNER | 1.00 | 680.00 |
| GODMAN, JAMES P. | PARTNER | 0.20 | 142.00 |
| MOLNER, THOMAS E. | PARTNER | 3.40 | 2,499.00 |
| WARREN, CHARLES S | PARTNER | 66.10 | 48,583.50 |
| ROGOFF, ADAM C | PARTNER | 0.60 | 477.00 |
| ROGOFF, ADAM C | PARTNER | 5.40 | 4,293.00 |
| FEIN, MICHAEL | SPEC COUNSEL | 4.20 | 2,877.00 |
| DAVIS, JOSHUA | ASSOCIATE | 4.30 | 2,795.00 |
| FINGER, TONI | ASSOCIATE | 5.80 | 3,770.00 |
| FOLB, KERRI | ASSOCIATE | 40.90 | 25,971.50 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 3.20 | 1,664.00 |
| SHARRET, JENNIFER | ASSOCIATE | 2.20 | 968.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 0.80 | 468.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.70 | 1,122.00 |
| TOTAL | | <u>165.60</u> | <u>\$116,013.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 07/01/09 | WARREN, CHARLES S | Review summary of wind down budget (1.0); confer on superfund sites (.8); review summary of environmental issues (1.1); review latest drafts of Master Sale Agreement (.8); confer on environmental issues in Sale Agreement, Master Lease and TSA (1.1). | 4.80 | 3,528.00 |
| 07/01/09 | FOLB, KERRI | Attention to emails (.4); review issues list (.8); phone confs with A. Freedman (.8); work on | 8.10 | 5,143.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | | chart re: sites where GM is only PRP (2.0); emails re: issues (.5); phone conf with team (1.2); review budget (1.0); emails re: budget (.6); phone conf with Warren (.4); conf call with team, Well, FTI, Alix; emails (.4). | | |
| 07/01/09 | CATON, AMY | Research environmental liability carry-over. | 1.00 | 680.00 |
| 07/02/09 | WARREN, CHARLES S | Review environmental provisions of MSPA, MLA and TSA (2.4); telephone calls with lawyers from Jenner and Weil on issues (2.3); confer on environmental issues (1.8). | 6.50 | 4,777.50 |
| 07/02/09 | FOLB, KERRI | Emails (.5); phone conf with J&B, Weil (.8); phone conf with C. Warren (.7); emails to team (1.1); phone confs with K. Kopelman, A. Freedman, C. Warren (2.1); phone conf with J. Davis (1.1); emails with J&B (.6); emails with A. Freedman (.6). | 7.50 | 4,762.50 |
| 07/02/09 | KOPELMAN, KENNETH P. | Attention to environmental issues, including emails, calls w/ K. Folb, C. Warren (.6); conversations w/ C. Warren, K. Folb, M. Fein, J. Davis, re open environmental point and prep notes/talking points re same (.9). | 1.50 | 1,252.50 |
| 07/03/09 | WARREN, CHARLES S | Telephone calls with lawyers on environmental issues (1.5); confer on issues (1.0); work on revisions to environmental provisions of MSPA, MLA and TSA (7.5). | 10.00 | 7,350.00 |
| 07/03/09 | FOLB, KERRI | Attention to emails re environmental issues. | 0.50 | 317.50 |
| 07/04/09 | WARREN, CHARLES S | Review and add to revisions to the Master Sale Agreement, Master Lease and TSA (5.5); conference call with Treasury and lawyers on environmental issues (2.5); messages on environmental issues in documents (1.5); confer on environmental issues (1.5). | 11.00 | 8,085.00 |
| 07/04/09 | FOLB, KERRI | Attention to emails (.6); phone confs with Warren (.8); phone confs with team (1.2); review drafts (1.6); emails with team (.6), phone confs with Warren (.9); attention to emails, drafts (.3). | 6.00 | 3,810.00 |
| 07/05/09 | WARREN, CHARLES S | Review and make further revisions to Master Sale Agreement, Master Lease and TSA (5.5); calls with lawyers and GM on environmental issues (3.0); messages to lawyers on issues in documents (2.5); confer on memo to Committee on environmental issues (2.0). | 13.00 | 9,555.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| 07/05/09 | FOLB, KERRI | Attention to emails (1.0); review drafts (1.2); emails to team (.7); phone confs with Warren (1.1); review issues list (1.4); emails to Freedman (.9). | 6.30 | 4,000.50 |
| 07/05/09 | MOLNER, THOMAS E. | Environmental issues. | 2.20 | 1,617.00 |
| 07/05/09 | SCHMIDT, ROBERT T. | Mult emails re open Real Estate and Environmental matters in MPA; review docs and inserts re same. | 1.00 | 735.00 |
| 07/06/09 | WARREN, CHARLES S | Review TSA schedules and environmental issues (1.4); telephone calls with lawyers on environmental issues (2.0); confer on environmental issues (.6); messages to lawyers for GM on TSA environmental issues (2.0). | 6.00 | 4,410.00 |
| 07/06/09 | FOLB, KERRI | Conf with J. Davis, A. Freedman re environmental issues (2.3); phone conf with C. Warren re same (.6); attn to TSA schedules (1.0). | 3.90 | 2,476.50 |
| 07/06/09 | FEIN, MICHAEL | T/cs and emails re environmental issues | 1.00 | 685.00 |
| 07/06/09 | KOPELMAN, KENNETH P. | Attention to environmental issues. | 0.40 | 334.00 |
| 07/06/09 | FREEDMAN, ALEXANDER J | Review documents regarding environmental issues and meeting with J. Davis, K. Folb and others regarding unresolved environmental issue in the Transition Services Agreement. | 2.60 | 1,352.00 |
| 07/07/09 | WARREN, CHARLES S | Review TSA Schedule C issues (.3); messages to Weil and others on environmental issues (.5); telephone Weil on environmental issues in Schedule C (.5). | 1.30 | 955.50 |
| 07/07/09 | FEIN, MICHAEL | T/cs and emails re environmental issues; review of docs re same | 1.20 | 822.00 |
| 07/07/09 | KOPELMAN, KENNETH P. | Attention to various pre-closing items including calls, emails R. Schmidt, C. Warren, T. Molner, M. Fein, J. Davis, A. Freedman re various environmental items. | 1.90 | 1,586.50 |
| 07/07/09 | MOLNER, THOMAS E. | Conf. re: Environmental issue. | 0.50 | 367.50 |
| 07/08/09 | WARREN, CHARLES S | Work on revisions to TSA schedule to cover environmental liabilities (1.0); confer on revisions (1.3); messages on revisions (.7); telephone calls with GM lawyers on revisions (.5). | 3.50 | 2,572.50 |
| 07/08/09 | FREEDMAN, ALEXANDER J | E-mail correspondence regarding resolving environmental issues and discussion with J. | 0.60 | 312.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | | Davis. | | |
| 07/08/09 | SCHMIDT, ROBERT T. | Attn open Environment issue and follow-up. | 0.50 | 367.50 |
| 07/08/09 | KOPELMAN, KENNETH P. | T/cs, emails w/ R. Schmidt, C. Warren, T. Molner, J. Davis, M. Fein, re various environmental items, language revisions. | 3.60 | 3,006.00 |
| 07/08/09 | FEIN, MICHAEL | T/cs and emails re environmental issues; review of docs re same | 2.00 | 1,370.00 |
| 07/08/09 | DAVIS, JOSHUA | Worked w/ C. Warren and M. Fein on revisions to TSA schedules re: environmental. | 4.30 | 2,795.00 |
| 07/08/09 | MOLNER, THOMAS E. | Environmental issues. | 0.70 | 514.50 |
| 07/21/09 | WARREN, CHARLES S | Confer on environmental remediation at sites (.3); review chart on environmental expenditures (.2). | 0.50 | 367.50 |
| 07/21/09 | GODMAN, JAMES P. | Emails w/Fein. Brief review of email re: environ. issues. | 0.20 | 142.00 |
| 07/21/09 | SCHMIDT, ROBERT T. | Review report re Environmental issues and follow-up re same. | 1.00 | 735.00 |
| 07/21/09 | FOLB, KERRI | Review email from T. Mayer; review chart of most likely environmental remediation. | 0.30 | 190.50 |
| 07/21/09 | ROGOFF, ADAM C | Attn to environmental issues. Attn to sale issues to New GM and attn to appeal matters. | 0.60 | 477.00 |
| 07/22/09 | SCHMIDT, ROBERT T. | Attn environmental issues; o/c w/ A. Rogoff (1.2); review budget; t/c J. Smolinsky, Berz, C. Warren re environmental issues (1.2). | 2.40 | 1,764.00 |
| 07/22/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties. | 0.80 | 636.00 |
| 07/22/09 | WARREN, CHARLES S | Telephone Weil on EPA tolling agreement (.2); confer on agreement (.3); review tolling agreement (.3). | 0.80 | 588.00 |
| 07/22/09 | FOLB, KERRI | Attention to emails environmental issues. | 0.20 | 127.00 |
| 07/23/09 | SCHMIDT, ROBERT T. | Review consent decree and tolling docs; t/cs and e/ms C Warren (1.0); attn to environmental issue; review revised tolling agmt; t/c J. Smolinsky; o/cs C. Warren, J. Sharret (1.5). | 2.50 | 1,837.50 |
| 07/23/09 | WARREN, CHARLES S | Review RCRA issues in connection with tolling agreement (.5); memo on tolling agreement (.5); telephone government lawyers on tolling agreement (.2); confer on sites (.3); telephone Weil on agreement (.2); review memo to Committee on agreement (.3). | 2.00 | 1,470.00 |
| 07/23/09 | FOLB, KERRI | Review tolling agreement (.8); research re: | 4.00 | 2,540.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------|---|--------------|---------------|
| | | sites in agreement, statute of limitations issue, conf with C. Warren re same (3.2). | | |
| 07/23/09 | SHARRET, JENNIFER | C/f with R. Schmidt and Debtors re: environmental tolling agreement (1.4); review and summarize same for Committee (.8). | 2.20 | 968.00 |
| 07/24/09 | WARREN, CHARLES S | Confer on tolling agreement (.2); review latest draft of agreement (.4); messages to Weil on agreement (.2). | 0.80 | 588.00 |
| 07/24/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties. | 0.60 | 477.00 |
| 07/24/09 | SCHMIDT, ROBERT T. | Attn to status of tolling agmt; t/cs C. Warren; review and comment same; t/cs w/ Weil. | 1.40 | 1,029.00 |
| 07/25/09 | SCHMIDT, ROBERT T. | Attn to environmental issues; review materials and research re same. | 1.20 | 882.00 |
| 07/27/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties. | 0.40 | 318.00 |
| 07/27/09 | WARREN, CHARLES S | Confer on environmental issues and memo on bankruptcy and environmental claims (1.4); review sites (.4). | 1.80 | 1,323.00 |
| 07/27/09 | SCHMIDT, ROBERT T. | Review environment materials; t/c C. Warren (1.0); attn environmental issues; review Alix Partners materials re same (1.0). | 2.00 | 1,470.00 |
| 07/27/09 | FINGER, TONI | Conf with C. Warren and K. Folb re: research memo (1.7); conf with K. Folb and review research (2.3). | 4.00 | 2,600.00 |
| 07/27/09 | FOLB, KERRI | Conf with C. Warren and T. Finger (1.1); conf with T. Finger (1.5); reading for memo re: bankruptcy and environmental laws (.7). | 3.30 | 2,095.50 |
| 07/28/09 | SCHMIDT, ROBERT T. | Emails w/ C. Tully; review site list (.5); rev research; rev Alix report (1.0). | 1.50 | 1,102.50 |
| 07/28/09 | FINGER, TONI | Review research materials and draft outline for memo. | 1.50 | 975.00 |
| 07/28/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties. | 0.40 | 318.00 |
| 07/28/09 | FOLB, KERRI | Review outline for memo; research for memo. | 0.80 | 508.00 |
| 07/29/09 | SCHMIDT, ROBERT T. | Meeting with C. Warren and conf call w/ FTI real estate/ environment team (.7); follow-up o/cs and review materials (.7). | 1.40 | 1,029.00 |
| 07/29/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; emails and calls FTI, R. Schmidt and C. Warren re: same; conf call re: same. | 1.10 | 874.50 |
| 07/29/09 | WARREN, CHARLES S | Review messages on environmental issues (.4); | 1.30 | 955.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|--------------------|--|----------------------|----------------------------|
| | | telephone FTI on environmental information (.9). | | |
| 07/29/09 | MACKSOUD, LAUREN M | Conference call with FTI regarding environmental issues. | 0.80 | 468.00 |
| 07/29/09 | PLOTKO, GREGORY G | Conf call with FTI re environmental claims and follow-up discussions. | 1.10 | 726.00 |
| 07/30/09 | SCHMIDT, ROBERT T. | Rev FTI memo and 10-K excerpts (.8); rev UST presentation materials (.9). | 1.70 | 1,249.50 |
| 07/30/09 | WARREN, CHARLES S | Telephone Weil on environmental information (.3); review presentation outline (.3); review FTI material on sites (.7), messages on environmental information (.2). | 1.50 | 1,102.50 |
| 07/30/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; emails and calls FTI, R. Schmidt and C. Warren re: same; conf call re: same. | 0.70 | 556.50 |
| 07/30/09 | FINGER, TONI | Attention to emails and review env. information. | 0.30 | 195.00 |
| 07/31/09 | SCHMIDT, ROBERT T. | Review report; o/c A Rogoff (.5); mtg C. Warren and A. Rogoff; review report (1.0); review superfund site data (.3). | 1.80 | 1,323.00 |
| 07/31/09 | PLOTKO, GREGORY G | Meeting with A. Rogoff and R. Schmidt re environmental issues. | 0.60 | 396.00 |
| 07/31/09 | WARREN, CHARLES S | Meeting on environmental issues and information (.9); review site lists (.4). | 1.30 | 955.50 |
| 07/31/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; emails, mtgs and calls R. Schmidt and C. Warren re: same; review materials re: same. | <u>1.40</u> | <u>1,113.00</u> |
| TOTAL | | | <u>165.60</u> | <u>\$116,013.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|---------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 20.90 | 19,437.00 |
| SCHMIDT, ROBERT T. | PARTNER | 19.30 | 14,185.50 |
| MAYER, THOMAS MOERS | PARTNER | 7.00 | 6,510.00 |
| CATON, AMY | PARTNER | 7.50 | 5,100.00 |
| AUGUSTE, CHRISTOPHER S. | PARTNER | 0.40 | 280.00 |
| NOVOD, GORDON | ASSOCIATE | 18.50 | 11,377.50 |
| SHARRET, JENNIFER | ASSOCIATE | 11.90 | 5,236.00 |
| BLABEY, DAVID E | ASSOCIATE | 3.50 | 1,960.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 26.10 | 15,268.50 |
| MAKINDE, MICHAEL A | PARALEGAL | 8.50 | 2,337.50 |
| CHAIKIN, REBECCA B. | PARALEGAL | 16.80 | 4,368.00 |
| HUSAIN, NAVED | PARALEGAL | <u>13.00</u> | <u>1,040.00</u> |
| TOTAL | | <u>153.40</u> | <u>\$87,100.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 07/01/09 | MAKINDE, MICHAEL A | Preparation for hearing. (4.5) Delivered copies of Limited Objection to court for J. Sharret (1.0). | 5.50 | 1,512.50 |
| 07/01/09 | SCHMIDT, ROBERT T. | Hearing re lift stay; prep for sale hearing (1.0); attend AM portion of sale hearing (2.0). | 3.00 | 2,205.00 |
| 07/01/09 | CHAIKIN, REBECCA B. | Attend sale hearing, arrange for assembly and delivery of materials (4.0); Assemble materials for 7/2 2pm hearing (1.2); meeting to discuss status of sale hearing and coordinate attendance and materials for 7/2 hearings (1.0). | 6.20 | 1,612.00 |
| 07/01/09 | ECKSTEIN, KENNETH H. | Attend sale hearing trial (11.0); review materials, prep for cross exam oral argument (2.4). | 13.40 | 12,462.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------------|--|--------------|---------------|
| 07/01/09 | MACKSOUD, LAUREN M | Attend sale hearing. | 11.50 | 6,727.50 |
| 07/01/09 | SHARRET, JENNIFER | Preparation for next day sale hearing: draft statement for withdrawal of limited objection. | 3.20 | 1,408.00 |
| 07/01/09 | SCHMIDT, ROBERT T. | Sale hearing continuation (2.9); review docs (.8); mult t/cs and emails (1.8). | 5.50 | 4,042.50 |
| 07/01/09 | NOVOD, GORDON | Preparation for court (1.5), court hearing, hearing on stay motion (4.0). | 5.50 | 3,382.50 |
| 07/01/09 | MAYER, THOMAS MOERS | Emails to/from Eckstein, Schmidt re progress of 2nd day hearing; in court for conclusion of second day's hearings, together with emails to/from team | 2.00 | 1,860.00 |
| 07/01/09 | AUGUSTE, CHRISTOPHER S. | Review synopsis of cross examination at bankruptcy hearing (.4). | 0.40 | 280.00 |
| 07/02/09 | MAKINDE, MICHAEL A | Preparation for hearing. | 3.00 | 825.00 |
| 07/02/09 | CHAIKIN, REBECCA B. | Create pdf of Motion to Compel for R. Schmidt(.1); Speak with various vendors regarding expedited transcription of hearings (.9); Attention to hearing coordination issues (.7) | 1.70 | 442.00 |
| 07/02/09 | HUSAIN, NAVED | Assisted in court hearing. | 6.00 | 480.00 |
| 07/02/09 | MACKSOUD, LAUREN M | Attend sale hearing (7.0), draft summaries of hearing for creditors' committee (1.9), travel to and from court house (1.4). | 10.30 | 6,025.50 |
| 07/02/09 | MAYER, THOMAS MOERS | Prepare for hearing on sale (1.5), attend and participate in concluding arguments, including announcement of Committee's withdrawal of Limited Objection and negotiations: emails Ted Stenger, Al Koch of Alix, Amy Caton, conferences Harvey Miller and Steve Karotkin of Weil Gotshal re corporate governance, Alix fee negotiations (3.5) | 5.00 | 4,650.00 |
| 07/02/09 | SCHMIDT, ROBERT T. | Attend Sale Hearing (1.5); conference w/ Committee members re hearing (.5); pre and post confs all parties (.8); negotiate issues throughout day w/multiple parties (1.2) | 4.00 | 2,940.00 |
| 07/02/09 | ECKSTEIN, KENNETH H. | Sale hearing, closing arguments, follow up motions. | 7.50 | 6,975.00 |
| 07/02/09 | NOVOD, GORDON | Preparation for court (1.4), court hearing, hearing on sale motion (3.5) | 4.90 | 3,013.50 |
| 07/02/09 | CATON, AMY | Prep for and attend sale hearing, wind-down hearing, including negotiation of wind-down | 5.80 | 3,944.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | | order, corporate governance issues in court. | | |
| 07/03/09 | HUSAIN, NAVED | Assisted in court hearing. | 7.00 | 560.00 |
| 07/07/09 | SHARRET, JENNIFER | Prep for and participate in telephonic hearing re: motions for certification to 2nd circuit and stay. | 1.90 | 836.00 |
| 07/07/09 | SCHMIDT, ROBERT T. | Review docs and participate on telephonic hearing on stay pending appeal (1.4); post hearing confs w/ T. Mayer (.4). | 1.80 | 1,323.00 |
| 07/07/09 | MACKSOUD, LAUREN M | Hearing before Judge Gerber on stay pending appeal. | 1.80 | 1,053.00 |
| 07/07/09 | BLABEY, DAVID E | Hearing on motion for certification and stay. | 1.50 | 840.00 |
| 07/07/09 | CHAIKIN, REBECCA B. | Set up Court Call Appearance for T. Mayer for special hearing on Certification (.4); Assemble Materials for hearing on Certification (1.2) | 1.60 | 416.00 |
| 07/09/09 | MACKSOUD, LAUREN M | Appear before Judge Kaplan on the appeal to the district court. | 2.50 | 1,462.50 |
| 07/09/09 | BLABEY, DAVID E | Hearing before district court on motion to stay and expedite appeal of sale order. | 2.00 | 1,120.00 |
| 07/09/09 | CHAIKIN, REBECCA B. | Assemble binder of materials for 7/13 hearing. | 0.90 | 234.00 |
| 07/10/09 | CHAIKIN, REBECCA B. | Prepare hearing binder (.5); save hearing transcript to system (.1). | 0.60 | 156.00 |
| 07/12/09 | SCHMIDT, ROBERT T. | Prep for next day hearing including review of rejection motions and Delphi papers. | 2.00 | 1,470.00 |
| 07/13/09 | SHARRET, JENNIFER | Review agenda for hearing and emails with G. Novod re: scheduled matters. | 0.30 | 132.00 |
| 07/13/09 | NOVOD, GORDON | Delphi hearing, other motions with working travel to hearing. | 2.30 | 1,414.50 |
| 07/13/09 | SCHMIDT, ROBERT T. | Prepare for and participate in hearings re Delphi transaction approval; review other pending motions. | 2.50 | 1,837.50 |
| 07/13/09 | CHAIKIN, REBECCA B. | Attention to GM transcript from sale hearing. | 0.20 | 52.00 |
| 07/21/09 | NOVOD, GORDON | Review of case emails, disc. w/ J. Sharret. re filings. (.4). Meeting with J. Sharret, prep for hearing. (1.2). | 1.60 | 984.00 |
| 07/21/09 | SHARRET, JENNIFER | Prepare for omnibus hearing on rejected contracts/leases. | 0.90 | 396.00 |
| 07/21/09 | CHAIKIN, REBECCA B. | Assemble materials for 7/22/09 Hearing. | 1.00 | 260.00 |
| 07/22/09 | SHARRET, JENNIFER | Prep for and participate in hearing re schedules and contract rejection. | 3.20 | 1,408.00 |
| 07/22/09 | NOVOD, GORDON | Preparation for lease/contract rejection motion hearing, working travel to and from same. | 4.20 | 2,583.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|--|----------------------|---------------------------|
| | | (2.2). Hearing on lease/contract rejections re Stillwater Mining. (2.0). | | |
| 07/23/09 | CHAIKIN, REBECCA B. | Create charts for motions, objections and status of pleadings to be addressed at upcoming hearings. | 0.50 | 130.00 |
| 07/24/09 | CHAIKIN, REBECCA B. | Attention to hearing transcripts. | 0.10 | 26.00 |
| 07/30/09 | SHARRET, JENNIFER | Review case calendar and prep for 8/3 hearing (.2). | 0.20 | 88.00 |
| 07/30/09 | SHARRET, JENNIFER | Hearing prep with A. Caton (.8). | 0.80 | 352.00 |
| 07/30/09 | SCHMIDT, ROBERT T. | Review agenda; o/cs J. Sharret re call. | 0.30 | 220.50 |
| 07/30/09 | CHAIKIN, REBECCA B. | Assemble materials for 8/3/09 hearing. | 3.10 | 806.00 |
| 07/30/09 | CATON, AMY | Review pleadings for 8/3 hearing and prepare for same with J. Sharret. | 1.70 | 1,156.00 |
| 07/31/09 | CHAIKIN, REBECCA B. | Update hearing binder and generate Court copies of 1102 motion and Epiq retention application (hard copy and on CD). | 0.90 | 234.00 |
| 07/31/09 | SHARRET, JENNIFER | Preparation for 8/3 hearing. | 1.40 | 616.00 |
| 07/31/09 | SCHMIDT, ROBERT T. | Review 8/3 Agenda and attn misc matters. | <u>0.20</u> | <u>147.00</u> |
| TOTAL | | | <u>153.40</u> | <u>\$87,100.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 1.60 | 1,488.00 |
| KOPELMAN, KENNETH P. | PARTNER | 28.00 | 23,380.00 |
| SCHMIDT, ROBERT T. | PARTNER | 24.80 | 18,228.00 |
| MAYER, THOMAS MOERS | PARTNER | 0.50 | 465.00 |
| CATON, AMY | PARTNER | 9.00 | 6,120.00 |
| GODMAN, JAMES P. | PARTNER | 1.10 | 781.00 |
| WECHSLER, ERNEST S. | PARTNER | 24.00 | 16,800.00 |
| MOLNER, THOMAS E. | PARTNER | 10.80 | 7,938.00 |
| ROGOFF, ADAM C | PARTNER | 0.10 | 79.50 |
| DAVIS, JOSHUA | ASSOCIATE | 14.30 | 9,295.00 |
| NOVOD, GORDON | ASSOCIATE | 12.70 | 7,810.50 |
| TAYLOR, JEFFREY | ASSOCIATE | 40.10 | 25,463.50 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 54.70 | 28,444.00 |
| WEBBER, AMANDA | ASSOCIATE | 2.00 | 880.00 |
| SHARRET, JENNIFER | ASSOCIATE | 0.30 | 132.00 |
| BLABEY, DAVID E | ASSOCIATE | <u>0.30</u> | <u>168.00</u> |
| TOTAL | | <u>224.30</u> | <u>\$147,472.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 07/01/09 | FREEDMAN, ALEXANDER J | Revise complete issues list based on comments from Kramer Levin attorneys from multiple departments and distribute draft (3.2); all-hands conference call including UST, Alix Partners, and others to resolve open issues (1.3); and e-mail correspondence, phone calls and general document review in order to resolve all issues and coordinate review and correspondence between the Kramer Levin | 6.60 | 3,432.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | attorneys in anticipation of resolving all issues before the holiday weekend (2.1). | | |
| 07/01/09 | WECHSLER, ERNEST S. | Conferences re open issues on MPA. | 4.50 | 3,150.00 |
| 07/01/09 | SCHMIDT, ROBERT T. | Review filings and emails. | 1.00 | 735.00 |
| 07/01/09 | NOVOD, GORDON | Call w/ Michael M., emails re MPA, email to sale, corp. issues (.5); discussion w/J. Sharret, A. Caton, K. Campana, (.5); | 1.00 | 615.00 |
| 07/01/09 | TAYLOR, JEFFREY | Review and revise transaction documents. | 3.00 | 1,905.00 |
| 07/01/09 | MOLNER, THOMAS E. | Revised draft, issues list. | 2.00 | 1,470.00 |
| 07/01/09 | DAVIS, JOSHUA | Work on revisions to issues list (3.3); conf. calls with K. Kopelman, AF and G. Novod (.5). | 3.80 | 2,470.00 |
| 07/02/09 | FREEDMAN, ALEXANDER J | Update Summary Grid to Committee based on new developments and comments from Kramer Levin attorneys from multiple departments and distribute draft (2.2); assist Corporate, Real Estate and Environmental departments at Kramer Levin to coordinate review of documents and correspondence (2.1); and e-mail correspondence, phone calls and general document review in order to address open issues (2.3) | 11.90 | 6,188.00 |
| 07/02/09 | GODMAN, JAMES P. | Numerous emails w/ Fein, Siwinski, A. Freedman, K. Folb, K. Kopelman, A. Caton. Review: updated objection grid. | 0.80 | 568.00 |
| 07/02/09 | SCHMIDT, ROBERT T. | Further atten to sale and related docs (1.0); mult calls and e/emails corp team; attn rev revised enviro language; rev revised issue memo (1.1) | 2.10 | 1,543.50 |
| 07/02/09 | ECKSTEIN, KENNETH H. | Review revised documents. | 1.60 | 1,488.00 |
| 07/02/09 | WECHSLER, ERNEST S. | Numerous e-mails and conference calls re MPA and equity documents. | 2.50 | 1,750.00 |
| 07/02/09 | BLABEY, DAVID E | Exchange emails re hearing on sale objections. | 0.30 | 168.00 |
| 07/02/09 | KOPELMAN, KENNETH P. | On updates to grid for Committee w/T. Molner, including talks T. Molner, A. Freedman (.7). | 0.70 | 584.50 |
| 07/02/09 | KOPELMAN, KENNETH P. | Work on alternative issue listing with all hands (3.8); w/T. Molner, G. Novod, C. Warren, J. Davis, A. Freedman re issue lists, status, developments, approach and further work on revised issues list for CWT, J&B, Weil (3.2); email to K. Eckstein, T. Mayer, etc. re recent | 8.80 | 7,348.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------------|---|--------------|---------------|
| | | developments w/T. Mayer, G. Novod (1.8) | | |
| 07/02/09 | TAYLOR, JEFFREY | Review and revise transaction documents and sale order | 2.90 | 1,841.50 |
| 07/02/09 | SCHMIDT, ROBERT T. | Review open issues re transaction docs. | 1.50 | 1,102.50 |
| 07/03/09 | FREEDMAN, ALEXANDER J | Assist Corporate, Real Estate, Environmental and Bankruptcy departments at Kramer Levin to coordinate review of documents and correspondence during negotiations (5.8); and e-mail correspondence, phone calls and general document review in order to resolve all issues in anticipation of resolving all issues (2.1). | 7.90 | 4,108.00 |
| 07/03/09 | SCHMIDT, ROBERT T. | Attn to open APA, TSA issues and rev memo re same (1.5); t/cs and emails K. Eckstein, T. Mayer, G. Novod re docs; review draft order including Paul Weiss comments to multiple committee member comments (1.5); participate on page turner conf call with WGM, PW, CWT and multiple parties to finalize the order (3.5); follow-up t/cs G. Novod; e/ms K. Eckstein, A. Caton (.5); follow-up e/ms re MPA and TSA (.8) | 7.80 | 5,733.00 |
| 07/03/09 | KOPELMAN, KENNETH P. | Attention to status and CWT/Jerner reactions/positions per KPK late Thursday email to working group, including emails, t/cons K. Eckstein, R. Schmidt, A. Caton, T. Molner re next steps. | 3.30 | 2,755.50 |
| 07/03/09 | DAVIS, JOSHUA | Conf. calls re: status (3.5); worked on issues list revisions (4.1). | 7.60 | 4,940.00 |
| 07/03/09 | WECHSLER, ERNEST S. | Numerous conference calls and review of documents re MPA and equity documents. | 3.50 | 2,450.00 |
| 07/03/09 | MOLNER, THOMAS E. | E-mails and calls. Issues list to CWT. | 2.60 | 1,911.00 |
| 07/03/09 | TAYLOR, JEFFREY | Reviewed and revised transaction documents; discussions with debtors' counsel regarding the same (2.3); drafted issues list (1.9). | 4.20 | 2,667.00 |
| 07/04/09 | NOVOD, GORDON | Various conference calls, emails, research, review of documents re 363 transaction (3.7); Call w/ K. Kopelman, T. Molner, A. Freedman, emails re same. (1.1). Review of other sale related email. (.1). | 4.90 | 3,013.50 |
| 07/04/09 | FREEDMAN, ALEXANDER J | Draft revised issues list to update status of open items re the Purchase Agreement, Transition Services Agreement, Master Lease | 10.70 | 5,564.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | | Agreement, Subdivision Master Lease Agreement and Ren Cen Master Lease Agreement (1.4); revise complete issues list based on comments from Kramer Levin attorneys from multiple departments and distribute draft (1.2); Assist Corporate, Real Estate, Environmental and Bankruptcy departments at Kramer Levin to coordinate review of documents and correspondence (3.6); multiple conference calls with various parties to resolve open issues, including all-hands conference call with UST, Weil, Jenner, Cadwalader and GM (3.3); and review revised drafts of the Sale Order, Master Purchase and Sale Agreement and Leases (1.2).` ` PUT IN MATTER 39:` Draft revised issues list to update status of open items re the Master Lease Agreement, Subdivision Master Lease Agreement and Ren Cen Master Lease Agreement (2.0); revise complete issues list based on comments KL Team (1.5). | | |
| 07/04/09 | CATON, AMY | Numerous calls with CWT, Treasury, internal with KL, Weil, Alix to discuss sale docs, TSA, sale order, wind-down docs (6.5); review issues list and comments to same (1.7); draft emails re update of outstanding issues to T. Mayer, K. Eckstein (.8) | 9.00 | 6,120.00 |
| 07/04/09 | MAYER, THOMAS MOERS | Review emails from A. Caton, R. Schmidt, G. Novod, corporate team re negotiations of final documentation, corporate governance and wind-down. | 0.50 | 465.00 |
| 07/04/09 | WECHSLER, ERNEST S. | Review of revised documents, MPA and equity documents (2.0); numerous conference calls (4.0). | 6.00 | 4,200.00 |
| 07/04/09 | MOLNER, THOMAS E. | Internal call re: issues (.7). Call w/ treasury and counsel (.8). E-mails (1.3). Internal calls (1.4). | 4.20 | 3,087.00 |
| 07/04/09 | TAYLOR, JEFFREY | Review and revise draft transaction documents; internal discussions regarding the same (4.2); drafted issues list (2.0). | 6.20 | 3,937.00 |
| 07/04/09 | KOPELMAN, KENNETH P. | Review documents including revisions to issues lists throughout, extended conf calls w/internal working group, including R. Schmidt, T. Molner, E. Wechsler, J. Taylor, J. Davis, A. Freedman, C. Warren, K. Folb, M. | 7.60 | 6,346.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | | Fein, J. Godman re all aspects of all documents and prepare new open items/issues lists (4.8); on all hands call (incl US Trustee, CWT, J&B, Weil, KL team) to review open issues on all documents, and follow up to that call (2.8) | | |
| 07/04/09 | SCHMIDT, ROBERT T. | Participate on conf call with Weil, CWT, GM, Paul Weiss, Jenner re all issues and follow-up review issues and docs (2.0); follow-up conf call KL team (.4); review revised issue list and revised MPA (.6) | 3.00 | 2,205.00 |
| 07/05/09 | WEBBER, AMANDA | Attention to issue regarding amount of indebtedness left behind in Old GM based on Amendment No. 2 to MSPA UST credit bid amount. | 2.00 | 880.00 |
| 07/05/09 | FREEDMAN, ALEXANDER J | Draft, revise and distribute updated issues list for the Committee regarding resolution of open items in the final Purchase Agreement (1.2); Assist Corporate, Real Estate, Environmental and Bankruptcy departments at Kramer Levin to finalize all sale documents and for judge's approval of sale (4.7); multiple conference calls, phone calls and e-mail correspondence with Kramer Levin attorneys from various departments to resolve open issues and approve final versions of documents (3.9); and review revised drafts of the Sale Order and Master Purchase and Sale Agreement (1.2). | 10.00 | 5,200.00 |
| 07/05/09 | NOVOD, GORDON | Edit to letter (4.1), emails re same (1.2). | 5.30 | 3,259.50 |
| 07/05/09 | WECHSLER, ERNEST S. | Numerous conference calls and e-mails | 3.50 | 2,450.00 |
| 07/05/09 | MOLNER, THOMAS E. | Update status list. | 1.30 | 955.50 |
| 07/05/09 | TAYLOR, JEFFREY | Reviewed and revised the draft transaction documents; internal discussions regarding the same. | 2.10 | 1,333.50 |
| 07/05/09 | KOPELMAN, KENNETH P. | Review and revise all corporate transaction documents, including numerous emails & calls re reviewing, discussing and coordinating comments on MSPA (incl T. Molner, E. Wechsler, J Taylor), Real Estate (M. Fein, J. Godman), Environmental (C. Warren, K. Folb), and corporate (T. Molner, J. Davis, A. Freedman) (5.8); attention to prep of revised/updated issues lists for circulation to Committee in advance of committee meeting, including emails, calls T. Molner, J. Davis, A. | 7.20 | 6,012.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| | | Freedman (1.4) | | |
| 07/05/09 | DAVIS, JOSHUA | Conf. calls with GM KL Team on open sale document issues (1.5); resolved final outstanding issues on sale documents (1.4) | 2.90 | 1,885.00 |
| 07/05/09 | SHARRET, JENNIFER | Review and circulate MSPA issues list (.3). | 0.30 | 132.00 |
| 07/06/09 | ROGOFF, ADAM C | Attention to lien issues regarding assets. | 0.10 | 79.50 |
| 07/06/09 | SCHMIDT, ROBERT T. | Attn to open issues on transaction docs and o/cs corporate team re same. | 1.00 | 735.00 |
| 07/06/09 | FREEDMAN, ALEXANDER J | E-mail correspondence and distribute final versions of corporate documents. | 0.70 | 364.00 |
| 07/06/09 | WECHSLER, ERNEST S. | Teleconference and e-mails re MPA and equity documents. | 1.00 | 700.00 |
| 07/06/09 | GODMAN, JAMES P. | Emails w/FTI, Fein, etc. | 0.30 | 213.00 |
| 07/06/09 | TAYLOR, JEFFREY | Reviewed and confirmed that the final transaction documents were as agreed to by the representatives of the creditors' committee (5.9); internal discussions and discussions with Paul Weiss regarding the same (1.3). | 7.20 | 4,572.00 |
| 07/07/09 | FREEDMAN, ALEXANDER J | E-mail correspondence regarding open issues. | 0.30 | 156.00 |
| 07/07/09 | TAYLOR, JEFFREY | Discussions with debtors' counsel regarding closing of the 363 sale (1.4); discussions with Paul Weiss regarding Warrants and Reg. Rights Agreement (1.2). | 2.60 | 1,651.00 |
| 07/08/09 | SCHMIDT, ROBERT T. | Attn to closing schedule and o/cs same. | 0.50 | 367.50 |
| 07/08/09 | WECHSLER, ERNEST S. | Numerous teleconferences, conferences re closing matters. | 2.00 | 1,400.00 |
| 07/08/09 | NOVOD, GORDON | Call w/ E. Wechsler, J. Taylor (.1). Call w/ J. Taylor, call to Ronit. (.2). Call to R. Schmidt. (.1). | 0.40 | 246.00 |
| 07/08/09 | MOLNER, THOMAS E. | Closing mechanics. | 0.70 | 514.50 |
| 07/08/09 | TAYLOR, JEFFREY | Discussions with Paul Weiss regarding the Warrants and the Reg. Rights Agreement. | 0.70 | 444.50 |
| 07/08/09 | SCHMIDT, ROBERT T. | Conf E. Wechsler re MPA. | 0.50 | 367.50 |
| 07/09/09 | FREEDMAN, ALEXANDER J | Prepare for and attend the closing at Weil Gotshal. | 4.30 | 2,236.00 |
| 07/09/09 | WECHSLER, ERNEST S. | Conferences re closing. | 1.00 | 700.00 |
| 07/09/09 | SCHMIDT, ROBERT T. | Attn closing issues and logistics; t/cs and emails re same (1.5); follow-up t/cs and e/ms re closing (1.0); multiple t/cs and e/ms w/ K. Kopelman, A. Caton and others re corporate | 5.90 | 4,336.50 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-----------------------|---|----------------------|----------------------------|
| | | governance; follow-up late night conf calls same (1.4); calls and conf call UST and Weil re governance and open transaction issues (2.0) | | |
| 07/09/09 | NOVOD, GORDON | Calls w/ Ronit, J. Taylor re closing. (.5). Emails and calls re Steve Z's question re Mexico closing, call w/ J. Taylor re same, call w/ Ronit re same. (.3). | 0.80 | 492.00 |
| 07/09/09 | TAYLOR, JEFFREY | Internal discussions and discussions with debtors' counsel regarding transaction documents and closing mechanics (7.5); attended transaction pre-closing (1.5); participated in pre-closing conference calls (1.2). | 10.20 | 6,477.00 |
| 07/09/09 | KOPELMAN, KENNETH P. | Emails, calls w/ C. Warren, T. Molner, J. Davis, A. Freedman re status, closing. | 0.40 | 334.00 |
| 07/10/09 | FREEDMAN, ALEXANDER J | Prepare for and attend closing. | 2.30 | 1,196.00 |
| 07/10/09 | SCHMIDT, ROBERT T. | Attn closing issues; emails re same | 1.50 | 1,102.50 |
| 07/10/09 | NOVOD, GORDON | Call w/ Dave M, J. Sharret, Ronit. | 0.30 | 184.50 |
| 07/10/09 | TAYLOR, JEFFREY | Attended transaction closing. | <u>1.00</u> | <u>635.00</u> |
| TOTAL | | | <u>224.30</u> | <u>\$147,472.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00018 (EXECUTORY CONTRACT)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| SHARRET, JENNIFER | ASSOCIATE | <u>2.70</u> | <u>1,188.00</u> |
| TOTAL | | <u>2.70</u> | <u>\$1,188.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|--------------------------|
| 07/07/09 | SHARRET, JENNIFER | Call with FTI and Alix partners re: executory contracts | 1.30 | 572.00 |
| 07/23/09 | SHARRET, JENNIFER | Review and summarize fourth motion to reject contract and motion to reject personal property leases/abandonment of collateral and follow-up with FTI re: analysis of same | 1.00 | 440.00 |
| 07/27/09 | SHARRET, JENNIFER | Review and circulate FTI analysis re: pending motions to reject executory contracts and personal property leases | <u>0.40</u> | <u>176.00</u> |
| TOTAL | | | <u>2.70</u> | <u>\$1,188.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00019 (FEE APPLICATION/MONTHLY INVOICES)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| MAYER, THOMAS MOERS | PARTNER | 0.20 | 186.00 |
| NOVOD, GORDON | ASSOCIATE | 0.20 | 123.00 |
| SHARRET, JENNIFER | ASSOCIATE | 5.60 | 2,464.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 0.70 | 462.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>1.00</u> | <u>260.00</u> |
| TOTAL | | <u>7.70</u> | <u>\$3,495.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|--------------------------|
| 07/07/09 | NOVOD, GORDON | Attention to fee statement. | 0.20 | 123.00 |
| 07/13/09 | MAYER, THOMAS MOERS | Call with Harvey Miller re fee examiner, call to Diana Adams re same. | 0.20 | 186.00 |
| 07/17/09 | SHARRET, JENNIFER | Review GM time detail for monthly fee statement. | 0.20 | 88.00 |
| 07/22/09 | SHARRET, JENNIFER | Review June fee detail. | 0.70 | 308.00 |
| 07/24/09 | SHARRET, JENNIFER | Review and revise June fee detail. | 1.20 | 528.00 |
| 07/27/09 | SHARRET, JENNIFER | Attention to June monthly fee invoice. | 1.00 | 440.00 |
| 07/28/09 | SHARRET, JENNIFER | Review and revise fee detail. | 1.20 | 528.00 |
| 07/29/09 | PLOTKO, GREGORY G | multiple disc re motion practice and interim compensation | 0.70 | 462.00 |
| 07/29/09 | SHARRET, JENNIFER | Attention to client matter numbers and June invoice. | 0.80 | 352.00 |
| 07/29/09 | CHAIKIN, REBECCA B. | Meet w/ J. Sharret re fee invoices, review same. | 1.00 | 260.00 |
| 07/30/09 | SHARRET, JENNIFER | Reviewing June time fee detail. | <u>0.50</u> | <u>220.00</u> |
| TOTAL | | | <u>7.70</u> | <u>\$3,495.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00021 (DISCOVERY/DEPOSITIONS)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| ROCHON, JENNIFER | PARTNER | 1.80 | 1,224.00 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 1.80 | 1,170.00 |
| FORD, SAMANTHA | ASSOCIATE | 2.80 | 1,078.00 |
| PEREZ, ROBERT | PARALEGAL | <u>11.80</u> | <u>3,068.00</u> |
| TOTAL | | <u>18.20</u> | <u>\$6,540.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|--------------------------|
| 07/01/09 | SCHULMAN, BRENDAN M. | E-mails from J. Rochon and R. Schmidt re designations (.2); review Henderson transcript for designations (.2); telephone call J. Rochon re designations (.1); e-mail J. Rochon re designations (0.1); review news reports re hearing progress (.5); confer with J. Rochon and send e-mail re confidentiality issues and deposition transcripts (.6); | 1.70 | 1,105.00 |
| 07/01/09 | PEREZ, ROBERT | Organize deposition exhibits. | 1.30 | 338.00 |
| 07/01/09 | FORD, SAMANTHA | Deposition designations -- assembling and filing motion to designate. | 2.80 | 1,078.00 |
| 07/01/09 | ROCHON, JENNIFER | E-mails with A. Rogoff and R. Schmidt regarding deposition designations (.2); coordinating preparation and filing of deposition designations (1.6). | 1.80 | 1,224.00 |
| 07/06/09 | PEREZ, ROBERT | Organize deposition exhibits and transcripts. | 3.00 | 780.00 |
| 07/06/09 | SCHULMAN, BRENDAN M. | E-mail to R. Schmidt re depositions. | 0.10 | 65.00 |
| 07/07/09 | PEREZ, ROBERT | Organize deposition exhibits and transcripts. | 3.50 | 910.00 |
| 07/09/09 | PEREZ, ROBERT | Organize deposition exhibits and transcripts. | 3.20 | 832.00 |
| 07/14/09 | PEREZ, ROBERT | Organize deposition exhibits and transcripts. | <u>0.80</u> | <u>208.00</u> |
| TOTAL | | | <u>18.20</u> | <u>\$6,540.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00022 (APPELLATE ISSUES)

November 16, 2009
Invoice No. 526639

GENERAL MOTORS CREDITORS COMMITTEE
068000-00022 (APPELLATE ISSUES)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 3.30 | 3,069.00 |
| TRACHTMAN, JEFFREY S. | PARTNER | 0.30 | 228.00 |
| SCHMIDT, ROBERT T. | PARTNER | 8.50 | 6,247.50 |
| MAYER, THOMAS MOERS | PARTNER | 19.80 | 18,414.00 |
| ROCHON, JENNIFER | PARTNER | 0.20 | 136.00 |
| ROGOFF, ADAM C | PARTNER | 1.70 | 1,351.50 |
| NOVOD, GORDON | ASSOCIATE | 1.70 | 1,045.50 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 0.30 | 195.00 |
| SHARRET, JENNIFER | ASSOCIATE | 8.50 | 3,740.00 |
| BLABEY, DAVID E | ASSOCIATE | 26.60 | 14,896.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 9.50 | 5,557.50 |
| CHAIKIN, REBECCA B. | PARALEGAL | 1.90 | 494.00 |
| SURIS, LILIYA | OTHER TKPR | <u>8.40</u> | <u>882.00</u> |
| TOTAL | | <u>90.70</u> | <u>\$56,256.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 07/06/09 | ROGOFF, ADAM C | Attention to sale appeals and stay requests. | 0.40 | 318.00 |
| 07/06/09 | SHARRET, JENNIFER | Reviewing appeals to 2nd circuit and summarizing same. | 0.30 | 132.00 |
| 07/06/09 | ECKSTEIN, KENNETH H. | O/c re appeal, closing wind down. | 0.80 | 744.00 |
| 07/06/09 | MAYER, THOMAS MOERS | Review Judge Gerber's decision approving sale (1.7); review notice of appeal filed by 7 Product Liability Plaintiffs, motion for stay pending appeal by Asbestos Committee (.5); calls with Harvey Miller re status of appeal, expected hearing (.3); telephonic status conference with Judge Gerber, US Attorneys' Office, Appellants re briefing schedule (.7); calls with, emails to/from D.Blabey, R. | 2.70 | 2,511.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00022 (APPELLATE ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | Schmidt, K. Eckstein re preparation of objection to stay pending appeal (.5). | | |
| 07/06/09 | BLABEY, DAVID E | Review decision and order authorizing sale (.6); draft objection to direct appeal to second circuit and stay (7.0). | 7.60 | 4,256.00 |
| 07/07/09 | SHARRET, JENNIFER | Draft FTI affidavit in support of objection to motions to stay pending appeal (3.2); review objection to motions for appeal to 2nd circuit and stay and coordinate filing re same (2.4). | 5.60 | 2,464.00 |
| 07/07/09 | SHARRET, JENNIFER | Review sale order and decision; attention to motions appealing sale (1.1). | 1.10 | 484.00 |
| 07/07/09 | SCHMIDT, ROBERT T. | Review certification and stay briefs; o/c D. Blabey re response; o/cs TM, review draft response. | 1.40 | 1,029.00 |
| 07/07/09 | MAYER, THOMAS MOERS | Poll committee (1.0) to obtain authorization to file papers in opposition, conferences w/ D. Blabey, G. Novod re papers (.5), call with Harvey Miller re Judge Gerber's request for guidance on amount of bond, need for affidavit from FTI, follow-up calls M. Eisenband, A. Phillips, J. Sharret re affidavit, including follow-up calls with Weil re same (1.0), review, revise objection (2.0); review papers filed by Debtors, US Government in preparation for oral argument (1.0); oral argument before Judge Gerber (1.8). | 7.30 | 6,789.00 |
| 07/07/09 | BLABEY, DAVID E | Draft and edit objection to stay and certification motion. | 8.50 | 4,760.00 |
| 07/07/09 | SCHULMAN, BRENDAN M. | E-mail from D. Cho re bench decision denial of stay and review same. | 0.30 | 195.00 |
| 07/07/09 | CHAIKIN, REBECCA B. | Objection to Motions to Certify Sale Order to 2nd Circuit: prepare exhibits and document to file (.8); file document (.8). | 1.60 | 416.00 |
| 07/07/09 | SCHMIDT, ROBERT T. | Attn to issues re cmtee vote on certification; o/cs T. Mayer re same; e/ms same. | 1.00 | 735.00 |
| 07/07/09 | ECKSTEIN, KENNETH H. | Review appeal pleadings, corresp Gerber hearing. | 2.50 | 2,325.00 |
| 07/08/09 | ROCHON, JENNIFER | Analyses of GM opinion on stay and telephone call with J. Trachtman. | 0.20 | 136.00 |
| 07/08/09 | MACKSOUD, LAUREN M | Review motion for stay pending appeal to district court (1.7), review case law (2.4), drafting and revising objection to same (4.6), file same (.8). | 9.50 | 5,557.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00022 (APPELLATE ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| 07/08/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and appeal issues. | 0.30 | 238.50 |
| 07/08/09 | MAYER, THOMAS MOERS | Review decision denying stay pending appeal (.5). | 0.50 | 465.00 |
| 07/08/09 | MAYER, THOMAS MOERS | Review Asbestos Committee's motion for stay pending appeal (.5); calls with Harvey Miller re schedule for responsive papers and hearing (.5); conferences, emails G. Novod, D. Blabey, L. Macksoud re drafting responsive memorandum (.5); commence review and revision of memorandum opposing stay pending appeal (1.5). | 3.00 | 2,790.00 |
| 07/08/09 | SHARRET, JENNIFER | T/c with Committee members re: appeal to district court and stay pending appeal. | 0.80 | 352.00 |
| 07/08/09 | BLABEY, DAVID E | Research and draft opposition to emergency motion to stay sale and for expedited appeal at district court level. | 10.50 | 5,880.00 |
| 07/08/09 | CHAIKIN, REBECCA B. | Review decision on Certification. | 0.30 | 78.00 |
| 07/08/09 | SCHMIDT, ROBERT T. | Review stay opinion (1.0); attn district court stay papers; o/c T. Mayer; o/c D. Blabey (1.3); review draft objection to stay request (.8) | 3.10 | 2,278.50 |
| 07/08/09 | SCHMIDT, ROBERT T. | Attn to appeal papers; t/c D. Blabey (.8). | 0.80 | 588.00 |
| 07/08/09 | NOVOD, GORDON | Disc. w/ D. Blabey, email re appeal. (.2). Email re appeal. (.3). Disc. w/ T. Mayer, D. Blabey re appeal. (.2). Meeting with K. Eckstein, D. Blabey re appeal, disc. w/ R. Schmidt. (.5). Call to R. Chaikin re appeal. (.1). Review of emails, meeting re appeal. (.4). | 1.70 | 1,045.50 |
| 07/09/09 | TRACHTMAN, JEFFREY S. | Emails re: stay issues. | 0.30 | 228.00 |
| 07/09/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and attn to appeal matters. | 0.30 | 238.50 |
| 07/09/09 | MAYER, THOMAS MOERS | Continue to review, revise and finish memorandum in opposition to asbestos committee's motion for stay pending appeal (3.8); prepare for and participate in oral argument of asbestos committee's motion for stay pending appeal (2.0); post-hearing conferences with team, B. Ceccotti as counsel to UAW in room, return to office (.5). | 6.30 | 5,859.00 |
| 07/09/09 | SCHMIDT, ROBERT T. | Review brief and attn to outcome of District Court hearing. | 1.00 | 735.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00022 (APPELLATE ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|--------------------|--|---------------------|---------------------------|
| 07/16/09 | SCHMIDT, ROBERT T. | O/c J. Sharret re status of appeal; review decision | 0.50 | 367.50 |
| 07/16/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and attn to appeal matters. | 0.40 | 318.00 |
| 07/16/09 | SHARRET, JENNIFER | Review Judge Kaplan's written decision denying stay and circulating to Committee. | 0.50 | 220.00 |
| 07/17/09 | SURIS, LILIYA | Research court records (1.7) and obtain information about GM docket (1.0) and obtain docket shee (.2). | 2.90 | 304.50 |
| 07/17/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and attn to appeal matters. | 0.10 | 79.50 |
| 07/20/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and attn to appeal matters. | 0.10 | 79.50 |
| 07/21/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and attn to appeal matters. | 0.10 | 79.50 |
| 07/27/09 | SHARRET, JENNIFER | Attention to status of district court litigation. | 0.20 | 88.00 |
| 07/28/09 | SCHMIDT, ROBERT T. | Appeals: review designations and statements of issues | 0.70 | 514.50 |
| 07/28/09 | SURIS, LILIYA | Research court files and obtain updated docket. | 1.50 | 157.50 |
| 07/30/09 | SURIS, LILIYA | Research whether there are new schedules for the Motors Liquidation Company. | 1.80 | 189.00 |
| 07/31/09 | SURIS, LILIYA | Research court files and obtained motion to dismiss appeal, affidavit and notice of advise. Research whether there are new schedules for Motors Liquidation Company. | <u>2.20</u> | <u>231.00</u> |
| TOTAL | | | <u>90.70</u> | <u>\$56,256.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00023 (TAX ISSUES)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| HERZOG, BARRY | PARTNER | 11.90 | 8,925.00 |
| STOOPACK, HELAYNE O. | SPEC COUNSEL | 6.40 | 4,448.00 |
| RIGEL, BLAKE | ASSOCIATE | <u>7.90</u> | <u>5,135.00</u> |
| TOTAL | | <u>26.20</u> | <u>\$18,508.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 07/01/09 | STOOPACK, HELAYNE O. | Emails and consideration re wind down budget, TSA, tax liabilities. | 1.30 | 903.50 |
| 07/01/09 | HERZOG, BARRY | Call w/ Q.Brown and B. Rigel to discuss dealer terminations (.9); emails re: wind down budget (.8); review same (.5). | 2.20 | 1,650.00 |
| 07/01/09 | RIGEL, BLAKE | Off conf. B. Herzog (.6); Tele conf. B. Herzog and Q. Brown (.9); Preparation for call (.8). | 2.30 | 1,495.00 |
| 07/02/09 | STOOPACK, HELAYNE O. | Review documents re ruling request, discussion B. Herzog, telcon w/ Stuart Goldring. | 1.50 | 1,042.50 |
| 07/02/09 | HERZOG, BARRY | Review IRS ruling request (1.2); related emails and discussions (1.7). | 2.90 | 2,175.00 |
| 07/06/09 | STOOPACK, HELAYNE O. | Review supplemental submissions to IRS; emails re: same. | 1.30 | 903.50 |
| 07/06/09 | HERZOG, BARRY | Review 3d supp to IRS ruling request; related emails. | 1.00 | 750.00 |
| 07/07/09 | HERZOG, BARRY | Review supplement to IRS ruling request. | 0.40 | 300.00 |
| 07/08/09 | HERZOG, BARRY | Rev. IRS ruling. | 0.50 | 375.00 |
| 07/08/09 | STOOPACK, HELAYNE O. | Review IRS ruling. | 0.60 | 417.00 |
| 07/16/09 | HERZOG, BARRY | Emails re: IRS ruling. | 0.30 | 225.00 |
| 07/17/09 | HERZOG, BARRY | Discs. re: IRS ruling. | 0.50 | 375.00 |
| 07/20/09 | RIGEL, BLAKE | Off conf. B. Herzog; Tax research - dealer | 1.10 | 715.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00023 (TAX ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------------|--|---------------------|---------------------------|
| | | terminations. | | |
| 07/20/09 | HERZOG, BARRY | Disc. w/ B. Rigel re: treatment of dealer terminations. | 0.70 | 525.00 |
| 07/21/09 | RIGEL, BLAKE | Off conference w/ B. Herzog. | 0.50 | 325.00 |
| 07/23/09 | RIGEL, BLAKE | Tax research: dealer termination. | 0.90 | 585.00 |
| 07/24/09 | RIGEL, BLAKE | Tax research: Dealer terminations. | 0.50 | 325.00 |
| 07/27/09 | RIGEL, BLAKE | Off conf. w/ B. Herzog; Prepare dealer summary. | 2.40 | 1,560.00 |
| 07/28/09 | RIGEL, BLAKE | Correspondence re tax issues. | 0.20 | 130.00 |
| 07/28/09 | HERZOG, BARRY | Review and mark reorg. ruling request. | 2.20 | 1,650.00 |
| 07/28/09 | STOOPACK, HELAYNE O. | Review draft ruling request for holding company, disc. B. Herzog, e-mail re: same. | 1.70 | 1,181.50 |
| 07/31/09 | HERZOG, BARRY | Review F reorg ruling request. | <u>1.20</u> | <u>900.00</u> |
| TOTAL | | | <u>26.20</u> | <u>\$18,508.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 4.00 | 3,720.00 |
| SCHMIDT, ROBERT T. | PARTNER | 7.40 | 5,439.00 |
| CATON, AMY | PARTNER | 8.20 | 5,576.00 |
| NOVOD, GORDON | ASSOCIATE | 2.00 | 1,230.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 0.70 | 455.00 |
| SHARRET, JENNIFER | ASSOCIATE | 11.00 | 4,840.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 16.90 | 9,886.50 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>3.00</u> | <u>780.00</u> |
| TOTAL | | <u>53.20</u> | <u>\$31,926.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 07/02/09 | SHARRET, JENNIFER | Review amended AP services order. | 0.20 | 88.00 |
| 07/02/09 | CAMPANA, KRISTEN V | Review Alix proposal (.7) | 0.70 | 455.00 |
| 07/04/09 | CATON, AMY | Review Alix fee proposal issues and discuss same with FTI. | 2.10 | 1,428.00 |
| 07/04/09 | SCHMIDT, ROBERT T. | Attn Alix fee structure; emails same. | 0.90 | 661.50 |
| 07/04/09 | NOVOD, GORDON | Emails and review of documents re APS incentive compensation (1.2). | 1.20 | 738.00 |
| 07/06/09 | CATON, AMY | Review APS retention issues and emails re: same with FTI. | 1.00 | 680.00 |
| 07/06/09 | SCHMIDT, ROBERT T. | Prepare for and participate in call for Board member interviews review revised Alix fee structure. | 0.50 | 367.50 |
| 07/07/09 | MACKSOUD, LAUREN M | Review and revise affidavit of M. Eisenband in support of FTI's retention application, review appeals filed in bankruptcy court. | 6.20 | 3,627.00 |
| 07/07/09 | ECKSTEIN, KENNETH H. | Consult re FTI fees, t/c M. Eisenband. | 0.70 | 651.00 |
| 07/07/09 | CATON, AMY | APS retention negotiating and reviews. | 1.30 | 884.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| 07/08/09 | SCHMIDT, ROBERT T. | Review FTI fee structure proposal and o/cs re same. | 0.80 | 588.00 |
| 07/08/09 | MACKSOUD, LAUREN M | Reviewing motion to retain epiq as website manager, conferring with US Trustee regarding same. | 1.50 | 877.50 |
| 07/08/09 | SHARRET, JENNIFER | C/f with L. Macksoud re: retention of epiq and review Committee information agent retention applications (.8); t/c with U.S. Trustee re: same (.4). | 1.20 | 528.00 |
| 07/08/09 | ECKSTEIN, KENNETH H. | O/c Alix retention terms, c/w AC (1.2); call with T. Stenger (.4); review pleadings, corresp, docs (1.0). | 2.60 | 2,418.00 |
| 07/08/09 | SCHMIDT, ROBERT T. | Review FTI papers. | 0.50 | 367.50 |
| 07/09/09 | SCHMIDT, ROBERT T. | Rev FTI application and t/cs and emails re same. | 1.00 | 735.00 |
| 07/09/09 | SHARRET, JENNIFER | Revise Epiq retention application. | 1.20 | 528.00 |
| 07/09/09 | ECKSTEIN, KENNETH H. | Review Alix revised retention. | 0.70 | 651.00 |
| 07/10/09 | SCHMIDT, ROBERT T. | Review FTI retention papers. | 0.50 | 367.50 |
| 07/10/09 | SHARRET, JENNIFER | Review Epiq retention application and declaration. | 0.60 | 264.00 |
| 07/13/09 | NOVOD, GORDON | Meeting with R. Schmidt, L. Macksoud re FTI. (.4). Disc. w/ L. Macksoud re FTI. (.1). | 0.50 | 307.50 |
| 07/13/09 | SCHMIDT, ROBERT T. | Review and comment FTI papers; o/c G. Novod and L. Macksoud. | 0.70 | 514.50 |
| 07/13/09 | MACKSOUD, LAUREN M | Review and revise FTI retention application, confer with FTI regarding same (2.2), draft indemnification language, consideration of issues with respect to epiq's retention application (2.0). | 4.20 | 2,457.00 |
| 07/14/09 | SCHMIDT, ROBERT T. | Review revised FTI papers; review Alix proposal. | 1.00 | 735.00 |
| 07/14/09 | MACKSOUD, LAUREN M | Confer with FTI and the US Trustee regarding the retention application (.7). Review and revise application, affidavit and order accordingly (2.1). | 2.80 | 1,638.00 |
| 07/14/09 | CATON, AMY | Review issues on filing complaint against term lenders. | 0.80 | 544.00 |
| 07/14/09 | SHARRET, JENNIFER | Revising Epiq application (.6); attention to UST carve-out issues re: FTI application (.4). | 1.00 | 440.00 |
| 07/15/09 | SCHMIDT, ROBERT T. | Review 1102 motion (.3); o/cs J. Sharret re same; review website (.4); attn status Evercore; | 1.00 | 735.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | | o/c J. Sharret, TM re same (.3). | | |
| 07/15/09 | MACKSOUD, LAUREN M | Work with FTI to finalize the retention application. | 1.20 | 702.00 |
| 07/15/09 | NOVOD, GORDON | Call w/ J. Sharret re Evercore. | 0.30 | 184.50 |
| 07/15/09 | SCHMIDT, ROBERT T. | Review budget and revised Alix proposal; o/c K. Eckstein. | 0.50 | 367.50 |
| 07/15/09 | SHARRET, JENNIFER | Review union settlement agreement order; c/f with B. Schmidt and T. Mayer re: Evercore | 1.60 | 704.00 |
| 07/16/09 | MACKSOUD, LAUREN M | Conference call with FTI regarding application. | 1.00 | 585.00 |
| 07/16/09 | SHARRET, JENNIFER | Revise Epiq retention application and circulating to Debtors and UST (.7) attention to FTI application (.2). | 0.90 | 396.00 |
| 07/20/09 | SHARRET, JENNIFER | Review Evercore summaries and FTI analysis re: same; telephone call with D. Meshkov re: scheduling of Evercore hearing. | 0.80 | 352.00 |
| 07/21/09 | SHARRET, JENNIFER | Revise Epiq retention application and coordinating filing and service of same. | 0.70 | 308.00 |
| 07/21/09 | CATON, AMY | Professional retentions; review APS draft letter and issues on consent rts, review orders for same (.5), and draft proposed language (.8). | 1.30 | 884.00 |
| 07/21/09 | CHAIKIN, REBECCA B. | Draft Notices of Hearings (.3); review and edit Epiq Retention Application and file (1.4). | 1.70 | 442.00 |
| 07/22/09 | CATON, AMY | Telephone call w/ Stenger re issues on APS retention (.4); review proposed language for same (.3). | 0.70 | 476.00 |
| 07/22/09 | CHAIKIN, REBECCA B. | Send courtesy copies of 7/21 filings to the Court and draft cover letters (.4); file Epiq affidavit (.2). | 0.60 | 156.00 |
| 07/22/09 | CHAIKIN, REBECCA B. | File Epiq affidavit of service. | 0.20 | 52.00 |
| 07/23/09 | CATON, AMY | Review Alix letter and draft edits to same, discuss same w/ C. Tully. | 1.00 | 680.00 |
| 07/23/09 | SHARRET, JENNIFER | Review and create summary of various retention applications filed by Debtors; t/c with Debtors re: same. | 1.70 | 748.00 |
| 07/27/09 | SHARRET, JENNIFER | Follow up with Debtors re: retention application for environmental consultants and special counsel. | 0.30 | 132.00 |
| 07/30/09 | CHAIKIN, REBECCA B. | Assemble binder of declarations for debtors' ordinary course professionals. | 0.50 | 130.00 |
| 07/31/09 | SHARRET, JENNIFER | Review supplemental declarations and revised | <u>0.80</u> | <u>352.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|---|---------------------|---------------------------|
| | | orders and t/c with R. Brooks re: same. | | |
| TOTAL | | | <u>53.20</u> | <u>\$31,926.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00031 (TRAVEL)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| MAYER, THOMAS MOERS | PARTNER | 1.00 | 930.00 |
| NOVOD, GORDON | ASSOCIATE | 0.60 | 369.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 1.50 | 877.50 |
| CHERNYAK, YEKATERINA | ASSOCIATE | <u>0.50</u> | <u>242.50</u> |
| TOTAL | | <u>3.60</u> | <u>\$2,419.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|--------------------------|
| 07/01/09 | MACKSOUD, LAUREN M | Traveling to and from court house (1.5). | 1.50 | 877.50 |
| 07/01/09 | MAYER, THOMAS MOERS | Travel to and from Court. | 1.00 | 930.00 |
| 07/13/09 | NOVOD, GORDON | Non-working travel from hearing. | 0.60 | 369.00 |
| 07/29/09 | CHERNYAK, YEKATERINA | Travel to office from court . | 0.50 | 242.50 |
| TOTAL | | | <u>3.60</u> | <u>\$2,419.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| TRACHTMAN, JEFFREY S. | PARTNER | 7.30 | 5,548.00 |
| SCHMIDT, ROBERT T. | PARTNER | 5.40 | 3,969.00 |
| ROGOFF, ADAM C | PARTNER | 1.40 | 1,113.00 |
| ROGOFF, ADAM C | PARTNER | 0.70 | 556.50 |
| NOVOD, GORDON | ASSOCIATE | 4.90 | 3,013.50 |
| SHARRET, JENNIFER | ASSOCIATE | 12.30 | 5,412.00 |
| CHO, DANNIE | ASSOCIATE | 35.40 | 13,629.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 1.80 | 1,053.00 |
| CHERNYAK, YEKATERINA | ASSOCIATE | 0.30 | 145.50 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.30 | 858.00 |
| RINGER, RACHAEL LYNN | SUMMER ASSOC | 2.90 | 928.00 |
| PAEDEZ, ROBERT | PARALEGAL | 16.30 | 4,238.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>2.80</u> | <u>728.00</u> |
| TOTAL | | <u>92.80</u> | <u>\$41,191.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 07/01/09 | NOVOD, GORDON | Call w/L. Lakin re stipulations of Hertz/Avis, discussion w/Ken S. re same (.3); call w/L. Lakin (.2); review of revised order, email re same, discussion w/ R. Schmidt, A. Rogoff re same (.7). | 1.20 | 738.00 |
| 07/01/09 | TRACHTMAN, JEFFREY S. | Edit objection (1.3); misc. emails, TCs re: objection, hearing (.8). | 2.10 | 1,596.00 |
| 07/01/09 | CHO, DANNIE | Analyze, organize, and summarize Consumer Privacy Ombudsman Report. | 3.50 | 1,347.50 |
| 07/01/09 | PAEDEZ, ROBERT | Index Cure Objections (1.2). Review, Index and Organize Credit Committee Pleadings | 3.50 | 910.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | | (2.3). | | |
| 07/02/09 | TRACHTMAN, JEFFREY S. | Emails re: hearing, objection, appeal. | 0.40 | 304.00 |
| 07/02/09 | CHO, DANNIE | Monitor docket (.7), analyze pertinent filings (2.0), including Motions for Relief from Stay and Objections to various motions. | 2.70 | 1,039.50 |
| 07/06/09 | SCHMIDT, ROBERT T. | Further comments motion summary (.7); emails G. Novod (.3); review FTI report (.5). | 1.50 | 1,102.50 |
| 07/06/09 | TRACHTMAN, JEFFREY S. | TCs, emails, review stay motions. | 1.20 | 912.00 |
| 07/06/09 | CHO, DANNIE | Analyze filings and decisions. | 1.80 | 693.00 |
| 07/06/09 | PEREZE, ROBERT | Review and Organize Pleadings. | 4.00 | 1,040.00 |
| 07/07/09 | TRACHTMAN, JEFFREY S. | Review stay motion, other filings (.8); TCs, emails re: response (.9); edit response (1.5). | 3.20 | 2,432.00 |
| 07/07/09 | CHO, DANNIE | Monitor docket (.6), analyze and summarize Motion to Extend Time for Cure Objections (3.3) | 3.90 | 1,501.50 |
| 07/07/09 | PEREZE, ROBERT | Review, Index and Organize Pleadings. | 3.50 | 910.00 |
| 07/08/09 | SCHMIDT, ROBERT T. | Review rejection motions. | 0.40 | 294.00 |
| 07/08/09 | TRACHTMAN, JEFFREY S. | Emails, review filings. | 0.40 | 304.00 |
| 07/08/09 | NOVOD, GORDON | Call to Rob L. at Weil. (.1). Call w/ Rob L, call w/ J. Davis (.3). Call w/ J. Taylor (.2). | 0.60 | 369.00 |
| 07/08/09 | CHO, DANNIE | Monitor docket (.6), analyze and summarize Omnibus Motion to Reject Leases (5.6). | 6.20 | 2,387.00 |
| 07/09/09 | CHO, DANNIE | Monitor docket (.5), analyze and summarize declarations, orders and objections to various motions (2.5), distribute pertinent filings (.5). | 3.50 | 1,347.50 |
| 07/09/09 | PEREZE, ROBERT | Review, Index and Organize creditor committee pleadings. | 4.10 | 1,066.00 |
| 07/10/09 | MACKSOUD, LAUREN M | Reviewing and revising application to approve epiq. | 1.80 | 1,053.00 |
| 07/10/09 | CHAIKIN, REBECCA B. | Locate GE stipulation (.2); Locate 1102 Orders in cases cited as examples in brief (.6). | 0.80 | 208.00 |
| 07/10/09 | CHO, DANNIE | Correspondence regarding pertinent filings. | 0.30 | 115.50 |
| 07/10/09 | SHARRET, JENNIFER | Revise 1102 motion and order. | 1.00 | 440.00 |
| 07/12/09 | CHO, DANNIE | Analyze and summarize Motion to Reject Lease. | 2.00 | 770.00 |
| 07/13/09 | NOVOD, GORDON | Call w/ J. Sharret re 1102, review of papers re same. | 0.80 | 492.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| 07/13/09 | SCHMIDT, ROBERT T. | Attn pending motions and orders. | 0.50 | 367.50 |
| 07/13/09 | CHO, DANNIE | Monitor docket (.5), analyze Motion to reject Certain Contracts (1.4). | 1.90 | 731.50 |
| 07/13/09 | SHARRET, JENNIFER | Review docket summaries prepared by D. Cho. | 0.50 | 220.00 |
| 07/13/09 | NOVOD, GORDON | Review of pending motions. | 0.20 | 123.00 |
| 07/14/09 | NOVOD, GORDON | Call w/ Pablo, review of settlement order, emails re team, review of filed motions. | 0.60 | 369.00 |
| 07/14/09 | SCHMIDT, ROBERT T. | Review and comment 1102 motion (.3); attn pending motions and review Delphi order (.7). | 1.00 | 735.00 |
| 07/14/09 | CHO, DANNIE | Monitor docket (.6), analyze and summarize Motion for Payment of Administrative Expenses, Motion to Authorize Payment for Environmental Testing Corp. and Motion to Reconsider Resolution of the Sale (4.7). | 5.30 | 2,040.50 |
| 07/14/09 | SHARRET, JENNIFER | Review interim compensation motion and respond to email re: same (.3); reviewing 1102 motion and order (1.0) review docket summaries prepared by D. Cho (.3). | 1.60 | 704.00 |
| 07/14/09 | PAREDEZ, ROBERT | Review, Index and Organize Creditor Committee Pleadings. | 1.20 | 312.00 |
| 07/15/09 | CHO, DANNIE | Monitor docket (.6), analyze pertinent filings (.4), organize filings (.2). | 1.20 | 462.00 |
| 07/16/09 | CHO, DANNIE | Monitor docket (.5), analyze pertinent filings (.5). | 1.00 | 385.00 |
| 07/16/09 | SHARRET, JENNIFER | Revise 1102 motion. | 1.20 | 528.00 |
| 07/17/09 | SHARRET, JENNIFER | Compare Chrysler and GM 1102 orders. | 0.70 | 308.00 |
| 07/20/09 | NOVOD, GORDON | Email to J. Sharret (.1), Call to Rob L. (.1), Call to Russell Brooks. (.1). | 0.30 | 184.50 |
| 07/20/09 | SCHMIDT, ROBERT T. | Review 1102 papers; review website. | 0.50 | 367.50 |
| 07/20/09 | SHARRET, JENNIFER | Review motion to reject contracts/abandon property (.4) revising 1102 motion (1.0) | 1.40 | 616.00 |
| 07/20/09 | CHO, DANNIE | Review and analyze relevant filings. | 0.50 | 192.50 |
| 07/21/09 | SHARRET, JENNIFER | Revise 1102 motion/order and coordinate filing and service of same (1.0); review interim comp motion (.3); e-mail to committee re: objection to 3rd omnibus contract rejection motion (.5). | 1.80 | 792.00 |
| 07/21/09 | CHAIKIN, REBECCA B. | Review and edit 1102 Motion (1.7), file same (.3). | 2.00 | 520.00 |
| 07/22/09 | RINGER, RACHAEL LYNN | Draft summary of proposed case management order. | 0.60 | 192.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|----------------------|---|---------------------|---------------------------|
| 07/22/09 | NOVOD, GORDON | Calls w/ R. Chaikin, C. Tully, Juan, J. Sharret re pending motions. | 0.40 | 246.00 |
| 07/22/09 | CHO, DANNIE | Monitor (.4) and analyze relevant filings (.2). | 0.60 | 231.00 |
| 07/23/09 | NOVOD, GORDON | Emails re case and pending motions. Review of status email. | 0.80 | 492.00 |
| 07/23/09 | RINGER, RACHAEL LYNN | Review and draft summary of proposed case management order. | 2.30 | 736.00 |
| 07/23/09 | SHARRET, JENNIFER | Review and summarize misc. motions including interim comp, case managements, motions to compel and t/c with Debtors re; same. | 1.20 | 528.00 |
| 07/23/09 | ROGOFF, ADAM C | Review pending motions. | 0.40 | 318.00 |
| 07/24/09 | CHO, DANNIE | Review and analyze relevant filings. | 0.50 | 192.50 |
| 07/27/09 | SHARRET, JENNIFER | Emails with Debtors re: case management order and adding parties to service list. | 0.30 | 132.00 |
| 07/27/09 | CHO, DANNIE | Review and analyze relevant filings. | 0.50 | 192.50 |
| 07/28/09 | SCHMIDT, ROBERT T. | Attn motions pending 8/3. | 0.30 | 220.50 |
| 07/28/09 | CHERNYAK, YEKATERINA | Various correspondence re: outstanding motions. | 0.30 | 145.50 |
| 07/29/09 | SCHMIDT, ROBERT T. | Meeting w/ J. Sharret, G. Plotko re pending motions and projects. | 1.20 | 882.00 |
| 07/29/09 | SHARRET, JENNIFER | Follow-up with debtors re: motions to compel. | 0.20 | 88.00 |
| 07/29/09 | ROGOFF, ADAM C | Review pending motions. | 0.50 | 397.50 |
| 07/30/09 | SHARRET, JENNIFER | Review status of motions filed to date; various emails and t/c with Debtors and create chart of motion status. | 2.40 | 1,056.00 |
| 07/30/09 | PLOTKO, GREGORY G | Review update to creditors committee on court hearing; new filed motions, etc. | 0.90 | 594.00 |
| 07/30/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions (.3); emails and meetings w/ J. Sharret and G. Plotko re: same (.4). | 0.70 | 556.50 |
| 07/31/09 | PLOTKO, GREGORY G | Disc with L. Macksoud re case status and open motions. | 0.40 | 264.00 |
| 07/31/09 | ROGOFF, ADAM C | Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues. (.1); Attn to wind down issues, including status of pending motions; emails and meetings w/ J. Sharret and G. Plotko re: same. (.4) | <u>0.50</u> | <u>397.50</u> |
| TOTAL | | | <u>92.80</u> | <u>\$41,191.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| MAYER, THOMAS MOERS | PARTNER | 0.30 | 279.00 |
| CATON, AMY | PARTNER | 9.90 | 6,732.00 |
| ROCHON, JENNIFER | PARTNER | 0.20 | 136.00 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 3.30 | 2,145.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 10.00 | 6,500.00 |
| KATZ, ALYSSA R | ASSOCIATE | 15.40 | 7,469.00 |
| SHARRET, JENNIFER | ASSOCIATE | 2.70 | 1,188.00 |
| ALMEDA, DOMINADOR E | PARALEGAL | 43.70 | 11,799.00 |
| TOTAL | | <u>85.50</u> | <u>\$36,248.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 07/01/09 | ALMEDA, DOMINADOR E | Continue sorting, grouping, org. & labeling GM DESOS UCC files & review same (5.5). Disc. re set up of Concordance database for looking up UCC files (.8). | 6.30 | 1,701.00 |
| 07/02/09 | ALMEDA, DOMINADOR E | Continue sorting, grouping, organizing, labeling and filing GM DESOS UCC Search results & filing copies (1.8). | 1.80 | 486.00 |
| 07/06/09 | KATZ, ALYSSA R | Revolver Facility summary and collateral review (2.0); email correspondence (.2); finalizing drafts for review (.5); discussions re: UCC searches and email correspondence with paralegal (.5); Reviewing collateral documentation (.3). | 3.50 | 1,697.50 |
| 07/06/09 | CAMPANA, KRISTEN V | Conference with A. Katz and J. Amster regarding collateral review. | 1.30 | 845.00 |
| 07/07/09 | KATZ, ALYSSA R | Reviewing UCC search results chart (1.2); reviewing UCC search results index for terminated UCCs (1.0). | 2.20 | 1,067.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| 07/08/09 | KATZ, ALYSSA R | UCC search results: discussions with paralegal (.5); reviewing chart of fixture filings and subsidiary filings (2.5); marking revisions to charts (.2); discussion with Jay Amster re: open items (.2). | 3.40 | 1,649.00 |
| 07/08/09 | ALMEDA, DOMINADOR E | Meeting w/ A. Katz re: UCC summary chart and UCCs filing copies to look for and review (.7). Search for UCC filing copies requested by A. Katz and J. Amster (2.4). Revisions to UCC chart (.9). Deliver 2 boxes of GM subs. UCC search results to A. Katz (.4). Disc. UCC summary chart for same (.4). | 4.80 | 1,296.00 |
| 07/08/09 | CAMPANA, KRISTEN V | Review revised UCC summary (.9), updated FTI Report regarding debtor material transactions (.9). | 1.80 | 1,170.00 |
| 07/09/09 | ALMEDA, DOMINADOR E | Review GM UCC Summary chart (state level searches) (2.5). Revisions to chart & e-mail clean/blackline copies of same to A. Katz et al w/ list of outstanding summary charts to review (1.4). | 3.90 | 1,053.00 |
| 07/10/09 | ALMEDA, DOMINADOR E | Continue search for various GM UCC Fixture filings (1.1). Search various local county websites to verify GM & Saturn 25 fixture filings (.8). Review GM & Saturn UCC summary chart & compare same w/ UCC Fixture filings chart (.7). Checked which ML UCC fixture filings were not reflected on UCC summary chart (.6). Search for missing state level UCC filings in various state websites were available (.6). | 3.80 | 1,026.00 |
| 07/13/09 | KATZ, ALYSSA R | Discussions with A. Caton and G. Novod re: prepetition collateral review memoranda and inadvertent termination statement UCC law/ memo. | 0.50 | 242.50 |
| 07/13/09 | ALMEDA, DOMINADOR E | Attention to GM Lien search files. Group & org. DESOS UCC files. | 4.80 | 1,296.00 |
| 07/13/09 | ROCHON, JENNIFER | T/c with A. Caton; t/c w. B. Schulman re: lien perfection potential reduction. | 0.20 | 136.00 |
| 07/13/09 | SCHULMAN, BRENDAN M. | Telephone conversation J. Rochon re follow-up issues and litigation project (.2); review e-mail from A. Caton (.1). | 0.30 | 195.00 |
| 07/13/09 | CATON, AMY | Continue mark up of APS letter and emails re same to Stenger, R. Schmidt, K. Eckstein. | 0.80 | 544.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| 07/14/09 | ALMEDA, DOMINADOR E | Continue grouping and org. GM DESOS UCC files. Ints. to E. Kaplan re: same. | 2.00 | 540.00 |
| 07/14/09 | CATON, AMY | Review APS retention issues and mark up of letter on same. | 0.80 | 544.00 |
| 07/15/09 | ALMEDA, DOMINADOR E | Continue searching for corresponding UCC-1s & attached UCC-3s. | 2.80 | 756.00 |
| 07/15/09 | KATZ, ALYSSA R | Discussions with B. Schulman re: inadvertent termination statement research of Term Loan UCC (.5); email correspondence with Butzel Long, A. Caton, B. Schulman and K. Campana (.5). | 1.00 | 485.00 |
| 07/15/09 | SCHULMAN, BRENDAN M. | Telephone call A. Katz re Term Loan lien issue (.4); review background documents and affidavit (.6); e-mails re scheduling of conference call with B. Seidel (.2); telephone call J. Rochon re update (.1). | 1.30 | 845.00 |
| 07/15/09 | MAYER, THOMAS MOERS | Emails to/from team re final analysis of Bank Collateral and deposition schedule. | 0.30 | 279.00 |
| 07/16/09 | KATZ, ALYSSA R | Term Loan lien issue: conference call with conflicts counsel (1.2); discussions internally re: conflicts and procedure (.2); email correspondence re same (.2). ` Revolver and Term Loan Collateral Review memoranda: revisions and discussions with K. Campana (1.4); email correspondence re: same (.2). | 3.20 | 1,552.00 |
| 07/16/09 | ALMEDA, DOMINADOR E | Cont'n attaching GM DESOS UCC-3 to corresponding UCC-1s. | 2.30 | 621.00 |
| 07/16/09 | SCHULMAN, BRENDAN M. | Review background documents in preparation for call (.4); Conference call B. Seidel, A. Caton, A. Katz re potential claims against pre-petition lenders (.6); conference call A. Caton and K. Campana, A. Katz, C. Fischman re representation issues (.4). | 1.40 | 910.00 |
| 07/16/09 | CAMPANA, KRISTEN V | Conferences with A. Caton, A. Katz and Butzel Long regarding UCC-3 termination issue; conference with C. Moses regarding same; review collateral review memoranda. | 3.80 | 2,470.00 |
| 07/16/09 | CATON, AMY | Call w/ Butzel Long re status of ucc-3 investigation and next steps on same and follow up re same w/ A. Katz, B. Schulman (1.3), review issues on conflicts w/ Fischman, T. Mayer (.8), review collateral review memos and comments to same (1.0); draft memo to | 4.10 | 2,788.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|---|--------------|---------------|
| | | Butzel Long re collateral memos and issues on process for investigation, complaint (1.0). | | |
| 07/17/09 | KATZ, ALYSSA R | Revise collateral review memoranda per K. Campana's comments (.4); final proofread (.2); distributing memoranda to Butzel Long (.2). | 0.80 | 388.00 |
| 07/17/09 | CAMPANA, KRISTEN V | Complete review of collateral review memoranda; give comments to A. Katz. | 2.80 | 1,820.00 |
| 07/20/09 | SCHULMAN, BRENDAN M. | E-mail A. Caton re pre-petition lien issues update. | 0.20 | 130.00 |
| 07/21/09 | SCHULMAN, BRENDAN M. | Telephone call A. Caton re update on prepetition lien issues. | 0.10 | 65.00 |
| 07/21/09 | CATON, AMY | Review issues on bank complaint, memo to committee for same and discuss same with T. Mayer (1.3). | 1.30 | 884.00 |
| 07/22/09 | ALMEDA, DOMINADOR E | Disc. GM subs. & Argonaut Holdings UCC summary chart w/ J. Amster. Rvs. to same. Blackline, print & e-mail revised copies to A. Katz. | 2.10 | 567.00 |
| 07/22/09 | CAMPANA, KRISTEN V | Conference with E. Fisher regarding UCC termination. | 0.30 | 195.00 |
| 07/23/09 | ALMEDA, DOMINADOR E | Rvw. 2 UCCs fixture filings v Argonaut marked/noted by Jason in UCC chart. Blackline Argonaut chart & e-mail clean/blackline copies to Alyssa et al. | 0.60 | 162.00 |
| 07/23/09 | CATON, AMY | Review UCC-3 issues on bank claims and final orders for same. | 1.00 | 680.00 |
| 07/27/09 | KATZ, ALYSSA R | Reviewing memo from Butzel Long (.4); email correspondence with A. Caton re: errors in facts of such memo (.2); discussions re: vote for complaint from Committee (.2). | 0.80 | 388.00 |
| 07/27/09 | ALMEDA, DOMINADOR E | Organize UCC files (1.7). Search/match up/group UCC-3s to UCC-1s (1.7). T/c w/ A. Katz re: DESOS search thru date (.4). | 3.80 | 1,026.00 |
| 07/27/09 | CATON, AMY | Review UCC-3 memo, collateral review issues and call to Butzel re same (1.3), discuss same w/Katz (.3); discuss same w/ Sharret (.3). | 1.90 | 1,292.00 |
| 07/27/09 | SHARRET, JENNIFER | Review and comment on Butzel Long memorandum re: investigation of bank's liens and email to Committee re: same (.9); t/c with Butzel Long and Wilmington Trust re: memorandum and complaint (.5). | 1.40 | 616.00 |
| 07/28/09 | ALMEDA, DOMINADOR | Attention to GM Lien Search files. Sort thru, | 4.10 | 1,107.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|---|---------------------|---------------------------|
| | E | org., label & box same. | | |
| 07/29/09 | ALMEDA, DOMINADOR E | Cont'n org./labeling GM UCC files. | 0.60 | 162.00 |
| 07/29/09 | SHARRET, JENNIFER | Telephone call with E. Fisher and A. Caton re: complaint. | 0.50 | 220.00 |
| 07/30/09 | SHARRET, JENNIFER | Reviewing cash collateral order re: filing complaint against prepetition lenders; t/c with A. Katz re: complaint and email to Butzel Long re: same. | <u>0.80</u> | <u>352.00</u> |
| TOTAL | | | <u>85.50</u> | <u>\$36,248.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| ECKSTEIN, KENNETH H. | PARTNER | 0.80 | 744.00 |
| KOPELMAN, KENNETH P. | PARTNER | 4.20 | 3,507.00 |
| SCHMIDT, ROBERT T. | PARTNER | 7.70 | 5,659.50 |
| CATON, AMY | PARTNER | 7.50 | 5,100.00 |
| ROCHON, JENNIFER | PARTNER | 1.50 | 1,020.00 |
| WECHSLER, ERNEST S. | PARTNER | 1.50 | 1,050.00 |
| ROGOFF, ADAM C | PARTNER | 12.80 | 10,176.00 |
| NOVOD, GORDON | ASSOCIATE | 20.10 | 12,361.50 |
| SCHULMAN, BRENDAN M. | ASSOCIATE | 0.80 | 520.00 |
| CAMPANA, KRISTEN V | ASSOCIATE | 1.70 | 1,105.00 |
| SHARRET, JENNIFER | ASSOCIATE | 2.20 | 968.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 1.50 | 877.50 |
| RINGER, RACHAEL LYNN | SUMMER ASSOC | 3.40 | 1,088.00 |
| MAKINDE, MICHAEL A | PARALEGAL | <u>0.50</u> | <u>137.50</u> |
| <u>TOTAL</u> | | <u>66.20</u> | <u>\$44,314.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 07/01/09 | ROGOFF, ADAM C | Attention to sale hearing review of documents, including proposed sale order and internal discussions regarding same (3.7); e-mails K. Cordry and Novod re: same (1.2). | 4.90 | 3,895.50 |
| 07/01/09 | MACKSOUD, LAUREN M | Review and revise statement of withdrawal of limited objection, further preparation for sale hearing. | 1.50 | 877.50 |
| 07/01/09 | CATON, AMY | Review objection to sale and comments to same (1.5); review sale order and comments to same (1.0). | 2.50 | 1,700.00 |
| 07/01/09 | WECHSLER, ERNEST S. | Review of Sale Order and conferences re | 1.50 | 1,050.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | same. | | |
| 07/01/09 | NOVOD, GORDON | Internal meetings with J. Sharret, K. Kopelman, L. Macksoud re sale (.8). | 0.80 | 492.00 |
| 07/01/09 | NOVOD, GORDON | Discussion w/ D. Blabey re hearing, discussion w/ J. Sharret re pending motions, call w/Weil re sale order (.7); email to Weil re Hertz stipulation (.1). | 0.80 | 492.00 |
| 07/01/09 | CAMPANA, KRISTEN V | Review Sale Order drafts (1.5); conferences with G. Novod regarding comments (.6) | 0.60 | 390.00 |
| 07/02/09 | ROGOFF, ADAM C | Attention to sale hearing review of documents, including proposed sale order and internal e-mails regarding same. | 2.20 | 1,749.00 |
| 07/02/09 | NOVOD, GORDON | Call w/J. Taylor re sale issues, call w/Ronit, email to Ronit, call w/J. Taylor, discussion w/J. Sharret re case matters (1.1); edit to sale order riders (1.2); call w/J. Sharret, discussion w/J. Sharret, email to Weil (.6); emails to J. Sharret (.3); call w/T. Molner, email re same (.6); review of sale order, email to committee (.8). | 4.60 | 2,829.00 |
| 07/02/09 | SCHMIDT, ROBERT T. | Review sale order. | 1.50 | 1,102.50 |
| 07/02/09 | NOVOD, GORDON | Draft riders to sale order (2.5). | 2.50 | 1,537.50 |
| 07/02/09 | CAMPANA, KRISTEN V | Conferences with G. Novod and J. Taylor regarding Sale Order (1.1) | 1.10 | 715.00 |
| 07/03/09 | NOVOD, GORDON | Review of proposed sale order, review of emails comments from committee members, edits to draft order, calls with T. Mayer, R. Schmidt, A. Rogoff, Paul Weiss, B. Seidel re order. (5.1). Call w/ Weil, all hands re sale order. (3.4). Call w/ R. Schmidt, review of emails, follow-up re same. (.2). Call w/ K. Eckstein re same. (.3). Review of final order, emails re same, email to Seidel, emails to R. Schmidt. (2.4). | 11.40 | 7,011.00 |
| 07/03/09 | ROGOFF, ADAM C | Attention to sale issues to New GM, including proposed sale order and internal discussions regarding same. | 2.30 | 1,828.50 |
| 07/03/09 | SHARRET, JENNIFER | Telephone call re: revised sale order (1.5); review and revise Delphi language for sale order (.4) | 1.90 | 836.00 |
| 07/03/09 | KOPELMAN, KENNETH P. | Work w/team re various aspects of sale order, including discussions re pared down issues list approach to Treasury, etc. incl t/cons emails R. | 4.20 | 3,507.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | Schmidt, T. Molner, A. Freedman, J. Davis, M. Fein, C. Warren, emails CWT. | | |
| 07/03/09 | CATON, AMY | Prepare for and participate in call with all parties re sale order. | 2.50 | 1,700.00 |
| 07/04/09 | SCHMIDT, ROBERT T. | Revised sale order (.9); t/c G. Novod (.2); review docs and emails and all hands conf call (1.2); follow-up calls and emails (.5); review sale order submission (.5) | 3.30 | 2,425.50 |
| 07/04/09 | CATON, AMY | Review revised sale order (1.5) | 1.50 | 1,020.00 |
| 07/05/09 | SCHMIDT, ROBERT T. | Review filed sale order. | 0.90 | 661.50 |
| 07/06/09 | ROGOFF, ADAM C | Attention to sale issues to New GM and review of documents, including decision approving sale order and internal discussions regarding same. | 1.10 | 874.50 |
| 07/06/09 | SCHULMAN, BRENDAN M. | Read sale decision (.4); e-mail from D. Cho (.1). | 0.50 | 325.00 |
| 07/06/09 | MAKINDE, MICHAEL A | Provide J. Sharret with several Orders filed with the court re: the sale. | 0.50 | 137.50 |
| 07/06/09 | SCHULMAN, BRENDAN M. | Review recent media coverage (.2); e-mail to team re sale approval (.1). | 0.30 | 195.00 |
| 07/06/09 | ECKSTEIN, KENNETH H. | Review Judge Gerber opinion, comment. | 0.80 | 744.00 |
| 07/06/09 | SCHMIDT, ROBERT T. | Review sale opinion (1.5); review order and opinion (.5) | 2.00 | 1,470.00 |
| 07/07/09 | ROCHON, JENNIFER | Analysis of Bankruptcy Court opinion on sale and telephone call with J. Trachtman. | 1.50 | 1,020.00 |
| 07/07/09 | ROGOFF, ADAM C | Attn to sale issues to New GM and review of documents, including decision approving sale order and internal discussions regarding same; attn to appeal matters. | 0.90 | 715.50 |
| 07/08/09 | CATON, AMY | Review sale decision. | 1.00 | 680.00 |
| 07/13/09 | ROGOFF, ADAM C | Attn to sale issues to New GM. | 0.20 | 159.00 |
| 07/13/09 | RINGER, RACHAEL LYNN | Review sale order; draft and revise web site summaries | 2.70 | 864.00 |
| 07/14/09 | ROGOFF, ADAM C | Attn to sale issues to New GM. | 0.30 | 238.50 |
| 07/14/09 | RINGER, RACHAEL LYNN | Prepare asbestos summary from sale decision. | 0.70 | 224.00 |
| 07/14/09 | SHARRET, JENNIFER | Reviewing summary of sale order issues | 0.30 | 132.00 |
| 07/15/09 | ROGOFF, ADAM C | Attn to sale issues to New GM. | 0.40 | 318.00 |
| 07/24/09 | ROGOFF, ADAM C | Attn to post-sale issues to New GM. | 0.20 | 159.00 |
| 07/27/09 | ROGOFF, ADAM C | Attn to post-sale issues to New GM. | 0.10 | 79.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|-------------------------------------|---------------------|---------------------------|
| 07/28/09 | ROGOFF, ADAM C | Attn to post-sale issues to New GM. | 0.10 | 79.50 |
| 07/29/09 | ROGOFF, ADAM C | Attn to post-sale issues to New GM. | 0.10 | 79.50 |
| TOTAL | | | <u>66.20</u> | <u>\$44,314.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| ROCHON, JENNIFER | PARTNER | 0.20 | 136.00 |
| SHARRET, JENNIFER | ASSOCIATE | <u>0.70</u> | <u>308.00</u> |
| TOTAL | | <u>0.90</u> | <u>\$444.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|------------------------|
| 07/01/09 | SHARRET, JENNIFER | Review statement on successor liability and summarize same. | 0.70 | 308.00 |
| 07/16/09 | ROCHON, JENNIFER | T/c's with G. Novod, L. Macksoud and C. Strickland regarding asbestos claims. | <u>0.20</u> | <u>136.00</u> |
| TOTAL | | | <u>0.90</u> | <u>\$444.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00037 (DELPHI)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| KOPELMAN, KENNETH P. | PARTNER | 1.40 | 1,169.00 |
| SCHMIDT, ROBERT T. | PARTNER | 12.10 | 8,893.50 |
| WECHSLER, ERNEST S. | PARTNER | 2.00 | 1,400.00 |
| NOVOD, GORDON | ASSOCIATE | 25.60 | 15,744.00 |
| TAYLOR, JEFFREY | ASSOCIATE | 10.40 | 6,604.00 |
| WEBBER, AMANDA | ASSOCIATE | 7.60 | 3,344.00 |
| SHARRET, JENNIFER | ASSOCIATE | 21.20 | 9,328.00 |
| CHERNYAK, YEKATERINA | ASSOCIATE | <u>10.80</u> | <u>5,238.00</u> |
| <u>TOTAL</u> | | <u>91.10</u> | <u>\$51,720.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 07/01/09 | SHARRET, JENNIFER | Attention to Delphi summaries | 2.50 | 1,100.00 |
| 07/02/09 | WEBBER, AMANDA | Attention to issue regarding \$250 million postpetition financing referenced in Delphi motion and whether New GM will assume. | 2.00 | 880.00 |
| 07/02/09 | SHARRET, JENNIFER | Reviewing Delphi summary; draft email to Committee re: same | 3.90 | 1,716.00 |
| 07/03/09 | WEBBER, AMANDA | Attention to issues regarding assumption of Delphi contracts by New GM, including hourly pension (1.0), attention to assumption of implied warranties; review of LBK side letter regarding short term note and convertible senior debentures (1.0). | 2.00 | 880.00 |
| 07/03/09 | SHARRET, JENNIFER | Review FTI Delphi summary and e-mails re: same. | 0.70 | 308.00 |
| 07/03/09 | TAYLOR, JEFFREY | Internal discussions regarding the Delphi sale. | 0.90 | 571.50 |
| 07/06/09 | SHARRET, JENNIFER | T/c with A. Phillips re: Delphi; review Delphi summary; t/c with Weil re: same | 4.00 | 1,760.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00037 (DELPHI)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| 07/06/09 | NOVOD, GORDON | Disc. w/ J. Sharret re Delphi, review and edit to summary re same, emails w/ Weil. | 1.80 | 1,107.00 |
| 07/06/09 | SCHMIDT, ROBERT T. | Review and comment Delphi analysis | 2.00 | 1,470.00 |
| 07/07/09 | WEBBER, AMANDA | Call with G. Novod and J. Taylor and attention to issue regarding Delphi Master Disposition Agreement and ancillary agreements and obligations of GM prior to closing; | 3.60 | 1,584.00 |
| 07/07/09 | SHARRET, JENNIFER | C/f with G. Novod re: Delphi transaction; review draft language for order | 0.40 | 176.00 |
| 07/07/09 | SCHMIDT, ROBERT T. | O/cs G. Novod re Delphi settlement issues (.5); attn to final stay/cert papers; o/cs and emails re same (1.0); review Delphi papers (.5) | 2.00 | 1,470.00 |
| 07/07/09 | NOVOD, GORDON | review of emails re Delphi. (1.3). Disc. w/ R. Schmidt, J. Sharret (.4). Call w/ Rob L. at Weil Gotshal., call w/ A. Phillips at FTI, R. Schmidt. (1.2). calls w/ J. Taylor re Delphi. (.6). Attention to open issues, meeting with J. Sharret re Delphi, rejection questions, etc. Call w/ A. Caton, call w/ A. Phillips, call re DIP. (.6). Call re Delphi transaction, review of assignment re same. (2.0). Draft order riders, review of corp. agreements. (1.8). Review of drafts, email to J. Sharret (.7). | 8.60 | 5,289.00 |
| 07/07/09 | WECHSLER, ERNEST S. | Teleconferences/e-mails re Delphi contracts. | 2.00 | 1,400.00 |
| 07/07/09 | TAYLOR, JEFFREY | Internal discussions regarding Delphi arrangements. | 2.10 | 1,333.50 |
| 07/08/09 | SHARRET, JENNIFER | Drafting objection to Delphi transaction | 1.00 | 440.00 |
| 07/08/09 | TAYLOR, JEFFREY | Internal discussions regarding the final transaction documents and the Delphi sale transaction; reviewed and analyzed the final transaction documents regarding the Delphi sale transaction (6.3); discussions with debtors' counsel regarding the same (1.1). | 7.40 | 4,699.00 |
| 07/08/09 | SCHMIDT, ROBERT T. | Review Delphi papers; o/c G. Novod re same | 0.50 | 367.50 |
| 07/09/09 | SHARRET, JENNIFER | Reviewing Delphi declarations and drafting Delphi limited objection | 3.50 | 1,540.00 |
| 07/09/09 | NOVOD, GORDON | Call w/ Rob L. (.2). Call w/ Rob L, email to J. Taylor, call w/ J. Sharret re Delphi transaction. (.8). Call w/ Rob L. (.2). Meeting with J. Sharret (.8). Call w/ J. Taylor (.1). Review of assignment agreement. (.3). Call w/ J. Taylor, R. Chaikin (.3). Review of Delphi novation, disc. w/ J. Sharret, email to Rob L, email to J. | 3.50 | 2,152.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00037 (DELPHI)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|----------------------|--|--------------|---------------|
| | | Taylor (.8). | | |
| 07/10/09 | SCHMIDT, ROBERT T. | Delphi issues; o/c G. Novod (.5): attn to Delphi resolution; t/c AJ (.5); o/cs G. Novod re GE stip and Delphi (.5); attn to resolution of Delphi; o/cs G. Novod (1.0) | 2.50 | 1,837.50 |
| 07/10/09 | SHARRET, JENNIFER | Revise assignment agreement for Delphi and participate in call with Weil and Delphi representatives re: same | 2.70 | 1,188.00 |
| 07/10/09 | NOVOD, GORDON | Review of Delphi order. (.6). call w/ Rob L. (.3). all w/ Dave M at Weil. (.1). Review of assignment, disc. w/ R. Schmidt, disc. w/ J. Sharret (.8). Call w/ Weil re Delphi. (.5). Review of order, novation. (2.0). Prep for Delphi call, call w/ K. Kopelman (.2). Prep for Delphi call. (.2). Call w/ K. Kopelman (.1). Call w/ GM, NewCo, Delphi. (1.4). Disc. w/ J. Sharret re same. (.2). Review of emails, email to Schmidt, Weil, review of order, revised novation. (.9). | 7.30 | 4,489.50 |
| 07/10/09 | KOPELMAN, KENNETH P. | Conf. w/ G. Novod re drafting items on Rider to Delphi deal; review background emails and discussions G. Novod re: revisions of language, alternate formulations; follow up calls & emails. | 1.40 | 1,169.00 |
| 07/12/09 | SHARRET, JENNIFER | Review draft outline for Delphi hearing and revise same. | 0.40 | 176.00 |
| 07/12/09 | NOVOD, GORDON | Preparation for Delphi hearing. | 2.40 | 1,476.00 |
| 07/16/09 | NOVOD, GORDON | Call w/ Rob L. (.2). Call w/ J. Sharret re Delphi (.2). Email and call to WGM. (.2). | 0.60 | 369.00 |
| 07/16/09 | SCHMIDT, ROBERT T. | Attn to issues re Delphi auction; o/c Novod; rev docs. | 0.90 | 661.50 |
| 07/17/09 | SCHMIDT, ROBERT T. | Review papers and attn to issues re Delphi auction (.9); o/c G. Novod re same (.6). | 1.50 | 1,102.50 |
| 07/19/09 | SCHMIDT, ROBERT T. | Attn Delphi. | 0.50 | 367.50 |
| 07/20/09 | SCHMIDT, ROBERT T. | Attn Delphi status and follow-up. | 0.60 | 441.00 |
| 07/20/09 | SHARRET, JENNIFER | Review Delphi MDA. | 0.60 | 264.00 |
| 07/21/09 | SCHMIDT, ROBERT T. | Attn to Delphi status; o/c G. Novod and follow-up. | 0.90 | 661.50 |
| 07/22/09 | SHARRET, JENNIFER | C/f with G. Novod re: Delphi matters | 0.50 | 220.00 |
| 07/23/09 | SHARRET, JENNIFER | T/c with R. Lemmons re: Delphi and emails with G. Novod re: same | 0.50 | 220.00 |
| 07/24/09 | NOVOD, GORDON | Call w/ J. Sharret (.2). Review of Delphi | 1.40 | 861.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00037 (DELPHI)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------------|---|---------------------|---------------------------|
| | | emails. (.3). Call to Ronit, Joe S, Michelle M. (.3). Emails to J. Sharret, Ronit. (.5). Call w/ WGM. (.1). | | |
| 07/27/09 | SHARRET, JENNIFER | Emails re: status of Delphi auction | 0.30 | 132.00 |
| 07/28/09 | CHERNYAK, YEKATERINA | Prepare for Delphi hearing on amendment to plan/sale. | 0.60 | 291.00 |
| 07/28/09 | SCHMIDT, ROBERT T. | Attn Delphi issues (.4); o/c J. Sharret; KC (.3). | 0.70 | 514.50 |
| 07/29/09 | SHARRET, JENNIFER | Review e-mails re: Delphi hearing. | 0.20 | 88.00 |
| 07/29/09 | CHERNYAK, YEKATERINA | Attend the Delphi sale/plan amendment hearing (9.8); correspondence re: same with R. Schmidt and J. Sharret (.2). | 10.00 | 4,850.00 |
| 07/31/09 | CHERNYAK, YEKATERINA | Follow up on the Delphi decision. | <u>0.20</u> | <u>97.00</u> |
| TOTAL | | | <u>91.10</u> | <u>\$51,720.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
 068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

November 16, 2009
 Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| KOPELMAN, KENNETH P. | PARTNER | 26.50 | 22,127.50 |
| SCHMIDT, ROBERT T. | PARTNER | 4.40 | 3,234.00 |
| CATON, AMY | PARTNER | 1.30 | 884.00 |
| MOLNER, THOMAS E. | PARTNER | 3.50 | 2,572.50 |
| DAVIS, JOSHUA | ASSOCIATE | 15.70 | 10,205.00 |
| NOVOD, GORDON | ASSOCIATE | 0.10 | 61.50 |
| FOLB, KERRI | ASSOCIATE | 1.50 | 952.50 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | <u>13.20</u> | <u>6,864.00</u> |
| <u>TOTAL</u> | | <u>66.20</u> | <u>\$46,901.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 07/01/09 | NOVOD, GORDON | Call w/ J. Taylor re TSA. | 0.10 | 61.50 |
| 07/01/09 | KOPELMAN, KENNETH P. | Attn to misc TSA questions per internal email inquiries from T. Molner, T. Mayer (.7); work on prep of response to JB 6/30 Draft of TSA, including t/cs, emails J. Davis, T. Molner, A. Freedman, further work on mark-up (1.2); coordinating w/T. Molner, E. Wechsler, J. Davis re response to J&B/CWT (.8); work on consolidated KL issues list (MSPA, TSA, MLA, etc) including drafting, review & revision of numerous drafts of TSA portion w/ A. Freedman, extensive calls, emails w/M. Fein, J. Godman, A. Freedman on real estate portions of document, including drafting review and revisions, talks T. Molner re same, and cover and send out to all hands including J&B and CWT (5.7). | 8.40 | 7,014.00 |
| 07/01/09 | FREEDMAN, | Draft issues list for open issues regarding the | 1.90 | 988.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|---|--------------|---------------|
| | ALEXANDER J | Transition Services Agreement for distribution to Jenner & Block and CWT. | | |
| 07/02/09 | MOLNER, THOMAS E. | E-mails and calls. Issues list. Conf. w/ KPK re: TSA issues. | 3.50 | 2,572.50 |
| 07/02/09 | KOPELMAN, KENNETH P. | Prep short list of TSA points w/all hands & circulate to internal group (1.0). | 1.00 | 835.00 |
| 07/02/09 | KOPELMAN, KENNETH P. | Prepare for and on calls w/Leslie Chevokas (CWT), J. Davis, to review remaining TSA items, and internal emails reporting on same (1.8). | 1.80 | 1,503.00 |
| 07/02/09 | FREEDMAN, ALEXANDER J | Conference call with Cadwalader regarding Transition Services Agreement. | 0.30 | 156.00 |
| 07/02/09 | DAVIS, JOSHUA | Conf. with J. Taylor and G. Novod on bylaw amendments (.8); conf. call with CWT on TSA, updates to GM KL team on call with CWT (1.7); updated summary grid of issues based on call with CWT (2.4); circulated and collected comments to summary grid from GM KL Team (1.1). | 6.00 | 3,900.00 |
| 07/02/09 | FREEDMAN, ALEXANDER J | Analysis of open issues in Transition Services Agreement (1.0); create form of issues list for Cadwalader regarding same (1.5); revise issues list based on comments from J. Davis and K. Kopelman (2.0); emails with Cadwalader and KL Team re open items (.5). | 5.00 | 2,600.00 |
| 07/03/09 | CATON, AMY | Review outstanding TSA, other sale doc issues. | 1.30 | 884.00 |
| 07/04/09 | KOPELMAN, KENNETH P. | Work with and coordinate each of the specialist teams and their comments on the various open points, including real estate, environmental and corporate, including numerous calls/emails throughout with all members of corporate real estate & environ team, and FTI, and prep/review proposed language for open points on TSA (8.6); Work w/ A. Freedman, T. Molner, G. Novod, re status email sent to all hands in deal (1.20) | 9.80 | 8,183.00 |
| 07/04/09 | DAVIS, JOSHUA | Review revised version of TSA and schedules from Jenner & Block; prepare annotated summary of revisions and open issues (2.0); call with KPK on issues list and circulated summary to GM KL team (.7); update legal access language for Schedules (.4); conf. calls to discuss open issue/status (1.5). | 4.60 | 2,990.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|--------------------------|---|---------------------|---------------------------|
| 07/04/09 | FREEDMAN, ALEXANDER J | Draft revised issues list to update status of open items re the Transition Services Agreement (1.2); revise complete issues list based on comments from KL Team (1.5).` | 2.70 | 1,404.00 |
| 07/05/09 | DAVIS, JOSHUA | Conf. calls with GM KL Team on open sale document issues (.6); resolved final outstanding issues on sale documents (.4); reviewed/commented on updated TSA and schedules (.6); reviewed/revised issue list for GM Committee on sale documents (.5). | 2.10 | 1,365.00 |
| 07/05/09 | KOPELMAN, KENNETH P. | Attention to new draft of TSA and possible requests for additional changes, including talks T Molner, R Schmidt and J Davis (1.3); attention to finalization of documents, including continuing discussions with the above group, plus R. Schmidt and G. Novod, including emails to FTI and GM working groups at CWT, WG, J&B (4.2) | 5.50 | 4,592.50 |
| 07/05/09 | FREEDMAN, ALEXANDER J | Draft, revise and distribute updated issues list for the Committee regarding resolution of open items in the final Transition Services Agreement (1.2); review revised drafts of the TSA Schedules (1.1).` | 3.30 | 1,716.00 |
| 07/06/09 | DAVIS, JOSHUA | Final review of TSA; emails w/KPK | 1.50 | 975.00 |
| 07/07/09 | DAVIS, JOSHUA | Finish re-reading TSA and schedules; email to FTI re: wind down budget. | 0.70 | 455.00 |
| 07/08/09 | DAVIS, JOSHUA | Conf. with G. Novod and J. Taylor re: TSA Schedules and Delphi | 0.80 | 520.00 |
| 07/08/09 | FOLB, KERRI | Attn to emails, TSA schedules; conf with Warren; emails. | 1.50 | 952.50 |
| 07/08/09 | SCHMIDT, ROBERT T. | Attn open TSA points (.7); t/cs and emails T. Molner, K. Kopelman, C. Warren re same (.3). | 1.00 | 735.00 |
| 07/08/09 | SCHMIDT, ROBERT T. | Attn TSA modifications and e/ms same (.9); t/c J. Davis re same (.1); review draft response (.9). | 1.90 | 1,396.50 |
| 07/11/09 | SCHMIDT, ROBERT T. | Review final governance and TSA provisions | 1.00 | 735.00 |
| 07/16/09 | SCHMIDT, ROBERT T. | Attn TSA issues; o/cs JS. | <u>0.50</u> | <u>367.50</u> |
| TOTAL | | | <u>66.20</u> | <u>\$46,901.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00039 (363 TRANSACTION: REAL ESTATE ISSUES)

November 16, 2009
Invoice No. 526639

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 6.50 | 4,777.50 |
| GODMAN, JAMES P. | PARTNER | 12.20 | 8,662.00 |
| FEIN, MICHAEL | SPEC COUNSEL | 40.00 | 27,400.00 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | <u>7.60</u> | <u>3,952.00</u> |
| TOTAL | | <u>66.30</u> | <u>\$44,791.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 07/01/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/ T. Mayer, T. Molner, Fein, K. Kopelman, Greisman, C. Tully, Siwinski, G. Novod, A. Freedman, R. Schmidt, A. Caton (1.7). Review updated/revised charts, issues lists, budgets, forecasts (1.5). Participating in all hands call w/Treasury, Alix, FTI, WGM, KL etc (2.1). | 5.30 | 3,763.00 |
| 07/01/09 | FEIN, MICHAEL | Review of revised lease docs and TSA (2.2); comments (2.7); prepare issues lists (3.5); extensive emails and tcs re same (2.6) | 11.00 | 7,535.00 |
| 07/01/09 | FREEDMAN, ALEXANDER J | Assist with drafting issues list for open issues regarding the Master Lease Agreement, Subdivision Master Lease Agreement and Ren Cen Master Lease Agreement. | 1.80 | 936.00 |
| 07/02/09 | FEIN, MICHAEL | Review of revised lease docs and TSA (1.7); comments (2.1); prepare issues lists (1.4); extensive emails and tcs re budget and open issues (1.8) | 7.00 | 4,795.00 |
| 07/03/09 | FEIN, MICHAEL | Extensive emails and tcs re open real estate issues | 2.00 | 1,370.00 |
| 07/04/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/ K. Kopelman, J. Davis, Fein, T. Molner, C. Warren, A. Caton, R. Schmidt, A. Freedman, Casino, Resnick etc. | 4.40 | 3,124.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00039 (363 TRANSACTION: REAL ESTATE ISSUES)

November 16, 2009
Invoice No. 526639

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-----------------------|---|---------------------|---------------------------|
| | | (1.6); Review of revisions to TSA re: real estate and MPA (1.4); review redrafts of leases (.3). Participating in all-hands calls (.7). Review Fein's redrafts of real estate provisions (.4). | | |
| 07/04/09 | SCHMIDT, ROBERT T. | Review docs and conf call w/ Corporate, Real Estate and Environment; follow-up e/ms (1.4); research Real Estate/damage claim issue (.5) | 1.90 | 1,396.50 |
| 07/04/09 | FEIN, MICHAEL | Review of revised lease docs and TSA (1.4); comments (3.6); prepare issues lists (3.0) | 8.00 | 5,480.00 |
| 07/04/09 | FREEDMAN, ALEXANDER J | Draft revised issues list to update status of open items re the Master Lease Agreement, Subdivision Master Lease Agreement and Ren Cen Master Lease Agreement (2.0); revise complete issues list based on comments KL Team (1.5). | 3.50 | 1,820.00 |
| 07/05/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/ K. Kopelman, Casino, M. Fein, T. Molner, Resnick, Siwinski, C. Warren, R. Schmidt, A. Caton, etc. (1.6) Review revised real estate docs and further redrafts (.5). | 2.10 | 1,491.00 |
| 07/05/09 | FEIN, MICHAEL | Review of revised lease docs and TSA; comments (6.2); prepare issues lists (3.7); extensive emails and tcs re open issues and budget (2.1). | 12.00 | 8,220.00 |
| 07/05/09 | SCHMIDT, ROBERT T. | Attn to lease assumption issue; draft rider re same; t/cs and e/ms re same (1.4); rev revised Real Estate docs and follow-up same (1.0); conf call re all issues (1.1); multiple e/ms and docs re all issues (1.1); | 4.60 | 3,381.00 |
| 07/05/09 | FREEDMAN, ALEXANDER J | Draft, revise and distribute updated issues list for the Committee regarding resolution of open items in the final Master Lease Agreement, Subdivision Master Lease Agreement and Ren Cen Master Lease Agreement (1.2) review revised drafts of the Master Lease Agreement (1.1). | 2.30 | 1,196.00 |
| 07/08/09 | GODMAN, JAMES P. | Numerous teleconfs/emails w/Fein, J. Davis, T. Molner, K. Kopelman (.2). Brief review of revised TSA schedule draft (.2). | 0.40 | 284.00 |
| TOTAL | | | <u>66.30</u> | <u>\$44,791.50</u> |

EXHIBIT G

August Time Detail

KRAMER LEVIN NAFTALIS & FRANKEL LLP

1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036
PHONE 212.715.9100
FAX 212.715.8000

November 16, 2009

MOTORS LIQUIDATION COMPANY

When remitting,
please reference:
Invoice Number: 526931
068000

FOR PROFESSIONAL SERVICES rendered August 1, 2009 through August 31, 2009,
as per the attached time detail.

| | |
|---|----------------------------|
| FEES | \$316,107.50 |
| LESS 50% DISCOUNT ON TRAVEL MATTER 31 | <u>(2,940.00)</u> |
| TOTAL FEES | \$313,167.50 |
| DISBURSEMENTS AND OTHER CHARGES | <u>6,930.27</u> |
| INVOICE TOTAL | <u><u>\$320,097.77</u></u> |

Amounts due may be remitted by wire transfer.

To: Citibank, N.A.
Citicorp Center 153 E. 53rd Street NY, N.Y. 10043
ABA #021000089
Account: Kramer Levin Naftalis & Frankel LLP Money Market A\C 37613572
By Order of: Invoice No. 526931
Citibank Contact: Deborah Hosking (212) 559-8634

TIME AND DISBURSEMENT AMOUNTS POSTED AFTER THE BILLING PERIOD SHOWN
ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE
CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID# 13-1944339

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 2.80 | 2,058.00 |
| SCHMIDT, ROBERT T. | PARTNER | 5.40 | 3,969.00 |
| MAYER, THOMAS MOERS | PARTNER | 0.40 | 372.00 |
| CATON, AMY | PARTNER | 2.00 | 1,360.00 |
| ROGOFF, ADAM C | PARTNER | 9.20 | 7,314.00 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 0.20 | 104.00 |
| SHARRET, JENNIFER | ASSOCIATE | 5.30 | 2,332.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 3.20 | 1,872.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.50 | 990.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>4.50</u> | <u>1,170.00</u> |
| TOTAL | | <u>34.50</u> | <u>\$21,541.00</u> |

SUMMARY OF DISBURSEMENTS AND OTHER CHARGES

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|------------------------------|----------------------|
| TELECOPIER | 4.50 |
| VELOBINDINGS | 142.50 |
| TABS | 198.00 |
| PHOTOCOPYING | 802.50 |
| INSIDE MESSENGER | 16.00 |
| RESEARCH SERVICES | 336.00 |
| LONG-DISTANCE TEL. | 754.80 |
| WESTLAW ON-LINE RESEARCH | 804.10 |
| PRINTING & BINDING | 1,511.94 |
| LEXIS/NEXIS ON-LINE RESEARCH | 77.01 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526931

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--|--------------------------|
| COURTLINK SEARCHES | 2.45 |
| MESSENGER/COURIER | 143.19 |
| CAB FARES | 736.79 |
| MEALS/IN-HOUSE | 252.54 |
| OUT-OF-TOWN TRAVEL | 547.45 |
| TRANSCRIPT FEES | 423.60 |
| DEPT MTG/OTHER MTGS | <u>176.90</u> |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | <u>\$6,930.27</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 08/03/09 | SCHMIDT, ROBERT T. | Review FTI report (.7); review fee examiner order (.2). | 0.90 | 661.50 |
| 08/03/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.1). Review correspondence re: case (.1). | 0.30 | 238.50 |
| 08/04/09 | MACKSOUD, LAUREN M | Draft timeline to be added to MLC website (.6); draft update on call with Debtors and Alix (.6). | 1.20 | 702.00 |
| 08/04/09 | SCHMIDT, ROBERT T. | Review status report; review interim compensation order. | 0.50 | 367.50 |
| 08/04/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.1). Review correspondence re: case (.1). | 0.30 | 238.50 |
| 08/05/09 | SHARRET, JENNIFER | Create overview chart of significant issues in GM case. | 2.50 | 1,100.00 |
| 08/05/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration | 0.50 | 397.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|------------------------|---|--------------|---------------|
| | | issues (.3). Review correspondence re: case (.1). | | |
| 08/06/09 | CHAIKIN, REBECCA B. | Email Court to fix docket heading to reflect changes in personnel at KL (.2); update case calendar (1.0). | 1.20 | 312.00 |
| 08/06/09 | MAYER, THOMAS MOERS | Review Second Circuit's opinion in Chrysler case (.3); call with Matt Williams [Gibson Dunn, counsel to Chair Wilmington Trust] re effect of Chrysler decision (.1). | 0.40 | 372.00 |
| 08/06/09 | SCHMIDT, ROBERT T. | Prepare Agenda (.3); review FTI report (.7). Review website (.4); t/c w/ US Trustee (.3); emails w/ J. Sharret (.2); t/c w/ Al Jacobs (.3); t/c w/ T. Mayer, A. Chouprouta re pending issues and meeting Agenda (.6). | 2.80 | 2,058.00 |
| 08/07/09 | SCHMIDT, ROBERT T. | T/c w/ T. Mayer (.3); prepare agenda for Debtor meeting (.3); emails re same (.4). | 1.00 | 735.00 |
| 08/07/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.1). Review correspondence re: case (.1). | 0.30 | 238.50 |
| 08/08/09 | SCHMIDT, ROBERT T. | Emails re meeting agenda; revise same; review TSA provisions. | 1.00 | 735.00 |
| 08/10/09 | SCHMIDT, ROBERT T. | Office conference w/ A. Rogoff re pending issues (.3); review emails (.2). | 0.50 | 367.50 |
| 08/10/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues. Review correspondence re: case (.5). | 0.60 | 477.00 |
| 08/11/09 | SCHMIDT, ROBERT T. | Review SEC filing (.5); attn removal stip, client memo; review meeting summary (1.0). | 1.50 | 1,102.50 |
| 08/11/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.1). Review correspondence re: case (.1). | 0.30 | 238.50 |
| 08/12/09 | CATON, AMY | Review APA issues/plan issues, discuss same w/ L. Macksoud (.8); review TSA w/ r/t plan issues (.4). | 1.20 | 816.00 |
| 08/12/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.1). Review correspondence re: case | 0.30 | 238.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | | (.1). | | |
| 08/13/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.1). Review correspondence re: case (.1). | 0.30 | 238.50 |
| 08/14/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.3). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.3). Review correspondence re: case (.2). | 0.80 | 636.00 |
| 08/17/09 | SHARRET, JENNIFER | Draft updated task list (.8); Prepare for and participate in internal meeting re: case status with G. Plotko, A. Caton and L. Macksoud (1.2). | 2.00 | 880.00 |
| 08/17/09 | MACKSOUD, LAUREN M | Internal meeting regarding status update of all open issues. | 1.00 | 585.00 |
| 08/17/09 | CATON, AMY | Internal meeting w/ L. Macksoud, J. Sharret, G. Plotko re outstanding issues in case and staffing for same. | 0.80 | 544.00 |
| 08/17/09 | PLOTKO, GREGORY G | Meeting re 8/18 hearing, open motions and other open issues. | 1.10 | 726.00 |
| 08/17/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.2). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.4). Review correspondence re: case (.1). | 0.70 | 556.50 |
| 08/18/09 | MACKSOUD, LAUREN M | Review FTI's presentation to be sent to Committee members, provide comments with respect to same, confer with FTI regarding same. | 1.00 | 585.00 |
| 08/18/09 | CHAIKIN, REBECCA B. | Update case calendar (.9); update contact list (.1). | 1.00 | 260.00 |
| 08/18/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.3). Review correspondence re: case (.1). | 0.50 | 397.50 |
| 08/19/09 | CHAIKIN, REBECCA B. | Update case calendar and contact list. | 0.30 | 78.00 |
| 08/20/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.2). Review correspondence re: case (.1). | 0.40 | 318.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------------|--|--------------|---------------|
| 08/21/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.1). Review correspondence re: case (.1). | 0.30 | 238.50 |
| 08/24/09 | SHARRET, JENNIFER | Attention to case status, calendar and WIP list. | 0.80 | 352.00 |
| 08/24/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.2). Review correspondence re: case (.1). | 0.40 | 318.00 |
| 08/25/09 | FREEDMAN, ALEXANDER J | Discussion with J. Sharret regarding corporate tasks performed. | 0.20 | 104.00 |
| 08/25/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.3). Review correspondence re: case (.1). | 0.50 | 397.50 |
| 08/26/09 | CHAIKIN, REBECCA B. | Update case calendar. | 0.60 | 156.00 |
| 08/26/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.2). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.4). Review correspondence re: case (.2). | 0.80 | 636.00 |
| 08/27/09 | PLOTKO, GREGORY G | Attn to scheduling of objection deadlines and hearing dates. | 0.40 | 264.00 |
| 08/27/09 | CHAIKIN, REBECCA B. | Find final Warrant Agreements for FTI (.3); Organize case room (1.0); update case calendar (.1). | 1.40 | 364.00 |
| 08/27/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.3). Review correspondence re: case (.2). | 0.60 | 477.00 |
| 08/28/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.2). Emails and calls w/ A. Caton, L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.2). Review correspondence re: case (.3). Coordination with FTI regarding meeting (.2). | 0.90 | 715.50 |
| 08/31/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1). Emails and calls w/ A. Caton, L. Macksoud, J. Sharret and G. Plotko regarding case | <u>0.40</u> | <u>318.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|---|---------------------|---------------------------|
| | | administration issues (.1). Review correspondence re: case (.2). | | |
| TOTAL | | | <u>34.50</u> | <u>\$21,541.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00002 (GENERAL ADVERSARY PROCEEDINGS)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| CATON, AMY | PARTNER | 0.40 | 272.00 |
| SHARRET, JENNIFER | ASSOCIATE | 1.20 | 528.00 |
| CHO, DANNIE | ASSOCIATE | 12.60 | 4,851.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>0.70</u> | <u>182.00</u> |
| TOTAL | | <u>14.90</u> | <u>\$5,833.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 08/13/09 | CATON, AMY | Review Butzel e-mail re: UCC-3 action and draft response to same. | 0.40 | 272.00 |
| 08/19/09 | CHO, DANNIE | Review, analyze motions in Bhavatarini adversary proceeding. | 1.80 | 693.00 |
| 08/19/09 | CHAIKIN, REBECCA B. | Assemble documents related to adversary proceedings and register J. Sharret for electronic notification of same. | 0.50 | 130.00 |
| 08/19/09 | SHARRET, JENNIFER | Telephone conference with D. Cho re: Narumachi adversary proceeding and review docket re: same (.5); emails with A. Caton re: status of bank complaint (.2). | 0.70 | 308.00 |
| 08/20/09 | CHO, DANNIE | Analyze motions in Bhavatarini adversary proceeding. | 1.50 | 577.50 |
| 08/21/09 | CHO, DANNIE | Analyze filings in Bhavatarini adversary proceeding. | 1.50 | 577.50 |
| 08/24/09 | CHO, DANNIE | Analyze and summarize filings in Narumanchi adversary proceeding. | 4.50 | 1,732.50 |
| 08/25/09 | CHO, DANNIE | Analyze and summarize filings in Narumanchi adversary proceeding. | 3.30 | 1,270.50 |
| 08/25/09 | CHAIKIN, REBECCA B. | Set up electronic notification for D. Cho in adversarial proceeding. | 0.20 | 52.00 |
| 08/26/09 | SHARRET, JENNIFER | Attention to status of Committee adversary | <u>0.50</u> | <u>220.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00002 (GENERAL ADVERSARY PROCEEDINGS)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|--------------------|---------------------|--------------------------|
| | | proceeding. | | |
| TOTAL | | | <u>14.90</u> | <u>\$5,833.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00003 (AUTOMATIC STAY MATTERS/RELIEF)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| PLOTKO, GREGORY G | ASSOCIATE | <u>0.50</u> | <u>330.00</u> |
| TOTAL | | <u>0.50</u> | <u>\$330.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|------------------------|
| 08/31/09 | PLOTKO, GREGORY G | Review The Schaefer Group P. 2004 exam and automatic stay motion. | <u>0.50</u> | <u>330.00</u> |
| TOTAL | | | <u>0.50</u> | <u>\$330.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 1.70 | 1,249.50 |
| MAYER, THOMAS MOERS | PARTNER | 5.50 | 5,115.00 |
| CATON, AMY | PARTNER | 16.80 | 11,424.00 |
| WARREN, CHARLES S | PARTNER | 6.60 | 4,851.00 |
| ROGOFF, ADAM C | PARTNER | 1.00 | 795.00 |
| ROGOFF, ADAM C | PARTNER | 4.80 | 3,816.00 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 1.30 | 676.00 |
| WEBBER, AMANDA | ASSOCIATE | 2.30 | 1,012.00 |
| SHARRET, JENNIFER | ASSOCIATE | 7.40 | 3,256.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 29.20 | 17,082.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 12.00 | 7,920.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 1.80 | 468.00 |
| TOTAL | | <u>90.40</u> | <u>\$57,664.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 08/03/09 | MACKSOUD, LAUREN M | Conference call with Debtors, Alix Partners and FTI regarding overall case status and update. | 1.00 | 585.00 |
| 08/04/09 | CATON, AMY | Draft summary of meeting, prepare for meeting with Debtors on August 11 to T. Mayer, A. Rogoff, R. Schmidt (.7); discuss same, Weil conflicts issues with A. Rogoff and T. Mayer (.5). | 1.20 | 816.00 |
| 08/04/09 | PLOTKO, GREGORY G | Review summary of GM call with A Partners. | 0.30 | 198.00 |
| 08/05/09 | CATON, AMY | Review potential agenda items for meeting w/ Debtors. | 0.50 | 340.00 |
| 08/05/09 | FREEDMAN, | E-mail correspondence, phone call and review memos and e-mails based on request for | 0.70 | 364.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|------------------------|--|--------------|---------------|
| | ALEXANDER J | information regarding corporate documentation from J. Sharret. | | |
| 08/06/09 | CATON, AMY | Call w/ R. Schmidt, T. Mayer, and L. Macksoud to discuss agenda items for meetings w/ Debtors and review materials for same. | 1.20 | 816.00 |
| 08/06/09 | MAYER, THOMAS MOERS | Email from Steve Karotkin re agenda for Tuesday August 11 meeting (.1); conferences with A. Caton, R. Schmidt re meeting to establish agenda (.2); meeting A. Caton, R. Schmidt, L. Macksoud re preparation for Aug. 11 meeting (.3); conference J. Sharret re staffing and preparation for meeting (.1). | 0.70 | 651.00 |
| 08/07/09 | PLOTKO, GREGORY G | Review agenda for Tuesday's meeting on GM. | 0.40 | 264.00 |
| 08/07/09 | MAYER, THOMAS MOERS | Emails to S. Karotkin, R. Schmidt, L. Macksoud re agenda, email to C. Warren re possible attendance to discuss environmental issues. | 0.20 | 186.00 |
| 08/10/09 | WEBBER, AMANDA | Prepare updated summary of amended and restated master sale and purchase agreement, as amended by the first and second amendment in prep for meeting with debtors. | 2.30 | 1,012.00 |
| 08/10/09 | WARREN, CHARLES S | Confer on Weil meeting on environmental issues. | 1.00 | 735.00 |
| 08/10/09 | SHARRET, JENNIFER | Prepare for meeting with Debtors. | 1.90 | 836.00 |
| 08/10/09 | SCHMIDT, ROBERT T. | Meetings w/ T. Mayer, A. Chouprouta, J. Sharret to prepare for Committee/ Debtor meeting; follow-up. | 1.20 | 882.00 |
| 08/10/09 | CATON, AMY | Review proposed agenda and call to FTI re same (.5); prep for and attend internal meeting re meeting w/ Debtors and important agenda items (2.0); review general GM info and TSA for same (.8). | 3.30 | 2,244.00 |
| 08/10/09 | MACKSOUD, LAUREN M | Preparation for meeting with debtors' counsel (.6); internal meeting regarding agenda (.7); revise agenda (.6), update summaries of sale transaction, lease agreement and transition services agreement (2.3), review examiner order (.6), draft summary of same and comparison against other examiner orders (2.4), confer with T. Mayer regarding same, work with paralegals to coordinate creation of binders (.3). | 7.50 | 4,387.50 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------------|---|--------------|---------------|
| 08/10/09 | CHAIKIN, REBECCA B. | Conference w/ L. Macksoud (.1) and assemble materials for meeting with Debtors (.8). | 0.90 | 234.00 |
| 08/10/09 | FREEDMAN, ALEXANDER J | Discussions with L. Macksoud and M. Fein regarding Transition Services Agreement (.3); review e-mails and memos regarding TSA (.3). | 0.60 | 312.00 |
| 08/10/09 | MAYER, THOMAS MOERS | Preparations for August 11 meeting with Debtors: conference with J. Sharret re agenda, staffing (.2); review summaries of transactional agreements and summaries of open issues lists prepared pre-transaction for Committee (.3); call with S. Karotkin re status of SERP (.1); review email from Christine Lutgens re status of SERP (.1); lunch meeting with A. Caton to review status of case (.3); team meeting A. Caton, R. Schmidt, L. Macksoud, J. Sharret, G. Plotko, C. Warren, to review [a] time line to SOFA, 8-K, bar date and other pre-plan requisites, [b] review of budgets and protocol for advance notice of filings, [c] environmental issues, [d] tax issues (1.0). | 2.00 | 1,860.00 |
| 08/10/09 | PLOTKO, GREGORY G | Meeting to prep for 8/11 meeting at Weil Gotshal and post-meeting discussions. | 1.00 | 660.00 |
| 08/11/09 | SHARRET, JENNIFER | Review email summary of meeting with the Debtors. | 1.00 | 440.00 |
| 08/11/09 | CATON, AMY | Prepare for and meet w/ Weil re environmental claims, Committee communications, bar dates, plan issues, etc. (3.0); follow-up w/ G. Plotko, T. Mayer, L. Macksoud re same (.4). | 3.40 | 2,312.00 |
| 08/11/09 | MACKSOUD, LAUREN M | Meeting with debtors' counsel re status of case (2.5), follow up on issues discussed at meeting (1.7). | 4.20 | 2,457.00 |
| 08/11/09 | MAYER, THOMAS MOERS | Meeting at Weil Gotshal with H. Miller, S. Karotkin, D. Burris, M. Meises and KL team re [a] environmental issues, [b] timeline to plan, SOFA, bar date, [c] tax issues, including two year window for G Reorg, [d] reporting, web sites, protocol for advance notice of motions. | 2.50 | 2,325.00 |
| 08/11/09 | PLOTKO, GREGORY G | Meet with GM professionals and participate in discussions re claims, schedules, environmental and tax issues (2.5); post-meeting discussions (.5). | 3.00 | 1,980.00 |
| 08/12/09 | CATON, AMY | Call w/ FTI re meeting w/ Weil and summary | 0.80 | 544.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| | | of same. | | |
| 08/12/09 | MACKSOUD, LAUREN M | Conference call with FTI regarding meeting with debtors' counsel. | 0.70 | 409.50 |
| 08/13/09 | MACKSOUD, LAUREN M | Conference call with FTI and Alix Partners (.9), draft email summary of same (.5). | 1.40 | 819.00 |
| 08/13/09 | WARREN, CHARLES S | Review reports on Weil meeting. | 0.30 | 220.50 |
| 08/13/09 | CATON, AMY | Attend APS/FTI call (.8); review update to Committee re: meeting with Debtors and draft comments to same (1.0). | 1.80 | 1,224.00 |
| 08/19/09 | MACKSOUD, LAUREN M | Confer with FTI regarding meeting in Detroit, preparation for same. | 2.80 | 1,638.00 |
| 08/19/09 | MAYER, THOMAS MOERS | Call with A. Caton, K. Eckstein, R. Schmidt re meeting in Detroit, appropriate staffing. | 0.10 | 93.00 |
| 08/19/09 | PLOTKO, GREGORY G | Review objection filed; review agenda for Detroit meeting. | 0.90 | 594.00 |
| 08/19/09 | CATON, AMY | Review agenda re: meeting with FTI, APS and discuss same with FTI, S. Korotkin. | 0.80 | 544.00 |
| 08/19/09 | SCHMIDT, ROBERT T. | Office conference w/ L. Macksoud re meeting agenda (.1); attn to logistics re same (.3); office conference w/ A. Caton (.1). | 0.50 | 367.50 |
| 08/19/09 | ROGOFF, ADAM C | Review agenda and prep for meeting with debtors. | 1.00 | 795.00 |
| 08/20/09 | MACKSOUD, LAUREN M | Confer with FTI regarding agenda for Detroit meeting. | 0.80 | 468.00 |
| 08/21/09 | MACKSOUD, LAUREN M | Confer internally and with FTI regarding meeting in Detroit. | 1.20 | 702.00 |
| 08/21/09 | CHAIKIN, REBECCA B. | Coordinate w/ attorneys re materials needed for 8/25 meeting with Debtors' counsel. | 0.90 | 234.00 |
| 08/21/09 | PLOTKO, GREGORY G | Attention to upcoming Detroit meeting; multiple emails w/ L. Macksoud and A. Rogoff re same. | 0.60 | 396.00 |
| 08/24/09 | MACKSOUD, LAUREN M | Preparation for meeting with debtors. | 1.80 | 1,053.00 |
| 08/24/09 | PLOTKO, GREGORY G | Review materials and prepare for GM meeting. | 0.60 | 396.00 |
| 08/25/09 | SHARRET, JENNIFER | Participate in meeting with Alix Partners and FTI re: overview, claims resolution/contract rejections, wind-down budget and real estate issues. | 4.50 | 1,980.00 |
| 08/25/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; prepare for and participate in meeting with debtors regarding same. | 4.80 | 3,816.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|--------------------|--|---------------------|---------------------------|
| 08/25/09 | MACKSOUD, LAUREN M | Conference call with debtors' professionals regarding status of all elements of the wind-down process, preparing for same. | 5.50 | 3,217.50 |
| 08/25/09 | WARREN, CHARLES S | Meeting in Detroit with FTI and Alix on environmental issues at sites and cost of remediation. | 5.30 | 3,895.50 |
| 08/25/09 | PLOTKO, GREGORY G | Participate in conference calls w/ Alix Partners re: wind down of the debtors estates. | 4.50 | 2,970.00 |
| 08/25/09 | CATON, AMY | Prepare for and attend telephonic meetings in Detroit with APS and FTI. | 3.80 | 2,584.00 |
| 08/26/09 | MACKSOUD, LAUREN M | Coordinate meeting between FTI and Kramer Levin, confer with FTI and internally regarding same, preparation for same. | 1.80 | 1,053.00 |
| 08/27/09 | MACKSOUD, LAUREN M | Coordinating meeting with FTI. | 0.50 | 292.50 |
| 08/28/09 | PLOTKO, GREGORY G | Review notes from Tuesday meeting on claims and environmental issues. | <u>0.70</u> | <u>462.00</u> |
| TOTAL | | | <u>90.40</u> | <u>\$57,664.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| KATZ, ALYSSA R | ASSOCIATE | <u>0.80</u> | <u>388.00</u> |
| TOTAL | | <u>0.80</u> | <u>\$388.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|------------------------|
| 08/20/09 | KATZ, ALYSSA R | Discussion with A. Caton re: final split of environmental, administrative and other claims | 0.30 | 145.50 |
| 08/25/09 | KATZ, ALYSSA R | Respond to question re: asset sale proceeds from A. Caton. | <u>0.50</u> | <u>242.50</u> |
| TOTAL | | | <u>0.80</u> | <u>\$388.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00009 (CREDITOR COMMUNICATIONS)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 0.80 | 588.00 |
| MAYER, THOMAS MOERS | PARTNER | 0.80 | 744.00 |
| ROGOFF, ADAM C | PARTNER | 3.30 | 2,623.50 |
| NOVOD, GORDON | ASSOCIATE | 0.30 | 184.50 |
| SHARRET, JENNIFER | ASSOCIATE | 3.20 | 1,408.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 18.10 | 10,588.50 |
| PLOTKO, GREGORY G | ASSOCIATE | <u>0.30</u> | <u>198.00</u> |
| TOTAL | | <u>26.80</u> | <u>\$16,334.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 08/03/09 | NOVOD, GORDON | Calls w/ creditors. | 0.30 | 184.50 |
| 08/03/09 | ROGOFF, ADAM C | Creditor calls re: status. | 0.10 | 79.50 |
| 08/03/09 | MAYER, THOMAS MOERS | Respond to French bondholder's query about status of case, emails from/to bondholder re analyzing effect of transaction on NOLs. | 0.50 | 465.00 |
| 08/03/09 | SCHMIDT, ROBERT T. | Review materials for next day Committee call. | 0.60 | 441.00 |
| 08/04/09 | ROGOFF, ADAM C | Prepare for and attend committee call. | 1.40 | 1,113.00 |
| 08/04/09 | ROGOFF, ADAM C | Creditor calls re: status. | 0.10 | 79.50 |
| 08/04/09 | MACKSOUD, LAUREN M | Communications with general unsecured creditors. | 1.50 | 877.50 |
| 08/04/09 | SHARRET, JENNIFER | Attention to status of website. | 0.50 | 220.00 |
| 08/04/09 | MAYER, THOMAS MOERS | Call with bondholder. | 0.30 | 279.00 |
| 08/05/09 | SHARRET, JENNIFER | Telephone conference with creditor. | 0.40 | 176.00 |
| 08/05/09 | MACKSOUD, LAUREN M | Communications with general unsecured creditors. | 0.80 | 468.00 |
| 08/06/09 | SHARRET, JENNIFER | Respond to creditor inquiries via email. | 0.50 | 220.00 |
| 08/07/09 | MACKSOUD, LAUREN | Return creditor calls and emails. | 2.20 | 1,287.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00009 (CREDITOR COMMUNICATIONS)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-----------------------|--|---------------------|---------------------------|
| | M | | | |
| 08/07/09 | ROGOFF, ADAM C | Creditor calls re: status. | 0.10 | 79.50 |
| 08/10/09 | SHARRET, JENNIFER | Telephone conference with creditors. | 0.60 | 264.00 |
| 08/10/09 | MACKSOUD, LAUREN M | Confer with general unsecured creditors. | 1.20 | 702.00 |
| 08/10/09 | ROGOFF, ADAM C | Creditor calls re: status. | 0.40 | 318.00 |
| 08/11/09 | MACKSOUD, LAUREN M | Confer with general unsecured creditors. | 1.00 | 585.00 |
| 08/11/09 | ROGOFF, ADAM C | Creditor calls re: status. | 0.30 | 238.50 |
| 08/12/09 | ROGOFF, ADAM C | Creditor calls re: status. | 0.10 | 79.50 |
| 08/13/09 | ROGOFF, ADAM C | Creditor calls re: status. | 0.10 | 79.50 |
| 08/14/09 | MACKSOUD, LAUREN M | Return calls and emails to general unsecured creditors. | 1.40 | 819.00 |
| 08/14/09 | ROGOFF, ADAM C | Creditor calls re: status. | 0.30 | 238.50 |
| 08/17/09 | MACKSOUD, LAUREN M | Respond to creditor calls and emails. | 1.00 | 585.00 |
| 08/18/09 | SHARRET, JENNIFER | Draft update to website and press release. | 0.40 | 176.00 |
| 08/18/09 | PLOTKO, GREGORY G | Review creditors committee press release and consider website issue. | 0.30 | 198.00 |
| 08/18/09 | MACKSOUD, LAUREN M | Return creditor calls and emails. | 0.80 | 468.00 |
| 08/19/09 | SHARRET, JENNIFER | Draft and coordinate issuance of press release of UCC website. | 0.40 | 176.00 |
| 08/20/09 | MACKSOUD, LAUREN M | Respond to creditor calls and emails. | 1.60 | 936.00 |
| 08/21/09 | MACKSOUD, LAUREN M | Respond to creditor calls and emails. | 1.40 | 819.00 |
| 08/24/09 | ROGOFF, ADAM C | Telephone call creditors re: status of case. | 0.40 | 318.00 |
| 08/24/09 | MACKSOUD, LAUREN M | Return calls and emails to general unsecured creditors. | 1.20 | 702.00 |
| 08/24/09 | SCHMIDT, ROBERT T. | Telephone conference w/ creditor. | 0.20 | 147.00 |
| 08/25/09 | MACKSOUD, LAUREN M | Return creditor calls and emails. | 1.00 | 585.00 |
| 08/26/09 | MACKSOUD, LAUREN M | Respond to creditor emails and phone calls. | 1.30 | 760.50 |
| 08/31/09 | SHARRET, JENNIFER | Emails with creditors | 0.40 | 176.00 |
| 08/31/09 | MACKSOUD, LAUREN M | Respond to creditor calls and emails. | <u>1.70</u> | <u>994.50</u> |
| TOTAL | | | <u>26.80</u> | <u>\$16,334.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

Invoice No. 526931

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 2.90 | 2,131.50 |
| MAYER, THOMAS MOERS | PARTNER | 1.50 | 1,395.00 |
| CATON, AMY | PARTNER | 3.90 | 2,652.00 |
| SHARRET, JENNIFER | ASSOCIATE | 1.10 | 484.00 |
| SHARRET, JENNIFER | ASSOCIATE | 4.80 | 2,112.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 5.30 | 3,100.50 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.80 | 1,188.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>0.20</u> | <u>52.00</u> |
| TOTAL | | <u>21.50</u> | <u>\$13,115.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 08/03/09 | CHAIKIN, REBECCA B. | Assemble materials for Committee meeting. | 0.20 | 52.00 |
| 08/04/09 | CATON, AMY | Attend Committee call. | 1.60 | 1,088.00 |
| 08/04/09 | MACKSOUD, LAUREN M | Conference call with Committee members, preparation for same. | 1.80 | 1,053.00 |
| 08/04/09 | SHARRET, JENNIFER | Circulate FTI fee application and draft update e-mail re: Rarmann objections. | 0.40 | 176.00 |
| 08/04/09 | MAYER, THOMAS MOERS | Call with GM Committee re [a] wind-down budget, [b] environmental claims, [c] professional representation issues (OldCo & NewCo), [d] fee examiner order, [e] tax issues. | 1.50 | 1,395.00 |
| 08/04/09 | PLOTKO, GREGORY G | Committee meeting (attend and participate) and post-meeting discussions (1.1); follow-up disc w/ A. Rogoff and A. Caton re GM representations (.3). | 1.40 | 924.00 |
| 08/04/09 | SCHMIDT, ROBERT T. | Review docs and participate in portion of Committee call. | 1.00 | 735.00 |
| 08/07/09 | SHARRET, JENNIFER | Telephone conference with R. Barkasy and K. Byrne re: motion to enlarge time to file notice | 1.10 | 484.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|--------------------|--|---------------------|---------------------------|
| | | of removal to district court. Review meeting minutes from 8/4; prepare update email with pending motions and minutes. | | |
| 08/10/09 | SHARRET, JENNIFER | Draft update email to Committee. | 0.60 | 264.00 |
| 08/10/09 | SCHMIDT, ROBERT T. | Review committee update memo and pending motion. | 0.50 | 367.50 |
| 08/11/09 | SHARRET, JENNIFER | Telephone conference with Committee members. | 0.20 | 88.00 |
| 08/11/09 | MACKSOUD, LAUREN M | Draft summary of meeting for committee conferring with T. Mayer regarding same, confer with Debtors' counsel regarding same. | 1.50 | 877.50 |
| 08/11/09 | PLOTKO, GREGORY G | Review email to committee re GM meeting (.2); review email re outcome of call (.2). | 0.40 | 264.00 |
| 08/12/09 | CATON, AMY | Draft email to M. Williams re de minimis asset sales and wind-down budget, review docs for same. | 0.70 | 476.00 |
| 08/12/09 | SCHMIDT, ROBERT T. | Conference call FTI re all pending case issues; follow-up. | 1.40 | 1,029.00 |
| 08/13/09 | SHARRET, JENNIFER | Telephone conference with L. Macksoud re: emails to Committee re: Debtor meeting update (.3); drafting email to Committee re: expenses (.3). | 0.60 | 264.00 |
| 08/13/09 | MACKSOUD, LAUREN M | Revise emails to be sent to committee, finalize and send same, confer with debtors' counsel regarding same. | 1.60 | 936.00 |
| 08/20/09 | CATON, AMY | Telephone call with Williams re: Evercore, Bank litigation, committee call and emails re: same (.5); emails to set up committee call (.3); review summaries to committee re: bar date and evercore (.8). | 1.60 | 1,088.00 |
| 08/20/09 | SHARRET, JENNIFER | Draft update email re: Evercore, claims bar date and M&T motion. | 1.60 | 704.00 |
| 08/21/09 | MACKSOUD, LAUREN M | Review and revise email to be sent to the committee. | 0.40 | 234.00 |
| 08/27/09 | SHARRET, JENNIFER | Draft agenda for Committee call. | 0.20 | 88.00 |
| 08/31/09 | SHARRET, JENNIFER | Draft Committee update email. | <u>1.20</u> | <u>528.00</u> |
| TOTAL | | | <u>21.50</u> | <u>\$13,115.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00011 (EMPLOYEE BENEFITS/LABOR ISSUES)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 1.40 | 1,029.00 |
| MAYER, THOMAS MOERS | PARTNER | 3.60 | 3,348.00 |
| LUTGENS, CHRISTINE | PARTNER | 2.30 | 1,863.00 |
| SHARRET, JENNIFER | ASSOCIATE | 7.50 | 3,300.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.00 | 660.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>0.20</u> | <u>52.00</u> |
| TOTAL | | <u>16.00</u> | <u>\$10,252.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 08/02/09 | MAYER, THOMAS MOERS | Email to S. Karotkin, T. Stenger re obtaining additional information on amount of vested retiree medical benefits for under-65s. | 0.20 | 186.00 |
| 08/03/09 | MAYER, THOMAS MOERS | Request library locate salaried OPEB settlements in Dana, Tower, pilots' settlement in Delta (.2); review settlement documentation to determine claim allowance precedents (.8). | 1.00 | 930.00 |
| 08/04/09 | LUTGENS, CHRISTINE | Send background information, legal analysis to C. Tully re: OPEB claims. | 1.30 | 1,053.00 |
| 08/04/09 | MAYER, THOMAS MOERS | Call with T. Kennedy and D. Jury re negotiations over resolution of retiree medical claims against MLC (.5); follow-up call with H. Miller and S. Korotkin (.2). | 0.70 | 651.00 |
| 08/04/09 | PLOTKO, GREGORY G | Review materials on Yardman opinion. | 1.00 | 660.00 |
| 08/05/09 | LUTGENS, CHRISTINE | Conference with FTI re: claims (splinter unions). | 0.70 | 567.00 |
| 08/05/09 | SCHMIDT, ROBERT T. | Office conference w/ T. Mayer; conference call E. Riskin, S. Karotkin re status of splinter union negotiations; follow-up and review documents. | 1.40 | 1,029.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00011 (EMPLOYEE BENEFITS/LABOR ISSUES)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|------------------------|--|---------------------|---------------------------|
| 08/05/09 | MAYER, THOMAS MOERS | Prepare for (.5) and participate in (1.2) call with S. Karotkin and E. Resko of General Motors re settlement of claims against OldCo, relationship to New GM's offer, discuss New GM's position that it must retain its right to terminate even after settlement, likely settlement of that dispute, discuss IUE's claim for legal fees. | 1.70 | 1,581.00 |
| 08/10/09 | SHARRET, JENNIFER | Telephone conference with T. Mayer re: 1114 memo (.2); telephone conference with T. Kennedy re: same (.1); review collective bargaining agreements (.1). | 0.40 | 176.00 |
| 08/11/09 | SHARRET, JENNIFER | Attention to 1114 issues and memo. | 0.40 | 176.00 |
| 08/17/09 | SHARRET, JENNIFER | Draft 1114 memo. | 0.10 | 44.00 |
| 08/19/09 | SHARRET, JENNIFER | Draft 1114 memo. | 0.70 | 308.00 |
| 08/20/09 | SHARRET, JENNIFER | Emails with S. Jennik re: IUE documents and drafting 1114 memo. | 1.20 | 528.00 |
| 08/20/09 | CHAIKIN, REBECCA B. | Assemble environmental law reviews. | 0.20 | 52.00 |
| 08/25/09 | SHARRET, JENNIFER | Drafting 1114 memo. | 1.90 | 836.00 |
| 08/26/09 | LUTGENS, CHRISTINE | Conference w/ J. Sharret re: Yardman. | 0.30 | 243.00 |
| 08/26/09 | SHARRET, JENNIFER | Telephone conference with C. Tully re: splinter union issues (.2); draft memo re: splinter union issues (2.6). | <u>2.80</u> | <u>1,232.00</u> |
| TOTAL | | | <u>16.00</u> | <u>\$10,252.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 7.80 | 5,733.00 |
| CATON, AMY | PARTNER | 7.20 | 4,896.00 |
| WARREN, CHARLES S | PARTNER | 8.20 | 6,027.00 |
| ROGOFF, ADAM C | PARTNER | 4.90 | 3,895.50 |
| FINGER, TONI | ASSOCIATE | 9.60 | 6,240.00 |
| FOLB, KERRI | ASSOCIATE | 10.90 | 6,921.50 |
| OLIVEIRA, JULIANA | ASSOCIATE | 3.00 | 1,080.00 |
| SHARRET, JENNIFER | ASSOCIATE | 3.30 | 1,452.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 21.30 | 12,460.50 |
| PLOTKO, GREGORY G | ASSOCIATE | <u>4.50</u> | <u>2,970.00</u> |
| TOTAL | | <u>80.70</u> | <u>\$51,675.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 08/03/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties. | 0.20 | 159.00 |
| 08/04/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties. | 0.30 | 238.50 |
| 08/04/09 | FINGER, TONI | Conference with K. Folb, edit outline and email to C. Warren, review Environmental bankruptcy treatise. | 1.00 | 650.00 |
| 08/04/09 | SCHMIDT, ROBERT T. | Review superfund report and FTI report. | 1.30 | 955.50 |
| 08/05/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties. | 0.10 | 79.50 |
| 08/05/09 | FOLB, KERRI | Research for memo re: treatment of environmental obligations in bankruptcy; edits to outline. | 3.00 | 1,905.00 |
| 08/05/09 | WARREN, CHARLES S | Meeting with D. Berz of Weil on environmental issues and site information. | 2.30 | 1,690.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------|---|--------------|---------------|
| 08/05/09 | FINGER, TONI | Review Bankruptcy research, conference with K. Folb. | 2.50 | 1,625.00 |
| 08/05/09 | SCHMIDT, ROBERT T. | Office conference w/ C. Warren (.4); review FTI report (.8). | 1.20 | 882.00 |
| 08/06/09 | FINGER, TONI | Research issues re: treatment of environmental claims. | 0.80 | 520.00 |
| 08/06/09 | SCHMIDT, ROBERT T. | Telephone conference and emails to C. Warren (.5); review research and follow up (.4). | 0.90 | 661.50 |
| 08/07/09 | WARREN, CHARLES S | Review EPA information requests on sites. | 0.50 | 367.50 |
| 08/07/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties. | 0.10 | 79.50 |
| 08/07/09 | SCHMIDT, ROBERT T. | Review EPA doc request; emails re same. | 1.00 | 735.00 |
| 08/10/09 | SCHMIDT, ROBERT T. | Review environmental data. | 0.50 | 367.50 |
| 08/10/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties. | 0.10 | 79.50 |
| 08/11/09 | SCHMIDT, ROBERT T. | Review environmental materials and articles. | 0.70 | 514.50 |
| 08/12/09 | WARREN, CHARLES S | Telephone D. Berz on Environmental site (.4); review material on GM environmental site (.4); review Sale Agreement (.2); confer on environmental claims (.3). | 1.30 | 955.50 |
| 08/12/09 | FINGER, TONI | Review documents re: GM environmental site and PSA, conference with C. Warren re same (1.1); draft emails to C. Warren re: site conditions and status (1.0); conference with C. Warren re: PSA (1.2). | 3.20 | 2,080.00 |
| 08/12/09 | CATON, AMY | Discuss environmental claim liabilities w/ C. Warren and research re same. | 1.00 | 680.00 |
| 08/13/09 | SCHMIDT, ROBERT T. | Review memo and attn issues re ETC. | 0.50 | 367.50 |
| 08/13/09 | CATON, AMY | Review info on wind-down agreement and "buckets" of expenses on environmental, other. | 0.80 | 544.00 |
| 08/14/09 | WARREN, CHARLES S | Messages on liability for GM environmental site remediation. | 0.30 | 220.50 |
| 08/14/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties. | 0.20 | 159.00 |
| 08/17/09 | WARREN, CHARLES S | Messages on meeting on environmental sites. | 0.30 | 220.50 |
| 08/17/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties. | 0.10 | 79.50 |
| 08/18/09 | SCHMIDT, ROBERT T. | Emails (.3); review analysis (.4); review treatise (.5). | 1.20 | 882.00 |
| 08/18/09 | FOLB, KERRI | Research for environmental memo. | 2.30 | 1,460.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------|--|--------------|---------------|
| 08/18/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; coordination mtg with debtors. | 0.10 | 79.50 |
| 08/19/09 | WARREN, CHARLES S | Telephone FTI on environmental meeting (.2); confer on meeting (.3). | 0.50 | 367.50 |
| 08/19/09 | FOLB, KERRI | Research for environmental memo. | 0.40 | 254.00 |
| 08/19/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; coordination mtg with debtors. | 0.10 | 79.50 |
| 08/19/09 | FINGER, TONI | Finalize outline and research; e-mail to K. Folb and C. Warren. | 1.50 | 975.00 |
| 08/19/09 | SHARRET, JENNIFER | Research re: environmental issues. | 1.50 | 660.00 |
| 08/20/09 | SCHMIDT, ROBERT T. | Review documents; attn issues re meeting logistics; office conference w/ A. Caton. | 0.50 | 367.50 |
| 08/20/09 | WARREN, CHARLES S | Telephone Weil on environmental meeting (.3); messages on site meeting (.2). | 0.50 | 367.50 |
| 08/20/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; coordination meeting with debtors. | 0.60 | 477.00 |
| 08/20/09 | MACKSOUD, LAUREN M | Internal meeting regarding environmental issues (1.0); confer with library regarding treatises (1.1); research environmental issues (1.5); review relevant case law (1.7). | 5.30 | 3,100.50 |
| 08/20/09 | CATON, AMY | Telephone call with A. Rogoff re: environmental issues (.4); office conference with P.B. O'Neill, L. Macksoud re: same and begin researching same (1.0); review wind-down CA and order re: environmental claim bucket and telephone call with A. Katz re: same (.8). | 2.20 | 1,496.00 |
| 08/20/09 | SHARRET, JENNIFER | Attention to environmental issues. | 0.40 | 176.00 |
| 08/21/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; coordination meeting with debtors. | 0.30 | 238.50 |
| 08/21/09 | WARREN, CHARLES S | Review material for environmental meeting. | 0.50 | 367.50 |
| 08/21/09 | OLIVEIRA, JULIANA | Conduct legal research on the Section 362(b)(4) exception to the automatic stay. | 3.00 | 1,080.00 |
| 08/21/09 | PLOTKO, GREGORY G | Review treatises on treatment of environmental claims (1.4); review recent case law from 7th circuit (1.8). | 3.20 | 2,112.00 |
| 08/24/09 | CATON, AMY | Research/review treatise on BR, environmental claims (2.0), discuss staffing for Tuesday meeting, treatment of enviro claims with A. Rogoff (.2). | 2.20 | 1,496.00 |
| 08/24/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining | 0.20 | 159.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------|---|--------------|---------------|
| | | properties; coordination meeting with debtors. | | |
| 08/24/09 | WARREN, CHARLES S | Review material for environmental meeting. | 1.50 | 1,102.50 |
| 08/24/09 | MACKSOD, LAUREN M | Review case law on abandonment (1.1); draft memo regarding same (2.1). | 3.30 | 1,930.50 |
| 08/25/09 | PLOTKO, GREGORY G | After-call discussions w/ A. Rogoff and L. Macksoud re environmental issues. | 0.30 | 198.00 |
| 08/25/09 | CATON, AMY | Review treatise on environmental claims in BR. | 1.00 | 680.00 |
| 08/26/09 | MACKSOD, LAUREN M | Draft outline of environmental memo, confer with G. Plotko regarding same. | 1.90 | 1,111.50 |
| 08/26/09 | ROGOFF, ADAM C | Attn. to environmental issues for remaining properties; emails and calls FTI regarding same; emails to L. Macksoud regarding same. | 0.80 | 636.00 |
| 08/26/09 | FOLB, KERRI | Research for environmental memo. | 2.60 | 1,651.00 |
| 08/27/09 | FINGER, TONI | Meeting with K. Folb, J. Sharret, L. Macksoud and G. Plotko re: environmental issues. | 0.60 | 390.00 |
| 08/27/09 | SHARRET, JENNIFER | Meeting re: environmental memo. | 1.40 | 616.00 |
| 08/27/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties (.3); emails and calls FTI regarding same (.1); emails to L. Macksoud regarding same (.1). | 0.50 | 397.50 |
| 08/27/09 | FOLB, KERRI | Conference with L. Macksoud, A. Rogoff, J. Sharret, and T. Finger. | 0.60 | 381.00 |
| 08/27/09 | PLOTKO, GREGORY G | Meeting to discuss environmental research; review updated outline (1.0) | 1.00 | 660.00 |
| 08/27/09 | MACKSOD, LAUREN M | Research environmental issues (.8); review relevant case law and articles (1.3); meet with environmental group regarding memorandum (2.1); revise outline of environmental memorandum (.3). | 4.50 | 2,632.50 |
| 08/28/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties (.4); review materials regarding same (.3); emails with L. Macksoud regarding same (.2). | 0.90 | 715.50 |
| 08/28/09 | MACKSOD, LAUREN M | Research environmental issues, review relevant case law and articles. | 3.70 | 2,164.50 |
| 08/31/09 | MACKSOD, LAUREN M | Researching environmental law issues. | 2.60 | 1,521.00 |
| 08/31/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties (.1); review materials regarding same (.1); emails with L. Macksoud regarding same (.1). | 0.30 | 238.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|---|---------------------|---------------------------|
| 08/31/09 | FOLB, KERRI | Review docs re: GM environmental site, in facility; review MSPA provisions. | 2.00 | 1,270.00 |
| 08/31/09 | WARREN, CHARLES S | Confer on GM environmental site issues. | <u>0.50</u> | <u>367.50</u> |
| TOTAL | | | <u>80.70</u> | <u>\$51,675.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| CATON, AMY | PARTNER | 12.70 | 8,636.00 |
| SHARRET, JENNIFER | ASSOCIATE | 10.80 | 4,752.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 9.40 | 5,499.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.20 | 792.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 3.90 | 1,014.00 |
| TOTAL | | <u>38.00</u> | <u>\$20,693.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 08/02/09 | SHARRET, JENNIFER | Prep for 8/3 omnibus hearing: review Debtors' responses to objection and create summary of agenda items and talking points. | 2.20 | 968.00 |
| 08/03/09 | CATON, AMY | Prepare for and attend omnibus hearing, including review of motions and objections and J. Sharret's talking points on each. | 6.50 | 4,420.00 |
| 08/03/09 | SHARRET, JENNIFER | Prepare for and participate in GM hearing. | 6.50 | 2,860.00 |
| 08/04/09 | SHARRET, JENNIFER | Telephone conference with Lederman re: contract rejection and follow-up to hearing and interim comp. | 0.30 | 132.00 |
| 08/06/09 | CHAIKIN, REBECCA B. | Create charts of motions to be heard at upcoming hearings. | 0.30 | 78.00 |
| 08/17/09 | SHARRET, JENNIFER | Prepare for 8/18 hearing. | 1.80 | 792.00 |
| 08/17/09 | MACKSOUD, LAUREN M | Prepare for omnibus hearing on 8/18 (.6); confer with FTI regarding their retention application, draft presentation on same (3.1); consideration of issues with respect to debtors' issues with application (1.2); organize hearing binder (.3). | 5.20 | 3,042.00 |
| 08/17/09 | CATON, AMY | Prepare for hearing on FTI, APS retentions and other matters, including draft and research argument on FTI retention (5.4); emails w/ M. | 6.20 | 4,216.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|--|---------------------|---------------------------|
| | | Eisenband, A. Phillips and R. Schmidt re same (.8). | | |
| 08/17/09 | CHAIKIN, REBECCA B. | Assemble materials for 8/18 Hearing. | 2.70 | 702.00 |
| 08/18/09 | PLOTKO, GREGORY G | Discussion w/ L. Macksoud re hearing results and next steps in Evercore litigation. | 0.70 | 462.00 |
| 08/18/09 | MACKSOUD, LAUREN M | Hearing before Judge Gerber (1.7), traveling to and from same (1.4), preparation for same, draft summary of same (1.1). | 4.20 | 2,457.00 |
| 08/18/09 | CHAIKIN, REBECCA B. | Assemble documents related to M & T motion. | 0.60 | 156.00 |
| 08/21/09 | PLOTKO, GREGORY G | Attention to e-mails to the Committee regarding updates. | 0.50 | 330.00 |
| 08/27/09 | CHAIKIN, REBECCA B. | Create organizational chart of motions and objections to be heard on 10/6/09 (.1); Add hearing dates and objection deadlines to attorneys' calendars (.2). | <u>0.30</u> | <u>78.00</u> |
| TOTAL | | | <u>38.00</u> | <u>\$20,693.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00018 (EXECUTORY CONTRACT)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| SHARRET, JENNIFER | ASSOCIATE | <u>0.70</u> | <u>308.00</u> |
| TOTAL | | <u>0.70</u> | <u>\$308.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|------------------------|
| 08/07/09 | SHARRET, JENNIFER | Review and analyze motions to reject and summarize JSSI aircraft maintenance motions and agreements. | 0.60 | 264.00 |
| 08/11/09 | SHARRET, JENNIFER | Review motion to assume jet services agreement. | <u>0.10</u> | <u>44.00</u> |
| TOTAL | | | <u>0.70</u> | <u>\$308.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00019 (FEE APPLICATION/MONTHLY INVOICES)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 6.70 | 4,924.50 |
| MAYER, THOMAS MOERS | PARTNER | 2.90 | 2,697.00 |
| ROGOFF, ADAM C | PARTNER | 0.50 | 397.50 |
| SHARRET, JENNIFER | ASSOCIATE | 27.90 | 12,276.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 2.10 | 1,228.50 |
| PLOTKO, GREGORY G | ASSOCIATE | 0.50 | 330.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 0.40 | 264.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 42.70 | 11,102.00 |
| CHOUPROUTA, ANDREA | PARALEGAL | <u>2.00</u> | <u>550.00</u> |
| <u>TOTAL</u> | | <u>85.70</u> | <u>\$33,769.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 08/03/09 | MAYER, THOMAS MOERS | Respond to Diana Adams' email re fee examiner order. | 0.10 | 93.00 |
| 08/03/09 | PLOTKO, GREGORY G | Review proposed examiner order. | 0.40 | 264.00 |
| 08/04/09 | MAYER, THOMAS MOERS | Call with H. Miller and S. Korotkin re Diana Adams' proposed fee examiner order. | 0.30 | 279.00 |
| 08/05/09 | SHARRET, JENNIFER | Review June monthly fee detail. | 0.60 | 264.00 |
| 08/06/09 | SHARRET, JENNIFER | Review and revise June fee detail. | 0.60 | 264.00 |
| 08/07/09 | SHARRET, JENNIFER | Review June monthly fee invoice. | 2.10 | 924.00 |
| 08/10/09 | SHARRET, JENNIFER | Revise June monthly invoice (.6); review draft fee auditor order (.3). | 0.90 | 396.00 |
| 08/10/09 | CHAIKIN, REBECCA B. | Assemble Fee Auditor Orders from various cases. | 0.80 | 208.00 |
| 08/10/09 | MAYER, THOMAS MOERS | Call with H. Miller re Diana Adams' proposed fee examiner order, review same, follow-up emails to schedule Tuesday meeting. | 0.50 | 465.00 |
| 08/10/09 | SCHMIDT, ROBERT T. | Review fee examiner stip (.2); review interim | 1.00 | 735.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00019 (FEE APPLICATION/MONTHLY INVOICES)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|------------------------|---|--------------|---------------|
| | | compensation order (.2); preliminary rev invoice (.3); attn pending motions (.3). | | |
| 08/11/09 | SCHMIDT, ROBERT T. | Attention to fee statements. | 0.70 | 514.50 |
| 08/11/09 | MAYER, THOMAS MOERS | Travel to (.5), attend (1.0) and return from (.5) meeting at US Trustee's Office with Diana Adams & team, H. Miller & S. Karotkin re fee examiner order. | 2.00 | 1,860.00 |
| 08/13/09 | SHARRET, JENNIFER | Review June invoice and revisions to same (4.2); review interim comp order and draft cover letter for monthly statement (4.3). | 8.50 | 3,740.00 |
| 08/13/09 | SCHMIDT, ROBERT T. | Review fee statement; attn CC member expense. | 1.00 | 735.00 |
| 08/13/09 | CHAIKIN, REBECCA B. | Fee Application: conference w/ J. Sharret (.5); edit narratives in bill and review (5.8). | 6.30 | 1,638.00 |
| 08/14/09 | SCHMIDT, ROBERT T. | Review and revise invoice; multiple office conferences re same | 2.50 | 1,837.50 |
| 08/14/09 | CHAIKIN, REBECCA B. | Edit narratives in bill (4.5); edit and add billing information to June fee letters (1.0); prepare envelopes for mailing of bill and committee member expenses (.3); Assemble envelopes with fee letters and invoices (.4); wait for approval of final invoice and letters and for accounting to prepare final bill (.8). | 7.00 | 1,820.00 |
| 08/14/09 | MACKSOUD, LAUREN M | Review monthly fee statement (1.0), confer with J. Sharret and billing coordinators regarding same (1.0). | 2.10 | 1,228.50 |
| 08/14/09 | SHARRET, JENNIFER | Review revised monthly fee invoice. | 3.70 | 1,628.00 |
| 08/14/09 | CHOUPROUTA, ANDREA | Review and edit July time records. | 2.00 | 550.00 |
| 08/17/09 | SHARRET, JENNIFER | Attention to July invoice. | 1.40 | 616.00 |
| 08/18/09 | SHARRET, JENNIFER | Revise July invoice. | 1.70 | 748.00 |
| 08/18/09 | CHAIKIN, REBECCA B. | Draft follow-up letter for Committee member Q. Brown's receipts, review receipts with J. Sharret. | 1.10 | 286.00 |
| 08/19/09 | SHARRET, JENNIFER | Review July monthly invoice. | 0.80 | 352.00 |
| 08/20/09 | SHARRET, JENNIFER | Emails and various telephone conversations with timekeepers re: time entries for July invoice and review same. | 0.90 | 396.00 |
| 08/20/09 | CHAIKIN, REBECCA B. | Draft cover letters for July Fee applications (.5); review and edit July time detail (1.0). | 1.50 | 390.00 |
| 08/21/09 | CHAIKIN, REBECCA B. | Review Inteva expense report. | 0.10 | 26.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00019 (FEE APPLICATION/MONTHLY INVOICES)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|---|---------------------|---------------------------|
| 08/24/09 | SHARRET, JENNIFER | Review July monthly invoices. | 0.80 | 352.00 |
| 08/24/09 | SCHMIDT, ROBERT T. | Emails re fee auditor, office conference w/ T. Mayer re same (.7); review stipulation (.3). | 1.00 | 735.00 |
| 08/24/09 | CHAIKIN, REBECCA B. | Work on July fee application: Conf. w/ J. Sharret re next steps (.3); conference w/ accounting re moving time to appropriate matters (.2); Review and edit time detail for D. Cho (.3); review and edit time detail (2.0). | 2.80 | 728.00 |
| 08/25/09 | CHAIKIN, REBECCA B. | Review and edit time detail. | 4.80 | 1,248.00 |
| 08/26/09 | SHARRET, JENNIFER | Revising July fee detail. | 1.00 | 440.00 |
| 08/26/09 | CHAIKIN, REBECCA B. | Review and edit time detail. | 6.40 | 1,664.00 |
| 08/27/09 | SHARRET, JENNIFER | Review July fee invoice (1.5); review other professionals fees (1.4). | 2.90 | 1,276.00 |
| 08/27/09 | CHAIKIN, REBECCA B. | Review and edit time detail, work with accounting to input certain changes. | 3.80 | 988.00 |
| 08/28/09 | ROGOFF, ADAM C | Review monthly fee statement. | 0.40 | 318.00 |
| 08/28/09 | CHAIKIN, REBECCA B. | Review and edit time detail and conf. w/ accounting re inputting certain changes (3.9); overnight bill to A. Rogoff for review (.3). | 4.20 | 1,092.00 |
| 08/31/09 | SHARRET, JENNIFER | Review and finalize July invoice. | 2.00 | 880.00 |
| 08/31/09 | CHAIKIN, REBECCA B. | Review A. Rogoff's and J. Sharret's edits to time detail (2.2); prepare committee member invoices and cover letter requesting reimbursement (.3); update cover letter for KL invoice (.7); assemble envelopes with fee applications and overnight to recipients (.7). | 3.90 | 1,014.00 |
| 08/31/09 | SCHMIDT, ROBERT T. | Office conferences re fee application and follow-up. | 0.50 | 367.50 |
| 08/31/09 | ROGOFF, ADAM C | Attn monthly fee statement. | 0.10 | 79.50 |
| 08/31/09 | PLOTKO, GREGORY G | Review notice from LFR-Arcadis. Review local rules for travel time reimbursement policy. | <u>0.50</u> | <u>330.00</u> |
| TOTAL | | | <u>85.70</u> | <u>\$33,769.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00022 (APPELLATE ISSUES)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| SHARRET, JENNIFER | ASSOCIATE | 3.30 | 1,452.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.10 | 726.00 |
| WONG, ANITA | SUMMER ASSOC | 4.50 | 1,440.00 |
| CHOUPROUTA, ANDREA | PARALEGAL | <u>1.20</u> | <u>330.00</u> |
| TOTAL | | <u>10.10</u> | <u>\$3,948.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|--------------------------|
| 08/05/09 | WONG, ANITA | Review and summarize the status of appeals to the sale order. | 4.00 | 1,280.00 |
| 08/05/09 | SHARRET, JENNIFER | Conference with A. Wong re: review of status of appeals. | 0.70 | 308.00 |
| 08/06/09 | SHARRET, JENNIFER | Revise chart on status of appeals. | 2.00 | 880.00 |
| 08/06/09 | CHOUPROUTA, ANDREA | Prepare binder of all appeals; index same. | 1.20 | 330.00 |
| 08/11/09 | WONG, ANITA | Review new document from the docket to determine the status of appeals. | 0.50 | 160.00 |
| 08/12/09 | SHARRET, JENNIFER | Update chart summarizing status of appeals. | 0.40 | 176.00 |
| 08/25/09 | SHARRET, JENNIFER | Review letter re: status of appeals. | 0.20 | 88.00 |
| 08/25/09 | PLOTKO, GREGORY G | Review letter to Appellants re consolidation of appeals and email from J. Sharret re same. | 0.40 | 264.00 |
| 08/31/09 | PLOTKO, GREGORY G | Review motion to strike designations of record of Albert Burdich. | <u>0.70</u> | <u>462.00</u> |
| TOTAL | | | <u>10.10</u> | <u>\$3,948.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00023 (TAX ISSUES)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| HERZOG, BARRY | PARTNER | 0.30 | 225.00 |
| RIGEL, BLAKE | ASSOCIATE | 0.70 | 455.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | <u>0.90</u> | <u>526.50</u> |
| <u>TOTAL</u> | | <u>1.90</u> | <u>\$1,206.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|---------------------|--------------------------|--|---------------------|--------------------------|
| 08/03/09 | HERZOG, BARRY | Discussion w/bondholder re: GM losses. | 0.30 | 225.00 |
| 08/12/09 | MACKSOUD, LAUREN M | Review master sale and purchase agreement for tax issues. | 0.90 | 526.50 |
| 08/28/09 | RIGEL, BLAKE | Telephone conference with Q. Brown; Correspondence. | 0.50 | 325.00 |
| 08/31/09 | RIGEL, BLAKE | Office conference with B. Herzog; Correspondence. | <u>0.20</u> | <u>130.00</u> |
| <u>TOTAL</u> | | | <u>1.90</u> | <u>\$1,206.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 1.60 | 1,176.00 |
| SCHMIDT, ROBERT T. | PARTNER | 11.50 | 8,452.50 |
| MAYER, THOMAS MOERS | PARTNER | 0.50 | 465.00 |
| CATON, AMY | PARTNER | 4.80 | 3,264.00 |
| CATON, AMY | PARTNER | 3.50 | 2,380.00 |
| SHARRET, JENNIFER | ASSOCIATE | 2.20 | 968.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 8.20 | 4,797.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 3.90 | 2,574.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 3.20 | 832.00 |
| GREGORY, BRANDON | OTHER TKPR | <u>1.50</u> | <u>142.50</u> |
| TOTAL | | <u>40.90</u> | <u>\$25,051.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 08/02/09 | SCHMIDT, ROBERT T. | Review FTI papers; follow-up re same (.6); attention to status Alix letter; review same (.3). | 0.90 | 661.50 |
| 08/03/09 | MACKSOUD, LAUREN M | Confer with FTI regarding revised retention application, confer with US Trustee regarding same. | 1.20 | 702.00 |
| 08/03/09 | CHAIKIN, REBECCA B. | Create redlines of retention documents (.3); review FTI Retention Application documents (.2). | 0.50 | 130.00 |
| 08/03/09 | SCHMIDT, ROBERT T. | Attention FTI and Alix retention papers; telephone conferences and follow-up; telephone conferences w/ US Trustee. | 1.40 | 1,029.00 |
| 08/04/09 | MACKSOUD, LAUREN M | Revise and finalize FTI retention application, affidavit and order. | 3.00 | 1,755.00 |
| 08/04/09 | SHARRET, JENNIFER | Review FTI fee application and coordinate service; follow-up re: e-mail service list. | 0.40 | 176.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| 08/04/09 | SCHMIDT, ROBERT T. | Attention to FTI application. | 0.50 | 367.50 |
| 08/04/09 | CHAIKIN, REBECCA B. | Prepare and proof-read FTI retention application (1.0); File same (.3); Assemble courtesy copy of same for Court (.4). | 1.70 | 442.00 |
| 08/05/09 | CHAIKIN, REBECCA B. | Arrange for hand delivery of courtesy copy of FTI Retention Application to court. | 0.10 | 26.00 |
| 08/06/09 | SHARRET, JENNIFER | Review motion to amend terms of AP Services engagement. | 1.10 | 484.00 |
| 08/06/09 | GREGORY, BRANDON | Deliver envelope to Judge Gerber` SDNY Bankruptcy. | 1.50 | 142.50 |
| 08/06/09 | CHAIKIN, REBECCA B. | File Epiq affidavit of service of FTI retention application. | 0.20 | 52.00 |
| 08/10/09 | SHARRET, JENNIFER | Telephone conference with A. Caton re: Alix Partners. | 0.70 | 308.00 |
| 08/11/09 | CATON, AMY | Review Evercore issues and objection to retention, discuss discovery issues for same w/ G. Plotko, J. Rochon (.8); email T. Mayer re US Trustee questions on APS retention (.3). | 1.10 | 748.00 |
| 08/11/09 | SCHMIDT, ROBERT T. | Review Repko declaration and related papers (.4); outline hearing issues (.6). | 1.00 | 735.00 |
| 08/11/09 | MACKSOUD, LAUREN M | Review supplemental declaration filed by evercore (.6); review committee's objection to evercore's application (.5); confer internally regarding status of evercore objection (.7). | 1.80 | 1,053.00 |
| 08/11/09 | CHAIKIN, REBECCA B. | Circulate Second Supplemental Repko declaration (.1); update Evercore binders (.6). | 0.70 | 182.00 |
| 08/17/09 | SCHMIDT, ROBERT T. | Attn to issues re FTI retention including telephone conferences w/ J. Smolinsky, M. Eisenband; conference w/ Smolinsky, S. Karotkin (2.0); further attention FTI calls and emails follow-up (1.5). | 3.50 | 2,572.50 |
| 08/17/09 | PLOTKO, GREGORY G | Review Evercore pleadings for hearing on 8/18 - status conference and litigation. | 2.70 | 1,782.00 |
| 08/18/09 | SCHMIDT, ROBERT T. | Review documents and prepare for hearing on FTI (1.0); prepare and participate at Bankruptcy Court Hearing; post hearing conferences (2.2) | 3.20 | 2,352.00 |
| 08/18/09 | PLOTKO, GREGORY G | Continue review of Evercore pleadings and take attorney notes. | 1.20 | 792.00 |
| 08/18/09 | MACKSOUD, LAUREN M | Draft update of evercore filings, review and revise same. | 2.20 | 1,287.00 |
| 08/18/09 | CATON, AMY | Research and prepare for FTI retention hearing | 4.80 | 3,264.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|------------------------|--|---------------------|---------------------------|
| | | and attend same. Call Karotkin re: Evercore retention, other outstanding issues. | | |
| 08/19/09 | CATON, AMY | Review potential discovery issues on Evercore, discuss same with J. Rochon, G. Plotko, T. Mayer, S. Karotkin. | 0.80 | 544.00 |
| 08/19/09 | SCHMIDT, ROBERT T. | Review report; review Evercore summary (.7); review application and documents re same (.4); Office conferences w/ Evercore, review papers re same. | 1.60 | 1,176.00 |
| 08/20/09 | CATON, AMY | Emails re: Evercore retention with A. Rogoff, T. Mayer, FTI and call to S. Karotkin re: same. | 1.00 | 680.00 |
| 08/24/09 | SCHMIDT, ROBERT T. | Review corresp (.2); attn to issues re Evercore and review memo (.8). | 1.00 | 735.00 |
| 08/25/09 | CATON, AMY | Exchange e-mails re: Evercore retention and presentation with Mayer Phillips. | 0.60 | 408.00 |
| 08/27/09 | MAYER, THOMAS MOERS | Conference call H. Miller, S. Karotkin re Evercore's presentation to committee (.2); call with A. Caton re same, respond to H. Miller, S. Karotkin (.1). | <u>0.50</u> | <u>465.00</u> |
| TOTAL | | | <u>40.90</u> | <u>\$25,051.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00027 (PLAN & DISCLOSURE STATEMENT)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| CATON, AMY | PARTNER | 1.00 | 680.00 |
| WEBBER, AMANDA | ASSOCIATE | <u>0.60</u> | <u>264.00</u> |
| TOTAL | | <u>1.60</u> | <u>\$944.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|------------------------|
| 08/11/09 | CATON, AMY | Analyze issues on sale agreement and environmental claims, potential liquidating plan. | 1.00 | 680.00 |
| 08/12/09 | WEBBER, AMANDA | Review documents for date for company to file plan of liquidation. | <u>0.60</u> | <u>264.00</u> |
| TOTAL | | | <u>1.60</u> | <u>\$944.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00031 (TRAVEL)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| WARREN, CHARLES S | PARTNER | <u>8.00</u> | <u>5,880.00</u> |
| TOTAL | | <u>8.00</u> | <u>\$5,880.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---------------------------------------|---------------------|--------------------------|
| 08/24/09 | WARREN, CHARLES S | Travel to Detroit for meeting. | 3.50 | 2,572.50 |
| 08/25/09 | WARREN, CHARLES S | Travel back to New York from meeting. | 4.50 | 3,307.50 |
| TOTAL | | | <u>8.00</u> | <u>\$5,880.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 2.00 | 1,470.00 |
| CATON, AMY | PARTNER | 6.50 | 4,420.00 |
| ROGOFF, ADAM C | PARTNER | 2.70 | 2,146.50 |
| ROGOFF, ADAM C | PARTNER | 13.00 | 10,335.00 |
| SHARRET, JENNIFER | ASSOCIATE | 1.50 | 660.00 |
| SHARRET, JENNIFER | ASSOCIATE | 18.40 | 8,096.00 |
| CHO, DANNIE | ASSOCIATE | 9.40 | 3,619.00 |
| BLABEY, DAVID E | ASSOCIATE | 0.40 | 224.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 14.50 | 8,482.50 |
| PLOTKO, GREGORY G | ASSOCIATE | 5.30 | 3,498.00 |
| WONG, ANITA | SUMMER ASSOC | <u>5.50</u> | <u>1,760.00</u> |
| <u>TOTAL</u> | | <u>79.20</u> | <u>\$44,711.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 08/03/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails and meetings w/ J. Sharret and G. Plotko re: same. | 0.50 | 397.50 |
| 08/04/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails and meetings J. Sharret and G. Plotko re: same. | 0.60 | 477.00 |
| 08/04/09 | SHARRET, JENNIFER | Review de minimus sale asset sale motion and create comparison chart. | 4.00 | 1,760.00 |
| 08/05/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails and meetings w/ J. Sharret and G. Plotko re: same (.6); review recently filed motions (.2). | 0.80 | 636.00 |
| 08/05/09 | CHO, DANNIE | Analyze Friedman, Republic of Germany, and UN Motions. | 3.30 | 1,270.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------|---|--------------|---------------|
| 08/05/09 | PLOTKO, GREGORY G | Review and comment on DeMinimus Asset Sale Motion. | 1.10 | 726.00 |
| 08/06/09 | SHARRET, JENNIFER | Review and summarize recently filed motions. | 2.00 | 880.00 |
| 08/06/09 | CATON, AMY | Review APS motion by Debtors, emails w/ S. Karotkin re same and continued communications on motions. | 1.00 | 680.00 |
| 08/06/09 | PLOTKO, GREGORY G | Review memo on deminimus asset sales (.5); review docket (.2); discussions with J. Sharret re pending outstanding motions (.4). | 1.10 | 726.00 |
| 08/06/09 | CHO, DANNIE | Analyze and summarize pertinent filings. | 3.20 | 1,232.00 |
| 08/07/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails and meetings w/ J. Sharret and G. Plotko re: same. | 0.70 | 556.50 |
| 08/07/09 | PLOTKO, GREGORY G | Meeting with A. Rogoff re outstanding motions and issues. | 0.60 | 396.00 |
| 08/07/09 | SHARRET, JENNIFER | Review and summarize motions for 8/18 hearing. | 3.50 | 1,540.00 |
| 08/07/09 | CHO, DANNIE | Analyze and summarize Rule 2004 motion. | 1.50 | 577.50 |
| 08/10/09 | CATON, AMY | Review motions for Aug 18 hearing, recently filed motions and discuss same w/ J. Sharret (1.0); review summary of motions and discuss protocol for preparing same (.5). | 1.50 | 1,020.00 |
| 08/10/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails and meetings J. Sharret and G. Plotko re: same. | 0.90 | 715.50 |
| 08/11/09 | WONG, ANITA | Review bar date motions, objections, and orders. | 5.50 | 1,760.00 |
| 08/11/09 | SHARRET, JENNIFER | Conference with A. Wong re: bar date analysis. | 0.60 | 264.00 |
| 08/11/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails and meetings w/ J. Sharret and G. Plotko re: same. | 0.60 | 477.00 |
| 08/11/09 | BLABEY, DAVID E | Research for bar date motion re asbestos claims. | 0.40 | 224.00 |
| 08/11/09 | PLOTKO, GREGORY G | Conference call with Debtors counsel re DeMinimus Assets. | 0.90 | 594.00 |
| 08/11/09 | SHARRET, JENNIFER | Review filings. Review email summary of meeting with the Debtors. | 1.20 | 528.00 |
| 08/12/09 | SHARRET, JENNIFER | Attention to GM motions scheduled for 8-18 hearing; telephone conference with Weil re: de minimis asset sales. | 2.50 | 1,100.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------|--|--------------|---------------|
| 08/12/09 | CATON, AMY | Review motions on for Aug 18 hearing. | 0.80 | 544.00 |
| 08/12/09 | SCHMIDT, ROBERT T. | Review interim report (.3); review pending motions (.3); review Repko declaration (.4); review report, office conference w/ J. Sharret re pending motion (1.0). | 2.00 | 1,470.00 |
| 08/12/09 | PLOTKO, GREGORY G | Conference call with Debtors' counsel and prepare for conference call re de minimus assets (.3); review emails re de minimus asset sales (.2). | 0.50 | 330.00 |
| 08/12/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails and meetings w/ J. Sharret and G. Plotko re: same. | 0.50 | 397.50 |
| 08/13/09 | MACKSOUD, LAUREN M | Review motion for administrative expense filed by environmental testing corporation, review memo of law, confer with debtors' counsel regarding same (1.7), consideration of issues with respect to filing committee objection (.5). | 2.20 | 1,287.00 |
| 08/13/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails and meetings w/ J. Sharret and G. Plotko re: same. | 0.40 | 318.00 |
| 08/13/09 | SHARRET, JENNIFER | Review stipulation resolving sale objection (.5); telephone conference with A. Caton re: motions scheduled for 8/18 hearing and review same (.9). | 1.40 | 616.00 |
| 08/14/09 | MACKSOUD, LAUREN M | Review motion and memorandum of law in support of administrative expense claim filed by Environmental Testing Corp., confer with debtors' counsel regarding same. | 1.80 | 1,053.00 |
| 08/14/09 | SHARRET, JENNIFER | Telephone conference with N. Pierce and G. Plotko: de minimis asset sale order. | 0.60 | 264.00 |
| 08/14/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails to L. Macksoud, J. Sharret and G. Plotko re: same. | 0.90 | 715.50 |
| 08/14/09 | PLOTKO, GREGORY G | Review changes to DeMinimus Asset Sale Order. | 0.60 | 396.00 |
| 08/17/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails to A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 0.60 | 477.00 |
| 08/17/09 | PLOTKO, GREGORY G | Review reply to Objection of Parker to Motion to Strike and chart of summary motions. | 0.50 | 330.00 |
| 08/17/09 | SHARRET, JENNIFER | Research re: precedential bar date motions. Review Bank of New York Mellon motion and | 0.30 | 132.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------|--|--------------|---------------|
| | | notice of presentment of order compelling production of documents and oral examination on behalf of Remy International. | | |
| 08/18/09 | SHARRET, JENNIFER | Review motion to appoint M&T as successor indenture trustee and conference with G. Plotko re: same. | 0.60 | 264.00 |
| 08/18/09 | CHO, DANNIE | Analyze and summarize Rule 2004 motion. | 1.40 | 539.00 |
| 08/18/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails to A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 0.50 | 397.50 |
| 08/18/09 | CATON, AMY | Review issues for APS meetings and bar date motion. | 1.00 | 680.00 |
| 08/19/09 | MACKSOUD, LAUREN M | Review various bar date motions and orders in preparation for committee's response to debtors' bar date motion (3.2) confer with A. Caton regarding same (.9). | 4.10 | 2,398.50 |
| 08/19/09 | SHARRET, JENNIFER | Review docket and motions and emails to KL team re: same (.4); review Debtors proposal re: essential supplier report and emails re: same (.2) | 0.60 | 264.00 |
| 08/20/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails to A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 0.40 | 318.00 |
| 08/20/09 | MACKSOUD, LAUREN M | Confer internally regarding revised bar date notice schedule. | 0.40 | 234.00 |
| 08/20/09 | CATON, AMY | Telephone call with Ronit re: bar date (.3), review issues for same and discuss same with J. Sharret, L. Macksoud (1.0). | 1.30 | 884.00 |
| 08/20/09 | SHARRET, JENNIFER | Review general order re: bar date motions and draft email re: same; telephone conference with A. Caton re: bar date issues. | 1.00 | 440.00 |
| 08/21/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails to A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 0.80 | 636.00 |
| 08/24/09 | CATON, AMY | Review bar date memo, telephone call with Ronit re: same. | 0.40 | 272.00 |
| 08/24/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails to A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 0.70 | 556.50 |
| 08/25/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails to A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 0.60 | 477.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------|---|--------------|-----------------|
| 08/26/09 | MACKSOUD, LAUREN M | Confer with debtors' counsel regarding environmental testing corp. motion (.9), confer internally regarding status of evercore retention application (.8), confer internally regarding bar date motion (.9). | 2.60 | 1,521.00 |
| 08/26/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions (.7); review recently filed motions; emails to A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same (.5); attention to bar date matters (.5). | 1.70 | 1,351.50 |
| 08/26/09 | SHARRET, JENNIFER | Telephone conference with R. Berkovich re: bar date and emails to KL group re same. | 0.30 | 132.00 |
| 08/26/09 | CATON, AMY | Discuss bar date motion, agenda for Committee call with J. Sharret, L. Macksoud (.3); e-mail to Berkowitch re: same (.2). | 0.50 | 340.00 |
| 08/27/09 | SHARRET, JENNIFER | Draft language for bar date order. | 0.20 | 88.00 |
| 08/27/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions (6); review recently filed motions; emails to A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same (.6); attention to bar date matters (.5). | 1.10 | 874.50 |
| 08/27/09 | MACKSOUD, LAUREN M | Draft summary of environmental testing corp's motion and memo of law for circulation to the committee. | 1.00 | 585.00 |
| 08/28/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; emails to A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 0.70 | 556.50 |
| 08/31/09 | SHARRET, JENNIFER | Review bar date motion and meeting with G. Plotko and L. Macksoud re: same (.5); telephone conference with Weil re: bar date motion (.3); emails to indenture trustees re: bar date motion (.3). | 1.10 | 484.00 |
| 08/31/09 | MACKSOUD, LAUREN M | Review bar date motion to be filed by debtors, confer internally regarding same, draft comments to same, conference call with debtors regarding same. | 2.40 | 1,404.00 |
| 08/31/09 | ROGOFF, ADAM C | Review recently filed pleadings and documents, including stay relief orders and motions, cure objections, and other post-sale related documents; emails to Ellman, Y. Chernyak and G. Plotko re: same. Attn to wind down issues, including status of pending motions and review recently filed pleadings; | <u>2.70</u> | <u>2,146.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 526931

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|---|---------------------|---------------------------|
| | | emails A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | | |
| TOTAL | | | <u>79.20</u> | <u>\$44,711.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00033 (PRE-PETITION COLLATERAL REVIEW)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| ALMEDA, DOMINADOR E | PARALEGAL | <u>2.90</u> | <u>783.00</u> |
| TOTAL | | <u>2.90</u> | <u>\$783.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|------------------------|
| 08/11/09 | ALMEDA, DOMINADOR E | Attention to Files. Instructions to E. Kaplan re: Records transmittal form for GM UCC files. | 0.10 | 27.00 |
| 08/17/09 | ALMEDA, DOMINADOR E | Review of 12 boxes of GM UCC/lien searches files, Organize contents. (2.5). Telephone conference & e-mail records re: same (.3). | <u>2.80</u> | <u>756.00</u> |
| TOTAL | | | <u>2.90</u> | <u>\$783.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| CHAIKIN, REBECCA B. | PARALEGAL | <u>1.00</u> | <u>260.00</u> |
| TOTAL | | <u>1.00</u> | <u>\$260.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|------------------------|
| 08/05/09 | CHAIKIN, REBECCA B. | Upload sale documents to M-drive (.1); review MPA amendments (.4); assemble binder of relevant sale documents (.5). | <u>1.00</u> | <u>260.00</u> |
| TOTAL | | | <u>1.00</u> | <u>\$260.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00038 (363 TRANSACTION: TRANSITION SERVICES AGREEMENT)

Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| SCHMIDT, ROBERT T. | PARTNER | <u>1.00</u> | <u>735.00</u> |
| TOTAL | | <u>1.00</u> | <u>\$735.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|------------------------|
| 08/07/09 | SCHMIDT, ROBERT T. | Attention to issues re transition services and master lease (.6); review documents re same (.4). | <u>1.00</u> | <u>735.00</u> |
| TOTAL | | | <u>1.00</u> | <u>\$735.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00039 (363 TRANSACTION: REAL ESTATE ISSUES)

November 16, 2009
Invoice No. 526931

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| FEIN, MICHAEL | SPEC COUNSEL | <u>1.00</u> | <u>685.00</u> |
| <u>TOTAL</u> | | <u>1.00</u> | <u>\$685.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|---------------------|--------------------------|--|---------------------|------------------------|
| 08/10/09 | FEIN, MICHAEL | Emails and telephone conferences re real estate issues (.4); review of memos (.6). | <u>1.00</u> | <u>685.00</u> |
| <u>TOTAL</u> | | | <u>1.00</u> | <u>\$685.00</u> |

EXHIBIT H

September Time Detail

KRAMER LEVIN NAFTALIS & FRANKEL LLP

1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036
PHONE 212.715.9100
FAX 212.715.8000

November 16, 2009

MOTORS LIQUIDATION COMPANY

When remitting,
please reference:
Invoice Number: 529238
068000

FOR PROFESSIONAL SERVICES rendered September 1, 2009 through September 30, 2009,
as per the attached time detail.

| | |
|---|----------------------------|
| FEES | \$443,816.00 |
| LESS 50% DISCOUNT ON TRAVEL MATTER 31 | <u>(232.50)</u> |
| TOTAL FEES | \$443,583.50 |
| DISBURSEMENTS AND OTHER CHARGES | <u>9,969.39</u> |
| INVOICE TOTAL | <u><u>\$453,552.89</u></u> |

Amounts due may be remitted by wire transfer.

To: Citibank, N.A.
Citicorp Center 153 E. 53rd Street NY, N.Y. 10043
ABA #021000089
Account: Kramer Levin Naftalis & Frankel LLP Money Market A\C 37613572
By Order of: Invoice No. 529238
Citibank Contact: Deborah Hosking (212) 559-8634

TIME AND DISBURSEMENT AMOUNTS POSTED AFTER THE BILLING PERIOD SHOWN
ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE
CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID# 13-1944339

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 0.50 | 367.50 |
| CATON, AMY | PARTNER | 0.50 | 340.00 |
| ROGOFF, ADAM C | PARTNER | 17.50 | 13,912.50 |
| SHARRET, JENNIFER | ASSOCIATE | 5.60 | 2,716.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 1.50 | 900.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 0.60 | 399.00 |
| SCHMIDT, SHAI | ASSOCIATE | 0.50 | 192.50 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>8.20</u> | <u>2,132.00</u> |
| TOTAL | | <u>34.90</u> | <u>\$20,959.50</u> |

SUMMARY OF DISBURSEMENTS AND OTHER CHARGES

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|------------------------------|----------------------|
| VELOBINDINGS | 97.50 |
| TABS | 103.00 |
| PHOTOCOPYING | 133.17 |
| RESEARCH SERVICES | 238.00 |
| POSTAGE | 1.73 |
| LONG-DISTANCE TEL. | 865.44 |
| WESTLAW ON-LINE RESEARCH | 3,533.90 |
| LEXIS/NEXIS ON-LINE RESEARCH | 1,646.11 |
| COURTLINK SEARCHES | 2.45 |
| MESSENGER/COURIER | 60.97 |
| CORP. DOCUMENTS & MATERIALS | 78.06 |
| CAB FARES | 1,023.41 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 529238

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--|--------------------------|
| MEALS/IN-HOUSE | 499.42 |
| OUT-OF-TOWN TRAVEL | 244.84 |
| DOCUMENT RETRIEVAL FEES | 352.72 |
| TRANSCRIPT FEES | 194.20 |
| DEPT MTG/OTHER MTGS | <u>877.57</u> |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | <u>\$9,969.39</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 09/01/09 | CHAIKIN, REBECCA B. | Update case calendar. | 0.30 | 78.00 |
| 09/01/09 | ROGOFF, ADAM C | Review correspondence re: case (.2). Attn to staffing and project allocation (.1); Emails and calls A. Caton, L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.4). | 0.70 | 556.50 |
| 09/02/09 | SCHMIDT, SHAI | Meeting with J. Sharret and G. Plotko re case assignments and background. | 0.50 | 192.50 |
| 09/02/09 | SHARRET, JENNIFER | Review docket and case calendar and c/f with S. Schmidt and G. Plotko re: case status. | 1.00 | 485.00 |
| 09/02/09 | CHAIKIN, REBECCA B. | Prepare documents for FTI meeting (.3); update case calendar (.4). | 0.70 | 182.00 |
| 09/02/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1); Emails and calls A. Caton, L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.3); Review correspondence re: case (.2). | 0.60 | 477.00 |
| 09/03/09 | CHAIKIN, REBECCA B. | Update case calendar and Contact list (.9); mail working papers to D. Beckman (FTI) (.2). | 1.10 | 286.00 |
| 09/03/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.2); Emails and calls A. Caton, L. Macksoud, J. Sharret and G. Plotko regarding case administration issues (.4) ; Review correspondence re: case (.1). | 0.70 | 556.50 |
| 09/04/09 | CHAIKIN, REBECCA B. | Assemble information re KL professionals for | 1.20 | 312.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| | | FTI (.2); update contact list (.6); update case calendar (.4). | | |
| 09/04/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed documents; emails A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. (.9); Attn to staffing and project allocation. (.2); Emails Macksoud, Sharret, Caton and Plotko regarding case administration issues. (.1); Review correspondence re: case. (.3) | 1.50 | 1,192.50 |
| 09/08/09 | CATON, AMY | Tc w/ A. Rogoff re recent developments, meeting w/ FTI, review emails re same. | 0.50 | 340.00 |
| 09/08/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1) ; Emails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.2); Review correspondence re: case (.4). | 0.70 | 556.50 |
| 09/09/09 | CHAIKIN, REBECCA B. | Update case calendar. | 0.10 | 26.00 |
| 09/09/09 | SHARRET, JENNIFER | T/c with L. Macksoud re: case status. | 0.20 | 97.00 |
| 09/09/09 | ROGOFF, ADAM C | Attn to staffing and project allocation. (.1) ; Emails Macksoud, Sharret, Caton and Plotko regarding case administration issues.(.1); Review correspondence re: case. (.2); Attn to wind down issues, including recently filed documents; emails L. Macksoud, J. Sharret, A. Caton and G. Plotko re: same (.6). | 1.00 | 795.00 |
| 09/10/09 | CHAIKIN, REBECCA B. | Update contact list (.1); assemble credit agreement order, create binders of Congressional Report and DIP documents (.5). | 0.60 | 156.00 |
| 09/10/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.4); Emails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.3); Review correspondence re: case (.2). | 0.90 | 715.50 |
| 09/11/09 | CHAIKIN, REBECCA B. | Update case calendar. | 0.10 | 26.00 |
| 09/11/09 | PLOTKO, GREGORY G | Review FTI report on GM. | 0.60 | 399.00 |
| 09/11/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.3) ; Emails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.3) ; Review correspondence re: case (.4). | 1.00 | 795.00 |
| 09/14/09 | CHAIKIN, REBECCA B. | Update case calendar. | 0.30 | 78.00 |
| 09/14/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.2) ; Emails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.4); Review correspondence re: case (.2). | 0.80 | 636.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| 09/15/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.2); Emails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.4); Review correspondence re: case (.3). | 0.90 | 715.50 |
| 09/16/09 | SHARRET, JENNIFER | Prepare works-in-progress list and team meeting re: case status and next steps | 1.60 | 776.00 |
| 09/16/09 | CHAIKIN, REBECCA B. | Coordinate with Conference Services re meeting w/ FTI (.3); assemble documents for A. Resnick (.1); update case calendar (.2); create additional binders of case-related information (.2). | 0.80 | 208.00 |
| 09/16/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.3); Emails and mtgs L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.3); Review correspondence re: case (.3). | 0.90 | 715.50 |
| 09/17/09 | CHAIKIN, REBECCA B. | Edit case calendar and add upcoming hearings and deadlines to attorney outlook calendars. | 1.50 | 390.00 |
| 09/17/09 | SHARRET, JENNIFER | Attention to case admin issues, including setting up next GM call and reviewing case calendar and chart of pending motions. | 1.00 | 485.00 |
| 09/17/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.3); Emails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.3); Review correspondence re: case (.3). | 0.90 | 715.50 |
| 09/18/09 | CHAIKIN, REBECCA B. | Coordinate preparations for internal meetings. | 0.40 | 104.00 |
| 09/18/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.3); Emails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.4); Review correspondence re: case (.4). | 1.10 | 874.50 |
| 09/21/09 | CHAIKIN, REBECCA B. | Coordinate preparations for various upcoming meetings. | 0.50 | 130.00 |
| 09/21/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.2); Emails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.3); Review correspondence re: case (.3). | 0.80 | 636.00 |
| 09/22/09 | SCHMIDT, ROBERT T. | Review presentation deck from 9/21 mtg; t/c UST | 0.50 | 367.50 |
| 09/22/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.2); Emails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.3); Review correspondence re: case (.3). | 0.80 | 636.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 (CASE ADMINISTRATION)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|----------------------|--|---------------------|---------------------------|
| 09/23/09 | SHARRET, JENNIFER | Attention to case admin issues | 1.00 | 485.00 |
| 09/23/09 | ROGOFF, ADAM C | Attn to staffing and project allocation (.1); Emails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.2); Review correspondence re: case (.4). | 0.70 | 556.50 |
| 09/24/09 | SHARRET, JENNIFER | T/c with L. Macksoud re: pending items | 0.50 | 242.50 |
| 09/24/09 | ROGOFF, ADAM C | Attention to staffing and project allocation (.2). E-mails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.4). Review correspondence re: case (.5). | 1.10 | 874.50 |
| 09/25/09 | ROGOFF, ADAM C | Attention to staffing and project allocation (.1). E-mails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.3). Review correspondence re: case (.3). | 0.70 | 556.50 |
| 09/29/09 | ROGOFF, ADAM C | Attention to staffing and project allocation (.1). E-mails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.4). Review correspondence re: case (.4). | 0.90 | 715.50 |
| 09/30/09 | SHARRET, JENNIFER | Conference with G. Plotko, L. Macksoud and R. Chaikin re: case admin issues. | 0.30 | 145.50 |
| 09/30/09 | CHAIKIN, REBECCA B. | Meeting with J. Sharret, L. Macksoud and G. Plotko re case status. | 0.60 | 156.00 |
| 09/30/09 | MACKSOD, LAUREN M | Internal meeting regarding status and upcoming meeting with debtors. | 1.50 | 900.00 |
| 09/30/09 | ROGOFF, ADAM C | Review correspondence re: case (.3). E-mails L. Macksoud, J. Sharret, A. Caton and G. Plotko regarding case administration issues (.4). Attention to staffing and project allocation (.1). | <u>0.80</u> | <u>636.00</u> |
| TOTAL | | | <u>34.90</u> | <u>\$20,959.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00002 (GENERAL ADVERSARY PROCEEDINGS)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| CATON, AMY | PARTNER | 0.30 | 204.00 |
| CHO, DANNIE | ASSOCIATE | 3.80 | 1,672.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 0.40 | 266.00 |
| SCHMIDT, SHAI | ASSOCIATE | <u>9.00</u> | <u>3,465.00</u> |
| TOTAL | | <u>13.50</u> | <u>\$5,607.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|--------------------------|
| 09/10/09 | CATON, AMY | Review summaries of recent motions/ proposed responses | 0.30 | 204.00 |
| 09/27/09 | CHO, DANNIE | Analyze and summarize filings in Narumanchi adversary proceeding. | 3.80 | 1,672.00 |
| 09/29/09 | SCHMIDT, SHAI | Preparing for hearing re Narumanchi's proceeding | 2.00 | 770.00 |
| 09/30/09 | SCHMIDT, SHAI | Attend hearing re Narumanchi's adversary pleading and prepare summary for the Committee. | 7.00 | 2,695.00 |
| 09/30/09 | PLOTKO, GREGORY G | Attn to summary of adversary proceeding by S. Schmidt | <u>0.40</u> | <u>266.00</u> |
| TOTAL | | | <u>13.50</u> | <u>\$5,607.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00003 (AUTOMATIC STAY MATTERS/RELIEF)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| SHARRET, JENNIFER | ASSOCIATE | 1.30 | 630.50 |
| PLOTKO, GREGORY G | ASSOCIATE | 0.70 | 465.50 |
| SCHMIDT, SHAI | ASSOCIATE | <u>2.00</u> | <u>770.00</u> |
| TOTAL | | <u>4.00</u> | <u>\$1,866.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|--------------------------|
| 09/10/09 | SCHMIDT, SHAI | Summary of Detroit Diesel's motion to extend the stay. | 2.00 | 770.00 |
| 09/30/09 | SHARRET, JENNIFER | Attention to Bill Heard issues. | 1.30 | 630.50 |
| 09/30/09 | PLOTKO, GREGORY G | Attn to Remy and DD motions for extension of automatic stay. | <u>0.70</u> | <u>465.50</u> |
| TOTAL | | | <u>4.00</u> | <u>\$1,866.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE November 16, 2009
068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| MAYER, THOMAS MOERS | PARTNER | 7.30 | 6,789.00 |
| CATON, AMY | PARTNER | 1.00 | 680.00 |
| ROGOFF, ADAM C | PARTNER | 2.30 | 1,828.50 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 0.20 | 112.00 |
| SHARRET, JENNIFER | ASSOCIATE | 5.10 | 2,473.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 19.90 | 11,940.00 |
| PLOTKO, GREGORY G | ASSOCIATE | <u>3.40</u> | <u>2,261.00</u> |
| TOTAL | | <u>39.20</u> | <u>\$26,084.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 09/02/09 | MACKSOUD, LAUREN M | Call with FTI in advance of committee call (.5), call with FTI regarding preparation for in person meeting on 9/3 (1.0). | 1.50 | 900.00 |
| 09/02/09 | FREEDMAN, ALEXANDER J | Correspondence with L. Macksoud regarding Transition Services Agreement and related documents in prep for meeting w/ Debtors. | 0.20 | 112.00 |
| 09/03/09 | SHARRET, JENNIFER | Prep for and participate in meeting re: environmental issues and case status. | 3.40 | 1,649.00 |
| 09/03/09 | MACKSOUD, LAUREN M | Meeting with FTI regarding all outstanding issues (2.4), preparation for same (.5). internal discussion following meeting (.8). | 3.70 | 2,220.00 |
| 09/03/09 | PLOTKO, GREGORY G | Attend and participate in Environmental claims and case status meeting. | 3.40 | 2,261.00 |
| 09/04/09 | MACKSOUD, LAUREN M | Confer with FTI regarding status. | 0.80 | 480.00 |
| 09/09/09 | MACKSOUD, LAUREN M | Conferring with FTI regarding meeting with AlixPartners. | 0.60 | 360.00 |
| 09/14/09 | MACKSOUD, LAUREN | Conferring with FTI regarding meeting with | 1.80 | 1,080.00 |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00005 (MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS) Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|------------------------|---|---------------------|---------------------------|
| | M | debtors on 9/21 (.8), drafting and revising meeting agenda. (1.0) | | |
| 09/18/09 | MAYER, THOMAS MOERS | Conferences/calls A. Rogoff, A. Caton, L. Macksoud, J. Sharret re staffing and agenda for Sept. 21 meeting with Debtors, prep therefor. | 1.00 | 930.00 |
| 09/21/09 | SHARRET, JENNIFER | Premeeting to prep for meeting with Debtors | 1.70 | 824.50 |
| 09/21/09 | MAYER, THOMAS MOERS | Conference with A. Caton re GM Meeting (.3); meeting with FTI and KL teams to prep for meeting with Debtors: review environmental, plan, asbestos and other agenda items (1.2); attend meeting with Weil & Alix Teams (4.5) | 6.00 | 5,580.00 |
| 09/21/09 | MACKSOUD, LAUREN M | Meeting with FTI in preparation for meeting with debtors (2.5), meeting with debtors (3.0), preparation for and follow up from meeting. (3.5) | 9.00 | 5,400.00 |
| 09/21/09 | ROGOFF, ADAM C | Prepare for and attend mtg at Weil re: plan-related issues. | 2.30 | 1,828.50 |
| 09/22/09 | MACKSOUD, LAUREN M | Meeting with FTI, preparation for same. | 2.50 | 1,500.00 |
| 09/22/09 | CATON, AMY | Meeting to discuss meeting w/ Debtors, plan structure | 1.00 | 680.00 |
| 09/30/09 | MAYER, THOMAS MOERS | Emails, conferences L. Macksoud, J. Rosenshaft, A. Rogoff re preparation for possible Oct. 1 meeting with Debtors. | <u>0.30</u> | <u>279.00</u> |
| TOTAL | | | <u>39.20</u> | <u>\$26,084.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------------|--------------|--------------------|--------------------------|
| CATON, AMY | PARTNER | 4.40 | 2,992.00 |
| CHIN, KENNETH | PARTNER | 0.50 | 357.50 |
| KATZ, ALYSSA R | ASSOCIATE | 1.40 | 728.00 |
| SHARRET, JENNIFER | ASSOCIATE | <u>1.00</u> | <u>485.00</u> |
| TOTAL | | <u>7.30</u> | <u>\$4,562.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------|---|--------------|---------------|
| 09/10/09 | SHARRET, JENNIFER | Reviewing DIP credit agreement and T/c with A. Caton re: same. | 1.00 | 485.00 |
| 09/10/09 | CATON, AMY | Tc w/ J. Sharret re credit agreement "buckets" and review email re same (.3); tc w/ C. Warren re same, plan issues (.4). | 0.70 | 476.00 |
| 09/23/09 | CATON, AMY | Review wind-down amendment and calls/emails to A. Katz re same | 0.40 | 272.00 |
| 09/24/09 | KATZ, ALYSSA R | Reviewing amendment to the Wind-Down and Equity Pledge agreements; discussions with A. Caton and K. Chin (.3); email correspondence internally (.7); calls with M. Bergman of Weil Gotshal re: same (.2). | 1.20 | 624.00 |
| 09/24/09 | CHIN, KENNETH | Conference with A. Caton and A. Katz. | 0.50 | 357.50 |
| 09/24/09 | CATON, AMY | Review wind-down amendment and blacklines to same (1.0), emails and discuss same w/ A. Katz, K. Chin, including original credit agreement final drafts (.8); email summary to A. Rogoff (.2). | 2.00 | 1,360.00 |
| 09/25/09 | CATON, AMY | Emails w/ M. Bergman re amendment (.3); tc w/ J. Sharret re same (.2); draft summary of same to Committee (.8). | 1.30 | 884.00 |
| 09/29/09 | KATZ, ALYSSA R | Email correspondence with A. Caton and Weil Gotshal. | <u>0.20</u> | <u>104.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00006 (DIP FINANCING/CASH COLLATERAL)

November 16, 2009
Invoice No. 529238

TOTAL

7.30 \$4,562.50

GENERAL MOTORS CREDITORS COMMITTEE
068000-00007 (CLAIMS ADMINISTRATION & OBJECTIONS)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| MAYER, THOMAS MOERS | PARTNER | 0.10 | 93.00 |
| ROGOFF, ADAM C | PARTNER | 1.90 | 1,510.50 |
| SHARRET, JENNIFER | ASSOCIATE | 0.60 | 291.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 6.60 | 3,960.00 |
| PLOTKO, GREGORY G | ASSOCIATE | <u>3.80</u> | <u>2,527.00</u> |
| <u>TOTAL</u> | | <u>13.00</u> | <u>\$8,381.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 09/02/09 | PLOTKO, GREGORY G | Review bar date motion. | 0.70 | 465.50 |
| 09/03/09 | MACKSOUD, LAUREN M | Conferring with indenture trustees regarding bar date motion. | 0.80 | 480.00 |
| 09/08/09 | MACKSOUD, LAUREN M | Conferring with indenture trustees regarding bar date order and notice. | 0.90 | 540.00 |
| 09/09/09 | MACKSOUD, LAUREN M | Conferring with indenture trustees regarding comments to bar date order. | 1.00 | 600.00 |
| 09/10/09 | MACKSOUD, LAUREN M | Conferring with Debtors' counsel regarding comments to bar date motion. | 0.50 | 300.00 |
| 09/10/09 | SHARRET, JENNIFER | Reviewing objection to bar date motion and summarizing same. | 0.50 | 242.50 |
| 09/11/09 | PLOTKO, GREGORY G | Review bar date motion and propose changes to motion; disc w/ L. Macksoud re same. | 1.80 | 1,197.00 |
| 09/11/09 | PLOTKO, GREGORY G | Review debtors reply to ad hoc asbestos objection to bar date. | 0.60 | 399.00 |
| 09/11/09 | MACKSOUD, LAUREN M | Drafting additional revisions to bar date motion, conferring with debtors' counsel regarding same. | 2.00 | 1,200.00 |
| 09/14/09 | MACKSOUD, LAUREN M | Reviewing final draft of bar date notice, conferring with debtors regarding same. | 0.80 | 480.00 |
| 09/14/09 | ROGOFF, ADAM C | Review revised Bar date Order. | 0.60 | 477.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00007 (CLAIMS ADMINISTRATION & OBJECTIONS)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|--|---------------------|--------------------------|
| 09/16/09 | MACKSOUD, LAUREN M | reviewing entered bar date order, conferring internally regarding same. | 0.60 | 360.00 |
| 09/16/09 | SHARRET, JENNIFER | Reviewing bar date order. | 0.10 | 48.50 |
| 09/22/09 | ROGOFF, ADAM C | Attn to claims settlement procedures; mtgs w/ J. Sharret re: same; emails Weil re: same. | 0.40 | 318.00 |
| 09/23/09 | ROGOFF, ADAM C | Attn to claims settlement procedures; mtgs and emails w/ J. Sharret re: same; emails Weil re: same; review revised procedures; committee email regarding same. | 0.90 | 715.50 |
| 09/23/09 | MAYER, THOMAS MOERS | Conference A. Rogoff re progress on compromise of claims motion. | 0.10 | 93.00 |
| 09/23/09 | PLOTKO, GREGORY G | Attn to settlement procedures motion. | <u>0.70</u> | <u>465.50</u> |
| TOTAL | | | <u>13.00</u> | <u>\$8,381.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00008 (CORPORATE & SECURITIES MATTERS)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| DIENSTAG, ABBE L. | PARTNER | 1.50 | 1,072.50 |
| KROUNER, SHARI K. | PARTNER | 3.40 | 2,431.00 |
| MAYER, THOMAS MOERS | PARTNER | 1.00 | 930.00 |
| ROSENSAFT, JODI | ASSOCIATE | <u>15.30</u> | <u>9,180.00</u> |
| TOTAL | | <u>21.20</u> | <u>\$13,613.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 09/23/09 | DIENSTAG, ABBE L. | C/w T. Mayer re mechanisms for distribution of Old GM holdings of new GM stock and warrants; misc. legal review re same. | 1.00 | 715.00 |
| 09/24/09 | ROSENSAFT, JODI | Meeting with A. Dienstag re: old GM liquidation trusts (1.0); meeting with T. Mayer re: same (1.0); related bankruptcy and securities research (3.8). | 5.80 | 3,480.00 |
| 09/24/09 | DIENSTAG, ABBE L. | C/w J. Rosensaft re housing of claims following dissolution of Old GM, including 33 Act and 34 Act issues. | 0.50 | 357.50 |
| 09/24/09 | KROUNER, SHARI K. | Conf call w/ T. Mayer & A. Rosenberg; disc. w/ J. Rosensaft. | 1.30 | 929.50 |
| 09/24/09 | KROUNER, SHARI K. | Disc re potential structures. | 0.70 | 500.50 |
| 09/24/09 | MAYER, THOMAS MOERS | Call with A. Dienstag (.2), conference J. Rosensaft (.8) re securities issues involved in possible liquidating trust plan. | 1.00 | 930.00 |
| 09/29/09 | ROSENSAFT, JODI | Securities research regarding liquidation trusts (2.8); meeting with A. Dienstag (.8); meeting with B. Herzog and H. Stoopack (.9). | 4.50 | 2,700.00 |
| 09/30/09 | KROUNER, SHARI K. | review no action letter (.5); disc. re structure (.5); address potential issues (.4). | 1.40 | 1,001.00 |
| 09/30/09 | ROSENSAFT, JODI | Attention to liquidating trust structure proposal (1.5); related securities law research (2.4); | <u>5.00</u> | <u>3,000.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00008 (CORPORATE & SECURITIES MATTERS)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|---|---------------------|---------------------------|
| | | related calls and correspondence with T. Mayer, A. Dienstag and G. Plotko (1.1). | | |
| TOTAL | | | <u>21.20</u> | <u>\$13,613.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00009 (CREDITOR COMMUNICATIONS)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| LUTGENS, CHRISTINE | PARTNER | 0.80 | 648.00 |
| ROGOFF, ADAM C | PARTNER | 5.30 | 4,213.50 |
| SHARRET, JENNIFER | ASSOCIATE | 7.10 | 3,443.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 29.90 | 17,940.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.20 | 798.00 |
| SCHMIDT, SHAI | ASSOCIATE | 1.50 | 577.50 |
| CHAIKIN, REBECCA B. | PARALEGAL | 9.90 | 2,574.00 |
| CHOUPROUTA, ANDREA | PARALEGAL | <u>5.10</u> | <u>1,402.50</u> |
| TOTAL | | <u>60.80</u> | <u>\$31,597.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 09/02/09 | SHARRET, JENNIFER | Drafting update for website (.2); responding to creditor emails (.2) | 0.40 | 194.00 |
| 09/02/09 | MACKSOUD, LAUREN M | Returning calls and emails from general unsecured creditors. | 1.00 | 600.00 |
| 09/03/09 | MACKSOUD, LAUREN M | Returning calls and emails to general unsecured creditors. | 0.80 | 480.00 |
| 09/08/09 | MACKSOUD, LAUREN M | Returning calls and emails to general unsecured creditors. | 1.00 | 600.00 |
| 09/10/09 | MACKSOUD, LAUREN M | Returning calls and emails to general unsecured creditors. | 1.20 | 720.00 |
| 09/11/09 | MACKSOUD, LAUREN M | Returning calls and emails to general unsecured creditors. | 0.80 | 480.00 |
| 09/11/09 | ROGOFF, ADAM C | Calls creditors regarding status of case. | 0.60 | 477.00 |
| 09/14/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.30 | 238.50 |
| 09/14/09 | MACKSOUD, LAUREN M | Returning calls and emails to general unsecured creditors. | 1.00 | 600.00 |
| 09/15/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.50 | 397.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00009 (CREDITOR COMMUNICATIONS)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| 09/15/09 | MACKSOUD, LAUREN M | Returning calls and emails to general unsecured creditors. | 1.00 | 600.00 |
| 09/16/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.40 | 318.00 |
| 09/16/09 | MACKSOUD, LAUREN M | Returning calls and emails to general unsecured creditors. | 0.80 | 480.00 |
| 09/16/09 | SHARRET, JENNIFER | T/c with creditors. | 0.40 | 194.00 |
| 09/17/09 | MACKSOUD, LAUREN M | Returning calls and emails to general unsecured creditors. | 1.40 | 840.00 |
| 09/17/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.40 | 318.00 |
| 09/18/09 | MACKSOUD, LAUREN M | Returning calls and emails with general unsecured creditors | 1.50 | 900.00 |
| 09/18/09 | SHARRET, JENNIFER | T/c with bondholder. | 0.20 | 97.00 |
| 09/18/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.50 | 397.50 |
| 09/21/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.30 | 238.50 |
| 09/21/09 | MACKSOUD, LAUREN M | Returning calls and emails from general unsecured creditors. | 0.80 | 480.00 |
| 09/22/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.40 | 318.00 |
| 09/23/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.20 | 159.00 |
| 09/24/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.30 | 238.50 |
| 09/24/09 | MACKSOUD, LAUREN M | Returning calls and emails to general unsecured creditors | 1.30 | 780.00 |
| 09/25/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.70 | 556.50 |
| 09/25/09 | MACKSOUD, LAUREN M | Returning calls and emails to general unsecured creditors. | 0.80 | 480.00 |
| 09/28/09 | MACKSOUD, LAUREN M | Returning emails to general unsecured creditors regarding bar date notice. | 2.50 | 1,500.00 |
| 09/29/09 | CHOUPROUTA, ANDREA | Retrieve creditor calls and contact information from GM line. | 2.60 | 715.00 |
| 09/29/09 | LUTGENS, CHRISTINE | T/c w/ J. Sharret re: pension related claims, response to inquiries; follow up emails. | 0.80 | 648.00 |
| 09/29/09 | PLOTKO, GREGORY G | Attn to GM hotline and responses to retiree benefit questions | 1.20 | 798.00 |
| 09/29/09 | MACKSOUD, LAUREN M | Returning emails and calls to general unsecured creditors regarding bar date notice. | 9.00 | 5,400.00 |
| 09/29/09 | SHARRET, JENNIFER | T/c with various creditors; t/c with C. Lutgens re: status of pension plans and claims | 4.30 | 2,085.50 |
| 09/29/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.30 | 238.50 |
| 09/29/09 | CHAIKIN, REBECCA B. | Log voicemails from creditors left on Hotline re Bar DATE notice. | 3.60 | 936.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00009 (CREDITOR COMMUNICATIONS)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-----------------------|--|---------------------|---------------------------|
| 09/30/09 | CHOUPROUTA, ANDREA | Log voicemails from creditors re: Bar DATE notice. | 1.00 | 275.00 |
| 09/30/09 | SCHMIDT, SHAI | Meeting with J. Sharret and L. Macksoud re calling creditors about filing claims; review bar date order and forms. | 1.50 | 577.50 |
| 09/30/09 | SHARRET, JENNIFER | T/c with creditor and amending outgoing message | 1.80 | 873.00 |
| 09/30/09 | ROGOFF, ADAM C | Calls to creditors regarding status of case. | 0.40 | 318.00 |
| 09/30/09 | CHAIKIN, REBECCA B. | Log voicemails from creditors left on Hotline re Bar DATE notice. | 6.30 | 1,638.00 |
| 09/30/09 | MACKSOUD, LAUREN M | Returning calls and email to general unsecured creditors regarding the proof of claim bar date. | 5.00 | 3,000.00 |
| 09/30/09 | CHOUPROUTA, ANDREA | Obtain creditor information from hotline. Prepare chart of information. | <u>1.50</u> | <u>412.50</u> |
| TOTAL | | | <u>60.80</u> | <u>\$31,597.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| MAYER, THOMAS MOERS | PARTNER | 5.20 | 4,836.00 |
| CATON, AMY | PARTNER | 2.90 | 1,972.00 |
| LUTGENS, CHRISTINE | PARTNER | 1.00 | 810.00 |
| WARREN, CHARLES S | PARTNER | 1.50 | 1,102.50 |
| ROGOFF, ADAM C | PARTNER | 11.20 | 8,904.00 |
| SHARRET, JENNIFER | ASSOCIATE | 13.90 | 6,741.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 15.00 | 9,000.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 3.80 | 2,527.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>3.80</u> | <u>988.00</u> |
| TOTAL | | <u>58.30</u> | <u>\$36,881.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 09/01/09 | MACKSOUD, LAUREN M | Meeting internally in preparation for committee call (1.0), call with FTI regarding same. (.6) | 1.60 | 960.00 |
| 09/01/09 | SHARRET, JENNIFER | Internal meeting with T. Mayer, A. Rogoff, G. Plotko, L. Macksoud re: agenda for Committee call and prep for next day call (1.0); drafting GM update (.3). | 1.30 | 630.50 |
| 09/01/09 | ROGOFF, ADAM C | Internal coordination regarding creditors' committee meeting and review materials re: same; emails to J. Sharret re: open issues for UCC meeting. | 1.10 | 874.50 |
| 09/01/09 | CHAIKIN, REBECCA B. | Set up room for committee call (.3); Assemble materials for same (.5). | 0.80 | 208.00 |
| 09/01/09 | MAYER, THOMAS MOERS | Team meeting: A. Rogoff, L. Macksoud, J. Sharret, G. Plotko to plan for Sept. 2 Committee meeting, including Evercore presentation. | 0.50 | 465.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| 09/01/09 | PLOTKO, GREGORY G | Pre-meeting with T. Mayer, A. Rogoff, J. Sharret | 0.50 | 332.50 |
| 09/02/09 | SHARRET, JENNIFER | Prep for Committee call: emails and calls with FTI and reviewing materials for call (2.7); participate in committee call (2.0). | 4.70 | 2,279.50 |
| 09/02/09 | ROGOFF, ADAM C | Coordination with FTI regarding committee meeting. | 0.60 | 477.00 |
| 09/02/09 | ROGOFF, ADAM C | Prepare for and participate in committee meeting. | 3.40 | 2,703.00 |
| 09/02/09 | WARREN, CHARLES S | Participation in Committee call; review material for call. | 1.50 | 1,102.50 |
| 09/02/09 | LUTGENS, CHRISTINE | Committee call. | 1.00 | 810.00 |
| 09/02/09 | MACKSOUD, LAUREN M | Conference call with committee, conference with evercore professionals regarding evercore retention application (2.5), internal discussion following call (.7). | 3.20 | 1,920.00 |
| 09/02/09 | CHAIKIN, REBECCA B. | Assemble materials for meeting. | 1.10 | 286.00 |
| 09/02/09 | MAYER, THOMAS MOERS | Review Evercore Presentation and prepare for Committee meeting (1.0); Committee meeting on, among other matters, presentation by Evercore to justify its \$13mm success fee (1.0). | 2.00 | 1,860.00 |
| 09/02/09 | PLOTKO, GREGORY G | Attend and participate in committee conf call and post-call discussions. | 1.50 | 997.50 |
| 09/03/09 | ROGOFF, ADAM C | Prepare for and participate in meeting with FTI regarding claims matters. | 3.60 | 2,862.00 |
| 09/03/09 | PLOTKO, GREGORY G | Review update on GM Cmtee call and bar date | 0.40 | 266.00 |
| 09/09/09 | SHARRET, JENNIFER | Drafting Committee update email. | 1.30 | 630.50 |
| 09/10/09 | ROGOFF, ADAM C | Prepare for and participate in committee call. | 1.60 | 1,272.00 |
| 09/10/09 | CHAIKIN, REBECCA B. | Assemble materials for committee meeting. | 1.50 | 390.00 |
| 09/10/09 | MACKSOUD, LAUREN M | Conference call with committee (1.2). preparation for same (.6). | 1.80 | 1,080.00 |
| 09/10/09 | SHARRET, JENNIFER | Prep for Committee call; reviewing materials and drafting agenda (1.7); participate in Committee call (1.2). | 2.90 | 1,406.50 |
| 09/10/09 | MAYER, THOMAS MOERS | Prepare for and participate in Committee meeting re: Evercore Retention, Motion to Extend Exclusivity, Asbestos and Bar DATE issues. | 1.50 | 1,395.00 |
| 09/10/09 | CATON, AMY | Prep for and attend Committee call re Evercore, other issues (1.2); follow up internal | 1.60 | 1,088.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00010 (COMMITTEE MEETINGS/COMMUNICATIONS)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|---|---------------------|---------------------------|
| | | meeting re same (.4). | | |
| 09/10/09 | PLOTKO, GREGORY G | Review agenda for GM call. | 0.30 | 199.50 |
| 09/16/09 | MACKSOUD, LAUREN M | Drafting summary of arguments to discuss on next committee call, reviewing relevant case law regarding same. | 2.40 | 1,440.00 |
| 09/16/09 | PLOTKO, GREGORY G | Internal meeting on environmental claims. | 0.70 | 465.50 |
| 09/16/09 | SHARRET, JENNIFER | T/c and emails with various Committee members re: status of case. | 0.70 | 339.50 |
| 09/17/09 | PLOTKO, GREGORY G | Corresp on timing and agenda for next committee meeting. | 0.40 | 266.00 |
| 09/17/09 | CATON, AMY | Discuss 1114 memo w/ J. Sharret, timing for next Committee call (.3); review draft agenda for FTI/Alix meeting (.2). | 0.50 | 340.00 |
| 09/18/09 | SHARRET, JENNIFER | Drafting minutes and preparing agenda for upcoming Committee call. | 1.50 | 727.50 |
| 09/22/09 | SHARRET, JENNIFER | Prep for and participate in GM meeting. | 1.50 | 727.50 |
| 09/22/09 | ROGOFF, ADAM C | Prepare for and participate in Committee call re: case update. | 0.90 | 715.50 |
| 09/22/09 | CHAIKIN, REBECCA B. | Assemble materials for committee call. | 0.40 | 104.00 |
| 09/22/09 | MAYER, THOMAS MOERS | Conference call with Committee re Evercore, status of plan, report on Monday meeting, pending motion for authority to settle claims (.8); follow-up call M. Williams of Gibson Dunn, counsel to Wilmington Trust (.1), conference with team (.3). | 1.20 | 1,116.00 |
| 09/22/09 | MACKSOUD, LAUREN M | Preparation for committee call (.5), drafting summary of meetings with debtors and fti (2.0), reviewing master sale and purchase agreement and dip financing agreement (2.0), attend committee call. (1.5) | 6.00 | 3,600.00 |
| 09/22/09 | CATON, AMY | Attend Cmte call | 0.80 | 544.00 |
| TOTAL | | | <u>58.30</u> | <u>\$36,881.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00011 (EMPLOYEE BENEFITS/LABOR ISSUES)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| MAYER, THOMAS MOERS | PARTNER | 1.40 | 1,302.00 |
| LUTGENS, CHRISTINE | PARTNER | 3.40 | 2,754.00 |
| SHARRET, JENNIFER | ASSOCIATE | 14.30 | 6,935.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 1.10 | 660.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 4.20 | 2,793.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>1.10</u> | <u>286.00</u> |
| TOTAL | | <u>25.50</u> | <u>\$14,730.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 09/01/09 | SHARRET, JENNIFER | Revising 1114 memo and reviewing articles re: IUE settlements. | 1.30 | 630.50 |
| 09/01/09 | MAYER, THOMAS MOERS | Review press release re IUE/CWA USW settlement, emails to H. Miller, D. Jury, T. Kennedy re same. | 0.30 | 279.00 |
| 09/01/09 | PLOTKO, GREGORY G | Review press release on IUE settlement (.3); review memo on 1114 issues (.9). | 1.20 | 798.00 |
| 09/02/09 | SHARRET, JENNIFER | T/c with R. Coogan of FTI re: 1114 issues. | 0.70 | 339.50 |
| 09/02/09 | MAYER, THOMAS MOERS | Calls with H. Miller (.1), D. Jury (.2) re IUE/USW claim settlement; post-Committee Meeting. | 0.30 | 279.00 |
| 09/03/09 | MAYER, THOMAS MOERS | Call with T. Kennedy of IUE/CWA, J. Sharret, re settlement of OPEB claim. | 0.30 | 279.00 |
| 09/04/09 | MACKSOUD, LAUREN M | Reviewing and revising 1114 memorandum. | 1.10 | 660.00 |
| 09/04/09 | SHARRET, JENNIFER | Reviewing IUE and USW settlement agreement. | 0.40 | 194.00 |
| 09/08/09 | SHARRET, JENNIFER | Reviewing IUE agreement and drafting memo re: same. | 1.80 | 873.00 |
| 09/09/09 | SHARRET, JENNIFER | Reviewing IUE Combs settlement materials | 0.60 | 291.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00011 (EMPLOYEE BENEFITS/LABOR ISSUES)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|------------------------|---|---------------------|---------------------------|
| | | and drafting 1114 memo. | | |
| 09/09/09 | PLOTKO, GREGORY G | Review draft settlement agreement for IUE settlement (.7); review ASARCO plan and disclosure statement (2.3). | 3.00 | 1,995.00 |
| 09/16/09 | SHARRET, JENNIFER | Drafting 1114 memo. | 3.30 | 1,600.50 |
| 09/18/09 | SHARRET, JENNIFER | C/f with T. Mayer re: status of 1114 motion and IUE settlement. | 0.30 | 145.50 |
| 09/22/09 | LUTGENS, CHRISTINE | Review 1114 memo (.8); conference T. Mayer, J. Sharret re: same (.5). | 1.30 | 1,053.00 |
| 09/22/09 | SHARRET, JENNIFER | C/f with T. Mayer re: 1114 memo. | 1.50 | 727.50 |
| 09/23/09 | LUTGENS, CHRISTINE | Review revised memo (.5). Conference call re: OPEB settlement (.9). Follow up with J. Sharret (.2). | 1.60 | 1,296.00 |
| 09/23/09 | SHARRET, JENNIFER | Conference call re: 1114 motion | 1.20 | 582.00 |
| 09/23/09 | CHAIKIN, REBECCA B. | Create binder of documents for IUE Combs Settlement. | 0.70 | 182.00 |
| 09/23/09 | MAYER, THOMAS MOERS | Retiree Medical: Conference J. Sharret re memo analyzing § 1114 settlement. | 0.50 | 465.00 |
| 09/24/09 | LUTGENS, CHRISTINE | Conference J. Sharret re: memo status. | 0.20 | 162.00 |
| 09/24/09 | SHARRET, JENNIFER | Reviewing Combs litigation documents | 0.80 | 388.00 |
| 09/24/09 | CHAIKIN, REBECCA B. | Update IUE Combs settlement binder. | 0.40 | 104.00 |
| 09/25/09 | LUTGENS, CHRISTINE | Conference J. Sharret re: 1114 claim memo. | 0.30 | 243.00 |
| 09/25/09 | SHARRET, JENNIFER | C/f with C. Lutgens re: 1114 memo and reviewing comments to same | 0.80 | 388.00 |
| 09/29/09 | SHARRET, JENNIFER | Reviewing Combs IUE settlement agreement | 0.40 | 194.00 |
| 09/30/09 | SHARRET, JENNIFER | T/c with J. Shiffman re: 1114 motion; revising memo re: same | <u>1.20</u> | <u>582.00</u> |
| TOTAL | | | <u>25.50</u> | <u>\$14,730.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|----------------------|----------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 0.50 | 367.50 |
| MAYER, THOMAS MOERS | PARTNER | 0.20 | 186.00 |
| CATON, AMY | PARTNER | 3.20 | 2,176.00 |
| WARREN, CHARLES S | PARTNER | 22.50 | 16,537.50 |
| ROGOFF, ADAM C | PARTNER | 18.20 | 14,469.00 |
| FINGER, TONI | ASSOCIATE | 26.90 | 17,754.00 |
| FOLB, KERRI | ASSOCIATE | 43.80 | 28,470.00 |
| SHARRET, JENNIFER | ASSOCIATE | 0.10 | 48.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 58.50 | 35,100.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 12.20 | 8,113.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>0.30</u> | <u>78.00</u> |
| <u>TOTAL</u> | | <u>186.40</u> | <u>\$123,299.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 09/01/09 | MACKSOUD, LAUREN M | Reviewing all transaction documents, drafting summary of key environmental provisions in each, reviewing and revising same (6.5), conferring internally regarding same (.8). | 7.30 | 4,380.00 |
| 09/01/09 | WARREN, CHARLES S | Confer on issues with GM environmental site. | 0.30 | 220.50 |
| 09/01/09 | ROGOFF, ADAM C | Review memos re: environmental issues for remaining properties; emails Macksoud regarding same. | 0.80 | 636.00 |
| 09/01/09 | FINGER, TONI | Review environment issues outline. | 0.10 | 66.00 |
| 09/01/09 | PLOTKO, GREGORY G | Review emails on allocation of environmental memos and research | 0.30 | 199.50 |
| 09/01/09 | PLOTKO, GREGORY G | Review memo on operative provisions of transaction docs. | 1.00 | 665.00 |
| 09/02/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining | 1.10 | 874.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | | properties; review Alix materials regarding same; review memos regarding same. | | |
| 09/02/09 | WARREN, CHARLES S | Review issues in connection with GM environmental site. | 0.50 | 367.50 |
| 09/02/09 | FOLB, KERRI | Review documents re: GM environmental site, In Facility (1.1); phone conf with Goslin, conf with C. Warren and email to Goslin (.6). | 1.70 | 1,105.00 |
| 09/02/09 | PLOTKO, GREGORY G | Review Alix presentation re environmental issues | 1.10 | 731.50 |
| 09/03/09 | SCHMIDT, ROBERT T. | Conf FTI re Enviro issues. | 0.50 | 367.50 |
| 09/03/09 | WARREN, CHARLES S | Meeting with FTI on environmental sites and issues. | 2.80 | 2,058.00 |
| 09/03/09 | FOLB, KERRI | Meeting with FTI (2.8); review materials from Aug. 25 meeting (.7). | 3.50 | 2,275.00 |
| 09/03/09 | MACKSOUD, LAUREN M | Reviewing and revising summary of environmental provisions of transaction documents. | 0.50 | 300.00 |
| 09/03/09 | PLOTKO, GREGORY G | Review objections filed to the sale motion re environment issues | 1.40 | 931.00 |
| 09/04/09 | ROGOFF, ADAM C | Call with Berz and C. Warren re: environmental issues for remaining properties; review materials regarding same. | 1.30 | 1,033.50 |
| 09/04/09 | WARREN, CHARLES S | Telephone Weil on environmental issues and information. | 1.00 | 735.00 |
| 09/04/09 | CHAIKIN, REBECCA B. | Review and assemble past objections re environmental issues. | 0.30 | 78.00 |
| 09/04/09 | PLOTKO, GREGORY G | Review summary of environmental matters from FTI. Review notes from meeting and presentation material. | 0.50 | 332.50 |
| 09/08/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; emails Sharret, Macksoud and Plotko regarding same. | 1.10 | 874.50 |
| 09/08/09 | FINGER, TONI | Review outline, conf with K. Folb. | 0.30 | 198.00 |
| 09/08/09 | WARREN, CHARLES S | Telephone Weil on New York State meeting. | 0.50 | 367.50 |
| 09/08/09 | MACKSOUD, LAUREN M | Drafting memo on environmental issues. | 3.40 | 2,040.00 |
| 09/08/09 | FOLB, KERRI | Research for memo. | 1.00 | 650.00 |
| 09/08/09 | PLOTKO, GREGORY G | Review Lyondell pleadings on environmental claims | 0.80 | 532.00 |
| 09/09/09 | FINGER, TONI | Call with K. Folb (.5); research and draft memo (3.0). | 3.50 | 2,310.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------|--|--------------|---------------|
| 09/09/09 | WARREN, CHARLES S | Telephone New York Attorney General's office on meeting concerning New York sites; telephone Weil on New York State issues. | 1.00 | 735.00 |
| 09/09/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; emails Sharret, Macksoud and Plotko regarding same. | 0.30 | 238.50 |
| 09/09/09 | MACKSOUD, LAUREN M | Reviewing ASARCO plan and disclosure statement for treatment of environmental claims, ASARCO reviewing settlement agreement. | 1.60 | 960.00 |
| 09/09/09 | FOLB, KERRI | Work on environment memo. | 3.40 | 2,210.00 |
| 09/09/09 | SHARRET, JENNIFER | T/c with C. Warren re: environmental issues. | 0.10 | 48.50 |
| 09/10/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; review materials regarding same; mtgs T. Mayer, G. Horowitz and calls C. Warren re: same; calls FTI re: same. | 2.20 | 1,749.00 |
| 09/10/09 | WARREN, CHARLES S | Review data summary on sites; review environmental budget issues; confer on New York AG's office issues. | 1.00 | 735.00 |
| 09/10/09 | FOLB, KERRI | Work on environment memo. | 2.70 | 1,755.00 |
| 09/10/09 | FINGER, TONI | Research statutes and draft memo | 6.00 | 3,960.00 |
| 09/10/09 | CATON, AMY | Discuss environmental issues, NYS w/ C. Warren, A. Rogoff | 0.30 | 204.00 |
| 09/11/09 | WARREN, CHARLES S | Review material for Alix meeting. | 0.50 | 367.50 |
| 09/11/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; review materials regarding same. | 1.20 | 954.00 |
| 09/11/09 | FINGER, TONI | Research, draft Memo | 2.00 | 1,320.00 |
| 09/11/09 | PLOTKO, GREGORY G | Review agenda for meeting w/ Weil to discuss environment. | 0.20 | 133.00 |
| 09/14/09 | WARREN, CHARLES S | Telephone Weil on New York State meeting. | 0.30 | 220.50 |
| 09/14/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; review materials regarding same. | 1.10 | 874.50 |
| 09/14/09 | FOLB, KERRI | Review MLC DIP budget summary | 1.70 | 1,105.00 |
| 09/14/09 | PLOTKO, GREGORY G | Review Asarco plan for environmental and estimation issues. | 2.40 | 1,596.00 |
| 09/15/09 | WARREN, CHARLES S | Review environmental presentation to Task Force. | 0.50 | 367.50 |
| 09/15/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; review materials regarding same, conference T. Mayer re upcoming meetings. | 0.60 | 477.00 |
| 09/15/09 | MACKSOUD, LAUREN | Drafting environmental memo. | 7.50 | 4,500.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|--|--------------|---------------|
| | M | | | |
| 09/15/09 | MAYER, THOMAS MOERS | Conference A. Rogoff re Sept. 21 meeting. | 0.20 | 186.00 |
| 09/15/09 | FINGER, TONI | Memo: finalize section legal research | 4.50 | 2,970.00 |
| 09/16/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; review FTI materials re: same. | 0.80 | 636.00 |
| 09/16/09 | WARREN, CHARLES S | Review analysis of remediation costs. | 0.50 | 367.50 |
| 09/16/09 | FINGER, TONI | Finalize memo sections | 4.30 | 2,838.00 |
| 09/17/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; emails and calls FTI and C. Warren regarding same. | 0.70 | 556.50 |
| 09/17/09 | FOLB, KERRI | Memo summarizing MLC DIP budget summary | 9.50 | 6,175.00 |
| 09/17/09 | WARREN, CHARLES S | Confer on estimates of remediation costs; review material on costs. | 0.80 | 588.00 |
| 09/18/09 | MACKSOUD, LAUREN M | Drafting and revising memorandum on environmental issues. | 4.20 | 2,520.00 |
| 09/18/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; review materials regarding same. | 0.80 | 636.00 |
| 09/18/09 | WARREN, CHARLES S | Review analysis of remediation expenditures; telephone Weil on site issues. | 1.00 | 735.00 |
| 09/18/09 | FINGER, TONI | Conf with C. Warren, email to K. Chin, edit memo | 0.50 | 330.00 |
| 09/20/09 | MACKSOUD, LAUREN M | Reviewing ASARCO and Lyondell plan, disclosure statements and other relevant pleadings and settlement agreements in preparation for environmental meeting with debtor's counsel on 9/21. | 2.50 | 1,500.00 |
| 09/21/09 | CATON, AMY | Review Tapper memo (.3); prep for and meeting w internal team, FTI to discuss enviro issues, plan structure (2.2); discuss same w/ T. Mayer (.2). | 2.70 | 1,836.00 |
| 09/21/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties; review materials regarding same; prepare for mtg with Weil re: same and mtgs FTI and C. Warren re: same. | 1.60 | 1,272.00 |
| 09/21/09 | WARREN, CHARLES S | Meeting with FTI on environmental issues (2.0); meeting with Weil and Alix on issues (4.5). | 6.50 | 4,777.50 |
| 09/21/09 | FINGER, TONI | Attention to emails with K. Folb. | 0.10 | 66.00 |
| 09/21/09 | FOLB, KERRI | Meeting with bankruptcy group and FTI (1.7); | 6.20 | 4,030.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|--------------------|--|--------------|---------------|
| | | meeting at Weil re environment (4.5) | | |
| 09/21/09 | PLOTKO, GREGORY G | Review email re Asarco plan; meeting with FTI professionals re environmental claims. | 2.20 | 1,463.00 |
| 09/22/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties and mtgs w/ FTI re: same; review materials regarding same. | 1.20 | 954.00 |
| 09/22/09 | WARREN, CHARLES S | Meeting with FTI to discuss issues from Alix meeting. | 2.00 | 1,470.00 |
| 09/22/09 | FINGER, TONI | Emails and call with K. Folb re: memo; call with L. Macksoud, revise memo section | 3.30 | 2,178.00 |
| 09/22/09 | FOLB, KERRI | Review T. Finger memo; emails; revise site by site analysis. | 3.00 | 1,950.00 |
| 09/22/09 | PLOTKO, GREGORY G | Attended meeting on GM environmental claims and follow-up disc. | 1.90 | 1,263.50 |
| 09/23/09 | ROGOFF, ADAM C | Attn to environmental issues for remaining properties and emails FTI re: same. | 0.50 | 397.50 |
| 09/23/09 | WARREN, CHARLES S | Review environmental memo on sites. | 0.50 | 367.50 |
| 09/23/09 | FOLB, KERRI | Work on environmental memo. | 5.10 | 3,315.00 |
| 09/23/09 | MACKSOUD, LAUREN M | Reviewing other chapter 11 plans for treatment of environmental issues (2.3), conferring with A. Rogoff regarding same (.7), drafting environmental memo, reviewing relevant case law (5.0). | 8.00 | 4,800.00 |
| 09/24/09 | ROGOFF, ADAM C | Attention to environmental issues for remaining properties; review materials regarding same. | 0.70 | 556.50 |
| 09/24/09 | WARREN, CHARLES S | Review memo on environmental issues; confer on memo. | 1.00 | 735.00 |
| 09/24/09 | FINGER, TONI | Review K. Folb's sections for memo (1.1): email to C. Warren (.3); emails with K. Folb re: comments, review properties chart (.9). | 2.30 | 1,518.00 |
| 09/24/09 | FOLB, KERRI | Edits to memo sections (.8); conf with C. Warren (.3); research re: environmental issues and liens (1.9). | 3.00 | 1,950.00 |
| 09/24/09 | MACKSOUD, LAUREN M | Drafting and revising environmental memo, reviewing relevant case law and treatises. | 7.00 | 4,200.00 |
| 09/25/09 | ROGOFF, ADAM C | Attention to environmental issues for remaining properties; review materials regarding same; meeting with Macksoud re: same. | 0.90 | 715.50 |
| 09/25/09 | WARREN, CHARLES S | Telephone FTI on environmental data base; message on data base. | 0.50 | 367.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00015 (ENVIRONMENTAL ISSUES)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|--------------------|---|----------------------|----------------------------|
| 09/25/09 | MACKSOUD, LAUREN M | Drafting and revising environmental memo. | 8.00 | 4,800.00 |
| 09/28/09 | MACKSOUD, LAUREN M | Reviewing memo sections provided by environmental group, incorporating information into environmental memo. | 6.50 | 3,900.00 |
| 09/29/09 | ROGOFF, ADAM C | Attention to environmental issues for remaining properties; review materials regarding same. | 0.70 | 556.50 |
| 09/30/09 | CATON, AMY | Review environmental summary | 0.20 | 136.00 |
| 09/30/09 | ROGOFF, ADAM C | Attention to environmental issues for remaining properties; review materials regarding same. | 0.60 | 477.00 |
| 09/30/09 | FOLB, KERRI | Weekly environmental call; summary of call | 3.00 | 1,950.00 |
| 09/30/09 | WARREN, CHARLES S | Conference call FTI, MLC, Alix and Weil on environmental issues; review memo on call. | 1.30 | 955.50 |
| 09/30/09 | PLOTKO, GREGORY G | Attn to corresp on environmental issues | 0.40 | 266.00 |
| 09/30/09 | MACKSOUD, LAUREN M | Reviewing and revising environmental memo, conferring with G. Plotko regarding same. | <u>2.00</u> | <u>1,200.00</u> |
| TOTAL | | | <u>186.40</u> | <u>\$123,299.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| ROGOFF, ADAM C | PARTNER | 5.40 | 4,293.00 |
| SHARRET, JENNIFER | ASSOCIATE | 1.80 | 873.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 6.70 | 4,020.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 2.60 | 1,729.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 4.70 | 1,222.00 |
| TOTAL | | <u>21.20</u> | <u>\$12,137.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 09/10/09 | CHAIKIN, REBECCA B. | Assemble materials for 9/14 Hearing. | 2.50 | 650.00 |
| 09/11/09 | CHAIKIN, REBECCA B. | Assemble hearing materials. | 1.00 | 260.00 |
| 09/11/09 | ROGOFF, ADAM C | Attn to Omnibus hearing and status of same, including resolution of objections and proposed settlements (1.6); emails and calls S. Smolinsky, L. Macksoud, J. Sharret and G. Plotko re: same (.8). | 2.40 | 1,908.00 |
| 09/11/09 | SHARRET, JENNIFER | Prep for September 14th hearing: summarizing motion status; reviewing agenda and creating outline. | 1.60 | 776.00 |
| 09/11/09 | MACKSOUD, LAUREN M | Preparation for omnibus hearing on 9/14, reviewing agenda, revising binders. | 3.00 | 1,800.00 |
| 09/14/09 | SHARRET, JENNIFER | T/c with L. Macksoud re: hearing | 0.20 | 97.00 |
| 09/14/09 | ROGOFF, ADAM C | Prepare for and attend Omnibus hearing; emails and calls S. Smolinsky, L. Macksoud, J. Sharret and G. Plotko re: same | 3.00 | 2,385.00 |
| 09/14/09 | MACKSOUD, LAUREN M | Attending omnibus hearing, traveling to and from SDNY court, drafting summary of hearing for committee. | 3.70 | 2,220.00 |
| 09/14/09 | PLOTKO, GREGORY G | Disc w/ L. Macksoud re results from hearing. | 0.40 | 266.00 |
| 09/17/09 | CHAIKIN, REBECCA B. | Attention to hearing transcripts (.2); Create | 1.20 | 312.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00016 (HEARINGS)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|--|---------------------|---------------------------|
| | | chart of motions to be heard at 10/6 hearing and their status (1.0). | | |
| 09/22/09 | PLOTKO, GREGORY G | Review agenda for hearing on 9/24 and prepared for hearing (review pleadings and prepare notes). | <u>2.20</u> | <u>1,463.00</u> |
| TOTAL | | | <u>21.20</u> | <u>\$12,137.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE

November 16, 2009

068000-00017 (363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES) Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| TAYLOR, JEFFREY | ASSOCIATE | 2.50 | 1,625.00 |
| WEBBER, AMANDA | ASSOCIATE | <u>1.90</u> | <u>921.50</u> |
| TOTAL | | <u>4.40</u> | <u>\$2,546.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|--------------------------|
| 09/09/09 | TAYLOR, JEFFREY | Reviewed Purchase Agreement (1.3); internal discussions regarding post-closing issues (1.2). | 2.50 | 1,625.00 |
| 09/15/09 | WEBBER, AMANDA | Review of final order and master sale and purchase agreement for provisions regarding transfer of insurance policies and purchaser payment of all cure costs. | 0.90 | 436.50 |
| 09/30/09 | WEBBER, AMANDA | Attention to MSPA issue re: transfer of collateral (.7); correspondence with J. Taylor and J. Sharret (.3). | <u>1.00</u> | <u>485.00</u> |
| TOTAL | | | <u>4.40</u> | <u>\$2,546.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00018 (EXECUTORY CONTRACT)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| CATON, AMY | PARTNER | 0.20 | 136.00 |
| REZNICK, ALLAN E. | PARTNER | 18.70 | 14,492.50 |
| ROGOFF, ADAM C | PARTNER | 14.40 | 11,448.00 |
| FREEDMAN, ALEXANDER J | ASSOCIATE | 0.20 | 112.00 |
| SHARRET, JENNIFER | ASSOCIATE | 1.50 | 727.50 |
| SHARRET, JENNIFER | ASSOCIATE | 17.80 | 8,633.00 |
| PLOTKO, GREGORY G | ASSOCIATE | <u>1.70</u> | <u>1,130.50</u> |
| TOTAL | | <u>54.50</u> | <u>\$36,679.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 09/01/09 | SHARRET, JENNIFER | T/c with J. Sgroi at Honigman re: JSSI assumption/rejection motions | 0.20 | 97.00 |
| 09/04/09 | SHARRET, JENNIFER | T/c with J. Calton re: JSSI contracts and emails to KL team re: same. | 0.90 | 436.50 |
| 09/04/09 | PLOTKO, GREGORY G | Attention to JSSI claim dispute. | 0.40 | 266.00 |
| 09/08/09 | SHARRET, JENNIFER | T/c with J. Calton re: JSSI contracts and drafting email re: same; t/c with G. Plotko re: same. | 1.70 | 824.50 |
| 09/08/09 | PLOTKO, GREGORY G | Attn to JSSI contract dispute. | 0.60 | 399.00 |
| 09/10/09 | SHARRET, JENNIFER | T/c with Weil and Honigman re: resolution of Ace and Esis motion to compel assumption/rejection (.4); reviewing MPA re: JSSI contracts (1.9). | 2.30 | 1,115.50 |
| 09/11/09 | REZNICK, ALLAN E. | Conf A. Rogoff re Assignment / Assumption of Ace insurance policies (.8); review draft assignment and assumption docs (1.0). Email and t/c A. Rogoff (.6). | 2.40 | 1,860.00 |
| 09/11/09 | SHARRET, JENNIFER | Analyzing pending motions (including Ace | 2.80 | 1,358.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00018 (EXECUTORY CONTRACT)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------|---|--------------|---------------|
| | | and JSSI)and various email correspondence re: same. | | |
| 09/11/09 | PLOTKO, GREGORY G | Attn to ACE insurance contract issues. | 0.70 | 465.50 |
| 09/14/09 | REZNICK, ALLAN E. | Analysis of documents needed for conf call. Email A. Rogoff. | 0.60 | 465.00 |
| 09/14/09 | ROGOFF, ADAM C | Attn to asset sale and executory contract issues; emails Honigman and Sharret re: same; calls re: same. | 0.70 | 556.50 |
| 09/15/09 | ROGOFF, ADAM C | Attn to asset sale and executory contract issues; emails and calls Honigman and Sharret re: same; calls re: same. | 0.90 | 715.50 |
| 09/15/09 | REZNICK, ALLAN E. | Analysis of proposed Stipulation and Order regarding Assignment and Assumption of Ace Insurance Policies' review draft Assignment and Assumption Agreement. | 1.60 | 1,240.00 |
| 09/15/09 | SHARRET, JENNIFER | Review MPA re: Ace insurance policies. | 1.50 | 727.50 |
| 09/16/09 | ROGOFF, ADAM C | Attn to asset sale and executory contract issues; emails and mtgs Sharret re: same. | 0.50 | 397.50 |
| 09/16/09 | REZNICK, ALLAN E. | Review Sale documents re: insurance; t/c J. Sharret. | 1.80 | 1,395.00 |
| 09/17/09 | ROGOFF, ADAM C | Attn to asset sale and executory contract issues; emails S. Smolinsky and J. Sharret re: same; calls re: same. | 0.90 | 715.50 |
| 09/17/09 | REZNICK, ALLAN E. | Review A. Rogoff emails; review Purchase and sale Agreement re: insurance. | 1.70 | 1,317.50 |
| 09/17/09 | SHARRET, JENNIFER | T/c with E. Lederman re: JSSI contracts and review of same | 0.50 | 242.50 |
| 09/18/09 | REZNICK, ALLAN E. | Review Stipulation and Order and Assignment and Assumption Agreement. | 1.50 | 1,162.50 |
| 09/18/09 | ROGOFF, ADAM C | Attn to asset sale and executory contract issues; emails Honigman and Sharret re: same; calls re: same. | 0.90 | 715.50 |
| 09/21/09 | SHARRET, JENNIFER | Research re: Ace insurance stipulation. | 0.50 | 242.50 |
| 09/21/09 | ROGOFF, ADAM C | Attn to asset sale and executory contract issues; emails smolinsky re: same. | 0.70 | 556.50 |
| 09/21/09 | REZNICK, ALLAN E. | Review proposed Stipulation and Order, Assignment and Assumption Agreement and Purchase and Sale docs. | 1.80 | 1,395.00 |
| 09/22/09 | REZNICK, ALLAN E. | Review SPA and stipulation and Order; Email A. Rogoff. | 1.80 | 1,395.00 |
| 09/22/09 | ROGOFF, ADAM C | Attn to asset sale and executory contract | 1.10 | 874.50 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00018 (EXECUTORY CONTRACT)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-----------------------|--|---------------------|---------------------------|
| | | issues; emails Sharret re: same; calls Weil re: same. | | |
| 09/22/09 | SHARRET, JENNIFER | Research re: Ace settlement (1.8); t/c with A. Rogoff re: JSSI settlement (.5). | 2.30 | 1,115.50 |
| 09/23/09 | ROGOFF, ADAM C | Attn to asset sale and executory contract issues; emails Sharret re: same; meeting Reznick regarding same. | 0.90 | 715.50 |
| 09/23/09 | REZNICK, ALLAN E. | Conf A. Rogoff (.4); conf K. Kopelman (.4); review Transition Services Agreement (1.0); Review Stipulation and Order (.9). | 2.70 | 2,092.50 |
| 09/23/09 | SHARRET, JENNIFER | Research re: insurance issues re: Ace | 2.80 | 1,358.00 |
| 09/24/09 | REZNICK, ALLAN E. | Conf A. Freedman re schedules to Transition Services Agreement (.4); review TSA Plus schedules (1.2); conf call A. Rogoff and Weil Gotshal re proposed Assumption/ Assignment of Ace Policies (.8); Conf A. Rogoff (.2). | 2.60 | 2,015.00 |
| 09/24/09 | FREEDMAN, ALEXANDER J | Discussions with A. Reznick regarding TSA re: insurance contracts. | 0.20 | 112.00 |
| 09/24/09 | ROGOFF, ADAM C | Attention to asset sale and executory contract issues; e-mails and calls A. Reznick, J. Smolinsky, Berz and J. Sharret re: same. | 1.60 | 1,272.00 |
| 09/25/09 | ROGOFF, ADAM C | Attention to asset sale and executory contract issues; calls J. Smolinsky and J. Sharret re: same. | 1.10 | 874.50 |
| 09/28/09 | REZNICK, ALLAN E. | t/c David berz re Ace Limit. | 0.20 | 155.00 |
| 09/29/09 | ROGOFF, ADAM C | Attention to asset sale and executory contract issues (1.0); e-mails E. Lederman, J. Smolinsky, Honigman and J. Sharret re: same (.6); multiple calls re: same (.8). | 2.40 | 1,908.00 |
| 09/30/09 | SHARRET, JENNIFER | Reviewing JSSI motions and c/f with Weil re: same (.7); research re: same (3.1) | 3.80 | 1,843.00 |
| 09/30/09 | CATON, AMY | Tc w/ A. Rogoff re jet contract issues. | 0.20 | 136.00 |
| 09/30/09 | ROGOFF, ADAM C | Attention to asset sale and executory contract issues; e-mails and calls Ronit (FTI), J. Smolinsky, Weiss and J. Sharret re: same. | <u>2.70</u> | <u>2,146.50</u> |
| TOTAL | | | <u>54.50</u> | <u>\$36,679.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00019 (FEE APPLICATION/MONTHLY INVOICES)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 0.50 | 367.50 |
| ROGOFF, ADAM C | PARTNER | 0.50 | 397.50 |
| SHARRET, JENNIFER | ASSOCIATE | 1.90 | 921.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 2.80 | 1,680.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.80 | 1,197.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>7.60</u> | <u>1,976.00</u> |
| TOTAL | | <u>15.10</u> | <u>\$6,539.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 09/02/09 | SCHMIDT, ROBERT T. | Review fee application. | 0.50 | 367.50 |
| 09/02/09 | MACKSOUD, LAUREN M | Reviewing other professional fee applications. | 2.80 | 1,680.00 |
| 09/10/09 | SHARRET, JENNIFER | Reviewing August fee detail. | 0.20 | 97.00 |
| 09/21/09 | CHAIKIN, REBECCA B. | Enter changes to fee statement. | 0.20 | 52.00 |
| 09/21/09 | PLOTKO, GREGORY G | Review monthly fee statement (.6); review Mesirow monthly fee statement and redact (1.2). | 1.80 | 1,197.00 |
| 09/22/09 | SHARRET, JENNIFER | Review fee detail and t/c with R. Chaikin re: same. | 0.20 | 97.00 |
| 09/22/09 | CHAIKIN, REBECCA B. | Review time detail. | 1.60 | 416.00 |
| 09/25/09 | CHAIKIN, REBECCA B. | Review time detail. | 3.10 | 806.00 |
| 09/25/09 | SHARRET, JENNIFER | Reviewing August fee detail and t/c with accounting re: same. | 1.10 | 533.50 |
| 09/29/09 | ROGOFF, ADAM C | Review fee statement. | 0.50 | 397.50 |
| 09/29/09 | CHAIKIN, REBECCA B. | Enter edits to fee statement. | 0.20 | 52.00 |
| 09/30/09 | SHARRET, JENNIFER | C/f with R. Chaikin re: monthly fee invoice and reviewing same. | 0.40 | 194.00 |
| 09/30/09 | CHAIKIN, REBECCA B. | Draft August Fee Letter (.3); Final Review of | <u>2.50</u> | <u>650.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00019 (FEE APPLICATION/MONTHLY INVOICES)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|---|---------------------|--------------------------|
| | | Time Detail and enter edits (1.5); Assemble exhibits and cover letter to application and mail to various recipients (.7). | | |
| TOTAL | | | <u>15.10</u> | <u>\$6,539.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00022 (APPELLATE ISSUES)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| ROGOFF, ADAM C | PARTNER | 0.10 | 79.50 |
| SHARRET, JENNIFER | ASSOCIATE | <u>0.20</u> | <u>97.00</u> |
| TOTAL | | <u>0.30</u> | <u>\$176.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---------------------------------------|---------------------|------------------------|
| 09/02/09 | SHARRET, JENNIFER | Updating chart of appeals | 0.20 | 97.00 |
| 09/02/09 | ROGOFF, ADAM C | Attn to appeals regarding sale order. | <u>0.10</u> | <u>79.50</u> |
| TOTAL | | | <u>0.30</u> | <u>\$176.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00023 (TAX ISSUES)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| MAYER, THOMAS MOERS | PARTNER | 0.40 | 372.00 |
| HERZOG, BARRY | PARTNER | 4.20 | 3,150.00 |
| STOOPACK, HELAYNE O. | SPEC COUNSEL | 2.90 | 2,030.00 |
| BLADES, MELISSA | ASSOCIATE | <u>3.20</u> | <u>1,792.00</u> |
| TOTAL | | <u>10.70</u> | <u>\$7,344.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|--------------------------|
| 09/24/09 | HERZOG, BARRY | Disc. plan structure w/ T. Mayer; related discs. and analysis w/H. Stoopack and S. Goldring. | 2.60 | 1,950.00 |
| 09/24/09 | STOOPACK, HELAYNE O. | Discs. B. Herzog re: liquidation issues, research & consideration re: same (2.0); tc S. Goldring (.5). | 2.50 | 1,750.00 |
| 09/24/09 | MAYER, THOMAS MOERS | Call with B. Herzog re tax issues involved in possible liquidating trust plan structure (.2); follow-up call B. Herzog & H. Stoopack re their call with S. Goldring of Weil Gotshal re tax issues (.2). | 0.40 | 372.00 |
| 09/29/09 | STOOPACK, HELAYNE O. | Disc. B. Herzog, J. Rosensaft. re: liquidation issues. | 0.40 | 280.00 |
| 09/29/09 | HERZOG, BARRY | Discs. w/H. Stoopack and J. Rosensaft re: liq. trusts. | 1.10 | 825.00 |
| 09/30/09 | HERZOG, BARRY | Discs. re: plan structure. | 0.50 | 375.00 |
| 09/30/09 | BLADES, MELISSA | Conference with B. Herzog and research re: liquidating trust. | <u>3.20</u> | <u>1,792.00</u> |
| TOTAL | | | <u>10.70</u> | <u>\$7,344.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| SCHMIDT, ROBERT T. | PARTNER | 1.10 | 808.50 |
| MAYER, THOMAS MOERS | PARTNER | 0.50 | 465.00 |
| CATON, AMY | PARTNER | 0.90 | 612.00 |
| ROGOFF, ADAM C | PARTNER | 1.60 | 1,272.00 |
| SHARRET, JENNIFER | ASSOCIATE | 7.80 | 3,783.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 3.70 | 2,220.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 4.80 | 3,192.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 1.60 | 416.00 |
| TOTAL | | <u>22.00</u> | <u>\$12,768.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 09/01/09 | PLOTKO, GREGORY G | Review PWC application motion and considered arguments (1.4); review Evercore presentation and considered grounds for objection (.7); review motion to increase cap on Brownfield partners (.7). | 2.80 | 1,862.00 |
| 09/02/09 | MACKSOUD, LAUREN M | Reviewing evercore application, reviewing sale hearing transcript regarding testimony on evercore's involvement. | 0.80 | 480.00 |
| 09/03/09 | ROGOFF, ADAM C | Attn to Evercore professionals' fee. | 0.10 | 79.50 |
| 09/15/09 | SCHMIDT, ROBERT T. | T/c B. Masumoto re Evercore; follow-up re same; o/c T. Mayer; o/c L. Macksoud. | 0.60 | 441.00 |
| 09/16/09 | ROGOFF, ADAM C | Attn to Evercore issues; mtgs Macksoud & Sharret re: same; calls Karotkin re: same. | 0.40 | 318.00 |
| 09/16/09 | PLOTKO, GREGORY G | Internal meeting on Evercore | 0.70 | 465.50 |
| 09/16/09 | MAYER, THOMAS MOERS | Emails to/from, conversation with A. Rogoff re his discussions on Evercore fees with S. Karotkin, state of play on litigation and Committee's position. | 0.30 | 279.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00026 (RETENTION OF PROFESSIONALS)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|---|---------------------|---------------------------|
| 09/16/09 | SHARRET, JENNIFER | Research re: 327 retention standards | 0.70 | 339.50 |
| 09/16/09 | MACKSOUD, LAUREN M | Internal meeting regarding status of case, status of evercore matter (1.9) call with US Trustee regarding Committee's position with respect to evercore retention application (.5). | 2.40 | 1,440.00 |
| 09/17/09 | PLOTKO, GREGORY G | Attn to Evercore litigation and professional fee analysis. | 1.00 | 665.00 |
| 09/17/09 | ROGOFF, ADAM C | Attn to Evercore motion; emails and calls S. Karotkin, L. Macksoud, J. Sharret and G. Plotko re: same. | 0.30 | 238.50 |
| 09/17/09 | MAYER, THOMAS MOERS | Call with H. Miller re Evercore fee application and negotiations. | 0.20 | 186.00 |
| 09/17/09 | SHARRET, JENNIFER | Reviewing FTI documents re: comparables to Evercore fees | 0.80 | 388.00 |
| 09/21/09 | SHARRET, JENNIFER | Research re: Evercore | 6.30 | 3,055.50 |
| 09/21/09 | CATON, AMY | review chart on Evercore issues and comments to same (.5); discuss XO and other precedent w Sharret, Plotko (.4). | 0.90 | 612.00 |
| 09/21/09 | ROGOFF, ADAM C | Attn to Evercore retention issues; mtgs Macksoud and Sharret re. same. | 0.30 | 238.50 |
| 09/21/09 | CHAIKIN, REBECCA B. | Assemble updated Evercore binder (1.3); Cite check Evercore Analysis memo (.3). | 1.60 | 416.00 |
| 09/21/09 | MACKSOUD, LAUREN M | Consideration with respect to evercore objection. | 0.50 | 300.00 |
| 09/21/09 | PLOTKO, GREGORY G | Disc w/ J. Sharret re Evercore litigation prep. | 0.30 | 199.50 |
| 09/22/09 | ROGOFF, ADAM C | Attn to Evercore. | 0.20 | 159.00 |
| 09/22/09 | SCHMIDT, ROBERT T. | o/cs re Evercore; follow-up | 0.50 | 367.50 |
| 09/23/09 | ROGOFF, ADAM C | Attn to Evercore. | 0.10 | 79.50 |
| 09/25/09 | ROGOFF, ADAM C | Attention to Evercore. | 0.10 | 79.50 |
| 09/30/09 | ROGOFF, ADAM C | Attention to Evercore; e-mails S. Karotkin regarding same. | <u>0.10</u> | <u>79.50</u> |
| TOTAL | | | <u>22.00</u> | <u>\$12,768.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00027 (PLAN & DISCLOSURE STATEMENT)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| DIENSTAG, ABBE L. | PARTNER | 0.30 | 214.50 |
| JANOVER, THOMAS T. | PARTNER | 1.00 | 705.00 |
| MAYER, THOMAS MOERS | PARTNER | 2.20 | 2,046.00 |
| CATON, AMY | PARTNER | 1.40 | 952.00 |
| ROGOFF, ADAM C | PARTNER | 13.50 | 10,732.50 |
| SHARRET, JENNIFER | ASSOCIATE | 2.70 | 1,309.50 |
| PLOTKO, GREGORY G | ASSOCIATE | 7.80 | 5,187.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 0.70 | 182.00 |
| TOTAL | | <u>29.60</u> | <u>\$21,328.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|---|---------------------|----------------------|
| 09/03/09 | PLOTKO, GREGORY G | Attn to motion for exclusivity and review of summary of motion and suggestions for filing a limited response. | 1.30 | 864.50 |
| 09/08/09 | SHARRET, JENNIFER | Drafting response to exclusivity. | 1.40 | 679.00 |
| 09/09/09 | SHARRET, JENNIFER | Drafting statement in support of exclusivity. | 1.10 | 533.50 |
| 09/09/09 | PLOTKO, GREGORY G | review and revise exclusivity response. | 1.70 | 1,130.50 |
| 09/10/09 | ROGOFF, ADAM C | Attn to plan-related issues. | 1.30 | 1,033.50 |
| 09/10/09 | SHARRET, JENNIFER | Reviewing revised exclusivity statement and circulating to Committee. | 0.20 | 97.00 |
| 09/10/09 | PLOTKO, GREGORY G | Review and revise statement in support of exclusivity | 0.80 | 532.00 |
| 09/11/09 | CHAIKIN, REBECCA B. | Cite-check exclusivity statement, file and send courtesy copy to court. | 0.70 | 182.00 |
| 09/11/09 | CATON, AMY | Review draft agenda for meeting w/ Alix, discuss plan process w/ A. Rogoff. | 0.50 | 340.00 |
| 09/14/09 | ROGOFF, ADAM C | Attn to plan structure issues. | 0.80 | 636.00 |
| 09/15/09 | ROGOFF, ADAM C | Attn to plan structure issues; emails and calls | 1.20 | 954.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00027 (PLAN & DISCLOSURE STATEMENT)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|---------------------|--|---------------------|---------------------------|
| | | T. Mayer, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | | |
| 09/16/09 | ROGOFF, ADAM C | Attn to plan structure issues. | 1.10 | 874.50 |
| 09/16/09 | CATON, AMY | Reviewing update emails, discuss bar date order issues w/ L. Macksoud, A. Rogoff | 0.30 | 204.00 |
| 09/17/09 | ROGOFF, ADAM C | Attn to plan structure issues. | 1.10 | 874.50 |
| 09/18/09 | ROGOFF, ADAM C | Attn to plan structure issues. | 1.30 | 1,033.50 |
| 09/18/09 | CATON, AMY | Discuss and plan for FTI meeting, meeting w/ Debtors w/ A. Rogoff, T. Mayer | 0.60 | 408.00 |
| 09/21/09 | ROGOFF, ADAM C | Attn to plan structure issues. | 0.60 | 477.00 |
| 09/22/09 | ROGOFF, ADAM C | Attn to plan structure issues; mtgs FTI and T. Mayer re: same. | 1.60 | 1,272.00 |
| 09/22/09 | MAYER, THOMAS MOERS | Conference with FTI to recap Monday meeting, assign projects on § 1145, 34 Act Registration, tax structures, environmental issues (1.8); Call with S. Karotkin to recap Monday meeting and major issues [plan structure, asbestos, personal injury claims] going forward (.3). | 2.10 | 1,953.00 |
| 09/23/09 | ROGOFF, ADAM C | Attn to plan structure issues. | 0.90 | 715.50 |
| 09/24/09 | ROGOFF, ADAM C | Attention to plan structure issues. | 1.10 | 874.50 |
| 09/25/09 | ROGOFF, ADAM C | Attention to plan structure issues. | 1.60 | 1,272.00 |
| 09/25/09 | JANOVER, THOMAS T. | Preparation of evidence of claim for proposed transfer of claims against General Motors Company; conf's G. Plotko. | 1.00 | 705.00 |
| 09/29/09 | MAYER, THOMAS MOERS | Call H. Miller, S. Karotkin re status of plan process, previous call with J. Cooney, potential claims rep. | 0.10 | 93.00 |
| 09/29/09 | DIENSTAG, ABBE L. | Attn to structure for possible liquidation trusts. | 0.30 | 214.50 |
| 09/29/09 | ROGOFF, ADAM C | Attention to plan structure issues. | 0.50 | 397.50 |
| 09/30/09 | ROGOFF, ADAM C | Attention to plan structure issues. | 0.40 | 318.00 |
| 09/30/09 | PLOTKO, GREGORY G | Review case law on 1145 re distributing stock to different claim holders under a trust | 2.90 | 1,928.50 |
| 09/30/09 | PLOTKO, GREGORY G | Attn to VEBA claim status | <u>1.10</u> | <u>731.50</u> |
| TOTAL | | | <u>29.60</u> | <u>\$21,328.50</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00031 (TRAVEL)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|------------------------|
| MAYER, THOMAS MOERS | PARTNER | <u>0.50</u> | <u>465.00</u> |
| TOTAL | | <u>0.25</u> | <u>\$232.50</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|------------------------------------|---------------------|------------------------|
| 09/21/09 | MAYER, THOMAS MOERS | Travel to/from meeting w/ Debtors. | 0.50 | 465.00 |
| TOTAL | | | <u>0.50</u> | <u>\$465.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|---------------------------|
| CATON, AMY | PARTNER | 0.30 | 204.00 |
| ROGOFF, ADAM C | PARTNER | 40.30 | 32,038.50 |
| FEIN, MICHAEL | SPEC COUNSEL | 1.50 | 1,035.00 |
| SHARRET, JENNIFER | ASSOCIATE | 15.10 | 7,323.50 |
| MACKSOUD, LAUREN M | ASSOCIATE | 1.50 | 900.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 7.40 | 4,921.00 |
| SCHMIDT, SHAI | ASSOCIATE | 9.00 | 3,465.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | 0.30 | 78.00 |
| TOTAL | | <u>75.40</u> | <u>\$49,965.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|----------------------|
| 09/01/09 | ROGOFF, ADAM C | Attn to wind down issues, including status of pending motions; review recently filed pleadings; emails A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 1.80 | 1,431.00 |
| 09/01/09 | PLOTKO, GREGORY G | Reviewed motion on rejection. | 0.60 | 399.00 |
| 09/02/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed motions; emails A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 1.20 | 954.00 |
| 09/02/09 | SCHMIDT, SHAI | Summaries of motions for the Committee | 2.50 | 962.50 |
| 09/03/09 | SCHMIDT, SHAI | Summaries of motions for the Committee. | 6.50 | 2,502.50 |
| 09/03/09 | SHARRET, JENNIFER | Reviewing and analyzing motions and drafting Committee update email re: bar date, motion to extend exclusivity, motion to extend time to reject leases and other recently filed motions. | 3.10 | 1,503.50 |
| 09/03/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed motions; emails and meetings Macksoud, Sharret and Plotko re: same. | 1.30 | 1,033.50 |
| 09/03/09 | MACKSOUD, LAUREN | Conferring with debtors' counsel regarding | 0.70 | 420.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---------------------|---|--------------|---------------|
| | M | environmental testing settlement. | | |
| 09/03/09 | PLOTKO, GREGORY G | Review summary of motions. | 0.60 | 399.00 |
| 09/04/09 | FEIN, MICHAEL | Emails and tcs re lease rejection/extension issues; review of notes and memos re same | 1.50 | 1,035.00 |
| 09/08/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed documents; emails L. Macksoud, J. Sharret, A. Caton and G. Plotko re: same. | 0.80 | 636.00 |
| 09/10/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed documents; emails and mtgs T. Mayer, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 2.30 | 1,828.50 |
| 09/10/09 | PLOTKO, GREGORY G | Review objection to Bar date motion by Ad Hoc Committee of P.1 plaintiffs and considered issues (.9); attn to ACE insurance issues (.7) | 1.60 | 1,064.00 |
| 09/11/09 | MACKSOUD, LAUREN M | Reviewing ETC settlement agreement, conferring with A. Caton regarding same. | 0.80 | 480.00 |
| 09/11/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed pleadings and documents; emails and calls J. Smolinsky, S. Karotkin, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 1.80 | 1,431.00 |
| 09/11/09 | CATON, AMY | Discuss ETC settlement w/ L. Macksoud, J. Sharret | 0.30 | 204.00 |
| 09/14/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed pleadings and documents; emails and calls J. Smolinsky, S. Karotkin, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 1.90 | 1,510.50 |
| 09/14/09 | CHAIKIN, REBECCA B. | File Epiq's affidavit of service of Committee Statement. | 0.30 | 78.00 |
| 09/15/09 | SHARRET, JENNIFER | Review draft settlement procedures motion and emails to KL team re: same. | 1.50 | 727.50 |
| 09/15/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed pleadings and documents; emails and calls J. Smolinsky, S. Karotkin, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 2.60 | 2,067.00 |
| 09/16/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed pleadings and documents; emails and calls J. Smolinsky, S. Karotkin, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 2.70 | 2,146.50 |
| 09/16/09 | PLOTKO, GREGORY G | Review settlement procedures motion, disc internally, compare to Lyondell. | 1.90 | 1,263.50 |
| 09/17/09 | PLOTKO, GREGORY G | conf call with Weil Gotshal attys and J. Sharret | 1.00 | 665.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-------------------|---|--------------|---------------|
| | | re settlement procedures (.4); prepared for conf call with Weil Gotshal re settlement procedures (.6). | | |
| 09/17/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed pleadings and documents; emails and calls J. Smolinsky, S. Karotkin, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 2.90 | 2,305.50 |
| 09/17/09 | SHARRET, JENNIFER | Research re: settlement procedures and conference with Weil re: same (1.5); reviewing recently filed motion (.6) | 2.10 | 1,018.50 |
| 09/18/09 | SHARRET, JENNIFER | Revising summary of motion to reimburse former directors for Committee update (.4); reviewing and summarizing Remy motion to extend automatic stay (.6); reviewing Johnson Motion to compel arbitration (.3). | 1.30 | 630.50 |
| 09/18/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed pleadings and documents; emails and calls J. Smolinsky, S. Karotkin, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 2.70 | 2,146.50 |
| 09/21/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed pleadings and documents; emails and calls J. Smolinsky, S. Karotkin, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same | 2.50 | 1,987.50 |
| 09/22/09 | SHARRET, JENNIFER | Reviewing Johnson Controls' motion to compel arbitration (.2); t/c with E. Lederman re: pending motions (.5). | 0.70 | 339.50 |
| 09/22/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed pleadings and documents; emails and calls J. Smolinsky, S. Karotkin, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 2.50 | 1,987.50 |
| 09/22/09 | PLOTKO, GREGORY G | Attn to settlement procedures motion; review multiple emails re same | 0.80 | 532.00 |
| 09/23/09 | ROGOFF, ADAM C | Attn to wind down issues, including recently filed pleadings and documents (1.9); emails and calls J. Smolinsky, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same (.8). | 2.70 | 2,146.50 |
| 09/23/09 | SHARRET, JENNIFER | T/c with Weil Gotshal re: settlement procedures (.5); c/f with A. Rogoff re: pending motions (.5). | 1.00 | 485.00 |
| 09/24/09 | ROGOFF, ADAM C | Attention to wind down issues, including recently filed pleadings and documents; e-mails and calls J. Smolinsky, A. Caton, L. | 2.20 | 1,749.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00032 (MOTIONS)

November 16, 2009
Invoice No. 529238

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------|-------------------|--|---------------------|---------------------------|
| | | Macksoud, J. Sharret and G. Plotko re: same. | | |
| 09/25/09 | ROGOFF, ADAM C | Attention to wind down issues, including recently filed pleadings and documents; e-mails and calls J. Smolinsky, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 3.10 | 2,464.50 |
| 09/25/09 | SHARRET, JENNIFER | T/c with B. Benfeld re: pending motions (.4); drafting email summary of pending motions for October 6 (including JCI cure dispute, 2004 motions and motion to extend/lift automatic stay) (1.8). | 2.20 | 1,067.00 |
| 09/25/09 | PLOTKO, GREGORY G | Review pending motions on Johnson Control and Rejection | 0.90 | 598.50 |
| 09/29/09 | SHARRET, JENNIFER | T/c with Weil re: pending motions and reviewing and analyzing same | 3.20 | 1,552.00 |
| 09/29/09 | ROGOFF, ADAM C | Attention to wind down issues, including recently filed pleadings and documents; e-mails and calls J. Smolinsky, S. Karotkin, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | 2.10 | 1,669.50 |
| 09/30/09 | ROGOFF, ADAM C | Attention to wind down issues, including recently filed pleadings and documents; e-mails and calls J. Smolinsky, S. Karotkin, A. Caton, L. Macksoud, J. Sharret and G. Plotko re: same. | <u>3.20</u> | <u>2,544.00</u> |
| TOTAL | | | <u>75.40</u> | <u>\$49,965.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00034 (363 SALE ISSUES)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| DANIELS, ELAN | ASSOCIATE | <u>2.40</u> | <u>1,344.00</u> |
| <u>TOTAL</u> | | <u>2.40</u> | <u>\$1,344.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|---------------------|--------------------------|---|---------------------|--------------------------|
| 09/10/09 | DANIELS, ELAN | Review Congressional oversight report 363 sale process. | 1.40 | 784.00 |
| 09/18/09 | DANIELS, ELAN | Review Congressional Oversight report. | <u>1.00</u> | <u>560.00</u> |
| <u>TOTAL</u> | | | <u>2.40</u> | <u>\$1,344.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00035 (TORT AND SUCCESSOR LIABILITY ISSUES)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| BENTLEY, PHILIP | PARTNER | 0.90 | 684.00 |
| MAYER, THOMAS MOERS | PARTNER | 0.80 | 744.00 |
| HOROWITZ, GREGORY A. | PARTNER | <u>1.40</u> | <u>1,001.00</u> |
| TOTAL | | <u>3.10</u> | <u>\$2,429.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|--------------------------|
| 09/09/09 | MAYER, THOMAS MOERS | Asbestos: Call with J. Cooney re potential futures representative. | 0.30 | 279.00 |
| 09/10/09 | BENTLEY, PHILIP | Conf T. Mayer, A. Rogoff and G. Horowitz re asbestos issues, and followup re same. | 0.90 | 684.00 |
| 09/10/09 | HOROWITZ, GREGORY A. | Discussions w/ T. Mayer, A. Rogoff, re asbestos issues, review WR Grace pleadings re same. | 1.40 | 1,001.00 |
| 09/22/09 | MAYER, THOMAS MOERS | Asbestos: Call with J. Cooney re [a] futures representative, [b] subcommittee to represent current claimants, focusing on reaching estimate of asbestos liabilities quickly. | 0.30 | 279.00 |
| 09/23/09 | MAYER, THOMAS MOERS | Asbestos: Call J. Cooney as per conversation with S. Karotkin: [a] futures rep, [b] current claims rep, need for speed to estimate. | <u>0.20</u> | <u>186.00</u> |
| TOTAL | | | <u>3.10</u> | <u>\$2,429.00</u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00036 (SCHEDULE AND STATEMENT OF FINANCIAL AFFAIRS)

November 16, 2009
Invoice No. 529238

SUMMARY OF SERVICES

| <u>TIMEKEEPER</u> | <u>TITLE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|---------------------|---------------------|--------------------------|
| SHARRET, JENNIFER | ASSOCIATE | 0.40 | 194.00 |
| MACKSOUD, LAUREN M | ASSOCIATE | 1.00 | 600.00 |
| PLOTKO, GREGORY G | ASSOCIATE | 1.80 | 1,197.00 |
| CHAIKIN, REBECCA B. | PARALEGAL | <u>2.00</u> | <u>520.00</u> |
| TOTAL | | <u>5.20</u> | <u>\$2,511.00</u> |

DETAIL OF SERVICES

| <u>DATE</u> | <u>TIMEKEEPER</u> | <u>DESCRIPTION</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|--------------------------|--|---------------------|--------------------------|
| 09/15/09 | PLOTKO, GREGORY G | Review schedules and SOFA. | 1.10 | 731.50 |
| 09/18/09 | MACKSOUD, LAUREN M | Reviewing debtors statements of financial affairs and schedules of assets and liabilities. | 1.00 | 600.00 |
| 09/18/09 | CHAIKIN, REBECCA B. | Upload schedules and SOFAs to DM5 (.5); Print summary pages of all schedules (1.5). | 2.00 | 520.00 |
| 09/22/09 | PLOTKO, GREGORY G | Review summary of recently filed SOFAs and SOALS. | 0.70 | 465.50 |
| 09/24/09 | SHARRET, JENNIFER | T/c with B. Bressler re: schedules and review spreadsheets re: same. | <u>0.40</u> | <u>194.00</u> |
| TOTAL | | | <u>5.20</u> | <u>\$2,511.00</u> |

EXHIBIT I

Detail of Disbursements

KRAMER LEVIN NAFTALIS & FRANKEL LLP

1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036
PHONE 212.715.9100
FAX 212.715.8000

November 16, 2009

MOTORS LIQUIDATION COMPANY

When remitting,
please reference:
Invoice Number: Multiple
Invoices
068000

FOR PROFESSIONAL SERVICES rendered June 1, 2009 through September 30, 2009,
as per the attached detail.

DISBURSEMENTS AND OTHER CHARGES 85,047.77

Amounts due may be remitted by wire transfer.

To: Citibank, N.A.
Citicorp Center 153 E. 53rd Street NY, N.Y. 10043
ABA #021000089
Account: Kramer Levin Naftalis & Frankel LLP Money Market A\C 37613572
By Order of: Invoice No. Multiple Invoices
Citibank Contact: Deborah Hosking (212) 559-8634

TIME AND DISBURSEMENT AMOUNTS POSTED AFTER THE BILLING PERIOD SHOWN
ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE
CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID# 13-1944339

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

SUMMARY OF DISBURSEMENTS AND OTHER CHARGES

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--|----------------------------------|
| TELECOPIER | 16.50 |
| VELOBINDINGS | 300.00 |
| TABS | 416.00 |
| PHOTOCOPYING | 6,648.87 |
| INSIDE MESSENGER | 56.00 |
| RESEARCH SERVICES | 2,947.00 |
| POSTAGE | 1.73 |
| LONG-DISTANCE TEL. | 8,893.48 |
| WESTLAW ON-LINE RESEARCH | 13,292.13 |
| PRINTING & BINDING | 1,707.24 |
| LEXIS/NEXIS ON-LINE RESEARCH | 9,627.46 |
| COURTLINK SEARCHES | 16.54 |
| OUTSIDE PHOTOCOPYING | 76.88 |
| MESSENGER/COURIER | 664.84 |
| CORP. DOCUMENTS & MATERIALS | 712.51 |
| CAB FARES | 12,305.74 |
| MEALS/IN-HOUSE | 4,421.65 |
| OUT-OF-TOWN TRAVEL | 792.29 |
| MEALS/T & E | 524.54 |
| DOCUMENT RETRIEVAL FEES | 718.24 |
| TRANSCRIPT FEES | 15,201.30 |
| DEPT MTG/OTHER MTGS | <u>5,706.83</u> |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | <u><u>\$85,047.77</u></u> |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

DETAIL OF DISBURSEMENTS AND OTHER CHARGES

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--------------------|---------------------------|----------------------|
| 07/08/09 | TELECOPIER | 12.00 |
| 08/10/09 | TELECOPIER | 4.50 |
| 07/22/09 | VELOBINDINGS | 30.00 |
| 07/30/09 | VELOBINDINGS | 7.50 |
| 07/30/09 | VELOBINDINGS | 22.50 |
| 08/05/09 | VELOBINDINGS | 30.00 |
| 08/10/09 | VELOBINDINGS | 52.50 |
| 08/10/09 | VELOBINDINGS | 22.50 |
| 08/11/09 | VELOBINDINGS | 22.50 |
| 08/17/09 | VELOBINDINGS | 15.00 |
| 09/10/09 | VELOBINDINGS | 45.00 |
| 09/10/09 | VELOBINDINGS | 15.00 |
| 09/22/09 | VELOBINDINGS | 15.00 |
| 09/22/09 | VELOBINDINGS | 22.50 |
| 07/22/09 | TABS | 16.00 |
| 07/30/09 | TABS | 99.00 |
| 08/05/09 | TABS | 20.00 |
| 08/06/09 | TABS | 50.00 |
| 08/10/09 | TABS | 56.00 |
| 08/10/09 | TABS | 15.00 |
| 08/11/09 | TABS | 27.00 |
| 08/17/09 | TABS | 30.00 |
| 09/10/09 | TABS | 34.00 |
| 09/22/09 | TABS | 18.00 |
| 09/22/09 | TABS | 15.00 |
| 09/24/09 | TABS | 36.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATIONNovember 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------|---------------|
| 06/05/09 | PHOTOCOPYING | 581.20 |
| 06/05/09 | PHOTOCOPYING | 148.40 |
| 06/05/09 | PHOTOCOPYING | 105.00 |
| 06/07/09 | PHOTOCOPYING | 1.00 |
| 06/07/09 | PHOTOCOPYING | 68.40 |
| 06/07/09 | PHOTOCOPYING | 30.00 |
| 06/07/09 | PHOTOCOPYING | 117.20 |
| 06/07/09 | PHOTOCOPYING | 19.20 |
| 06/08/09 | PHOTOCOPYING | 2.40 |
| 06/09/09 | PHOTOCOPYING | 736.60 |
| 06/09/09 | PHOTOCOPYING | 0.30 |
| 06/10/09 | PHOTOCOPYING | 5.60 |
| 06/10/09 | PHOTOCOPYING | 11.20 |
| 06/10/09 | PHOTOCOPYING | 7.20 |
| 06/10/09 | PHOTOCOPYING | 125.70 |
| 06/10/09 | PHOTOCOPYING | 1.40 |
| 06/10/09 | PHOTOCOPYING | 0.40 |
| 06/11/09 | PHOTOCOPYING | 2.60 |
| 06/11/09 | PHOTOCOPYING | 0.10 |
| 06/11/09 | PHOTOCOPYING | 8.20 |
| 06/11/09 | PHOTOCOPYING | 0.60 |
| 06/15/09 | PHOTOCOPYING | 5.70 |
| 06/15/09 | PHOTOCOPYING | 0.30 |
| 06/16/09 | PHOTOCOPYING | 28.20 |
| 06/16/09 | PHOTOCOPYING | 0.20 |
| 06/16/09 | PHOTOCOPYING | 78.60 |
| 06/19/09 | PHOTOCOPYING | 0.60 |
| 06/19/09 | PHOTOCOPYING | 54.20 |
| 06/21/09 | PHOTOCOPYING | 199.20 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATIONNovember 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------|---------------|
| 06/21/09 | PHOTOCOPYING | 321.60 |
| 06/22/09 | PHOTOCOPYING | 1.00 |
| 06/22/09 | PHOTOCOPYING | 0.40 |
| 06/22/09 | PHOTOCOPYING | 0.60 |
| 06/22/09 | PHOTOCOPYING | 82.50 |
| 06/23/09 | PHOTOCOPYING | 0.60 |
| 06/23/09 | PHOTOCOPYING | 2.90 |
| 06/24/09 | PHOTOCOPYING | 10.70 |
| 06/24/09 | PHOTOCOPYING | 12.00 |
| 06/24/09 | PHOTOCOPYING | 2.00 |
| 06/24/09 | PHOTOCOPYING | 232.20 |
| 06/24/09 | PHOTOCOPYING | 167.20 |
| 06/24/09 | PHOTOCOPYING | 61.20 |
| 06/24/09 | PHOTOCOPYING | 29.30 |
| 06/24/09 | PHOTOCOPYING | 25.50 |
| 06/24/09 | PHOTOCOPYING | 12.10 |
| 06/24/09 | PHOTOCOPYING | 27.80 |
| 06/24/09 | PHOTOCOPYING | 7.60 |
| 06/25/09 | PHOTOCOPYING | 98.00 |
| 06/25/09 | PHOTOCOPYING | 172.80 |
| 06/25/09 | PHOTOCOPYING | 40.20 |
| 06/25/09 | PHOTOCOPYING | 180.00 |
| 06/25/09 | PHOTOCOPYING | 71.20 |
| 06/26/09 | PHOTOCOPYING | 14.40 |
| 06/26/09 | PHOTOCOPYING | 0.40 |
| 06/26/09 | PHOTOCOPYING | 79.40 |
| 06/26/09 | PHOTOCOPYING | 298.90 |
| 06/26/09 | PHOTOCOPYING | 156.60 |
| 06/26/09 | PHOTOCOPYING | 45.80 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATIONNovember 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------|---------------|
| 06/29/09 | PHOTOCOPYING | 8.00 |
| 06/29/09 | PHOTOCOPYING | 2.50 |
| 06/29/09 | PHOTOCOPYING | 33.80 |
| 06/29/09 | PHOTOCOPYING | 0.20 |
| 06/29/09 | PHOTOCOPYING | 9.80 |
| 06/29/09 | PHOTOCOPYING | 6.00 |
| 06/29/09 | PHOTOCOPYING | 197.90 |
| 06/29/09 | PHOTOCOPYING | 6.60 |
| 06/29/09 | PHOTOCOPYING | 172.50 |
| 06/29/09 | PHOTOCOPYING | 98.90 |
| 06/30/09 | PHOTOCOPYING | 0.90 |
| 06/30/09 | PHOTOCOPYING | 0.10 |
| 06/30/09 | PHOTOCOPYING | 62.40 |
| 06/30/09 | PHOTOCOPYING | 11.80 |
| 06/30/09 | PHOTOCOPYING | 1.90 |
| 06/30/09 | PHOTOCOPYING | 30.00 |
| 06/30/09 | PHOTOCOPYING | 8.80 |
| 06/30/09 | PHOTOCOPYING | 1.90 |
| 06/30/09 | PHOTOCOPYING | 49.80 |
| 07/01/09 | PHOTOCOPYING | 36.00 |
| 07/01/09 | PHOTOCOPYING | 9.00 |
| 07/01/09 | PHOTOCOPYING | 46.50 |
| 07/01/09 | PHOTOCOPYING | 8.80 |
| 07/01/09 | PHOTOCOPYING | 0.80 |
| 07/01/09 | PHOTOCOPYING | 12.80 |
| 07/01/09 | PHOTOCOPYING | 2.00 |
| 07/01/09 | PHOTOCOPYING | 0.40 |
| 07/01/09 | PHOTOCOPYING | 11.40 |
| 07/01/09 | PHOTOCOPYING | 50.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATIONNovember 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------|---------------|
| 07/01/09 | PHOTOCOPYING | 1.80 |
| 07/01/09 | PHOTOCOPYING | 5.30 |
| 07/01/09 | PHOTOCOPYING | 32.40 |
| 07/02/09 | PHOTOCOPYING | 1.00 |
| 07/02/09 | PHOTOCOPYING | 0.20 |
| 07/02/09 | PHOTOCOPYING | 5.70 |
| 07/03/09 | PHOTOCOPYING | 5.00 |
| 07/06/09 | PHOTOCOPYING | 28.80 |
| 07/06/09 | PHOTOCOPYING | 0.40 |
| 07/06/09 | PHOTOCOPYING | 1.20 |
| 07/06/09 | PHOTOCOPYING | 32.60 |
| 07/06/09 | PHOTOCOPYING | 0.10 |
| 07/07/09 | PHOTOCOPYING | 51.10 |
| 07/07/09 | PHOTOCOPYING | 40.00 |
| 07/07/09 | PHOTOCOPYING | 27.70 |
| 07/07/09 | PHOTOCOPYING | 13.20 |
| 07/08/09 | PHOTOCOPYING | 6.20 |
| 07/08/09 | PHOTOCOPYING | 0.10 |
| 07/08/09 | PHOTOCOPYING | 25.60 |
| 07/08/09 | PHOTOCOPYING | 0.80 |
| 07/08/09 | PHOTOCOPYING | 0.10 |
| 07/08/09 | PHOTOCOPYING | 7.80 |
| 07/08/09 | PHOTOCOPYING | 2.40 |
| 07/08/09 | PHOTOCOPYING | 1.90 |
| 07/09/09 | PHOTOCOPYING | 30.80 |
| 07/15/09 | PHOTOCOPYING | 0.10 |
| 07/16/09 | PHOTOCOPYING | 1.20 |
| 07/21/09 | PHOTOCOPYING | 5.40 |
| 07/21/09 | PHOTOCOPYING | 0.20 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATIONNovember 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------|---------------|
| 07/21/09 | PHOTOCOPYING | 0.10 |
| 07/29/09 | PHOTOCOPYING | 2.10 |
| 07/29/09 | PHOTOCOPYING | 4.20 |
| 07/31/09 | PHOTOCOPYING | 1.60 |
| 08/03/09 | PHOTOCOPYING | 24.00 |
| 08/03/09 | PHOTOCOPYING | 20.60 |
| 08/04/09 | PHOTOCOPYING | 0.20 |
| 08/05/09 | PHOTOCOPYING | 0.80 |
| 08/05/09 | PHOTOCOPYING | 1.40 |
| 08/05/09 | PHOTOCOPYING | 2.20 |
| 08/05/09 | PHOTOCOPYING | 1.80 |
| 08/05/09 | PHOTOCOPYING | 0.80 |
| 08/05/09 | PHOTOCOPYING | 1.40 |
| 08/05/09 | PHOTOCOPYING | 0.80 |
| 08/05/09 | PHOTOCOPYING | 1.20 |
| 08/05/09 | PHOTOCOPYING | 1.80 |
| 08/05/09 | PHOTOCOPYING | 1.20 |
| 08/05/09 | PHOTOCOPYING | 3.80 |
| 08/05/09 | PHOTOCOPYING | 3.40 |
| 08/05/09 | PHOTOCOPYING | 0.60 |
| 08/05/09 | PHOTOCOPYING | 1.20 |
| 08/05/09 | PHOTOCOPYING | 1.60 |
| 08/05/09 | PHOTOCOPYING | 2.00 |
| 08/05/09 | PHOTOCOPYING | 2.00 |
| 08/05/09 | PHOTOCOPYING | 0.20 |
| 08/05/09 | PHOTOCOPYING | 1.60 |
| 08/05/09 | PHOTOCOPYING | 1.40 |
| 08/05/09 | PHOTOCOPYING | 0.40 |
| 08/05/09 | PHOTOCOPYING | 1.80 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------|---------------|
| 08/05/09 | PHOTOCOPYING | 4.60 |
| 08/05/09 | PHOTOCOPYING | 0.60 |
| 08/05/09 | PHOTOCOPYING | 0.40 |
| 08/05/09 | PHOTOCOPYING | 0.40 |
| 08/05/09 | PHOTOCOPYING | 0.20 |
| 08/05/09 | PHOTOCOPYING | 0.20 |
| 08/05/09 | PHOTOCOPYING | 0.60 |
| 08/05/09 | PHOTOCOPYING | 1.60 |
| 08/05/09 | PHOTOCOPYING | 1.40 |
| 08/05/09 | PHOTOCOPYING | 0.40 |
| 08/05/09 | PHOTOCOPYING | 0.60 |
| 08/05/09 | PHOTOCOPYING | 3.60 |
| 08/05/09 | PHOTOCOPYING | 2.80 |
| 08/05/09 | PHOTOCOPYING | 22.20 |
| 08/05/09 | PHOTOCOPYING | 3.20 |
| 08/05/09 | PHOTOCOPYING | 9.40 |
| 08/05/09 | PHOTOCOPYING | 0.20 |
| 08/05/09 | PHOTOCOPYING | 2.60 |
| 08/05/09 | PHOTOCOPYING | 6.80 |
| 08/05/09 | PHOTOCOPYING | 0.80 |
| 08/05/09 | PHOTOCOPYING | 2.00 |
| 08/05/09 | PHOTOCOPYING | 2.00 |
| 08/05/09 | PHOTOCOPYING | 3.40 |
| 08/05/09 | PHOTOCOPYING | 0.40 |
| 08/05/09 | PHOTOCOPYING | 0.60 |
| 08/05/09 | PHOTOCOPYING | 0.20 |
| 08/05/09 | PHOTOCOPYING | 0.20 |
| 08/07/09 | PHOTOCOPYING | 8.80 |
| 08/10/09 | PHOTOCOPYING | 3.10 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------|---------------|
| 08/10/09 | PHOTOCOPYING | 1.00 |
| 08/10/09 | PHOTOCOPYING | 0.60 |
| 08/10/09 | PHOTOCOPYING | 84.20 |
| 08/10/09 | PHOTOCOPYING | 125.30 |
| 08/10/09 | PHOTOCOPYING | 9.80 |
| 08/11/09 | PHOTOCOPYING | 51.10 |
| 08/13/09 | PHOTOCOPYING | 2.20 |
| 08/13/09 | PHOTOCOPYING | 2.40 |
| 08/13/09 | PHOTOCOPYING | 6.20 |
| 08/13/09 | PHOTOCOPYING | 5.80 |
| 08/14/09 | PHOTOCOPYING | 11.40 |
| 08/14/09 | PHOTOCOPYING | 4.00 |
| 08/14/09 | PHOTOCOPYING | 34.00 |
| 08/17/09 | PHOTOCOPYING | 185.40 |
| 08/18/09 | PHOTOCOPYING | 7.20 |
| 08/18/09 | PHOTOCOPYING | 4.80 |
| 08/18/09 | PHOTOCOPYING | 0.60 |
| 08/19/09 | PHOTOCOPYING | 35.20 |
| 08/19/09 | PHOTOCOPYING | 41.60 |
| 08/19/09 | PHOTOCOPYING | 0.10 |
| 08/21/09 | PHOTOCOPYING | 0.10 |
| 08/24/09 | PHOTOCOPYING | 0.40 |
| 08/27/09 | PHOTOCOPYING | 2.40 |
| 08/31/09 | PHOTOCOPYING | 1.40 |
| 08/31/09 | PHOTOCOPYING | 2.40 |
| 08/31/09 | PHOTOCOPYING | 3.00 |
| 08/31/09 | PHOTOCOPYING | 18.40 |
| 09/01/09 | PHOTOCOPYING | 10.12 |
| 09/02/09 | PHOTOCOPYING | 0.23 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATIONNovember 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------|---------------|
| 09/02/09 | PHOTOCOPYING | 0.23 |
| 09/02/09 | PHOTOCOPYING | 25.76 |
| 09/02/09 | PHOTOCOPYING | 47.84 |
| 09/04/09 | PHOTOCOPYING | 6.44 |
| 09/11/09 | PHOTOCOPYING | 12.42 |
| 09/15/09 | PHOTOCOPYING | 0.46 |
| 09/21/09 | PHOTOCOPYING | 5.29 |
| 09/30/09 | PHOTOCOPYING | 24.38 |
| 07/01/09 | INSIDE MESSENGER | 12.00 |
| 07/02/09 | INSIDE MESSENGER | 16.00 |
| 07/27/09 | INSIDE MESSENGER | 12.00 |
| 08/24/09 | INSIDE MESSENGER | 16.00 |
| 06/04/09 | RESEARCH SERVICES | 105.00 |
| 06/04/09 | RESEARCH SERVICES | 14.00 |
| 06/05/09 | RESEARCH SERVICES | 56.00 |
| 06/05/09 | RESEARCH SERVICES | 56.00 |
| 06/08/09 | RESEARCH SERVICES | 28.00 |
| 06/09/09 | RESEARCH SERVICES | 28.00 |
| 06/10/09 | RESEARCH SERVICES | 56.00 |
| 06/10/09 | RESEARCH SERVICES | 28.00 |
| 06/10/09 | RESEARCH SERVICES | 812.00 |
| 06/11/09 | RESEARCH SERVICES | 14.00 |
| 06/11/09 | RESEARCH SERVICES | 224.00 |
| 06/11/09 | RESEARCH SERVICES | 140.00 |
| 06/12/09 | RESEARCH SERVICES | 14.00 |
| 06/15/09 | RESEARCH SERVICES | 14.00 |
| 06/15/09 | RESEARCH SERVICES | 84.00 |
| 06/15/09 | RESEARCH SERVICES | 42.00 |
| 06/15/09 | RESEARCH SERVICES | 14.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------|---------------|
| 06/16/09 | RESEARCH SERVICES | 28.00 |
| 06/16/09 | RESEARCH SERVICES | 42.00 |
| 06/18/09 | RESEARCH SERVICES | 42.00 |
| 06/18/09 | RESEARCH SERVICES | 42.00 |
| 06/18/09 | RESEARCH SERVICES | 28.00 |
| 06/19/09 | RESEARCH SERVICES | 84.00 |
| 06/23/09 | RESEARCH SERVICES | 98.00 |
| 06/23/09 | RESEARCH SERVICES | 28.00 |
| 06/24/09 | RESEARCH SERVICES | 56.00 |
| 06/29/09 | RESEARCH SERVICES | 56.00 |
| 07/08/09 | RESEARCH SERVICES | 28.00 |
| 07/14/09 | RESEARCH SERVICES | 28.00 |
| 07/22/09 | RESEARCH SERVICES | 14.00 |
| 07/23/09 | RESEARCH SERVICES | 14.00 |
| 07/27/09 | RESEARCH SERVICES | 14.00 |
| 07/27/09 | RESEARCH SERVICES | 42.00 |
| 08/03/09 | RESEARCH SERVICES | 168.00 |
| 08/11/09 | RESEARCH SERVICES | 14.00 |
| 08/19/09 | RESEARCH SERVICES | 70.00 |
| 08/24/09 | RESEARCH SERVICES | 14.00 |
| 08/26/09 | RESEARCH SERVICES | 14.00 |
| 08/26/09 | RESEARCH SERVICES | 42.00 |
| 08/27/09 | RESEARCH SERVICES | 14.00 |
| 09/10/09 | RESEARCH SERVICES | 14.00 |
| 09/24/09 | RESEARCH SERVICES | 56.00 |
| 09/28/09 | RESEARCH SERVICES | 56.00 |
| 09/29/09 | RESEARCH SERVICES | 28.00 |
| 09/30/09 | RESEARCH SERVICES | 42.00 |
| 09/30/09 | RESEARCH SERVICES | 42.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------|---------------|
| 09/17/09 | POSTAGE | 1.73 |
| 06/11/09 | LONG-DISTANCE TEL. | 2.95 |
| 06/11/09 | LONG-DISTANCE TEL. | 0.30 |
| 06/17/09 | LONG-DISTANCE TEL. | 0.30 |
| 06/17/09 | LONG-DISTANCE TEL. | 1.77 |
| 06/29/09 | LONG-DISTANCE TEL. | 0.30 |
| 06/29/09 | LONG-DISTANCE TEL. | 0.30 |
| 06/30/09 | LONG-DISTANCE TEL. | 4.13 |
| 06/30/09 | LONG-DISTANCE TEL. | 2.66 |
| 06/30/09 | LONG-DISTANCE TEL. | 6.79 |
| 06/30/09 | LONG-DISTANCE TEL. | 37.42 |
| 06/30/09 | LONG-DISTANCE TEL. | 6.18 |
| 06/30/09 | LONG-DISTANCE TEL. | 297.24 |
| 06/30/09 | LONG-DISTANCE TEL. | 1,246.74 |
| 07/01/09 | LONG-DISTANCE TEL. | 0.23 |
| 07/06/09 | LONG-DISTANCE TEL. | 6.79 |
| 07/07/09 | LONG-DISTANCE TEL. | 0.59 |
| 07/07/09 | LONG-DISTANCE TEL. | 0.89 |
| 07/07/09 | LONG-DISTANCE TEL. | 0.24 |
| 07/09/09 | LONG-DISTANCE TEL. | 1.48 |
| 07/17/09 | LONG-DISTANCE TEL. | 3.50 |
| 07/23/09 | LONG-DISTANCE TEL. | 0.59 |
| 07/23/09 | LONG-DISTANCE TEL. | 0.30 |
| 07/24/09 | LONG-DISTANCE TEL. | 0.30 |
| 07/30/09 | LONG-DISTANCE TEL. | 2.00 |
| 07/31/09 | LONG-DISTANCE TEL. | 30.98 |
| 07/31/09 | LONG-DISTANCE TEL. | 39.53 |
| 07/31/09 | LONG-DISTANCE TEL. | 9.34 |
| 07/31/09 | LONG-DISTANCE TEL. | 17.09 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------------|---------------|
| 07/31/09 | LONG-DISTANCE TEL. | 557.45 |
| 07/31/09 | LONG-DISTANCE TEL. | 14.82 |
| 07/31/09 | LONG-DISTANCE TEL. | 59.41 |
| 07/31/09 | LONG-DISTANCE TEL. | 22.82 |
| 07/31/09 | LONG-DISTANCE TEL. | 44.94 |
| 07/31/09 | LONG-DISTANCE TEL. | 42.47 |
| 07/31/09 | LONG-DISTANCE TEL. | 76.06 |
| 07/31/09 | LONG-DISTANCE TEL. | 78.94 |
| 07/31/09 | LONG-DISTANCE TEL. | 12.64 |
| 07/31/09 | LONG-DISTANCE TEL. | 177.28 |
| 07/31/09 | LONG-DISTANCE TEL. | 50.16 |
| 07/31/09 | LONG-DISTANCE TEL. | 72.47 |
| 07/31/09 | LONG-DISTANCE TEL. | 28.87 |
| 07/31/09 | LONG-DISTANCE TEL. | 4,222.84 |
| 07/31/09 | LONG-DISTANCE TEL. | 91.14 |
| 08/07/09 | LONG-DISTANCE TEL. | 1.50 |
| 08/12/09 | LONG-DISTANCE TEL. | 2.00 |
| 08/13/09 | LONG-DISTANCE TEL. | 1.50 |
| 08/19/09 | LONG-DISTANCE TEL. | 5.31 |
| 08/31/09 | LONG-DISTANCE TEL. | 14.83 |
| 08/31/09 | LONG-DISTANCE TEL. | 729.66 |
| 09/01/09 | LONG-DISTANCE TEL. | 0.23 |
| 09/17/09 | LONG-DISTANCE TEL. | 0.30 |
| 09/23/09 | LONG-DISTANCE TEL. | 62.52 |
| 09/23/09 | LONG-DISTANCE TEL. | 797.96 |
| 09/24/09 | LONG-DISTANCE TEL. | 1.48 |
| 09/24/09 | LONG-DISTANCE TEL. | 2.36 |
| 09/25/09 | LONG-DISTANCE TEL. | 0.59 |
| 06/08/09 | WESTLAW ON-LINE RESEARCH | 511.12 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------------|---------------|
| 06/08/09 | WESTLAW ON-LINE RESEARCH | 108.14 |
| 06/08/09 | WESTLAW ON-LINE RESEARCH | 32.43 |
| 06/08/09 | WESTLAW ON-LINE RESEARCH | 147.00 |
| 06/09/09 | WESTLAW ON-LINE RESEARCH | 16.12 |
| 06/09/09 | WESTLAW ON-LINE RESEARCH | 26.94 |
| 06/09/09 | WESTLAW ON-LINE RESEARCH | 356.84 |
| 06/10/09 | WESTLAW ON-LINE RESEARCH | 24.16 |
| 06/10/09 | WESTLAW ON-LINE RESEARCH | 0.45 |
| 06/10/09 | WESTLAW ON-LINE RESEARCH | 126.98 |
| 06/11/09 | WESTLAW ON-LINE RESEARCH | 244.01 |
| 06/11/09 | WESTLAW ON-LINE RESEARCH | 16.60 |
| 06/11/09 | WESTLAW ON-LINE RESEARCH | 27.69 |
| 06/11/09 | WESTLAW ON-LINE RESEARCH | 49.14 |
| 06/11/09 | WESTLAW ON-LINE RESEARCH | 21.96 |
| 06/11/09 | WESTLAW ON-LINE RESEARCH | 488.09 |
| 06/12/09 | WESTLAW ON-LINE RESEARCH | 37.46 |
| 06/12/09 | WESTLAW ON-LINE RESEARCH | 340.88 |
| 06/12/09 | WESTLAW ON-LINE RESEARCH | 89.33 |
| 06/12/09 | WESTLAW ON-LINE RESEARCH | 37.58 |
| 06/12/09 | WESTLAW ON-LINE RESEARCH | 114.93 |
| 06/12/09 | WESTLAW ON-LINE RESEARCH | 693.65 |
| 06/12/09 | WESTLAW ON-LINE RESEARCH | 522.79 |
| 06/12/09 | WESTLAW ON-LINE RESEARCH | 135.49 |
| 06/12/09 | WESTLAW ON-LINE RESEARCH | 10.43 |
| 06/12/09 | WESTLAW ON-LINE RESEARCH | 34.14 |
| 06/12/09 | WESTLAW ON-LINE RESEARCH | 9.49 |
| 06/14/09 | WESTLAW ON-LINE RESEARCH | 29.88 |
| 06/14/09 | WESTLAW ON-LINE RESEARCH | 264.11 |
| 06/14/09 | WESTLAW ON-LINE RESEARCH | 4.74 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------------|---------------|
| 06/15/09 | WESTLAW ON-LINE RESEARCH | 96.73 |
| 06/15/09 | WESTLAW ON-LINE RESEARCH | 69.89 |
| 06/15/09 | WESTLAW ON-LINE RESEARCH | 447.47 |
| 06/15/09 | WESTLAW ON-LINE RESEARCH | 56.90 |
| 06/15/09 | WESTLAW ON-LINE RESEARCH | 296.15 |
| 06/15/09 | WESTLAW ON-LINE RESEARCH | 20.86 |
| 06/15/09 | WESTLAW ON-LINE RESEARCH | 12.33 |
| 06/16/09 | WESTLAW ON-LINE RESEARCH | 4.74 |
| 06/16/09 | WESTLAW ON-LINE RESEARCH | 138.30 |
| 06/16/09 | WESTLAW ON-LINE RESEARCH | 9.48 |
| 06/16/09 | WESTLAW ON-LINE RESEARCH | 12.74 |
| 06/17/09 | WESTLAW ON-LINE RESEARCH | 18.19 |
| 06/17/09 | WESTLAW ON-LINE RESEARCH | 81.39 |
| 06/17/09 | WESTLAW ON-LINE RESEARCH | 180.94 |
| 06/17/09 | WESTLAW ON-LINE RESEARCH | 14.70 |
| 06/17/09 | WESTLAW ON-LINE RESEARCH | 126.07 |
| 06/18/09 | WESTLAW ON-LINE RESEARCH | 9.76 |
| 06/18/09 | WESTLAW ON-LINE RESEARCH | 230.44 |
| 06/18/09 | WESTLAW ON-LINE RESEARCH | 20.86 |
| 06/19/09 | WESTLAW ON-LINE RESEARCH | 10.43 |
| 06/19/09 | WESTLAW ON-LINE RESEARCH | 224.65 |
| 06/22/09 | WESTLAW ON-LINE RESEARCH | 76.81 |
| 06/22/09 | WESTLAW ON-LINE RESEARCH | 88.67 |
| 06/22/09 | WESTLAW ON-LINE RESEARCH | 301.08 |
| 06/23/09 | WESTLAW ON-LINE RESEARCH | 82.50 |
| 06/24/09 | WESTLAW ON-LINE RESEARCH | 88.19 |
| 06/25/09 | WESTLAW ON-LINE RESEARCH | 208.62 |
| 06/25/09 | WESTLAW ON-LINE RESEARCH | 135.60 |
| 06/29/09 | WESTLAW ON-LINE RESEARCH | 10.43 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------------|---------------|
| 06/30/09 | WESTLAW ON-LINE RESEARCH | 22.31 |
| 07/06/09 | WESTLAW ON-LINE RESEARCH | 97.38 |
| 07/07/09 | WESTLAW ON-LINE RESEARCH | 213.47 |
| 07/08/09 | WESTLAW ON-LINE RESEARCH | 302.21 |
| 07/08/09 | WESTLAW ON-LINE RESEARCH | 289.20 |
| 07/09/09 | WESTLAW ON-LINE RESEARCH | 22.28 |
| 07/09/09 | WESTLAW ON-LINE RESEARCH | 120.62 |
| 07/09/09 | WESTLAW ON-LINE RESEARCH | 20.86 |
| 07/13/09 | WESTLAW ON-LINE RESEARCH | 53.58 |
| 07/23/09 | WESTLAW ON-LINE RESEARCH | 86.77 |
| 07/27/09 | WESTLAW ON-LINE RESEARCH | 127.96 |
| 08/03/09 | WESTLAW ON-LINE RESEARCH | 9.76 |
| 08/03/09 | WESTLAW ON-LINE RESEARCH | 163.70 |
| 08/05/09 | WESTLAW ON-LINE RESEARCH | 17.54 |
| 08/19/09 | WESTLAW ON-LINE RESEARCH | 588.08 |
| 08/20/09 | WESTLAW ON-LINE RESEARCH | 25.02 |
| 09/10/09 | WESTLAW ON-LINE RESEARCH | 14.10 |
| 09/11/09 | WESTLAW ON-LINE RESEARCH | 91.88 |
| 09/14/09 | WESTLAW ON-LINE RESEARCH | 1,576.61 |
| 09/14/09 | WESTLAW ON-LINE RESEARCH | 518.54 |
| 09/16/09 | WESTLAW ON-LINE RESEARCH | 26.22 |
| 09/16/09 | WESTLAW ON-LINE RESEARCH | 410.62 |
| 09/16/09 | WESTLAW ON-LINE RESEARCH | 22.98 |
| 09/16/09 | WESTLAW ON-LINE RESEARCH | 340.10 |
| 09/21/09 | WESTLAW ON-LINE RESEARCH | 34.45 |
| 09/22/09 | WESTLAW ON-LINE RESEARCH | 145.83 |
| 09/24/09 | WESTLAW ON-LINE RESEARCH | 11.49 |
| 09/24/09 | WESTLAW ON-LINE RESEARCH | 324.37 |
| 09/25/09 | WESTLAW ON-LINE RESEARCH | 16.71 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|------------------------------|---------------|
| 07/06/09 | PRINTING & BINDING | 195.30 |
| 08/20/09 | PRINTING & BINDING | 1,511.94 |
| 06/08/09 | LEXIS/NEXIS ON-LINE RESEARCH | 23.44 |
| 06/09/09 | LEXIS/NEXIS ON-LINE RESEARCH | 271.48 |
| 06/09/09 | LEXIS/NEXIS ON-LINE RESEARCH | 41.20 |
| 06/09/09 | LEXIS/NEXIS ON-LINE RESEARCH | 8.38 |
| 06/10/09 | LEXIS/NEXIS ON-LINE RESEARCH | 423.08 |
| 06/10/09 | LEXIS/NEXIS ON-LINE RESEARCH | 187.26 |
| 06/10/09 | LEXIS/NEXIS ON-LINE RESEARCH | 180.11 |
| 06/10/09 | LEXIS/NEXIS ON-LINE RESEARCH | 92.17 |
| 06/11/09 | LEXIS/NEXIS ON-LINE RESEARCH | 8.02 |
| 06/11/09 | LEXIS/NEXIS ON-LINE RESEARCH | 381.92 |
| 06/11/09 | LEXIS/NEXIS ON-LINE RESEARCH | 304.53 |
| 06/11/09 | LEXIS/NEXIS ON-LINE RESEARCH | 126.89 |
| 06/11/09 | LEXIS/NEXIS ON-LINE RESEARCH | 42.98 |
| 06/11/09 | LEXIS/NEXIS ON-LINE RESEARCH | 58.09 |
| 06/12/09 | LEXIS/NEXIS ON-LINE RESEARCH | 405.64 |
| 06/12/09 | LEXIS/NEXIS ON-LINE RESEARCH | 236.81 |
| 06/12/09 | LEXIS/NEXIS ON-LINE RESEARCH | 89.48 |
| 06/13/09 | LEXIS/NEXIS ON-LINE RESEARCH | 324.06 |
| 06/13/09 | LEXIS/NEXIS ON-LINE RESEARCH | 44.72 |
| 06/14/09 | LEXIS/NEXIS ON-LINE RESEARCH | 16.80 |
| 06/14/09 | LEXIS/NEXIS ON-LINE RESEARCH | 474.60 |
| 06/14/09 | LEXIS/NEXIS ON-LINE RESEARCH | 1,156.58 |
| 06/14/09 | LEXIS/NEXIS ON-LINE RESEARCH | 525.50 |
| 06/14/09 | LEXIS/NEXIS ON-LINE RESEARCH | 44.30 |
| 06/14/09 | LEXIS/NEXIS ON-LINE RESEARCH | 66.44 |
| 06/15/09 | LEXIS/NEXIS ON-LINE RESEARCH | 148.16 |
| 06/15/09 | LEXIS/NEXIS ON-LINE RESEARCH | 140.86 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATIONNovember 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|------------------------------|---------------|
| 06/15/09 | LEXIS/NEXIS ON-LINE RESEARCH | 8.42 |
| 06/15/09 | LEXIS/NEXIS ON-LINE RESEARCH | 341.78 |
| 06/16/09 | LEXIS/NEXIS ON-LINE RESEARCH | 29.38 |
| 06/16/09 | LEXIS/NEXIS ON-LINE RESEARCH | 58.73 |
| 06/17/09 | LEXIS/NEXIS ON-LINE RESEARCH | 112.93 |
| 06/18/09 | LEXIS/NEXIS ON-LINE RESEARCH | 168.54 |
| 06/19/09 | LEXIS/NEXIS ON-LINE RESEARCH | 35.60 |
| 06/19/09 | LEXIS/NEXIS ON-LINE RESEARCH | 20.98 |
| 06/21/09 | LEXIS/NEXIS ON-LINE RESEARCH | 194.83 |
| 06/22/09 | LEXIS/NEXIS ON-LINE RESEARCH | 6.60 |
| 06/23/09 | LEXIS/NEXIS ON-LINE RESEARCH | 41.43 |
| 06/24/09 | LEXIS/NEXIS ON-LINE RESEARCH | 5.57 |
| 06/24/09 | LEXIS/NEXIS ON-LINE RESEARCH | 48.34 |
| 06/24/09 | LEXIS/NEXIS ON-LINE RESEARCH | 130.12 |
| 06/25/09 | LEXIS/NEXIS ON-LINE RESEARCH | 8.36 |
| 06/29/09 | LEXIS/NEXIS ON-LINE RESEARCH | 157.81 |
| 06/29/09 | LEXIS/NEXIS ON-LINE RESEARCH | 205.18 |
| 06/30/09 | LEXIS/NEXIS ON-LINE RESEARCH | 213.52 |
| 06/30/09 | LEXIS/NEXIS ON-LINE RESEARCH | 84.44 |
| 07/08/09 | LEXIS/NEXIS ON-LINE RESEARCH | 57.72 |
| 07/09/09 | LEXIS/NEXIS ON-LINE RESEARCH | 57.73 |
| 07/13/09 | LEXIS/NEXIS ON-LINE RESEARCH | 4.46 |
| 07/22/09 | LEXIS/NEXIS ON-LINE RESEARCH | 67.20 |
| 07/23/09 | LEXIS/NEXIS ON-LINE RESEARCH | 12.11 |
| 07/27/09 | LEXIS/NEXIS ON-LINE RESEARCH | 9.06 |
| 08/20/09 | LEXIS/NEXIS ON-LINE RESEARCH | 77.01 |
| 09/15/09 | LEXIS/NEXIS ON-LINE RESEARCH | 27.55 |
| 09/16/09 | LEXIS/NEXIS ON-LINE RESEARCH | 147.61 |
| 09/21/09 | LEXIS/NEXIS ON-LINE RESEARCH | 916.10 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|------------------------------|---------------|
| 09/22/09 | LEXIS/NEXIS ON-LINE RESEARCH | 182.43 |
| 09/24/09 | LEXIS/NEXIS ON-LINE RESEARCH | 40.32 |
| 09/28/09 | LEXIS/NEXIS ON-LINE RESEARCH | 53.08 |
| 09/30/09 | LEXIS/NEXIS ON-LINE RESEARCH | 223.90 |
| 09/30/09 | LEXIS/NEXIS ON-LINE RESEARCH | 55.12 |
| 06/05/09 | COURTLINK SEARCHES | 0.60 |
| 06/05/09 | COURTLINK SEARCHES | 3.88 |
| 06/11/09 | COURTLINK SEARCHES | 2.64 |
| 06/18/09 | COURTLINK SEARCHES | 0.54 |
| 06/24/09 | COURTLINK SEARCHES | 1.44 |
| 07/14/09 | COURTLINK SEARCHES | 2.54 |
| 08/03/09 | COURTLINK SEARCHES | 1.10 |
| 08/04/09 | COURTLINK SEARCHES | 0.90 |
| 08/10/09 | COURTLINK SEARCHES | 0.45 |
| 09/10/09 | COURTLINK SEARCHES | 1.96 |
| 09/11/09 | COURTLINK SEARCHES | 0.49 |
| 06/25/09 | OUTSIDE PHOTOCOPYING | 64.38 |
| 07/28/09 | OUTSIDE PHOTOCOPYING | 6.75 |
| 07/31/09 | OUTSIDE PHOTOCOPYING | 5.75 |
| 06/01/09 | MESSENGER/COURIER | 42.18 |
| 06/05/09 | MESSENGER/COURIER | 27.48 |
| 06/05/09 | MESSENGER/COURIER | 35.26 |
| 06/19/09 | MESSENGER/COURIER | 16.35 |
| 06/19/09 | MESSENGER/COURIER | 11.31 |
| 06/19/09 | MESSENGER/COURIER | 8.32 |
| 06/19/09 | MESSENGER/COURIER | 8.32 |
| 06/19/09 | MESSENGER/COURIER | 8.32 |
| 06/19/09 | MESSENGER/COURIER | 9.84 |
| 06/19/09 | MESSENGER/COURIER | 23.37 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATIONNovember 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--------------------|---------------|
| 06/19/09 | MESSENGER/COURIER | 8.32 |
| 06/19/09 | MESSENGER/COURIER | 9.91 |
| 06/19/09 | MESSENGER/COURIER | 16.35 |
| 06/19/09 | MESSENGER/COURIER | 9.91 |
| 06/19/09 | MESSENGER/COURIER | 21.57 |
| 06/19/09 | MESSENGER/COURIER | 13.37 |
| 06/19/09 | MESSENGER/COURIER | 11.31 |
| 06/19/09 | MESSENGER/COURIER | 9.91 |
| 06/19/09 | MESSENGER/COURIER | 8.32 |
| 06/19/09 | MESSENGER/COURIER | 9.91 |
| 06/19/09 | MESSENGER/COURIER | 9.91 |
| 06/19/09 | MESSENGER/COURIER | 25.90 |
| 06/22/09 | MESSENGER/COURIER | 8.52 |
| 06/23/09 | MESSENGER/COURIER | 8.32 |
| 06/26/09 | MESSENGER/COURIER | 28.32 |
| 06/26/09 | MESSENGER/COURIER | 27.90 |
| 06/30/09 | MESSENGER/COURIER | 42.18 |
| 08/14/09 | MESSENGER/COURIER | 26.42 |
| 08/14/09 | MESSENGER/COURIER | 19.47 |
| 08/14/09 | MESSENGER/COURIER | 26.42 |
| 08/17/09 | MESSENGER/COURIER | 14.08 |
| 08/28/09 | MESSENGER/COURIER | 27.31 |
| 08/31/09 | MESSENGER/COURIER | 11.93 |
| 08/31/09 | MESSENGER/COURIER | 8.78 |
| 08/31/09 | MESSENGER/COURIER | 8.78 |
| 09/03/09 | MESSENGER/COURIER | 31.77 |
| 09/30/09 | MESSENGER/COURIER | 8.69 |
| 09/30/09 | MESSENGER/COURIER | 8.69 |
| 09/30/09 | MESSENGER/COURIER | 11.82 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 06/10/09 | CORP. DOCUMENTS & MATERIALS | 541.82 |
| 06/11/09 | CORP. DOCUMENTS & MATERIALS | 33.89 |
| 06/15/09 | CORP. DOCUMENTS & MATERIALS | 56.98 |
| 06/23/09 | CORP. DOCUMENTS & MATERIALS | 1.76 |
| 09/30/09 | CORP. DOCUMENTS & MATERIALS | 78.06 |
| 05/28/09 | CAB FARES/ LOCAL TRAVEL | 10.20 |
| 06/01/09 | CAB FARES CAB FARES – ODYSSEY | 75.00 |
| 06/02/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/02/09 | CAB FARES/ LOCAL TRAVEL | 12.20 |
| 06/02/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/02/09 | CAB FARES/ LOCAL TRAVEL | 6.00 |
| 06/03/09 | CAB FARES/ LOCAL TRAVEL | 13.00 |
| 06/03/09 | CAB FARES/ LOCAL TRAVEL | 16.70 |
| 06/03/09 | CAB FARES/ LOCAL TRAVEL | 4.30 |
| 06/03/09 | CAB FARES/ LOCAL TRAVEL | 4.30 |
| 06/03/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/03/09 | CAB FARES CAB FARES - ODYSSEY | 56.10 |
| 06/03/09 | CAB FARES/ LOCAL TRAVEL | 8.00 |
| 06/03/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/03/09 | CAB FARES/ LOCAL TRAVEL | 12.00 |
| 06/04/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/04/09 | CAB FARES/ LOCAL TRAVEL | 10.25 |
| 06/04/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/04/09 | CAB FARES CAB FARES - ODYSSEY | 62.73 |
| 06/04/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/04/09 | CAB FARES CAB FARES - ODYSSEY | 56.10 |
| 06/04/09 | CAB FARES CAB FARES - ODYSSEY | 34.17 |
| 06/04/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/04/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|---|---------------|
| 06/04/09 | CAB FARES/ LOCAL TRAVEL | 7.00 |
| 06/04/09 | CAB FARES/ LOCAL TRAVEL | 9.50 |
| 06/05/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 06/05/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/05/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/05/09 | CAB FARES/ LOCAL TRAVEL | 12.20 |
| 06/05/09 | CAB FARES CAB FARES - ODYSSEY | 44.88 |
| 06/05/09 | CAB FARES/ LOCAL TRAVEL | 11.28 |
| 06/06/09 | CAB FARES/ LOCAL TRAVEL | 26.40 |
| 06/06/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/06/09 | CAB FARES CAB FARES - ODYSSEY | 52.98 |
| 06/06/09 | EXECUTIVE CHARGE, INC. EXECUTIVE CHARGE, INC. | 33.11 |
| 06/07/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/07/09 | CAB FARES/ LOCAL TRAVEL | 8.00 |
| 06/07/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/07/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/07/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/07/09 | CAB FARES/ LOCAL TRAVEL | 18.00 |
| 06/07/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/08/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/08/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 06/08/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/08/09 | CAB FARES CAB FARES - ODYSSEY | 41.94 |
| 06/08/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/08/09 | CAB FARES/ LOCAL TRAVEL | 9.40 |
| 06/08/09 | CAB FARES/ LOCAL TRAVEL | 12.20 |
| 06/08/09 | CAB FARES/ LOCAL TRAVEL | 12.25 |
| 06/08/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/08/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|---|---------------|
| 06/08/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/09/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/09/09 | EXECUTIVE CHARGE, INC. EXECUTIVE CHARGE, INC. | 67.32 |
| 06/09/09 | CAB FARES/ LOCAL TRAVEL | 7.00 |
| 06/09/09 | CAB FARES/ LOCAL TRAVEL | 7.45 |
| 06/09/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/09/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/09/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/09/09 | CAB FARES/ LOCAL TRAVEL | 10.20 |
| 06/09/09 | CAB FARES/ LOCAL TRAVEL | 7.80 |
| 06/10/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/10/09 | CAB FARES/ LOCAL TRAVEL | 10.20 |
| 06/10/09 | EXECUTIVE CHARGE, INC. EXECUTIVE CHARGE, INC. | 75.00 |
| 06/10/09 | CAB FARES/ LOCAL TRAVEL | 13.00 |
| 06/10/09 | CAB FARES/ LOCAL TRAVEL | 8.50 |
| 06/10/09 | CAB FARES/ LOCAL TRAVEL | 12.00 |
| 06/10/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/10/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/10/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/10/09 | CAB FARES CAB FARES - ODYSSEY | 74.46 |
| 06/10/09 | CAB FARES CAB FARES - ODYSSEY | 33.67 |
| 06/10/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/11/09 | CAB FARES/ LOCAL TRAVEL | 8.00 |
| 06/11/09 | CAB FARES/ LOCAL TRAVEL | 7.40 |
| 06/11/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 06/11/09 | CAB FARES/ LOCAL TRAVEL | 13.00 |
| 06/11/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/11/09 | CAB FARES CAB FARES - ODYSSEY | 40.84 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--|---------------|
| 06/11/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/11/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/11/09 | CAB FARES CAB FARES - ODYSSEY | 35.87 |
| 06/11/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/11/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 06/11/09 | CAB FARES/ LOCAL TRAVEL | 10.20 |
| 06/12/09 | CAB FARES/ LOCAL TRAVEL | 36.98 |
| 06/14/09 | CAB FARES/ LOCAL TRAVEL | 18.00 |
| 06/14/09 | CAB FARES/ LOCAL TRAVEL | 16.00 |
| 06/14/09 | CAB FARES/ LOCAL TRAVEL | 14.01 |
| 06/14/09 | CAB FARES/ LOCAL TRAVEL | 7.00 |
| 06/14/09 | CAB FARES/ LOCAL TRAVEL | 5.00 |
| 06/15/09 | CAB FARES/ LOCAL TRAVEL | 14.00 |
| 06/15/09 | CAB FARES/ LOCAL TRAVEL | 19.00 |
| 06/15/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/15/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/15/09 | CAB FARES CAB FARES - ODYSSEY | 25.39 |
| 06/15/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/16/09 | CAB FARES CAB FARES - ODYSSEY | 47.46 |
| 06/16/09 | CAB FARES CAB FARES - ODYSSEY | 25.39 |
| 06/16/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/16/09 | CAB FARES/ LOCAL TRAVEL | 13.25 |
| 06/17/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/17/09 | CAB FARES/ LOCAL TRAVEL | 7.70 |
| 06/17/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/17/09 | CAB FARES CAB FARES - ODYSSEY | 40.84 |
| 06/17/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/17/09 | EXECUTIVE CHARGE, INC. EXECUTIVE CHARGE, INC. | 67.32 |
| 06/17/09 | EXECUTIVE CHARGE, INC. EXECUTIVE | 67.32 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|---|---------------|
| | CHARGE, INC. | |
| 06/17/09 | EXECUTIVE CHARGE, INC. EXECUTIVE CHARGE, INC. | 75.00 |
| 06/18/09 | CAB FARES/ LOCAL TRAVEL | 7.60 |
| 06/18/09 | CAB FARES CAB FARES - ODYSSEY | 47.46 |
| 06/18/09 | CAB FARES CAB FARES - ODYSSEY | 26.49 |
| 06/18/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/18/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/18/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/19/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/19/09 | CAB FARES CAB FARES - ODYSSEY | 40.84 |
| 06/19/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/19/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/19/09 | CAB FARES CAB FARES - ODYSSEY | 23.18 |
| 06/19/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/19/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/19/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/19/09 | CAB FARES/ LOCAL TRAVEL | 9.50 |
| 06/19/09 | CAB FARES CAB FARES - ODYSSEY | 36.98 |
| 06/19/09 | CAB FARES/ LOCAL TRAVEL | 8.00 |
| 06/20/09 | CAB FARES CAB FARES - ODYSSEY | 25.39 |
| 06/20/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/21/09 | CAB FARES/ LOCAL TRAVEL | 12.00 |
| 06/21/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/21/09 | CAB FARES CAB FARES - ODYSSEY | 37.53 |
| 06/21/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/22/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 06/22/09 | CAB FARES/ LOCAL TRAVEL | 4.00 |
| 06/22/09 | CAB FARES/ LOCAL TRAVEL | 53.48 |
| 06/22/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|---|---------------|
| 06/22/09 | CAB FARES/ LOCAL TRAVEL | 8.60 |
| 06/22/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/23/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 06/23/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 06/23/09 | CAB FARES/ LOCAL TRAVEL | 9.40 |
| 06/23/09 | CAB FARES/ LOCAL TRAVEL | 12.20 |
| 06/23/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/23/09 | CAB FARES CAB FARES - ODYSSEY | 45.81 |
| 06/23/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/23/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/23/09 | CAB FARES CAB FARES - ODYSSEY | 62.92 |
| 06/23/09 | CAB FARES CAB FARES - ODYSSEY | 37.53 |
| 06/23/09 | CAB FARES CAB FARES - ODYSSEY | 66.78 |
| 06/23/09 | EXECUTIVE CHARGE, INC. EXECUTIVE CHARGE, INC. | 75.00 |
| 06/24/09 | CAB FARES/ LOCAL TRAVEL | 4.00 |
| 06/24/09 | CAB FARES/ LOCAL TRAVEL | 13.00 |
| 06/24/09 | CAB FARES/ LOCAL TRAVEL | 22.20 |
| 06/24/09 | CAB FARES/ LOCAL TRAVEL | 13.75 |
| 06/24/09 | CAB FARES/ LOCAL TRAVEL | 6.00 |
| 06/24/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/24/09 | CAB FARES CAB FARES - ODYSSEY | 25.39 |
| 06/24/09 | CAB FARES CAB FARES - ODYSSEY | 36.98 |
| 06/24/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/25/09 | CAB FARES/ LOCAL TRAVEL | 4.00 |
| 06/25/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/25/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/25/09 | CAB FARES/ LOCAL TRAVEL | 7.20 |
| 06/25/09 | CAB FARES/ LOCAL TRAVEL | 8.10 |
| 06/25/09 | CAB FARES CAB FARES - ODYSSEY | 44.37 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 06/25/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/25/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/25/09 | CAB FARES/ LOCAL TRAVEL | 4.00 |
| 06/25/09 | CAB FARES/ LOCAL TRAVEL | 13.00 |
| 06/25/09 | CAB FARES/ LOCAL TRAVEL | 18.00 |
| 06/25/09 | CAB FARES/ LOCAL TRAVEL | 4.00 |
| 06/25/09 | CAB FARES/ LOCAL TRAVEL | 8.00 |
| 06/25/09 | CAB FARES/ LOCAL TRAVEL | 14.20 |
| 06/26/09 | CAB FARES CAB FARES - ODYSSEY | 38.08 |
| 06/26/09 | CAB FARES CAB FARES - ODYSSEY | 33.11 |
| 06/26/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 06/27/09 | CAB FARES/ LOCAL TRAVEL | 25.00 |
| 06/27/09 | CAB FARES CAB FARES - ODYSSEY | 25.39 |
| 06/27/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 06/27/09 | CAB FARES/ LOCAL TRAVEL | 20.00 |
| 06/28/09 | CAB FARES/ LOCAL TRAVEL | 5.00 |
| 06/28/09 | CAB FARES CAB FARES - ODYSSEY | 38.08 |
| 06/28/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/28/09 | CAB FARES/ LOCAL TRAVEL | 29.70 |
| 06/28/09 | CAB FARES/ LOCAL TRAVEL | 8.80 |
| 06/28/09 | CAB FARES/ LOCAL TRAVEL | 53.00 |
| 06/28/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/28/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 06/28/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 06/29/09 | CAB FARES/ LOCAL TRAVEL | 29.00 |
| 06/29/09 | CAB FARES CAB FARES - ODYSSEY | 56.10 |
| 06/29/09 | CAB FARES CAB FARES - ODYSSEY | 56.10 |
| 06/29/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/29/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 06/29/09 | CAB FARES CAB FARES - ODYSSEY | 41.94 |
| 06/29/09 | CAB FARES CAB FARES - ODYSSEY | 25.39 |
| 06/29/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 06/29/09 | CAB FARES/ LOCAL TRAVEL | 4.50 |
| 06/29/09 | CAB FARES/ LOCAL TRAVEL | 10.50 |
| 06/29/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 10.60 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 16.50 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 16.67 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 4.50 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 14.95 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 8.00 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 16.44 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 19.89 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 12.00 |
| 06/30/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/30/09 | CAB FARES CAB FARES - ODYSSEY | 56.10 |
| 06/30/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/30/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/30/09 | CAB FARES CAB FARES - ODYSSEY | 26.49 |
| 06/30/09 | CAB FARES CAB FARES - ODYSSEY | 74.46 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 22.00 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 19.00 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 10.10 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 20.00 |
| 06/30/09 | CAB FARES CAB FARES - ODYSSEY | 56.10 |
| 06/30/09 | CAB FARES CAB FARES - ODYSSEY | 23.18 |
| 06/30/09 | CAB FARES CAB FARES - ODYSSEY | 37.53 |
| 06/30/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 06/30/09 | CAB FARES CAB FARES - ODYSSEY | 26.49 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 20.00 |
| 06/30/09 | CAB FARES/ LOCAL TRAVEL | 12.00 |
| 07/01/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 07/01/09 | CAB FARES/ LOCAL TRAVEL | 15.00 |
| 07/01/09 | CAB FARES/ LOCAL TRAVEL | 19.00 |
| 07/01/09 | CAB FARES/ LOCAL TRAVEL | 19.00 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 74.46 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 56.10 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 26.49 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 23.18 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 35.32 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 74.46 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 25.39 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/01/09 | CAB FARES CAB FARES - ODYSSEY | 40.29 |
| 07/01/09 | CAB FARES/ LOCAL TRAVEL | 12.00 |
| 07/01/09 | CAB FARES/ LOCAL TRAVEL | 8.00 |
| 07/01/09 | CAB FARES/ LOCAL TRAVEL | 17.90 |
| 07/01/09 | CAB FARES/ LOCAL TRAVEL | 4.50 |
| 07/01/09 | CAB FARES/ LOCAL TRAVEL | 10.50 |
| 07/02/09 | CAB FARES/ LOCAL TRAVEL | 18.00 |
| 07/02/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 07/02/09 | CAB FARES/ LOCAL TRAVEL | 20.00 |
| 07/02/09 | CAB FARES/ LOCAL TRAVEL | 8.40 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 07/02/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 07/02/09 | CAB FARES CAB FARES - ODYSSEY | 47.46 |
| 07/02/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/02/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/02/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/02/09 | CAB FARES CAB FARES - ODYSSEY | 51.88 |
| 07/02/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/02/09 | CAB FARES CAB FARES - ODYSSEY | 54.09 |
| 07/02/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/02/09 | CAB FARES CAB FARES - ODYSSEY | 49.67 |
| 07/02/09 | CAB FARES CAB FARES - ODYSSEY | 49.67 |
| 07/03/09 | CAB FARES/ LOCAL TRAVEL | 18.00 |
| 07/03/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 07/03/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/03/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/03/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 07/03/09 | CAB FARES/ LOCAL TRAVEL | 8.00 |
| 07/04/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 07/05/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 07/05/09 | CAB FARES/ LOCAL TRAVEL | 8.00 |
| 07/05/09 | CAB FARES/ LOCAL TRAVEL | 8.00 |
| 07/06/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/06/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 07/06/09 | CAB FARES/ LOCAL TRAVEL | 21.10 |
| 07/06/09 | CAB FARES/ LOCAL TRAVEL | 16.79 |
| 07/06/09 | CAB FARES CAB FARES - ODYSSEY | 67.33 |
| 07/06/09 | CAB FARES/ LOCAL TRAVEL | 7.30 |
| 07/06/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 07/07/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 07/07/09 | CAB FARES/ LOCAL TRAVEL | 16.50 |
| 07/07/09 | CAB FARES/ LOCAL TRAVEL | 7.92 |
| 07/07/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 07/08/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/09/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 07/09/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 07/09/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 07/09/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 07/09/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/09/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/09/09 | CAB FARES CAB FARES - ODYSSEY | 56.10 |
| 07/09/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/09/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 07/10/09 | CAB FARES/ LOCAL TRAVEL | 6.00 |
| 07/10/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 07/10/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 07/10/09 | CAB FARES CAB FARES - ODYSSEY | 41.94 |
| 07/10/09 | CAB FARES CAB FARES - ODYSSEY | 64.02 |
| 07/12/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 07/13/09 | CAB FARES/ LOCAL TRAVEL | 18.00 |
| 07/13/09 | CAB FARES/ LOCAL TRAVEL | 20.00 |
| 07/15/09 | CAB FARES/ LOCAL TRAVEL | 15.00 |
| 07/17/09 | CAB FARES/ LOCAL TRAVEL | 7.75 |
| 07/21/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/22/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/23/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/28/09 | CAB FARES/ LOCAL TRAVEL | 4.50 |
| 07/30/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 07/30/09 | CAB FARES/ LOCAL TRAVEL | 7.75 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 07/31/09 | CAB FARES/ LOCAL TRAVEL | 7.75 |
| 08/04/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 08/05/09 | CAB FARES/ LOCAL TRAVEL | 15.80 |
| 08/05/09 | CAB FARES/ LOCAL TRAVEL | 4.50 |
| 08/06/09 | CAB FARES/ LOCAL TRAVEL | 12.40 |
| 08/06/09 | CAB FARES/ LOCAL TRAVEL | 5.00 |
| 08/06/09 | CAB FARES/ LOCAL TRAVEL | 18.45 |
| 08/06/09 | CAB FARES/ LOCAL TRAVEL | 19.60 |
| 08/06/09 | CAB FARES/ LOCAL TRAVEL | 18.18 |
| 08/06/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 08/07/09 | CAB FARES/ LOCAL TRAVEL | 6.00 |
| 08/10/09 | CAB FARES CAB FARES - ODYSSEY | 56.10 |
| 08/11/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 08/11/09 | CAB FARES/ LOCAL TRAVEL | 16.90 |
| 08/12/09 | CAB FARES/ LOCAL TRAVEL | 6.00 |
| 08/13/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 08/13/09 | CAB FARES/ LOCAL TRAVEL | 9.75 |
| 08/14/09 | CAB FARES/ LOCAL TRAVEL | 25.00 |
| 08/18/09 | CAB FARES/ LOCAL TRAVEL | 20.00 |
| 08/19/09 | CAB FARES/ LOCAL TRAVEL | 34.65 |
| 08/19/09 | CAB FARES/ LOCAL TRAVEL | 11.00 |
| 08/19/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 08/19/09 | CAB FARES/ LOCAL TRAVEL | 9.00 |
| 08/19/09 | CAB FARES/ LOCAL TRAVEL | 10.00 |
| 08/24/09 | CAB FARES CAB FARES - ODYSSEY | 60.16 |
| 08/25/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 09/01/09 | CAB FARES/ LOCAL TRAVEL | 15.00 |
| 09/01/09 | CAB FARES/ LOCAL TRAVEL | 56.00 |
| 09/02/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 09/08/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 09/10/09 | CAB FARES CAB FARES - ODYSSEY | 56.10 |
| 09/10/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 09/11/09 | CAB FARES CAB FARES - ODYSSEY | 66.81 |
| 09/11/09 | CAB FARES/ LOCAL TRAVEL | 4.50 |
| 09/16/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 09/17/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 09/21/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 09/22/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 09/23/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 09/29/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 09/29/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 09/30/09 | CAB FARES CAB FARES - ODYSSEY | 75.00 |
| 06/04/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/04/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/04/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/05/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 19.45 |
| 06/05/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 19.35 |
| 06/06/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/07/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 17.93 |
| 06/07/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/07/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/07/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 19.36 |
| 06/07/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 06/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 12.00 |
| 06/10/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/10/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/10/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 14.91 |
| 06/10/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/10/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 11.08 |
| 06/10/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/10/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 12.00 |
| 06/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 18.69 |
| 06/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 10.63 |
| 06/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 06/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.77 |
| 06/12/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/12/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 9.00 |
| 06/13/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/13/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/13/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/14/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 12.00 |
| 06/14/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 19.30 |
| 06/14/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/14/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/14/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/14/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/14/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 18.09 |
| 06/14/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 14.09 |
| 06/15/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 18.07 |
| 06/15/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/15/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/15/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/15/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/15/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/16/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/16/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/16/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 18.98 |
| 06/16/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/16/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/16/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/16/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.84 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 06/16/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 8.00 |
| 06/17/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/17/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 17.38 |
| 06/17/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.84 |
| 06/17/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/18/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.49 |
| 06/18/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/18/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/18/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 18.57 |
| 06/18/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/19/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/19/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.00 |
| 06/20/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 14.00 |
| 06/20/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/20/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 19.36 |
| 06/20/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/21/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 18.00 |
| 06/21/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 13.59 |
| 06/21/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 13.28 |
| 06/21/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 18.49 |
| 06/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.84 |
| 06/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 06/23/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/23/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/23/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/23/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/23/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.77 |
| 06/23/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/23/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 19.33 |
| 06/24/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/24/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/24/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/24/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/24/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/25/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/25/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/25/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/26/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/27/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.94 |
| 06/28/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/28/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 18.43 |
| 06/28/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 14.68 |
| 06/28/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 14.52 |
| 06/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 06/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 17.00 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 14.00 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 12.09 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 18.57 |
| 06/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 9.25 |
| 07/01/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 18.27 |
| 07/01/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/01/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/01/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.09 |
| 07/01/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 14.96 |
| 07/01/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/01/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/01/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/02/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 14.00 |
| 07/02/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/02/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/02/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 14.17 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATIONNovember 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 07/02/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/02/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/03/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 12.00 |
| 07/03/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 12.69 |
| 07/03/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 19.36 |
| 07/03/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 19.70 |
| 07/03/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/04/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.81 |
| 07/04/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/04/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/05/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.31 |
| 07/05/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 13.28 |
| 07/05/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/06/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/06/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/07/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/07/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/07/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 15.41 |
| 07/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 14.00 |
| 07/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/09/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 19.59 |
| 07/13/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/13/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/20/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 07/21/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/21/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/21/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 16.09 |
| 07/23/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/27/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 07/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/04/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 12.54 |
| 08/06/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/10/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/11/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/13/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/13/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/17/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/24/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/24/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/25/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/27/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/31/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 08/31/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/01/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/02/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/03/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/03/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/08/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/10/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/14/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/15/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/16/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|---------------|
| 09/17/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/21/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/21/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 19.70 |
| 09/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/22/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/23/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/29/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 20.00 |
| 09/30/09 | MEALS/IN-HOUSE IN-HOUSE/MEALS | 19.72 |
| 08/20/09 | OUT-OF-TOWN TRAVEL | 547.45 |
| 09/01/09 | OUT-OF-TOWN TRAVEL | 244.84 |
| 06/04/09 | MEALS/T & E | 12.00 |
| 06/08/09 | MEALS/T & E | 10.00 |
| 06/09/09 | MEALS/T & E | 14.00 |
| 06/09/09 | MEALS/T & E | 125.00 |
| 06/11/09 | MEALS/T & E | 25.27 |
| 06/15/09 | MEALS/T & E | 5.50 |
| 06/15/09 | MEALS/T & E | 5.00 |
| 06/16/09 | MEALS/T & E | 27.00 |
| 06/17/09 | MEALS/T & E | 9.00 |
| 06/17/09 | MEALS/T & E | 12.00 |
| 06/22/09 | MEALS/T & E | 50.00 |
| 06/23/09 | MEALS/T & E | 11.00 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|-------------------------|---------------|
| 06/25/09 | MEALS/T & E | 9.00 |
| 06/25/09 | MEALS/T & E | 4.10 |
| 06/25/09 | MEALS/T & E | 58.16 |
| 06/27/09 | MEALS/T & E | 14.00 |
| 06/28/09 | MEALS/T & E | 10.86 |
| 06/29/09 | MEALS/T & E | 12.00 |
| 06/30/09 | MEALS/T & E | 20.65 |
| 07/01/09 | MEALS/T & E | 75.00 |
| 07/07/09 | MEALS/T & E | 15.00 |
| 06/30/09 | DOCUMENT RETRIEVAL FEES | 18.72 |
| 06/30/09 | DOCUMENT RETRIEVAL FEES | 54.64 |
| 06/30/09 | DOCUMENT RETRIEVAL FEES | 27.12 |
| 06/30/09 | DOCUMENT RETRIEVAL FEES | 118.24 |
| 06/30/09 | DOCUMENT RETRIEVAL FEES | 18.88 |
| 06/30/09 | DOCUMENT RETRIEVAL FEES | 23.84 |
| 06/30/09 | DOCUMENT RETRIEVAL FEES | 28.32 |
| 06/30/09 | DOCUMENT RETRIEVAL FEES | 10.72 |
| 06/30/09 | DOCUMENT RETRIEVAL FEES | 46.24 |
| 06/30/09 | DOCUMENT RETRIEVAL FEES | 18.80 |
| 09/30/09 | DOCUMENT RETRIEVAL FEES | 98.80 |
| 09/30/09 | DOCUMENT RETRIEVAL FEES | 12.56 |
| 09/30/09 | DOCUMENT RETRIEVAL FEES | 59.60 |
| 09/30/09 | DOCUMENT RETRIEVAL FEES | 22.88 |
| 09/30/09 | DOCUMENT RETRIEVAL FEES | 53.84 |
| 09/30/09 | DOCUMENT RETRIEVAL FEES | 27.04 |
| 09/30/09 | DOCUMENT RETRIEVAL FEES | 78.00 |
| 06/17/09 | TRANSCRIPT FEES | 328.10 |
| 06/27/09 | TRANSCRIPT FEES | 2,892.60 |
| 06/29/09 | TRANSCRIPT FEES | 4,570.35 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|----------------------|---------------|
| 06/29/09 | TRANSCRIPT FEES | 4,876.05 |
| 07/02/09 | TRANSCRIPT FEES | 204.70 |
| 07/13/09 | TRANSCRIPT FEES | 575.20 |
| 07/13/09 | TRANSCRIPT FEES | 834.20 |
| 07/21/09 | TRANSCRIPT FEES | 113.90 |
| 07/21/09 | TRANSCRIPT FEES | 63.50 |
| 07/24/09 | TRANSCRIPT FEES | 124.90 |
| 08/18/09 | TRANSCRIPT FEES | 337.00 |
| 08/21/09 | TRANSCRIPT FEES | 86.60 |
| 09/10/09 | TRANSCRIPT FEES | 74.00 |
| 09/24/09 | TRANSCRIPT FEES | 120.20 |
| 06/04/09 | DEPT MTG/ OTHER MTGS | 224.83 |
| 06/04/09 | DEPT MTG/ OTHER MTGS | 44.77 |
| 06/05/09 | DEPT MTG/ OTHER MTGS | 174.73 |
| 06/08/09 | DEPT MTG/ OTHER MTGS | 128.64 |
| 06/10/09 | DEPT MTG/ OTHER MTGS | 126.39 |
| 06/17/09 | DEPT MTG/ OTHER MTGS | 142.85 |
| 06/22/09 | DEPT MTG/ OTHER MTGS | 175.44 |
| 06/22/09 | DEPT MTG/ OTHER MTGS | 41.88 |
| 06/23/09 | DEPT MTG/ OTHER MTGS | 189.59 |
| 06/23/09 | DEPT MTG/ OTHER MTGS | 68.48 |
| 06/23/09 | DEPT MTG/ OTHER MTGS | 191.04 |
| 06/26/09 | DEPT MTG/ OTHER MTGS | 109.15 |
| 06/29/09 | DEPT MTG/ OTHER MTGS | 168.63 |
| 06/30/09 | DEPT MTG/ OTHER MTGS | 134.72 |
| 06/30/09 | DEPT MTG/ OTHER MTGS | 549.93 |
| 07/01/09 | DEPT MTG/ OTHER MTGS | 650.60 |
| 07/02/09 | DEPT MTG/ OTHER MTGS | 251.58 |
| 07/02/09 | DEPT MTG/ OTHER MTGS | 558.81 |

GENERAL MOTORS CREDITORS COMMITTEE
068000-00001 CASE ADMINISTRATION

November 16, 2009
Invoice No. Multiple Invoices

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--|----------------------|---------------------------|
| 07/06/09 | DEPT MTG/ OTHER MTGS | 252.79 |
| 07/06/09 | DEPT MTG/ OTHER MTGS | 176.08 |
| 07/06/09 | DEPT MTG/ OTHER MTGS | 68.93 |
| 07/08/09 | DEPT MTG/ OTHER MTGS | 176.08 |
| 07/08/09 | DEPT MTG/ OTHER MTGS | 46.42 |
| 08/25/09 | DEPT MTG/ OTHER MTGS | 38.08 |
| 08/25/09 | DEPT MTG/ OTHER MTGS | 46.86 |
| 08/25/09 | DEPT MTG/ OTHER MTGS | 91.96 |
| 09/01/09 | DEPT MTG/ OTHER MTGS | 44.42 |
| 09/03/09 | DEPT MTG/ OTHER MTGS | 38.08 |
| 09/03/09 | DEPT MTG/ OTHER MTGS | 104.02 |
| 09/21/09 | DEPT MTG/ OTHER MTGS | 49.20 |
| 09/21/09 | DEPT MTG/ OTHER MTGS | 99.88 |
| 09/21/09 | DEPT MTG/ OTHER MTGS | 120.69 |
| 09/22/09 | DEPT MTG/ OTHER MTGS | 132.75 |
| 09/22/09 | DEPT MTG/ OTHER MTGS | 100.46 |
| 09/22/09 | DEPT MTG/ OTHER MTGS | 143.45 |
| 09/22/09 | DEPT MTG/ OTHER MTGS | <u>44.62</u> |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | | <u>\$85,047.77</u> |